### encode — Encode string into numeric and vice versa

Description	Quick start	Menu	Syntax
Options for encode	Options for decode	Remarks and examples	References
Also see			

# Description

encode creates a new variable named *newvar* based on the string variable *varname*, creating, adding to, or just using (as necessary) the value label *newvar* or, if specified, *name*. Do not use encode if *varname* contains numbers that merely happen to be stored as strings; instead, use generate *newvar* = real(*varname*) or destring; see [U] 24.2 Categorical string variables, [FN] String functions, and [D] destring.

decode creates a new string variable named *newvar* based on the "encoded" numeric variable *var-name* and its value label.

# **Quick start**

Generate numeric newv1 from string v1, using the values of v1 to create a value label that is applied to newv1

encode v1, generate(newv1)

Same as above, but name the value label mylabel1

encode v1, generate(newv1) label(mylabel1)

Same as above, but refuse to encode v1 if values exist in v1 that are not present in preexisting value label mylabel1

encode v1, generate(newv1) label(mylabel1) noextend

Convert numeric v2 to string newv2 using the value label applied to v2 to generate values of newv2

decode v2, generate(newv2)

## Menu

#### encode

 $\label{eq:data} {\sf Data} > {\sf Create} \text{ or change data} > {\sf Other variable-transformation commands} > {\sf Encode value labels from string variable}$ 

#### decode

 $\label{eq:Data} Data > Create \mbox{ or change } data > Other \mbox{ variable-transformation commands} > Decode \mbox{ strings from labeled numeric variable}$ 

# **Syntax**

String variable to numeric variable

```
encode varname [if] [in], generate(newvar) [label(name) noextend]
```

Numeric variable to string variable

```
decode varname [if] [in], generate(newvar) [maxlength(#)]
```

## **Options for encode**

generate (newvar) is required and specifies the name of the variable to be created.

- label(name) specifies the name of the value label to be created or used and added to if the named value label already exists. If label() is not specified, encode uses the same name for the label as it does for the new variable.
- noextend specifies that varname not be encoded if there are values contained in varname that are not
  present in label(name). By default, any values not present in label(name) will be added to that
  label.

## **Options for decode**

generate (newvar) is required and specifies the name of the variable to be created.

maxlength(#) specifies how many bytes of the value label to retain; # must be between 1 and 32,000. The default is maxlength(32000).

## **Remarks and examples**

Remarks are presented under the following headings:

encode decode Video example

### encode

encode is most useful in making string variables accessible to Stata's statistical routines, most of which can work only with numeric variables. encode is also useful in reducing the size of a dataset. If you are not familiar with value labels, read [U] **12.6.3 Value labels**.

The maximum number of associations within each value label is 65,536. Each association in a value label maps a string of up to 32,000 bytes to a number. For plain ASCII text, the number of bytes is equal to the number of characters. If your string has other Unicode characters, the number of bytes is greater than the number of characters. See [U] **12.4.2 Handling Unicode strings**. If your variable contains string values longer than 32,000 bytes, then only the first 32,000 bytes are retained and assigned as a value label to a number.

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### Example 1

We have a dataset on high blood pressure, and among the variables is sex, a string variable containing either "male" or "female". We wish to run a regression of high blood pressure on race, sex, and age group. We type regress hbp race sex age\_grp and get the message "no observations".

```
. use https://www.stata-press.com/data/r19/hbp2
. regress hbp sex race age_grp
no observations
r(2000);
```

. encode sex, gen(gender)

Stata's statistical procedures cannot directly deal with string variables; as far as they are concerned, all observations on sex are missing. encode provides the solution:

. regress hbp	gender race a	ge_grp					
Source	SS	df	MS	Numb	er of obs	=	1,121
				- F(3,	1117)	=	15.15
Model	2.01013476	3	.67004492	2 Prob	> F	=	0.0000
Residual	49.3886164	1,117	.044215413	8 R-sc	luared	=	0.0391
				- Adj	R-squared	=	0.0365
Total	51.3987511	1,120	.045891742	2 Root	MSE	=	.21027
hbp	Coefficient	Std. err.	t	P> t	[95% co	onf.	interval]
gender	.0394747	.0130022	3.04	0.002	.013963	33	.0649861
race	0409453	.0113721	-3.60	0.000	063258	34	0186322
age_grp	.0241484	.00624	3.87	0.000	.011904	19	.0363919
_cons	016815	.0389167	-0.43	0.666	09317	73	.059543

encode looks at a string variable and makes an internal table of all the values it takes on, here "male" and "female". It then alphabetizes that list and assigns numeric codes to each entry. Thus 1 becomes "female" and 2 becomes "male". It creates a new int variable (gender) and substitutes a 1 where sex is "female", a 2 where sex is "male", and a *missing* (.) where sex is *null*(""). It creates a value label (also named gender) that records the mapping  $1 \leftrightarrow \text{female}$  and  $2 \leftrightarrow \text{male}$ . Finally, encode labels the values of the new variable with the value label.

## Example 2

It is difficult to distinguish the result of encode from the original string variable. For instance, in our last two examples, we typed encode sex, gen(gender). Let's compare the two variables:

. list sex gender in 1/4

	sex	gender
1.	female	female
2. 3.	male	male
4.	male	male

They look almost identical, although you should notice the missing value for gender in the second observation. The difference does show, however, if we tell list to ignore the value labels and show how the data really appear:

```
. list sex gender in 1/4, nolabel
```

	sex	gender
1.	female	1
2. 3.	male	2
4.	male	2

We could also ask to see the underlying value label:

```
. label list gender
gender:
1 female
2 male
```

gender really is a numeric variable, but because *all* Stata commands understand value labels, the variable displays as "male" and "female", just as the underlying string variable sex would.

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### Example 3

We can drastically reduce the size of our dataset by encoding strings and then discarding the underlying string variable. We have a string variable, sex, that records each person's sex as "male" and "female". Because female has six characters, the variable is stored as a str6.

We can encode the sex variable and use compress to store the variable as a byte, which takes only 1 byte. Because our dataset contains 1,130 people, the string variable takes 6,780 bytes, but the encoded variable will take only 1,130 bytes.

```
. use https://www.stata-press.com/data/r19/hbp2, clear
. describe
Contains data from https://www.stata-press.com/data/r19/hbp2.dta
 Observations:
                        1,130
    Variables:
                            7
                                                 3 Mar 2024 06:47
                                     Value
Variable
               Storage
                         Display
                                     label
    name
                  type
                          format
                                                 Variable label
id
                 str10
                          %10s
                                                 Record identification number
                          %8.0g
city
                 byte
                                                 City
year
                 int
                          %8.0g
                                                 Year
age_grp
                 byte
                          %8.0g
                                     agefmt
                                                 Age group
                         %8.0g
                                     racefmt
race
                 byte
                                                 Race
hbp
                 byte
                         %8.0g
                                                 High blood pressure
                                     yn
sex
                 str6
                         %9s
                                                 Sex
```

Sorted by:

. encode sex, generate(gender)

```
. list sex gender in 1/5
```

	sex	gender			
1.	female	female			
2.		•			
3.	male	male			
4.	male				
5.	female	female			
. drop	o sex				
. rena	ame gende	er sex			
. comp		Was long	g now byte		
vari	iable <b>sex</b> 390 bytes	•			
vari (3,3	390 bytes	•			
vari (3,3 . desc	390 bytes cribe	s saved)			
vari (3,3 . desc Contai	390 bytes cribe ins data	from htt	ps://www.st	ata-press.c	om/data/r19/hbp2.dta
vari (3,3 . desc Contai Obser	390 bytes cribe ins data rvations:	from htt	ps://www.st 1,130	ata-press.c	-
vari (3,3 . desc Contai Obser	390 bytes cribe ins data	from htt	ps://www.st	ata-press.c	om/data/r19/hbp2.dta 3 Mar 2024 06:47
vari (3,3 . desc Contai Obser Va	390 bytes cribe ins data rvations: ariables:	from http	ps://www.st 1,130 7	-	-
vari (3,3 . desc Contai Obser Variab	390 bytes cribe ins data rvations: ariables:	from htt	ps://www.st 1,130	Value label	-
vari (3,3 . desc Contai Obser Variab	390 bytes cribe ins data rvations: ariables: ole	from http Storage	ps://www.st 1,130 7 Display	Value	3 Mar 2024 06:47
vari (3,3 . desc Contai Obser Variab Nariab	390 bytes cribe ins data rvations: ariables: ole	s saved) from http Storage type	ps://www.st 1,130 7 Display format	Value	3 Mar 2024 06:47 Variable label
vari (3,3 . desc Contai Obser Variab Nariab id	390 bytes cribe ins data rvations: ariables: ole	s saved) from http Storage type str10	ps://www.st 1,130 7 Display format %10s	Value	3 Mar 2024 06:47 Variable label Record identification number
vari (3,3 . desc Contai Obser Variab na id city year	390 bytes cribe ins data rvations: ariables: ole ame	s saved) from http Storage type str10 byte	ps://www.st 1,130 7 Display format %10s %8.0g	Value	3 Mar 2024 06:47 Variable label Record identification number City
vari (3,3 . desc Contai Obser Va Variat na id city	390 bytes cribe ins data rvations: ariables: ole ame	s saved) from http Storage type str10 byte int byte	ps://www.st 1,130 7 Display format %10s %8.0g %8.0g %8.0g	Value label	3 Mar 2024 06:47 Variable label Record identification number City Year
vari (3,3 . desc Contai Obser Va Variah na id city year age_gr	390 bytes cribe ins data rvations: ariables: ble ame	s saved) from http Storage type str10 byte int	ps://www.st 1,130 7 Display format %10s %8.0g %8.0g	Value label agefmt	3 Mar 2024 06:47 Variable label Record identification number City Year Age group

Sorted by:

Note: Dataset has changed since last saved.

The size of our dataset has fallen from 24,860 bytes to 19,210 bytes.

### Technical note

In the examples above, the value label did not exist before encode created it, because that is not required. If the value label does exist, encode uses your encoding as far as it can and adds new mappings for anything not found in your value label. For instance, if you wanted "female" to be encoded as 0 rather than 1 (possibly for use in linear regression), you could type

```
. label define gender 0 "female"
```

```
. encode sex, gen(gender)
```

You can also specify the name of the value label. If you do not, the value label is assumed to have the same name as the newly created variable. For instance,

```
. label define sexlbl 0 "female"
```

```
. encode sex, gen(gender) label(sexlbl)
```

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### decode

decode is used to convert numeric variables with associated value labels into true string variables.

## Example 4

We have a numeric variable named female that records the values 0 and 1. female is associated with a value label named sexlbl that says that 0 means male and 1 means female:

. use https://www.stata-press.com/data/r19/hbp3, clear					
. describe f	emale				
Variable name	Storage type	Display format	Value label	Variable label	
female	byte	%8.0g	sexlbl	Female	
. label list sexlbl:	sexlbl				
C	Male				
1	Female				

We see that female is stored as a byte. It is a numeric variable. Nevertheless, it has an associated value label describing what the numeric codes mean, so if we tabulate the variable, for instance, it appears to contain the strings "male" and "female":

. tabulate fe	emale		
Female	Freq.	Percent	Cum.
Male Female	695 433	61.61 38.39	61.61 100.00
Total	1,128	100.00	

We can create a real string variable from this numerically encoded variable by using decode:

. decode female, gen(sex)					
. describe se	ex				
Variable name	Storage type	Display format	Value label	Variable label	
sex	str6	%9s		Female	

We have a new variable called sex. It is a string, and Stata automatically created the shortest possible string. The word "female" has six characters, so our new variable is a str6. female and sex appear indistinguishable:

. list female sex in 1/4

female	sex
Female	Female
Male Male	Male Male
	Female

But when we add nolabel, the difference is apparent:

. list female sex in 1/4, nolabel

	female	sex
1. 2.	1	Female
3.	0	Male
4.	0	Male

### Example 5

decode is most useful in instances when we wish to match-merge two datasets on a variable that has been encoded inconsistently.

For instance, we have two datasets on individual states in which one of the variables (state) takes on values such as "CA" and "NY". The state variable was originally a string, but along the way the variable was encoded into an integer with a corresponding value label in one or both datasets.

We wish to merge these two datasets, but either 1) one of the datasets has a string variable for state and the other an encoded variable or 2) although both are numeric, we are not certain that the codings are consistent. Perhaps "CA" has been coded 5 in one dataset and 6 in another.

Because decode will take an encoded variable and turn it back into a string, decode provides the solution:

use first	(load the first dataset)
decode state, gen(st)	(make a string state variable)
drop state	(discard the encoded variable)
sort st	(sort on string)
save first, replace	(save the dataset)
use second	(load the second dataset)
decode state, gen(st)	(make a string variable)
drop state	(discard the encoded variable)
sort st	(sort on string)
merge 1:1 st using first	(merge the data)

### Video example

How to convert categorical string variables to labeled numeric variables

## References

Cox, N. J., and C. B. Schechter. 2018. Speaking Stata: Seven steps for vexatious string variables. *Stata Journal* 18: 981–994.

Schechter, C. B. 2011. Stata tip 99: Taking extra care with encode. Stata Journal 11: 321-322.

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# Also see

- [D] compress Compress data in memory
- [D] destring Convert string variables to numeric variables and vice versa
- [D] generate Create or change contents of variable
- [U] 12.6.3 Value labels
- [U] 24.2 Categorical string variables

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