

Using Stata in Python/ Jupyter Notebook

Meghan Cain | October 5th, 2021

You can download the slides and other materials here:
<https://tinyurl.com/PyStata21>

Stata/SE 16.0

File Edit Data Graphics Statistics User Window Help

History

Filter commands here

#	Command
1	python

. python

python (type **end** to exit)

>>>

Command

print

Variables

Filter variables here

Name	Label
There are no items to show.	

Properties

Variables

Name	Label
Label	
Type	
Format	
Value label	
Notes	

Data

Frame	default
Filename	
Label	
Notes	
Variables	0

The **pystata** Python package

API functions

```
stata.run("didregress (satisfaction_score) (procedure), group(hospital_id) time(month)")
```

The magic commands

```
%stata didregress (satisfaction_score) (procedure), group(hospital_id) time(month)
```

The **pystata** Python package

API functions

```
stata.run("didregress (satisfaction_score) (procedure), group(hospital_id) time(month)")
```

- Slightly more functionality

The magic commands

```
%stata didregress (satisfaction_score) (procedure), group(hospital_id) time(month)
```

- Easier to use

The **pystata** Python package

API functions

```
stata.run("didregress (satisfaction_score) (procedure), group(hospital_id) time(month)")
```

- Slightly more functionality
- Available anywhere you can access Python

The magic commands

```
%stata didregress (satisfaction_score) (procedure), group(hospital_id) time(month)
```

- Easier to use
- Only available in IPython kernel-related environments

Use Stata in ...

- Any interactive Python (IPython) kernel-related environment
 - Jupyter Notebook/ JupyterLab
 - Spyder IDE
 - PyCharm IDE
- Any Shell that can access Python
 - Windows Command Prompt
 - macOS terminal
 - Unix terminal

Use Stata in ...

- Any interactive Python (IPython) kernel-related environment
 - Jupyter Notebook/ JupyterLab
 - Spyder IDE
 - PyCharm IDE
- Any Shell that can access Python
 - Windows Command Prompt
 - macOS terminal
 - Unix terminal

magic or API

Use Stata in ...

- Any interactive Python (IPython) kernel-related environment
 - Jupyter Notebook/ JupyterLab
 - Spyder IDE
 - PyCharm IDE
- Any Shell that can access Python
 - Windows Command Prompt
 - macOS terminal
 - Unix terminal

magic or API

API

For more information

<https://www.stata.com/python/pystata/>

<https://github.com/StataMeghan/PyStata/blob/main/JupyterPractice.ipynb>

Workflow

1. Installation
2. Configuration
3. Launch Jupyter Notebook, etc.
4. Magic commands
5. API functions
6. Resources for advanced usage

Installation

- Stata 17.0+
- Python 3.4+
- Python packages: pandas, NumPy, IPython, Jupyter Notebook

In Command Prompt/Terminal:

```
> pip install pandas numpy ipython notebook
```

Installation

- Stata 17.0+
- Python 3.4+
- Python packages: pandas, NumPy, IPython, Jupyter Notebook

In Command Prompt/Terminal:

```
> py -m pip install pandas numpy ipython notebook
```

Launch Jupyter Notebook

```
> jupyter notebook
```

Configuration

- First, you need to know where Stata is on your computer.

```
. display c(sysdir_stata)  
C:\Program Files\Stata17\
```

- We refer to this as STATA_SYSDIR

Configuration

1. Use the Python module `stata_setup`

Configuration

1. Use the Python module `stata_setup`
2. Add `pystata`'s location to Python's module search path

Configuration

1. Use the Python module `stata_setup`
2. Add `pystata`'s location to Python's module search path
3. Change the current working directory to `pystata`'s location

Configuration

1. Use the Python module `stata_setup`
2. Add `pystata`'s location to Python's module search path
3. Change the current working directory to `pystata`'s location
4. Permanently add `pystata`'s location to Python's module search path

The magic commands

`%pystata`

configure the system and display current system information and settings

`%stata`

execute Stata commands

`%mata`

execute Mata code

PyStata magic

```
%pystata status
```

```
%pystata set graph_show True|False [, perm]
```

```
%pystata set graph_size w|h #[in|px|cm] [, perm]
```

```
%pystata set graph_format svg|png|pdf [, perm]
```

Stata magic

`%stata` *command*

- Executes one line of Stata code, as it would in Stata's Command window

`%%stata`
commands

- Executes a block of Stata code, as it would in a Stata do-file

Stata magic

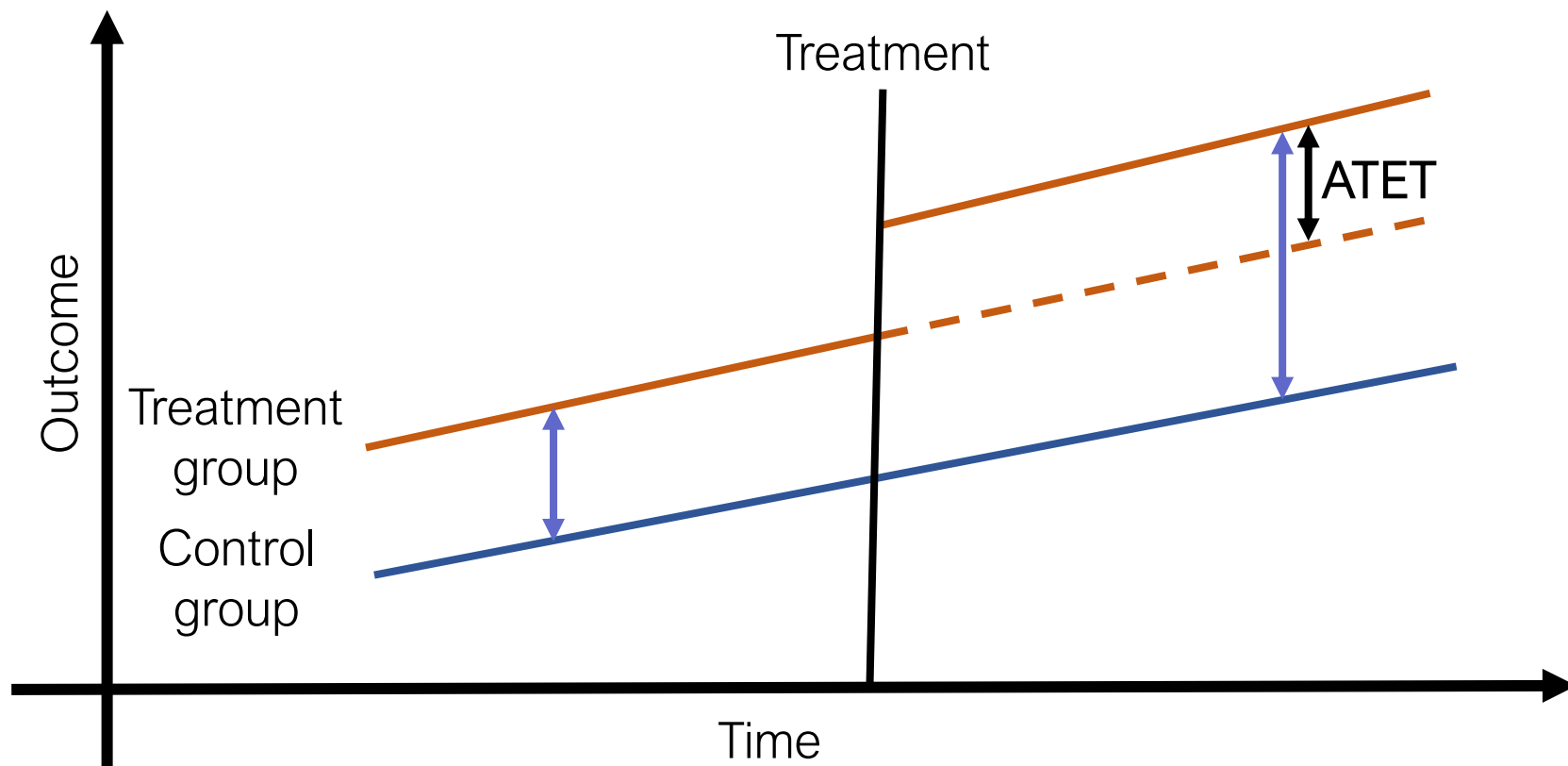
```
%%stata [-d DATA] [-f DFLIST|ARRLIST] [-force]  
[-doutd DATAFRAME] [-douta ARRAY] [-foutd FRAMELIST]  
[-fouta FRAMELIST] [-ret DICTIONARY] [-eret DICTIONARY]  
[-sret DICTIONARY] [-qui] [-nogr] [-gw WIDTH] [-gh HEIGHT]
```

Python → Stata

Stata → Python

Output

Difference in differences (DID)



Survival analysis


id1

id2

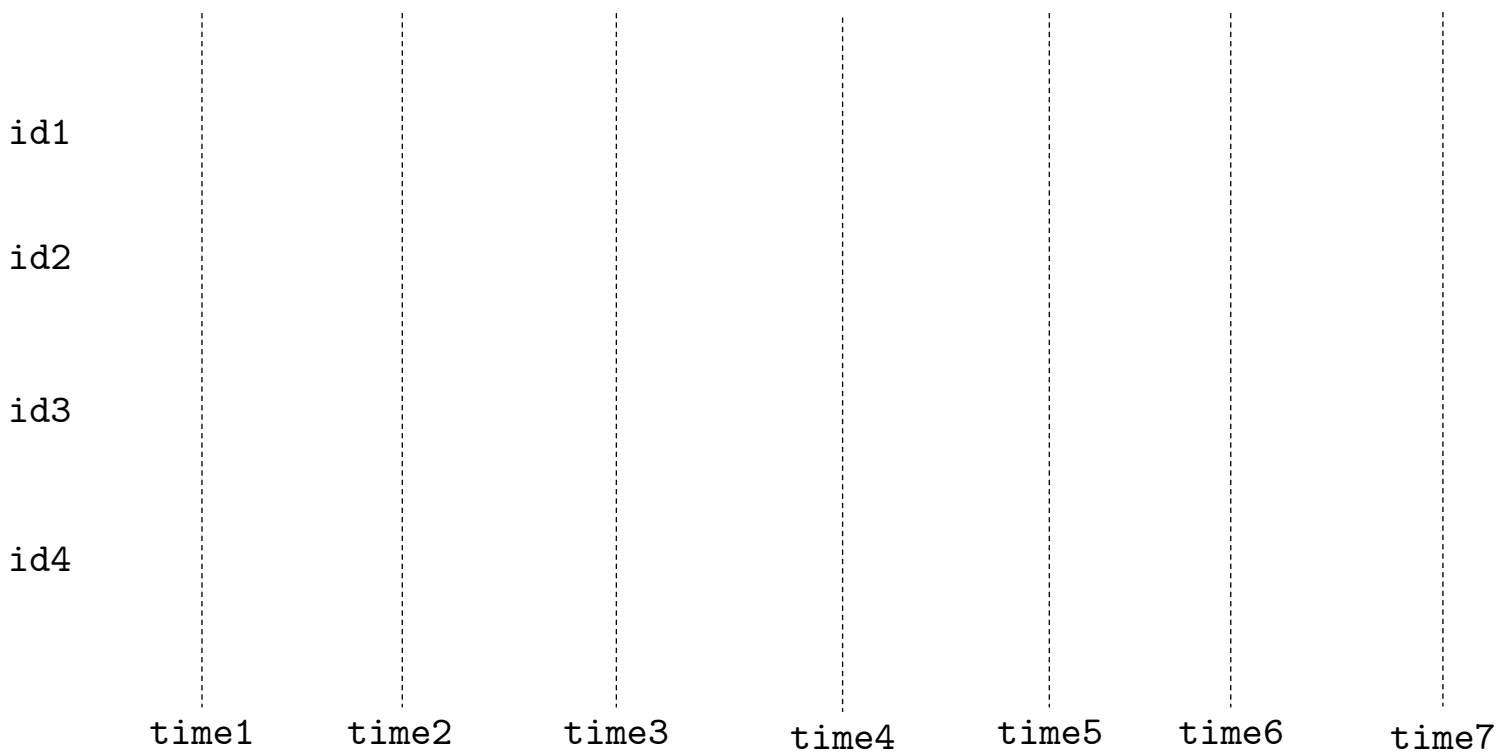
id3

id4

time



Interval-censored Cox models



$$h(t; \mathbf{x}) = \underline{h_0(t)} \exp(\mathbf{x}\boldsymbol{\beta})$$

Mata magic

`%mata command`

- Executes one line of Mata code, similar to specifying `mata: istmt` within Stata

`%%mata [-m ARRAYLIST] [-outm MATLIST] [-qui] [-c]
commands`

- Executes a block of Mata code, as it would in a Stata do-file

API functions

Two modules

`config`

- Configure the system and display current system information and settings

`stata`

- Interact with Stata

config

```
init(edition)
```

```
is_stata_initialized()
```

```
status()
```

```
set_graph_format(svg | png | pdf [, perm])
```

```
set_graph_size([width, height, perm])
```

```
set_graph_show(True | False [, perm])
```

```
set_output_file(filename [, replace])
```

```
close_output_file()
```

stata

```
run(cmd [, quietly, echo, inline])
```

```
nparray_to_data(arr [, prefix, force])
```

```
pdataframe_to_data(df [, force])
```

```
nparray_to_frame(arr, stfr [, prefix, force])
```

```
pdataframe_to_frame(df, stfr [, force])
```

```
nparray_from_data([var, obs, selectvar, valuelabel, missingval])
```

```
pdataframe_from_data([var, obs, selectvar, valuelabel, missingval])
```

```
nparray_from_frame(stfr [, var, obs, selectvar, valuelabel, ...])
```

```
pdataframe_from_frame(stfr [, var, obs, selectvar, valuelabel,...])
```

```
get_return()
```

```
get_ereturn()
```

```
get_sreturn()
```

```
nparray_from_data([var, obs, selectvar, valuelabel, missingval])  
pdataframe_from_data([var, obs, selectvar, valuelabel, missingval])
```

var=None, *integer*, *string*, or *list*

- Variables to access.

obs=None, *integer*, or *list*

- Observations to access.

selectvar=None, *integer*, or *string*

- Observations for which *selectvar*!=0 will be selected.

valuelabel=False or True

- Use the value label when available.

missingval= *default_mis*, *number* or *string*

- If *missingval* is specified, all the missing values in the returned list are replaced by this value.

Resources for advanced usage

- The **Stata Function Interface (sfi)** module allows users to interact Python's capabilities with core features of Stata.
- Many of these functions are used in the background for the PyStata package.
- This will be your main tool if you would like to write wrapper modules or packages.
- For more information:
<https://www.stata.com/python/api17/>

Thank you!

Questions?

You can download the slides and other materials here:

<https://tinyurl.com/PyStata21>

You can contact tech support at tech-support@stata.com