

# **STATA DATA MANAGEMENT REFERENCE MANUAL RELEASE 15**



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# Contents

intro	Introduction to data management reference manual	1
data management	Introduction to data management commands	2
append	Append datasets	7
assert	Verify truth of claim	15
bcal	Business calendar file manipulation	20
by	Repeat Stata command on subsets of the data	26
cd	Change directory	30
cf	Compare two datasets	34
changeool	Convert end-of-line characters of text file	37
checksum	Calculate checksum of file	39
clear	Clear memory	43
clonevar	Clone existing variable	46
codebook	Describe data contents	49
collapse	Make dataset of summary statistics	60
compare	Compare two variables	70
compress	Compress data in memory	72
contract	Make dataset of frequencies and percentages	74
copy	Copy file from disk or URL	78
corr2data	Create dataset with specified correlation structure	81
count	Count observations satisfying specified conditions	86
cross	Form every pairwise combination of two datasets	88
data types	Quick reference for data types	90
datasignature	Determine whether data have changed	92
datetime	Date and time values and variables	99
datetime business calendars	Business calendars	111
datetime business calendars creation	Business calendars creation	118
datetime display formats	Display formats for dates and times	128
datetime translation	String to numeric date translation functions	133
describe	Describe data in memory or in file	144
destring	Convert string variables to numeric variables and vice versa	152
dir	Display filenames	162
drawnorm	Draw sample from multivariate normal distribution	165
drop	Drop variables or observations	170
ds	Compactly list variables with specified properties	175
duplicates	Report, tag, or drop duplicate observations	181
dyngen	Dynamically generate new values of variables	188
edit	Browse or edit data with Data Editor	192
egen	Extensions to generate	198
encode	Encode string into numeric and vice versa	219
erase	Erase a disk file	226
expand	Duplicate observations	228
expandcl	Duplicate clustered observations	231
export	Overview of exporting data from Stata	234

filefilter	Convert ASCII or binary patterns in a file	236
fillin	Rectangularize dataset	240
format	Set variables' output format	242
generate	Create or change contents of variable	256
gsort	Ascending and descending sort	262
hexdump	Display hexadecimal report on file	266
icd	Introduction to ICD commands	272
icd9	ICD-9-CM diagnosis codes	279
icd9p	ICD-9-CM procedure codes	290
icd10	ICD-10 diagnosis codes	297
icd10cm	ICD-10-CM diagnosis codes	308
icd10pcs	ICD-10-PCS procedure codes	320
import	Overview of importing data into Stata	329
import dbase	Import and export dBase files	338
import delimited	Import and export delimited text data	341
import excel	Import and export Excel files	351
import fred	Import data from Federal Reserve Economic Data	358
import haver	Import data from Haver Analytics databases	382
import sasxport	Import and export datasets in SAS XPORT format	392
infile (fixed format)	Import text data in fixed format with a dictionary	402
infile (free format)	Import unformatted text data	421
infix (fixed format)	Import text data in fixed format	431
input	Enter data from keyboard	439
insobs	Add or insert observations	447
inspect	Display simple summary of data's attributes	449
ipolate	Linearly interpolate (extrapolate) values	453
isid	Check for unique identifiers	456
joinby	Form all pairwise combinations within groups	459
label	Manipulate labels	464
label language	Labels for variables and values in multiple languages	474
labelbook	Label utilities	481
list	List values of variables	492
lookfor	Search for string in variable names and labels	502
memory	Memory management	504
merge	Merge datasets	510
missing values	Quick reference for missing values	534
mkdir	Create directory	535
mvencode	Change missing values to numeric values and vice versa	537
notes	Place notes in data	541
obs	Increase the number of observations in a dataset	547
odbc	Load, write, or view data from ODBC sources	549
order	Reorder variables in dataset	563
outfile	Export dataset in text format	567
pctile	Create variable containing percentiles	574
putmata	Put Stata variables into Mata and vice versa	586

range	Generate numerical range	598
recast	Change storage type of variable	601
recode	Recode categorical variables	603
rename	Rename variable	612
rename group	Rename groups of variables	614
reshape	Convert data from wide to long form and vice versa	625
rmdir	Remove directory	643
sample	Draw random sample	645
save	Save Stata dataset	650
separate	Create separate variables	656
shell	Temporarily invoke operating system	660
snapshot	Save and restore data snapshots	666
sort	Sort data	669
split	Split string variables into parts	674
stack	Stack data	679
statsby	Collect statistics for a command across a by list	685
sysuse	Use shipped dataset	694
type	Display contents of a file	697
unicode	Unicode utilities	700
unicode collator	Language-specific Unicode collators	701
unicode convertfile	Low-level file conversion between encodings	703
unicode encoding	Unicode encoding utilities	706
unicode locale	Unicode locale utilities	708
unicode translate	Translate files to Unicode	711
use	Load Stata dataset	726
varmanage	Manage variable labels, formats, and other properties	730
webuse	Use dataset from Stata website	731
xpose	Interchange observations and variables	734
zipfile	Compress and uncompress files and directories in zip archive format	737
Subject and author index		739

# Cross-referencing the documentation

When reading this manual, you will find references to other Stata manuals. For example,

[U] [26 Overview of Stata estimation commands](#)

[R] [regress](#)

[XT] [xtreg](#)

The first example is a reference to chapter 26, *Overview of Stata estimation commands*, in the *User's Guide*; the second is a reference to the `regress` entry in the *Base Reference Manual*; and the third is a reference to the `xtreg` entry in the *Longitudinal-Data/Panel-Data Reference Manual*.

All the manuals in the Stata Documentation have a shorthand notation:

[GSM]	<i>Getting Started with Stata for Mac</i>
[GSU]	<i>Getting Started with Stata for Unix</i>
[GSW]	<i>Getting Started with Stata for Windows</i>
[U]	<i>Stata User's Guide</i>
[R]	<i>Stata Base Reference Manual</i>
[BAYES]	<i>Stata Bayesian Analysis Reference Manual</i>
[D]	<i>Stata Data Management Reference Manual</i>
[ERM]	<i>Stata Extended Regression Models Reference Manual</i>
[FMM]	<i>Stata Finite Mixture Models Reference Manual</i>
[FN]	<i>Stata Functions Reference Manual</i>
[G]	<i>Stata Graphics Reference Manual</i>
[IRT]	<i>Stata Item Response Theory Reference Manual</i>
[DSGE]	<i>Stata Linearized Dynamic Stochastic General Equilibrium Reference Manual</i>
[XT]	<i>Stata Longitudinal-Data/Panel-Data Reference Manual</i>
[ME]	<i>Stata Multilevel Mixed-Effects Reference Manual</i>
[MI]	<i>Stata Multiple-Imputation Reference Manual</i>
[MV]	<i>Stata Multivariate Statistics Reference Manual</i>
[PSS]	<i>Stata Power and Sample-Size Reference Manual</i>
[P]	<i>Stata Programming Reference Manual</i>
[SP]	<i>Stata Spatial Autoregressive Models Reference Manual</i>
[SEM]	<i>Stata Structural Equation Modeling Reference Manual</i>
[SVY]	<i>Stata Survey Data Reference Manual</i>
[ST]	<i>Stata Survival Analysis Reference Manual</i>
[TS]	<i>Stata Time-Series Reference Manual</i>
[TE]	<i>Stata Treatment-Effects Reference Manual: Potential Outcomes/Counterfactual Outcomes</i>
[I]	<i>Stata Glossary and Index</i>
[M]	<i>Mata Reference Manual</i>

# Title

**intro** — Introduction to data management reference manual

[Description](#)    [Also see](#)

## Description

This manual documents most of Stata's data management features and is referred to as the [D] manual. Some specialized data management features are documented in such subject-specific reference manuals as [MI] *Stata Multiple-Imputation Reference Manual*, [SEM] *Stata Structural Equation Modeling Reference Manual*, [TS] *Stata Time-Series Reference Manual*, [ST] *Stata Survival Analysis Reference Manual*, and [XT] *Stata Longitudinal-Data/Panel-Data Reference Manual*.

Following this entry, [D] **data management** provides an overview of data management in Stata and of Stata's data management commands. The other parts of this manual are arranged alphabetically. If you are new to Stata's data management features, we recommend that you read the following first:

[D] **data management** — Introduction to data management commands

[U] **12 Data**

[U] **13 Functions and expressions**

[U] **11.5 by varlist: construct**

[U] **21 Entering and importing data**

[U] **22 Combining datasets**

[U] **23 Working with strings**

[U] **25 Working with categorical data and factor variables**

[U] **24 Working with dates and times**

[U] **16 Do-files**

You can see that most of the suggested reading is in [U]. That is because [U] provides overviews of most Stata features, whereas this is a reference manual and provides details on the usage of specific commands. You will get an overview of features for combining data from [U] **22 Combining datasets**, but the details of performing a match-merge (merging the records of two files by matching the records on a common variable) will be found here, in [D] **merge**.

Stata is continually being updated, and Stata users are always writing new commands. To ensure that you have the latest features, you should install the most recent official update; see [R] **update**.

## Also see

[U] **1.3 What's new**

[R] **intro** — Introduction to base reference manual

## Description

This manual, called [D], documents Stata's data management features. See [Mitchell \(2010\)](#) for additional information and examples on data management in Stata.

Data management for statistical applications refers not only to classical data management—sorting, merging, appending, and the like—but also to data reorganization because the statistical routines you will use assume that the data are organized in a certain way. For example, statistical commands that analyze longitudinal data, such as `xtreg`, generally require that the data be in long rather than wide form, meaning that repeated values are recorded not as extra variables, but as extra observations.

Here are the basics everyone should know:

[D] <b>use</b>	Load Stata dataset
[D] <b>save</b>	Save Stata dataset
[D] <b>describe</b>	Describe data in memory or in file
[D] <b>codebook</b>	Describe data contents
[D] <b>inspect</b>	Display simple summary of data's attributes
[D] <b>count</b>	Count observations satisfying specified conditions
[D] <b>data types</b>	Quick reference for data types
[D] <b>missing values</b>	Quick reference for missing values
[D] <b>datetime</b>	Date and time values and variables
[D] <b>list</b>	List values of variables
[D] <b>edit</b>	Browse or edit data with Data Editor
[D] <b>varmanage</b>	Manage variable labels, formats, and other properties
[D] <b>rename</b>	Rename variable
[D] <b>format</b>	Set variables' output format
[D] <b>label</b>	Manipulate labels

You will need to create and drop variables, and here is how:

[D] <b>generate</b>	Create or change contents of variable
[D] <b>egen</b>	Extensions to generate
[D] <b>drop</b>	Drop variables or observations
[D] <b>clear</b>	Clear memory
[D] <b>dyngen</b>	Dynamically generate new values of variables



For inputting or importing data, see

[D] <b>use</b>	Load Stata dataset
[D] <b>sysuse</b>	Use shipped dataset
[D] <b>webuse</b>	Use dataset from Stata website
[D] <b>input</b>	Enter data from keyboard
[D] <b>import</b>	Overview of importing data into Stata
[D] <b>import dbase</b>	Import and export dBase files
[D] <b>import delimited</b>	Import and export delimited text data
[D] <b>import excel</b>	Import and export Excel files
[D] <b>import fred</b>	Import data from Federal Reserve Economic Data
[D] <b>import haver</b>	Import data from Haver Analytics databases
[D] <b>import sasxport</b>	Import and export datasets in SAS XPORT format
[D] <b>infile (fixed format)</b>	Import text data in fixed format with a dictionary
[D] <b>infile (free format)</b>	Import unformatted text data
[D] <b>infix (fixed format)</b>	Import text data in fixed format
[D] <b>odbc</b>	Load, write, or view data from ODBC sources
[D] <b>hexdump</b>	Display hexadecimal report on file
[D] <b>icd9</b>	ICD-9-CM diagnostic and procedure codes
[D] <b>icd10</b>	ICD-10 diagnosis codes

and for exporting data, see

[D] <b>save</b>	Save Stata dataset
[D] <b>export</b>	Overview of exporting data from Stata
[D] <b>outfile</b>	Export dataset in text format
[D] <b>import dbase</b>	Import and export dBase files
[D] <b>import delimited</b>	Import and export delimited text data
[D] <b>import excel</b>	Import and export Excel files
[D] <b>import sasxport</b>	Import and export datasets in SAS XPORT format
[D] <b>odbc</b>	Load, write, or view data from ODBC sources

The ordering of variables and observations (sort order) can be important; see

[D] <b>order</b>	Reorder variables in dataset
[D] <b>sort</b>	Sort data
[D] <b>gsort</b>	Ascending and descending sort

To reorganize or combine data, see

[D] <b>merge</b>	Merge datasets
[D] <b>append</b>	Append datasets
[D] <b>reshape</b>	Convert data from wide to long form and vice versa
[D] <b>collapse</b>	Make dataset of summary statistics
[D] <b>contract</b>	Make dataset of frequencies and percentages
[D] <b>fillin</b>	Rectangularize dataset
[D] <b>expand</b>	Duplicate observations
[D] <b>expandcl</b>	Duplicate clustered observations
[D] <b>stack</b>	Stack data
[D] <b>joinby</b>	Form all pairwise combinations within groups
[D] <b>xpose</b>	Interchange observations and variables
[D] <b>cross</b>	Form every pairwise combination of two datasets

In the above list, we particularly want to direct your attention to [D] **reshape**, a useful command that beginners often overlook.

For random sampling, see

[D] <b>sample</b>	Draw random sample
[D] <b>drawnorm</b>	Draw sample from multivariate normal distribution

For file manipulation, see

[D] <b>type</b>	Display contents of a file
[D] <b>erase</b>	Erase a disk file
[D] <b>copy</b>	Copy file from disk or URL
[D] <b>cd</b>	Change directory
[D] <b>dir</b>	Display filenames
[D] <b>mkdir</b>	Create directory
[D] <b>rmdir</b>	Remove directory
[D] <b>cf</b>	Compare two datasets
[D] <b>changeool</b>	Convert end-of-line characters of text file
[D] <b>filefilter</b>	Convert ASCII or binary patterns in a file
[D] <b>checksum</b>	Calculate checksum of file
[D] <b>zipfile</b>	Compress and uncompress files and directories in zip archive format

For handling Unicode strings, see

[D] <b>unicode</b>	Unicode utilities
[D] <b>unicode translate</b>	Translate files to Unicode
[D] <b>unicode encoding</b>	Unicode encoding utilities
[D] <b>unicode locale</b>	Unicode locale utilities
[D] <b>unicode collator</b>	Language-specific Unicode collators
[D] <b>unicode convertfile</b>	Low-level file conversion between encoding

The entries above are important. The rest are useful when you need them:

[D] <b>datasignature</b>	Determine whether data have changed
[D] <b>type</b>	Display contents of a file
[D] <b>notes</b>	Place notes in data
[D] <b>label language</b>	Labels for variables and values in multiple languages
[D] <b>labelbook</b>	Label utilities
[D] <b>encode</b>	Encode string into numeric and vice versa
[D] <b>recode</b>	Recode categorical variables
[D] <b>ipolate</b>	Linearly interpolate (extrapolate) values
[D] <b>destring</b>	Convert string variables to numeric variables and vice versa
[D] <b>mvencode</b>	Change missing values to numeric values and vice versa
[D] <b>pctile</b>	Create variable containing percentiles
[D] <b>range</b>	Generate numerical range
[D] <b>by</b>	Repeat Stata command on subsets of the data
[D] <b>statsby</b>	Collect statistics for a command across a by list
[D] <b>compress</b>	Compress data in memory
[D] <b>recast</b>	Change storage type of variable
[D] <b>datetime display formats</b>	Display formats for dates and times
[D] <b>datetime translation</b>	String to numeric date translation functions
[D] <b>bcal</b>	Business calendar file manipulation
[D] <b>datetime business calendars</b>	Business calendars
[D] <b>datetime business calendars creation</b>	Business calendars creation

[D] <b>assert</b>	Verify truth of claim
[D] <b>clonevar</b>	Clone existing variable
[D] <b>compare</b>	Compare two variables
[D] <b>corr2data</b>	Create dataset with specified correlation structure
[D] <b>ds</b>	Compactly list variables with specified properties
[D] <b>duplicates</b>	Report, tag, or drop duplicate observations
[D] <b>insobs</b>	Add or insert observations
[D] <b>isid</b>	Check for unique identifiers
[D] <b>lookfor</b>	Search for string in variable names and labels
[D] <b>memory</b>	Memory management
[D] <b>putmata</b>	Put Stata variables into Mata and vice versa
[D] <b>obs</b>	Increase the number of observations in a dataset
[D] <b>rename group</b>	Rename groups of variables
[D] <b>separate</b>	Create separate variables
[D] <b>shell</b>	Temporarily invoke operating system
[D] <b>snapshot</b>	Save and restore data snapshots
[D] <b>split</b>	Split string variables into parts

There are some real jewels in the above, such as [D] **notes**, [D] **compress**, and [D] **assert**, which you will find particularly useful.

## References

- Hoffmann, J. P. 2017. *Principles of Data Management and Presentation*. Oakland, CA: University of California Press.
- Mitchell, M. N. 2010. *Data Management Using Stata: A Practical Handbook*. College Station, TX: Stata Press.

## Also see

- [D] **intro** — Introduction to data management reference manual
- [R] **intro** — Introduction to base reference manual

# Title

**append** — Append datasets

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Also see](#)

[Syntax](#)

## Description

`append` appends Stata-format datasets stored on disk to the end of the dataset in memory. If any *filename* is specified without an extension, `.dta` is assumed.

Stata can also join observations from two datasets into one; see [\[D\] merge](#). See [\[U\] 22 Combining datasets](#) for a comparison of `append`, `merge`, and `joinby`.

## Quick start

Append `mydata2.dta` to `mydata1.dta` with no data in memory

```
append using mydata1 mydata2
```

As above, but with `mydata1.dta` in memory

```
append using mydata2
```

As above, and generate `newv` to indicate source dataset

```
append using mydata2, generate(newv)
```

As above, but do not copy value labels or notes from `mydata2.dta`

```
append using mydata2, generate(newv) nolabel nonotes
```

Only keep `v1`, `v2`, and `v3` from `mydata2.dta`

```
append using mydata2, keep(v1 v2 v3)
```

## Menu

Data > Combine datasets > Append datasets

## Syntax

```
append using filename [filename ...] [, options]
```

You may enclose *filename* in double quotes and must do so if *filename* contains blanks or other special characters.

<i>options</i>	Description
<b>generate</b> ( <i>newvar</i> )	<i>newvar</i> marks source of resulting observations
<b>keep</b> ( <i>varlist</i> )	keep specified variables from appending dataset(s)
<b>no</b> label	do not copy value-label definitions from dataset(s) on disk
<b>no</b> notes	do not copy notes from dataset(s) on disk
<b>force</b>	append string to numeric or numeric to string without error

## Options

**generate**(*newvar*) specifies the name of a variable to be created that will mark the source of observations. Observations from the master dataset (the data in memory before the **append** command) will contain 0 for this variable. Observations from the first using dataset will contain 1 for this variable; observations from the second using dataset will contain 2 for this variable; and so on.

**keep**(*varlist*) specifies the variables to be kept from the using dataset. If **keep**() is not specified, all variables are kept.

The *varlist* in **keep**(*varlist*) differs from standard Stata varlists in two ways: variable names in *varlist* may not be abbreviated, except by the use of wildcard characters, and you may not refer to a range of variables, such as `price-weight`.

**no**label prevents Stata from copying the value-label definitions from the disk dataset into the dataset in memory. Even if you do not specify this option, label definitions from the disk dataset never replace definitions already in memory.

**no**notes prevents *notes* in the using dataset from being incorporated into the result. The default is to incorporate notes from the using dataset that do not already appear in the master data.

**force** allows string variables to be appended to numeric variables and vice versa, resulting in missing values from the using dataset. If omitted, **append** issues an error message; if specified, **append** issues a warning message.

## Remarks and examples

The disk dataset must be a Stata-format dataset; that is, it must have been created by **save** (see [\[D\] save](#)).

### ► Example 1

We have two datasets stored on disk that we want to combine. The first dataset, called `even.dta`, contains the sixth through eighth positive even numbers. The second dataset, called `odd.dta`, contains the first five positive odd numbers. The datasets are

```
. use even
(6th through 8th even numbers)
. list
```

	number	even
1.	6	12
2.	7	14
3.	8	16

```
. use odd
(First five odd numbers)
. list
```

	number	odd
1.	1	1
2.	2	3
3.	3	5
4.	4	7
5.	5	9

We will append the even data to the end of the odd data. Because the odd data are already in memory (we just used them above), we type `append using even`. The result is

```
. append using even
. list
```

	number	odd	even
1.	1	1	.
2.	2	3	.
3.	3	5	.
4.	4	7	.
5.	5	9	.
6.	6	.	12
7.	7	.	14
8.	8	.	16

Because the `number` variable is in both datasets, the variable was extended with the new data from the file `even.dta`. Because there is no variable called `odd` in the new data, the additional observations on `odd` were forward-filled with *missing* (.). Because there is no variable called `even` in the original data, the first observations on `even` were back-filled with missing.

## ▷ Example 2

The order of variables in the two datasets is irrelevant. Stata always appends variables by name:

```
. use http://www.stata-press.com/data/r15/odd1
(First five odd numbers)
. describe
Contains data from http://www.stata-press.com/data/r15/odd1.dta
  obs:           5                First five odd numbers
  vars:          2                9 Jan 2016 08:41
  size:         40
-----
```

variable name	storage type	display format	value label	variable label
odd	float	%9.0g		Odd numbers
number	float	%9.0g		

```
Sorted by: number
. describe using http://www.stata-press.com/data/r15/even
Contains data                               6th through 8th even numbers
  obs:           3                9 Jan 2016 08:43
  vars:          2
  size:         27
-----
```

variable name	storage type	display format	value label	variable label
number	byte	%9.0g		
even	float	%9.0g		Even numbers

```
Sorted by: number
. append using http://www.stata-press.com/data/r15/even
. list
```

	odd	number	even
1.	1	1	.
2.	3	2	.
3.	5	3	.
4.	7	4	.
5.	9	5	.
6.	.	6	12
7.	.	7	14
8.	.	8	16

The results are the same as those in the [first example](#).

◀

When Stata appends two datasets, the definitions of the dataset in memory, called the *master* dataset, override the definitions of the dataset on disk, called the *using* dataset. This extends to value labels, variable labels, characteristics, and date–time stamps. If there are conflicts in numeric storage types, the more precise storage type will be used regardless of whether this storage type was in the *master* dataset or the *using* dataset. If a variable is stored as a string in one dataset that is longer than in the other, the longer `str#` storage type will prevail. If a variable is stored as a `strL` in one dataset and a `str#` in another dataset, the `strL` storage type will prevail.



## □ Technical note

If a variable is a string in one dataset and numeric in the other, Stata issues an error message unless the `force` option is specified. If `force` is specified, Stata issues a warning message before appending the data. If the using dataset contains the string variable, the combined dataset will have numeric missing values for the appended data on this variable; the contents of the string variable in the using dataset are ignored. If the using dataset contains the numeric variable, the combined dataset will have empty strings for the appended data on this variable; the contents of the numeric variable in the using dataset are ignored.

□

## ▷ Example 3

Because Stata has five numeric variable types—byte, int, long, float, and double—you may attempt to append datasets containing variables with the same name but of different numeric types; see [U] [12.2.2 Numeric storage types](#).

Let's describe the datasets in the example above:

```
. describe using http://www.stata-press.com/data/r15/odd
```

Contains data		First five odd numbers		
obs:	5	9 Jan 2016 08:50		
vars:	2			
size:	60			

---

variable name	storage type	display format	value label	variable label
number	float	%9.0g		
odd	float	%9.0g		Odd numbers

---

```
Sorted by:
```

```
. describe using http://www.stata-press.com/data/r15/even
```

Contains data		6th through 8th even numbers		
obs:	3	9 Jan 2016 08:43		
vars:	2			
size:	27			

---

variable name	storage type	display format	value label	variable label
number	byte	%9.0g		
even	float	%9.0g		Even numbers

---

```
Sorted by: number
```

```
. describe using http://www.stata-press.com/data/r15/oddeven
```

Contains data		First five odd numbers		
obs:	8	9 Jan 2016 08:53		
vars:	3			
size:	128			

---

variable name	storage type	display format	value label	variable label
number	float	%9.0g		
odd	float	%9.0g		Odd numbers
even	float	%9.0g		Even numbers

---

```
Sorted by:
```

The number variable was stored as a float in `odd.dta` but as a byte in `even.dta`. Because float is the more precise storage type, the resulting dataset, `oddeven.dta`, had number stored as a float. Had we instead appended `odd.dta` to `even.dta`, number would still have been stored as a float:

```
. use http://www.stata-press.com/data/r15/even, clear
(6th through 8th even numbers)
. append using http://www.stata-press.com/data/r15/odd
(note: variable number was byte, now float to accommodate using data's values)
. describe
Contains data from http://www.stata-press.com/data/r15/even.dta
  obs:           8                6th through 8th even numbers
  vars:          3                9 Jan 2016 08:43
  size:         96
```

variable name	storage type	display format	value label	variable label
number	float	%9.0g		
even	float	%9.0g		Even numbers
odd	float	%9.0g		Odd numbers

Sorted by:

Note: Dataset has changed since last saved.



#### ▷ Example 4

Suppose that we have a dataset in memory containing the variable `educ`, and we have previously given a label variable `educ` "Education Level" command so that the variable label associated with `educ` is "Education Level". We now append a dataset called `newdata.dta`, which also contains a variable named `educ`, except that its variable label is "Ed. Lev". After appending the two datasets, the `educ` variable is still labeled "Education Level". See [\[U\] 12.6.2 Variable labels](#).



#### ▷ Example 5

Assume that the values of the `educ` variable are labeled with a value label named `educ1b1`. Further assume that in `newdata.dta`, the values of `educ` are also labeled by a value label named `educ1b1`. Thus there is one definition of `educ1b1` in memory and another (although perhaps equivalent) definition in `newdata.dta`. When you append the new data, you will see the following:

```
. append using newdata
label educ1b1 already defined
```

If one label in memory and another on disk have the same name, `append` warns you of the problem and sticks with the definition currently in memory, ignoring the definition in the disk file.



## □ Technical note

When you `append` two datasets that both contain definitions of the same value label, the codings may not be equivalent. That is why Stata warns you with a message like “label educlbl already defined”. If you do not know that the two value labels are equivalent, you should convert the value-labeled variables into string variables, append the data, and then construct a new coding. `decode` and `encode` make this easy:

```
. use newdata, clear
. decode educ, gen(edstr)
. drop educ
. save newdata, replace
. use basedata
. decode educ, gen(edstr)
. drop educ
. append using newdata
. encode edstr, gen(educ)
. drop edstr
```

See [D] [encode](#).

You can specify the `nolabel` option to force `append` to ignore all the value-label definitions in the incoming file, whether or not there is a conflict. In practice, you will probably never want to do this.

□

## ▷ Example 6

Suppose that we have several datasets containing the populations of counties in various states. We can use `append` to combine these datasets all at once and use the `generate()` option to create a variable identifying from which dataset each observation originally came.

```
. use http://www.stata-press.com/data/r15/capop
. list
```

	county	pop
1.	Los Angeles	9878554
2.	Orange	2997033
3.	Ventura	798364

```
. append using http://www.stata-press.com/data/r15/ilpop
> http://www.stata-press.com/data/r15/txpop, generate(state)
. label define statelab 0 "CA" 1 "IL" 2 "TX"
. label values state statelab
```

```
. list
```

	county	pop	state
1.	Los Angeles	9878554	CA
2.	Orange	2997033	CA
3.	Ventura	798364	CA
4.	Cook	5285107	IL
5.	DeKalb	103729	IL
6.	Will	673586	IL
7.	Brazos	152415	TX
8.	Johnson	149797	TX
9.	Harris	4011475	TX

◀

## Video example

[How to append files into a single dataset](#)

## Also see

[D] **cross** — Form every pairwise combination of two datasets

[D] **joinby** — Form all pairwise combinations within groups

[D] **merge** — Merge datasets

[D] **save** — Save Stata dataset

[D] **use** — Load Stata dataset

[U] **22 Combining datasets**

# Title

**assert** — Verify truth of claim

Description  
Reference

Quick start  
Also see

Syntax

Options

Remarks and examples

## Description

`assert` verifies that *exp* is true. If it is true, the command produces no output. If it is not true, `assert` informs you that the “assertion is false” and issues a return code of 9; see [\[U\] 8 Error messages and return codes](#).

## Quick start

Confirm that `v1` only takes values 0 or 1

```
assert v1==0 | v1==1
```

Verify that `v2` is between 100 and 200 and never missing

```
assert inrange(v2,100,200)
```

Verify that `v2` is between 100 and 200 for all nonmissing values

```
assert inrange(v2,100,200) if !missing(v2)
```

Verify that `v2` is between 100 and 200 and never missing when `catvar` equals 2 or 3

```
assert inrange(v2,100,200) if (catvar==2 | catvar==3)
```

Verify that there are 5 observations per cluster identified by `cvar`

```
by cvar: assert _N==5
```

As above, but stop checking after the first cluster has fewer than or more than 5 observations

```
by cvar: assert _N==5, fast
```

## Syntax

```
assert exp [if] [in] [, rc0 null fast]
```

*by* is allowed; see [D] **by**.

## Options

*rc0* forces a return code of 0, even if the assertion is false.

*null* forces a return code of 8 on null assertions. A null assertion occurs when an *if* condition excludes all observations from being checked by **assert**. By default, the return code is 0 for null assertions.

*fast* forces the command to exit at the first occurrence that *exp* evaluates to false.

## Remarks and examples

**assert** verifies that the expression provided is true. It is useful because it tells Stata not only what to do but also what you can expect to find. Groups of assertions are often combined in a do-file to certify data. If the do-file runs all the way through without complaining, every assertion in the file is true. Otherwise, **assert** will provide a count of the contradictions when an assertion is false. It will also issue an error message along with a return code of 9; see [U] **8 Error messages and return codes**.

**assert** is seldom used interactively because it is easier to use **inspect**, **summarize**, or **tabulate** to look for evidence of errors in the dataset. These commands, however, require you to review the output to spot the error.

### ► Example 1: Observation-level assertions

You and a colleague are analyzing union membership among women. Your colleague imported data from the National Longitudinal Survey of young women for the years 1968 to 1988. You plan to include the woman's age, total work experience, and whether or not she graduated from college in your model.

Your colleague tells you that the cleaned dataset is called `nlswork` and that the following things are true: that the variables recording union membership, age, total experience, and education level are not missing for any of the observations; that observations taken before a woman turned 18 have been removed; that total experience is always greater than or equal to 0; and that all college graduates have at least 14 years of education. Before you begin your analysis, you should verify the accuracy of these data. To test that the statements above are true, you create a do-file named `check.do`:

```
-----begin check.do, example 1-----
assert age>=18 & !missing(age)
assert !missing(union)
assert ttl_exp>=0 & !missing(ttl_exp)
assert grade>=14 & !missing(grade) if collgrad==1
-----end check.do, example 1-----
```

You save the above file, read in the data, and then issue the `do` command to check the assertions:

```
. use http://www.stata-press.com/data/r15/nlswork
(National Longitudinal Survey. Young Women 14-26 years of age in 1968)
. do check
```

The output is as follows:

```
. assert age>=18 & !missing(age)
159 contradictions in 28,534 observations
assertion is false
r(9);
end of do-file
r(9);
```

The do-file did not run to completion because it encountered a false assertion—that age is never missing and always at least 18 years.

You should resolve this and any other discrepancies before analyzing the data. You run the do-file again, this time with the `nostop` option, which tells Stata to continue executing the do-file despite any errors.

```
. do check, nostop
```

Once it runs in its entirety, you will have a list of all the data discrepancies to discuss with your colleague. The output is as follows:

```
. assert age>=18 & !missing(age)
159 contradictions in 28,534 observations
assertion is false
r(9);
. assert !missing(union)
9,296 contradictions in 28,534 observations
assertion is false
r(9);
. assert ttl_exp>=0 & !missing(ttl_exp)
. assert grade>=14 & !missing(grade) if collgrad==1
42 contradictions in 4,795 observations
assertion is false
r(9);
.
end of do-file
```

The output from the false assertions above is helpful. First, the number of contradictions can serve as a clue; a few contradictions may suggest data entry errors, whereas a large number may motivate further investigation. Second, you get a straightforward message that the assertion is false. Finally, you get a return code of 9, which makes it easy to write code based on whether or not an assertion is true.

◀

## ▶ Example 2: Speeding up assert

In [example 1](#), we obtained a count of the number of observations where each assertion was false. However, if all you wanted to know was whether or not an assertion was true, you could reduce the amount of time required to check that assertion by specifying the `fast` option, as shown below:

```
. assert age>=18 & !missing(age), fast
assertion is false
r(9);
```

The `fast` option tells Stata to stop checking the assertion when it encounters the first case where it is false, which is why you do not get a count of the contradictions.

◀

### ▷ Example 3: Assertions by groups

Your assertions in the previous examples were tested in each observation. You spoke with your colleague regarding those assertions, and she has sent you a revised version of the dataset. The next goal is to make sure that age has been recorded correctly over time. Women in the study were observed once per year, and in some years, they were not observed at all. Therefore, you know that age must be increasing with every time period.

Thus, now you want to assess the characteristics of each woman over time, and you can do so with the `by:` prefix. You include the `sort` option with the `by` prefix because the data have not been sorted by woman (`idcode`) and year already; see [U] 11.5 by **varlist: construct**. Now you can assert that for each woman, the value of `age` is greater than it was in the previous year for all years except the first.

You add the following line to `check.do`:

```
_____ begin check.do, example 3 _____
by idcode (year), sort: assert age>=age[_n-1]+1 if _n>1
_____ end check.do, example 3 _____
```

Upon reissuing the the `do check, nostop` command, the following output is shown:

```
. by idcode (year), sort: assert age>=age[_n-1]+1 if _n>1
171 contradictions in 23,823 observations
assertion is false
r(9);
.
end of do-file
```

Again, we have found a few errors in the dataset. We might want to check the source of the dataset for any notes on data discrepancies.



### □ Technical note

`assert` is smart in how it evaluates expressions. When you type something like `assert _N==522` or `assert work[_N]>0`, `assert` knows that the expression needs to be evaluated only once. When you type `assert female==1 | female==0`, `assert` knows that the expression needs to be evaluated once for each observation in the dataset.

Here are some more examples demonstrating `assert`'s intelligence.

```
by female: assert _N==100
```

asserts that there should be 100 observations for every unique value of `female`. The expression is evaluated once per by-group.

```
by female: assert work[_N]>0
```

asserts that the last observation on `work` in every by-group should be greater than zero. It is evaluated once per by-group.

```
by female: assert work>0
```

is evaluated once for each observation in the dataset and, in that sense, is formally equivalent to `assert work>0`.





## Reference

Gould, W. W. 2001. [Statistical software certification](#). *Stata Journal* 1: 29–50.

## Also see

[P] [capture](#) — Capture return code

[P] [confirm](#) — Argument verification

[U] [16 Do-files](#)

# Title

**bcal** — Business calendar file manipulation

[Description](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

[Quick start](#)

[Option for bcal check](#)

[Stored results](#)

[Menu](#)

[Options for bcal create](#)

[Reference](#)

## Description

See [\[D\] datetime business calendars](#) for an introduction to business calendars and dates.

`bcal check` lists the business calendars used by the data in memory, if any.

`bcal dir pattern` lists filenames and directories of all available business calendars matching *pattern*, or all business calendars if *pattern* is not specified.

`bcal describe calname` presents a description of the specified business calendar.

`bcal load calname` loads the specified business calendar. Business calendars load automatically when needed, and thus use of `bcal load` is never required. `bcal load` is used by programmers writing their own business calendars. `bcal load calname` forces immediate loading of a business calendar and displays output, including any error messages due to improper calendar construction.

`bcal create filename, from(varname)` creates a business calendar file based on dates in *varname*. Business holidays are inferred from gaps in *varname*. The qualifiers `if` and `in`, as well as the option `excludemissing()`, can also be used to exclude dates from the new business calendar.

## Quick start

Create business calendar file `mycal.stbcal` from date variable `tvar` in the dataset in memory

```
bcal create mycal, from(tvar)
```

As above, and generate business date variable `newt` formatted as `%tbmycal`

```
bcal create mycal, from(tvar) generate(newt)
```

List directories and filenames of available business calendars

```
bcal dir
```

Describe range, center date, and number of omitted days in business calendar `mycal.stbcal`

```
bcal describe mycal
```

Report any `%tb` formats applied to the variables in memory

```
bcal check
```

## Menu

Data > Other utilities > Create a business calendar

Data > Other utilities > Manage business calendars

Data > Variables Manager

## Syntax

List business calendars used by the data in memory

```
bcal check [varlist] [, rc0]
```

List filenames and directories of available business calendars

```
bcal dir [pattern]
```

Describe the specified business calendar

```
bcal describe calname
```

Load the specified business calendar

```
bcal load calname
```

Create a business calendar from the current dataset

```
bcal create filename [if] [in], from(varname) [bcal_create_options]
```

where

*varlist* is a list of variable names to be checked for whether they use business calendars. If not specified, all variables are checked.

*pattern* is the name of a business calendar possibly containing wildcards \* and ?. If *pattern* is not specified, all available business calendar names are listed.

*calname* is the name of a business calendar either as a name or as a datetime format; for example, *calname* could be *simple* or *%tbsimple*.

*filename* is the name of the business calendar file created by `bcal create`.

*bcal\_create\_options*

Description

Main

* <code>from(<i>varname</i>)</code>	specify date variable for calendar
<code>generate(<i>newvar</i>)</code>	generate <i>newvar</i> containing business dates
<code>excludemissing(<i>varlist</i> [, any])</code>	exclude observations with missing values in <i>varlist</i>
<code>personal</code>	save calendar file in your <b>PERSONAL</b> directory
<code>replace</code>	replace file if it already exists

Advanced

<code>purpose(<i>text</i>)</code>	describe purpose of calendar
<code>dateformat(ymd   ydm   myd   mdy   dym   dmy)</code>	specify date format in calendar file
<code>range(<i>fromdate todate</i>)</code>	specify range of calendar
<code>centerdate(<i>date</i>)</code>	specify center date of calendar
<code>maxgap(#)</code>	specify maximum gap allowed; default is 10 days

\*`from(varname)` is required.

## Option for bcal check

### Main

`rc0` specifies that `bcal check` is to exit without error (return 0) even if some calendars do not exist or have errors. Programmers can then access the results `bcal check` stores in `r()` to get even more details about the problems. If you wish to suppress `bcal dir`, precede the `bcal check` command with `capture` and specify the `rc0` option if you wish to access the `r()` results.

## Options for bcal create

### Main

`from(varname)` specifies the date variable used to create the business calendar. Gaps between dates in *varname* define business holidays. The longest gap allowed can be set with the `maxgap()` option. `from()` is required.

`generate(newvar)` specifies that *newvar* be created. *newvar* is a date variable in `%tbcname` format, where *calname* is the name of the business calendar derived from *filename*.

`excludemissing(varlist [, any])` specifies that the dates of observations with missing values in *varlist* are business holidays. By default, the dates of observations with missing values in all variables in *varlist* are holidays. The *any* suboption specifies that the dates of observations with missing values in any variable in *varlist* are holidays.

`personal` specifies that the calendar file be saved in the **PERSONAL** directory. This option cannot be used if *filename* contains the pathname of the directory where the file is to be saved.

`replace` specifies that the business calendar file be replaced if it already exists.

### Advanced

`purpose(text)` specifies the purpose of the business calendar being created. *text* cannot exceed 63 characters.

`dateformat(ymd | ydm | myd | mdy | dym | dmy)` specifies the date format in the new business calendar. The default is `dateformat(ymd)`. `dateformat()` has nothing to do with how dates will look when variables are formatted with `%tbcname`; it specifies how dates are typed in the calendar file.

`range(fromdate todate)` defines the date range of the calendar being created. *fromdate* and *todate* should be in the format specified by the `dateformat()` option; if not specified, the default `ymd` format is assumed.

`centerdate(date)` defines the center date of the new business calendar. If not specified, the earliest date in the calendar is assumed. *date* should be in the format specified by the `dateformat()` option; if not specified, the default `ymd` format is assumed.

`maxgap(#)` specifies the maximum number of consecutive business holidays allowed by `bcal create`. The default is `maxgap(10)`.

## Remarks and examples

`bcal check` reports on any `%tb` formats used by the data in memory:

```
. bcal check
      %tbsimple:  defined, used by variable
                  mydate
```

bcal dir reports on business calendars available:

```
. bcal dir
  1 calendar file found:
    simple: C:\Program Files\Stata15\ado\base\s\simple.stbcal
```

bcal describe reports on an individual calendar.

```
. bcal describe simple
Business calendar simple (format %tbsimple):
  purpose: Example for manual
  range:   01nov2011 30nov2011
           18932    18961    in %td units
           0        19      in %tbsimple units
  center:  01nov2011
           18932          in %td units
           0              in %tbsimple units
  omitted: 10             days
           121.8         approx. days/year
  included: 20            days
           243.5         approx. days/year
```

bcal load is used by programmers writing new stbcal-files. See [\[D\] datetime business calendars creation](#).

bcal create creates a business calendar file from the current dataset and describes the new calendar. For example, `sp500.dta` is a dataset installed with Stata that has daily records on the S&P 500 stock market index in 2001. The dataset has observations only for days when trading took place. A business calendar for stock trading in 2001 can be automatically created from this dataset as follows:

```
. sysuse sp500
(S&P 500)
. bcal create sp500, from(date) purpose(S&P 500 for 2001) generate(bizdate)
Business calendar sp500 (format %tbsp500):
  purpose: S&P 500 for 2001
  range:   02jan2001 31dec2001
           14977    15340    in %td units
           0        247     in %tbsp500 units
  center:  02jan2001
           14977          in %td units
           0              in %tbsp500 units
  omitted: 116             days
           116.4         approx. days/year
  included: 248            days
           248.9         approx. days/year
```

Notes:

```
business calendar file sp500.stbcal saved
variable bizdate created; it contains business dates in %tbsp500 format
```

The business calendar file created:

---

```

begin sp500.stbcal
* Business calendar "sp500" created by -bc
```

---

```

* Created/replaced on 23 Sep 2017
version 15
purpose "S&P 500 for 2001"
dateformat ymd
range 2001jan02 2001dec31
centerdate 2001jan02
omit dayofweek (Sa Su)
omit date 2001jan15
omit date 2001feb19
omit date 2001apr13
omit date 2001may28
omit date 2001jul04
omit date 2001sep03
omit date 2001sep11
omit date 2001sep12
omit date 2001sep13
omit date 2001sep14
omit date 2001nov22
omit date 2001dec25
end sp500.stbcal
```

---

`bc`al create *filename*, `from()` can save the calendar file anywhere in your directory system by specifying a path in *filename*. It is assumed that the directory where the file is to be saved already exists. The pattern of *filename* should be [*path*]*calname*[.stbcal]. Here *calname* should be without the %tb prefix; *calname* has to be a valid Stata name but limited to 10 characters. If *path* is not specified, the file is saved in the current working directory. If the .stbcal extension is not specified, it is added.

Save the file in a directory where Stata can find it. Stata automatically searches for stbcal-files in the same way it searches for ado-files. Stata looks for ado-files and stbcal-files in the official Stata directories, your site's directory ([SITE](#)), your current working directory, your personal directory ([PERSONAL](#)), and your directory for materials written by other users ([PLUS](#)). The option `personal` specifies that the calendar file be saved in your `PERSONAL` directory, which ensures that the created calendar can be easily found in future work.

## Stored results

`bc`al check stores the following in `r()`:

```

Macros
  r(defined)          business calendars used, stbcal-file exists, and file contains no errors
  r(undefined)       business calendars used, but no stbcal-files exist for them
  r(varlist_<calname>) list of variable names that use business calendar <calname>
```

Warning to programmers: Specify the `rc0` option to access these returned results. By default, `bc`al check returns code 459 if a business calendar does not exist or if a business calendar exists but has errors; in such cases, the results are not stored.

`bc`al dir stores the following in `r()`:

```

Macros
  r(calendars)       business calendars available
  r(fn_<calname>)   stbcal-file for business calendar <calname>
```

`bcal describe` and `bcal create` store the following in `r()`:

#### Scalars

<code>r(min_date_td)</code>	calendar's minimum date in %td units
<code>r(max_date_td)</code>	calendar's maximum date in %td units
<code>r(ctr_date_td)</code>	calendar's zero date in %td units
<code>r(min_date_tb)</code>	calendar's minimum date in %tb units
<code>r(max_date_tb)</code>	calendar's maximum date in %tb units
<code>r(omitted)</code>	total number of days omitted from calendar
<code>r(included)</code>	total number of days included in calendar
<code>r(omitted_year)</code>	approximate number of days omitted per year from calendar
<code>r(included_year)</code>	approximate number of days included per year in calendar

#### Macros

<code>r(name)</code>	pure calendar name (for example, <code>nyse</code> )
<code>r(purpose)</code>	short description of calendar's purpose
<code>r(fn)</code>	name of <code>stbcal</code> -file

`bcal load` stores the same results in `r()` as `bcal describe`, except it does not store `r(omitted)`, `r(included)`, `r(omitted_year)` and `r(included_year)`.

## Reference

Rajbhandari, A. 2016. Handling gaps in time series using business calendars. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2016/02/04/handling-gaps-in-time-series-using-business-calendars/>.

## Also see

- [D] [datetime](#) — Date and time values and variables
- [D] [datetime business calendars](#) — Business calendars
- [D] [datetime business calendars creation](#) — Business calendars creation

# Title

**by** — Repeat Stata command on subsets of the data

Description	Quick start	Syntax	Options
Remarks and examples	References	Also see	

## Description

Most Stata commands allow the `by` prefix, which repeats the command for each group of observations for which the values of the variables in *varlist* are the same. `by` without the `sort` option requires that the data be sorted by *varlist*; see [D] [sort](#).

Stata commands that work with the `by` prefix indicate this immediately following their syntax diagram by reporting, for example, “`by` is allowed; see [D] [by](#)” or “`bootstrap, by, etc.`, are allowed; see [U] [11.1.10 Prefix commands](#)”.

`by` and `bysort` are really the same command; `bysort` is just `by` with the `sort` option.

The *varlist*<sub>1</sub> (*varlist*<sub>2</sub>) syntax is of special use to programmers. It verifies that the data are sorted by *varlist*<sub>1</sub> *varlist*<sub>2</sub> and then performs a `by` as if only *varlist*<sub>1</sub> were specified. For instance,

```
by pid (time): generate growth = (bp - bp[_n-1])/bp
```

performs the `generate` by values of `pid` but first verifies that the data are sorted by `pid` and `time` within `pid`.

## Quick start

Generate `newv` as an observation number within each level of `catvar`

```
by catvar: generate newv = _n
```

As above, but sort data by `catvar` first

```
by catvar, sort: generate newv = _n
```

Same as above

```
bysort catvar: generate newv = _n
```

As above, but sort by `v` within values of `catvar`

```
bysort catvar (v): generate newv = _n
```

Generate `newv` as an observation number for each observation in levels of `catvar` and `v`

```
bysort catvar v: generate newv = _n
```

Note: Any command that accepts the `by` prefix may be substituted for `generate` above.



## Syntax

by *varlist* : *stata\_cmd*

bysort *varlist* : *stata\_cmd*

The above diagrams show `by` and `bysort` as they are typically used. The full syntax of the commands is

by *varlist*<sub>1</sub> [(*varlist*<sub>2</sub>)] [, sort *rc0*] : *stata\_cmd*

bysort *varlist*<sub>1</sub> [(*varlist*<sub>2</sub>)] [, *rc0*] : *stata\_cmd*

## Options

`sort` specifies that if the data are not already sorted by *varlist*, `by` should sort them.

`rc0` specifies that even if the *stata\_cmd* produces an error in one of the `by`-groups, then `by` is still to run the *stata\_cmd* on the remaining `by`-groups. The default action is to stop when an error occurs. `rc0` is especially useful when *stata\_cmd* is an estimation command and some `by`-groups have insufficient observations.

## Remarks and examples

### ► Example 1

```
. use http://www.stata-press.com/data/r15/autornd
(1978 Automobile Data)
. keep in 1/20
(54 observations deleted)
. by mpg: egen mean_w = mean(weight)
not sorted
r(5);
. sort mpg
. by mpg: egen mean_w = mean(weight)
```

```
. list
```

	make	weight	mpg	mean_w
1.	Cad. Eldorado	4000	15	3916.667
2.	Chev. Impala	3500	15	3916.667
3.	Cad. Deville	4500	15	3916.667
4.	Buick Riviera	4000	15	3916.667
5.	Buick Electra	4000	15	3916.667
6.	AMC Pacer	3500	15	3916.667
7.	AMC Concord	3000	20	3350
8.	Buick Century	3500	20	3350
9.	Chev. Malibu	3000	20	3350
10.	Buick Skylark	3500	20	3350
11.	Buick Regal	3500	20	3350
12.	AMC Spirit	2500	20	3350
13.	Chev. Nova	3500	20	3350
14.	Buick LeSabre	3500	20	3350
15.	Chev. Monte Carlo	3000	20	3350
16.	Cad. Seville	4500	20	3350
17.	Chev. Monza	3000	25	2500
18.	Buick Opel	2000	25	2500
19.	Chev. Chevette	2000	30	2000
20.	Dodge Colt	2000	30	2000

by requires that the data be sorted. In the above example, we could have typed `by mpg, sort: egen mean_w = mean(weight)` or `bysort mpg: egen mean_w = mean(weight)` rather than the separate `sort`; all would yield the same results.

◀

For more examples, see [U] 11.1.2 [by varlist:](#), [U] 11.5 [by varlist: construct](#), and [U] 27.2 [The by construct](#). For extended introductions with detailed examples, see Cox (2002) and Mitchell (2010, chap. 7).

## □ Technical note

by repeats the `stata_cmd` for each group defined by `varlist`. If `stata_cmd` stores results, only the results from the last group on which `stata_cmd` executes will be stored.

□

## References

- Cox, N. J. 2002. *Speaking Stata: How to move step by: step*. *Stata Journal* 2: 86–102.
- Huber, C. 2014. How to simulate multilevel/longitudinal data. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2014/07/18/how-to-simulate-multilevellongitudinal-data/>.
- Mitchell, M. N. 2010. *Data Management Using Stata: A Practical Handbook*. College Station, TX: Stata Press.

## Also see

[D] **sort** — Sort data

[D] **statsby** — Collect statistics for a command across a by list

[P] **byable** — Make programs byable

[P] **foreach** — Loop over items

[P] **forvalues** — Loop over consecutive values

[P] **while** — Looping

[U] **11.1.2 by varlist:**

[U] **11.1.10 Prefix commands**

[U] **11.4 varname and varlists**

[U] **11.5 by varlist: construct**

[U] **27.2 The by construct**

# Title

**cd** — Change directory

[Description](#)

[Quick start](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

Stata for Windows: `cd` changes the current working directory to the specified drive and directory. `pwd` is equivalent to typing `cd` without arguments; both display the name of the current working directory. Note: You can shell out to a Windows command prompt; see [\[D\] shell](#). However, typing `!cd directory_name` does not change Stata's current directory; use the `cd` command to change directories.

Stata for Mac and Stata for Unix: `cd` (synonym `chdir`) changes the current working directory to *directory\_name* or, if *directory\_name* is not specified, the home directory. `pwd` displays the path of the current working directory.

## Quick start

Change working directory in Stata for Windows to `C:\mydir\myfolder`

```
cd c:\mydir\myfolder
```

Change working directory in Stata for Windows to `C:\my dir\my folder`

```
cd "c:\my dir\my folder"
```

Change working directory in Stata for Mac or Unix to `mydir/myfolder`

```
cd mydir/myfolder
```

Move up one level in the directory structure

```
cd ..
```

Move to `myfolder` from `mydir`

```
cd myfolder
```

View current working directory

```
pwd
```

Go to home directory in Stata for Mac or Unix

```
cd
```

## Syntax

### *Stata for Windows*

```
cd
cd ["directory_name"]
cd ["drive:"]
cd ["drive:directory_name"]
pwd
```

### *Stata for Mac and Stata for Unix*

```
cd
cd ["directory_name"]
pwd
```

If your *directory\_name* contains embedded spaces, remember to enclose it in double quotes.

## Remarks and examples

Remarks are presented under the following headings:

*Stata for Windows*  
*Stata for Mac*  
*Stata for Unix*

### Stata for Windows

When you start Stata for Windows, your current working directory is set to the *Start in* directory specified in **Properties**. If you want to change this, see [\[GSW\] B.1 The Windows Properties Sheet](#). You can always see what your working directory is by looking at the status bar at the bottom of the Stata window.

Once you are in Stata, you can change your directory with the `cd` command.

```
. cd
c:\data
. cd city
c:\data\city
. cd d:
D:\
. cd kande
D:\kande
. cd "additional detail"
D:\kande\additional detail
. cd c:
C:\
. cd data\city
C:\data\city
```

```

. cd \a\b\c\d\e\f\g
C:\a\b\c\d\e\f\g
. cd ..
C:\a\b\c\d\e\f
. cd ...
C:\a\b\c\d
. cd ....
C:\a

```

When we typed `cd d:`, we changed to the current directory of the D drive. We navigated our way to `d:\kande\additional detail` with three commands: `cd d:`, then `cd kande`, and then `cd "additional detail"`. The double quotes around “additional detail” are necessary because of the space in the directory name. We could have changed to this directory in one command: `cd "d:\kande\additional detail"`.

Notice the last three `cd` commands in the example above. You are probably familiar with the `cd ..` syntax to move up one directory from where you are. The last two `cd` commands above let you move up more than one directory: `cd ...` is shorthand for “`cd ..\..`” and `cd ....` is shorthand for “`cd ..\..\..`”. These shorthand `cd` commands are not limited to Stata; they will work in your Command window under Windows as well.

You can see the current directory (where Stata saves files and looks for files) by typing `pwd`. You can change the current directory by using `cd` or by selecting **File > Change working directory...** Stata’s `cd` command understands “`~`” as an abbreviation for the home directory, so you can type things like `cd ~\data`.

```

. pwd
C:\Users\bill\proj
. cd "~\data\city"
C:\Users\bill\data\city
. -

```

If you now wanted to change to “`C:\Users\bill\data\city\ny`”, you could type `cd ny`. If you wanted instead to change to “`C:\Users\bill\data`”, you could type “`cd ..`”.

## Stata for Mac

Read [\[U\] 11.6 Filenaming conventions](#) for a description of how filenames are written in a command language before reading this entry.

Invoking an application and then changing folders is an action foreign to most Mac users. If it is foreign to you, you can ignore `cd` and `pwd`. However, they can be useful. You can see the current folder (where Stata saves files and looks for files) by typing `pwd`. You can change the current folder by using `cd` or by selecting **File > Change working directory...** Stata’s `cd` command understands “`~`” as an abbreviation for the home directory, so you can type things like `cd ~/data`.

```

. pwd
/Users/bill/proj
. cd "~/data/city"
/Users/bill/data/city
. -

```

If you now wanted to change to “`/Users/bill/data/city/ny`”, you could type `cd ny`. If you wanted instead to change to “`/Users/bill/data`”, you could type “`cd ..`”.

## Stata for Unix

cd and pwd are equivalent to Unix's cd and pwd commands. Like csh, Stata's cd understands "~" as an abbreviation for the home directory \$HOME, so you can type things like cd ~/data; see [U] 11.6 [Filenaming conventions](#).

```
. pwd
/usr/bill/proj
. cd ~/data/city
/usr/bill/data/city
. _
```

If you now wanted to change to /usr/bill/data/city/ny, you could type cd ny. If you wanted instead to change to /usr/bill/data, you could type "cd ..".

## Also see

- [D] [copy](#) — Copy file from disk or URL
- [D] [dir](#) — Display filenames
- [D] [erase](#) — Erase a disk file
- [D] [mkdir](#) — Create directory
- [D] [rmdir](#) — Remove directory
- [D] [shell](#) — Temporarily invoke operating system
- [D] [type](#) — Display contents of a file
- [U] 11.6 [Filenaming conventions](#)

# Title

**cf** — Compare two datasets

[Description](#)  
[Options](#)  
[Reference](#)

[Quick start](#)  
[Remarks and examples](#)  
[Also see](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[Acknowledgment](#)

## Description

`cf` compares *varlist* of the dataset in memory (the master dataset) with the corresponding variables in *filename* (the using dataset). `cf` returns nothing (that is, a return code of 0) if the specified variables are identical and a return code of 9 if there are any differences. Only the variable values are compared. Variable labels, value labels, notes, characteristics, etc., are not compared.

## Quick start

Compare values of `v1` and `v2` from `mydata1.dta` in memory to `mydata2.dta`

```
cf v1 v2 using mydata2
```

As above, but give a detailed listing of the differences

```
cf v1 v2 using mydata2, verbose
```

As above, but for all variables in memory

```
cf _all using mydata2, verbose
```

## Menu

Data > Data utilities > Compare two datasets



## Syntax

```
cf varlist using filename [ , all verbose ]
```

## Options

`all` displays the result of the comparison for each variable in *varlist*. Unless `all` is specified, only the results of the variables that differ are displayed.

`verbose` gives a detailed listing, by variable, of each observation that differs.

## Remarks and examples

cf produces messages having the following form:

```
varname: does not exist in using
varname: __ in master but __ in using
varname: __ mismatches
varname: match
```

An example of the second message is “str4 in master but float in using”. Unless `all` is specified, the fourth message does not appear—silence indicates matches.

### ► Example 1

We think the dataset in memory is identical to `mydata.dta`, but we are unsure. We want to understand any differences before continuing:

```
. cf _all using mydata
. _
```

All the variables in the master dataset are in `mydata.dta`, and these variables are the same in both datasets. We might see instead

```
. cf _all using mydata
      mpg:  2 mismatches
      headroom: does not exist in using
      displacement: does not exist in using
      gear_ratio: does not exist in using
r(9);
```

Two changes were made to the `mpg` variable, and the `headroom`, `displacement`, and `gear_ratio` variables do not exist in `mydata.dta`.

To see the result of each comparison, we could append the `all` option to our command:

```
. cf _all using mydata, all
      make: match
      price: match
      mpg:  2 mismatches
      rep78: match
      headroom: does not exist in using
      trunk: match
      weight: match
      length: match
      turn: match
      displacement: does not exist in using
      gear_ratio: does not exist in using
      foreign: match
r(9);
```

For more details on the mismatches, we can use the `verbose` option:

```
. cf _all using mydata, verbose
      mpg: 2 mismatches
           obs 1. 22 in master; 33 in using
           obs 2. 17 in master; 33 in using
      headroom: does not exist in using
displacement: does not exist in using
      gear_ratio: does not exist in using
r(9);
```

This example shows us exactly which two observations for `mpg` differ, as well as the value stored in each dataset. ◀

## ▷ Example 2

We want to compare a group of variables in the dataset in memory against the same group of variables in `mydata.dta`.

```
. cf mpg headroom using mydata
      mpg: 2 mismatches
      headroom: does not exist in using
r(9);
```

◀

## Stored results

`cf` stores the following in `r()`:

```
Macros
      r(Nsum)      number of differences
```

## Acknowledgment

Speed improvements in `cf` were based on code written by David Kantor.

## Reference

Gleason, J. R. 1995. [dm36: Comparing two Stata data sets](#). *Stata Technical Bulletin* 28: 10–13. Reprinted in *Stata Technical Bulletin Reprints*, vol. 5, pp. 39–43. College Station, TX: Stata Press.

## Also see

[D] [compare](#) — Compare two variables

# Title

**changeeol** — Convert end-of-line characters of text file

[Description](#)   [Quick start](#)   [Syntax](#)   [Options](#)   [Remarks and examples](#)  
[Also see](#)

## Description

`changeeol` converts text file *filename1* to text file *filename2* with the specified Windows/Unix/Mac/classic Mac-style end-of-line characters. `changeeol` changes the end-of-line characters from one type of file to another.

## Quick start

Create `mytext2.txt` with Windows end-of-line characters from `mytext1.txt`  
`changeeol mytext1.txt mytext2.txt, eol(windows)`

As above, but convert to Mac-style end-of-line characters  
`changeeol mytext1.txt mytext2.txt, eol(mac)`

As above, but convert to Unix-style end-of-line characters  
`changeeol mytext1.txt mytext2.txt, eol(unix)`

## Syntax

```
changeeol filename1 filename2, eol(platform) [options]
```

*filename1* and *filename2* must be filenames.

Note: Double quotes may be used to enclose the filenames, and the quotes must be used if the filename contains embedded blanks.

<i>options</i>	Description
* <code>eol(windows)</code>	convert to Windows-style end-of-line characters ( <code>\r\n</code> )
* <code>eol(dos)</code>	synonym for <code>eol(windows)</code>
* <code>eol(unix)</code>	convert to Unix-style end-of-line characters ( <code>\n</code> )
* <code>eol(mac)</code>	convert to Mac-style end-of-line characters ( <code>\n</code> )
* <code>eol(classicmac)</code>	convert to classic Mac-style end-of-line characters ( <code>\r</code> )
<code>replace</code>	overwrite <i>filename2</i>
<code>force</code>	force to convert <i>filename1</i> to <i>filename2</i> if <i>filename1</i> is a binary file

\* `eol()` is required.

## Options

`eol(windows|dos|unix|mac|classicmac)` specifies to which platform style *filename2* is to be converted. `eol()` is required.

`replace` specifies that *filename2* be replaced if it already exists.

`force` specifies that *filename1* be converted if it is a binary file.

## Remarks and examples

`changeool` uses `hexdump` to determine whether *filename1* is text or binary. If it is binary, `changeool` will refuse to convert it unless the `force` option is specified.

### Examples

Windows:

```
. changeool orig.txt newcopy.txt, eol(windows)
```

Unix:

```
. changeool orig.txt newcopy.txt, eol(unix)
```

Mac:

```
. changeool orig.txt newcopy.txt, eol(mac)
```

Classic Mac:

```
. changeool orig.txt newcopy.txt, eol(classicmac)
```

## Also see

[D] [filefilter](#) — Convert ASCII or binary patterns in a file

[D] [hexdump](#) — Display hexadecimal report on file

# Title

**checksum** — Calculate checksum of file

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Stored results](#)

[Syntax](#)

[Also see](#)

[Options](#)

## Description

`checksum` creates *filename*.sum files for later use by Stata when it reads files over a network. These optional files are used to reduce the chances of corrupted files going undetected. Whenever Stata reads file *filename.suffix* over a network, whether by `use`, `net`, `update`, etc., it also looks for *filename.sum*. If Stata finds that file, Stata reads it and uses its contents to verify that the first file was received without error. If there are errors, Stata informs the user that the file could not be read.

`set checksum on` tells Stata to verify that files downloaded over a network have been received without error.

`set checksum off`, which is the default, tells Stata to bypass the file verification.

## Quick start

Calculate checksum of `mydata.dta`

```
checksum mydata.dta
```

As above, and save results to `mydata.sum`

```
checksum mydata.dta, save
```

As above, but save results to `mycheck.sum`

```
checksum mydata.dta, saving(mycheck.sum)
```

As above, but replace `mycheck.sum` if it exists

```
checksum mydata.dta, saving(mycheck.sum, replace)
```

## Syntax

```
checksum filename [ , options ]
```

```
set checksum { on | off } [ , permanently ]
```

<i>options</i>	Description
save	save output to <i>filename</i> .sum; default is to display a report
replace	may overwrite <i>filename</i> .sum; use with save
<u>saving</u> ( <i>filename2</i> [ , replace ])	save output to <i>filename2</i> ; alternative to save

### □ Technical note

checksum calculates a CRC checksum following the POSIX 1003.2 specification and displays the file size in bytes. checksum produces the same results as the Unix cksum command. Comparing the checksum of the original file with the received file guarantees the integrity of the received file.

When comparing Stata's checksum results with those of Unix, do not confuse Unix's sum and cksum commands. Unix's cksum and Stata's checksum use a more robust algorithm than that used by Unix's sum. In some Unix operating systems, there is no cksum command, and the more robust algorithm is obtained by specifying an option with sum.

□

## Options

save saves the output of the checksum command to the text file *filename*.sum. The default is to display a report but not create a file.

replace is for use with save; it permits Stata to overwrite an existing *filename*.sum file.

saving(*filename2* [ , replace ]) is an alternative to save. It saves the output in the specified filename. You must supply a file extension if you want one, because none is assumed.

permanently specifies that, in addition to making the change right now, the checksum setting be remembered and become the default setting when you invoke Stata.

## Remarks and examples

### ▷ Example 1

Say that you wish to put a dataset on your homepage so that colleagues can use it over the Internet by typing

```
. use http://www.myuni.edu/department/~joe/mydata
```

mydata.dta is important, and even though the chances of the file mydata.dta being corrupted by the Internet are small, you wish to guard against that. The solution is to create the checksum file named mydata.sum and place that on your homepage. Your colleagues need type nothing different, but now Stata will verify that all goes well. When they use the file, they will see either

```
. use http://www.myuni.edu/department/~joe/mydata
(important data from joe)
```

or

```
. use http://www.myuni.edu/department/~joe/mydata
file transmission error (checksums do not match)
http://www.myuni.edu/department/~joe/mydata.dta not downloaded
r(639);
```

To make the checksum file, change to the directory where the file is located and type

```
. checksum mydata.dta, save
Checksum for mydata.dta = 263508742, size = 4052
file mydata.sum saved
```

◀

## ▶ Example 2

Let's use `checksum` on the `auto` dataset that is shipped with Stata. We will load the dataset and save it to our current directory.

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. save auto
file auto.dta saved
. checksum auto.dta
Checksum for auto.dta = 3073327115, size = 12207
```

We see the report produced by `checksum`, but we decide to save this information to a file.

```
. checksum auto.dta, save
. type auto.sum
1 12207 3073327115
```

The first number is the version number (possibly used for future releases). The second number is the file's size in bytes, which can be used with the checksum value to ensure that the file transferred without corruption. The third number is the checksum value. Although two different files can have the same checksum value, two files with the same checksum value almost certainly could not have the same file size.

This example is admittedly artificial. Typically, you would use `checksum` to verify that no file transmission error occurred during a web download. If you want to verify that your own data are unchanged, using `datasignature` is better; see [D] [datasignature](#).

◀

## Stored results

`checksum` stores the following in `r()`:

Scalars

<code>r(version)</code>	checksum version number
<code>r(filelen)</code>	length of file in bytes
<code>r(checksum)</code>	checksum value

## Also see

[D] **use** — Load Stata dataset

[R] **net** — Install and manage community-contributed additions from the Internet

[D] **datasignature** — Determine whether data have changed



[Description](#)[Quick start](#)[Syntax](#)[Remarks and examples](#)[Also see](#)

## Description

`clear`, by itself, removes data and value labels from memory and is equivalent to typing

```
. version 15.1
. drop _all           (see [D] drop)
. label drop _all     (see [D] label)
```

`clear mata` removes Mata functions and objects from memory and is equivalent to typing

```
. version 15.1
. mata: mata clear    (see [M-3] mata clear)
```

`clear results` eliminates stored results from memory and is equivalent to typing

```
. version 15.1
. return clear        (see [P] return)
. ereturn clear       (see [P] return)
. sreturn clear       (see [P] return)
. _return drop _all   (see [P] _return)
```

`clear matrix` eliminates from memory all matrices created by Stata's `matrix` command; it does not eliminate Mata matrices from memory. `clear matrix` is equivalent to typing

```
. version 15.1
. return clear        (see [P] return)
. ereturn clear       (see [P] return)
. sreturn clear       (see [P] return)
. _return drop _all   (see [P] _return)
. matrix drop _all    (see [P] matrix utility)
. estimates drop _all (see [R] estimates)
```

`clear programs` eliminates all programs from memory and is equivalent to typing

```
. version 15.1
. program drop _all   (see [P] program)
```

`clear ado` eliminates all automatically loaded ado-file programs from memory (but not programs defined interactively or by do-files). It is equivalent to typing

```
. version 15.1
. program drop _allado (see [P] program)
```

`clear rngstream` eliminates from memory stored random-number states for all `mt64s` streams (including the current stream). It resets the `mt64s` generator to the beginning of every stream, based on the current `mt64s` seed. `clear rngstream` does not change the current `mt64s` seed and stream. The `mt64s` seed and stream can be set with `set seed` and `set rngstream`, respectively.

`clear all` and `clear *` are synonyms. They remove all data, value labels, matrices, scalars, constraints, clusters, stored results, sersets, and Mata functions and objects from memory. They also close all open files and postfiles, clear the class system, close any open Graph windows and dialog boxes, drop all programs from memory, and reset all timers to zero. However, they do not call `clear rngstream`. They are equivalent to typing

```
. version 15.1
. drop _all (see [D] drop)
. label drop _all (see [D] label)
. matrix drop _all (see [P] matrix utility)
. scalar drop _all (see [P] scalar)
. constraint drop _all (see [R] constraint)
. cluster drop _all (see [MV] cluster utility)
. file close _all (see [P] file)
. postutil clear (see [P] postfile)
. _return drop _all (see [P] _return)
. discard (see [P] discard)
. program drop _all (see [P] program)
. timer clear (see [P] timer)
. putdocx clear (see [P] putdocx)
. putpdf clear (see [P] putpdf)
. mata: mata clear (see [M-3] mata clear)
```

## Quick start

Remove data and value labels from memory

```
clear
```

Remove Stata matrices from memory

```
clear matrix
```

Remove Mata matrices, Mata objects, and Mata functions from memory

```
clear mata
```

Remove all programs from memory

```
clear programs
```

As above, but only programs automatically loaded by ado-files

```
clear ado
```

Remove results stored in `r()`, `e()`, and `s()` from memory

```
clear results
```

Remove all the above and constraints, clusters, and sersets; reset timers to 0; clear the class system; and close all open files, graph windows, and dialog boxes

```
clear all
```

Same as above

```
clear *
```

## Syntax

```
clear
```

```
clear [ mata | results | matrix | programs | ado | rngstream ]
```

```
clear [ all | * ]
```

## Remarks and examples

You can clear the entire dataset without affecting macros and programs by typing `clear`. You can also type `clear all`. This command has the same result as `clear` by itself but also clears matrices, scalars, constraints, clusters, stored results, sersets, Mata, the class system, business calendars, and programs; closes all open files and postfiles; closes all open Graph windows and dialog boxes; and resets all timers to zero.

### ► Example 1

We load the `bpwide` dataset to correct a mistake in the data.

```
. use http://www.stata-press.com/data/r15/bpwide
(fictional blood pressure data)
. list in 1/5
```

	patient	sex	agegrp	bp_bef~e	bp_after
1.	1	Male	30-45	143	153
2.	2	Male	30-45	163	170
3.	3	Male	30-45	153	168
4.	4	Male	30-45	153	142
5.	5	Male	30-45	146	141

```
. replace bp_after = 145 in 3
(1 real change made)
```

We made another mistake. We meant to change the value of `bp_after` in observation 4. It is easiest to begin again.

```
. clear
. use http://www.stata-press.com/data/r15/bpwide
(fictional blood-pressure data)
```

◀

## Also see

- [D] [drop](#) — Drop variables or observations
- [P] [discard](#) — Drop automatically loaded programs
- [U] [11 Language syntax](#)
- [U] [13 Functions and expressions](#)

# Title

**clonevar** — Clone existing variable

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Acknowledgments](#)

[Menu](#)

[Also see](#)

[Syntax](#)

## Description

`clonevar` generates *newvar* as an exact copy of an existing variable, *varname*, with the same storage type, values, and display format as *varname*. *varname*'s variable label, value labels, notes, and characteristics will also be copied.

## Quick start

Copy contents, label, and value label of `v1` to `newv1`

```
clonevar newv1 = v1
```

Copy observations from `v2` to `newv2` where `v2` is less than 30

```
clonevar newv2 = v2 if v2 < 30
```

Copy the first 20 observations of `v3` to `newv3`

```
clonevar newv3 = v3 in f/20
```

Same as above

```
clonevar newv3 = v3 in 1/20
```

## Menu

Data > Create or change data > Other variable-creation commands > Clone existing variable

## Syntax

```
clonevar newvar = varname [if] [in]
```

## Remarks and examples

`clonevar` has various possible uses. Programmers may desire that a temporary variable appear to the user exactly like an existing variable. Interactively, you might want a slightly modified copy of an original variable, so the natural starting point is a clone of the original.

## ▷ Example 1

We have a dataset containing information on modes of travel. These data contain a variable named `mode` that identifies each observation as a specific mode of travel: air, train, bus, or car.

```
. use http://www.stata-press.com/data/r15/travel
. describe mode
```

variable name	storage type	display format	value label	variable label
mode	byte	%8.0g	travel	travel mode alternatives

```
. label list travel
travel:
    1 air
    2 train
    3 bus
    4 car
```

To create an identical variable identifying only observations that contain air or train, we could use `clonevar` with an `if` qualifier.

```
. clonevar airtrain = mode if mode == 1 | mode == 2
(420 missing values generated)
. describe mode airtrain
```

variable name	storage type	display format	value label	variable label
mode	byte	%8.0g	travel	travel mode alternatives
airtrain	byte	%8.0g	travel	travel mode alternatives

```
. list mode airtrain in 1/5
```

	mode	airtrain
1.	air	air
2.	train	train
3.	bus	.
4.	car	.
5.	air	air

The new `airtrain` variable has the same storage type, display format, value label, and variable label as `mode`. If `mode` had any characteristics or notes attached to it, they would have been applied to the new `airtrain` variable, too. The only differences in the two variables are their names and values for bus and car.

◀

## □ Technical note

The `if` qualifier used with the `clonevar` command in example 1 referred to the values of `mode` as 1 and 2. Had we wanted to refer to the values by their associated value labels, we could have typed

```
. clonevar airtrain = mode if mode == "air":travel | mode == "train":travel
```

For more details, see [U] [13.11 Label values](#).

□

## Acknowledgments

`clonevar` was written by Nicholas J. Cox of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*. He in turn thanks Michael Blasnik of Nest Labs and Ken Higbee of StataCorp for very helpful comments on a precursor of this command.

## Also see

[D] [generate](#) — Create or change contents of variable

[D] [separate](#) — Create separate variables

# Title

**codebook** — Describe data contents

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[References](#)

## Description

`codebook` examines the variable names, labels, and data to produce a codebook describing the dataset.

## Quick start

Codebook of all variables in the dataset

```
codebook
```

Codebook of variables `v1`, `v2`, and `v3`

```
codebook v1 v2 v3
```

Codebook of all variables starting with `code`

```
codebook code*
```

Include dataset name, last saved date, and variable notes in the codebook

```
codebook, header notes
```

Report problems with labels, constant-valued variables, embedded spaces and binary 0 in string variables, and noninteger date variables

```
codebook, problems
```

Codebook for dataset with English and Spanish variable and value labels using label languages `en` and `es`

```
codebook, languages(en es)
```

## Menu

Data > Describe data > Describe data contents (codebook)

## Syntax

```
codebook [varlist] [if] [in] [, options]
```

<i>options</i>	Description
Options	
<code>all</code>	print complete report without missing values
<code>header</code>	print dataset name and last saved date
<code>notes</code>	print any notes attached to variables
<code>mv</code>	report pattern of missing values
<code>tabulate(#)</code>	set tables/summary statistics threshold; default is <code>tabulate(9)</code>
<code>problems</code>	report potential problems in dataset
<code>detail</code>	display detailed report on the variables; only with <code>problems</code>
<code>compact</code>	display compact report on the variables
<code>dots</code>	display a dot for each variable processed; only with <code>compact</code>
Languages	
<code>languages[(namelist)]</code>	use with multilingual datasets; see <a href="#">[D] label language</a> for details

## Options

### Options

`all` is equivalent to specifying the `header` and `notes` options. It provides a complete report, which excludes only performing `mv`.

`header` adds to the top of the output a header that lists the dataset name, the date that the dataset was last saved, etc.

`notes` lists any notes attached to the variables; see [\[D\] notes](#).

`mv` specifies that `codebook` search the data to determine the pattern of missing values. This is a CPU-intensive task.

`tabulate(#)` specifies the number of unique values of the variables to use to determine whether a variable is categorical or continuous. Missing values are not included in this count. The default is 9; when there are more than nine unique values, the variable is classified as continuous. Extended missing values will be included in the tabulation.

`problems` specifies that a summary report is produced describing potential problems that have been diagnosed:

- Variables that are labeled with an undefined value label
- Incompletely value-labeled variables
- Variables that are constant, including always missing
- Leading, trailing, and embedded spaces in string variables
- Embedded binary 0 (\0) in string variables
- Noninteger-valued date variables

See the discussion of these problems and advice on overcoming them following [example 5](#).



`detail` may be specified only with the `problems` option. It specifies that the detailed report on the variables not be suppressed.

`compact` specifies that a compact report on the variables be displayed. `compact` may not be specified with any options other than `dots`.

`dots` specifies that a dot be displayed for every variable processed. `dots` may be specified only with `compact`.

#### Languages

`languages`[(*namelist*)] is for use with multilingual datasets; see [D] [label language](#). It indicates that the codebook pertains to the languages in *namelist* or to all defined languages if no such list is specified as an argument to `languages()`. The output of `codebook` lists the data label and variable labels in these languages and which value labels are attached to variables in these languages.

Problems are diagnosed in all of these languages, as well. The problem report does not provide details in which language problems occur. We advise you to rerun `codebook` for problematic variables; specify `detail` to produce the problem report again.

If you have a multilingual dataset but do not specify `languages()`, all output, including the problem report, is shown in the “active” language.

## Remarks and examples

`codebook`, without arguments, is most usefully combined with `log` to produce a printed listing for enclosure in a notebook documenting the data; see [U] [15 Saving and printing output—log files](#). `codebook` is, however, also useful interactively, because you can specify one or a few variables.

### ▷ Example 1

`codebook` examines the data in producing its results. For variables that `codebook` thinks are continuous, it presents the mean; the standard deviation; and the 10th, 25th, 50th, 75th, and 90th percentiles. For variables that it thinks are categorical, it presents a tabulation. In part, `codebook` makes this determination by counting the number of unique values of the variable. If the number is nine or fewer, `codebook` reports a tabulation; otherwise, it reports summary statistics.

`codebook` distinguishes the standard missing values (`.`) and the extended missing values (`.a` through `.z`, denoted by `.*`). If extended missing values are found, `codebook` reports the number of distinct missing value codes that occurred in that variable. Missing values are ignored with the `tabulate` option when determining whether a variable is treated as continuous or categorical.

```

. use http://www.stata-press.com/data/r15/educ3
(ccdb46, 52-54)

. codebook fips division, all

      Dataset:  http://www.stata-press.com/data/r15/educ3.dta
      Last saved:  6 Mar 2016 22:20
      Label:  ccdb46, 52-54
      Number of variables:  42
      Number of observations:  956
      Size:  145,312 bytes ignoring labels, etc.

_dta:
  1.  confirmed data with steve on 7/22

```

---

```

fips                                     state/place code

```

---

```

      type:  numeric (long)
      range:  [10060,560050]
      unique values:  956
      mean:  256495
      std. dev:  156998
      percentiles:
                10%      25%      50%      75%      90%
                61462    120426    252848    391360    482530

```

---

```

division                                 Census Division

```

---

```

      type:  numeric (int)
      label:  division
      range:  [1,9]
      unique values:  9
      unique mv codes:  2
      units:  1
      missing .:  4/956
      missing .*:  2/956

```

```

      tabulation:  Freq.  Numeric  Label
                   69      1  N. Eng.
                   97      2  Mid Atl
                   202     3  E.N.C.
                   78      4  W.N.C.
                   115     5  S. Atl.
                   46      6  E.S.C.
                   89      7  W.S.C.
                   59      8  Mountain
                   195     9  Pacific
                   4      .
                   2      .a

```

Because `division` has nine unique nonmissing values, `codebook` reported a tabulation. If `division` had contained one more unique nonmissing value, `codebook` would have switched to reporting summary statistics, unless we had included the `tabulate(#)` option.

## Example 2

The mv option is useful. It instructs codebook to search the data to determine patterns of missing values. Different kinds of missing values are not distinguished in the patterns.

```
. use http://www.stata-press.com/data/r15/citytemp
(City Temperature Data)
. codebook cooldd heatdd tempjan tempjuly, mv
```

---

<code>cooldd</code>	Cooling degree days
---------------------	---------------------

---

```

      type:  numeric (int)
      range:  [0,4389]
unique values: 438
      mean:   1240.41
      std. dev: 937.668
percentiles:  10%    25%    50%    75%    90%
               411    615    940    1566   2761
missing values:  heatdd==mv <-> cooldd==mv
                  tempjan==mv --> cooldd==mv
                  tempjuly==mv --> cooldd==mv
```

---

<code>heatdd</code>	Heating degree days
---------------------	---------------------

---

```

      type:  numeric (int)
      range:  [0,10816]
unique values: 471
      mean:   4425.53
      std. dev: 2199.6
percentiles:  10%    25%    50%    75%    90%
               1510   2460   4950   6232   6919
missing values:  cooldd==mv <-> heatdd==mv
                  tempjan==mv --> heatdd==mv
                  tempjuly==mv --> heatdd==mv
```

---

<code>tempjan</code>	Average January temperature
----------------------	-----------------------------

---

```

      type:  numeric (float)
      range:  [2.2,72.6]
unique values: 310
      mean:   35.749
      std. dev: 14.1881
percentiles:  10%    25%    50%    75%    90%
               20.2   25.1   31.3   47.8   55.1
missing values:  tempjuly==mv <-> tempjan==mv
```

---

tempjuly	Average July temperature				
type:	numeric (float)				
range:	[58.1,93.6]	units:	.1		
unique values:	196	missing .:	2/956		
mean:	75.0538				
std. dev:	5.49504				
percentiles:	10%	25%	50%	75%	90%
	68.8	71.8	74.25	78.7	82.3
missing values:	tempjan==mv <-> tempjuly==mv				

---

codebook reports that if `tempjan` is missing, `tempjuly` is also missing, and vice versa. In the output for the `cooldd` variable, codebook also reports that the pattern of missing values is the same for `cooldd` and `heatdd`. In both cases, the correspondence is indicated with “<->”.

For `cooldd`, codebook also states that “`tempjan==mv --> cooldd==mv`”. The one-way arrow means that a missing `tempjan` value implies a missing `cooldd` value but that a missing `cooldd` value does not necessarily imply a missing `tempjan` value. ◀

Another feature of codebook—this one for numeric variables—is that it can determine the units of the variable. For instance, in the [example](#) above, `tempjan` and `tempjuly` both have units of 0.1, meaning that temperature is recorded to tenths of a degree. codebook handles precision considerations in making this determination (`tempjan` and `tempjuly` are floats; see [\[U\] 13.12 Precision and problems therein](#)). If we had a variable in our dataset recorded in 100s (for example, 21,500 or 36,800), codebook would have reported the units as 100. If we had a variable that took on only values divisible by 5 (5, 10, 15, etc.), codebook would have reported the units as 5.

### ▶ Example 3

We can use the `label language` command (see [\[D\] label language](#)) and the `label` command (see [\[D\] label](#)) to create German value labels for our `auto` dataset. These labels are reported by codebook:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. label language en, rename
(language default renamed en)
. label language de, new
(language de now current language)
. label data "1978 Automobile Daten"
. label variable foreign "Art Auto"
. label values foreign origin_de
. label define origin_de 0 "Innen" 1 "Ausländisch"
```

```
. codebook foreign
```

---

```
foreign Art Auto
```

---

```

      type: numeric (byte)
      label: origin_de
      range: [0,1]
unique values: 2
                        units: 1
                        missing.: 0/74
      tabulation: Freq.  Numeric  Label
                   52      0  Innen
                   22      1  Ausländisch
```

```
. codebook foreign, languages(en de)
```

---

```
foreign      in en: Car type
             in de: Art Auto
```

---

```

      type: numeric (byte)
label in en: origin
label in de: origin_de
      range: [0,1]
unique values: 2
                        units: 1
                        missing.: 0/74
      tabulation: Freq. Numeric  origin      origin_de
                   52      0  Domestic    Innen
                   22      1  Foreign      Ausländisch
```

With the `languages()` option, the value labels are shown in the specified active and available languages.

◀

## ▶ Example 4

`codebook, compact` summarizes the variables in your dataset, including variable labels. It is an alternative to the `summarize` command.

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
```

```
. codebook, compact
```

Variable	Obs	Unique	Mean	Min	Max	Label
make	74	74	.	.	.	Make and Model
price	74	74	6165.257	3291	15906	Price
mpg	74	21	21.2973	12	41	Mileage (mpg)
rep78	69	5	3.405797	1	5	Repair Record 1978
headroom	74	8	2.993243	1.5	5	Headroom (in.)
trunk	74	18	13.75676	5	23	Trunk space (cu. ft.)
weight	74	64	3019.459	1760	4840	Weight (lbs.)
length	74	47	187.9324	142	233	Length (in.)
turn	74	18	39.64865	31	51	Turn Circle (ft.)
displacement	74	31	197.2973	79	425	Displacement (cu. in.)
gear_ratio	74	36	3.014865	2.19	3.89	Gear Ratio
foreign	74	2	.2972973	0	1	Car type

---

```
. summarize
```

Variable	Obs	Mean	Std. Dev.	Min	Max
make	0				
price	74	6165.257	2949.496	3291	15906
mpg	74	21.2973	5.785503	12	41
rep78	69	3.405797	.9899323	1	5
headroom	74	2.993243	.8459948	1.5	5
trunk	74	13.75676	4.277404	5	23
weight	74	3019.459	777.1936	1760	4840
length	74	187.9324	22.26634	142	233
turn	74	39.64865	4.399354	31	51
displacement	74	197.2973	91.83722	79	425
gear_ratio	74	3.014865	.4562871	2.19	3.89
foreign	74	.2972973	.4601885	0	1



## ► Example 5

When codebook determines that neither a tabulation nor a listing of summary statistics is appropriate, for instance, for a string variable or for a numeric variable taking on many labeled values, it reports a few examples instead.

```
. use http://www.stata-press.com/data/r15/funnyvar
. codebook name
```

---

```
name (unlabeled)
```

---

```

           type: string (str5), but longest is str3
unique values: 10                missing "": 0/10
examples:    "1 0"
              "3"
              "5"
              "7"

warning: variable has embedded blanks
```

codebook is also on the lookout for common problems that might cause you to make errors when dealing with the data. For string variables, this includes leading, embedded, and trailing blanks and embedded binary 0 (N0). In the output above, codebook informed us that name includes embedded blanks. If name had leading or trailing blanks, it would have mentioned that, too.

When variables are value labeled, codebook performs two checks. First, if a value label *labname* is associated with a variable, codebook checks whether *labname* is actually defined. Second, it checks whether all values are value labeled. Partial labeling of a variable may mean that the label was defined incorrectly (for instance, the variable has values 0 and 1, but the value label maps 1 to “male” and 2 to “female”) or that the variable was defined incorrectly (for example, a variable *gender* with three values). codebook checks whether date variables are integer valued.

If the *problems* option is specified, codebook does not provide detailed descriptions of each variable but reports only the potential problems in the data.

```
. codebook, problems
  Potential problems in dataset http://www.stata-press.com/data/r15/
> funnyvar.dta
```

potential problem	variables
constant (or all missing) vars	human planet
vars with nonexistent label	educ
incompletely labeled vars	gender
str# vars that may be compressed	name address city country planet
string vars with leading blanks	city country
string vars with trailing blanks	planet
string vars with embedded blanks	name address
string vars with embedded \0	mugshot
noninteger-valued date vars	birthdate

◀

In the example above, `codebook, problems` reported various potential problems with the dataset. These problems include

- Constant variables, including variables that are always missing

Variables that are constant, taking the same value in all observations, or that are always missing, are often superfluous. Such variables, however, may also indicate problems. For instance, variables that are always missing may occur when importing data with an incorrect input specification. Such variables may also occur if you generate a new variable for a subset of the data, selected with an expression that is false for all observations.

Advice: Carefully check the origin of constant variables. If you are saving a constant variable, be sure to [compress](#) the variable to use minimal storage.

- Variables with nonexistent value labels

Stata treats value labels as separate objects that can be attached to one or more variables. A problem may arise if variables are linked to value labels that are not yet defined or if an incorrect value label name was used.

Advice: Attach the correct value label, or [label define](#) the value label. See [\[D\] label](#).

- Incompletely labeled variables

A variable is called “incompletely value labeled” if the variable is value labeled but no mapping is provided for some values of the variable. An example is a variable with values 0, 1, and 2 and value labels for 1, 2, and 3. This situation usually indicates an error, either in the data or in the value label.

Advice: Change either the data or the value label.

- String variables that may be compressed

The storage space used by a string variable is determined by its data type; see [\[D\] data types](#). For instance, the storage type `str20` indicates that 20 bytes are used per observation. If the declared storage type exceeds your requirements, memory and disk space is wasted.

Advice: Use [compress](#) to store the data as compactly as possible.

- String variables with leading or trailing blanks

In most applications, leading and trailing spaces do not affect the meaning of variables but are probably side effects from importing the data or from data manipulation. Spurious

leading and trailing spaces force Stata to use more memory than required. In addition, manipulating strings with leading and trailing spaces is harder.

Advice: Remove leading and trailing blanks from a string variable `s` by typing

```
replace s = strtrim(s)
```

See [FN] **String functions**.

- String variables with embedded blanks

String variables with embedded blanks are often appropriate; however, sometimes they indicate problems importing the data.

Advice: Verify that blanks are meaningful in the variables.

- String variables with embedded binary 0 (\0)

String variables with embedded binary 0 (\0) are allowed; however, caution should be used when working with them as some commands and functions may only work with the plain-text portion of a binary string, ignoring anything after the first binary 0.

Advice: Be aware of binary strings in your data and whether you are manipulating them in a way that is only appropriate with plain-text values.

- Noninteger-valued date variables

Stata's **date and time formats** were designed for use with integer values but will work with noninteger values.

Advice: Carefully inspect the nature of the noninteger values. If noninteger values in a variable are the consequence of roundoff error, you may want to round the variable to the nearest integer.

```
replace time = round(time)
```

Of course, more problems not reported by **codebook** are possible. These might include

- Numerical data stored as strings

After importing data into Stata, you may discover that some string variables can actually be interpreted as numbers. Stata can do much more with numerical data than with string data. Moreover, string representation usually makes less efficient use of computer resources. **destring** will convert string variables to numeric.

A string variable may contain a “field” with numeric information. An example is an address variable that contains the street name followed by the house number. The Stata string functions can extract the relevant substring.

- Categorical variables stored as strings

Most statistical commands do not allow string variables. Moreover, string variables that take only a limited number of distinct values are an inefficient storage method. Use value-labeled numeric values instead. These are easily created with **encode**.

- Duplicate observations

See [D] **duplicates**.



- Observations that are always missing

Drop observations that are missing for all variables in *varlist* using the `rownonmiss()` `egen` function:

```
egen nobs = rownonmiss(varlist)
```

```
drop if nobs==0
```

Specify `_all` for *varlist* if only observations that are always missing should be dropped.

## Stored results

codebook stores the following lists of variables with potential problems in `r()`:

Macros

<code>r(cons)</code>	constant (or missing)
<code>r(labelnotfound)</code>	undefined value labeled
<code>r(notlabeled)</code>	value labeled but with unlabeled categories
<code>r(str_type)</code>	compressible
<code>r(str_leading)</code>	leading blanks
<code>r(str_trailing)</code>	trailing blanks
<code>r(str_embedded)</code>	embedded blanks
<code>r(str_embedded0)</code>	embedded binary 0 (\0)
<code>r(realdate)</code>	noninteger dates

## References

- Cox, N. J. 2008. *Speaking Stata: Distinct observations*. *Stata Journal* 8: 557–568.
- . 2012. *Software Updates: Speaking Stata: Distinct observations*. *Stata Journal* 12: 352.
- Long, J. S. 2009. *The Workflow of Data Analysis Using Stata*. College Station, TX: Stata Press.

## Also see

- [D] [describe](#) — Describe data in memory or in file
- [D] [ds](#) — Compactly list variables with specified properties
- [D] [inspect](#) — Display simple summary of data's attributes
- [D] [labelbook](#) — Label utilities
- [D] [notes](#) — Place notes in data
- [D] [split](#) — Split string variables into parts
- [U] [15 Saving and printing output—log files](#)

# Title

**collapse** — Make dataset of summary statistics

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Acknowledgment](#)

[Syntax](#)  
[Also see](#)

## Description

`collapse` converts the dataset in memory into a dataset of means, sums, medians, etc. *clist* must refer to numeric variables exclusively.

Note: See [\[D\]](#) [contract](#) if you want to collapse to a dataset of frequencies.

## Quick start

Replace dataset in memory with means of `v1` and `v2`

```
collapse v1 v2
```

As above, but calculate statistics separately by each level of `catvar`

```
collapse v1 v2, by(catvar)
```

Dataset of mean, standard deviation, and standard error of the mean of `v1`

```
collapse (mean) mean1=v1 (sd) sd1=v1 (semean) sem1=v1
```

Mean and standard error of the mean for binomial `v2`

```
collapse (mean) mean2=v2 (sebinomial) sem2=v2
```

Frequency, median, and interquartile range of `v1`

```
collapse (count) freq=v1 (p50) p50=v1 (iqr) iqr=v1
```

Weighted and unweighted sum of `v2` using frequency weight `wvar`

```
collapse (sum) weighted=v2 (rawsum) unweighted=v2 [fweight=wvar]
```

## Menu

Data > Create or change data > Other variable-transformation commands > Make dataset of means, medians, etc.

## Syntax

```
collapse clist [if] [in] [weight] [, options]
```

where *clist* is either

```
[(stat)] varlist [ [(stat)] ... ]
[(stat)] target_var=varname [target_var=varname ...] [ [(stat)] ... ]
```

or any combination of the *varlist* and *target\_var* forms, and *stat* is one of

<u>mean</u>	means (default)	<u>sum</u>	sums
<u>median</u>	medians	<u>rawsum</u>	sums, ignoring optionally specified weight except observations with a weight of zero are excluded
<u>p1</u>	1st percentile	<u>count</u>	number of nonmissing observations
<u>p2</u>	2nd percentile	<u>percent</u>	percentage of nonmissing observations
<u>...</u>	3rd–49th percentiles	<u>max</u>	maximums
<u>p50</u>	50th percentile (same as <u>median</u> )	<u>min</u>	minimums
<u>...</u>	51st–97th percentiles	<u>iqr</u>	interquartile range
<u>p98</u>	98th percentile	<u>first</u>	first value
<u>p99</u>	99th percentile	<u>last</u>	last value
<u>sd</u>	standard deviations	<u>firstnm</u>	first nonmissing value
<u>semean</u>	standard error of the mean ( $\text{sd}/\sqrt{n}$ )	<u>lastnm</u>	last nonmissing value
<u>sebinomial</u>	standard error of the mean, binomial ( $\sqrt{p(1-p)/n}$ )		
<u>sepoisson</u>	standard error of the mean, Poisson ( $\sqrt{\text{mean}}$ )		

If *stat* is not specified, mean is assumed.

<i>options</i>	Description
----------------	-------------

---

Options	
<u>by</u> ( <i>varlist</i> )	groups over which <i>stat</i> is to be calculated
<u>cw</u>	casewise deletion instead of all possible observations
<u>fast</u>	do not restore the original dataset should the user press <i>Break</i> ; programmer's command

---

*varlist* and *varname* in *clist* may contain time-series operators; see [U] 11.4.4 Time-series varlists.

aweights, fweights, iweights, and pweights are allowed; see [U] 11.1.6 weight, and see *Weights* below. pweights may not be used with sd, semean, sebinomial, or sepoisson. iweights may not be used with semean, sebinomial, or sepoisson. aweights may not be used with sebinomial or sepoisson.

fast does not appear in the dialog box.

Examples:

```
. collapse age educ income, by(state)
. collapse (mean) age educ (median) income, by(state)
. collapse (mean) age educ income (median) medinc=income, by(state)
. collapse (p25) gpa [fw=number], by(year)
```

## Options

### Options

`by(varlist)` specifies the groups over which the means, etc., are to be calculated. If this option is not specified, the resulting dataset will contain 1 observation. If it is specified, *varlist* may refer to either string or numeric variables.

`cw` specifies casewise deletion. If `cw` is not specified, all possible observations are used for each calculated statistic.

The following option is available with `collapse` but is not shown in the dialog box:

`fast` specifies that `collapse` not restore the original dataset should the user press *Break*. `fast` is intended for use by programmers.

## Remarks and examples

`collapse` takes the dataset in memory and creates a new dataset containing summary statistics of the original data. `collapse` adds meaningful variable labels to the variables in this new dataset. Because the syntax diagram for `collapse` makes using it appear more complicated than it is, `collapse` is best explained with examples.

Remarks are presented under the following headings:

[Introductory examples](#)  
[Variablewise or casewise deletion](#)  
[Weights](#)  
[A final example](#)

## Introductory examples

### ▶ Example 1

Consider the following artificial data on the grade-point average (gpa) of college students:

```
. use http://www.stata-press.com/data/r15/college
. describe
```

Contains data from <http://www.stata-press.com/data/r15/college.dta>

```
obs:      12
vars:      4          3 Jan 2016 12:05
size:     120
```

variable name	storage type	display format	value label	variable label
gpa	float	%9.0g		gpa for this year
hour	int	%9.0g		Total academic hours
year	int	%9.0g		1 = freshman, 2 = sophomore, 3 = junior, 4 = senior
number	int	%9.0g		number of students

Sorted by: year

```
. list, sep(4)
```

	gpa	hour	year	number
1.	3.2	30	1	3
2.	3.5	34	1	2
3.	2.8	28	1	9
4.	2.1	30	1	4
5.	3.8	29	2	3
6.	2.5	30	2	4
7.	2.9	35	2	5
8.	3.7	30	3	4
9.	2.2	35	3	2
10.	3.3	33	3	3
11.	3.4	32	4	5
12.	2.9	31	4	2

To obtain a dataset containing the 25th percentile of gpa's for each year, we type

```
. collapse (p25) gpa [fw=number], by(year)
```

We used frequency weights.

Next we want to create a dataset containing the mean of gpa and hour for each year. We do not have to type (mean) to specify that we want the mean because the mean is reported by default.

```
. use http://www.stata-press.com/data/r15/college, clear
. collapse gpa hour [fw=number], by(year)
. list
```

	year	gpa	hour
1.	1	2.788889	29.44444
2.	2	2.991667	31.83333
3.	3	3.233333	32.11111
4.	4	3.257143	31.71428

Now we want to create a dataset containing the mean and median of gpa and hour, and we want the median of gpa and hour to be stored as variables medgpa and medhour, respectively.

```
. use http://www.stata-press.com/data/r15/college, clear
. collapse (mean) gpa hour (median) medgpa=gpa medhour=hour [fw=num], by(year)
. list
```

	year	gpa	hour	medgpa	medhour
1.	1	2.788889	29.44444	2.8	29
2.	2	2.991667	31.83333	2.9	30
3.	3	3.233333	32.11111	3.3	33
4.	4	3.257143	31.71428	3.4	32

Here we want to create a dataset containing a count of gpa and hour and the minimums of gpa and hour. The minimums of gpa and hour will be stored as variables mingpa and minhour, respectively.

```
. use http://www.stata-press.com/data/r15/college, clear
. collapse (count) gpa hour (min) mingpa=gpa minhour=hour [fw=num], by(year)
. list
```

	year	gpa	hour	mingpa	minhour
1.	1	18	18	2.1	28
2.	2	12	12	2.5	29
3.	3	9	9	2.2	30
4.	4	7	7	2.9	31

Now we replace the values of `gpa` in 3 of the observations with missing values.

```
. use http://www.stata-press.com/data/r15/college, clear
. replace gpa = . in 2/4
(3 real changes made, 3 to missing)
. list, sep(4)
```

	gpa	hour	year	number
1.	3.2	30	1	3
2.	.	34	1	2
3.	.	28	1	9
4.	.	30	1	4
5.	3.8	29	2	3
6.	2.5	30	2	4
7.	2.9	35	2	5
8.	3.7	30	3	4
9.	2.2	35	3	2
10.	3.3	33	3	3
11.	3.4	32	4	5
12.	2.9	31	4	2

If we now want to list the data containing the mean of `gpa` and `hour` for each year, `collapse` uses all observations on `hour` for `year = 1`, even though `gpa` is missing for observations 1–3.

```
. collapse gpa hour [fw=num], by(year)
. list
```

	year	gpa	hour
1.	1	3.2	29.44444
2.	2	2.991667	31.83333
3.	3	3.233333	32.11111
4.	4	3.257143	31.71428

If we repeat this process but specify the `cw` option, `collapse` ignores all observations that have missing values.

```
. use http://www.stata-press.com/data/r15/college, clear
. replace gpa = . in 2/4
(3 real changes made, 3 to missing)
. collapse (mean) gpa hour [fw=num], by(year) cw
. list
```

	year	gpa	hour
1.	1	3.2	30
2.	2	2.991667	31.83333
3.	3	3.233333	32.11111
4.	4	3.257143	31.71428

◀

## ▷ Example 2

We have individual-level data from a census in which each observation is a person. Among other variables, the dataset contains the numeric variables `age`, `educ`, and `income` and the string variable `state`. We want to create a 50-observation dataset containing the means of `age`, `education`, and `income` for each state.

```
. collapse age educ income, by(state)
```

The resulting dataset contains means because `collapse` assumes that we want means if we do not specify otherwise. To make this explicit, we could have typed

```
. collapse (mean) age educ income, by(state)
```

Had we wanted the mean for `age` and `educ` and the median for `income`, we could have typed

```
. collapse (mean) age educ (median) income, by(state)
```

or if we had wanted the mean for `age` and `educ` and both the mean and the median for `income`, we could have typed

```
. collapse (mean) age educ income (median) medinc=income, by(state)
```

This last dataset will contain three variables containing means—`age`, `educ`, and `income`—and one variable containing the median of `income`—`medinc`. Because we typed `(median) medinc=income`, Stata knew to find the median for `income` and to store those in a variable named `medinc`. This renaming convention is necessary in this example because a variable named `income` containing the mean is also being created.

◀

## Variablewise or casewise deletion

### ▷ Example 3

Let's assume that in our census data, we have 25,000 persons for whom age is recorded but only 15,000 for whom income is recorded; that is, `income` is missing for 10,000 observations. If we want summary statistics for `age` and `income`, `collapse` will, by default, use all 25,000 observations when calculating the summary statistics for `age`. If we prefer that `collapse` use only the 15,000 observations for which `income` is not missing, we can specify the `cw` (casewise) option:

```
. collapse (mean) age income (median) medinc=income, by(state) cw
```

◀

## Weights

`collapse` allows all four weight types; the default is `aweight`s. Weight normalization affects only the `sum`, `count`, `sd`, `semean`, and `sebinomial` statistics.

Let  $j$  index observations and  $i$  index by-groups. Here are the definitions for `count` and `sum` with weights:

**count:**

`unweighted:`  $N_i$ , the number of observations in group  $i$

`aweight:`  $N_i$ , the number of observations in group  $i$

`fweight, iweight, pweight:`  $\sum w_j$ , the sum of the weights over observations in group  $i$

**sum:**

`unweighted:`  $\sum x_j$ , the sum of  $x_j$  over observations in group  $i$

`aweight:`  $\sum v_j x_j$  over observations in group  $i$ ;  $v_j =$  weights normalized to sum to  $N_i$

`fweight, iweight, pweight:`  $\sum w_j x_j$  over observations in group  $i$

When the `by()` option is not specified, the entire dataset is treated as one group.

The `sd` statistic with weights returns the square root of the bias-corrected variance, which is based on the factor  $\sqrt{N_i/(N_i - 1)}$ , where  $N_i$  is the number of observations. Statistics `sd`, `semean`, `sebinomial`, and `sepoisson` are not allowed with `pweighted` data. Otherwise, the statistic is changed by the weights through the computation of the weighted count, as outlined above.

For instance, consider a case in which there are 25 observations in the dataset and a weighting variable that sums to 57. In the unweighted case, the weight is not specified, and the count is 25. In the analytically weighted case, the count is still 25; the scale of the weight is irrelevant. In the frequency-weighted case, however, the count is 57, the sum of the weights.

The `rawsum` statistic with `aweight`s ignores the weight, with one exception: observations with zero weight will not be included in the sum.



## ▷ Example 4

Using our same census data, suppose that instead of starting with individual-level data and aggregating to the state level, we started with state-level data and wanted to aggregate to the region level. Also assume that our dataset contains `pop`, the population of each state.

To obtain unweighted means and medians of age and income, by region, along with the total population, we could type

```
. collapse (mean) age income (median) medage=age medinc=income (sum) pop,
> by(region)
```

To obtain weighted means and medians of age and income, by region, along with the total population and using frequency weights, we could type

```
. collapse (mean) age income (median) medage=age medinc=income (count) pop
> [fweight=pop], by(region)
```

Note: Specifying `(sum) pop` would not have worked because that would have yielded the pop-weighted sum of `pop`. Specifying `(count) age` would have worked as well as `(count) pop` because `count` merely counts the number of nonmissing observations. The counts here, however, are frequency-weighted and equal the sum of `pop`.

To obtain the same mean and medians as above, but using analytic weights, we could type

```
. collapse (mean) age income (median) medage=age medinc=income (rawsum) pop
> [aweight=pop], by(region)
```

Note: Specifying `(count) pop` would not have worked because, with analytic weights, `count` would count numbers of physical observations. Specifying `(sum) pop` would not have worked because `sum` would calculate weighted sums (with a normalized weight). The `rawsum` function, however, ignores the weights and sums only the specified variable, with one exception: observations with zero weight will not be included in the sum. `rawsum` would have worked as the solution to all three cases. ◀

## A final example

### ▷ Example 5

We have census data containing information on each state's median age, marriage rate, and divorce rate. We want to form a new dataset containing various summary statistics, by region, of the variables:

```
. use http://www.stata-press.com/data/r15/census5, clear
(1980 Census data by state)

. describe

Contains data from http://www.stata-press.com/data/r15/census5.dta
  obs:                50                1980 Census data by state
  vars:                7                6 Apr 2016 15:43
  size:               1,700
```

variable name	storage type	display format	value label	variable label
state	str14	%14s		State
state2	str2	%-2s		Two-letter state abbreviation
region	int	%8.0g	cenreg	Census region
pop	long	%10.0g		Population
median_age	float	%9.2f		Median age
marriage_rate	float	%9.0g		
divorce_rate	float	%9.0g		

Sorted by: region

```
. collapse (median) median_age marriage divorce (mean) avgmrate=marriage
> avgdrate=divorce [aw=pop], by(region)
```

```
. list
```

	region	median~e	marria~e	divorc~e	avgmrate	avgdrate
1.	NE	31.90	.0080657	.0035295	.0081472	.0035359
2.	N Cntrl	29.90	.0093821	.0048636	.0096701	.004961
3.	South	29.60	.0112609	.0065792	.0117082	.0059439
4.	West	29.90	.0089093	.0056423	.0125199	.0063464

```
. describe
```

```
Contains data
  obs:                4                1980 Census data by state
  vars:                6
  size:               88
```

variable name	storage type	display format	value label	variable label
region	int	%8.0g	cenreg	Census region
median_age	float	%9.2f		(p 50) median_age
marriage_rate	float	%9.0g		(p 50) marriage_rate
divorce_rate	float	%9.0g		(p 50) divorce_rate
avgmrate	float	%9.0g		(mean) marriage_rate
avgdrate	float	%9.0g		(mean) divorce_rate

Sorted by: region

Note: Dataset has changed since last saved.

4

## Acknowledgment

We thank David Roodman of the Open Philanthropy Project for writing `collapse2`, which inspired several features in `collapse`.

## Also see

- [D] **contract** — Make dataset of frequencies and percentages
- [D] **egen** — Extensions to generate
- [D] **statsby** — Collect statistics for a command across a by list
- [R] **summarize** — Summary statistics

# Title

**compare** — Compare two variables

[Description](#)  
[Also see](#)

[Quick start](#)

[Menu](#)

[Syntax](#)

[Remarks and examples](#)

## Description

`compare` reports the differences and similarities between *varname*<sub>1</sub> and *varname*<sub>2</sub>.

## Quick start

Describe differences in missing and defined values of *v1* and *v2*

```
compare v1 v2
```

As above, but only for observations where *catvar* is equal to 3

```
compare v1 v2 if catvar==3
```

As above, but for each level of *catvar*

```
by catvar: compare v1 v2
```

## Menu

Data > Data utilities > Compare two variables

## Syntax

```
compare varname1 varname2 [if] [in]
```

*by* is allowed; see [\[D\]](#) *by*.

## Remarks and examples

### ► Example 1

One of the more useful accountings made by `compare` is the pattern of missing values:

```
. use http://www.stata-press.com/data/r15/fullauto
(Automobile Models)
. compare rep77 rep78
```

	count	minimum	difference average	maximum
rep77<rep78	16	-3	-1.3125	-1
rep77=rep78	43			
rep77>rep78	7	1	1	1
jointly defined	66	-3	-.2121212	1
rep77 missing only	3			
jointly missing	5			
total	74			

We see that both `rep77` and `rep78` are missing in 5 observations and that `rep77` is also missing in 3 more observations.



#### □ Technical note

`compare` may be used with numeric variables, string variables, or both. When used with string variables, the summary of the differences (minimum, average, maximum) is not reported. When used with string and numeric variables, the breakdown by `<`, `=`, and `>` is also suppressed.



## Also see

[D] [cf](#) — Compare two datasets

[D] [codebook](#) — Describe data contents

[D] [inspect](#) — Display simple summary of data's attributes

# Title

**compress** — Compress data in memory

[Description](#)  
[Also see](#)

[Quick start](#)

[Menu](#)

[Syntax](#)

[Option](#)

[Remarks and examples](#)

## Description

`compress` attempts to reduce the amount of memory used by your data.

## Quick start

Reduce the amount of memory used by the current dataset

```
compress
```

As above, but only reduce memory used by `v1` and `v2`

```
compress v1 v2
```

Speed up `compress` for large datasets with `strL`-type variables, but possibly reduce the amount of memory saved

```
compress, nocoalesce
```

## Menu

Data > Data utilities > Optimize variable storage

## Syntax

```
compress [varlist] [, nocoalesce]
```

## Option

`nocoalesce` specifies that `compress` not try to find duplicate values within `strL` variables in an attempt to save memory. If `nocoalesce` is not specified, `compress` must sort the data by each `strL` variable, which can be time consuming in large datasets.

## Remarks and examples

`compress` reduces the size of your dataset by considering two things. First, it considers demoting

<code>doubles</code>	to	<code>longs</code> , <code>ints</code> , or <code>bytes</code>
<code>floats</code>	to	<code>ints</code> or <code>bytes</code>
<code>longs</code>	to	<code>ints</code> or <code>bytes</code>
<code>ints</code>	to	<code>bytes</code>
<code>str#s</code>	to	shorter <code>str#s</code>
<code>strLs</code>	to	<code>str#s</code>

See [D] [data types](#) for an explanation of these storage types.

Second, it considers coalescing `strL`s within each `strL` variable. That is to say, if a `strL` variable takes on the same value in multiple observations, `compress` can link those values to a single memory location to save memory. To check for this, `compress` must sort the data on each `strL` variable. You can use the `nocoalesce` option to tell `compress` not to take the time to perform this check. If `compress` does check whether it can coalesce `strL` values, it will do whichever saves more memory—coalescing `strL` values or demoting a `strL` to a `str#`—or it will do nothing if it cannot save memory by changing a `strL`.

`compress` leaves your data logically unchanged but (probably) appreciably smaller. `compress` never makes a mistake, results in loss of precision, or hacks off strings.

## ▷ Example 1

If you do not specify a *varlist*, `compress` considers demoting all the variables in your dataset, so typing `compress` by itself is usually enough:

```
. use http://www.stata-press.com/data/r15/compmp2
(1978 Automobile Data)

. compress
variable mpg was float now byte
variable price was long now int
variable yenprice was double now long
variable weight was double now int
variable make was str26 now str17
(1,776 bytes saved)
```

If there are no compression possibilities, `compress` does nothing. For instance, typing `compress` again results in

```
. compress
(0 bytes saved)
```

◀

## Video example

[How to optimize the storage of variables](#)

## Also see

[D] [data types](#) — Quick reference for data types

[D] [recast](#) — Change storage type of variable

# Title

**contract** — Make dataset of frequencies and percentages

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Acknowledgments](#)

[Syntax](#)  
[Reference](#)

## Description

`contract` replaces the dataset in memory with a new dataset consisting of all combinations of *varlist* that exist in the data and a new variable that contains the frequency of each combination.

## Quick start

Frequency of each combination of `v1` and `v2` saved in `_freq`

```
contract v1 v2
```

As above, but name new frequency variable `newf`

```
contract v1 v2, freq(newf)
```

Add percentage of total in `newp`

```
contract v1 v2, freq(newf) percent(newp)
```

Add cumulative frequency `newcf` and cumulative percentage `newcp`

```
contract v1 v2, freq(newf) percent(newp) cfreq(newcf) ///  
cpercent(newcp)
```

Frequency of combinations excluding missing values

```
contract v1 v2, nomiss
```

Add combinations with zero observations

```
contract v1 v2, nomiss zero
```

## Menu

Data > Create or change data > Other variable-transformation commands > Make dataset of frequencies



## Syntax

```
contract varlist [if] [in] [weight] [, options]
```

<i>options</i>	Description
<code>freq(<i>newvar</i>)</code>	name of frequency variable; default is <code>_freq</code>
<code>cfreq(<i>newvar</i>)</code>	create cumulative frequency variable
<code>percent(<i>newvar</i>)</code>	create percentage variable
<code>cpercent(<i>newvar</i>)</code>	create cumulative percentage variable
<code>float</code>	generate percentage variables as type <code>float</code>
<code>format(<i>format</i>)</code>	display format for new percentage variables; default is <code>format(%8.2f)</code>
<code>zero</code>	include combinations with frequency zero
<code>nomiss</code>	drop observations with missing values

`fweights` are allowed; see [U] 11.1.6 [weight](#).

## Options

### Options

`freq(newvar)` specifies a name for the frequency variable. If not specified, `_freq` is used.

`cfreq(newvar)` specifies a name for the cumulative frequency variable. If not specified, no cumulative frequency variable is created.

`percent(newvar)` specifies a name for the percentage variable. If not specified, no percentage variable is created.

`cpercent(newvar)` specifies a name for the cumulative percentage variable. If not specified, no cumulative percentage variable is created.

`float` specifies that the percentage variables specified by `percent()` and `cpercent()` will be generated as variables of type `float`. If `float` is not specified, these variables will be generated as variables of type `double`. All generated variables are compressed to the smallest storage type possible without loss of precision; see [D] [compress](#).

`format(format)` specifies a display format for the generated percentage variables specified by `percent()` and `cpercent()`. If `format()` is not specified, these variables will have the display format `%8.2f`.

`zero` specifies that combinations with frequency zero be included.

`nomiss` specifies that observations with missing values on any variable in *varlist* be dropped. If `nomiss` is not specified, all observations possible are used.

## Remarks and examples

`contract` takes the dataset in memory and creates a new dataset containing all combinations of *varlist* that exist in the data and a new variable that contains the frequency of each combination.

Sometimes you may want to collapse a dataset into frequency form. Several observations that have identical values on one or more variables will be replaced by one such observation, together with the frequency of the corresponding set of values. For example, in certain generalized linear models, the frequency of some combination of values is the response variable, so you would need to produce that response variable. The set of covariate values associated with each frequency is sometimes called a covariate class or covariate pattern. Such collapsing is reversible for the variables concerned, because the original dataset can be reconstituted by using `expand` (see [D] [expand](#)) with the variable containing the frequencies of each covariate class.

### ► Example 1

Suppose that we wish to collapse `auto2.dta` to a set of frequencies of the variables `rep78`, which takes values labeled “Poor”, “Fair”, “Average”, “Good”, and “Excellent”, and `foreign`, which takes values labeled “Domestic” and “Foreign”.

```
. use http://www.stata-press.com/data/r15/auto2
(1978 Automobile Data)
. contract rep78 foreign
. list
```

	rep78	foreign	_freq
1.	Poor	Domestic	2
2.	Fair	Domestic	8
3.	Average	Domestic	27
4.	Average	Foreign	3
5.	Good	Domestic	9
6.	Good	Foreign	9
7.	Excellent	Domestic	2
8.	Excellent	Foreign	9
9.	.	Domestic	4
10.	.	Foreign	1

By default, `contract` uses the variable name `_freq` for the new variable that contains the frequencies. If `_freq` is in use, you will be reminded to specify a new variable name via the `freq()` option.

Specifying the zero option requests that combinations with frequency zero also be listed.

```
. use http://www.stata-press.com/data/r15/auto2, clear
(1978 Automobile Data)
. contract rep78 foreign, zero
. list
```

	rep78	foreign	_freq
1.	Poor	Domestic	2
2.	Poor	Foreign	0
3.	Fair	Domestic	8
4.	Fair	Foreign	0
5.	Average	Domestic	27
6.	Average	Foreign	3
7.	Good	Domestic	9
8.	Good	Foreign	9
9.	Excellent	Domestic	2
10.	Excellent	Foreign	9
11.	.	Domestic	4
12.	.	Foreign	1

◀

## Acknowledgments

`contract` was written by Nicholas J. Cox (1998) of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*. The `cfreq()`, `percent()`, `cpercent()`, `float`, and `format()` options were written by Roger Newson of the Imperial College London.

## Reference

Cox, N. J. 1998. [dm59: Collapsing datasets to frequencies](#). *Stata Technical Bulletin* 44: 2–3. Reprinted in *Stata Technical Bulletin Reprints*, vol. 8, pp. 20–21. College Station, TX: Stata Press.

## Also see

- [D] [expand](#) — Duplicate observations
- [D] [collapse](#) — Make dataset of summary statistics
- [D] [duplicates](#) — Report, tag, or drop duplicate observations

# Title

**copy** — Copy file from disk or URL

Description  
Also see

Quick start

Syntax

Options

Remarks and examples

## Description

`copy` copies an existing file to a file with a new name.

## Quick start

```
Copy mydata.dta from C:\myfolder to C:\otherfolder
copy c:\myfolder\mydata.dta c:\otherfolder\
```

As above, but change dataset name to `newdata.dta`

```
copy c:\myfolder\mydata.dta c:\otherfolder\newdata.dta
```

As above, but replace `newdata.dta` if it exists

```
copy c:\myfolder\mydata.dta c:\otherfolder\newdata.dta, replace
```

Copy web-based Stata example dataset `fullauto.dta` to the current working directory

```
copy http://www.stata-press.com/data/r15/fullauto.dta myauto.dta
```

## Syntax

```
copy filename1 filename2 [ , options ]
```

*filename*<sub>1</sub> may be a filename or a URL. *filename*<sub>2</sub> may be the name of a file or a directory. If *filename*<sub>2</sub> is a directory name, *filename*<sub>1</sub> will be copied to that directory. *filename*<sub>2</sub> may *not* be a URL.

Note: Double quotes may be used to enclose the filenames, and the quotes must be used if the filename contains embedded blanks.

<i>options</i>	Description
<code>public</code>	make <i>filename</i> <sub>2</sub> readable by all
<code>text</code>	interpret <i>filename</i> <sub>1</sub> as text file and translate to native text format
<code>replace</code>	may overwrite <i>filename</i> <sub>2</sub>

`replace` does not appear in the dialog box.

## Options

`public` specifies that *filename*<sub>2</sub> be readable by everyone; otherwise, the file will be created according to the default permissions of your operating system.

`text` specifies that *filename*<sub>1</sub> be interpreted as a text file and be translated to the native form of text files on your computer. Computers differ on how end-of-line is recorded: Unix systems record one line-feed character, Windows computers record a carriage-return/line-feed combination, and Mac computers record just a carriage return. `text` specifies that *filename*<sub>1</sub> be examined to determine how it has end-of-line recorded and that the line-end characters be switched to whatever is appropriate for your computer when the copy is made.

There is no reason to specify `text` when copying a file already on your computer to a different location because the file would already be in your computer's format.

Do not specify `text` unless you know that the file is a text file; if the file is binary and you specify `text`, the copy will be useless. Most word processors produce binary files, not text files. The term *text*, as it is used here, specifies a particular way of recording textual information.

When other parts of Stata read text files, they do not care how lines are terminated, so there is no reason to translate end-of-line characters on that score. You specify `text` because you may want to look at the file with other software.

The following option is available with `copy` but is not shown in the dialog box:

`replace` specifies that *filename*<sub>2</sub> be replaced if it already exists.

## Remarks and examples

Examples:

Windows:

```
. copy orig.dta newcopy.dta
. copy mydir\orig.dta .
. copy orig.dta ../..
. copy "my document" "copy of document"
. copy ..\mydir\doc.txt document\doc.tex
. copy http://www.stata.com/examples/simple.dta simple.dta
. copy http://www.stata.com/examples/simple.txt simple.txt, text
```

Mac and Unix:

```
. copy orig.dta newcopy.dta
. copy mydir/orig.dta .
. copy orig.dta ../..
. copy "my document" "copy of document"
. copy ../mydir/doc.txt document/doc.tex
. copy http://www.stata.com/examples/simple.dta simple.dta
. copy http://www.stata.com/examples/simple.txt simple.txt, text
```

## Also see

- [D] **cd** — Change directory
- [D] **dir** — Display filenames
- [D] **erase** — Erase a disk file
- [D] **mkdir** — Create directory
- [D] **rmdir** — Remove directory
- [D] **shell** — Temporarily invoke operating system
- [D] **type** — Display contents of a file
- [U] **11.6 Filenaming conventions**

Description  
Options  
Also see

Quick start  
Remarks and examples

Menu  
Methods and formulas

Syntax  
Reference

## Description

`corr2data` adds new variables with specified covariance (correlation) structure to the existing dataset or creates a new dataset with a specified covariance (correlation) structure. Singular covariance (correlation) structures are permitted. The purpose of this is to allow you to perform analyses from summary statistics (correlations/covariances and maybe the means) when these summary statistics are all you know and summary statistics are sufficient to obtain results. For example, these summary statistics are sufficient for performing analysis of  $t$  tests, variance, principal components, regression, and factor analysis. The recommended process is

```
. clear (clear memory)
. corr2data ..., n(#) cov(...) ... (create artificial data)
. regress ... (use artificial data appropriately)
```

However, for factor analyses and principal components, the commands `factormat` and `pcamat` allow you to skip the step of using `corr2data`; see [MV] [factor](#) and [MV] [pca](#).

The data created by `corr2data` are artificial; they are not the original data, and it is not a sample from an underlying population with the summary statistics specified. See [D] [drawnorm](#) if you want to generate a random sample. In a sample, the summary statistics will differ from the population values and will differ from one sample to the next.

The dataset `corr2data` creates is suitable for one purpose only: performing analyses when all that is known are summary statistics and those summary statistics are sufficient for the analysis at hand. The artificial data tricks the analysis command into producing the desired result. The analysis command, being by assumption only a function of the summary statistics, extracts from the artificial data the summary statistics, which are the same summary statistics you specified, and then makes its calculation based on those statistics.

If you doubt whether the analysis depends only on the specified summary statistics, you can generate different artificial datasets by using different seeds of the random-number generator (see the `seed()` option below) and compare the results, which should be the same within rounding error.

## Quick start

Create dataset with 1,000 observations, `v1` with mean of 3.4 and std. dev. of 1, `v2` with mean of 3 and std. dev. of 0.5, and no correlation between `v1` and `v2`

```
corr2data v1 v2, n(1000) means(3.4 3) sds(1 .5)
```

As above, but with correlation between `v1` and `v2` specified in matrix `mymat`

```
corr2data v1 v2, n(1000) means(3.4 3) sds(1 .5) corr(mymat)
```

## Menu

Data > Create or change data > Other variable-creation commands > Create dataset with specified correlation

## Syntax

```
corr2data newvarlist [, options]
```

<i>options</i>	Description
Main	
<code>clear</code>	replace the current dataset
<code>double</code>	generate variable type as <code>double</code> ; default is <code>float</code>
<code>n(#)</code>	generate # observations; default is current number
<code>sds(<i>vector</i>)</code>	standard deviations of generated variables
<code>corr(<i>matrix</i>   <i>vector</i>)</code>	correlation matrix
<code>cov(<i>matrix</i>   <i>vector</i>)</code>	covariance matrix
<code>cstorage(<u>full</u>)</code>	store correlation/covariance structure as a symmetric $k \times k$ matrix
<code>cstorage(<u>lower</u>)</code>	store correlation/covariance structure as a lower triangular matrix
<code>cstorage(<u>upper</u>)</code>	store correlation/covariance structure as an upper triangular matrix
<code>forcepsd</code>	force the covariance/correlation matrix to be positive semidefinite
<code>means(<i>vector</i>)</code>	means of generated variables; default is <code>means(0)</code>
Options	
<code>seed(#)</code>	seed for random-number generator

## Options

### Main

`clear` specifies that it is okay to replace the dataset in memory, even though the current dataset has not been saved on disk.

`double` specifies that the new variables be stored as Stata `doubles`, meaning 8-byte reals. If `double` is not specified, variables are stored as `floats`, meaning 4-byte reals. See [\[D\] data types](#).

`n(#)` specifies the number of observations to be generated; the default is the current number of observations. If `n(#)` is not specified or is the same as the current number of observations, `corr2data` adds the new variables to the existing dataset; otherwise, `corr2data` replaces the dataset in memory.

`sds(vector)` specifies the standard deviations of the generated variables. `sds()` may not be specified with `cov()`.

`corr(matrix | vector)` specifies the correlation matrix. If neither `corr()` nor `cov()` is specified, the default is orthogonal data.

`cov(matrix | vector)` specifies the covariance matrix. If neither `corr()` nor `cov()` is specified, the default is orthogonal data.



`cstorage(full | lower | upper)` specifies the storage mode for the correlation or covariance structure in `corr()` or `cov()`. The following storage modes are supported:

`full` specifies that the correlation or covariance structure is stored (recorded) as a symmetric  $k \times k$  matrix.

`lower` specifies that the correlation or covariance structure is recorded as a lower triangular matrix. With  $k$  variables, the matrix should have  $k(k+1)/2$  elements in the following order:

$$C_{11} \ C_{21} \ C_{22} \ C_{31} \ C_{32} \ C_{33} \ \dots \ C_{k1} \ C_{k2} \ \dots \ C_{kk}$$

`upper` specifies that the correlation or covariance structure is recorded as an upper triangular matrix. With  $k$  variables, the matrix should have  $k(k+1)/2$  elements in the following order:

$$C_{11} \ C_{12} \ C_{13} \ \dots \ C_{1k} \ C_{22} \ C_{23} \ \dots \ C_{2k} \ \dots \ C_{(k-1)k-1} \ C_{(k-1)k} \ C_{kk}$$

Specifying `cstorage(full)` is optional if the matrix is square. `cstorage(lower)` or `cstorage(upper)` is required for the vectorized storage methods. See [Storage modes for correlation and covariance matrices](#) in [D] [drawnorm](#) for examples.

`forcepsd` modifies the matrix  $C$  to be positive semidefinite (psd) and to thus be a proper covariance matrix. If  $C$  is not positive semidefinite, it will have negative eigenvalues. By setting the negative eigenvalues to 0 and reconstructing, we obtain the least-squares positive-semidefinite approximation to  $C$ . This approximation is a singular covariance matrix.

`means(vector)` specifies the means of the generated variables. The default is `means(0)`.

---

#### Options

`seed(#)` specifies the seed of the random-number generator used to generate data. `#` defaults to 0. The random numbers generated inside `corr2data` do not affect the seed of the standard random-number generator.

## Remarks and examples

`corr2data` is designed to enable analyses of correlation (covariance) matrices by commands that expect variables rather than a correlation (covariance) matrix. `corr2data` creates variables with exactly the correlation (covariance) that you want to analyze. Apart from means and covariances, all aspects of the data are meaningless. Only analyses that depend on the correlations (covariances) and means produce meaningful results. Thus you may perform a paired  $t$  test ([R] [ttest](#)) or an ordinary regression analysis ([R] [regress](#)), etc.

If you are not sure that a statistical result depends only on the specified summary statistics and not on other aspects of the data, you can generate different datasets, each having the same summary statistics but other different aspects, by specifying the `seed()` option. If the statistical results differ beyond what is attributable to roundoff error, then using `corr2data` is inappropriate.

## ▷ Example 1

We first run a regression using the auto dataset.

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
```

```
. regress weight length trunk
```

Source	SS	df	MS	Number of obs	=	74
Model	39482774.4	2	19741387.2	F(2, 71)	=	303.95
Residual	4611403.95	71	64949.3513	Prob > F	=	0.0000
				R-squared	=	0.8954
				Adj R-squared	=	0.8925
Total	44094178.4	73	604029.841	Root MSE	=	254.85

weight	Coef.	Std. Err.	t	P> t	[95% Conf. Interval]
length	33.83435	1.949751	17.35	0.000	29.94666 37.72204
trunk	-5.83515	10.14957	-0.57	0.567	-26.07282 14.40252
_cons	-3258.84	283.3547	-11.50	0.000	-3823.833 -2693.846

Suppose that, for some reason, we no longer have the auto dataset. Instead, we know the means and covariance matrices of `weight`, `length`, and `trunk`, and we want to do the same regression again. The matrix of means is

```
. matrix list M
M[1,3]
      weight   length   trunk
_cons 3019.4595 187.93243 13.756757
```

and the covariance matrix is

```
. matrix list V
symmetric V[3,3]
      weight   length   trunk
weight 604029.84
length 16370.922 495.78989
trunk  2234.6612 69.202518 18.296187
```

To do the regression analysis in Stata, we need to create a dataset that has the specified correlation structure.

```
. corr2data x y z, n(74) cov(V) means(M)
. regress weight length trunk
```

Source	SS	df	MS	Number of obs	=	74
Model	39482774.4	2	19741387.2	F(2, 71)	=	303.95
Residual	4611403.95	71	64949.3513	Prob > F	=	0.0000
				R-squared	=	0.8954
				Adj R-squared	=	0.8925
Total	44094178.4	73	604029.841	Root MSE	=	254.85

weight	Coef.	Std. Err.	t	P> t	[95% Conf. Interval]
length	33.83435	1.949751	17.35	0.000	29.94666 37.72204
trunk	-5.83515	10.14957	-0.57	0.567	-26.07282 14.40252
_cons	-3258.84	283.3547	-11.50	0.000	-3823.833 -2693.846

The results from the regression based on the generated data are the same as those based on the real data.

## Methods and formulas

Two steps are involved in generating the desired dataset. The first step is to generate a zero-mean, zero-correlated dataset. The second step is to apply the desired correlation structure and the means to the zero-mean, zero-correlated dataset. In both steps, we take into account that, given any matrix  $\mathbf{A}$  and any vector of variables  $\mathbf{X}$ ,  $\text{Var}(\mathbf{A}'\mathbf{X}) = \mathbf{A}'\text{Var}(\mathbf{X})\mathbf{A}$ .

## Reference

Cappellari, L., and S. P. Jenkins. 2006. Calculation of multivariate normal probabilities by simulation, with applications to maximum simulated likelihood estimation. *Stata Journal* 6: 156–189.

## Also see

[D] [data types](#) — Quick reference for data types

[D] [drawnorm](#) — Draw sample from multivariate normal distribution

# Title

**count** — Count observations satisfying specified conditions

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Stored results](#)

[Menu](#)

[References](#)

[Syntax](#)

[Also see](#)

## Description

`count` counts the number of observations that satisfy the specified conditions. If no conditions are specified, `count` displays the number of observations in the data.

## Quick start

Count the number of observations

```
count
```

As above, but where `catvar` equals 3

```
count if catvar==3
```

Count observations for each value of `catvar`

```
by catvar: count
```

## Menu

Data > Data utilities > Count observations satisfying condition

## Syntax

```
count [if] [in]
```

`by` is allowed; see [\[D\] by](#).

## Remarks and examples

`count` may strike you as an almost useless command, but it can be one of Stata's handiest.

### ► Example 1

How many times have you obtained a statistical result and then asked yourself how it was possible? You think a moment and then mutter aloud, "Wait a minute. Is income ever *negative* in these data?" or "Is sex ever equal to 3?" `count` can quickly answer those questions:

```
. use http://www.stata-press.com/data/r15/countxml1
(1980 Census data by state)
. count
641
```

```

. count if income<0
0
. count if sex==3
1
. by division: count if sex==3
-----
-> division = New England
0
-----
-> division = Mountain
0
-----
-> division = Pacific
1

```

We have 641 observations. `income` is never negative. `sex`, however, takes on the value 3 once. When we decompose the count by `division`, we see that it takes on that odd value in the Pacific division.

◀

## Stored results

`count` stores the following in `r()`:

```

Scalars
  r(N)      number of observations

```

## References

- Cox, N. J. 2007a. [Speaking Stata: Counting groups, especially panels](#). *Stata Journal* 7: 571–581.
- . 2007b. [Speaking Stata: Making it count](#). *Stata Journal* 7: 117–130.
- . 2007c. [Stata tip 51: Events in intervals](#). *Stata Journal* 7: 440–443.

## Also see

[R] [tabulate oneway](#) — One-way table of frequencies

# Title

**cross** — Form every pairwise combination of two datasets

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[References](#)

[Menu](#)

[Also see](#)

[Syntax](#)

## Description

`cross` forms every pairwise combination of the data in memory with the data in *filename*. If *filename* is specified without a suffix, `.dta` is assumed.

## Quick start

Form every pairwise combination of observations from `mydata1.dta` in memory with observations from `mydata2.dta`

```
cross using mydata2
```

## Menu

Data > Combine datasets > Form every pairwise combination of two datasets

## Syntax

```
cross using filename
```

## Remarks and examples

This command is rarely used; also see [\[D\] joinby](#), [\[D\] merge](#), and [\[D\] append](#).

Crossing refers to merging two datasets in every way possible. That is, the first observation of the data in memory is merged with every observation of *filename*, followed by the second, and so on. Thus the result will have  $N_1N_2$  observations, where  $N_1$  and  $N_2$  are the number of observations in memory and in *filename*, respectively.

Typically, the datasets will have no common variables. If they do, such variables will take on only the values of the data in memory.

### ▶ Example 1

We wish to form a dataset containing all combinations of three age categories and two sexes to serve as a stub. The three age categories are 20, 30, and 40. The two sexes are male and female:

```

. input str6 sex
      sex
  1. male
  2. female
  3. end
. save sex
file sex.dta saved
. drop _all
. input agecat
      agecat
  1. 20
  2. 30
  3. 40
  4. end
. cross using sex
. list

```

	agecat	sex
1.	20	male
2.	30	male
3.	40	male
4.	20	female
5.	30	female
6.	40	female

4

## References

- Baum, C. F. 2016. *An Introduction to Stata Programming*. 2nd ed. College Station, TX: Stata Press.
- Franklin, C. H. 2006. Stata tip 29: For all times and all places. *Stata Journal* 6: 147–148.

## Also see

- [D] [append](#) — Append datasets
- [D] [fillin](#) — Rectangularize dataset
- [D] [joinby](#) — Form all pairwise combinations within groups
- [D] [merge](#) — Merge datasets
- [D] [save](#) — Save Stata dataset

# Title

**data types** — Quick reference for data types

[Description](#)    [Remarks and examples](#)    [Also see](#)

## Description

This entry provides a quick reference for data types allowed by Stata. See [\[U\] 12 Data](#) for details.

## Remarks and examples

Storage type	Minimum	Maximum	Closest to 0 without being 0	Bytes
<code>byte</code>	-127	100	$\pm 1$	1
<code>int</code>	-32,767	32,740	$\pm 1$	2
<code>long</code>	-2,147,483,647	2,147,483,620	$\pm 1$	4
<code>float</code>	$-1.70141173319 \times 10^{38}$	$1.70141173319 \times 10^{38}$	$\pm 10^{-38}$	4
<code>double</code>	$-8.9884656743 \times 10^{307}$	$8.9884656743 \times 10^{307}$	$\pm 10^{-323}$	8

Precision for `float` is  $3.795 \times 10^{-8}$ .

Precision for `double` is  $1.414 \times 10^{-16}$ .

String storage type	Maximum length	Bytes
<code>str1</code>	1	1
<code>str2</code>	2	2
...	.	.
...	.	.
...	.	.
<code>str2045</code>	2045	2045
<code>strL</code>	2000000000	2000000000

Each element of data is said to be either type numeric or type string. The word “real” is sometimes used in place of numeric. Associated with each data type is a storage type.

Numbers are stored as `byte`, `int`, `long`, `float`, or `double`, with the default being `float`. `byte`, `int`, and `long` are said to be of integer type in that they can hold only integers.

Strings are stored as `str#`, for instance, `str1`, `str2`, `str3`, ..., `str2045`, or as `strL`. The number after the `str` indicates the maximum length of the string. A `str5` could hold the word “male”, but not the word “female” because “female” has six characters. A `strL` can hold strings of arbitrary lengths, up to 2000000000 characters, and can even hold binary data containing embedded `\0` characters.

Stata keeps data in memory, and you should record your data as parsimoniously as possible. If you have a string variable that has maximum length 6, it would waste memory to store it as a `str20`. Similarly, if you have an integer variable, it would be a waste to store it as a `double`.



## Precision of numeric storage types

`floats` have about 7 digits of accuracy; the magnitude of the number does not matter. Thus, 1234567 can be stored perfectly as a `float`, as can 1234567e+20. The number 123456789, however, would be rounded to 123456792. In general, this rounding does not matter.

If you are storing identification numbers, the rounding could matter. If the identification numbers are integers and take 9 digits or less, store them as `longs`; otherwise, store them as `doubles`. `doubles` have 16 digits of accuracy.

Stata stores numbers in binary, and this has a second effect on numbers less than 1. 1/10 has no perfect binary representation just as 1/11 has no perfect decimal representation. In `float`, `.1` is stored as `.10000000149011612`. Note that there are 7 digits of accuracy, just as with numbers larger than 1. Stata, however, performs all calculations in double precision. If you were to store 0.1 in a `float` called `x` and then ask, say, `list if x==.1`, there would be nothing in the list. The `.1` that you just typed was converted to double, with 16 digits of accuracy (`.100000000000000014...`), and that number is never equal to 0.1 stored with `float` accuracy.

One solution is to type `list if x==float(.1)`. The `float()` function rounds its argument to float accuracy; see [FN] [Programming functions](#). The other alternative would be store your data as `double`, but this is probably a waste of memory. Few people have data that is accurate to 1 part in 10 to the 7th. Among the exceptions are banks, who keep records accurate to the penny on amounts of billions of dollars. If you are dealing with such financial data, store your dollar amounts as `doubles`.

## Also see

[D] [compress](#) — Compress data in memory

[D] [destring](#) — Convert string variables to numeric variables and vice versa

[D] [encode](#) — Encode string into numeric and vice versa

[D] [format](#) — Set variables' output format

[D] [recast](#) — Change storage type of variable

[U] [12.2.2 Numeric storage types](#)

[U] [12.4 Strings](#)

[U] [12.5 Formats: Controlling how data are displayed](#)

[U] [13.12 Precision and problems therein](#)

# Title

**datasignature** — Determine whether data have changed

[Description](#)

[Syntax](#)

[Stored results](#)

[Also see](#)

[Quick start](#)

[Options](#)

[Methods and formulas](#)

[Menu](#)

[Remarks and examples](#)

[Reference](#)

## Description

These commands calculate, display, save, and verify checksums of the data, which taken together form what is called a *signature*. An example signature is 162:11(12321):2725060400:4007406597. That signature is a function of the values of the variables and their names, and thus the signature can be used later to determine whether a dataset has changed.

`datasignature` without arguments calculates and displays the signature of the data in memory.

`datasignature set` does the same, and it stores the signature as a characteristic in the dataset. You should save the dataset afterward so that the signature becomes a permanent part of the dataset.

`datasignature confirm` verifies that, were the signature recalculated this instant, it would match the one previously set. `datasignature confirm` displays an error message and returns a nonzero return code if the signatures do not match.

`datasignature report` displays a full report comparing the previously set signature to the current one.

In the above, the signature is stored in the dataset and accessed from it. The signature can also be stored in a separate, small file.

`datasignature set, saving(filename)` calculates and displays the signature and, in addition to storing it as a characteristic in the dataset, also saves the signature in *filename*.

`datasignature confirm using filename` verifies that the current signature matches the one stored in *filename*.

`datasignature report using filename` displays a full report comparing the current signature with the one stored in *filename*.

In all the above, if *filename* is specified without an extension, `.dtasig` is assumed.

`datasignature clear` clears the signature, if any, stored in the characteristics of the dataset in memory.

## Quick start

Calculate and display the signature of the dataset in memory

```
datasignature
```

As above, and store the signature as a characteristic of the data

```
datasignature set
```

As above, but also save the signature in `datasig.txt`

```
datasignature set, saving(datasig.txt)
```

Confirm that the data are currently exactly the same as they were when signed  
`datasignature confirm`

Confirm that the data in memory have the same signature saved in `datasig.txt`  
`datasignature confirm using datasig.txt`

## Menu

Data > Other utilities > Manage data signature

## Syntax

`datasignature`

`datasignature set` [`,` `reset`]

`datasignature confirm` [`,` `strict`]

`datasignature report`

`datasignature set, saving`(*filename* [`,` `replace`]) [`reset`]

`datasignature confirm using` *filename* [`,` `strict`]

`datasignature report using` *filename*

`datasignature clear`

## Options

`reset` is used with `datasignature set`. It specifies that even though you have previously set a signature, you want to erase the old signature and replace it with the current one.

`strict` is for use with `datasignature confirm`. It specifies that, in addition to requiring that the signatures match, you also wish to require that the variables be in the same order and that no new variables have been added to the dataset. (If any variables were dropped, the signatures would not match.)

`saving(filename [, replace])` is used with `datasignature set`. It specifies that, in addition to storing the signature in the dataset, you want a copy of the signature saved in a separate file. If *filename* is specified without a suffix, `.dtasig` is assumed. The `replace` suboption allows *filename* to be replaced if it already exists.

## Remarks and examples

Remarks are presented under the following headings:

*Using datasignature interactively*

*Example 1: Verification at a distance*

*Example 2: Protecting yourself from yourself*

*Example 3: Working with assistants*

*Example 4: Working with shared data*

*Using datasignature in do-files*

*Interpreting data signatures*

*The logic of data signatures*

## Using datasignature interactively

`datasignature` is useful in the following cases:

1. You and a coworker, separated by distance, have both received what is claimed to be the same dataset. You wish to verify that it is.
2. You work interactively and realize that you could mistakenly modify your data. You wish to guard against that.
3. You want to give your dataset to an assistant to improve the labels and the like. You wish to verify that the data returned to you are the same data.
4. You work with an important dataset served on a network drive. You wish to verify that others have not changed it.

### Example 1: Verification at a distance

You load the data and type

```
. datasignature
74:12(71728):3831085005:1395876116
```

Your coworker does the same with his or her copy. You compare the two signatures.

### Example 2: Protecting yourself from yourself

You load the data and type

```
. datasignature set
74:12(71728):3831085005:1395876116    (data signature set)
. save, replace
```

From then on, you periodically type

```
. datasignature confirm
(data unchanged since 19feb2017 14:24)
```

One day, however, you check and see the message:

```
. datasignature confirm
(data unchanged since 19feb2017 14:24, except 2 variables have been added)
```

You can find out more by typing

```
. datasignature report
(data signature set on Monday 19feb2017 14:24)
```

#### **Data signature summary**

1. Previous data signature 74:12(71728):3831085005:1395876116
2. Same data signature today (same as 1)
3. Full data signature today 74:14(113906):1142538197:2410350265

#### **Comparison of current data with previously set data signature**

variables	number	notes
original # of variables	12	(values unchanged)
added variables	2	(1)
dropped variables	0	
resulting # of variables	14	
(1) Added variables are agesquared logincome.		

You could now either drop the added variables or decide to incorporate them:

```
. datasignature set
  data signature already set -- specify option reset
r(110)

. datasignature set, reset
74:14(113906):1142538197:2410350265      (data signature reset)
```

Concerning the detailed report, three data signatures are reported: 1) the stored signature, 2) the signature that would be calculated today on the basis of the same variables in their original order, and 3) the signature that would be calculated today on the basis of all the variables and in their current order.

`datasignature confirm` knew that new variables had been added because signature 1 was equal to signature 2. If some variables had been dropped, however, `datasignature confirm` would not be able to determine whether the remaining variables had changed.

### Example 3: Working with assistants

You give your dataset to an assistant to have variable labels and the like added. You wish to verify that the returned data are the same data.

Saving the signature with the dataset is inadequate here. Your assistant, having your dataset, could change both your data and the signature and might even do that in a desire to be helpful. The solution is to save the signature in a separate file that you do not give to your assistant:

```
. datasignature set, saving(mycopy)
74:12(71728):3831085005:1395876116      (data signature set)
(file mycopy.dtasig saved)
```

You keep file `mycopy.dtasig`. When your assistant returns the dataset to you, you use it and compare the current signature to what you have stored in `mycopy.dtasig`:

```
. datasignature confirm using mycopy
(data unchanged since 19feb2017 15:05)
```

By the way, the signature is a function of the following:

- The number of observations and number of variables in the data
- The values of the variables
- The names of the variables
- The order in which the variables occur in the dataset
- The storage types of the individual variables

The signature is not a function of variable labels, value labels, notes, and the like.

### Example 4: Working with shared data

You work on a dataset served on a network drive, which means that others could change the data. You wish to know whether this occurs.

The solution here is the same as working with an assistant: you save the signature in a separate, private file on your computer,

```
. datasignature set, saving(private)
74:12(71728):3831085005:1395876116      (data signature set)
(file private.dtasig saved)
```

and then you periodically check the signature by typing

```
. datasignature confirm using private
(data unchanged since 15mar2017 11:22)
```

## Using `datasignature` in do-files

`datasignature confirm` aborts with error if the signatures do not match:

```
. datasignature confirm
  data have changed since 19feb2017 15:05
r(9);
```

This means that, if you use `datasignature confirm` in a do-file, execution of the do-file will be stopped if the data have changed.

You may want to specify the `strict` option. `strict` adds two more requirements: that the variables be in the same order and that no new variables have been added. Without `strict`, these are not considered errors:

```
. datasignature confirm
(data unchanged since 19feb2017 15:22)
. datasignature confirm, strict
(data unchanged since 19feb2017 15:05, but order of variables has changed)
r(9);
```

and

```
. datasignature confirm
(data unchanged since 19feb2017 15:22, except 1 variable has been added)
. datasignature confirm, strict
(data unchanged since 19feb2017 15:22, except 1 variable has been added)
r(9);
```

If you keep logs of your analyses, issuing `datasignature` or `datasignature confirm` immediately after loading each dataset is a good idea. This way, you have a permanent record that you can use for comparison.

## Interpreting data signatures

An example signature is `74:12(71728):3831085005:1395876116`. The components are

1. 74, the number of observations;
2. 12, the number of variables;
3. 71728, a checksum function of the variable names and the order in which they occur; and
4. 3831085005 and 1395876116, checksum functions of the values of the variables, calculated two different ways.

Two signatures are equal only if all their components are equal.

Two different datasets will probably not have the same signature, and it is even more unlikely that datasets containing similar values will have equal signatures. There are two data checksums, but do not read too much into that. If either data checksum changes, even just a little, the data have changed. Whether the change in the checksum is large or small—or in one, the other, or both—signifies nothing.

## The logic of data signatures

The components of a data signature are known as checksums. The checksums are many-to-one mappings of the data onto the integers. Let's consider the checksums of `auto.dta` carefully.

The data portion of `auto.dta` contains 38,184 bytes. There are  $256^{38184}$  such datasets or, equivalently,  $2^{305472}$ . The first checksum has  $2^{48}$  possible values, and it can be proven that those values are equally distributed over the  $2^{305472}$  datasets. Thus there are  $2^{305472} / 2^{48} - 1 = 2^{305424} - 1$  datasets that have the same first checksum value as `auto.dta`. The same can be said for the second checksum. It would be difficult to prove, but we believe that the two checksums are conditionally independent, being based on different bit shifts and bit shuffles of the same data. Of the  $2^{305424} - 1$  datasets that have the same first checksum as `auto.dta`, the second checksum should be equally distributed over them. Thus there are about  $2^{305376} - 1$  datasets with the same first and second checksums as `auto.dta`.

Now let's consider those  $2^{305376} - 1$  other datasets. Most of them look nothing like `auto.dta`. The checksum formulas guarantee that a change of one variable in 1 observation will lead to a change in the calculated result if the value changed is stored in 4 or fewer bytes, and they nearly guarantee it in other cases. When it is not guaranteed, the change cannot be subtle—"Chevrolet" will have to change to binary junk, or a double-precision 1 to  $-6.476678983751e+301$ , and so on. The change will be easily detected if you summarize your data and just glance at the minimums and maximums. If the data look at all like `auto.dta`, which is unlikely, they will look like a corrupted version.

More interesting are offsetting changes across observations. For instance, can you change one variable in 1 observation and make an offsetting change in another observation so that, taken together, they will go undetected? You can fool one of the checksums, but fooling both of them simultaneously will prove difficult. The basic rule is that the more changes you make, the easier it is to create a dataset with the same checksums as `auto.dta`, but by the time you have done that, the data will look nothing like `auto.dta`.

## Stored results

`datasignature` without arguments and `datasignature set` store the following in `r()`:

```
Macros
  r(datasignature)          the signature
```

`datasignature confirm` stores the following in `r()`:

```
Scalars
  r(k_added)               number of variables added

Macros
  r(datasignature)        the signature
```

`datasignature confirm` aborts execution if the signatures do not match and so then returns nothing except a return code of 9.

`datasignature report` stores the following in `r()`:

```
Scalars
  r(datetime)             %tc date-time when set
  r(changed)              . if r(k_dropped) ≠ 0, otherwise
                        0 if data have not changed, 1 if data have changed
  r(reordered)           1 if variables reordered, 0 if not reordered,
                        . if r(k_added) ≠ 0 | r(k_dropped) ≠ 0
  r(k_original)          number of original variables
  r(k_added)             number of added variables
  r(k_dropped)           number of dropped variables
```

## Macros

<code>r(origdatasignature)</code>	original signature
<code>r(curdatasignature)</code>	current signature on same variables, if it can be calculated
<code>r(fulldatasignature)</code>	current full-data signature
<code>r(varsadded)</code>	variable names added
<code>r(varsdropped)</code>	variable names dropped

`datasignature clear` stores nothing in `r()` but does clear it.

`datasignature set` stores the signature in the following characteristics:

## Characteristic

<code>_dta[datasignature_si]</code>	signature
<code>_dta[datasignature_dt]</code>	%tc date-time when set in %21x format
<code>_dta[datasignature_v11]</code>	part 1, original variables
<code>_dta[datasignature_v12]</code>	part 2, original variables, if necessary
etc.	

To access the original variables stored in `_dta[datasignature_v11]`, etc., from an ado-file, code

```
mata: ado_from1char("vars", "_dta", "datasignature_v1")
```

Thereafter, the original variable list would be found in 'vars'.

## Methods and formulas

`datasignature` is implemented using `_datasignature`; see [P] [\\_datasignature](#).

## Reference

Gould, W. W. 2006. *Stata tip 35: Detecting whether data have changed*. *Stata Journal* 6: 428–429.

## Also see

[P] [\\_datasignature](#) — Determine whether data have changed

[P] [signestimationsample](#) — Determine whether the estimation sample has changed



# Title

**datetime** — Date and time values and variables

[Description](#)   [Syntax](#)   [Remarks and examples](#)   [References](#)   [Also see](#)

## Description

*Syntax* below provides a complete overview of Stata's date and time values. Also see [\[D\] datetime translation](#) and [\[D\] datetime display formats](#) for additional information.

## Syntax

Syntax is presented under the following headings:

- Types of dates and their human readable forms (HRFs)*
- Stata internal form (SIF)*
- HRF-to-SIF conversion functions*
- Displaying SIFs in HRF*
- Building SIFs from components*
- SIF-to-SIF conversion*
- Extracting time-of-day components from SIFs*
- Extracting date components from SIFs*
- Conveniently typing SIF values*
- Obtaining and working with durations*
- Using dates and times from other software*

Also see

[\[D\] datetime translation](#)      String to numeric date translation functions  
[\[D\] datetime display formats](#)      Display formats for dates and times

## Types of dates and their human readable forms (HRFs)

Date type	Examples of HRFs
datetime	20jan2010 09:15:22.120
date	20jan2010, 20/01/2010, ...
weekly date	2010w3
monthly date	2010m1
quarterly date	2010q1
half-yearly date	2010h1
yearly date	2010

The styles of the HRFs in the table above are merely examples. Perhaps you prefer 2010.01.20; Jan. 20, 2010; 2010-1; etc.

With the exception of yearly dates, HRFs are usually stored in string variables. If you are reading raw data, read the HRFs into strings.

HRFs are not especially useful except for reading by humans, and thus Stata provides another way of recording dates called Stata internal form (SIF). You can convert HRF dates to SIF.

## Stata internal form (SIF)

The numeric values in the table below are equivalent to the string values in the table in the [previous section](#).

SIF type	Examples in SIF	Units
datetime/c	1,579,598,122,120	milliseconds since 01jan1960 00:00:00.000, assuming 86,400 s/day
datetime/C	1,579,598,146,120	milliseconds since 01jan1960 00:00:00.000, adjusted for leap seconds*
date	18,282	days since 01jan1960 (01jan1960 = 0)
weekly date	2,601	weeks since 1960w1
monthly date	600	months since 1960m1
quarterly date	200	quarters since 1960q1
half-yearly date	100	half-years since 1960h1
yearly date	2010	years since 0000

\* SIF datetime/C is equivalent to coordinated universal time (UTC). In UTC, leap seconds are periodically inserted because the length of the mean solar day is slowly increasing. See [Why there are two SIF datetime encodings](#) in [D] [datetime translation](#).

SIF values are stored as regular Stata numeric variables.

You can convert HRFs into SIFs by using HRF-to-SIF conversion functions; see the next section, called [HRF-to-SIF conversion functions](#).

You can make the numeric SIF readable by placing the appropriate *%fmt* on the numeric variable; see [Displaying SIFs in HRF](#), below.

You can convert from one SIF type to another by using SIF-to-SIF conversion functions; see [SIF-to-SIF conversion](#), below.

SIF dates are convenient because you can subtract them to obtain time between dates, for example,

```
datetime2 - datetime1 = milliseconds between datetime1 and datetime2
                    (divide by 1,000 to obtain seconds)

date2 - date1      = days between date1 and date2

week2 - week1     = weeks between week1 and week2

month2 - month1   = months between month1 and month2

half2 - half1     = half-years between half1 and half2

year2 - year1     = years between year1 and year2
```

In the remaining text, we will use the following notation:

*tc*: a Stata double variable containing SIF datetime/c values  
*tC*: a Stata double variable containing SIF datetime/C values  
*td*: a Stata variable containing SIF date values  
*tw*: a Stata variable containing SIF weekly date values  
*tm*: a Stata variable containing SIF monthly date values  
*tq*: a Stata variable containing SIF quarterly date values  
*th*: a Stata variable containing SIF half-yearly date values  
*ty*: a Stata variable containing SIF yearly date values

## HRF-to-SIF conversion functions

SIF type	Function to convert HRF to SIF	Note
datetime/c	<i>tc</i> = <code>clock(HRFstr, mask)</code>	<i>tc</i> must be double
datetime/C	<i>tC</i> = <code>Clock(HRFstr, mask)</code>	<i>tC</i> must be double
date	<i>td</i> = <code>date(HRFstr, mask)</code>	<i>td</i> may be float or long
weekly date	<i>tw</i> = <code>weekly(HRFstr, mask)</code>	<i>tw</i> may be float or int
monthly date	<i>tm</i> = <code>monthly(HRFstr, mask)</code>	<i>tm</i> may be float or int
quarterly date	<i>tq</i> = <code>quarterly(HRFstr, mask)</code>	<i>tq</i> may be float or int
half-yearly date	<i>th</i> = <code>halfyearly(HRFstr, mask)</code>	<i>th</i> may be float or int
yearly date	<i>ty</i> = <code>yearly(HRFstr, mask)</code>	<i>ty</i> may be float or int

Warning: To prevent loss of precision, datetime SIFs must be stored as doubles.

Examples:

1. You have datetimes stored in the string variable `mystr`, an example being “2010.07.12 14:32”. To convert to SIF datetime/c, you type

```
. generate double eventtime = clock(mystr, "YMDhm")
```

The mask "YMDhm" specifies the order of the datetime components. In this case, they are year, month, day, hour, and minute.

2. You have datetimes stored in `mystr`, an example being “2010.07.12 14:32:12”. You type

```
. generate double eventtime = clock(mystr, "YMDhms")
```

Mask element `s` specifies seconds. In example 1, there were no seconds; in this example, there are.

3. You have datetimes stored in `mystr`, an example being “2010 Jul 12 14:32”. You type

```
. generate double eventtime = clock(mystr, "YMDhm")
```

This is the same command that you typed in example 1. In the mask, you specify the order of the components; Stata figures out the style for itself. In example 1, months were numeric. In this example, they are spelled out (and happen to be abbreviated).

4. You have datetimes stored in `mystr`, an example being “July 12, 2010 2:32 PM”. You type

```
. generate double eventtime = clock(mystr, "MDYhm")
```

Stata automatically looks for AM and PM, in uppercase and lowercase, with and without periods.

5. You have datetimes stored in `mystr`, an example being “7-12-10 14.32”. The 2-digit year is to be interpreted as being prefixed with 20. You type

```
. generate double eventtime = clock(mystr, "MD20Yhm")
```

6. You have datetimes stored in `mystr`, an example being “14:32 on 7/12/2010”. You type

```
. generate double eventtime = clock(mystr, "hm#MDY")
```

The # sign between `m` and `M` means, “ignore one thing between minute and month”, which in this case is the word “on”. Had you omitted the # from the mask, the new variable `eventtime` would have contained missing values.

7. You have a date stored in `mystr`, an example being “22/7/2010”. In this case, you want to create an SIF date instead of a datetime. You type

```
. generate eventdate = date(mystr, "DMY")
```

Typing

```
. generate double eventtime = clock(mystr, "DMY")
```

would have worked, too. Variable `eventtime` would contain a different coding from that contained by `eventdate`; namely, it would contain milliseconds from 1jan1960 rather than days (1,595,376,000,000 rather than 18,465). Datetime value 1,595,376,000,000 corresponds to 22jul2010 00:00:00.000.

See [\[D\] datetime translation](#) for more information about the HRF-to-SIF conversion functions.

## Displaying SIFs in HRF

SIF type	Display format to present SIF in HRF
<code>datetime/c</code>	<code>%tc</code>
<code>datetime/C</code>	<code>%tC</code>
<code>date</code>	<code>%td</code>
<code>weekly date</code>	<code>%tw</code>
<code>monthly date</code>	<code>%tm</code>
<code>quarterly date</code>	<code>%tq</code>
<code>half-yearly date</code>	<code>%th</code>
<code>yearly date</code>	<code>%ty</code>

The display formats above are the simplest forms of each of the SIFs. You can control how each type of SIF date is displayed; see [\[D\] datetime display formats](#).

Examples:

1. You have datetimes stored in string variable `mystr`, an example being “2010.07.12 14:32”. To convert to SIF datetime/c and make the new variable readable when displayed, you type

```
. generate double eventtime = clock(mystr, "YMDhm")
. format eventtime %tc
```

2. You have a date stored in `mystr`, an example being “22/7/2010”. To convert to an SIF date and make the new variable readable when displayed, you type

```
. generate eventdate = date(mystr, "DMY")
. format eventdate %td
```

## Building SIFs from components

SIF type	Function to build from components
datetime/c	$tc = \text{mdyhms}(M, D, Y, h, m, s)$ $tc = \text{dhms}(td, h, m, s)$ $tc = \text{hms}(h, m, s)$
datetime/C	$tC = \text{Cmdyhms}(M, D, Y, h, m, s)$ $tC = \text{Cdhs}(td, h, m, s)$ $tC = \text{Chms}(h, m, s)$
date	$td = \text{mdy}(M, D, Y)$
weekly date	$tw = \text{yw}(Y, W)$
monthly date	$tm = \text{ym}(Y, M)$
quarterly date	$tq = \text{yq}(Y, Q)$
half-yearly date	$th = \text{yh}(Y, H)$
yearly date	$ty = \text{y}(Y)$

Warning: SIFs for datetimes must be stored as doubles.

Examples:

1. Your dataset has three variables, `mo`, `da`, and `yr`, with each variable containing a date component in numeric form. To convert to SIF date, you type

```
. generate eventdate = mdy(mo, da, yr)
. format eventdate %td
```

2. Your dataset has two numeric variables, `mo` and `yr`. To convert to SIF date corresponding to the first day of the month, you type

```
. generate eventdate = mdy(mo, 1, yr)
. format eventdate %td
```

3. Your dataset has two numeric variables, `da` and `yr`, and one string variable, `month`, containing the spelled-out month. In this case, do not use the building-from-component functions. Instead, construct a new string variable containing the HRF and then convert the string using the HRF-to-SIF conversion functions:

```
. generate str work = month + " " + string(da) + " " + string(yr)
. generate eventdate = date(work, "MDY")
. format eventdate %td
```

**SIF-to-SIF conversion**

From:	To:		
	datetime/c	datetime/C	date
datetime/c		$tC = \text{Cofc}(tc)$	$td = \text{dofc}(tc)$
datetime/C	$tc = \text{cofC}(tC)$		$td = \text{dofC}(tC)$
date	$tc = \text{cofd}(td)$	$tC = \text{Cofd}(td)$	
weekly			$td = \text{dofw}(tw)$
monthly			$td = \text{dofm}(tm)$
quarterly			$td = \text{dofq}(tq)$
half-yearly			$td = \text{dofh}(th)$
yearly			$td = \text{dofy}(ty)$

From:	To:		
	weekly	monthly	quarterly
date	$tw = \text{wofd}(td)$	$tm = \text{mofd}(td)$	$tq = \text{qofd}(td)$

From:	To:	
	half-yearly	yearly
date	$th = \text{hofd}(td)$	$ty = \text{yofd}(td)$

To convert between missing entries, use two functions, going through date or datetime as appropriate. For example, quarterly of monthly is  $tq = \text{qofd}(\text{dofm}(tm))$ .

Examples:

1. You have the SIF datetime/c variable `eventtime` and wish to create the new variable `eventdate` containing just the date from the datetime variable. You type

```
. generate eventdate = dofcm(eventtime)
. format eventdate %td
```

2. You have the SIF date variable `eventdate` and wish to create the new SIF datetime/c variable `eventtime` from it. You type

```
. generate double eventtime = cofd(eventdate)
. format eventtime %tc
```

The time components of the new variable will be set to the default 00:00:00.000.

3. You have the SIF quarterly variable `eventqtr` and wish to create the new SIF date variable `eventdate` from it. You type

```
. generate eventdate = dofcm(eventqtr)
. format eventdate %tq
```

The new variable, `eventdate`, will contain 01jan dates for quarter 1, 01apr dates for quarter 2, 01jul dates for quarter 3, and 01oct dates for quarter 4.

4. You have the SIF datetime/c variable `admittime` and wish to create the new SIF quarterly variable `admitqtr` from it. You type

```
. generate admitqtr = qofd(dofcm(admittime))
. format admitqtr %tq
```

Because there is no `qofc()` function, you use `qofd(dofc())`.

## Extracting time-of-day components from SIFs

Desired component	Function	Example
hour of day	<code>hh(tc)</code> or <code>hhC(tc)</code>	14
minutes of day	<code>mm(tc)</code> or <code>mmC(tc)</code>	42
seconds of day	<code>ss(tc)</code> or <code>ssC(tc)</code>	57.123

Notes:

$$\begin{aligned}
 0 \leq \text{hh}(tc) \leq 23, & \quad 0 \leq \text{hhC}(tc) \leq 23 \\
 0 \leq \text{mm}(tc) \leq 59, & \quad 0 \leq \text{mmC}(tc) \leq 59 \\
 0 \leq \text{ss}(tc) < 60, & \quad 0 \leq \text{ssC}(tc) < 61 \quad (\text{sic})
 \end{aligned}$$

Example:

1. You have the SIF `datetime/c` variable `admittime`. You wish to create the new variable `admithour` equal to the hour and fraction of hour within the day of admission. You type

```
. generate admithour = hh(admittime) + mm(admittime)/60
> + ss(admittime)/3600
```

## Extracting date components from SIFs

Desired component	Function	Example*
calendar year	<code>year(td)</code>	2013
calendar month	<code>month(td)</code>	7
calendar day	<code>day(td)</code>	5
day of week (0=Sunday)	<code>dow(td)</code>	2
Julian day of year (1=first day)	<code>doy(td)</code>	186
week within year (1=first week)	<code>week(td)</code>	27
quarter within year (1=first quarter)	<code>quarter(td)</code>	3
half within year (1=first half)	<code>halfyear(td)</code>	2

\* All examples are with `td=mdy(7,5,2013)`.

All functions require an SIF date as an argument. To extract components from other SIFs, use the appropriate [SIF-to-SIF conversion function](#) to convert to an SIF date, for example, `quarter(dofq(tq))`.

Examples:

1. You wish to obtain the day of week Sunday, Monday, ..., corresponding to the SIF date variable `eventdate`. You type

```
. generate day_of_week = dow(eventdate)
```

The new variable, `day_of_week`, contains 0 for Sunday, 1 for Monday, ..., 6 for Saturday.

2. You wish to obtain the day of week Sunday, Monday, . . . , corresponding to the SIF `datetime/c` variable `eventtime`. You type

```
. generate day_of_week = dow(dofc(eventtime))
```

3. You have the SIF date variable `evdate` and wish to create the new SIF date variable `evdate_r` from it. `evdate_r` will contain the same date as `evdate` but rounded back to the first of the month. You type

```
. generate evdate_r = mdy(month(evdate), 1, year(evdate))
```

In the above solution, we used the date-component extraction functions `month()` and `year()` and used the build-from-components function `mdy()`.

## Conveniently typing SIF values

You can type SIF values by just typing the number, such as 16,237 or 1,402,920,000,000, as in

```
. generate before = cond(hiredon < 16237, 1, 0) if !missing(hiredon)
. drop if admittedon < 1402920000000
```

Easier to type is

```
. generate before = cond(hiredon < td(15jun2004), 1, 0) if !missing(hiredon)
. drop if admittedon < tc(15jun2004 12:00:00)
```

You can type SIF date values by typing the date inside `td()`, as in `td(15jun2004)`.

You can type SIF `datetime/c` values by typing the `datetime` inside `tc()`, as in `tc(15jun2004 12:00:00)`.

`td()` and `tc()` are called pseudofunctions because they translate what you type into their numerical equivalents. Pseudofunctions require only that you specify the `datetime` components in the expected order, so rather than `15jun2004` above, we could have specified `15 June 2004`, `15-6-2004`, or `15/6/2004`.

The SIF pseudofunctions and their expected component order are

Desired SIF type	Pseudofunction
<code>datetime/c</code>	<code>tc( [ day-month-year ] hh:mm[:ss [.sss]] )</code>
<code>datetime/C</code>	<code>tC( [ day-month-year ] hh:mm[:ss [.sss]] )</code>
<code>date</code>	<code>td( day-month-year )</code>
<code>weekly date</code>	<code>tw( year-week )</code>
<code>monthly date</code>	<code>tm( year-month )</code>
<code>quarterly date</code>	<code>tq( year-quarter )</code>
<code>half-yearly date</code>	<code>th( year-half )</code>
<code>yearly date</code>	none necessary; just type year

The `day-month-year` in `tc()` and `tC()` are optional. If you omit them, `01jan1960` is assumed.

Doing so produces time as an offset, which can be useful in, for example,

```
. generate six_hrs_later = eventtime + tc(6:00)
```



## Obtaining and working with durations

SIF values are simply durations from 1960. SIF datetime/c values record the number of milliseconds from 1jan1960 00:00:00; SIF date values record the number of days from 1jan1960, and so on.

To obtain the time between two SIF variables—the duration—subtract them:

```
. generate days_employed = curdate - hiredate
. generate double ms_inside = discharge_time - admit_time
```

To obtain a new SIF that is equal to an old SIF before or after some amount of time, just add or subtract the desired durations:

```
. generate lastdate = hiredate + days_employed
. format lastdate %td
. generate double admit_time = discharge_time - ms_inside
. format admit_time %tc
```

Remember to use the units of the SIF variables. SIF dates are in terms of days, SIF weekly dates are in terms of weeks, etc., and SIF datetimes are in terms of milliseconds. Concerning milliseconds, it is often easier to use different units and conversion functions to convert to milliseconds:

```
. generate hours_inside = hours(discharge_time - admit_time)
. generate admit_time = discharge_time - mssofhours(hours_inside)
. format admit_time %tc
```

Function `hours()` converts milliseconds to hours. Function `mssofhours()` converts hours to milliseconds. The millisecond conversion functions are

Function	Purpose
<code>hours(<i>ms</i>)</code>	convert milliseconds to hours; returns $ms/(60 \times 60 \times 1000)$
<code>minutes(<i>ms</i>)</code>	convert milliseconds to minutes; returns $ms/(60 \times 1000)$
<code>seconds(<i>ms</i>)</code>	convert milliseconds to seconds; returns $ms/1000$
<code>mssofhours(<i>h</i>)</code>	convert hours to milliseconds; returns $h \times 60 \times 60 \times 1000$
<code>mssofminutes(<i>m</i>)</code>	convert minutes to milliseconds; returns $m \times 60 \times 1000$
<code>mssofseconds(<i>s</i>)</code>	convert seconds to milliseconds; returns $s \times 1000$

If you plan on using returned values to add to or subtract from a datetime SIF, be sure they are stored as doubles.

## Using dates and times from other software

Most software stores dates and times numerically as durations from some sentinel date in specified units, but they differ on the sentinel date and the units. If you have imported data, it is usually possible to adjust the numeric date and datetime values to SIF.

### Converting SAS dates:

SAS provides dates measured as the number of days since 01jan1960. This is the same coding as used by Stata:

```
. generate statadate = sasdate  
. format statadate %td
```

SAS provides datetimes measured as the number of seconds since 01jan1960 00:00:00, assuming 86,400 seconds/day. To convert to SIF `datetime/c`, type

```
. generate double statatime = (sastime*1000)  
. format statatime %tc
```

It is important that variables containing SAS datetimes, such as `sastime` above, be imported into Stata as `doubles`.

### Converting SPSS dates:

SPSS provides dates and datetimes measured as the number of seconds since 14oct1582 00:00:00, assuming 86,400 seconds/day. To convert to SIF `datetime/c`, type

```
. generate double statatime = (spsstime*1000) + tc(14oct1582 00:00)  
. format statatime %tc
```

To convert to SIF date, type

```
. generate statadate = dofC((spsstime*1000) + tc(14oct1582 00:00))  
. format statadate %td
```

### Converting R dates:

R stores dates as days since 01jan1970. To convert to SIF date, type

```
. generate statadate = rdate - td(01jan1970)  
. format statadate %td
```

R stores datetimes as the number of UTC-adjusted seconds since 01jan1970 00:00:00. To convert to SIF `datetime/C`, type

```
. generate double statatime = rtime - tC(01jan1970 00:00)  
. format statatime %tC
```

To convert to SIF `datetime/c`, type

```
. generate double statatime = cofC(rtime - tC(01jan1970 00:00))  
. format statatime %tc
```

There are issues of which you need to be aware when working with `datetime/C` values; see [Why there are two SIF datetime encodings](#) and [Advice on using datetime/c and datetime/C](#), both in [D] [datetime translation](#).

### Converting Excel dates:

If you have data in an Excel format file, you may want to use the `import excel` command. If the Excel file contains numerically encoded dates, `import excel` will read those dates and properly code them in SIF. You do not need to perform any conversion after importing your data with `import excel`.

On the other hand, if you copy and paste a spreadsheet into Stata's editor, dates and datetimes are pasted as strings in HRF. The discussion below concerns converting such HRF datetime strings to SIF numeric values.

Excel has used different date systems across operating systems. Excel for Windows used the “1900 Date System”. Excel for Mac used the “1904 Date System”. More recently, Excel has been standardizing on the 1900 Date System on all operating systems.

Regardless of operating system, Excel can use either encoding. See <http://support.microsoft.com/kb/214330> for instructions on converting workbooks between date systems.

Converted dates will be off by four years if you choose the wrong date system.

#### Converting Excel 1900-Date-System dates:

For dates on or after 01mar1900, Excel stores dates as days since 30dec1899. To convert to a Stata date,

```
. generate statadate = exceldate + td(30dec1899)
. format statadate %td
```

Excel can store dates between 01jan1900 and 28feb1900, but the formula above will not handle those two months. See <http://www.cpearson.com/excel/datetime.htm> for more information.

For datetimes on or after 01mar1900 00:00:00, Excel stores datetimes as days plus fraction of day since 30dec1899 00:00:00. To convert with a one-second resolution to a Stata datetime,

```
. generate statatime = round((exceltime+td(30dec1899))*86400)*1000
. format statatime %tc
```

#### Converting Excel 1904-Date-System dates:

For dates on or after 01jan1904, Excel stores dates as days since 01jan1904. To convert to a Stata date,

```
. generate statadate = exceldate + td(01jan1904)
. format statadate %td
```

For datetimes on or after 01jan1904 00:00:00, Excel stores datetimes as days plus fraction of day since 01jan1904 00:00:00. To convert with a one-second resolution to a Stata datetime,

```
. generate statatime = round((exceltime+td(01jan1904))*86400)*1000
. format statatime %tc
```

#### Converting OpenOffice dates:

OpenOffice uses the Excel 1900 Date System described above.

#### Converting Unix time:

Unix time is stored as the number of seconds since midnight, 01jan1970. To convert to a Stata datetime,

```
. generate double statatime = unixtime * 1000 + mdyhms(1,1,1970,0,0,0)
```

To convert to a Stata date,

```
. generate statadate = dofc(unixtime * 1000 + mdyhms(1,1,1970,0,0,0))
```

## Remarks and examples

The best way to learn about Stata’s date and time functions is to experiment with them using the `display` command; see [P] [display](#).

```
. display date("5-12-1998", "MDY")
14011
. display %td date("5-12-1998", "MDY")
12may1998
. display clock("5-12-1998 11:15", "MDY hm")
1.211e+12
. display %20.0gc clock("5-12-1998 11:15", "MDY hm")
1,210,590,900,000
. display %tc clock("5-12-1998 11:15", "MDY hm")
12may1998 11:15:00
```

With `display`, you can specify a format in front of the expression to specify how the result is to be formatted.

## References

- Cox, N. J. 2010. *Stata tip 68: Week assumptions*. *Stata Journal* 10: 682–685.
- . 2012. *Stata tip 111: More on working with weeks*. *Stata Journal* 12: 565–569.
- Gould, W. W. 2011. Using dates and times from other software. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2011/01/05/using-dates-and-times-from-other-software/>.

## Also see

- [D] [datetime business calendars](#) — Business calendars
- [D] [datetime display formats](#) — Display formats for dates and times
- [D] [datetime translation](#) — String to numeric date translation functions

[Description](#)   
 [Syntax](#)   
 [Remarks and examples](#)   
 [Also see](#)

## Description

Stata provides user-definable business calendars.

## Syntax

*Apply business calendar format*

```
format varlist %tbcname
```

*Apply detailed date format with business calendar format*

```
format varlist %tbcname[:datetime-specifiers]
```

*Convert between business dates and regular dates*

```
{generate|replace} bdate = bofd("calname", regulardate)
```

```
{generate|replace} regulardate = dofb(bdate, "calname")
```

File *calname.stbcal* contains the business calendar definition.

Details of the syntax follow:

### 1. Definition.

Business calendars are regular calendars with some dates crossed out:

November 2011						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	X
X	7	8	9	10	11	X
X	14	15	16	17	18	X
X	21	22	23	X	X	X
X	28	29	30			

A date that appears on the business calendar is called a business date. 11nov2011 is a business date. 12nov2011 is not a business date with respect to this calendar.

Crossed-out dates are literally omitted. That is,

$$18\text{nov}2011 + 1 = 21\text{nov}2011$$

$$28\text{nov}2011 - 1 = 23\text{nov}2011$$

Stata's lead and lag operators work the same way.

## 2. Business calendars are named.

Assume that the above business calendar is named `simple`.

## 3. Business calendars are defined in files named `calname.stbcal`, such as `simple.stbcal`. Calendars may be supplied by StataCorp and already installed, obtained from other users directly or via the SSC, or written yourself. Calendars can also be created automatically from the current dataset with the `bcal create` command; see [D] [bcal](#). Stbcal-files are treated in the same way as ado-files.

You can obtain a list of all business calendars installed on your computer by typing `bcal dir`; see [D] [bcal](#).

## 4. Datetime format.

The date format associated with the business calendar named `simple` is `%tbsimple`, which is to say `% + t + b + calname`.

<code>%</code>	it is a format
<code>t</code>	it is a datetime
<code>b</code>	it is based on a business calendar
<code>calname</code>	the calendar's name

## 5. Format variables the usual way.

You format variables to have business calendar formats just as you format any variable, using the `format` command.

```
. format mydate %tbsimple
```

specifies that existing variable `mydate` contains values according to the business calendar named `simple`. See [D] [format](#).

You may format variables `%tbccalname` regardless of whether the corresponding `stbcal`-file exists. If it does not exist, the underlying numeric values will be displayed in a `%g` format.

## 6. Detailed date formats.

You may include detailed datetime format specifiers by placing a colon and the detail specifiers after the calendar's name.

```
. format mydate %tbsimple:CCYY.NN.DD
```

would display `21nov2011` as `2011.11.21`. See [D] [datetime display formats](#) for detailed datetime format specifiers.

## 7. Reading business dates.

To read files containing business dates, ignore the business date aspect and read the files as if they contained regular dates. Convert and format those dates as `%td`; see [HRF-to-SIF conversion functions](#) in [D] [datetime](#). Then convert the regular dates to `%tb` business dates:

```
. generate mydate = bofd("simple", regulardate)
. format mydate %tbsimple
. assert mydate!=. if regulardate!=.
```

The first statement performs the conversion.

The second statement attaches the `%tbsimple` date format to the new variable `mydate` so that it will display correctly.

The third statement verifies that all dates recorded in `regulardate` fit onto the business calendar. For instance, `12nov2011` does not appear on the `simple` calendar but, of course, it does appear on the regular calendar. If the data contained `12nov2011`, that would be an error. Function `bofd()` returns missing when the date does not appear on the specified calendar.

## 8. More on conversion.

There are only two functions specific to business dates, `bofd()` and `dofb()`. Their definitions are

```
bdate = bofd("calname", regulardate)
regulardate = dofb(bdate, "calname")
```

`bofd()` returns missing if *regulardate* is missing or does not appear on the specified business calendar. `dofb()` returns missing if *bdate* contains missing.

## 9. Obtaining day of week, etc.

You obtain day of week, etc., by converting business dates to regular dates and then using the standard functions. To obtain the day of week of *bdate* on business calendar *calname*, type

```
. generate dow = dow(dofb(bdate, "calname"))
```

See [Extracting date components from SIFs](#) in [D] [datetime](#) for the other extraction functions.

## 10. Stbcal-files.

The stbcal-file for `simple`, the calendar shown below,

November 2011						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	X
X	7	8	9	10	11	X
X	14	15	16	17	18	X
X	21	22	23	X	X	X
X	28	29	30			

is

---

```
begin simple.stbcal
```

```

*! version 1.0.0
* simple.stbcal

version 15.1
purpose "Example for manual"
dateformat dmy

range 01nov2011 30nov2011
centerdate 01nov2011

omit dayofweek (Sa Su)
omit date 24nov2011
omit date 25nov2011
```

```
end simple.stbcal
```

---

This calendar was so simple that we crossed out the Thanksgiving holidays by specifying the dates to be omitted. In a real calendar, we would change the last two lines,

```
omit date 24nov2011
omit date 25nov2011
```

to read

```
omit downmonth +4 Th of Nov and +1
```

which says to omit the fourth (+4) Thursday of November in every year, and omit the day after that (+1), too. See [D] [datetime business calendars creation](#).

## Remarks and examples

See [D] [datetime](#) for an introduction to Stata's date and time features.

Below we work through an example from start to finish.

Remarks are presented under the following headings:

*Step 1: Read the data, date as string*  
*Step 2: Convert date variable to %td date*  
*Step 3: Convert %td date to %tb date*  
*Key feature: Each business calendar has its own encoding*  
*Key feature: Omitted dates really are omitted*  
*Key feature: Extracting components from %tb dates*  
*Key feature: Merging on dates*

### Step 1: Read the data, date as string

File `bcal_simple.raw` on our website provides data, including a date variable, that is to be interpreted according to the business calendar `simple` shown under [Syntax](#) above.

```
. type http://www.stata-press.com/data/r15/bcal_simple.raw
11/4/11 51
11/7/11 9
11/18/11 12
11/21/11 4
11/23/11 17
11/28/11 22
```

We begin by reading the data and then listing the result. Note that we read the date as a string variable:

```
. infile str10 sdate float x using http://www.stata-press.com/data/r15/bcal_simple
(6 observations read)
. list
```

	sdate	x
1.	11/4/11	51
2.	11/7/11	9
3.	11/18/11	12
4.	11/21/11	4
5.	11/23/11	17
6.	11/28/11	22

### Step 2: Convert date variable to %td date

Now we create a Stata internal form (SIF) `%td` format date from the string date:

```
. generate rdate = date(sdate, "MD20Y")
. format rdate %td
```

See [HRF-to-SIF conversion functions](#) in [D] [datetime](#). We verify that the conversion went well and drop the string variable of the date:



```
. list
```

	sdate	x	rdate
1.	11/4/11	51	04nov2011
2.	11/7/11	9	07nov2011
3.	11/18/11	12	18nov2011
4.	11/21/11	4	21nov2011
5.	11/23/11	17	23nov2011
6.	11/28/11	22	28nov2011

```
. drop sdate
```

### Step 3: Convert %td date to %tb date

We convert the %td date to a %tbsimple date following the instructions of [item 7](#) of *Syntax* above.

```
. generate mydate = bofd("simple", rdate)
. format mydate %tbsimple
. assert mydate!=. if rdate!=.
```

Had there been any dates that could not be converted from regular dates to simple business dates, `assert` would have responded, “assertion is false”. Nonetheless, we will list the data to show you that the conversion went well. We would usually drop the %td encoding of the date, but we want it to demonstrate a feature below.

```
. list
```

	x	rdate	mydate
1.	51	04nov2011	04nov2011
2.	9	07nov2011	07nov2011
3.	12	18nov2011	18nov2011
4.	4	21nov2011	21nov2011
5.	17	23nov2011	23nov2011
6.	22	28nov2011	28nov2011

### Key feature: Each business calendar has its own encoding

In the listing above, `rdate` and `mydate` appear to be equal. They are not:

```
. format rdate mydate %9.0g          // remove date formats
. list
```

	x	rdate	mydate
1.	51	18935	3
2.	9	18938	4
3.	12	18949	13
4.	4	18952	14
5.	17	18954	16
6.	22	18959	17

`%tb` dates each have their own encoding, and those encodings differ from the encoding used by `%td` dates. It does not matter. Neither encoding is better than the other. Neither do you need to concern yourself with the encoding. If you were curious, you could learn more about the encoding used by `%tbsimple` by typing `bcal describe simple`; see [D] [bcal](#).

We will drop variable `rdate` and put the `%tbsimple` format back on variable `mydate`:

```
. drop rdate
. format mydate %tbsimple
```

## Key feature: Omitted dates really are omitted

In [Syntax](#), we mentioned that for the `simple` business calendar

$$18\text{nov}2011 + 1 = 21\text{nov}2011$$

$$28\text{nov}2011 - 1 = 23\text{nov}2011$$

That is true:

```
. generate tomorrow = mydate + 1
. generate yesterday = mydate - 1
. format tomorrow yesterday %tbsimple
. list
```

	x	mydate	tomorrow	yesterday
1.	51	04nov2011	07nov2011	03nov2011
2.	9	07nov2011	08nov2011	04nov2011
3.	12	18nov2011	21nov2011	17nov2011
4.	4	21nov2011	22nov2011	18nov2011
5.	17	23nov2011	28nov2011	22nov2011
6.	22	28nov2011	29nov2011	23nov2011

```
. drop tomorrow yesterday
```

Stata's lag and lead operators `L.varname` and `F.varname` work similarly.

## Key feature: Extracting components from `%tb` dates

You extract components such as day of week, month, day, and year from business dates using the same extraction functions you use with Stata's regular `%td` dates, namely, `dow()`, `month()`, `day()`, and `year()`, and you use function `dofb()` to convert business dates to regular dates. Below we add day of week to our data, list the data, and then drop the new variable:

```
. generate dow = dow(dofb(mydate, "simple"))
```

```
. list
```

	x	mydate	dow
1.	51	04nov2011	5
2.	9	07nov2011	1
3.	12	18nov2011	5
4.	4	21nov2011	1
5.	17	23nov2011	3
6.	22	28nov2011	1

```
. drop dow
```

See [Extracting date components from SIFs](#) in [D] [datetime](#).

## Key feature: Merging on dates

It may happen that you have one dataset containing business dates and a second dataset containing regular dates, say, on economic conditions, and you want to merge them. To do that, you create a regular date variable in your first dataset and merge on that:

```
. generate rdate = dofb(mydate, "simple")
```

```
. merge 1:1 rdate using econconditions, keep(match)
```

```
. drop rdate
```

## Also see

[D] [bcal](#) — Business calendar file manipulation

[D] [datetime business calendars creation](#) — Business calendars creation

[D] [datetime](#) — Date and time values and variables

[Description](#)[Syntax](#)[Remarks and examples](#)[Also see](#)

## Description

Stata provides user-definable business calendars. Business calendars are provided by StataCorp and by other users, and you can write your own. You can also create a business calendar automatically from the current dataset with the `bcal create` command; see [\[D\] bcal](#). This entry concerns writing your own business calendars.

See [\[D\] datetime business calendars](#) for an introduction to business calendars.

## Syntax

Business calendar *calname* and corresponding display format `%tbcalname` are defined by the text file *calname.stbcal*, which contains the following:

```
* comments

version version_of_stata
purpose "text"
dateformat { ymd | ydm | myd | mdy | dym | dmy }

range date date
centerdate date

[ from { date | . } to { date | . } : ] omit ... [ if ]
...
...
```

where

```
omit ... may be
    omit date pdate [ and pmlist ]
    omit dayofweek dowlist
    omit downmonth pm# dow [ of monthlist ] [ and pmlist ]

[ if ] may be
    if restriction [ & restriction ... ]

restriction is one of
    dow(dowlist)
    month(monthlist)
    year(yearlist)
```

*date* is a date written with the *year*, *month*, and *day* in the order specified by *dateformat*. For instance, if *dateformat* is *dmy*, a *date* can be *12apr2013*, *12-4-2013*, or *12.4.2013*.

*pdate* is a *date* or it is a *date* with character *\** substituted where the year would usually appear. If *dateformat* is *dmy*, a *pdate* can be *12apr2013*, *12-4-2013*, or *12.4.2013*; or it can be *12apr\**, *12-4-\**, or *12.4.\**. *12apr\** means the 12th of April across all years.

*dow* is a day of the week, in English. It may be abbreviated to as few as 2 characters, and capitalization is irrelevant. Examples: *Sunday*, *Mo*, *tu*, *Wed*, *th*, *Friday*, *saturday*.

*dowlist* is a *dow*, or it is a space-separated list of one or more *dows* enclosed in parentheses. Examples: *Sa*, *(Sa)*, *(Sa Su)*.

*month* is a month of the year, in English, or it is a month number. It may be abbreviated to the minimum possible, and capitalization is irrelevant. Examples: *January*, *2*, *Mar*, *ap*, *may*, *6*, *Jul*, *aug*, *9*, *Octob*, *nov*, *12*.

*monthlist* is a *month*, or it is a space-separated list of one or more *months* enclosed in parentheses. Examples: *Nov*, *(Nov)*, *11*, *(11)*, *(Nov Dec)*, *(11 12)*.

*year* is a 4-digit calendar year. Examples: *1872*, *1992*, *2013*, *2050*.

*yearlist* is a *year*, or it is a space-separated list of one or more *years* enclosed in parentheses. Examples: *2013*, *(2013)*, *(2013 2014)*.

*pm#* is a nonzero integer preceded by a plus or minus sign. Examples: *-2*, *-1*, *+1*. *pm#* appears in *omit downmonth pm# dow* of *monthlist*, where *pm#* specifies which *dow* in the month. *omit downmonth +1 Th* means the first Thursday of the month. *omit downmonth -1 Th* means the last Thursday of the month.

*pmlist* is a *pm#*, or it is a space-separated list of one or more *pm#s* enclosed in parentheses. Examples: *+1*, *(+1)*, *(+1 +2)*, *(-1 +1 +2)*. *pmlist* appears in the optional *and pmlist* allowed at the end of *omit date* and *omit downmonth*, and it specifies additional dates to be omitted. *and +1* means and the day after. *and -1* means and the day before.

## Remarks and examples

Remarks are presented under the following headings:

[Introduction](#)

[Concepts](#)

[The preliminary commands](#)

[The omit commands: from/to and if](#)

[The omit commands: and](#)

[The omit commands: omit date](#)

[The omit commands: omit dayofweek](#)

[The omit commands: omit downmonth](#)

[Creating stbcal-files with bcal create](#)

[Where to place stbcal-files](#)

[How to debug stbcal-files](#)

[Ideas for calendars that may not occur to you](#)

## Introduction

A business calendar is a regular calendar with some dates crossed out, such as

November 2011						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	X
X	7	8	9	10	11	X
X	14	15	16	17	18	X
X	21	22	23	X	X	X
X	28	29	30			

The purpose of the `stbcal`-file is to

1. Specify the range of dates covered by the calendar.
2. Specify the particular date that will be encoded as date 0.
3. Specify the dates from the regular calendar that are to be crossed out.

The `stbcal`-file for the above calendar could be as simple as

```

----- begin example_1.stbcal -----
version 15.1
range 01nov2011 30nov2011
centerdate 01nov2011
omit date 5nov2011
omit date 6nov2011
omit date 12nov2011
omit date 13nov2011
omit date 19nov2011
omit date 20nov2011
omit date 24nov2011
omit date 25nov2011
omit date 26nov2011
omit date 27nov2011
----- end example_1.stbcal -----

```

In fact, this calendar can be written more compactly because we can specify to omit all Saturdays and Sundays:

```

----- begin example_2.stbcal -----
version 15.1
range 01nov2011 30nov2011
centerdate 01nov2011
omit dayofweek (Sa Su)
omit date 24nov2011
omit date 25nov2011
----- end example_2.stbcal -----

```

In this particular calendar, we are omitting 24nov2011 and 25nov2011 because of the American Thanksgiving holiday. Thanksgiving is celebrated on the fourth Thursday of November, and many businesses close on the following Friday as well. It is possible to specify rules like that in `stbcal`-files:

---

```

begin example_3.stbcal
version 15.1
range 01nov2011 30nov2011
centerdate 01nov2011
omit dayofweek (Sa Su)
omit downmonth +4 Th of Nov and +1
end example_3.stbcal

```

---

Understand that this calendar is an artificial example, and it is made all the more artificial because it covers so brief a period. Real stbcal-files cover at least decades, and some cover centuries.

## Concepts

You are required to specify four things in an stbcal-file:

1. the version of Stata being used,
2. the range of the calendar,
3. the center date of the calendar, and
4. the dates to be omitted.

### Version.

You specify the version of Stata to ensure forward compatibility with future versions of Stata. If your calendar starts with the line `version stataversion`, future versions of Stata will know how to interpret the file even if the definition of the stbcal-file language has greatly changed.

### Range.

A calendar is defined over a specific range of dates, and you must explicitly state what that range is. When you or others use your calendar, dates outside the range will be considered invalid, which usually means that they will be treated as missing values.

### Center date.

Stata stores dates as integers. In a calendar, 57 might stand for a particular date. If it did, then  $57 - 1 = 56$  stands for the day before, and  $57 + 1 = 58$  stands for the day after. The previous statement works just as well if we substitute  $-12,739$  for 57, and thus the particular values do not matter except that we must agree upon what values we wish to standardize because we will be storing these values in our datasets.

The standard is called the center date, and here center does not mean the date that corresponds to the middle of your calendar. It means the date that corresponds to the center of integers, which is to say, 0. You must choose a date within the range as the standard. The particular date you choose does not matter, but most authors choose easily remembered ones. Stata's built-in `%td` calendar uses 01jan1960, but that date will probably not be available to you because the center date must be a date on the business calendars, and most businesses were closed on 01jan1960.

It will sometimes happen that you will want to expand the range of your calendar in the future. Today, you make a calendar that covers, say 1990 to 2020, which is good enough for your purposes. Later, you need to expand the range, say back to 1970 or forward to 2030, or both. When you update your calendar, do not change the center date. This way, your new calendar will be backward compatible with your previous one.

### Omitted dates.

Obviously you will need to specify the dates to be omitted. You can specify the exact dates to be omitted when need be, but whenever possible, specify the rules instead of the outcome of the rules. Rules change, so learn about the `from/to` prefix that can be used in front of `omit` commands. You can code things like

```
from 01jan1960 to 31dec1968: omit ...  
from 01jan1979 to .: omit ...
```

When specifying `from/to`, `.` for the first date is synonymous with the opening date of the range.  
`.` for the second date is synonymous with the closing date.

## The preliminary commands

Stbcal-files should begin with these commands:

```
version version_of_stata  
purpose "text"  
dateformat { ymd | ydm | myd | mdy | dym | dmy }  
range date date  
centerdate date
```

`version version_of_stata`

At the time of this writing, you would specify `version 15.1`. Better still, type command `version` in Stata to discover the version of Stata you are currently using. Specify that version, and be sure to look at the documentation so that you use the modern syntax correctly.

`purpose "text"`

This command is optional. The purpose of `purpose` is *not* to make comments in your file. If you want comments, include those with a `*` in front. The `purpose` sets the text that `bcal describe calname` will display.

`dateformat { ymd | ydm | myd | mdy | dym | dmy }`

This command is optional. `dateformat ymd` is assumed if not specified. This command has nothing to do with how dates will look when variables are formatted with `%tbcalname`. This command specifies how you are typing dates in this stbcal-file on the subsequent commands. Specify the format that you find convenient.

`range date date`

The date range was discussed in [Concepts](#). You must specify it.

`centerdate date`

The centering date was discussed in [Concepts](#). You must specify it.

## The omit commands: from/to and if

An stbcal-file usually contains multiple `omit` commands. The `omit` commands have the syntax

```
[ from { date | . } to { date | . } : ] omit ... [ if ]
```

That is, an `omit` command may optionally be preceded by `from/to` and may optionally contain an `if` at the end.

When you do not specify `from/to`, results are the same as if you specified

```
from . to .: omit ...
```

That is, the `omit` command applies to all dates from the beginning to the end of the range. In [Introduction](#), we showed the [command](#)

```
omit downmonth +4 Th of Nov and +1
```



Our sample calendar covered only the month of November, but imagine that it covered a longer period and that the business was open on Fridays following Thanksgiving up until 1998. The Thanksgiving holidays could be coded

```
from . to 31dec1997: omit downmonth +4 Th of Nov
from 01jan1998 to .: omit downmonth +4 Th of Nov and +1
```

The same holidays could also be coded

```
omit downmonth +4 Th of Nov
from 01jan1998 to .: omit downmonth +4 Th of Nov and +1
```

We like the first style better, but understand that the same dates can be omitted from the calendars multiple times and for multiple reasons, and the result is still the same as if the dates were omitted only once.

The optional `if` also determines when the `omit` statement is operational. Let's think about the Christmas holidays. Let's say a business is closed on the 24th and 25th of December. That could be coded

```
omit date 24dec*
omit date 25dec*
```

although perhaps that would be more understandable if we coded

```
from . to .: omit date 24dec*
from . to .: omit date 25dec*
```

Remember, `from . to .` is implied when not specified. In any case, we are omitting `24dec` and `25dec` across all years.

Now consider a more complicated rule. The business is closed on the 24th and 25th of December if the 25th is on Tuesday, Wednesday, Thursday, or Friday. If the 25th is on Saturday or Sunday, the holidays are the preceding Friday and the following Monday. If the 25th is on Monday, the holidays are Monday and Tuesday. The rule could be coded

```
omit date 25dec* and -1      if dow(Tu We Th Fr)
omit date 25dec* and (-2 -1) if dow(Sa)
omit date 25dec* and (-3 -2) if dow(Su)
omit date 25dec* and +1      if dow(Mo)
```

The `if` clause specifies that the `omit` command is only to be executed when `25dec*` is one of the specified days of the week. If `25dec*` is not one of those days, the `omit` statement is ignored for that year. Our focus here is on the `if` clause. We will explain about the `and` clause in the next section.

Sometimes, you have a choice between using `from/to` or `if`. In such cases, use whichever is convenient. For instance, imagine that the Christmas holiday rule for Monday changed in 2011 and 2012. You could code

```
from . to 31dec2010: omit date 25dec* and +1 if dow(Mo)
from 01jan2011 to .: omit date ... if dow(Mo)
```

or

```
omit date 25dec* and +1 if dow(Mo) & year(2007 2008 2009 2010)
omit date ... if dow(Mo) & year(2011 2012)
```

Generally, we find `from/to` more convenient to code than `if year()`.

## The omit commands: and

The other common piece of syntax that shows up on omit commands is `and pmlist`. We used it above in coding the Christmas holidays,

```
omit date 25dec* and -1      if dow(Tu We Th Fr)
omit date 25dec* and (-2 -1) if dow(Sa)
omit date 25dec* and (-3 -2) if dow(Su)
omit date 25dec* and +1      if dow(Mo)
```

`and pmlist` specifies a list of days also to be omitted if the date being referred to is omitted. The extra days are specified as how many days they are from the date being referred to. Please excuse the inelegant “date being referred to”, but sometimes the date being referred to is implied rather than stated explicitly. For this problem, however, the date being referred to is `25dec` across a number of years. The line

```
omit date 25dec* and -1      if dow(Tu We Th Fr)
```

says to omit `25dec` and the day before if `25dec` is on a Tuesday, Wednesday, etc. The line

```
omit date 25dec* and (-2 -1) if dow(Sa)
```

says to omit `25dec` and two days before and one day before if `25dec` is Saturday. The line

```
omit date 25dec* and (-3 -2) if dow(Su)
```

says to omit `25dec` and three days before and two days before if `25dec` is Sunday. The line

```
omit date 25dec* and +1      if dow(Mo)
```

says to omit `25dec` and the day after if `25dec` is Monday.

Another omit command for solving a different problem reads

```
omit downmonth -1 We of (Nov Dec) and +1 if year(2009)
```

Please focus on the `and +1`. We are going to omit the date being referred to and the date after if the year is 2009. The date being referred to here is `-1 We of (Nov Dec)`, which is to say, the last Wednesday of November and December.

## The omit commands: omit date

The full syntax of `omit date` is

```
[ from { date | . } to { date | . } : ] omit date pdate [ and pmlist ] [ if ]
```

You may omit specific dates,

```
omit date 25dec2010
```

or you may omit the same date across years:

```
omit date 25dec*
```

## The omit commands: omit dayofweek

The full syntax of omit dayofweek is

```
[from {date|.} to {date|.}:] omit dayofweek dowlist [if]
```

The specified days of week (Monday, Tuesday, ...) are omitted.

## The omit commands: omit downmonth

The full syntax of omit downmonth is

```
[from {date|.} to {date|.}:] omit pm# dow [of monthlist] [and pmlist] [if]
```

downmonth stands for day of week in month and refers to days such as the first Monday, second Monday, ..., next-to-last Monday, and last Monday of a month. This is written as +1 Mo, +2 Mo, ..., -2 Mo, and -1 Mo.

## Creating stbcal-files with bcal create

Business calendars can be obtained from your Stata installation or from other Stata users. You can also write your own business calendar files or use the `bcal create` command to automatically create a business calendar from the current dataset. With `bcal create`, business holidays are automatically inferred from gaps in the dataset, or they can be explicitly defined by specifying the `if` and `in` qualifiers, as well as the `excludemissing()` option. You can also edit business calendars created with `bcal create` or obtained from other sources. It is advisable to use `bcal load` or `bcal describe` to verify that a business calendar is well constructed and remains so after editing.

See [D] `bcal` for more information on `bcal create`.

## Where to place stbcal-files

Stata automatically searches for stbcal-files in the same way it searches for ado-files. Stata looks for ado-files and stbcal-files in the official Stata directories, your site's directory (SITE), your current working directory (.), your personal directory (PERSONAL), and your directory for materials written by other users (PLUS). On this writer's computer, these directories happen to be

```
. sysdir
  STATA:  C:\Program Files\Stata15\
  BASE:   C:\Program Files\Stata12\ado\base\
  SITE:   C:\Program Files\Stata15\ado\site\
  PLUS:   C:\ado\plus\
  PERSONAL: C:\ado\personal\
  OLDPLACE: C:\ado\
```

Place calendars that you write into ., PERSONAL, or SITE. Calendars you obtain from others using `net` or `ssc` will be placed by those commands into PLUS. See [P] `sysdir`, [R] `net`, and [R] `ssc`.

## How to debug stbcal-files

Stbcal-files are loaded automatically as they are needed, and because this can happen anytime, even at inopportune moments, no output is produced. If there are errors in the file, no mention is made of the problem, and thereafter Stata simply acts as if it had never found the file, which is to say, variables with `%tbcalname` formats are displayed in `%g` format.

You can tell Stata to load a calendar file right now and to show you the output, including error messages. Type

```
. bcal load calname
```

It does not matter where *calname.stbcal* is stored, Stata will find it. It does not matter whether Stata has already loaded *calname.stbcal*, either secretly or because you previously instructed the file be loaded. It will be reloaded, you will see what you wrote, and you will see any error messages.

## Ideas for calendars that may not occur to you

Business calendars obviously are not restricted to businesses, and neither do they have to be restricted to days.

Say you have weekly data and want to create a calendar that contains only Mondays. You could code

```
----- begin mondays.stbcal -----
version 15.1
purpose "Mondays only"
range 04jan1960 06jan2020
centerdate 04jan1960
omitdow (Tu We Th Fr Sa Su)
----- end mondays.stbcal -----
```

Say you have semimonthly data and want to include the 1st and 15th of every month. You could code

```
----- begin smnth.stbcal -----
version 15.1
purpose "Semimonthly"
range 01jan1960 15dec2020
centerdate 01jan1960
omit date 2jan*
omit date 3jan*
.
.
omit date 14jan*
omit date 16jan*
.
.
omit date 31jan*
omit date 2feb*
.
.
----- end smnth.stbcal -----
```

Forgive the ellipses, but this file will be long. Even so, you have to create it only once.

As a final example, say that you just want Stata's %td dates, but you wish they were centered on 01jan1970 rather than on 01jan1960. You could code

```
----- begin rectr.stbcal -----
version 15.1
Purpose "%td centered on 01jan1970"
range 01jan1800 31dec2999
centerdate 01jan1970
----- end rectr.stbcal -----
```

## Also see

- [D] [bcal](#) — Business calendar file manipulation
- [D] [datetime business calendars](#) — Business calendars
- [D] [datetime](#) — Date and time values and variables

# Title

**datetime display formats** — Display formats for dates and times

[Description](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

Stata stores dates and times numerically in one of the eight SIFs. An SIF might be 18,282 or even 1,579,619,730,000. Place the appropriate format on it, and the 18,282 is displayed as 20jan2010 (%td). The 1,579,619,730,000 is displayed as 20jan2010 15:15:30 (%tc).

If you specify additional format characters, you can change how the result is displayed. Rather than 20jan2010, you could change it to 2010.01.20; January 20, 2010; or 1/20/10. Rather than 20jan2010 15:15:30, you could change it to 2010.01.20 15:15; January 20, 2010 3:15 pm; or Wed Jan 20 15:15:30 2010.

See [\[D\] datetime](#) for an introduction to Stata's dates and times.

## Syntax

The formats for displaying Stata internal form (SIF) dates and times in human readable form (HRF) are

SIF type	Display format to present SIF in HRF
datetime/c	%tc [ <i>details</i> ]
datetime/C	%tC [ <i>details</i> ]
date	%td [ <i>details</i> ]
weekly date	%tw [ <i>details</i> ]
monthly date	%tm [ <i>details</i> ]
quarterly date	%tq [ <i>details</i> ]
half-yearly date	%th [ <i>details</i> ]
yearly date	%ty [ <i>details</i> ]

The optional *details* allows you to control how results appear and is composed of a sequence of the following codes:

Code	Meaning	Output
CC	century-1	01–99
cc	century-1	1–99
YY	2-digit year	00–99
yy	2-digit year	0–99
JJJ	day within year	001–366
jjj	day within year	1–366
Mon	month	Jan, Feb, . . . , Dec
Month	month	January, February, . . . , December
mon	month	jan, feb, . . . , dec
month	month	january, february, . . . , december
NN	month	01–12
nn	month	1–12
DD	day within month	01–31
dd	day within month	1–31
DAYNAME	day of week	Sunday, Monday, . . . (aligned)
Dayname	day of week	Sunday, Monday, . . . (unaligned)
Day	day of week	Sun, Mon, . . .
Da	day of week	Su, Mo, . . .
day	day of week	sun, mon, . . .
da	day of week	su, mo, . . .
h	half	1–2
q	quarter	1–4
WW	week	01–52
ww	week	1–52
HH	hour	00–23
Hh	hour	00–12
hH	hour	0–23
hh	hour	0–12
MM	minute	00–59
mm	minute	0–59

SS	second	00–60 (sic, due to leap seconds)
ss	second	0–60 (sic, due to leap seconds)
.s	tenths	.0–.9
.ss	hundredths	.00–.99
.sss	thousandths	.000–.999
am	show am or pm	am or pm
a.m.	show a.m. or p.m.	a.m. or p.m.
AM	show AM or PM	AM or PM
A.M.	show A.M. or P.M.	A.M. or P.M.
.	display period	.
,	display comma	,
:	display colon	:
-	display hyphen	-
—	display space	
/	display slash	/
\	display backslash	\
!c	display character	c
+	separator (see note)	

Note: + displays nothing; it may be used to separate one code from the next to make the format more readable. + is never necessary. For instance, %tchh:MM+am and %tchh:MMam have the same meaning, as does %tc+hh+:+MM+am.

When *details* is not specified, it is equivalent to specifying

Format	Implied (fully specified) format
%tC	%tCDDmonCCYY_HH:MM:SS
%tc	%tcDDmonCCYY_HH:MM:SS
%td	%tdDDmonCCYY
%tw	%twCCYY!www
%tm	%tmCCYY!mnn
%tq	%tqCCYY!qq
%th	%thCCYY!hh
%ty	%tyCCYY

That is, typing

```
. format mytimevar %tc
```

has the same effect as typing

```
. format mytimevar %tcDDmonCCYY_HH:MM:SS
```



Format %tcDDmonCCYY\_HH:MM:SS is interpreted as

%	t	c	DDmonCCYY_HH:MM:SS
all formats start with %	it is a datetime format	variable coded in milliseconds	formatting codes specify how to display value

## Remarks and examples

Remarks are presented under the following headings:

*Specifying display formats*

*Times are truncated, not rounded, when displayed*

### Specifying display formats

Rather than using the default format 20jan2010, you could display the SIF date variable in one of these formats:

```
2010.01.20
January 20, 2010
1/20/10
```

Likewise, rather than displaying the SIF datetime/c variable in the default format 20jan2010 15:15:30, you could display it in one of these formats:

```
2010.01.20 15:15
January 20, 2010 3:15 pm
Wed Jan 20 15:15:30 2010
```

Here is how to do it:

1. 2010.01.20  
format `mytdvar %tdCCYY.NN.DD`
2. January 20, 2010  
format `mytdvar %tdMonth_dd,_CCYY`
3. 1/20/10  
format `mytdvar %tdnn/dd/YY`
4. 2010.01.20 15:15  
format `mytcvar %tcCCYY.NN.DD_HH:MM`
5. January 20, 2010 3:15 pm  
format `mytcvar %tcMonth_dd,_CCYY_hh:MM_am`  
Code am at the end indicates that am or pm should be displayed, as appropriate.
6. Wed Jan 20 15:15:30 2010  
format `mytcvar %tcDay_Mon_DD_HH:MM:SS_CCYY`

In examples 1 to 3, the formats each begin with %td, and in examples 4 to 6, the formats begin with %tc. It is important that you specify the opening correctly—namely, as % + *t* + *third\_character*. The third character indicates the particular SIF encoding type, which is to say, how the numeric value is to be interpreted. You specify %tc... for datetime/c variables, %tC... for datetime/C, %td... for date, and so on.

The default format for datetime/c and datetime/C variables omits the fraction of seconds; 15:15:30.000 is displayed as 15:15:30. If you wish to see the fractional seconds, specify the format

```
%tcDDmonCCYY_HH:MM:SS.sss
```

or

```
%tCDDmonCCYY_HH:MM:SS.sss
```

as appropriate.

## Times are truncated, not rounded, when displayed

Consider the time 11:32:59.999. Other, less precise, ways of writing that time are

```
11:32:59.99  
11:32:59.9  
11:32:59  
11:32
```

That is, when you suppress the display of more-detailed components of the time, the parts that are displayed are not rounded. Stata displays time just as a digital clock would; the time is 11:32 right up until the instant that it becomes 11:33.

## Also see

[D] **datetime** — Date and time values and variables

[D] **datetime business calendars** — Business calendars

[D] **datetime translation** — String to numeric date translation functions

# Title

**datetime translation** — String to numeric date translation functions

Description    Syntax    Remarks and examples    Reference  
Also see

## Description

These functions translate dates and times recorded as strings containing human readable form (HRF) to the desired Stata internal form (SIF). See [D] [datetime](#) for an introduction to Stata's date and time features.

Also see *Using dates and times from other software* in [D] [datetime](#).

## Syntax

The string-to-numeric date and time translation functions are

Desired SIF type	String-to-numeric translation function
datetime/c	<code>clock(HRFstr, mask [, toyear])</code>
datetime/C	<code>Clock(HRFstr, mask [, toyear])</code>
date	<code>date(HRFstr, mask [, toyear])</code>
weekly date	<code>weekly(HRFstr, mask [, toyear])</code>
monthly date	<code>monthly(HRFstr, mask [, toyear])</code>
quarterly date	<code>quarterly(HRFstr, mask [, toyear])</code>
half-yearly date	<code>halfyearly(HRFstr, mask [, toyear])</code>
yearly date	<code>yearly(HRFstr, mask [, toyear])</code>

where

*HRFstr* is the string value (HRF) to be translated,

*toyear* is described in *Working with two-digit years*, below,

and *mask* specifies the order of the date and time components and is a string composed of a sequence of these elements:

Code	Meaning
M	month
D	day within month
Y	4-digit year
19Y	2-digit year to be interpreted as 19xx
20Y	2-digit year to be interpreted as 20xx
h	hour of day
m	minutes within hour
s	seconds within minute
#	ignore one element

Blanks are also allowed in *mask*, which can make the *mask* easier to read, but they otherwise have no significance.

Examples of *masks* include

- "MDY"        *HRFstr* contains month, day, and year, in that order.
- "MD19Y"     means the same as "MDY" except that *HRFstr* may contain two-digit years, and when it does, they are to be treated as if they are 4-digit years beginning with 19.
- "MDYhms"    *HRFstr* contains month, day, year, hour, minute, and second, in that order.
- "MDY hms"   means the same as "MDYhms"; the blank has no meaning.
- "MDY#hms"   means that one element between the year and the hour is to be ignored. For example, *HRFstr* contains values like "1-1-2010 at 15:23:17" or values like "1-1-2010 at 3:23:17 PM".

## Remarks and examples

Remarks are presented under the following headings:

- [Introduction](#)
- [Specifying the mask](#)
- [How the HRF-to-SIF functions interpret the mask](#)
- [Working with two-digit years](#)
- [Working with incomplete dates and times](#)
- [Translating run-together dates, such as 20060125](#)
- [Valid times](#)
- [The clock\(\) and Clock\(\) functions](#)
- [Why there are two SIF datetime encodings](#)
- [Advice on using datetime/c and datetime/C](#)
- [Determining when leap seconds occurred](#)
- [The date\(\) function](#)
- [The other translation functions](#)

## Introduction

The HRF-to-SIF translation functions are used to translate string HRF dates, such as “08/12/06”, “12-8-2006”, “12 Aug 06”, “12aug2006 14:23”, and “12 aug06 2:23 pm”, to SIF. The HRF-to-SIF translation functions are typically used after importing or reading data. You read the date information into string variables and then the HRF-to-SIF functions translate the string into something Stata can use, namely, an SIF numeric variable.

You use `generate` to create the SIF variables. The translation functions are used in the expressions, such as

```
. generate double time_admitted = clock(time_admitted_str, "DMYhms")
. format time_admitted %tc
. generate date_hired = date(date_hired_str, "MDY")
. format date_hired %td
```

Every translation function—such as `clock()` and `date()` above—requires these two arguments:

1. the *HRFstr* specifying the string to be translated
2. the *mask* specifying the order in which the date and time components appear in *HRFstr*

Notes:

1. You choose the translation function `clock()`, `clock()`, `date()`, ... according to the type of SIF value you want returned.
2. You specify the mask according to the contents of *HRFstr*.

Usually, you will want to translate an *HRFstr* containing “2006.08.13 14:23” to an SIF `datetime/c` or `datetime/C` value and translate an *HRFstr* containing “2006.08.13” to an SIF date value. If you wish, however, it can be the other way around. In that case, the detailed string would translate to an SIF date value corresponding to just the date part, 13aug2006, and the less detailed string would translate to an SIF `datetime` value corresponding to 13aug2006 00:00:00.000.

## Specifying the mask

An argument *mask* is a string specifying the order of the date and time components in *HRFstr*. Examples of HRF date strings and the mask required to translate them include the following:

<i>HRFstr</i>	Corresponding mask
01dec2006 14:22	"DMYhm"
01-12-2006 14.22	"DMYhm"
1dec2006 14:22	"DMYhm"
1-12-2006 14:22	"DMYhm"
01dec06 14:22	"DM20Yhm"
01-12-06 14.22	"DM20Yhm"
December 1, 2006 14:22	"MDYhm"
2006 Dec 01 14:22	"YMDhm"
2006-12-01 14:22	"YMDhm"
2006-12-01 14:22:43	"YMDhms"
2006-12-01 14:22:43.2	"YMDhms"
2006-12-01 14:22:43.21	"YMDhms"
2006-12-01 14:22:43.213	"YMDhms"
2006-12-01 2:22:43.213 pm	"YMDhms" (see <a href="#">note 1</a> )
2006-12-01 2:22:43.213 pm.	"YMDhms"
2006-12-01 2:22:43.213 p.m.	"YMDhms"
2006-12-01 2:22:43.213 P.M.	"YMDhms"
20061201 1422	"YMDhm"
14:22	"hm" (see <a href="#">note 2</a> )
2006-12-01	"YMD"
Fri Dec 01 14:22:43 CST 2006	"#MDhms#Y"

### Notes:

1. Nothing special needs to be included in *mask* to process a.m. and p.m. markers. When you include code *h*, the HRF-to-SIF functions automatically watch for meridian markers.
2. You specify the mask according to what is contained in *HRFstr*. If that is a subset of what the selected SIF type could record, the remaining elements are set to their defaults. `clock("14:22", "hm")` produces 01jan1960 14:22:00 and `clock("2006-12-01", "YMD")` produces 01dec2006 00:00:00. `date("jan 2006", "MY")` produces 01jan2006.

*mask* may include spaces so that it is more readable; the spaces have no meaning. Thus you can type

```
. generate double admit = clock(admitstr, "#MDhms#Y")
```

or type

```
. generate double admit = clock(admitstr, "# MD hms # Y")
```

and which one you use makes no difference.

## How the HRF-to-SIF functions interpret the mask

The HRF-to-SIF functions apply the following rules when interpreting *HRFstr*:

1. For each HRF string to be translated, remove all punctuation except for the period separating seconds from tenths, hundredths, and thousandths of seconds. Replace removed punctuation with a space.
2. Insert a space in the string everywhere that a letter is next to a number, or vice versa.
3. Interpret the resulting elements according to *mask*.

For instance, consider the string

```
01dec2006 14:22
```

Under rule 1, the string becomes

```
01dec2006 14 22
```

Under rule 2, the string becomes

```
01 dec 2006 14 22
```

Finally, the HRF-to-SIF functions apply rule 3. If the mask is "DMYhm", then the functions interpret "01" as the day, "dec" as the month, and so on.

Or consider the string

```
Wed Dec 01 14:22:43 CST 2006
```

Under rule 1, the string becomes

```
Wed Dec 01 14 22 43 CST 2006
```

Applying rule 2 does not change the string. Now rule 3 is applied. If the mask is "#MDhms#Y", the translation function skips "Wed", interprets "Dec" as the month, and so on.

The # code serves a second purpose. If it appears at the end of the mask, it specifies that the rest of *string* is to be ignored. Consider translating the string

```
Wed Dec 01 14 22 43 CST 2006 patient 42
```

The mask code that previously worked when "patient 42" was not part of the string, "#MDhms#Y", will result in a missing value in this case. The functions are careful in the translation, and if the whole string is not used, they return missing. If you end the mask in #, however, the functions ignore the rest of the string. Changing the mask from "#MDhms#Y" to "#MDhms#Y#" will produce the desired result.

## Working with two-digit years

Consider translating the string 01-12-06 14:22, which is to be interpreted as 01dec2006 14:22:00. The translation functions provide two ways of doing this.

The first is to specify the assumed prefix in the mask. The string 01-12-06 14:22 can be read by specifying the mask "DM20Yhm". If we instead wanted to interpret the year as 1906, we would specify the mask "DM19Yhm". We could even interpret the year as 1806 by specifying "DM18Yhm".

What if our data include 01-12-06 14:22 and include 15-06-98 11:01? We want to interpret the first year as being in 2006 and the second year as being in 1998. That is the purpose of the optional argument *topyear*:

```
clock(string, mask [, toyear])
```

When you specify *topyear*, you are stating that when years in *string* are two digits, the full year is to be obtained by finding the largest year that does not exceed *topyear*. Thus you could code

```
. generate double timestamp = clock(timestr, "DMYhm", 2020)
```

The two-digit year 06 would be interpreted as 2006 because 2006 does not exceed 2020. The two-digit year 98 would be interpreted as 1998 because 2098 does exceed 2020.

## Working with incomplete dates and times

The translation functions do not require that every component of the date and time be specified.

Translating 2006-12-01 with mask "YMD" results in 01dec2006 00:00:00.

Translating 14:22 with mask "hm" results in 01jan1960 14:22:00.

Translating 11-2006 with mask "MY" results in 01nov2006 00:00:00.

The default for a component, if not specified in the mask, is

Code	Default (if not specified)
M	01
D	01
Y	1960
h	00
m	00
s	00

Thus if you have data recording "14:22", meaning a duration of 14 hours and 22 minutes or the time 14:22 each day, you can translate it with `clock(HRFstr, "hm")`. See [Obtaining and working with durations](#) in [D] **datetime**.

## Translating run-together dates, such as 20060125

The translation functions will translate dates and times that are run together, such as 20060125, 060125, and 20060125110215 (which is 25jan2006 11:02:15). You do not have to do anything special to translate them:

```
. display %d date("20060125", "YMD")
25jan2006
. display %td date("060125", "20YMD")
25jan2006
. display %tc clock("20060125110215", "YMDhms")
25jan2006 11:02:15
```

In a data context, you could type

```
. generate startdate = date(startdatestr, "YMD")
. generate double starttime = clock(starttimestr, "YMDhms")
```



Remember to read the original date into a string. If you mistakenly read the date as numeric, the best advice is to read the date again. Numbers such as 20060125 and 20060125110215 will be rounded unless they are stored as doubles.

If you mistakenly read the variables as numeric and have verified that rounding did not occur, you can convert the variable from numeric to string by using the `string()` function, which comes in one- and two-argument forms. You will need the two-argument form:

```
. generate str startdatestr = string(startdatedouble, "%10.0g")
. generate str starttimestr = string(starttimedouble, "%16.0g")
```

If you omitted the format, `string()` would produce 2.01e+07 for 20060125 and 2.01e+13 for 20060125110215. The format we used had a width that was 2 characters larger than the length of the integer number, although using a too-wide format does no harm.

## Valid times

27:62:90 is an invalid time. If you try to convert 27:62:90 to a datetime value, you will obtain a missing value.

24:00:00 is also invalid. A correct time would be 00:00:00 of the next day.

In *hh:mm:ss*, the requirements are  $0 \leq hh < 24$ ,  $0 \leq mm < 60$ , and  $0 \leq ss < 60$ , although sometimes 60 is allowed. 31dec2005 23:59:60 is an invalid datetime/c but a valid datetime/C. 31dec2005 23:59:60 includes an inserted leap second.

30dec2005 23:59:60 is invalid in both datetime encodings. 30dec2005 23:59:60 did not include an inserted leap second. A correct datetime would be 31dec2005 00:00:00.

## The clock() and Clock() functions

Stata provides two separate datetime encodings that we call SIF datetime/c and SIF datetime/C and that others would call “times assuming 86,400 seconds per day” and “times adjusted for leap seconds” or, equivalently, UTC times.

The syntax of the two functions is the same:

```
clock(HRFstr, mask [, toyear])
Clock(HRFstr, mask [, toyear])
```

Function `Clock()` is nearly identical to function `clock()`, except that `Clock()` returns a datetime/C value rather than a datetime/c value. For instance,

```
Noon of 23nov2010 = 1,606,132,800,000 in datetime/c
                  = 1,606,132,824,000 in datetime/C
```

They differ because 24 seconds have been inserted into datetime/C between 01jan1960 and 23nov2010. Correspondingly, `Clock()` understands times in which there are leap seconds, such as 30jun1997 23:59:60. `clock()` would consider 30jun1997 23:59:60 an invalid time and so return a missing value.

## Why there are two SIF datetime encodings

Stata provides two different datetime encodings, SIF datetime/c and SIF datetime/C.

SIF datetime/c assumes that there are  $24 \times 60 \times 60 \times 1000$  ms per day, just as an atomic clock does. Atomic clocks count oscillations between the nucleus and the electrons of an atom and thus provide a measurement of the real passage of time.

Time of day measurements have historically been based on astronomical observation, which is a fancy way of saying that the measurements are based on looking at the sun. The sun should be at its highest point at noon, right? So however you might have kept track of time—by falling grains of sand or a wound-up spring—you would have periodically reset your clock and then gone about your business. In olden times, it was understood that the 60 seconds per minute, 60 minutes per hour, and 24 hours per day were theoretical goals that no mechanical device could reproduce accurately. These days, we have more formal definitions for measurements of time. One second is 9,192,631,770 periods of the radiation corresponding to the transition between two levels of the ground state of cesium 133. Obviously, we have better equipment than the ancients, so problem solved, right? Wrong. There are two problems: the formal definition of a second is just a little too short to use for accurately calculating the length of a day, and the Earth's rotation is slowing down.

As a result, since 1972, leap seconds have been added to atomic clocks once or twice a year to keep time measurements in synchronization with Earth's rotation. Unlike leap years, however, there is no formula for predicting when leap seconds will occur. Earth may be on average slowing down, but there is a large random component to that. As a result, leap seconds are determined by committee and announced 6 months before they are inserted. Leap seconds are added, if necessary, on the end of the day on June 30 and December 31 of the year. The exact times are designated as 23:59:60.

Unadjusted atomic clocks may accurately mark the passage of real time, but you need to understand that leap seconds are every bit as real as every other second of the year. Once a leap second is inserted, it ticks just like any other second and real things can happen during that tick.

You may have heard of terms such as GMT and UTC.

GMT is the old Greenwich Mean Time that is based on astronomical observation. GMT has been replaced by UTC.

UTC stands for coordinated universal time. It is measured by atomic clocks and is occasionally corrected for leap seconds. UTC is derived from two other times, UT1 and TAI. UT1 is the mean solar time, with which UTC is kept in sync by the occasional addition of a leap second. TAI is the atomic time on which UTC is based. TAI is a statistical combination of various atomic chronometers and even it has not ticked uniformly over its history; see <http://www.ucolick.org/~sla/leapsecs/timescales.html> and especially <http://www.ucolick.org/~sla/leapsecs/dutc.html#TAI>.

UNK is our term for the time standard most people use. UNK stands for unknown or unknowing. UNK is based on a recent time observation, probably UTC, and it just assumes that there are 86,400 seconds per day after that.

The UNK standard is adequate for many purposes, and when using it you will want to use SIF datetime/c rather than the leap second-adjusted datetime/C encoding. If you are using computer-timestamped data, however, you need to find out whether the timestamping system accounted for leap-second adjustment. Problems can arise even if you do not care about losing or gaining a second here and there.

For instance, you may import from other systems timestamp values recorded in the number of milliseconds that have passed since some agreed upon date. You may do this, but if you choose the wrong encoding scheme (choose datetime/c when you should choose datetime/C, or vice versa), more recent times will be off by 24 seconds.

To avoid such problems, you may decide to import and export data by using HRF such as “Fri Aug 18 14:05:36 CDT 2010”. This method has advantages, but for datetime/C (UTC) encoding, times such as 23:59:60 are possible. Some systems will refuse to decode such times.

Stata refuses to decode 23:59:60 in the datetime/c encoding (function `clock()`) and accepts it with datetime/C (function `Clock()`). When datetime/C function `Clock()` sees a time with a 60th second, `Clock()` verifies that the time is one of the official leap seconds. Thus when translating from printable forms, try assuming datetime/c and check the result for missing values. If there are none, then you can assume your use of datetime/c was valid. If there are missing values and they are due to leap seconds and not some other error, however, you must use datetime/C `Clock()` to translate the HRF. After that, if you still want to work in datetime/c units, use function `cofC()` to translate datetime/C values into datetime/c.

If precision matters, the best way to process datetime/C data is simply to treat them that way. The inconvenience is that you cannot assume that there are 86,400 seconds per day. To obtain the duration between dates, you must subtract the two time values involved. The other difficulty has to do with dealing with dates in the future. Under the datetime/C (UTC) encoding, there is no set value for any date more than six months in the future. Below is a summary of advice.

## Advice on using datetime/c and datetime/C

Stata provides two datetime encodings:

1. datetime/C, also known as UTC, which accounts for leap seconds
2. datetime/c, which ignores leap seconds (it assumes 86,400 seconds/day)

Systems vary in how they treat time variables. SAS ignores leap seconds. Oracle includes them. Stata handles either situation. Here is our advice:

- If you obtain data from a system that accounts for leap seconds, import using Stata’s datetime/C encoding.
  - a. If you later need to export data to a system that does not account for leap seconds, use Stata’s `cofC()` function to translate time values before exporting.
  - b. If you intend to `tsset` the time variable and the analysis will be at the second level or finer, just `tsset` the datetime/C variable, specifying the appropriate `delta()` if necessary—for example, `delta(1000)` for seconds.
  - c. If you intend to `tsset` the time variable and the analysis will be coarser than the second level (minute, hour, etc.), create a datetime/c variable from the datetime/C variable (`generate double tctime = cofC(tCtime)`) and `tsset` that, specifying the appropriate `delta()` if necessary. You must do that because in a datetime/C variable, there are not necessarily 60 seconds in a minute; some minutes have 61 seconds.

- If you obtain data from a system that ignores leap seconds, use Stata's `datetime/c` encoding.
  - a. If you later need to export data to a system that does account for leap seconds, use Stata's `Cofc()` function to translate time values before exporting.
  - b. If you intend to `tsset` the time variable, just `tsset` it, specifying the appropriate `delta()`.

Some users prefer always to use Stata's `datetime/c` because `%tc` values are a little easier to work with. You can always use `datetime/c` if

- you do not mind having up to 1 second of error and
- you do not import or export numerical values (clock ticks) from other systems that are using leap seconds, because doing so could introduce nearly 30 seconds of error.

Remember these two things if you use `datetime/C` variables:

1. The number of seconds between two dates is a function of when the dates occurred. Five days from one date is not simply a matter of adding  $5 \times 24 \times 60 \times 60 \times 1000$  ms. You might need to add another 1,000 ms. Three hundred sixty-five days from now might require adding 1,000 or 2,000 ms. The longer the span, the more you might have to add. The best way to add durations to `datetime/C` variables is to extract the components, add to them, and then reconstruct from the numerical components.
2. You cannot accurately predict datetimes more than six months into the future. We do not know what the `datetime/C` value of `25dec2026 00:00:00` will be because every year along the way, the International Earth Rotation Reference Systems Service (IERS) will twice announce whether a leap second will be inserted.

You can help alleviate these inconveniences. Face west and throw rocks. The benefit will be transitory only if the rocks land back on Earth, so you need to throw them really hard. We know what you are thinking, but this does not need to be a coordinated effort.

## Determining when leap seconds occurred

Stata system file `leapseconds.maint` lists the dates on which leap seconds occurred. The file is updated periodically (see [R] [update](#); the file is updated when you `update all`), and Stata's `datetime/C` functions access the file to know when leap seconds occurred.

You can access it, too. To view the file, type

```
. viewsource leapseconds.maint
```

## The `date()` function

The syntax of the `date()` function is

```
date(string, mask [, toyear])
```

The `date()` function is identical to `clock()` except that `date()` returns an SIF date value rather than a `datetime` value. The `date()` function is the same as `doFc(clock())`.

`daily()` is a synonym for `date()`.

## The other translation functions

The other translation functions are

SIF type	HRF-to-SIF translation function
weekly date	<code>weekly(HRFstr, mask [, topyear])</code>
monthly date	<code>monthly(HRFstr, mask [, topyear])</code>
quarterly date	<code>quarterly(HRFstr, mask [, topyear])</code>
half-yearly date	<code>halfyearly(HRFstr, mask [, topyear])</code>

*HRFstr* is the value to be translated.

*mask* specifies the order of the components.

*topyear* is described in [Working with two-digit years](#), above.

These functions are rarely used because data seldom arrive in these formats.

Each of the functions translates a pair of numbers: `weekly()` translates a year and a week number (1–52), `monthly()` translates a year and a month number (1–12), `quarterly()` translates a year and a quarter number (1–4), and `halfyearly()` translates a year and a half number (1–2).

The masks allowed are far more limited than the masks for `clock()`, `Clock()`, and `date()`:

Code	Meaning
Y	4-digit year
19Y	2-digit year to be interpreted as 19xx
20Y	2-digit year to be interpreted as 20xx
W	week number ( <code>weekly()</code> only)
M	month number ( <code>monthly()</code> only)
Q	quarter number ( <code>quarterly()</code> only)
H	half-year number ( <code>halfyearly()</code> only)

The pair of numbers to be translated must be separated by a space or punctuation.

No extra characters are allowed.

## Reference

Rajbhandari, A. 2015. A tour of datetime in Stata. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2015/12/17/a-tour-of-datetime-in-stata-ii/>.

## Also see

[D] [datetime](#) — Date and time values and variables

[D] [datetime business calendars](#) — Business calendars

[D] [datetime display formats](#) — Display formats for dates and times

# Title

**describe** — Describe data in memory or in file

[Description](#)

[Menu](#)

[Options to describe data in memory](#)

[Remarks and examples](#)

[References](#)

[Quick start](#)

[Syntax](#)

[Options to describe data in file](#)

[Stored results](#)

[Also see](#)

## Description

`describe` produces a summary of the dataset in memory or of the data stored in a Stata-format dataset.

For a compact listing of variable names, use `describe, simple`.

## Quick start

Describe all variables in the dataset

```
describe
```

Describe all variables starting with code

```
describe code*
```

Describe properties of the dataset

```
describe, short
```

Describe without abbreviating variable names

```
describe, fullnames
```

Create a dataset containing variable descriptions

```
describe, replace
```

Describe contents of `mydata.dta` without opening the dataset

```
describe using mydata
```

## Menu

Data > Describe data > Describe data in memory or in a file

## Syntax

*Describe data in memory*

```
describe [varlist] [, memory_options]
```

*Describe data in file*

```
describe [varlist] using filename [, file_options]
```

<i>memory_options</i>	Description
<code>simple</code>	display only variable names
<code>short</code>	display only general information
<code>fullnames</code>	do not abbreviate variable names
<code>numbers</code>	display variable number along with name
<code>replace</code>	make dataset, not written report, of description
<code>clear</code>	for use with <code>replace</code>
<code>varlist</code>	store <code>r(varlist)</code> and <code>r(sortlist)</code> in addition to usual stored results; programmer's option

`varlist` does not appear in the dialog box.

<i>file_options</i>	Description
<code>short</code>	display only general information
<code>simple</code>	display only variable names
<code>varlist</code>	store <code>r(varlist)</code> and <code>r(sortlist)</code> in addition to usual stored results; programmer's option

`varlist` does not appear in the dialog box.

## Options to describe data in memory

`simple` displays only the variable names in a compact format. `simple` may not be combined with other options.

`short` suppresses the specific information for each variable. Only the general information (number of observations, number of variables, size, and sort order) is displayed.

`fullnames` specifies that `describe` display the full names of the variables. The default is to present an abbreviation when the variable name is longer than 15 characters. `describe using` always shows the full names of the variables, so `fullnames` may not be specified with `describe using`.

`numbers` specifies that `describe` present the variable number with the variable name. If `numbers` is specified, variable names are abbreviated when the name is longer than eight characters. The `numbers` and `fullnames` options may not be specified together. `numbers` may not be specified with `describe using`.

`replace` and `clear` are alternatives to the options above. `describe` usually produces a written report, and the options above specify what the report is to contain. If you specify `replace`, however, no report is produced; the data in memory are instead replaced with data containing the information that the report would have presented. Each observation of the new data describes a variable in the original data; see [describe](#), [replace](#) below.

`clear` may be specified only when `replace` is specified. `clear` specifies that the data in memory be cleared and replaced with the description information, even if the original data have not been saved to disk.

The following option is available with `describe` but is not shown in the dialog box:

`varlist`, an option for programmers, specifies that, in addition to the usual stored results, `r(varlist)` and `r(sortlist)` be stored, too. `r(varlist)` will contain the names of the variables in the dataset. `r(sortlist)` will contain the names of the variables by which the data are sorted.

## Options to describe data in file

`short` suppresses the specific information for each variable. Only the general information (number of observations, number of variables, size, and sort order) is displayed.

`simple` displays only the variable names in a compact format. `simple` may not be combined with other options.

The following option is available with `describe` but is not shown in the dialog box:

`varlist`, an option for programmers, specifies that, in addition to the usual stored results, `r(varlist)` and `r(sortlist)` be stored, too. `r(varlist)` will contain the names of the variables in the dataset. `r(sortlist)` will contain the names of the variables by which the data are sorted.

Because Stata/MP and Stata/SE can create truly large datasets, there might be too many variables in a dataset for their names to be stored in `r(varlist)`, given the current maximum length of macros, as determined by `set maxvar`. Should that occur, `describe using` will issue the error message “too many variables”, `r(103)`.

## Remarks and examples

Remarks are presented under the following headings:

*describe*  
*describe, replace*

### describe

If `describe` is typed with no operands, the contents of the dataset currently in memory are described.

The *varlist* in the `describe using` syntax differs from standard Stata varlists in two ways. First, you cannot abbreviate variable names; that is, you have to type `displacement` rather than `displ`. However, you can use the abbreviation character (`~`) to indicate abbreviations, for example, `displ~`. Second, you may not refer to a range of variables; specifying `price-trunk` is considered an error.

### ► Example 1

The basic description includes some general information on the number of variables and observations, along with a description of every variable in the dataset:



```
. use http://www.stata-press.com/data/r15/states
(State data)
. describe, numbers
Contains data from http://www.stata-press.com/data/r15/states.dta
obs:           50                State data
vars:          5                 3 Jan 2016 15:17
size:          1,100            (_dta has notes)
```

variable name	storage type	display format	value label	variable label
1. state	str8	%9s		
2. region	int	%8.0g	reg	Census Region
3. median~e	float	%9.0g		Median Age
4. marria~e	long	%12.0g		Marriages per 100,000
5. divorc~e	long	%12.0g		Divorces per 100,000

Sorted by: region

In this example, the dataset in memory comes from the file `states.dta` and contains 50 observations on 5 variables. The dataset is labeled “State data” and was last modified on January 3, 2016, at 15:17 (3:17 p.m.). The “\_dta has notes” message indicates that a note is attached to the dataset; see [U] 12.7 Notes attached to data.

The first variable, `state`, is stored as a `str8` and has a display format of `%9s`.

The next variable, `region`, is stored as an `int` and has a display format of `%8.0g`. This variable has associated with it a *value label* called `reg`, and the variable is labeled `Census Region`.

The third variable, which is abbreviated `median~e`, is stored as a `float`, has a display format of `%9.0g`, has no value label, and has a variable label of `Median Age`. The variables that are abbreviated `marria~e` and `divorc~e` are both stored as `longs` and have display formats of `%12.0g`. These last two variables are labeled `Marriages per 100,000` and `Divorces per 100,000`, respectively.

The data are sorted by `region`.

Because we specified the `numbers` option, the variables are numbered; for example, `region` is variable 2 in this dataset.



## ► Example 2

To view the full variable names, we could omit the `numbers` option and specify the `fullnames` option.

```
. describe, fullnames
Contains data from http://www.stata-press.com/data/r15/states.dta
obs:           50                State data
vars:          5                 3 Jan 2016 15:17
size:          1,100            (_dta has notes)
```

variable name	storage type	display format	value label	variable label
<code>state</code>	<code>str8</code>	<code>%9s</code>		
<code>region</code>	<code>int</code>	<code>%8.0g</code>	<code>reg</code>	<code>Census Region</code>
<code>median_age</code>	<code>float</code>	<code>%9.0g</code>		<code>Median Age</code>
<code>marriage_rate</code>	<code>long</code>	<code>%12.0g</code>		<code>Marriages per 100,000</code>
<code>divorce_rate</code>	<code>long</code>	<code>%12.0g</code>		<code>Divorces per 100,000</code>

Sorted by: region

Here we did not need to specify the `fullnames` option to see the unabbreviated variable names because the longest variable name is 13 characters. Omitting the `numbers` option results in 15-character variable names being displayed.



### □ Technical note

The `describe` listing above also shows that the size of the dataset is 1,100. If you are curious,

$$(8 + 2 + 4 + 4 + 4) \times 50 = 1100$$

The numbers 8, 2, 4, 4, and 4 are the storage requirements for a `str8`, `int`, `float`, `long`, and `long`, respectively; see [U] [12.2.2 Numeric storage types](#). Fifty is the number of observations in the dataset.



### ▷ Example 3

If we specify the `short` option, only general information about the data is presented:

```
. describe, short
Contains data from http://www.stata-press.com/data/r15/states.dta
  obs:           50                State data
  vars:           5                3 Jan 2016 15:17
  size:          1,100
Sorted by: region
```



If we specify a *varlist*, only the variables in that *varlist* are described.

## ▷ Example 4

Let's change datasets. The `describe varlist` command is particularly useful when combined with the `*` wildcard character. For instance, we can describe all the variables whose names start with `pop` by typing `describe pop*`:

```
. use http://www.stata-press.com/data/r15/census
(1980 Census data by state)
. describe pop*
```

variable name	storage type	display format	value label	variable label
pop	long	%12.0gc		Population
poplt5	long	%12.0gc		Pop, < 5 year
pop5_17	long	%12.0gc		Pop, 5 to 17 years
pop18p	long	%12.0gc		Pop, 18 and older
pop65p	long	%12.0gc		Pop, 65 and older
popurban	long	%12.0gc		Urban population

We can describe the variables `state`, `region`, and `pop18p` by specifying them:

```
. describe state region pop18p
```

variable name	storage type	display format	value label	variable label
state	str14	%-14s		State
region	int	%-8.0g	cenreg	Census region
pop18p	long	%12.0gc		Pop, 18 and older

Typing `describe using filename` describes the data stored in `filename`. If an extension is not specified, `.dta` is assumed.

## ▷ Example 5

We can describe the contents of `states.dta` without disturbing the data that we currently have in memory by typing

```
. describe using http://www.stata-press.com/data/r15/states
```

variable name	storage type	display format	value label	variable label
state	str8	%9s		Census Region
region	int	%8.0g	reg	Median Age
median_age	float	%9.0g		Marriages per 100,000
marriage_rate	long	%12.0g		Divorces per 100,000
divorce_rate	long	%12.0g		

Sorted by: region

## describe, replace

`describe` with the `replace` option is rarely used, although you may sometimes find it convenient.

Think of `describe`, `replace` as separate from but related to `describe` without the `replace` option. Rather than producing a written report, `describe, replace` produces a new dataset that contains the same information a written report would. For instance, try the following:

```
. sysuse auto, clear
. describe
(report appears; data in memory unchanged)
. list
(visual proof that data are unchanged)
. describe, replace
(no report appears, but the data in memory are changed!)
. list
(visual proof that data are changed)
```

`describe, replace` changes the original data in memory into a dataset containing an observation for each variable in the original data. Each observation in the new data describes a variable in the original data. The new variables are

1. `position`, a variable containing the numeric position of the original variable (1, 2, 3, ...).
2. `name`, a variable containing the name of the original variable, such as "make", "price", "mpg", ....
3. `type`, a variable containing the storage type of the original variable, such as "str18", "int", "float", ....
4. `isnumeric`, a variable equal to 1 if the original variable was numeric and equal to 0 if it was string.
5. `format`, a variable containing the display format of the original variable, such as "%-18s", "%8.0gc", ....
6. `vallab`, a variable containing the name of the value label associated with the original variable, if any.
7. `varlab`, a variable containing the variable label of the original variable, such as "Make and Model", "Price", "Mileage (mpg)", ....

In addition, the data contain the following characteristics:

- `_dta[d_filename]`, the name of the file containing the original data.
- `_dta[d_filedate]`, the date and time the file was written.
- `_dta[d_N]`, the number of observations in the original data.
- `_dta[d_sortedby]`, the variables on which the original data were sorted, if any.

## Stored results

`describe` stores the following in `r()`:

### Scalars

<code>r(N)</code>	number of observations
<code>r(k)</code>	number of variables
<code>r(width)</code>	width of dataset
<code>r(changed)</code>	flag indicating data have changed since last saved

### Macros

<code>r(datalabel)</code>	dataset label
<code>r(varlist)</code>	variables in dataset (if <code>varlist</code> specified)
<code>r(sortlist)</code>	variables by which data are sorted (if <code>varlist</code> specified)

`describe`, `replace` stores nothing in `r()`.

## References

- Cox, N. J. 1999. `dm67`: Numbers of missing and present values. *Stata Technical Bulletin* 49: 7–8. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 26–27. College Station, TX: Stata Press.
- . 2001. `dm67.1`: Enhancements to numbers of missing and present values. *Stata Technical Bulletin* 60: 2–3. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, pp. 7–9. College Station, TX: Stata Press.
- . 2003. Software Updates: Numbers of present and missing values. *Stata Journal* 3: 449.
- . 2005. Software Updates: Numbers of present and missing values. *Stata Journal* 5: 607.
- Gleason, J. R. 1998. `dm61`: A tool for exploring Stata datasets (Windows and Macintosh only). *Stata Technical Bulletin* 45: 2–5. Reprinted in *Stata Technical Bulletin Reprints*, vol. 8, pp. 22–27. College Station, TX: Stata Press.
- . 1999. `dm61.1`: Update to `varxplor`. *Stata Technical Bulletin* 51: 2. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, p. 15. College Station, TX: Stata Press.

## Also see

- [D] `ds` — Compactly list variables with specified properties
- [D] `varmanage` — Manage variable labels, formats, and other properties
- [D] `cf` — Compare two datasets
- [D] `codebook` — Describe data contents
- [D] `compare` — Compare two variables
- [D] `compress` — Compress data in memory
- [D] `format` — Set variables' output format
- [D] `label` — Manipulate labels
- [D] `lookfor` — Search for string in variable names and labels
- [D] `notes` — Place notes in data
- [D] `order` — Reorder variables in dataset
- [D] `rename` — Rename variable
- [SVY] `svydescribe` — Describe survey data
- [U] **6 Managing memory**

# Title

**destring** — Convert string variables to numeric variables and vice versa

[Description](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

[Quick start](#)

[Options for destring](#)

[Acknowledgment](#)

[Menu](#)

[Options for tostring](#)

[References](#)

## Description

`destring` converts variables in *varlist* from string to numeric. If *varlist* is not specified, `destring` will attempt to convert all variables in the dataset from string to numeric. Characters listed in `ignore()` are removed. Variables in *varlist* that are already numeric will not be changed. `destring` treats both empty strings “” and “.” as indicating `sysmiss` (.) and interprets the strings “.a”, “.b”, ..., “.z” as the extended missing values .a, .b, ..., .z; see [U] 12.2.1 **Missing values**. `destring` also ignores any leading or trailing spaces so that, for example, “ ” is equivalent to “” and “ . ” is equivalent to “.”.

`tostring` converts variables in *varlist* from numeric to string. The most compact string format possible is used. Variables in *varlist* that are already string will not be converted.

## Quick start

Convert `strg1` from string to numeric, and place result in `num1`

```
destring strg1, generate(num1)
```

As above, but ignore the % character in `strg1`

```
destring strg1, generate(num1) ignore(%)
```

As above, but return . for observations with nonnumeric characters

```
destring strg1, generate(num1) force
```

Convert `num2` from numeric to string, and place result in `strg2`

```
tostring num2, generate(strg2)
```

As above, but format with a leading zero and 3 digits after the decimal

```
tostring num2, generate(strg2) format(%09.3f)
```

## Menu

### **destring**

Data > Create or change data > Other variable-transformation commands > Convert variables from string to numeric

### **tostring**

Data > Create or change data > Other variable-transformation commands > Convert variables from numeric to string

## Syntax

Convert string variables to numeric variables

```
destring [varlist], {generate(newvarlist) | replace} [destring_options]
```

Convert numeric variables to string variables

```
tostring varlist, {generate(newvarlist) | replace} [tostring_options]
```

<i>destring_options</i>	Description
*generate( <i>newvarlist</i> )	generate <i>newvar</i> <sub>1</sub> , . . . , <i>newvar</i> <sub>k</sub> for each variable in <i>varlist</i>
*replace	replace string variables in <i>varlist</i> with numeric variables
ignore("chars" [, <i>ignoreopts</i> ])	remove specified nonnumeric characters, as characters or as bytes, and illegal Unicode characters
force	convert nonnumeric strings to missing values
float	generate numeric variables as type float
percent	convert percent variables to fractional form
dpcomma	convert variables with commas as decimals to period-decimal format

\* Either generate(*newvarlist*) or replace is required.

<i>tostring_options</i>	Description
*generate( <i>newvarlist</i> )	generate <i>newvar</i> <sub>1</sub> , . . . , <i>newvar</i> <sub>k</sub> for each variable in <i>varlist</i>
*replace	replace numeric variables in <i>varlist</i> with string variables
force	force conversion ignoring information loss
format( <i>format</i> )	convert using specified format
usedisplayformat	convert using display format

\* Either generate(*newvarlist*) or replace is required.

## Options for destring

Either generate() or replace must be specified. With either option, if any string variable contains nonnumeric characters not specified with ignore(), then no corresponding variable will be generated, nor will that variable be replaced (unless force is specified).

generate(*newvarlist*) specifies that a new variable be created for each variable in *varlist*. *newvarlist* must contain the same number of new variable names as there are variables in *varlist*. If *varlist* is not specified, destring attempts to generate a numeric variable for each variable in the dataset; *newvarlist* must then contain the same number of new variable names as there are variables in the dataset. Any variable labels or characteristics will be copied to the new variables created.

replace specifies that the variables in *varlist* be converted to numeric variables. If *varlist* is not specified, destring attempts to convert all variables from string to numeric. Any variable labels or characteristics will be retained.

`ignore("chars" [, ignoreopts])` specifies nonnumeric characters be removed. *ignoreopts* may be `aschars`, `asbytes`, or `illegal`. The default behavior is to remove characters as characters, which is the same as specifying `aschars`. `asbytes` specifies removal of all bytes included in all characters in the ignore string, regardless of whether these bytes form complete Unicode characters. `illegal` specifies removal of all illegal Unicode characters, which is useful for removing high-ASCII characters. `illegal` may not be specified with `asbytes`. If any string variable still contains any nonnumeric or illegal Unicode characters after the ignore string has been removed, no action will take place for that variable unless `force` is also specified. Note that to Stata the comma is a nonnumeric character; see also the `dpcomma` option below.

`force` specifies that any string values containing nonnumeric characters, in addition to any specified with `ignore()`, be treated as indicating missing numeric values.

`float` specifies that any new numeric variables be created initially as type `float`. The default is type `double`; see [D] **data types**. `destring` attempts automatically to compress each new numeric variable after creation.

`percent` removes any percent signs found in the values of a variable, and all values of that variable are divided by 100 to convert the values to fractional form. `percent` by itself implies that the percent sign, “%”, is an argument to `ignore()`, but the converse is not true.

`dpcomma` specifies that variables with commas as decimal values should be converted to have periods as decimal values.

## Options for `tostring`

Either `generate()` or `replace` must be specified. If converting any numeric variable to string would result in loss of information, no variable will be produced unless `force` is specified. For more details, see `force` below.

`generate(newvarlist)` specifies that a new variable be created for each variable in *varlist*. *newvarlist* must contain the same number of new variable names as there are variables in *varlist*. Any variable labels or characteristics will be copied to the new variables created.

`replace` specifies that the variables in *varlist* be converted to string variables. Any variable labels or characteristics will be retained.

`force` specifies that conversions be forced even if they entail loss of information. Loss of information means one of two circumstances: 1) The result of `real(string(varname, "format"))` is not equal to *varname*; that is, the conversion is not reversible without loss of information; 2) `replace` was specified, but a variable has associated value labels. In circumstance 1, it is usually best to specify `usedisplayformat` or `format()`. In circumstance 2, value labels will be ignored in a forced conversion. `decode` (see [D] **encode**) is the standard way to generate a string variable based on value labels.

`format(format)` specifies that a numeric format be used as an argument to the `string()` function, which controls the conversion of the numeric variable to string. For example, a format of `%7.2f` specifies that numbers are to be rounded to two decimal places before conversion to string. See *Remarks and examples* below and [FN] **String functions** and [D] **format**. `format()` cannot be specified with `usedisplayformat`.

`usedisplayformat` specifies that the current display format be used for each variable. For example, this option could be useful when using U.S. Social Security numbers or daily or other dates with some `%d` or `%t` format assigned. `usedisplayformat` cannot be specified with `format()`.



## Remarks and examples

Remarks are presented under the following headings:

[destring](#)  
[tostring](#)  
[Saved characteristics](#)  
[Video example](#)

### destring

#### ► Example 1

We read in a dataset, but somehow all the variables were created as strings. The variables contain no nonnumeric characters, and we want to convert them all from string to numeric data types.

```
. use http://www.stata-press.com/data/r15/destring1
. describe
Contains data from http://www.stata-press.com/data/r15/destring1.dta
  obs:                10
  vars:                 5                3 Mar 2016 10:15
  size:                200
```

variable name	storage type	display format	value label	variable label
id	str3	%9s		
num	str3	%9s		
code	str4	%9s		
total	str5	%9s		
income	str5	%9s		

Sorted by:

```
. list
```

	id	num	code	total	income
1.	111	243	1234	543	23423
2.	111	123	2345	67854	12654
3.	111	234	3456	345	43658
4.	222	345	4567	57	23546
5.	333	456	5678	23	21432
6.	333	567	6789	23465	12987
7.	333	678	7890	65	9823
8.	444	789	8976	23	32980
9.	444	901	7654	23	18565
10.	555	890	6543	423	19234

```
. destring, replace
id: all characters numeric; replaced as int
num: all characters numeric; replaced as int
code: all characters numeric; replaced as int
total: all characters numeric; replaced as long
income: all characters numeric; replaced as long
```

```
. describe
Contains data from http://www.stata-press.com/data/r15/destring1.dta
  obs:          10
  vars:          5                3 Mar 2016 10:15
  size:         140
```

variable name	storage type	display format	value label	variable label
id	int	%10.0g		
num	int	%10.0g		
code	int	%10.0g		
total	long	%10.0g		
income	long	%10.0g		

Sorted by:

Note: Dataset has changed since last saved.

```
. list
```

	id	num	code	total	income
1.	111	243	1234	543	23423
2.	111	123	2345	67854	12654
3.	111	234	3456	345	43658
4.	222	345	4567	57	23546
5.	333	456	5678	23	21432
6.	333	567	6789	23465	12987
7.	333	678	7890	65	9823
8.	444	789	8976	23	32980
9.	444	901	7654	23	18565
10.	555	890	6543	423	19234



## ▷ Example 2

Our dataset contains the variable `date`, which was accidentally recorded as a string because of spaces after the year and month. We want to remove the spaces. `destring` will convert it to numeric and remove the spaces.

```
. use http://www.stata-press.com/data/r15/destring2, clear
. describe date
```

variable name	storage type	display format	value label	variable label
date	str14	%10s		

```
. list date
```

	date
1.	1999 12 10
2.	2000 07 08
3.	1997 03 02
4.	1999 09 00
5.	1998 10 04
6.	2000 03 28
7.	2000 08 08
8.	1997 10 20
9.	1998 01 16
10.	1999 11 12

```
. destring date, replace ignore(" ")
date: character space removed; replaced as long
```

```
. describe date
```

variable name	storage type	display format	value label	variable label
date	long	%10.0g		

```
. list date
```

	date
1.	19991210
2.	20000708
3.	19970302
4.	19990900
5.	19981004
6.	20000328
7.	20000808
8.	19971020
9.	19980116
10.	19991112

◀

### ▶ Example 3

Our dataset contains the variables `date`, `price`, and `percent`. These variables were accidentally read into Stata as string variables because they contain spaces, dollar signs, commas, and percent signs. We want to remove all of these characters and create new variables for `date`, `price`, and `percent` containing numeric values. After removing the percent sign, we want to convert the `percent` variable to decimal form.

```
. use http://www.stata-press.com/data/r15/destring2, clear
. describe
Contains data from http://www.stata-press.com/data/r15/destring2.dta
obs:           10
vars:           3                3 Mar 2016 22:50
size:          280
```

---

variable name	storage type	display format	value label	variable label
date	str14	%10s		
price	str11	%11s		
percent	str3	%9s		

---

Sorted by:

```
. list
```

	date	price	percent
1.	1999 12 10	\$2,343.68	34%
2.	2000 07 08	\$7,233.44	86%
3.	1997 03 02	\$12,442.89	12%
4.	1999 09 00	\$233,325.31	6%
5.	1998 10 04	\$1,549.23	76%
6.	2000 03 28	\$23,517.03	35%
7.	2000 08 08	\$2.43	69%
8.	1997 10 20	\$9,382.47	32%
9.	1998 01 16	\$289,209.32	45%
10.	1999 11 12	\$8,282.49	1%

```
. destring date price percent, generate(date2 price2 percent2) ignore("$ ,%")
> percent
date: character space removed; date2 generated as long
price: characters $ , removed; price2 generated as double
percent: character % removed; percent2 generated as double
. describe
```

```
Contains data from http://www.stata-press.com/data/r15/destring2.dta
obs:           10
vars:           6                3 Mar 2016 22:50
size:          480
```

---

variable name	storage type	display format	value label	variable label
date	str14	%10s		
date2	long	%10.0g		
price	str11	%11s		
price2	double	%10.0g		
percent	str3	%9s		
percent2	double	%10.0g		

---

Sorted by:

Note: Dataset has changed since last saved.

```
. list
```

	date	date2	price	price2	percent	percent2
1.	1999 12 10	19991210	\$2,343.68	2343.68	34%	.34
2.	2000 07 08	20000708	\$7,233.44	7233.44	86%	.86
3.	1997 03 02	19970302	\$12,442.89	12442.89	12%	.12
4.	1999 09 00	19990900	\$233,325.31	233325.31	6%	.06
5.	1998 10 04	19981004	\$1,549.23	1549.23	76%	.76
6.	2000 03 28	20000328	\$23,517.03	23517.03	35%	.35
7.	2000 08 08	20000808	\$2.43	2.43	69%	.69
8.	1997 10 20	19971020	\$9,382.47	9382.47	32%	.32
9.	1998 01 16	19980116	\$289,209.32	289209.32	45%	.45
10.	1999 11 12	19991112	\$8,282.49	8282.49	1%	.01

◀

## tostring

Conversion of numeric data to string equivalents can be problematic. Stata, like most software, holds numeric data to finite precision and in binary form. See the discussion in [U] 13.12 **Precision and problems therein**. If no `format()` is specified, `tostring` uses the format `%12.0g`. This format is, in particular, sufficient to convert integers held as bytes, ints, or longs to string equivalent without loss of precision.

However, users will often need to specify a format themselves, especially when the numeric data have fractional parts and for some reason a conversion to string is required.

### ▶ Example 4

Our dataset contains a string month variable and numeric year and day variables. We want to convert the three variables to a `%td` date.

```
. use http://www.stata-press.com/data/r15/tostring, clear
. list
```

	id	month	day	year
1.	123456789	jan	10	2001
2.	123456710	mar	20	2001
3.	123456711	may	30	2001
4.	123456712	jun	9	2001
5.	123456713	oct	17	2001
6.	123456714	nov	15	2001
7.	123456715	dec	28	2001
8.	123456716	apr	29	2001
9.	123456717	mar	11	2001
10.	123456718	jul	3	2001

```
. tostring year day, replace
year was float now str4
day was float now str2
. generate date = month + "/" + day + "/" + year
. generate edate = date(date, "MDY")
. format edate %td
```

```
. list
```

	id	month	day	year	date	edate
1.	123456789	jan	10	2001	jan/10/2001	10jan2001
2.	123456710	mar	20	2001	mar/20/2001	20mar2001
3.	123456711	may	30	2001	may/30/2001	30may2001
4.	123456712	jun	9	2001	jun/9/2001	09jun2001
5.	123456713	oct	17	2001	oct/17/2001	17oct2001
6.	123456714	nov	15	2001	nov/15/2001	15nov2001
7.	123456715	dec	28	2001	dec/28/2001	28dec2001
8.	123456716	apr	29	2001	apr/29/2001	29apr2001
9.	123456717	mar	11	2001	mar/11/2001	11mar2001
10.	123456718	jul	3	2001	jul/3/2001	03jul2001

◀

## Saved characteristics

Each time the `destring` or `tostring` commands are issued, an entry is made in the characteristics list of each converted variable. You can type `char list` to view these characteristics.

After [example 3](#), we could use `char list` to find out what characters were removed by the `destring` command.

```
. char list
date2[destring]:      Character removed was: space
date2[destring_cmd]:  destring date price percent, generate(date2 pri..
price2[destring]:     Characters removed were: $ ,
price2[destring_cmd]: destring date price percent, generate(date2 pri..
percent2[destring]:   Character removed was: %
percent2[destring_cmd]: destring date price percent, generate(date2 pri..
```

## Video example

[How to convert a string variable to a numeric variable](#)

## Acknowledgment

`destring` and `tostring` were originally written by Nicholas J. Cox of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*.

## References

- Cox, N. J. 1999a. [dm45.1: Changing string variables to numeric: Update](#). *Stata Technical Bulletin* 49: 2. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, p. 14. College Station, TX: Stata Press.
- . 1999b. [dm45.2: Changing string variables to numeric: Correction](#). *Stata Technical Bulletin* 52: 2. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, p. 14. College Station, TX: Stata Press.
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- Jeanty, P. W. 2013. [Dealing with identifier variables in data management and analysis](#). *Stata Journal* 13: 699–718.

## Also see

- [D] [egen](#) — Extensions to generate
- [D] [encode](#) — Encode string into numeric and vice versa
- [D] [generate](#) — Create or change contents of variable
- [D] [split](#) — Split string variables into parts
- [FN] [String functions](#)

# Title

**dir** — Display filenames

[Description](#)  
[Also see](#)

[Quick start](#)

[Syntax](#)

[Option](#)

[Remarks and examples](#)

## Description

`dir` and `ls`—they work the same way—list the names of files in the specified directory; the names of the commands come from names popular on Unix and Windows computers.

## Quick start

List the names of all files in the current directory using Stata for Windows

```
dir
```

As above, but for Mac or Unix

```
ls
```

List Stata datasets in the current directory using Stata for Windows

```
dir *.dta
```

As above, but for Mac or Unix

```
ls *.dta
```

List dataset name for all `.dta` files in the `C:\` directory using Stata for Windows

```
dir C:\*.dta
```

List dataset name for all `.dta` files in the home directory using Stata for Windows

```
dir ~\*.dta
```

As above, but for Mac or Unix

```
ls ~/*.dta
```

## Syntax

```
{dir|ls} ["][filespec]" [ , wide ]
```

*filespec* is any valid Mac, Unix, or Windows file path or file specification (see [\[U\] 11.6 Filenaming conventions](#)) and may include “\*” to indicate any string of characters.

Note: Double quotes must be used to enclose *filespec* if the name contains spaces.



## Option

`wide` under Mac and Windows produces an effect similar to specifying `/W` with the DOS `dir` command—it compresses the resulting listing by placing more than one filename on a line. Under Unix, it produces the same effect as typing `ls -F -C`. Without the `wide` option, `ls` is equivalent to typing `ls -F -l`.

## Remarks and examples

Mac and Unix: The only difference between the Stata and Unix `ls` commands is that piping through the `more(1)` or `pg(1)` filter is unnecessary—Stata always pauses when the screen is full.

Windows: Other than minor differences in presentation format, there is only one difference between the Stata and DOS `dir` commands: the DOS `/P` option is unnecessary, because Stata always pauses when the screen is full.

### ▷ Example 1

If you use Stata for Windows and wish to obtain a list of all your Stata-format data files, type

```
. dir *.dta
 3.9k 7/07/15 13:51 auto.dta
 0.6k 8/04/15 10:40 cancer.dta
 3.5k 7/06/08 17:06 census.dta
 3.4k 1/25/08 9:20 hsng.dta
 0.3k 1/26/08 16:54 kva.dta
 0.7k 4/27/11 11:39 sysage.dta
 0.5k 5/09/07 2:56 systolic.dta
10.3k 7/13/08 8:37 Household Survey.dta
```

You could also include the `wide` option:

```
. dir *.dta, wide
 3.9k auto.dta          0.6k cancer.dta          3.5k census.dta
 3.4k hsng.dta         0.3k kva.dta             0.7k sysage.dta
 0.5k systolic.dta    10.3k Household Survey.dta
```

Unix users will find it more natural to type

```
. ls *.dta
-rw-r----- 1 roger      2868 Mar  4 15:34 highway.dta
-rw-r----- 1 roger        941 Apr  5 09:43 hoyle.dta
-rw-r----- 1 roger    19312 May 14 10:36 p1.dta
-rw-r----- 1 roger    11838 Apr 11 13:26 p2.dta
```

but they could type `dir` if they preferred. Mac users may also type either command.

```
. dir *.dta
-rw-r----- 1 roger      2868 Mar  4 15:34 highway.dta
-rw-r----- 1 roger        941 Apr  5 09:43 hoyle.dta
-rw-r----- 1 roger    19312 May 14 10:36 p1.dta
-rw-r----- 1 roger    11838 Apr 11 13:26 p2.dta
```

**□ Technical note**

There is an extended macro function named `dir` which allows you to obtain a list of files in a macro for later processing. See *Macro extended functions for filenames and file paths* in [P] **macro**.

**Also see**

[D] **cd** — Change directory

[D] **copy** — Copy file from disk or URL

[D] **erase** — Erase a disk file

[D] **mkdir** — Create directory

[D] **rmdir** — Remove directory

[D] **shell** — Temporarily invoke operating system

[D] **type** — Display contents of a file

[U] **11.6 Filenaming conventions**

# Title

**drawnorm** — Draw sample from multivariate normal distribution

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Methods and formulas](#)

[Syntax](#)  
[References](#)

## Description

`drawnorm` draws a sample from a multivariate normal distribution with desired means and covariance matrix. The default is orthogonal data with mean 0 and variance 1. The covariance matrix may be singular. The values generated are a function of the current random-number seed or the number specified with `set seed()`; see [\[R\] set seed](#).

## Quick start

Generate independent variables `x` and `y`, where `x` has mean 2 and standard deviation 0.5 and `y` has mean 3 and standard deviation 1

```
drawnorm x y, means(2,3) sds(.5,1)
```

As above, but create dataset of 1,000 observations on `x` and `y` with means stored in vector `m` and standard deviations stored in vector `sd`

```
drawnorm x y, means(m) sds(sd) n(1000)
```

As above, and set the seed for the random-number generator to reproduce results

```
drawnorm x y, means(m) sds(sd) n(1000) seed(81625)
```

Sample from bivariate standard normal distribution with covariance between `x` and `y` of 0.5 stored in variance–covariance matrix `C`

```
matrix C = (1, .5 \ .5, 1)  
drawnorm x y, cov(C)
```

Sample from a trivariate standard normal distribution with correlation between `x` and `y` of 0.4, `x` and `z` of 0.3, and `y` and `z` of 0.6 stored in correlation matrix `C`

```
matrix C = (1, .4, .3 \ .4, 1, .6 \ .3, .6, 1)  
drawnorm x y z, corr(C)
```

Same as above, but avoid typing full matrix by specifying correlations in vector `v` treated as a lower triangular matrix

```
matrix v = (1, .4, 1, .3, .6, 1)  
drawnorm x y z, corr(v) cstorage(lower)
```

## Menu

Data > Create or change data > Other variable-creation commands > Draw sample from normal distribution

## Syntax

```
drawnorm newvarlist [, options]
```

<i>options</i>	Description
Main	
<code>clear</code>	replace the current dataset
<code>double</code>	generate variable type as double; default is float
<code>n(#)</code>	generate # observations; default is current number
<code>sds(<i>vector</i>)</code>	standard deviations of generated variables
<code>corr(<i>matrix</i>   <i>vector</i>)</code>	correlation matrix
<code>cov(<i>matrix</i>   <i>vector</i>)</code>	covariance matrix
<code>cstorage(full)</code>	store correlation/covariance structure as a symmetric $k \times k$ matrix
<code>cstorage(lower)</code>	store correlation/covariance structure as a lower triangular matrix
<code>cstorage(upper)</code>	store correlation/covariance structure as an upper triangular matrix
<code>forcepsd</code>	force the covariance/correlation matrix to be positive semidefinite
<code>means(<i>vector</i>)</code>	means of generated variables; default is <code>means(0)</code>
Options	
<code>seed(#)</code>	seed for random-number generator

## Options

### Main

`clear` specifies that the dataset in memory be replaced, even though the current dataset has not been saved on disk.

`double` specifies that the new variables be stored as Stata doubles, meaning 8-byte reals. If `double` is not specified, variables are stored as floats, meaning 4-byte reals. See [D] **data types**.

`n(#)` specifies the number of observations to be generated. The default is the current number of observations. If `n(#)` is not specified or is the same as the current number of observations, `drawnorm` adds the new variables to the existing dataset; otherwise, `drawnorm` replaces the data in memory.

`sds(vector)` specifies the standard deviations of the generated variables. `sds()` may not be specified with `cov()`.

`corr(matrix | vector)` specifies the correlation matrix. If neither `corr()` nor `cov()` is specified, the default is orthogonal data.

`cov(matrix | vector)` specifies the covariance matrix. If neither `cov()` nor `corr()` is specified, the default is orthogonal data.

`cstorage(full | lower | upper)` specifies the storage mode for the correlation or covariance structure in `corr()` or `cov()`. The following storage modes are supported:

`full` specifies that the correlation or covariance structure is stored (recorded) as a symmetric  $k \times k$  matrix.

`lower` specifies that the correlation or covariance structure is recorded as a lower triangular matrix. With  $k$  variables, the matrix should have  $k(k + 1)/2$  elements in the following order:

$$C_{11} \ C_{21} \ C_{22} \ C_{31} \ C_{32} \ C_{33} \ \dots \ C_{k1} \ C_{k2} \ \dots \ C_{kk}$$

`upper` specifies that the correlation or covariance structure is recorded as an upper triangular matrix. With  $k$  variables, the matrix should have  $k(k+1)/2$  elements in the following order:

$$C_{11} \ C_{12} \ C_{13} \ \dots \ C_{1k} \ C_{22} \ C_{23} \ \dots \ C_{2k} \ \dots \ C_{(k-1k-1)} \ C_{(k-1k)} \ C_{kk}$$

Specifying `cstorage(full)` is optional if the matrix is square. `cstorage(lower)` or `cstorage(upper)` is required for the vectorized storage methods. See [Example 2: Storage modes for correlation and covariance matrices](#).

`forcepsd` modifies the matrix  $C$  to be positive semidefinite (psd), and so be a proper covariance matrix. If  $C$  is not positive semidefinite, it will have negative eigenvalues. By setting negative eigenvalues to 0 and reconstructing, we obtain the least-squares positive-semidefinite approximation to  $C$ . This approximation is a singular covariance matrix.

`means(vector)` specifies the means of the generated variables. The default is `means(0)`.

#### Options

`seed(#)` specifies the initial value of the random-number seed used by the `runiform()` function. The default is the current random-number seed. Specifying `seed(#)` is the same as typing `set seed #` before issuing the `drawnorm` command.

## Remarks and examples

### ► Example 1

Suppose that we want to draw a sample of 1,000 observations from a normal distribution  $N(\mathbf{M}, \mathbf{V})$ , where  $\mathbf{M}$  is the mean matrix and  $\mathbf{V}$  is the covariance matrix:

```
. matrix M = 5, -6, 0.5
. matrix V = (9, 5, 2 \ 5, 4, 1 \ 2, 1, 1)
. matrix list M
M[1,3]
  c1  c2  c3
r1   5  -6  .5
. matrix list V
symmetric V[3,3]
  c1  c2  c3
r1   9
r2   5  4
r3   2  1  1
. drawnorm x y z, n(1000) cov(V) means(M)
(obs 1,000)
. summarize
```

Variable	Obs	Mean	Std. Dev.	Min	Max
x	1,000	4.870231	2.974229	-4.404625	13.38458
y	1,000	-6.046418	1.952715	-11.9833	-5.787959
z	1,000	.4647648	1.020487	-2.305723	3.493608

```
. correlate, cov
(obs=1,000)
```

	x	y	z
x	8.84604		
y	4.87138	3.81309	
z	2.03885	1.02233	1.04139

◀

## □ Technical note

The values generated by `drawnorm` are a function of the current random-number seed. To reproduce the same dataset each time `drawnorm` is run with the same setup, specify the same seed number in the `seed()` option.

□

## ▷ Example 2: Storage modes for correlation and covariance matrices

The three storage modes for specifying the correlation or covariance matrix in `corr2data` and `drawnorm` can be illustrated with a correlation structure,  $C$ , of 4 variables. In full storage mode, this structure can be entered as a  $4 \times 4$  Stata matrix:

```
. matrix C = ( 1.0000, 0.3232, 0.1112, 0.0066 \ ///
              0.3232, 1.0000, 0.6608, -0.1572 \ ///
              0.1112, 0.6608, 1.0000, -0.1480 \ ///
              0.0066, -0.1572, -0.1480, 1.0000 )
```

Elements within a row are separated by commas, and rows are separated by a backslash, `\`. We use the input continuation operator `///` for convenient multiline input; see [P] [comments](#). In this storage mode, we probably want to set the row and column names to the variable names:

```
. matrix rownames C = price trunk headroom rep78
. matrix colnames C = price trunk headroom rep78
```

This correlation structure can be entered more conveniently in one of the two vectorized storage modes. In these modes, we enter the lower triangle or the upper triangle of  $C$  in rowwise order; these two storage modes differ only in the order in which the  $k(k+1)/2$  matrix elements are recorded. The lower storage mode for  $C$  comprises a vector with  $4(4+1)/2 = 10$  elements, that is, a  $1 \times 10$  or  $10 \times 1$  Stata matrix, with one row or column,

```
. matrix C = ( 1.0000, ///
              0.3232, 1.0000, ///
              0.1112, 0.6608, 1.0000, ///
              0.0066, -0.1572, -0.1480, 1.0000)
```

or more compactly as

```
. matrix C = ( 1, 0.3232, 1, 0.1112, 0.6608, 1, 0.0066, -0.1572, -0.1480, 1 )
```

$C$  may also be entered in upper storage mode as a vector with  $4(4+1)/2 = 10$  elements, that is, a  $1 \times 10$  or  $10 \times 1$  Stata matrix,

```
. matrix C = ( 1.0000, 0.3232, 0.1112, 0.0066, ///
              1.0000, 0.6608, -0.1572, ///
              1.0000, -0.1480, ///
              1.0000 )
```

or more compactly as

```
. matrix C = ( 1, 0.3232, 0.1112, 0.0066, 1, 0.6608, -0.1572, 1, -0.1480, 1 )
```

◀

## Methods and formulas

Results are asymptotic. The more observations generated, the closer the correlation matrix of the dataset is to the desired correlation structure.

Let  $\mathbf{V} = \mathbf{A}'\mathbf{A}$  be the desired covariance matrix and  $\mathbf{M}$  be the desired mean matrix. We first generate  $\mathbf{X}$ , such that  $\mathbf{X} \sim N(\mathbf{0}, \mathbf{I})$ . Let  $\mathbf{Y} = \mathbf{A}'\mathbf{X} + \mathbf{M}$ , then  $\mathbf{Y} \sim N(\mathbf{M}, \mathbf{V})$ .

## References

- Canette, I. 2013. Fitting ordered probit models with endogenous covariates with Stata's `gsem` command. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2013/11/07/fitting-ordered-probit-models-with-endogenous-covariates-with-statas-gsem-command/>.
- Chen, M. 2015. Generating nonnegatively correlated binary random variates. *Stata Journal* 15: 301–308.
- Gould, W. W. 2012a. Using Stata's random-number generators, part 2: Drawing without replacement. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2012/08/03/using-statas-random-number-generators-part-2-drawing-without-replacement/>.
- . 2012b. Using Stata's random-number generators, part 3: Drawing with replacement. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2012/08/29/using-statas-random-number-generators-part-3-drawing-with-replacement/>.
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- Lee, S. 2015. Generating univariate and multivariate nonnormal data. *Stata Journal* 15: 95–109.
- Lindsey, C. 2015a. Probit model with sample selection by `mlexp`. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2015/10/22/probit-model-with-sample-selection-by-mlexp/>.
- . 2015b. Using `mlexp` to estimate endogenous treatment effects in a probit model. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2015/11/05/using-mlexp-to-estimate-endogenous-treatment-effects-in-a-probit-model/>.

## Also see

- [D] [corr2data](#) — Create dataset with specified correlation structure
- [R] [set seed](#) — Specify random-number seed and state

# Title

**drop** — Drop variables or observations

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Stored results](#)

[Menu](#)

[Reference](#)

[Syntax](#)

[Also see](#)

## Description

`drop` eliminates variables or observations from the data in memory.

`keep` works the same way as `drop`, except that you specify the variables or observations to be kept rather than the variables or observations to be deleted.

Warning: `drop` and `keep` are not reversible. Once you have eliminated observations, you cannot read them back in again. You would need to go back to the original dataset and read it in again. Instead of applying `drop` or `keep` for a subset analysis, consider using `if` or `in` to select subsets temporarily. This is usually the best strategy. Alternatively, applying `preserve` followed in due course by `restore` may be a good approach.

## Quick start

Remove `v1`, `v2`, and `v3` from memory

```
drop v1 v2 v3
```

Remove all variables whose name begins with `code` from memory

```
drop code*
```

Remove observations where `v1` is equal to 99

```
drop if v1==99
```

Also drop observations where `v1` equals 88 or `v2` is missing

```
drop if inlist(v1,88,99) | missing(v2)
```

Keep observations where `v3` is not missing

```
keep if !missing(v3)
```

Keep the first observation from each cluster identified by `cvar`

```
by cvar: keep if _n==1
```

## Menu

### Drop or keep variables

Data > Variables Manager

### Drop or keep observations

Data > Create or change data > Drop or keep observations



## Syntax

*Drop variables*

```
drop varlist
```

*Drop observations*

```
drop if exp
```

*Drop a range of observations*

```
drop in range [if exp]
```

*Keep variables*

```
keep varlist
```

*Keep observations that satisfy specified condition*

```
keep if exp
```

*Keep a range of observations*

```
keep in range [if exp]
```

*by* is allowed with the second syntax of `drop` and the second syntax of `keep`; see [\[D\] by](#).

## Remarks and examples

You can clear the entire dataset by typing `drop _all` without affecting value labels, macros, and programs. (Also see [\[U\] 12.6 Dataset, variable, and value labels](#), [\[U\] 18.3 Macros](#), and [\[P\] program](#).)

## ▷ Example 1

We will systematically eliminate data until, at the end, no data are left in memory. We begin by describing the data:

```
. use http://www.stata-press.com/data/r15/census11
(1980 Census data by state)
. describe
Contains data from http://www.stata-press.com/data/r15/census11.dta
  obs:                50                1980 Census data by state
  vars:                15                2 Dec 2016 14:31
  size:                3,200
```

---

variable name	storage type	display format	value label	variable label
state	str13	%-13s		State
state2	str2	%-2s		Two-letter state abbreviation
region	byte	%-8.0g	cenreg	Census region
pop	long	%12.0gc		Population
poplt5	long	%12.0gc		Pop, < 5 year
pop5_17	long	%12.0gc		Pop, 5 to 17 years
pop18p	long	%12.0gc		Pop, 18 and older
pop65p	long	%12.0gc		Pop, 65 and older
popurban	long	%12.0gc		Urban population
medage	float	%9.2f		Median age
death	long	%12.0gc		Number of deaths
marriage	long	%12.0gc		Number of marriages
divorce	long	%12.0gc		Number of divorces
mrgrate	float	%9.0g		Marriage rate
dvcrate	float	%9.0g		Divorce rate

---

Sorted by: region

We can eliminate all the variables with names that begin with pop by typing `drop pop*`:

```
. drop pop*
. describe
Contains data from http://www.stata-press.com/data/r15/census11.dta
obs:          50          1980 Census data by state
vars:         9           2 Dec 2016 14:31
size:        2,000
```

variable name	storage type	display format	value label	variable label
state	str13	%-13s		State
state2	str2	%-2s		Two-letter state abbreviation
region	byte	%-8.0g	cenreg	Census region
medage	float	%9.2f		Median age
death	long	%12.0gc		Number of deaths
marriage	long	%12.0gc		Number of marriages
divorce	long	%12.0gc		Number of divorces
mrgrate	float	%9.0g		Marriage rate
dvcrate	float	%9.0g		Divorce rate

```
Sorted by: region
Note: Dataset has changed since last saved.
```

Let's eliminate more variables and then eliminate observations:

```
. drop marriage divorce mrgrate dvcrate
. describe
Contains data from http://www.stata-press.com/data/r15/census11.dta
obs:          50          1980 Census data by state
vars:         5           2 Dec 2016 14:31
size:        1,200
```

variable name	storage type	display format	value label	variable label
state	str13	%-13s		State
state2	str2	%-2s		Two-letter state abbreviation
region	byte	%-8.0g	cenreg	Census region
medage	float	%9.2f		Median age
death	long	%12.0gc		Number of deaths

```
Sorted by: region
Note: Dataset has changed since last saved.
```

Next we will drop any observation for which medage is greater than 32.

```
. drop if medage > 32
(3 observations deleted)
```

Let's drop the first observation in each region:

```
. by region: drop if _n==1
(4 observations deleted)
```

Now we drop all but the last observation in each region:

```
. by region: drop if _n!=_N
(39 observations deleted)
```

Let's now drop the first 2 observations in our dataset:

```
. drop in 1/2
(2 observations deleted)
```

Finally, let's get rid of everything:

```
. drop _all
. describe
Contains data
  obs:           0
  vars:          0
  size:          0
Sorted by:
```

◀

Typing `keep in 10/1` is the same as typing `drop in 1/9`.

Typing `keep if x==3` is the same as typing `drop if x !=3`.

`keep` is especially useful for keeping a few variables from a large dataset. Typing `keep myvar1 myvar2` is the same as typing `drop` followed by all the variables in the dataset *except* `myvar1` and `myvar2`.

#### □ Technical note

In addition to dropping variables and observations, `drop _all` removes any business calendars; see [D] [datetime business calendars](#).

□

## Stored results

`drop` and `keep` store the following in `r()`:

Scalars

<code>r(N_drop)</code>	number of observations dropped
<code>r(k_drop)</code>	number of variables dropped

## Reference

Cox, N. J. 2001. [dm89: Dropping variables or observations with missing values](#). *Stata Technical Bulletin* 60: 7–8. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, pp. 44–46. College Station, TX: Stata Press.

## Also see

[D] [clear](#) — Clear memory

[D] [varmanage](#) — Manage variable labels, formats, and other properties

[U] [11 Language syntax](#)

[U] [13 Functions and expressions](#)

# Title

**ds** — Compactly list variables with specified properties

[Description](#)  
[Options](#)  
[References](#)

[Quick start](#)  
[Remarks and examples](#)  
[Also see](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[Acknowledgments](#)

## Description

`ds` lists variable names of the dataset currently in memory in a compact or detailed format, and lets you specify subsets of variables to be listed, either by name or by properties (for example, the variables are numeric). In addition, `ds` leaves behind in `r(varlist)` the names of variables selected so that you can use them in a subsequent command.

`ds`, typed without arguments, lists all variable names of the dataset currently in memory in a compact form.

## Quick start

List variables in alphabetical order

```
ds, alpha
```

List all string variables

```
ds, has(type string)
```

List all numeric variables

```
ds, has(type numeric)
```

As above, but exclude date-formatted variables

```
ds, not(format %td* type string)
```

List all variables whose label includes the phrase “my text” regardless of case

```
ds, has(varlabel "*my text*") insensitive
```

## Menu

Data > Describe data > Compactly list variable names

## Syntax

*Simple syntax*

```
ds [ , alpha ]
```

*Advanced syntax*

```
ds [ varlist ] [ , options ]
```

<i>options</i>	Description
Main	
<code>not</code>	list variables not specified in <i>varlist</i>
<code><u>a</u>lpha</code>	list variables in alphabetical order
<code><u>d</u>etail</code>	display additional details
<code><u>v</u>arwidth(#)</code>	display width for variable names; default is <code>varwidth(12)</code>
<code><u>s</u>kip(#)</code>	gap between variables; default is <code>skip(2)</code>
Advanced	
<code>has(<i>spec</i>)</code>	describe subset that matches <i>spec</i>
<code>not(<i>spec</i>)</code>	describe subset that does not match <i>spec</i>
<code><u>i</u>nsensitive</code>	perform case-insensitive pattern matching
<code><u>i</u>ndent(#)</code>	indent output; seldom used

`insensitive` and `indent(#)` are not shown in the dialog box.

<i>spec</i>	Description
<code><u>t</u>ype <i>typelist</i></code>	specified types
<code><u>f</u>ormat <i>patternlist</i></code>	display format matching <i>patternlist</i>
<code><u>v</u>arlabel [ <i>patternlist</i> ]</code>	variable label or variable label matching <i>patternlist</i>
<code><u>c</u>har [ <i>patternlist</i> ]</code>	characteristic or characteristic matching <i>patternlist</i>
<code><u>v</u>allabel [ <i>patternlist</i> ]</code>	value label or value label matching <i>patternlist</i>

*typelist* used in `has(type typelist)` and `not(type typelist)` is a list of one or more types, each of which may be numeric, string, `str#`, `strL`, `byte`, `int`, `long`, `float`, or `double`, or may be a *numlist* such as `1/8` to mean “`str1 str2 ... str8`”. Examples include

<code>has(type int)</code>	is of type <code>int</code>
<code>has(type byte int long)</code>	is of integer type
<code>not(type int)</code>	is not of type <code>int</code>
<code>not(type byte int long)</code>	is not of the integer types
<code>has(type numeric)</code>	is a numeric variable
<code>not(type string)</code>	is not a string ( <code>str#</code> or <code>strL</code> ) variable (same as above)
<code>has(type 1/40)</code>	is <code>str1</code> , <code>str2</code> , ..., <code>str40</code>
<code>has(type str#)</code>	is <code>str1</code> , <code>str2</code> , ..., <code>str2045</code> but not <code>strL</code>
<code>has(type strL)</code>	is of type <code>strL</code> but not <code>str#</code>
<code>has(type numeric 1/2)</code>	is numeric or <code>str1</code> or <code>str2</code>

*patternlist* used in, for instance, `has(format patternlist)`, is a list of one or more *patterns*. A pattern is the expected text with the addition of the characters `*` and `?`. `*` indicates 0 or more characters go here, and `?` indicates exactly 1 character goes here. Examples include

<code>has(format *f)</code>	format is <code>%#.##f</code>
<code>has(format %t*)</code>	has time or date format
<code>has(format %-*s)</code>	is a left-justified string
<code>has(varl *weight*)</code>	variable label includes word <code>weight</code>
<code>has(varl *weight* *Weight*)</code>	variable label has <code>weight</code> or <code>Weight</code>

To match a phrase, enclose the phrase in quotes.

<code>has(varl "some phrase")</code>	variable label has <code>some phrase</code>
--------------------------------------	---

If instead you used `has(varl *some phrase*)`, then only variables having labels ending in `some` or starting with `phrase` would be listed.

## Options

### Main

`not` specifies that the variables in *varlist* not be listed. For instance, `ds pop*`, `not` specifies that all variables not starting with the letters `pop` be listed. The default is to list all the variables in the dataset or, if *varlist* is specified, the variables specified.

`alpha` specifies that the variables be listed in alphabetical order. If the variable contains Unicode characters other than plain ASCII, the sort order is determined strictly by the underlying byte order. See [U] 12.4.2.5 **Sorting strings containing Unicode characters**.

`detail` specifies that detailed output identical to that of `describe` be produced. If `detail` is specified, `varwidth()`, `skip()`, and `indent()` are ignored.

`varwidth(#)` specifies the display width of the variable names; the default is `varwidth(12)`.

`skip(#)` specifies the number of spaces between variable names, where all variable names are assumed to be the length of the longest variable name; the default is `skip(2)`.

`has(spec)` and `not(spec)` select from the dataset (or from *varlist*) the subset of variables that meet or fail the specification *spec*. Selection may be made on the basis of storage type, variable label, value label, display format, or characteristics. Only one `not`, `has()`, or `not()` option may be specified.

`has(type string)` selects all string variables. Typing `ds, has(type string)` would list all string variables in the dataset, and typing `ds pop*, has(type string)` would list all string variables whose names begin with the letters `pop`.

`has(varlabel)` selects variables with defined variable labels. `has(varlabel *weight*)` selects variables with variable labels including the word “weight”. `not(varlabel)` would select all variables with no variable labels.

`has(vallabel)` selects variables with defined value labels. `has(vallabel yesno)` selects variables whose value label is `yesno`. `has(vallabel *no)` selects variables whose value label ends in the letters `no`.

`has(format patternlist)` specifies variables whose format matches any of the patterns in *patternlist*. `has(format *f)` would select all variables with formats ending in `f`, which presumably would be all `%.#f`, `%0#.#f`, and `%-#.#f` formats. `has(format *f *fc)` would select all variables with formats ending in `f` or `fc`. `not(format %t* %-t*)` would select all variables except those with date or time-series formats.

`has(char)` selects all variables with defined characteristics. `has(char problem)` selects all variables with a characteristic named `problem`.

The following options are available with `ds` but are not shown in the dialog box:

`insensitive` specifies that the matching of the *pattern* in `has()` and `not()` be case insensitive.

Note that the case insensitivity applies only to ASCII characters.

`indent(#)` specifies the amount the lines are indented.

## Remarks and examples

If `ds` is typed without any operands, then a compact list of the variable names for the data currently in memory is displayed.

### ► Example 1

`ds` can be especially useful if you have a dataset with over 1,000 variables, but you may find it convenient even if you have considerably fewer variables.

```
. use http://www.stata-press.com/data/r15/educ3
(ccdb46, 52-54)
. ds
fips      popcol   medhhinc  tlf      emp      clfbles  z
crimes   perhspls medfinc   clf      empmanuf clfuebls adjinc
pcrimes  perclpls state     clffem   emptrade famnw    perman
crimrate prcolhs  division  clfue    empserv  fam2w    pertrade
pop25pls medage   region    empgovt  osigind  famwsamp perserv
pophspls perwhite dc        empself  osigindp pop18pls perother
```



## ▷ Example 2

You might wonder why you would ever specify a *varlist* with this command. Remember that a *varlist* understands the ‘\*’ abbreviation character and the ‘-’ dash notation; see [U] 11.4 **varname and varlists**.

```
. ds p*
pcrimes  pophspls  perhspls  prcolhs  pop18pls  pertrade  perother
pop25pls  popcol    perclpls  perwhite  perman    perserv
. ds popcol-clfue
popcol  perclpls  medage  medhhinc  state  region  tlf  cliffem
perhspls  prcolhs  perwhite  medfinc  division  dc  clf  clfue
```

◀

## ▷ Example 3

Because the primary use of `ds` is to inspect the names of variables, it is sometimes useful to let `ds` display the variable names in alphabetical order.

```
. ds, alpha
adjinc  crimes  empmanuf  famwsamp  osigindp  perserv  pophspls
clf      crimrate  empself  fips      pcrimes  pertrade  prcolhs
clfb1s  dc      empserv  medage  perclpls  perwhite  region
clffem  division  emptrade  medfinc  perhspls  pop18pls  state
clfue   emp      fam2w    medhhinc  perman    pop25pls  tlf
clfue1s  empgovt  famnw    osigind  perother  popcol    z
```

◀

## Stored results

`ds` stores the following in `r()`:

```
Macros
      r(varlist)      the varlist of found variables
```

## Acknowledgments

`ds` was originally written by StataCorp. It was redesigned and rewritten by Nicholas J. Cox of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*. The purpose was to include the selection options `not`, `has()`, and `not()`; to produce better-formatted output; and to be faster. Cox thanks Richard Goldstein, William Gould, Kenneth Higbee, Jay Kaufman, Jean Marie Linhart, and Fred Wolfe for their helpful suggestions on previous versions.

## References

- Cox, N. J. 2000. `dm78`: Describing variables in memory. *Stata Technical Bulletin* 56: 2–4. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, pp. 15–17. College Station, TX: Stata Press.
- . 2001. `dm78.1`: Describing variables in memory: Update to Stata 7. *Stata Technical Bulletin* 60: 3. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, p. 17. College Station, TX: Stata Press.
- . 2010a. `Speaking Stata: Finding variables`. *Stata Journal* 10: 281–296.
- . 2010b. `Software Updates: Finding variables`. *Stata Journal* 10: 691–692.
- . 2012. `Software Updates: Finding variables`. *Stata Journal* 12: 167.
- Weiss, M. 2008. `Stata tip 66: ds—A hidden gem`. *Stata Journal* 8: 448–449.

## Also see

[D] **cf** — Compare two datasets

[D] **codebook** — Describe data contents

[D] **compare** — Compare two variables

[D] **compress** — Compress data in memory

[D] **describe** — Describe data in memory or in file

[D] **format** — Set variables' output format

[D] **label** — Manipulate labels

[D] **lookfor** — Search for string in variable names and labels

[D] **notes** — Place notes in data

[D] **order** — Reorder variables in dataset

[D] **rename** — Rename variable

# Title

**duplicates** — Report, tag, or drop duplicate observations

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Stored results](#)

[Menu](#)

[Acknowledgments](#)

[Syntax](#)

[References](#)

[Options](#)

[Also see](#)

## Description

`duplicates` reports, displays, lists, tags, or drops duplicate observations, depending on the subcommand specified. Duplicates are observations with identical values either on all variables if no *varlist* is specified or on a specified *varlist*.

`duplicates report` produces a table showing observations that occur as one or more copies and indicating how many observations are “surplus” in the sense that they are the second (third, . . .) copy of the first of each group of duplicates.

`duplicates examples` lists one example for each group of duplicated observations. Each example represents the first occurrence of each group in the dataset.

`duplicates list` lists all duplicated observations.

`duplicates tag` generates a variable representing the number of duplicates for each observation. This will be 0 for all unique observations.

`duplicates drop` drops all but the first occurrence of each group of duplicated observations. The word `drop` may not be abbreviated.

Any observations that do not satisfy specified `if` and/or `in` conditions are ignored when you use `report`, `examples`, `list`, or `drop`. The variable created by `tag` will have missing values for such observations.

## Quick start

Report the total number of observations and the number of duplicates

```
duplicates report
```

As above, but only check for duplicates jointly by `v1`, `v2`, and `v3`

```
duplicates report v1 v2 v3
```

Generate `newv` equal to the number of duplicate observations or 0 for unique observations

```
duplicates tag, generate(newv)
```

List all duplicate observations

```
duplicates list
```

As above, but determine duplicates by `v1`, `v2`, and `v3` and separate list by values of `v1`

```
duplicates list v1 v2 v3, sepby(v1)
```

Drop duplicate observations

```
duplicates drop
```

Force dropping observations with duplicates for `v1`, `v2`, and `v3` if observations are unique by other variables

```
duplicates drop v1 v2 v3, force
```

## Menu

### **duplicates report, duplicates examples, and duplicates list**

Data > Data utilities > Report and list duplicated observations

### **duplicates tag**

Data > Data utilities > Tag duplicated observations

### **duplicates drop**

Data > Data utilities > Drop duplicated observations

## Syntax

*Report duplicates*

```
duplicates report [varlist] [if] [in]
```

*List one example for each group of duplicates*

```
duplicates examples [varlist] [if] [in] [, options]
```

*List all duplicates*

```
duplicates list [varlist] [if] [in] [, options]
```

*Tag duplicates*

```
duplicates tag [varlist] [if] [in] , generate(newvar)
```

*Drop duplicates*

```
duplicates drop [if] [in]
```

```
duplicates drop varlist [if] [in] , force
```

<i>options</i>	Description
Main	
<u>compress</u>	compress width of columns in both table and display formats
<u>nocompress</u>	use display format of each variable
<u>fast</u>	synonym for <u>nocompress</u> ; no delay in output of large datasets
<u>abbreviate</u> (#)	abbreviate variable names to # characters; default is <u>ab</u> (8)
<u>string</u> (#)	truncate string variables to # characters; default is <u>string</u> (10)
Options	
<u>table</u>	force table format
<u>display</u>	force display format
<u>header</u>	display variable header once; default is table mode
<u>noheader</u>	suppress variable header
<u>header</u> (#)	display variable header every # lines
<u>clean</u>	force table format with no divider or separator lines
<u>divider</u>	draw divider lines between columns
<u>separator</u> (#)	draw a separator line every # lines; default is <u>separator</u> (5)
<u>sepy</u> ( <i>varlist</i> )	draw a separator line whenever <i>varlist</i> values change
<u>no</u> label	display numeric codes rather than label values
Summary	
<u>mean</u> [( <i>varlist</i> )]	add line reporting the mean for each of the (specified) variables
<u>sum</u> [( <i>varlist</i> )]	add line reporting the sum for each of the (specified) variables
<u>N</u> [( <i>varlist</i> )]	add line reporting the number of nonmissing values for each of the (specified) variables
<u>lab</u> var( <i>varname</i> )	substitute Mean, Sum, or N for value of <i>varname</i> in last row of table
Advanced	
<u>constant</u> [( <i>varlist</i> )]	separate and list variables that are constant only once
<u>notrim</u>	suppress string trimming
<u>absolute</u>	display overall observation numbers when using by <i>varlist</i> :
<u>nodotz</u>	display numerical values equal to .z as field of blanks
<u>sub</u> varname	substitute characteristic for variable name in header
<u>linesize</u> (#)	columns per line; default is <u>linesize</u> (79)

## Options

Options are presented under the following headings:

*Options for duplicates examples and duplicates list*  
*Option for duplicates tag*  
*Option for duplicates drop*

## Options for duplicates examples and duplicates list

### Main

`compress`, `nocompress`, `fast`, `abbreviate(#)`, `string(#)`; see [D] list.

### Options

`table`, `display`, `header`, `noheader`, `header(#)`, `clean`, `divider`, `separator(#)`, `sepby(varlist)`, `noheader`; see [D] list.

### Summary

`mean[(varlist)]`, `sum[(varlist)]`, `N[(varlist)]`, `labvar(varname)`; see [D] list.

### Advanced

`constant[(varlist)]`, `notrim`, `absolute`, `nodotz`, `subvarname`, `linesize(#)`; see [D] list.

## Option for duplicates tag

`generate(newvar)` is required and specifies the name of a new variable that will tag duplicates.

## Option for duplicates drop

`force` specifies that observations duplicated with respect to a named *varlist* be dropped. The `force` option is required when such a *varlist* is given as a reminder that information may be lost by dropping observations, given that those observations may differ on any variable not included in *varlist*.

## Remarks and examples

Current data management and analysis may hinge on detecting (and sometimes dropping) duplicate observations. In Stata terms, *duplicates* are observations with identical values, either on all variables if no *varlist* is specified or on a specified *varlist*; that is, 2 or more observations that are identical on all specified variables form a group of duplicates. When the specified variables are a set of explanatory variables, such a group is often called a *covariate pattern* or a *covariate class*.

Linguistic purists will point out that duplicate observations are strictly only those that occur in pairs, and they might prefer a more literal term, although the most obvious replacement, “replicates”, already has another statistical meaning. However, the looser term appears in practice to be much more frequently used for this purpose and to be as easy to understand.

Observations may occur as duplicates through some error; for example, the same observations might have been entered more than once into your dataset. In contrast, some researchers deliberately enter a dataset twice. Each entry is a check on the other, and all observations should occur as identical pairs, assuming that one or more variables identify unique records. If there is just one copy, or more than two copies, there has been an error in data entry.

Or duplicate observations may also arise simply because some observations just happen to be identical, which is especially likely with categorical variables or large datasets. In this second situation, consider whether `contract`, which automatically produces a count of each distinct set of observations, is more appropriate for your problem. See [D] [contract](#).

Observations unique on all variables in *varlist* occur as single copies. Thus there are no surplus observations in the sense that no observation may be dropped without losing information about the contents of observations. (Information will inevitably be lost on the frequency of such observations. Again, if recording frequency is important to you, `contract` is the better command to use.) Observations that are duplicated twice or more occur as copies, and in each case, all but one copy may be considered surplus.

This command helps you produce a dataset, usually smaller than the original, in which each observation is *unique* (literally, each occurs only once) and *distinct* (each differs from all the others). If you are familiar with Unix systems, or with sets of Unix utilities ported to other platforms, you will know the `uniq` command, which removes duplicate adjacent lines from a file, usually as part of a pipe.

## ► Example 1

Suppose that we are given a dataset in which some observations are unique (no other observation is identical on all variables) and other observations are duplicates (in each case, at least 1 other observation exists that is identical). Imagine dropping all but 1 observation from each group of duplicates, that is, dropping the surplus observations. Now all the observations are unique. This example helps clarify the difference between 1) identifying unique observations before dropping surplus copies and 2) identifying unique observations after dropping surplus copies (whether in truth or merely in imagination). `codebook` (see [D] [codebook](#)) reports the number of unique values for each variable in this second sense.

Suppose that we have typed in a dataset for 200 individuals. However, a simple `describe` or `count` shows that we have 202 observations in our dataset. We guess that we may have typed in 2 observations twice. `duplicates report` gives a quick report of the occurrence of duplicates:

```
. use http://www.stata-press.com/data/r15/dupxmpl
. duplicates report
Duplicates in terms of all variables
```

copies	observations	surplus
1	198	0
2	4	2

Our hypothesis is supported: 198 observations are unique (just 1 copy of each), whereas 4 occur as duplicates (2 copies of each; in each case, 1 may be dubbed surplus). We now wish to see which observations are duplicates, so the next step is to ask for a `duplicates list`.

```
. duplicates list
Duplicates in terms of all variables
```

group:	obs:	id	x	y
1	42	42	0	2
1	43	42	0	2
2	145	144	4	4
2	146	144	4	4

The records for id 42 and id 144 were evidently entered twice. Satisfied, we now issue `duplicates drop`.

```
. duplicates drop
Duplicates in terms of all variables
(2 observations deleted)
```

◀

The `report`, `list`, and `drop` subcommands of `duplicates` are perhaps the most useful, especially for a relatively small dataset. For a larger dataset with many duplicates, a full listing may be too long to be manageable, especially as you see repetitions of the same data. `duplicates examples` gives you a more compact listing in which each group of duplicates is represented by just 1 observation, the first to occur.

A subcommand that is occasionally useful is `duplicates tag`, which generates a new variable containing the number of duplicates for each observation. Thus unique observations are tagged with value 0, and all duplicate observations are tagged with values greater than 0. For checking double data entry, in which you expect just one surplus copy for each individual record, you can generate a tag variable and then look at observations with tag not equal to 1 because both unique observations and groups with two or more surplus copies need inspection.

```
. duplicates tag, gen(tag)
Duplicates in terms of all variables
```

As of Stata 11, the `browse` subcommand is no longer available. To open `duplicates` in the Data Browser, use the following commands:

```
. duplicates tag, generate(newvar)
. browse if newvar > 0
```

See [\[D\] edit](#) for details on the `browse` command.

## Video example

[How to identify and remove duplicate observations](#)

## Stored results

`duplicates report`, `duplicates examples`, `duplicates list`, `duplicates tag`, and `duplicates drop` store the following in `r()`:

```
Scalars
  r(N)                number of observations
```

`duplicates report` also stores the following in `r()`:

```
Scalars
  r(unique_value)    number of unique observations
```

`duplicates drop` also stores the following in `r()`:

```
Scalars
  r(N_drop)          number of observations dropped
```



## Acknowledgments

`duplicates` was written by Nicholas J. Cox of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*. He in turn thanks Thomas Steichen (retired) of RJRT for ideas contributed to an earlier jointly written program (Steichen and Cox 1998).

## References

- Jacobs, M. 1991. `dm4`: A duplicated value identification program. *Stata Technical Bulletin* 4: 5. Reprinted in *Stata Technical Bulletin Reprints*, vol. 1, p. 30. College Station, TX: Stata Press.
- Steichen, T. J., and N. J. Cox. 1998. `dm53`: Detection and deletion of duplicate observations. *Stata Technical Bulletin* 41: 2–4. Reprinted in *Stata Technical Bulletin Reprints*, vol. 7, pp. 52–55. College Station, TX: Stata Press.
- Wang, D. 2000. `dm77`: Removing duplicate observations in a dataset. *Stata Technical Bulletin* 54: 16–17. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 87–88. College Station, TX: Stata Press.

## Also see

- [D] `codebook` — Describe data contents
- [D] `contract` — Make dataset of frequencies and percentages
- [D] `edit` — Browse or edit data with Data Editor
- [D] `isid` — Check for unique identifiers
- [D] `list` — List values of variables

# Title

**dyngen** — Dynamically generate new values of variables

[Description](#)   [Menu](#)   [Syntax](#)   [Option](#)   [Remarks and examples](#)  
[Also see](#)

## Description

`dyngen` replaces the value of variables when two or more variables depend on each other's lagged values. Use `dyngen` when the values for the whole set of variables must be computed for an observation before moving to the next observation.

## Menu

Data > Create or change data > Dynamically generate new values

## Syntax

```
dyngen {  
    update varname1 = exp [if] [, missval(#)]  
    ⋮  
    update varnameN = exp [if] [, missval(#)]  
}
```

 [*if*] [*in*]

*varname*<sub>*n*</sub>, *n* = 1, ..., *N*, must already exist in the dataset.

*exp* must be a valid expression and may include time-series operators; see [\[U\] 11.4.4 Time-series varlists](#).

## Option

`missval(#)` specifies the value to use in place of missing values when performing calculations. This option is particularly useful when referring to lags that exist prior to the data.

## Remarks and examples

Like `replace`, `dyngen` modifies the contents of existing variables. However, `dyngen` works observation by observation. If you are doing a computation only on a single variable that relies only on its own lagged values or those of other variables, you do not need `dyngen` because `generate` and `replace` work their way through the data sequentially. Use `dyngen` when you need to modify two or more variables at the same time.

The examples in this entry use the following data:

```
. input time x1 x2
      time      x1      x2
1.  1   3   1
2.  2   4   4
3.  3   5   2
4.  4   5   1
5.  5   2   1
6. end
```

### ► Example 1: Using dyngen

We want to update our values of `x1` and `x2` such that `x1` depends on its current value and the previous value of `x2`, and `x2` depends on previous values of `x1` and `x2`. We will be using these same values of `x1` and `x2` in subsequent examples, so we do not want to overwrite their values. We create a copy of each in the variables `d1` and `d2`, where the `d` prefix is used to remind us that these variables contain dynamically updated values.

```
. generate d1=x1
. generate d2=x2
```

Because we are using previous values, we need to specify a value for `dyngen` to substitute in place of missings; in this case, we use the means.

```
. summarize d1 d2
```

Variable	Obs	Mean	Std. Dev.	Min	Max
d1	5	3.8	1.30384	2	5
d2	5	1.8	1.30384	1	4

Within the `dyngen` command, we specify an `update` statement for `d1` and `d2`. We also use observation subscripts to indicate the previous values as needed; see [\[U\] 13.7 Explicit subscripting](#). With time-series data, we could also use time-series operators; see [example 3](#) for an illustration.

```
. dyngen {
.   update d1 = .4*d1 + .1*d2[_n-1], missval(3.8)
.   update d2 = .2*d1[_n-1] + .3*d2[_n-1], missval(1.8)
. }
. list x1 x2 d*
```

	x1	x2	d1	d2
1.	3	1	3.8	1.8
2.	4	4	1.78	1.3
3.	5	2	2.13	.746
4.	5	1	2.0746	.6498
5.	2	1	.86498	.60986

In observation 1, `dyngen` has substituted 3.8 for `d1` and 1.8 for `d2`, values that would otherwise be missing because there are no data preceding the first observation. In observation 2, the updated value of `d1` is  $0.4 \times 4 + 0.1 \times 1.8 = 1.78$  and that of `d2` is  $0.2 \times 3.8 + 0.3 \times 1.8 = 1.3$ , and so on.

### ▷ Example 2: Distinction between dyngen and replace

We can compare the results from [example 1](#) with those from [replace](#) to see how [dyngen](#) operates differently.

As in [example 1](#), we create two new variables, `r1` and `r2`, that will hold values we update using `replace`. There is no automatic way to handle missing values with `replace`, so we need to set the first values to the means “by hand” to avoid missing values later. We then have a `replace` command for each variable, restricted to observations 2 through 5.

```
. generate r1=x1
. generate r2=x2
. replace r1 = 3.8 in 1
(1 real change made)
. replace r2 = 1.8 in 1
(1 real change made)
. replace r1 = .4*r1 + .1*r2[_n-1] in 2/5
(4 real changes made)
. replace r2 = .2*r1[_n-1] + .3*r2[_n-1] in 2/5
(4 real changes made)
```

Now, we can compare the results side by side.

```
. list x* d* r*
```

	x1	x2	d1	d2	r1	r2
1.	3	1	3.8	1.8	3.8	1.8
2.	4	4	1.78	1.3	1.78	1.3
3.	5	2	2.13	.746	2.4	.746
4.	5	1	2.0746	.6498	2.2	.7038
5.	2	1	.86498	.60986	.9	.65114

For the first two observations, the inputs are exactly the same, so there is no difference in the outcome. We see differences starting in the third row.

At the time that `replace` is updating the value of `r1` in observation 3, it is making the calculation

$$0.4 \times 5 + 0.1 \times 4 = 2.4$$

because the value of `r2` is still 4, the original value of `x2`. Compare this with the results of `dyngen`, which uses

$$0.4 \times 5 + 0.1 \times 1.3 = 2.13$$

That is, the key distinction is `dyngen` has fully updated observation 2 before moving on to observation 3. `replace` will make a full pass through `r1` before moving on to `r2`.

◀

### ▷ Example 3: Processing if conditions

Each `update` statement within the `dyngen` command can take an `if` condition. To illustrate, we replace `d1` and `d2` with the original values of `x1` and `x2` and `update` them again, this time restricting the updated observations to just those observations where `time`  $\geq$  3.

```
. replace d1=x1
(5 real changes made)
. replace d2=x2
(5 real changes made)
```

Here, we `tsset` the data and use the lag operator instead of subscripting observations, but that is not required.

```
. tsset time
      time variable:  time, 1 to 5
              delta:  1 unit

. dyngen {
.   update d1 = .4*d1 + .1*L.d2 if time>=3
.   update d2 = .2*L.d1 + .3*L.d2 if time>=3
. }

. list x* d*
```

	x1	x2	d1	d2
1.	3	1	3	1
2.	4	4	4	4
3.	5	2	2.4	2
4.	5	1	2.2	1.08
5.	2	1	.908	.764

When the same `if` condition is specified on all `update` statements, the results are equivalent to specifying one `if` condition on the entire `dyngen` block. We used the same `if` statement on both `update` statements above, so typing the following produces the same results as the code above.

```
dyngen {
  update d1 = .4*d1 + .1*L.d2
  update d2 = .2*L.d1 + .3*L.d2
} if time>=3
```

You may also specify an `in` qualifier with the `dyngen` command. If you specify an `if` or `in` qualifier, `dyngen` loops over the observations that meet the `if` condition or `in` range but will reference values outside that range if needed.

◀

## Also see

[D] [generate](#) — Create or change contents of variable

[U] [12 Data](#)

[U] [13 Functions and expressions](#)

# Title

**edit** — Browse or edit data with Data Editor

Description  
Option

Quick start  
Remarks and examples

Menu  
References

Syntax  
Also see

## Description

`edit` brings up a spreadsheet-style data editor for entering new data and editing existing data. `edit` is a better alternative to `input`; see [D] [input](#).

`browse` is similar to `edit`, except that modifications to the data by editing in the grid are not permitted. `browse` is a convenient alternative to `list`; see [D] [list](#).

See [GS] [6 Using the Data Editor](#) ([GSM](#), [GSU](#), or [GSW](#)) for a tutorial discussion of the Data Editor. This entry provides the technical details.

## Quick start

Open dataset in the Data Editor for entering new data or editing existing data

```
edit
```

As above, but include only `v1`, `v2`, and `v3`

```
edit v1 v2 v3
```

As above, but only for observations where `v3` is missing

```
edit v1 v2 v3 if v3 >= .
```

Open dataset in the Data Editor with no ability to edit data

```
browse
```

As above, but include only `v1`, `v2`, and `v3` and suppress value labels

```
browse v1 v2 v3, nolabel
```

## Menu

**edit**

Data > Data Editor > Data Editor (Edit)

**browse**

Data > Data Editor > Data Editor (Browse)

## Syntax

*Edit using Data Editor*

```
edit [varlist] [if] [in] [, nolabel]
```

*Browse using Data Editor*

```
browse [varlist] [if] [in] [, nolabel]
```

## Option

`nolabel` causes the underlying numeric values, rather than the label values (equivalent strings), to be displayed for variables with value labels; see [D] [label](#).

## Remarks and examples

Remarks are presented under the following headings:

*Modes*

*The current observation and current variable*

*Assigning value labels to variables*

*Changing values of existing cells*

*Adding new variables*

*Adding new observations*

*Copying and pasting*

*Logging changes*

*Advice*

Clicking on Stata's **Data Editor (Edit)** button is equivalent to typing `edit` by itself. Clicking on Stata's **Data Editor (Browse)** button is equivalent to typing `browse` by itself.

`edit`, typed by itself, opens the Data Editor with all observations on all variables displayed. If you specify a *varlist*, only the specified variables are displayed in the Editor. If you specify one or both of *in range* and *if exp*, only the observations specified are displayed.

## Modes

We will refer to the Data Editor in the singular with `edit` and `browse` referring to two of its three modes.

*Full-edit mode.* This is the Editor's mode that you enter when you type `edit` or type `edit` followed by a list of variables. All features of the Editor are turned on.

*Filtered mode.* This is the Editor's mode that you enter when you use `edit` with or without a list of variables but include *in range*, *if exp*, or both, or if you filter the data from within the Editor. A few of the Editor's features are turned off, most notably, the ability to sort data and the ability to paste data into the Editor.

*Browse mode.* This is the Editor's mode that you enter when you use `browse` or when you change the Editor's mode to **Browse** after you start the Editor. The ability to type in the Editor, thereby changing data, is turned off, ensuring that the data cannot accidentally be changed. One feature that is left on may surprise you: the ability to sort data. Sorting, in Stata's mind, is not really a change to the dataset. On the other hand, if you enter using `browse` and specify *in range* or *if exp*, sorting is not allowed. You can think of this as restricted-browse mode.

Actually, the Editor does not set its mode to filtered just because you specify an *in range* or *if exp*. It sets its mode to filtered if you specify *in* or *if* and if this restriction is effective, that is, if the *in* or *if* would actually cause some data to be omitted. For instance, typing `edit if x>0` would result in unrestricted full-edit mode if *x* were greater than zero for all observations.

## The current observation and current variable

The Data Editor looks much like a spreadsheet, with rows and columns corresponding to observations and variables, respectively. At all times, one of the cells is highlighted. This is called the current cell. The observation (row) of the current cell is called the current observation. The variable (column) of the current cell is called the current variable.

You change the current cell by clicking with the mouse on another cell or by using the arrow keys.

To help distinguish between the different types of variables in the Editor, string values are displayed in red, value labels are displayed in blue, and all other values are displayed in black. You can change the colors for strings and value labels by right-clicking on the Data Editor window and selecting **Preferences...**

## Assigning value labels to variables

You can assign a value label to a nonstring variable by right-clicking any cell on the variable column, choosing the **Data > Value Labels** menu, and selecting a value label from the **Attach Value Label to Variable ‘varname’** menu. You can define a value label by right-clicking on the Data Editor window and selecting **Data > Value Labels > Manage Value Labels...** You can also accomplish these tasks by using the Properties pane; see [GS] **6 Using the Data Editor (GSM, GSU, or GSW)** for details.

## Changing values of existing cells

Make the cell you wish to change the current cell. Type the new value, and press *Enter*. When updating string variables, do not type double quotes around the string. For variables that have a value label, you can right-click on the cell to display a list of values for the value label. You can assign a new value to the cell by selecting a value from the list.

### Technical note

Stata experts will wonder about storage types. Say that variable `mpg` is stored as an `int` and you want to change the fourth observation to contain 22.5. The Data Editor will change the storage type of the variable. Similarly, if the variable is a `str4` and you type `alpha`, it will be changed to `str5`.

The Editor will not, however, change numeric variable types to strings (unless the numeric variable contains only missing values). This is intentional, as such a change could result in a loss of data and is probably the result of a mistake.

### Technical note

Stata can store long strings in the `strL` storage type. Although the `strL` type can hold very long strings, these strings may only be edited if they are 2045 characters or less. Similarly, `strLs` that hold binary data may not be edited. For more information on storage types, see [D] **data types**.



## Adding new variables

Go to the first empty column, and begin entering your data. The first entry that you make will create the variable and determine whether that variable is numeric or string. The variable will be given a name like `var1`, but you can rename it by using the Properties pane.

### Technical note

Stata experts: The storage type will be determined automatically. If you type a number, the created variable will be numeric; if you type a string, it will be a string. Thus if you want a string variable, be sure that your first entry cannot be interpreted as a number. A way to achieve this is to use surrounding quotes so that "123" will be taken as the string "123", not the number 123. If you want a numeric variable, do not worry about whether it is `byte`, `int`, `float`, etc. If a `byte` will hold your first number but you need a `float` to hold your second number, the Editor will recast the variable later.



### Technical note

If you do not type in the first empty column but instead type in one to the right of it, the Editor will create variables for all the intervening columns.



## Adding new observations

Go to the first empty row, and begin entering your data. As soon as you add one cell below the last row of the dataset, an observation will be created.

### Technical note

If you do not enter data in the first empty row but, instead, enter data in a row below it, the Data Editor will create observations for all the intervening rows.



## Copying and pasting

You can copy and paste data between Stata's Data Editor and other applications.

First, select the data you wish to copy. In Stata, click on a cell and drag the mouse across other cells to select a range of cells. If you want to select an entire column, click once on the variable name at the top of that column. If you want to select an entire row, click once on the observation number at the left of that row. You can hold down the mouse button after clicking and drag to select multiple columns or rows.

Once you have selected the data, copy the data to the Clipboard. In Stata, right-click on the selected data, and select **Copy**.

You can copy data to the Clipboard from Stata with or without the variable names at the top of each column by right-clicking on the Data Editor window, selecting **Preferences...**, and checking or unchecking *Include variable names on copy to Clipboard*.

You can choose to copy either the value labels or the underlying numeric values associated with the selected data by right-clicking on the Data Editor window, selecting **Preferences...**, and checking or unchecking *Copy value labels instead of numbers*. For more information about value labels, see [U] 12.6.3 Value labels and [D] label.

After you have copied data to the Clipboard from Stata's Data Editor or another spreadsheet, you can paste the data into Stata's Data Editor. First, select the top-left cell of the area into which you wish to paste the data by clicking on it once. Then right-click on the cell and select **Paste**. Stata will paste the data from the Clipboard into the Editor, overwriting any data below and to the right of the cell you selected as the top left of the paste area. If the Data Editor is in filtered mode or in browse mode, **Paste** will be disabled, meaning that you cannot paste into the Data Editor. You can have more control over how data is pasted by selecting **Paste Special...**

## □ Technical note

If you attempt to paste one or more string values into numeric variables, the original numeric values will be left unchanged for those cells. Stata will display a message box to let you know that this has happened: "You attempted to paste one or more string values into numeric variables. The contents of these cells, if any, are unchanged."

If you see this message, you should look carefully at the data that you pasted into Stata's Data Editor to make sure that you pasted into the area that you intended. We recommend that you take a snapshot of your data before pasting into Stata's Data Editor so that you can restore the data from the snapshot if you make a mistake. See [GS] 6 Using the Data Editor (GSM, GSU, or GSW) to read about snapshots.



## Logging changes

When you use `edit` to enter new data or change existing data, you will find output in the Stata Results window documenting the changes that you made. For example, a line of this output might be

```
. replace mpg = 22.5 in 5
```

The Editor submits a command to Stata for everything you do in it except pasting. If you are logging your results, you will have a permanent record of what you did in the Editor.

## Advice

- People who care about data integrity know that editors are dangerous—it is too easy to make changes accidentally. Never use `edit` when you want to browse.
- Protect yourself when you edit existing data by limiting exposure. If you need to change `mpg` and need to see `model` to know which value of `mpg` to change, do not click on the **Data Editor** button. Instead, type `edit model mpg`. It is now impossible for you to change (damage) variables other than `model` and `mpg`. Furthermore, if you know that you need to change `mpg` only if it is missing, you can reduce your exposure even more by typing `'edit model mpg if mpg=>.'`
- Stata's Data Editor is safer than most because it logs changes to the Results window. Use this feature—look at the log afterward, and verify that the changes you made are the changes you wanted to make.

## References

- Brady, T. 1998. `dm63`: Dialog box window for browsing, editing, and entering observations. *Stata Technical Bulletin* 46: 2–6. Reprinted in *Stata Technical Bulletin Reprints*, vol. 8, pp. 28–34. College Station, TX: Stata Press.
- . 2000. `dm63.1`: A new version of `winshow` for Stata 6. *Stata Technical Bulletin* 53: 3–5. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 15–19. College Station, TX: Stata Press.

## Also see

- [D] **import** — Overview of importing data into Stata
- [D] **input** — Enter data from keyboard
- [D] **list** — List values of variables
- [D] **save** — Save Stata dataset
- [GSM] **6 Using the Data Editor**
- [GSW] **6 Using the Data Editor**
- [GSU] **6 Using the Data Editor**

# Title

**egen** — Extensions to generate

[Description](#)

[Remarks and examples](#)

[Also see](#)

[Quick start](#)

[Methods and formulas](#)

[Menu](#)

[Acknowledgments](#)

[Syntax](#)

[References](#)

## Description

`egen` creates *newvar* of the optionally specified storage type equal to *fcn(arguments)*. Here *fcn()* is a function specifically written for `egen`, as documented below or as written by users. Only `egen` functions may be used with `egen`, and conversely, only `egen` may be used to run `egen` functions.

Depending on *fcn()*, *arguments*, if present, refers to an expression, *varlist*, or a *numlist*, and the *options* are similarly *fcn* dependent. Explicit subscripting (using `_N` and `_n`), which is commonly used with `generate`, should not be used with `egen`; see [\[U\] 13.7 Explicit subscripting](#).

## Quick start

Generate `newv1` for distinct groups of `v1` and `v2`, and create and apply value label `mylabel1`

```
egen newv1 = group(v1 v2), label lname(mylabel1)
```

Generate `newv2` equal to the minimum of `v1`, `v2`, and `v3` for each observation

```
egen newv2 = rowmin(v1 v2 v3)
```

Generate `newv3` equal to the overall sum of `v1`

```
egen newv3 = total(v1)
```

As above, but calculate total within each level of `catvar`

```
egen newv3 = total(v1), by(catvar)
```

Generate `newv4` equal to the number of nonmissing numeric values across `v1`, `v2`, and `v3` for each observation

```
egen newv4 = rownonmiss(v1 v2 v3)
```

As above, but allow string values

```
egen newv4 = rownonmiss(v1 v2 v3), strok
```

Generate `newv5` as the concatenation of numeric `v1` and string `v4` separated by a space

```
egen newv5 = concat(v1 v4), punct(" ")
```

## Menu

Data > Create or change data > Create new variable (extended)

## Syntax

```
egen [type] newvar = fcn(arguments) [if] [in] [ , options ]
```

*by* is allowed with some of the *egen* functions, as noted below.

where depending on the *fcn*, *arguments* refers to an expression, *varlist*, or *numlist*, and the *options* are also *fcn* dependent, and where *fcn* is

**anycount**(*varlist*) , **values**(*integer numlist*)

may not be combined with *by*. It returns the number of variables in *varlist* for which values are equal to any integer value in a supplied *numlist*. Values for any observations excluded by either *if* or *in* are set to 0 (not missing). Also see **anyvalue**(*varname*) and **anymatch**(*varlist*).

**anymatch**(*varlist*) , **values**(*integer numlist*)

may not be combined with *by*. It is 1 if any variable in *varlist* is equal to any integer value in a supplied *numlist* and 0 otherwise. Values for any observations excluded by either *if* or *in* are set to 0 (not missing). Also see **anyvalue**(*varname*) and **anycount**(*varlist*).

**anyvalue**(*varname*) , **values**(*integer numlist*)

may not be combined with *by*. It takes the value of *varname* if *varname* is equal to any integer value in a supplied *numlist* and is missing otherwise. Also see **anymatch**(*varlist*) and **anycount**(*varlist*).

**concat**(*varlist*) [ , **format**(%*fmt*) **decode** **maxlength**(#) **punct**(*pchars*) ]

may not be combined with *by*. It concatenates *varlist* to produce a string variable. Values of string variables are unchanged. Values of numeric variables are converted to string, as is, or are converted using a numeric format under the **format**(%*fmt*) option or decoded under the **decode** option, in which case **maxlength**() may also be used to control the maximum label length used. By default, variables are added end to end: **punct**(*pchars*) may be used to specify punctuation, such as a space, **punct**(" "), or a comma, **punct**(,).

**count**(*exp*) (allows *by varlist* :)

creates a constant (within *varlist*) containing the number of nonmissing observations of *exp*. Also see **rownonmiss**() and **rowmiss**() .

**cut**(*varname*) , { **at**(#, #, ..., #) | **group**(#) } [**icodes** **label** ]

may not be combined with *by*. It creates a new categorical variable coded with the left-hand ends of the grouping intervals specified in the **at**() option, which expects an ascending *numlist*.

**at**(#, #, ..., #) supplies the breaks for the groups, in ascending order. The list of breakpoints may be simply a list of numbers separated by commas but can also include the syntax **a**(**b**)**c**, meaning from **a** to **c** in steps of size **b**. *newvar* is set to missing for observations with *varname* less than the first number specified in **at**() and for observations with *varname* greater than or equal to the last number specified in **at**(). If no breaks are specified, the command expects the **group**() option.

**group**(#) specifies the number of equal frequency grouping intervals to be used in the absence of breaks. Specifying this option automatically invokes **icodes**.

**icodes** requests that the codes 0, 1, 2, etc., be used in place of the left-hand ends of the intervals.

**label** requests that the integer-coded values of the grouped variable be labeled with the left-hand ends of the grouping intervals. Specifying this option automatically invokes **icodes**.

**diff**(*varlist*)

may not be combined with *by*. It creates an indicator variable equal to 1 if the variables in *varlist* are not equal and 0 otherwise.

`ends(strvar)` [ , `punct(pchars)` `trim` [ `head` | `last` | `tail` ] ]

may not be combined with `by`. It gives the first “word” or head (with the `head` option), the last “word” (with the `last` option), or the remainder or tail (with the `tail` option) from string variable *strvar*.

`head`, `last`, and `tail` are determined by the occurrence of *pchars*, which is by default one space (“ ”).

The head is whatever precedes the first occurrence of *pchars*, or the whole of the string if it does not occur. For example, the head of “frog toad” is “frog” and that of “frog” is “frog”. With `punct(,)`, the head of “frog,toad” is “frog”.

The last word is whatever follows the last occurrence of *pchars* or is the whole of the string if a space does not occur. The last word of “frog toad newt” is “newt” and that of “frog” is “frog”. With `punct(,)`, the last word of “frog,toad” is “toad”.

The remainder or tail is whatever follows the first occurrence of *pchars*, which will be the empty string “” if *pchars* does not occur. The tail of “frog toad newt” is “toad newt” and that of “frog” is “”. With `punct(,)`, the tail of “frog,toad” is “toad”.

The `trim` option trims any leading or trailing spaces.

`fill(numlist)`

may not be combined with `by`. It creates a variable of ascending or descending numbers or complex repeating patterns. *numlist* must contain at least two numbers and may be specified using standard *numlist* notation; see [U] 11.1.8 **numlist**. `if` and `in` are not allowed with `fill()`.

`group(varlist)` [ , `missing_label` `lname(name)` `truncate(num)` ]

may not be combined with `by`. It creates one variable taking on values 1, 2, ... for the groups formed by *varlist*. *varlist* may contain numeric variables, string variables, or a combination of the two. The order of the groups is that of the sort order of *varlist*. `missing` indicates that missing values in *varlist* (either . or “”) are to be treated like any other value when assigning groups, instead of as missing values being assigned to the group `missing`. The `label` option returns integers from 1 up according to the distinct groups of *varlist* in sorted order. The integers are labeled with the values of *varlist* or the value labels, if they exist. `lname()` specifies the name to be given to the value label created to hold the labels; `lname()` implies `label`. The `truncate()` option truncates the values contributed to the label from each variable in *varlist* to the length specified by the integer argument *num*. The `truncate` option cannot be used without specifying the `label` option. The `truncate` option does not change the groups that are formed; it changes only their labels.

`iqr(exp)` (allows `by varlist` :)  
creates a constant (within *varlist*) containing the interquartile range of *exp*. Also see `pctile()`.

`kurt(varname)` (allows `by varlist` :)  
returns the kurtosis (within *varlist*) of *varname*.

`mad(exp)` (allows `by varlist` :)  
returns the median absolute deviation from the median (within *varlist*) of *exp*.

`max(exp)` (allows `by varlist` :)  
creates a constant (within *varlist*) containing the maximum value of *exp*.

`mdev(exp)` (allows `by varlist` :)  
returns the mean absolute deviation from the mean (within *varlist*) of *exp*.

`mean(exp)` (allows `by varlist` :)  
creates a constant (within *varlist*) containing the mean of *exp*.

- `median(exp)` (allows by *varlist* :)  
creates a constant (within *varlist*) containing the median of *exp*. Also see `pctile()`.
- `min(exp)` (allows by *varlist* :)  
creates a constant (within *varlist*) containing the minimum value of *exp*.
- `mode(varname)` [`, minmode maxmode nummode(integer) missing`] (allows by *varlist* :)  
produces the mode (within *varlist*) for *varname*, which may be numeric or string. The mode is the value occurring most frequently. If two or more modes exist or if *varname* contains all missing values, the mode produced will be a missing value. To avoid this, the `minmode`, `maxmode`, or `nummode()` option may be used to specify choices for selecting among the multiple modes, and the `missing` option will treat missing values as categories. `minmode` returns the lowest value, and `maxmode` returns the highest value. `nummode(#)` will return the *#*th mode, counting from the lowest up. Missing values are excluded from determination of the mode unless `missing` is specified. Even so, the value of the mode is recorded for observations for which the values of *varname* are missing unless they are explicitly excluded, that is, by `if varname < . or if varname != ""`.
- `mtr(year income)`  
may not be combined with `by`. It returns the U.S. marginal income tax rate for a married couple with taxable income *income* in year *year*, where  $1930 \leq \textit{year} \leq 2017$ . *year* and *income* may be specified as variable names or constants; for example, `mtr(1993 faminc)`, `mtr(surveyyr 28000)`, or `mtr(surveyyr faminc)`. A blank or comma may be used to separate *income* from *year*.
- `pc(exp)` [`, prop`] (allows by *varlist* :)  
returns *exp* (within *varlist*) scaled to be a percentage of the total, between 0 and 100. The `prop` option returns *exp* scaled to be a proportion of the total, between 0 and 1.
- `pctile(exp)` [`, p(#)`] (allows by *varlist* :)  
creates a constant (within *varlist*) containing the *#*th percentile of *exp*. If `p(#)` is not specified, 50 is assumed, meaning medians. Also see `median()`.
- `rank(exp)` [`, field|track|unique`] (allows by *varlist* :)  
creates ranks (within *varlist*) of *exp*; by default, equal observations are assigned the average rank. The `field` option calculates the field rank of *exp*: the highest value is ranked 1, and there is no correction for ties. That is, the field rank is 1 + the number of values that are higher. The `track` option calculates the track rank of *exp*: the lowest value is ranked 1, and there is no correction for ties. That is, the track rank is 1 + the number of values that are lower. The `unique` option calculates the unique rank of *exp*: values are ranked 1, ..., *#*, and values and ties are broken arbitrarily. Two values that are tied for second are ranked 2 and 3.
- `rowfirst(varlist)`  
may not be combined with `by`. It gives the first nonmissing value in *varlist* for each observation (row). If all values in *varlist* are missing for an observation, *newvar* is set to missing.
- `rowlast(varlist)`  
may not be combined with `by`. It gives the last nonmissing value in *varlist* for each observation (row). If all values in *varlist* are missing for an observation, *newvar* is set to missing.
- `rowmax(varlist)`  
may not be combined with `by`. It gives the maximum value (ignoring missing values) in *varlist* for each observation (row). If all values in *varlist* are missing for an observation, *newvar* is set to missing.

`rowmean(varlist)`

may not be combined with `by`. It creates the (row) means of the variables in *varlist*, ignoring missing values; for example, if three variables are specified and, in some observations, one of the variables is missing, in those observations *newvar* will contain the mean of the two variables that do exist. Other observations will contain the mean of all three variables. Where none of the variables exist, *newvar* is set to missing.

`rowmedian(varlist)`

may not be combined with `by`. It gives the (row) median of the variables in *varlist*, ignoring missing values. If all variables in *varlist* are missing for an observation, *newvar* is set to missing in that observation. Also see `rowpctile()`.

`rowmin(varlist)`

may not be combined with `by`. It gives the minimum value in *varlist* for each observation (row). If all values in *varlist* are missing for an observation, *newvar* is set to missing.

`rowmiss(varlist)`

may not be combined with `by`. It gives the number of missing values in *varlist* for each observation (row).

`rownonmiss(varlist) [ , strok ]`

may not be combined with `by`. It gives the number of nonmissing values in *varlist* for each observation (row)—this is the value used by `rowmean()` for the denominator in the mean calculation.

String variables may not be specified unless the `strok` option is also specified. If `strok` is specified, string variables will be counted as containing missing values when they contain "". Numeric variables will be counted as containing missing when their value is "≥ .".

`rowpctile(varlist) [ , p(#) ]`

may not be combined with `by`. It gives the #th percentile of the variables in *varlist*, ignoring missing values. If all variables in *varlist* are missing for an observation, *newvar* is set to missing in that observation. If `p()` is not specified, `p(50)` is assumed, meaning medians. Also see `rowmedian()`.

`rowstd(varlist)`

may not be combined with `by`. It creates the (row) standard deviations of the variables in *varlist*, ignoring missing values.

`rowtotal(varlist) [ , missing ]`

may not be combined with `by`. It creates the (row) sum of the variables in *varlist*, treating missing values as 0. If `missing` is specified and all values in *varlist* are missing for an observation, *newvar* is set to missing.

`sd(exp)`

(allows `by varlist:`)

creates a constant (within *varlist*) containing the standard deviation of *exp*. Also see `mean()`.

`seq() [ , from(#) to(#) block(#) ]`

(allows `by varlist:`)

returns integer sequences. Values start from `from()` (default 1) and increase to `to()` (the default is the maximum number of values) in blocks (default size 1). If `to()` is less than the maximum number, sequences restart at `from()`. Numbering may also be separate within groups defined by *varlist* or decreasing if `to()` is less than `from()`. Sequences depend on the sort order of observations, following three rules: 1) observations excluded by `if` or `in` are not counted; 2) observations are sorted by *varlist*, if specified; and 3) otherwise, the order is that when called. No *arguments* are specified.

`skew(varname)`

(allows `by varlist:`)

returns the skewness (within *varlist*) of *varname*.



`std(exp)` [`,` `mean(#)` `std(#)`]

may not be combined with `by`. It creates the standardized values of *exp*. The options specify the desired mean and standard deviation. The default is `mean(0)` and `std(1)`, producing a variable with mean 0 and standard deviation 1.

`tag(varlist)` [`,` `missing`]

may not be combined with `by`. It tags just one observation in each distinct group defined by *varlist*. When all observations in a group have the same value for a summary variable calculated for the group, it will be sufficient to use just one value for many purposes. The result will be 1 if the observation is tagged and never missing, and 0 otherwise. Values for any observations excluded by either `if` or `in` are set to 0 (not missing). Hence, if `tag` is the variable produced by `egen tag = tag(varlist)`, the idiom `if tag` is always safe. `missing` specifies that missing values of *varlist* may be included.

`total(exp)` [`,` `missing`]

(allows `by varlist`.)

creates a constant (within *varlist*) containing the sum of *exp* treating missing as 0. If `missing` is specified and all values in *exp* are missing, *newvar* is set to missing. Also see `mean()`.

## Remarks and examples

Remarks are presented under the following headings:

*Summary statistics*  
*Generating patterns*  
*Marking differences among variables*  
*Ranks*  
*Standardized variables*  
*Row functions*  
*Categorical and integer variables*  
*String variables*  
*U.S. marginal income tax rate*

See [Mitchell \(2010\)](#) for numerous examples using `egen`.

## Summary statistics

The functions `count()`, `iqr()`, `kurt()`, `mad()`, `max()`, `mdev()`, `mean()`, `median()`, `min()`, `mode()`, `pc()`, `pctile()`, `sd()`, `skew()`, and `total()` create variables containing summary statistics. These functions take a `by ... :` prefix and, if specified, calculate the summary statistics within each `by-group`.

### ► Example 1: Without the `by` prefix

Without the `by` prefix, the result produced by these functions is a constant for every observation in the data. For instance, we have data on cholesterol levels (`chol`) and wish to have a variable that, for each patient, records the deviation from the average across all patients:

```
. use http://www.stata-press.com/data/r15/egenxmpl
. egen avg = mean(chol)
. generate deviation = chol - avg
```

### ▷ Example 2: With the by prefix

These functions are most useful when the `by` prefix is specified. For instance, assume that our dataset includes `dcode`, a hospital–patient diagnostic code, and `los`, the number of days that the patient remained in the hospital. We wish to obtain the deviation in length of stay from the median for all patients having the same diagnostic code:

```
. use http://www.stata-press.com/data/r15/egenxmpl2, clear
. by dcode, sort: egen medstay = median(los)
. generate deltalos = los - medstay
```



### □ Technical note

Distinguish carefully between Stata's `sum()` function and `egen`'s `total()` function. Stata's `sum()` function creates the running sum, whereas `egen`'s `total()` function creates a constant equal to the overall sum; for example,

```
. clear
. set obs 5
number of observations (_N) was 0, now 5
. generate a = _n
. generate sum1=sum(a)
. egen sum2=total(a)
. list
```

	a	sum1	sum2
1.	1	1	15
2.	2	3	15
3.	3	6	15
4.	4	10	15
5.	5	15	15



### □ Technical note

The definitions and formulas used by these functions are the same as those used by `summarize`; see [R] [summarize](#). For comparison with `summarize`, `mean()` and `sd()` correspond to the mean and standard deviation. `total()` is the numerator of the mean, and `count()` is its denominator. `min()` and `max()` correspond to the minimum and maximum. `median()`—or, equally well, `pctile()` with `p(50)`—is the median. `pctile()` with `p(5)` refers to the fifth percentile, and so on. `iqr()` is the difference between the 75th and 25th percentiles.



The mode is the most common value of a dataset, whether it contains numeric or string variables. It is perhaps most useful for categorical variables (whether defined by integers or strings) or for other integer-valued values, but `mode()` can be applied to variables of any type. Nevertheless, the modes of continuous (or nearly continuous) variables are perhaps better estimated either from inspection of a graph of a frequency distribution or from the results of some density estimation (see [R] [kdensity](#)).

Missing values need special attention. It is possible that missing is the most common value in a variable (whether missing is defined by the period `[.]` or extended missing values `[.a, .b, ..., .z]` for numeric variables or the empty string `[""]` for string variables). However, missing values are by default excluded from determination of modes. If you wish to include them, use the `missing` option.

In contrast, `egen mode = mode(varname)` allows the generation of nonmissing modes for observations for which *varname* is missing. This allows use of the mode as one simple means of imputing categorical variables. If you want the mode to be missing whenever *varname* is missing, you can specify `if varname < .` or `if varname != ""` or, most generally, `if !missing(varname)`.

`mad()` and `mdev()` produce alternative measures of spread. The median absolute deviation from the median and even the mean deviation will both be more resistant than the standard deviation to heavy tails or outliers, in particular from distributions with heavier tails than the normal or Gaussian. The first measure was named the MAD by [Andrews et al. \(1972\)](#) but was already known to K. F. Gauss in 1816, according to [Hampel et al. \(1986\)](#). For more historical and statistical details, see [David \(1998\)](#) and [Wilcox \(2003, 72–73\)](#).

## Generating patterns

To create a sequence of numbers, simply “show” the `fill()` function how the sequence should look. It must be a linear progression to produce the expected results. Stata does not understand geometric progressions. To produce repeating patterns, you present `fill()` with the pattern twice in the *numlist*.

### ► Example 3: Sequences produced by `fill()`

Here are some examples of ascending and descending sequences produced by `fill()`:

```
. clear
. set obs 12
number of observations (_N) was 0, now 12
. egen i=fill(1 2)
. egen w=fill(100 99)
. egen x=fill(22 17)
. egen y=fill(1 1 2 2)
. egen z=fill(8 8 8 7 7 7)
. list, sep(4)
```

	i	w	x	y	z
1.	1	100	22	1	8
2.	2	99	17	1	8
3.	3	98	12	2	8
4.	4	97	7	2	7
5.	5	96	2	3	7
6.	6	95	-3	3	7
7.	7	94	-8	4	6
8.	8	93	-13	4	6
9.	9	92	-18	5	6
10.	10	91	-23	5	5
11.	11	90	-28	6	5
12.	12	89	-33	6	5

### ► Example 4: Patterns produced by fill()

Here are examples of patterns produced by fill():

```
. clear
. set obs 12
number of observations (_N) was 0, now 12
. egen a=fill(0 0 1 0 0 1)
. egen b=fill(1 3 8 1 3 8)
. egen c=fill(-3(3)6 -3(3)6)
. egen d=fill(10 20 to 50 10 20 to 50)
. list, sep(4)
```

	a	b	c	d
1.	0	1	-3	10
2.	0	3	0	20
3.	1	8	3	30
4.	0	1	6	40
5.	0	3	-3	50
6.	1	8	0	10
7.	0	1	3	20
8.	0	3	6	30
9.	1	8	-3	40
10.	0	1	0	50
11.	0	3	3	10
12.	1	8	6	20

◀

### ► Example 5: seq()

seq() creates a new variable containing one or more sequences of integers. It is useful mainly for quickly creating observation identifiers or automatically numbering levels of factors or categorical variables.

```
. clear
. set obs 12
```

In the simplest case,

```
. egen a = seq()
```

is just equivalent to the common idiom

```
. generate a = _n
```

a may also be obtained from

```
. range a 1 _N
```

(the actual value of \_N may also be used).

In more complicated cases, seq() with option calls is equivalent to calls to the versatile functions int and mod.

```
. egen b = seq(), b(2)
```

produces integers in blocks of 2, whereas

```
. egen c = seq(), t(6)
```

restarts the sequence after 6 is reached.

```
. egen d = seq(), f(10) t(12)
```

shows that sequences may start with integers other than 1, and

```
. egen e = seq(), f(3) t(1)
```

shows that they may decrease.

The results of these commands are shown by

```
. list, sep(4)
```

	a	b	c	d	e
1.	1	1	1	10	3
2.	2	1	2	11	2
3.	3	2	3	12	1
4.	4	2	4	10	3
5.	5	3	5	11	2
6.	6	3	6	12	1
7.	7	4	1	10	3
8.	8	4	2	11	2
9.	9	5	3	12	1
10.	10	5	4	10	3
11.	11	6	5	11	2
12.	12	6	6	12	1

All of these sequences could have been generated in one line with `generate` and with the use of the `int` and `mod` functions. The variables `b` through `e` are obtained with

```
. gen b = 1 + int((_n - 1)/2)
. gen c = 1 + mod(_n - 1, 6)
. gen d = 10 + mod(_n - 1, 3)
. gen e = 3 - mod(_n - 1, 3)
```

Nevertheless, `seq()` may save users from puzzling out such solutions or from typing in the needed values.

In general, the sequences produced depend on the sort order of observations, following three rules:

1. observations excluded by `if` or `in` are not counted;
2. observations are sorted by `varlist`, if specified; and
3. otherwise, the order is that specified when `seq()` is called.

◀

The `fill()` and `seq()` functions are alternatives. In essence, `fill()` requires a minimal example that indicates the kind of sequence required, whereas `seq()` requires that the rule be specified through options. There are sequences that `fill()` can produce that `seq()` cannot, and vice versa. `fill()` cannot be combined with `if` or `in`, in contrast to `seq()`, which can.

## Marking differences among variables

### ▷ Example 6: diff()

We have three measures of respondents' income obtained from different sources. We wish to create the variable `differ` equal to 1 for disagreements:

```
. use http://www.stata-press.com/data/r15/egenxmpl3, clear
. egen byte differ = diff(inc*)
. list if differ==1
```

	inc1	inc2	inc3	id	differ
10.	42,491	41,491	41,491	110	1
11.	26,075	25,075	25,075	111	1
12.	26,283	25,283	25,283	112	1
78.	41,780	41,780	41,880	178	1
100.	25,687	26,687	25,687	200	1
101.	25,359	26,359	25,359	201	1
102.	25,969	26,969	25,969	202	1
103.	25,339	26,339	25,339	203	1
104.	25,296	26,296	25,296	204	1
105.	41,800	41,000	41,000	205	1
134.	26,233	26,233	26,133	234	1

Rather than typing `diff(inc*)`, we could have typed `diff(inc1 inc2 inc3)`.



## Ranks

### ▷ Example 7: rank()

Most applications of `rank()` will be to one variable, but the argument *exp* can be more general, namely, an expression. In particular, `rank(-varname)` reverses ranks from those obtained by `rank(varname)`.

The default ranking and those obtained by using one of the `track`, `field`, and `unique` options differ principally in their treatment of ties. The default is to assign the same rank to tied values such that the sum of the ranks is preserved. The `track` option assigns the same rank but resembles the convention in track events; thus, if one person had the lowest time and three persons tied for second-lowest time, their ranks would be 1, 2, 2, and 2, and the next person(s) would have rank 5. The `field` option acts similarly except that the highest is assigned rank 1, as in field events in which the greatest distance or height wins. The `unique` option breaks ties arbitrarily: its most obvious use is assigning ranks for a graph of ordered values. See also `group()` for another kind of “ranking”.

```
. use http://www.stata-press.com/data/r15/auto, clear
(1978 Automobile Data)
. keep in 1/10
(64 observations deleted)
. egen rank = rank(mpg)
. egen rank_r = rank(-mpg)
. egen rank_f = rank(mpg), field
```

```
. egen rank_t = rank(mpg), track
. egen rank_u = rank(mpg), unique
. egen rank_ur = rank(-mpg), unique
. sort rank_u
. list mpg rank*
```

	mpg	rank	rank_r	rank_f	rank_t	rank_u	rank_ur
1.	15	1	10	10	1	1	10
2.	16	2	9	9	2	2	9
3.	17	3	8	8	3	3	8
4.	18	4	7	7	4	4	7
5.	19	5	6	6	5	5	6
6.	20	6.5	4.5	4	6	6	4
7.	20	6.5	4.5	4	6	7	5
8.	22	8.5	2.5	2	8	8	2
9.	22	8.5	2.5	2	8	9	3
10.	26	10	1	1	10	10	1

◀

## Standardized variables

### ▷ Example 8: std()

We have a variable called `age` recording the median age in the 50 states. We wish to create the standardized value of `age` and verify the calculation:

```
. use http://www.stata-press.com/data/r15/states1, clear
(State data)
. egen stdage = std(age)
. summarize age stdage
```

Variable	Obs	Mean	Std. Dev.	Min	Max
age	50	29.54	1.693445	24.2	34.7
stdage	50	6.41e-09	1	-3.153336	3.047044

```
. correlate age stdage
(obs=50)
```

	age	stdage
age	1.0000	
stdage	1.0000	1.0000

`summarize` shows that the new variable has a mean of approximately zero;  $10^{-9}$  is the precision of a float and is close enough to zero for all practical purposes. If we wanted, we could have typed `egen double stdage = std(age)`, making `stdage` a double-precision variable, and the mean would have been  $10^{-16}$ . In any case, `summarize` also shows that the standard deviation is 1. `correlate` shows that the new variable and the original variable are perfectly correlated.

We may optionally specify the mean and standard deviation for the new variable. For instance,

```
. egen newage1 = std(age), std(2)
. egen newage2 = std(age), mean(2) std(4)
. egen newage3 = std(age), mean(2)
. summarize age newage1-newage3
```

Variable	Obs	Mean	Std. Dev.	Min	Max
age	50	29.54	1.693445	24.2	34.7
newage1	50	1.28e-08	2	-6.306671	6.094089
newage2	50	2	4	-10.61334	14.18818
newage3	50	2	1	-1.153336	5.047044

```
. correlate age newage1-newage3
(obs=50)
```

	age	newage1	newage2	newage3
age	1.0000			
newage1	1.0000	1.0000		
newage2	1.0000	1.0000	1.0000	
newage3	1.0000	1.0000	1.0000	1.0000

◀

## Row functions

### ▷ Example 9: rowtotal()

`generate`'s `sum()` function creates the vertical, running sum of its argument, whereas `egen`'s `total()` function creates a constant equal to the overall sum. `egen`'s `rowtotal()` function, however, creates the horizontal sum of its arguments. They all treat missing as zero. However, if the `missing` option is specified with `total()` or `rowtotal()`, then `newvar` will contain missing values if all values of `exp` or `varlist` are missing.

```
. use http://www.stata-press.com/data/r15/egenxmpl4, clear
. egen hsum = rowtotal(a b c)
. generate vsum = sum(hsum)
. egen sum = sum(hsum)
. list
```

	a	b	c	hsum	vsum	sum
1.	.	2	3	5	5	63
2.	4	.	6	10	15	63
3.	7	8	.	15	30	63
4.	10	11	12	33	63	63

◀



### ▷ Example 10: rowmean(), rowmedian(), rowpctile(), rowstd(), and rownonmiss()

`summarize` displays the mean and standard deviation of a variable across observations; program writers can access the mean in `r(mean)` and the standard deviation in `r(sd)` (see [R] [summarize](#)). `egen`'s `rowmean()` function creates the means of observations across variables. `rowmedian()` creates the medians of observations across variables. `rowpctile()` returns the *#*th percentile of the variables specified in *varlist*. `rowstd()` creates the standard deviations of observations across variables. `rownonmiss()` creates a count of the number of nonmissing observations, the denominator of the `rowmean()` calculation:

```
. use http://www.stata-press.com/data/r15/egenxmpl4, clear
. egen avg = rowmean(a b c)
. egen median = rowmedian(a b c)
. egen pct25 = rowpctile(a b c), p(25)
. egen std = rowstd(a b c)
. egen n = rownonmiss(a b c)
. list
```

	a	b	c	avg	median	pct25	std	n
1.	.	2	3	2.5	2.5	2	.7071068	2
2.	4	.	6	5	5	4	1.414214	2
3.	7	8	.	7.5	7.5	7	.7071068	2
4.	10	11	12	11	11	10	1	3

◀

### ▷ Example 11: rowmiss()

`rowmiss()` returns  $k - \text{rownonmiss}()$ , where  $k$  is the number of variables specified. `rowmiss()` can be especially useful for finding casewise-deleted observations caused by missing values.

```
. use http://www.stata-press.com/data/r15/auto3, clear
(1978 Automobile Data)
. correlate price weight mpg
(obs=70)
```

	price	weight	mpg
price	1.0000		
weight	0.5309	1.0000	
mpg	-0.4478	-0.7985	1.0000

```
. egen excluded = rmiss(price weight mpg)
. list make price weight mpg if excluded~=0
```

	make	price	weight	mpg
5.	Buick Electra	.	4,080	15
12.	Cad. Eldorado	14,500	3,900	.
40.	Olds Starfire	4,195	.	24
51.	Pont. Phoenix	.	3,420	.

◀

## ▷ Example 12: rowmin(), rowmax(), rowfirst(), and rowlast()

rowmin(), rowmax(), rowfirst(), and rowlast() return the minimum, maximum, first, or last nonmissing value, respectively, for the specified variables within an observation (row).

```
. use http://www.stata-press.com/data/r15/egenxmpl5, clear
. egen min = rmin(x y z)
(1 missing value generated)
. egen max = rmax(x y z)
(1 missing value generated)
. egen first = rfirst(x y z)
(1 missing value generated)
. egen last = rlast(x y z)
(1 missing value generated)
. list, sep(4)
```

	x	y	z	min	max	first	last
1.	-1	2	3	-1	3	-1	3
2.	.	-6	.	-6	-6	-6	-6
3.	7	.	-5	-5	7	7	-5
4.	.	.	.	.	.	.	.
5.	4	.	.	4	4	4	4
6.	.	.	8	8	8	8	8
7.	.	3	7	3	7	3	7
8.	5	-1	6	-1	6	5	6

◀

## Categorical and integer variables

## ▷ Example 13: anyvalue(), anymatch(), and anycount()

anyvalue(), anymatch(), and anycount() are for categorical or other variables taking integer values. If we define a subset of values specified by an integer *numlist* (see [U] 11.1.8 *numlist*), anyvalue() extracts the subset, leaving every other value missing; anymatch() defines an indicator variable (1 if in subset, 0 otherwise); and anycount() counts occurrences of the subset across a set of variables. Therefore, with just one variable, anymatch(*varname*) and anycount(*varname*) are equivalent.

With the auto dataset, we can generate a variable containing the high values of rep78 and a variable indicating whether rep78 has a high value:

```
. use http://www.stata-press.com/data/r15/auto, clear
(1978 Automobile Data)
. egen hirep = anyvalue(rep78), v(3/5)
(15 missing values generated)
. egen ishirep = anymatch(rep78), v(3/5)
```

Here it is easy to produce the same results with official Stata commands:

```
. generate hirep = rep78 if inlist(rep78,3,4,5)
. generate byte ishirep = inlist(rep78,3,4,5)
```

However, as the specification becomes more complicated or involves several variables, the `egen` functions may be more convenient. ◀

### ▷ Example 14: `group()`

`group()` maps the distinct groups of a varlist to a categorical variable that takes on integer values from 1 to the total number of groups. order of the groups is that of the sort order of *varlist*. The *varlist* may be of numeric variables, string variables, or a mixture of the two. The resulting variable can be useful for many purposes, including stepping through the distinct groups easily and systematically and cleaning up an untidy ordering. Suppose that the actual (and arbitrary) codes present in the data are 1, 2, 4, and 7, but we desire equally spaced numbers, as when the codes will be values on one axis of a graph. `group()` maps these to 1, 2, 3, and 4.

We have a variable `agegrp` that takes on the values 24, 40, 50, and 65, corresponding to age groups 18–24, 25–40, 41–50, and 51 and above. Perhaps we created this coding using the `recode()` function (see [U] 13.3 Functions and [U] 25 Working with categorical data and factor variables) from another age-in-years variable:

```
. generate agegrp=recode(age,24,40,50,65)
```

We now want to change the codes to 1, 2, 3, and 4:

```
. egen agegrp2 = group(agegrp)
```

### ▷ Example 15: `group()` with missing values

We have two categorical variables, `race` and `sex`, which may be string or numeric. We want to use `ir` (see [R] [epitab](#)) to create a Mantel–Haenszel weighted estimate of the incidence rate. `ir`, however, allows only one variable to be specified in its `by()` option. We type

```
. use http://www.stata-press.com/data/r15/egenxmpl6, clear
. egen racesex = group(race sex)
(2 missing values generated)
. ir deaths smokes pyears, by(racesex)
(output omitted)
```

The new numeric variable, `racesex`, will be missing wherever `race` or `sex` is missing (meaning `.` for numeric variables and `"` for string variables), so missing values will be handled correctly. When we list some of the data, we see

```
. list race sex racesex in 1/7, sep(0)
```

	race	sex	racesex
1.	White	Female	1
2.	White	Male	2
3.	Black	Female	3
4.	Black	Male	4
5.	Black	Male	4
6.	.	Female	.
7.	Black	.	.

`group()` began by putting the data in the order of the grouping variables and then assigned the numeric codes. Observations 6 and 7 were assigned to `racesex==.` because, in one case, `race` was not known, and in the other, `sex` was not known. (These observations were not used by `ir`.)

If we wanted the unknown groups to be treated just as any other category, we could have typed

```
. egen rs2=group(race sex), missing
. list race sex rs2 in 1/7, sep(0)
```

	race	sex	rs2
1.	White	Female	1
2.	White	Male	2
3.	Black	Female	3
4.	Black	Male	4
5.	Black	Male	4
6.	.	Female	6
7.	Black	.	5

◀

The resulting variable from `group()` does not have value labels. Therefore, the values carry no indication of meaning. Interpretation requires comparison with the original *varlist*.

The `label` option produces a categorical variable with value labels. These value labels are either the actual values of *varname* or any value labels of *varname*, if they exist. The values of *varname* could be as long as those of one `str2045` variable, but value labels may be no longer than 80 characters.

## String variables

Concatenation of string variables is provided in Stata. In context, Stata understands the addition symbol `+` as specifying concatenation or adding strings end to end. `"soft" + "ware"` produces `"software"`, and given string variables `s1` and `s2`, `s1 + s2` indicates their concatenation.

The complications that may arise in practice include wanting 1) to concatenate the string versions of numeric variables and 2) to concatenate variables, together with some separator such as a space or a comma. Given numeric variables `n1` and `n2`,

```
. generate newstr = s1 + string(n1) + string(n2) + s2
```

shows how numeric values may be converted to their string equivalents before concatenation, and

```
. generate newstr = s1 + " " + s2 + " " + s3
```

shows how spaces may be added between variables. Stata will automatically assign the most appropriate data type for the new string variables.

### ▶ Example 16: `concat()`

`concat()` allows us to do everything in one line concisely.

```
. egen newstr = concat(s1 n1 n2 s2)
```

carries with it an implicit instruction to convert numeric values to their string equivalents, and the appropriate string data type is worked out within `concat()` by Stata's automatic promotion. Moreover,

```
. egen newstr = concat(s1 s2 s3), p(" ")
```

specifies that spaces be used as separators. (The default is to have no separation of concatenated strings.)

As an example of punctuation other than a space, consider

```
. egen fullname = concat(surname forename), p(", ")
```

Noninteger numerical values can cause difficulties, but

```
. egen newstr = concat(n1 n2), format(%9.3f) p(" ")
```

specifies the use of format %9.3f. This is equivalent to

```
. generate str1 newstr = ""
. replace newstr = string(n1,"%9.3f") + " " + string(n2,"%9.3f")
```

See [FN] [String functions](#) for more about `string()`.

◀

As a final flourish, the `decode` option instructs `concat()` to use value labels. With that option, the `maxLength()` option may also be used. For more details about `decode`, see [D] [encode](#). Unlike the `decode` command, however, `concat()` uses `string(varname)`, not `" "`, whenever values of `varname` are not associated with value labels, and the `format()` option, whenever specified, applies to this use of `string()`.

### ▷ Example 17: `ends()`

The `ends(strvar)` function is used for subdividing strings. The approach is to find specified separators by using the `strpos()` string function and then to extract what is desired, which either precedes or follows the separators, using the `substr()` string function.

By default, substrings are considered to be separated by individual spaces, so we will give definitions in those terms and then generalize.

The head of the string is whatever precedes the first space or is the whole of the string if no space occurs. This could also be called the first “word”. The tail of the string is whatever follows the first space. This could be nothing or one or more words. The last word in the string is whatever follows the last space or is the whole of the string if no space occurs.

To clarify, let’s look at some examples. The quotation marks here just mark the limits of each string and are not part of the strings.

	head	tail	last
"frog"	"frog"	" "	"frog"
"frog toad"	"frog"	"toad"	"toad"
"frog toad newt"	"frog"	"toad newt"	"newt"
"frog toad newt "	"frog"	" toad newt"	"newt"
"frog toad newt "	"frog"	"toad newt "	"newt"

The main subtlety is that these functions are literal, so the tail of "frog toad newt", in which two spaces follow "frog", includes the second of those spaces, and is thus " toad newt". Therefore, you may prefer to use the `trim` option to trim the result of any leading or trailing spaces, producing "toad newt" in this instance.

The `punct(pchars)` option may be used to specify separators other than spaces. The general definitions of the `head`, `tail`, and `last` options are therefore interpreted in terms of whatever separator has been specified; that is, they are relative to the first or last occurrence of the separator in the string value. Thus, with `punct(,)` and the string "Darwin, Charles Robert", the head is "Darwin", and the tail and the last are both " Charles Robert". Note again the leading space in this example, which may be trimmed with `trim`. The punctuation (here the comma, “,”) is discarded, just as it is with one space.

*pchars*, the argument of `punct()`, will usually, but not always, be one character. If two or more characters are specified, these must occur together; for example, `punct(:;)` would mean that words are separated by a colon followed by a semicolon (that is, `;`). It is not implied, in particular, that the colon and semicolon are alternatives. To do that, you would have to modify the programs presented here or resort to first principles by using `[D] split`.

With personal names, the `head` or `last` option might be applied to extract surnames if strings were similar to "Darwin, Charles Robert" or "Charles Robert Darwin", with the surname coming first or last. What then happens with surnames like "von Neumann" or "de la Mare"? "von Neumann, John" is no problem, if the comma is specified as a separator, but the `last` option is not intelligent enough to handle "Walter de la Mare" properly. For that, the best advice is to use programs specially written for person-name extraction, such as `extrname` (Gould 1993).

◀

## U.S. marginal income tax rate

`mtr(year income)` (Schmidt 1993, 1994) returns the U.S. marginal income tax rate for a married couple with taxable income *income* in year *year*, where  $1930 \leq year \leq 2016$ .

### ▷ Example 18: `mtr()`

Schmidt (1993) examines the change in the progressivity of the U.S. tax schedule over the period from 1930 to 1990. As a measure of progressivity, he calculates the difference in the marginal tax rates at the 75th and 25th percentiles of income, using a dataset of percentiles of taxable income developed by Hakkio, Rush, and Schmidt (1996). (Certain aspects of the income distribution are imputed in these data.) A subset of the data contains the following:

```
. describe
Contains data from income1.dta
  obs:          61
  vars:          4                    12 Feb 2017 03:33
  size:         1,020
```

---

variable name	storage type	display format	value label	variable label
year	float	%9.0g		Year
inc25	float	%9.0g		25th percentile
inc50	float	%9.0g		50th percentile
inc75	float	%9.0g		75th percentile

---

```
Sorted by:
. summarize
```

Variable	Obs	Mean	Std. Dev.	Min	Max
year	61	1960	17.75293	1930	1990
inc25	61	6948.272	6891.921	819.4	27227.35
inc50	61	11645.15	11550.71	1373.29	45632.43
inc75	61	18166.43	18019.1	2142.33	71186.58

Given the series for income and the four-digit year, we can generate the marginal tax rates corresponding to the 25th and 75th percentiles of income:

```
. egen mtr25 = mtr(year inc25)
. egen mtr75 = mtr(year inc75)
. summarize mtr25 mtr75
```

Variable	Obs	Mean	Std. Dev.	Min	Max
mtr25	61	.1664898	.0677949	.01125	.23
mtr75	61	.2442053	.1148427	.01125	.424625

↓

## Methods and formulas

Stata users have written many extra functions for `egen`. Type `net search egen` to locate Internet sources of programs.

## Acknowledgments

The `mtr()` function of `egen` was written by Timothy J. Schmidt formerly with the Federal Reserve Bank of Kansas City.

The `cut()` function was written by David Clayton (retired) of the Cambridge Institute for Medical Research and Michael Hills (retired) of the London School of Hygiene and Tropical Medicine (1999a, 1999b, 1999c).

Many of the other `egen` functions were written by Nicholas J. Cox of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*.

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## Also see

- [D] [collapse](#) — Make dataset of summary statistics
- [D] [generate](#) — Create or change contents of variable
- [U] [13.3 Functions](#)



# Title

**encode** — Encode string into numeric and vice versa

[Description](#)

[Options for encode](#)

[Also see](#)

[Quick start](#)

[Options for decode](#)

[Menu](#)

[Remarks and examples](#)

[Syntax](#)

[Reference](#)

## Description

`encode` creates a new variable named *newvar* based on the string variable *varname*, creating, adding to, or just using (as necessary) the value label *newvar* or, if specified, *name*. *Do not* use `encode` if *varname* contains numbers that merely happen to be stored as strings; instead, use `generate newvar = real(varname)` or `destring`; see [U] 23.2 **Categorical string variables**, [FN] **String functions**, and [D] **destring**.

`decode` creates a new string variable named *newvar* based on the “encoded” numeric variable *varname* and its value label.

## Quick start

Generate numeric *newv1* from string *v1*, using the values of *v1* to create a value label that is applied to *newv1*

```
encode v1, generate(newv1)
```

As above, but name the value label *mylabel1*

```
encode v1, generate(newv1) label(mylabel1)
```

As above, but refuse to encode *v1* if values exist in *v1* that are not present in preexisting value label *mylabel1*

```
encode v1, generate(newv1) label(mylabel1) noextend
```

Convert numeric *v2* to string *newv2* using the value label applied to *v2* to generate values of *newv2*

```
decode v2, generate(newv2)
```

## Menu

### **encode**

Data > Create or change data > Other variable-transformation commands > Encode value labels from string variable

### **decode**

Data > Create or change data > Other variable-transformation commands > Decode strings from labeled numeric variable

## Syntax

*String variable to numeric variable*

```
encode varname [if] [in], generate(newvar) [label(name) noextend]
```

*Numeric variable to string variable*

```
decode varname [if] [in], generate(newvar) [maxlength(#)]
```

## Options for encode

`generate(newvar)` is required and specifies the name of the variable to be created.

`label(name)` specifies the name of the value label to be created or used and added to if the named value label already exists. If `label()` is not specified, `encode` uses the same name for the label as it does for the new variable.

`noextend` specifies that *varname* not be encoded if there are values contained in *varname* that are not present in `label(name)`. By default, any values not present in `label(name)` will be added to that label.

## Options for decode

`generate(newvar)` is required and specifies the name of the variable to be created.

`maxlength(#)` specifies how many bytes of the value label to retain; # must be between 1 and 32000. The default is `maxlength(32000)`.

## Remarks and examples

Remarks are presented under the following headings:

[encode](#)

[decode](#)

[Video example](#)

### encode

`encode` is most useful in making string variables accessible to Stata's statistical routines, most of which can work only with numeric variables. `encode` is also useful in reducing the size of a dataset. If you are not familiar with value labels, read [\[U\] 12.6.3 Value labels](#).

The maximum number of associations within each value label is 65,536. Each association in a value label maps a string of up to 32,000 bytes to a number. For plain ASCII text, the number of bytes is equal to the number of characters. If your string has other Unicode characters, the number of bytes is greater than the number of characters. See [\[U\] 12.4.2 Handling Unicode strings](#). If your variable contains string values longer than 32,000 bytes, then only the first 32,000 bytes are retained and assigned as a value label to a number.

▷ Example 1

We have a dataset on high blood pressure, and among the variables is `sex`, a string variable containing either “male” or “female”. We wish to run a regression of high blood pressure on race, sex, and age group. We type `regress hbp race sex age_grp` and get the message “no observations”.

```
. use http://www.stata-press.com/data/r15/hbp2
. regress hbp sex race age_grp
no observations
r(2000);
```

Stata’s statistical procedures cannot directly deal with string variables; as far as they are concerned, all observations on `sex` are missing. `encode` provides the solution:

```
. encode sex, gen(gender)
. regress hbp gender race age_grp
```

Source	SS	df	MS	Number of obs	=	1,121
Model	2.01013476	3	.67004492	F(3, 1117)	=	15.15
Residual	49.3886164	1,117	.044215413	Prob > F	=	0.0000
				R-squared	=	0.0391
				Adj R-squared	=	0.0365
Total	51.3987511	1,120	.045891742	Root MSE	=	.21027

hbp	Coef.	Std. Err.	t	P> t	[95% Conf. Interval]	
gender	.0394747	.0130022	3.04	0.002	.0139633	.0649861
race	-.0409453	.0113721	-3.60	0.000	-.0632584	-.0186322
age_grp	.0241484	.00624	3.87	0.000	.0119049	.0363919
_cons	-.016815	.0389167	-0.43	0.666	-.093173	.059543

`encode` looks at a string variable and makes an internal table of all the values it takes on, here “male” and “female”. It then alphabetizes that list and assigns numeric codes to each entry. Thus 1 becomes “female” and 2 becomes “male”. It creates a new `int` variable (`gender`) and substitutes a 1 where `sex` is “female”, a 2 where `sex` is “male”, and a *missing* (.) where `sex` is *null* (“”). It creates a value label (also named `gender`) that records the mapping 1 ↔ female and 2 ↔ male. Finally, `encode` labels the values of the new variable with the value label.



▷ Example 2

It is difficult to distinguish the result of `encode` from the original string variable. For instance, in our last two examples, we typed `encode sex, gen(gender)`. Let’s compare the two variables:

```
. list sex gender in 1/4
```

	sex	gender
1.	female	female
2.		.
3.	male	male
4.	male	male

They look almost identical, although you should notice the missing value for `gender` in the second observation.

The difference does show, however, if we tell `list` to ignore the value labels and show how the data really appear:

```
. list sex gender in 1/4, nolabel
```

	sex	gender
1.	female	1
2.		.
3.	male	2
4.	male	2

We could also ask to see the underlying value label:

```
. label list gender
gender:
      1 female
      2 male
```

`gender` really is a numeric variable, but because *all* Stata commands understand value labels, the variable displays as “male” and “female”, just as the underlying string variable `sex` would.



### ▶ Example 3

We can drastically reduce the size of our dataset by encoding strings and then discarding the underlying string variable. We have a string variable, `sex`, that records each person’s sex as “male” and “female”. Because female has six characters, the variable is stored as a `str6`.

We can encode the `sex` variable and use `compress` to store the variable as a byte, which takes only 1 byte. Because our dataset contains 1,130 people, the string variable takes 6,780 bytes, but the encoded variable will take only 1,130 bytes.

```
. use http://www.stata-press.com/data/r15/hbp2, clear
. describe
Contains data from http://www.stata-press.com/data/r15/hbp2.dta
  obs:      1,130
  vars:      7                      3 Mar 2016 06:47
  size:     24,860
```

variable name	storage type	display format	value label	variable label
<code>id</code>	<code>str10</code>	<code>%10s</code>		Record identification number
<code>city</code>	<code>byte</code>	<code>%8.0g</code>		
<code>year</code>	<code>int</code>	<code>%8.0g</code>		
<code>age_grp</code>	<code>byte</code>	<code>%8.0g</code>	<code>agefmt</code>	
<code>race</code>	<code>byte</code>	<code>%8.0g</code>	<code>racefmt</code>	
<code>hbp</code>	<code>byte</code>	<code>%8.0g</code>	<code>yn</code>	high blood pressure
<code>sex</code>	<code>str6</code>	<code>%9s</code>		

Sorted by:

```
. encode sex, generate(gender)
```

```
. list sex gender in 1/5
```

	sex	gender
1.	female	female
2.	.	.
3.	male	male
4.	male	male
5.	female	female

```
. drop sex
. rename gender sex
. compress
variable sex was long now byte
(3,390 bytes saved)
. describe
```

```
Contains data from http://www.stata-press.com/data/r15/hbp2.dta
obs:      1,130
vars:      7                      3 Mar 2016 06:47
size:     19,210
```

variable name	storage type	display format	value label	variable label
id	str10	%10s		Record identification number
city	byte	%8.0g		
year	int	%8.0g		
age_grp	byte	%8.0g	agefmt	
race	byte	%8.0g	racefmt	
hbp	byte	%8.0g	yn	high blood pressure
sex	byte	%8.0g	gender	

```
Sorted by:
Note: Dataset has changed since last saved.
```

The size of our dataset has fallen from 24,860 bytes to 19,210 bytes.



### □ Technical note

In the examples above, the value label did not exist before `encode` created it, because that is not required. If the value label does exist, `encode` uses your encoding as far as it can and adds new mappings for anything not found in your value label. For instance, if you wanted “female” to be encoded as 0 rather than 1 (possibly for use in linear regression), you could type

```
. label define gender 0 "female"
. encode sex, gen(gender)
```

You can also specify the name of the value label. If you do not, the value label is assumed to have the same name as the newly created variable. For instance,

```
. label define sexlbl 0 "female"
. encode sex, gen(gender) label(sexlbl)
```



**decode**

decode is used to convert numeric variables with associated value labels into true string variables.

▷ **Example 4**

We have a numeric variable named `female` that records the values 0 and 1. `female` is associated with a value label named `sexlbl` that says that 0 means male and 1 means female:

```
. use http://www.stata-press.com/data/r15/hbp3, clear
. describe female
```

variable name	storage type	display format	value label	variable label
female	byte	%8.0g	sexlbl	

```
. label list sexlbl
sexlbl:
      0 male
      1 female
```

We see that `female` is stored as a byte. It is a numeric variable. Nevertheless, it has an associated value label describing what the numeric codes mean, so if we `tabulate` the variable, for instance, it appears to contain the strings “male” and “female”:

```
. tabulate female
```

female	Freq.	Percent	Cum.
male	695	61.61	61.61
female	433	38.39	100.00
Total	1,128	100.00	

We can create a real string variable from this numerically encoded variable by using `decode`:

```
. decode female, gen(sex)
. describe sex
```

variable name	storage type	display format	value label	variable label
sex	str6	%9s		

We have a new variable called `sex`. It is a string, and Stata automatically created the shortest possible string. The word “female” has six characters, so our new variable is a `str6`. `female` and `sex` appear indistinguishable:

```
. list female sex in 1/4
```

	female	sex
1.	female	female
2.	.	.
3.	male	male
4.	male	male

But when we add `nolabel`, the difference is apparent:

```
. list female sex in 1/4, nolabel
```

	female	sex
1.	1	female
2.	.	
3.	0	male
4.	0	male



## ▶ Example 5

`decode` is most useful in instances when we wish to match-merge two datasets on a variable that has been encoded inconsistently.

For instance, we have two datasets on individual states in which one of the variables (`state`) takes on values such as “CA” and “NY”. The state variable was originally a string, but along the way the variable was encoded into an integer with a corresponding value label in one or both datasets.

We wish to merge these two datasets, but either 1) one of the datasets has a string variable for state and the other an encoded variable or 2) although both are numeric, we are not certain that the codings are consistent. Perhaps “CA” has been coded 5 in one dataset and 6 in another.

Because `decode` will take an encoded variable and turn it back into a string, `decode` provides the solution:

```
use first           (load the first dataset)
decode state, gen(st) (make a string state variable)
drop state         (discard the encoded variable)
sort st           (sort on string)
save first, replace (save the dataset)
use second         (load the second dataset)
decode state, gen(st) (make a string variable)
drop state         (discard the encoded variable)
sort st           (sort on string)
merge 1:1 st using first (merge the data)
```



## Video example

[How to convert categorical string variables to labeled numeric variables](#)

## Reference

Schechter, C. B. 2011. [Stata tip 99: Taking extra care with encode](#). *Stata Journal* 11: 321–322.

## Also see

[D] [compress](#) — Compress data in memory

[D] [destring](#) — Convert string variables to numeric variables and vice versa

[D] [generate](#) — Create or change contents of variable

[U] [12.6.3 Value labels](#)

[U] [23.2 Categorical string variables](#)

# Title

**erase** — Erase a disk file

[Description](#)

[Quick start](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

The `erase` command erases files stored on disk. `rm` is a synonym for `erase` for the convenience of Mac and Unix users.

Stata for Mac users: `erase` is permanent; the file is not moved to the Trash but is immediately removed from the disk.

Stata for Windows users: `erase` is permanent; the file is not moved to the Recycle Bin but is immediately removed from the disk.

## Quick start

Delete `mylog.smcl` from current directory in Stata for Windows

```
erase mylog.smcl
```

Same as above for Mac and Unix

```
rm mylog.smcl
```

Delete `mydata.dta` from current directory in Stata for Windows

```
erase mydata.dta
```

Same as above for Mac and Unix

```
rm mydata.dta
```

Delete `mylog.smcl` from `C:\my dir\my folder` in Stata for Windows

```
erase "c:\my dir\my folder\mylog.smcl"
```

Same as above for Mac and Unix

```
rm "~/my dir/my folder/mylog.smcl"
```

## Syntax

```
{ erase | rm } ["] filename ["]
```

Note: Double quotes must be used to enclose *filename* if the name contains spaces.

## Remarks and examples

The only difference between Stata's `erase` (`rm`) command and the DOS `DEL` or Unix `rm(1)` command is that we may not specify groups of files. Stata requires that we erase files one at a time.

Mac users may prefer to discard files by dragging them to the Trash.

Windows users may prefer to discard files by dragging them to the Recycle Bin.



## ▷ Example 1

Stata provides seven operating system equivalent commands: `cd`, `copy`, `dir`, `erase`, `mkdir`, `rmdir`, and `type`, or, from the Unix perspective, `cd`, `copy`, `ls`, `rm`, `mkdir`, `rmdir`, and `cat`. These commands are provided for Mac users, too. Stata users can also issue any operating system command by using Stata's `shell` command, so you should never have to exit Stata to perform some housekeeping detail.

Suppose that we have the file `mydata.dta` stored on disk and we wish to permanently eliminate it:

```
. erase mydata
file mydata not found
r(601);
. erase mydata.dta
. _
```

Our first attempt, `erase mydata`, was unsuccessful. Although Stata ordinarily supplies the file extension for you, it does not do so when you type `erase`. You must be explicit. Our second attempt eliminated the file. Unix users could have typed `rm mydata.dta` if they preferred.

◀

## Also see

- [D] [cd](#) — Change directory
- [D] [copy](#) — Copy file from disk or URL
- [D] [dir](#) — Display filenames
- [D] [mkdir](#) — Create directory
- [D] [rmdir](#) — Remove directory
- [D] [shell](#) — Temporarily invoke operating system
- [D] [type](#) — Display contents of a file
- [U] [11.6 Filenaming conventions](#)

# Title

**expand** — Duplicate observations

[Description](#)  
[Option](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[References](#)

[Syntax](#)  
[Also see](#)

## Description

`expand` replaces each observation in the dataset with  $n$  copies of the observation, where  $n$  is equal to the required expression rounded to the nearest integer. If the expression is less than 1 or equal to *missing*, it is interpreted as if it were 1, and the observation is retained but not duplicated.

## Quick start

Duplicate each observation 3 times, resulting in the original and 2 copies

```
expand 3
```

Duplicate each observation the number of times stored in `v`

```
expand v
```

As above, but flag duplicated observations using generated `newv`

```
expand v, generate(newv)
```

As above, but only duplicate observations where `catvar` equals 4

```
expand v if catvar==4, generate(newv)
```

## Menu

Data > Create or change data > Other variable-transformation commands > Duplicate observations

## Syntax

```
expand [=] exp [if] [in] [, generate(newvar) ]
```

## Option

`generate(newvar)` creates new variable *newvar* containing 0 if the observation originally appeared in the dataset and 1 if the observation is a duplicate. For instance, after an `expand`, you could revert to the original observations by typing `keep if newvar==0`.

## Remarks and examples

### ► Example 1

`expand` is, admittedly, a strange command. It can, however, be useful in tricky programs or for reformatting data for survival analysis (see examples in [R] [epitab](#)). Here is a silly use of `expand`:

```
. use http://www.stata-press.com/data/r15/expandxmpl
. list
```

	n	x
1.	-1	1
2.	0	2
3.	1	3
4.	2	4
5.	3	5

```
. expand n
(1 negative count ignored; observation not deleted)
(1 zero count ignored; observation not deleted)
(3 observations created)
. list
```

	n	x
1.	-1	1
2.	0	2
3.	1	3
4.	2	4
5.	3	5
6.	2	4
7.	3	5
8.	3	5

The new observations are added to the end of the dataset. `expand` informed us that it created 3 observations. The first 3 observations were not replicated because `n` was less than or equal to 1. `n` is 2 in the fourth observation, so `expand` created one replication of this observation, bringing the total number of observations of this type to 2. `expand` created two replications of observation 5 because `n` is 3.

Because there were 5 observations in the original dataset and because `expand` adds new observations onto the end of the dataset, we could now undo the expansion by typing `drop in 6/1`.

## References

- Cox, N. J. 2013. *Stata tip 114: Expand paired dates to pairs of dates*. *Stata Journal* 13: 217–219.
- . 2014. *Stata tip 119: Expanding datasets for graphical ends*. *Stata Journal* 14: 230–235.
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## Also see

- [D] **contract** — Make dataset of frequencies and percentages
- [D] **expandcl** — Duplicate clustered observations
- [D] **fillin** — Rectangularize dataset

# Title

**expandcl** — Duplicate clustered observations

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Also see](#)

[Syntax](#)

## Description

`expandcl` duplicates clusters of observations and generates a new variable that identifies the clusters uniquely.

`expandcl` replaces each cluster in the dataset with  $n$  copies of the cluster, where  $n$  is equal to the required expression rounded to the nearest integer. The expression is required to be constant within cluster. If the expression is less than 1 or equal to *missing*, it is interpreted as if it were 1, and the cluster is retained but not duplicated.

## Quick start

Duplicate each set of observations on clusters identified by `cvar` 3 times, and store new cluster identifier in `newcv`

```
expandcl 3, cluster(cvar) generate(newcv)
```

Duplicate each cluster of observations the number of times stored in `v`

```
expandcl v, cluster(cvar) generate(newcv)
```

## Menu

Data > Create or change data > Other variable-transformation commands > Duplicate clustered observations

## Syntax

```
expandcl [=] exp [if] [in], ccluster(varlist) generate(newvar)
```

## Options

`cluster(varlist)` is required and specifies the variables that identify the clusters before expanding the data.

`generate(newvar)` is required and stores unique identifiers for the duplicated clusters in *newvar*. *newvar* will identify the clusters by using consecutive integers starting from 1.

## Remarks and examples

### ► Example 1

We will show how `expandcl` works by using a small dataset with five clusters. In this dataset, `cl` identifies the clusters, `x` contains a unique value for each observation, and `n` identifies how many copies we want of each cluster.

```
. use http://www.stata-press.com/data/r15/expclxmpl
. list, sepby(cl)
```

	cl	x	n
1.	10	1	-1
2.	10	2	-1
3.	20	3	0
4.	20	4	0
5.	30	5	1
6.	30	6	1
7.	40	7	2.7
8.	40	8	2.7
9.	50	9	3
10.	50	10	3
11.	60	11	.
12.	60	12	.

```
. expandcl n, generate(newcl) cluster(cl)
(2 missing counts ignored; observations not deleted)
(2 noninteger counts rounded to integer)
(2 negative counts ignored; observations not deleted)
(2 zero counts ignored; observations not deleted)
(8 observations created)
. sort newcl cl x
```

```
. list, sepby(newc1)
```

	cl	x	n	newc1
1.	10	1	-1	1
2.	10	2	-1	1
3.	20	3	0	2
4.	20	4	0	2
5.	30	5	1	3
6.	30	6	1	3
7.	40	7	2.7	4
8.	40	8	2.7	4
9.	40	7	2.7	5
10.	40	8	2.7	5
11.	40	7	2.7	6
12.	40	8	2.7	6
13.	50	9	3	7
14.	50	10	3	7
15.	50	9	3	8
16.	50	10	3	8
17.	50	9	3	9
18.	50	10	3	9
19.	60	11	.	10
20.	60	12	.	10

The first three clusters were not replicated because `n` was less than or equal to 1. `n` is 2.7 in the fourth cluster, so `expandcl` created two replications (2.7 was rounded to 3) of this cluster, bringing the total number of clusters of this type to 3. `expandcl` created two replications of cluster 50 because `n` is 3. Finally, `expandcl` did not replicate the last cluster because `n` was missing.

◀

## Also see

[D] [expand](#) — Duplicate observations

[R] [bsample](#) — Sampling with replacement

# Title

**export** — Overview of exporting data from Stata

[Description](#)

[Remarks and examples](#)

[Also see](#)

## Description

This entry provides a quick reference for determining which method to use for exporting Stata data from memory to other formats.

## Remarks and examples

Remarks are presented under the following headings:

*Summary of the different methods*

*export excel*

*export delimited*

*odbc*

*outfile*

*export sasxport*

*export dbase*

## Summary of the different methods

### export excel

- `export excel` creates Microsoft Excel worksheets in `.xls` and `.xlsx` files.
- Entire worksheets can be exported, or custom cell ranges can be overwritten.
- See [\[D\] import excel](#).

### export delimited

- `export delimited` creates comma-separated or tab-delimited files that many other programs can read.
- A custom delimiter may also be specified.
- The first line of the file can optionally contain the names of the variables.
- See [\[D\] import delimited](#).

### odbc

- ODBC, an acronym for Open DataBase Connectivity, is a standard for exchanging data between programs. Stata supports the ODBC standard for exporting data via the `odbc` command and can write to any ODBC data source on your computer.
- See [\[D\] odbc](#).



## outfile

- `outfile` creates text-format datasets.
- The data can be written in space-separated or comma-separated format.
- Alternatively, the data can be written in fixed-column format.
- See [D] [outfile](#).

## export sasxport

- `export sasxport` saves SAS XPORT Transport format files.
- `export sasxport` can also write value label information to a `formats.xpf` XPORT file.
- See [D] [import sasxport](#).

## export dbase

- `export dbase` saves version IV dBase (`.dbf`) files.
- See [D] [import dbase](#).

## Also see

[D] [import](#) — Overview of importing data into Stata

[D] [odbc](#) — Load, write, or view data from ODBC sources

[D] [outfile](#) — Export dataset in text format

[M-5] [\\_docx\\*\(\)](#) — Generate Office Open XML (`.docx`) file

[M-5] [xl\(\)](#) — Excel file I/O class

[P] [dyndoc](#) — Convert dynamic Markdown document to an HTML file

[P] [putdocx](#) — Generate Office Open XML (`.docx`) file

[P] [putexcel](#) — Export results to an Excel file

[P] [putpdf](#) — Create a PDF file

# Title

**filefilter** — Convert ASCII or binary patterns in a file

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Stored results](#)

[Syntax](#)

[Reference](#)

[Options](#)

[Also see](#)

## Description

`filefilter` reads an input file, searching for *oldpattern*. Whenever a matching pattern is found, it is replaced with *newpattern*. All resulting data, whether matching or nonmatching, are then written to the new file.

Because of the buffering design of `filefilter`, arbitrarily large files can be converted quickly. `filefilter` is also useful when traditional editors cannot edit a file, such as when unprintable ASCII characters are involved. In fact, converting end-of-line characters between Macintosh, Windows, and Unix is convenient with the EOL codes.

Unicode is not directly supported, but UTF-8 encoded files can be operated on by using byte-sequence methods in some cases.

Although it is not mandatory, you may want to use quotes to delimit a pattern, protecting the pattern from Stata's parsing routines. A pattern that contains blanks must be in quotes.

## Quick start

Create `newfile.txt` from `oldfile.txt` by replacing all tabs with semicolons

```
filefilter oldfile.txt newfile.txt, from(\t) to(";")
```

Create `newfile.txt` from `oldfile.txt` by replacing all instances of “The” with “the”

```
filefilter oldfile.txt newfile.txt, from("The") to("the")
```

## Syntax

```
filefilter oldfile newfile ,
  { from(oldpattern) to(newpattern) | ascii2ebcdic | ebcdic2ascii } [ options ]
```

where *oldpattern* and *newpattern* for ASCII characters are

"string" or *string*

*string* := [*char*[*char*[*char*[...]]]]

*char* := *regchar* | *code*

*regchar* := ASCII 32–91, 93–127, or  
extended ASCII 128, 161–255; excludes ‘\’

<i>code</i>	:=	\BS	backslash
		\r	carriage return
		\n	newline
		\t	tab
		\M	Classic Mac EOL, or \r
		\W	Windows EOL, or \r\n
		\U	Unix or Mac EOL, or \n
		\LQ	left single quote, ‘
		\RQ	right single quote, ’
		\Q	double quote, ”
		\\$	dollar sign, \$
		\###d	3-digit [0–9] decimal ASCII
		\##h	2-digit [0–9, A–F] hexadecimal ASCII

<i>options</i>	Description
----------------	-------------

* <i>from(oldpattern)</i>	find <i>oldpattern</i> to be replaced
* <i>to(newpattern)</i>	use <i>newpattern</i> to replace occurrences of <i>from()</i>
* <i>ascii2ebcdic</i>	convert file from ASCII to EBCDIC
* <i>ebcdic2ascii</i>	convert file from EBCDIC to ASCII
<i>replace</i>	replace <i>newfile</i> if it already exists

\* Both *from(oldpattern)* and *to(newpattern)* are required, or *ascii2ebcdic* or *ebcdic2ascii* is required.

## Options

*from(oldpattern)* specifies the pattern to be found and replaced. It is required unless *ascii2ebcdic* or *ebcdic2ascii* is specified.

*to(newpattern)* specifies the pattern used to replace occurrences of *from()*. It is required unless *ascii2ebcdic* or *ebcdic2ascii* is specified.

*ascii2ebcdic* specifies that characters in the file be converted from ASCII coding to EBCDIC coding. *from()*, *to()*, and *ebcdic2ascii* are not allowed with *ascii2ebcdic*.

*ebcdic2ascii* specifies that characters in the file be converted from EBCDIC coding to ASCII coding. *from()*, *to()*, and *ascii2ebcdic* are not allowed with *ebcdic2ascii*.

*replace* specifies that *newfile* be replaced if it already exists.

## Remarks and examples

Convert Classic Mac-style EOL characters to Windows-style

```
. filefilter macfile.txt winfile.txt, from(\M) to(\W) replace
```

Convert left quote (‘) characters to the string “left quote”

```
. filefilter auto1.csv auto2.csv, from(\LQ) to("left quote")
```

Convert the character with hexadecimal code 60 to the string “left quote”

```
. filefilter auto1.csv auto2.csv, from(\60h) to("left quote")
```

Convert the character with decimal code 96 to the string “left quote”

```
. filefilter auto1.csv auto2.csv, from(\096d) to("left quote")
```

Convert strings beginning with hexadecimal code 6B followed by “Text” followed by decimal character 100 followed by “Text” to an empty string (remove them from the file)

```
. filefilter file1.txt file2.txt, from("\6BhText\100dText") to("")
```

Convert file from EBCDIC to ASCII encoding

```
. filefilter ebcdicfile.txt asciifile.txt, ebcdic2ascii
```

### □ Technical note

Unicode is not directly supported, but you can try to operate on a UTF-8 encoded Unicode file by working on the byte sequence representation of the UTF-8 encoded Unicode character. For example, the Unicode character é, the Latin small letter “e” with an acute accent (Unicode code point \u00e9), has the byte sequence representation (195,169). You can obtain the byte sequence by using `tobytes("é")`. Although you may use 195 and 169 in *regchar* and *code*, they will be treated as two separate bytes instead of one character é (195 followed by 169). In short, this goes beyond the original design of the command and is technically unsupported. If you try to use `filefilter` in this way, you might encounter problems.

□

## Stored results

`filefilter` stores the following in `r()`:

Scalars

<code>r(occurrences)</code>	number of <i>oldpattern</i> found
<code>r(bytes_from)</code>	# of bytes represented by <i>oldpattern</i>
<code>r(bytes_to)</code>	# of bytes represented by <i>newpattern</i>

## Reference

Riley, A. R. 2008. [Stata tip 60: Making fast and easy changes to files with filefilter](#). *Stata Journal* 8: 290–292.

## Also see

- [P] [file](#) — Read and write text and binary files
- [D] [changeol](#) — Convert end-of-line characters of text file
- [D] [hexdump](#) — Display hexadecimal report on file

# Title

**fillin** — Rectangularize dataset

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[References](#)

[Menu](#)

[Also see](#)

[Syntax](#)

## Description

`fillin` adds observations with missing data so that all interactions of *varlist* exist, thus making a complete rectangularization of *varlist*. `fillin` also adds the variable `_fillin` to the dataset. `_fillin` is 1 for observations created by using `fillin` and 0 for previously existing observations.

*varlist* may not contain `strLs`.

## Quick start

Add observations so that all possible interactions of `v1` and `v2` exist and flag new observations with

```
_fillin = 1
```

```
fillin v1 v2
```

As above, but also include interactions with `v3`

```
fillin v1 v2 v3
```

## Menu

Data > Create or change data > Other variable-transformation commands > Rectangularize dataset

## Syntax

```
fillin varlist
```

## Remarks and examples

### ► Example 1

We have data on something by sex, race, and age group. We suspect that some of the combinations of sex, race, and age do not exist, but if so, we want them to exist with whatever remaining variables there are in the dataset set to missing. For example, rather than having a missing observation for black females aged 20–24, we want to create an observation that contains missing values:

```
. use http://www.stata-press.com/data/r15/fillin1
. list
```

	sex	race	age_gr~p	x1	x2
1.	female	white	20-24	20393	14.5
2.	male	white	25-29	32750	12.7
3.	female	black	30-34	39399	14.2

```
. fillin sex race age_group
. list, sepby(sex)
```

	sex	race	age_gr~p	x1	x2	_fillin
1.	female	white	20-24	20393	14.5	0
2.	female	white	25-29	.	.	1
3.	female	white	30-34	.	.	1
4.	female	black	20-24	.	.	1
5.	female	black	25-29	.	.	1
6.	female	black	30-34	39399	14.2	0
7.	male	white	20-24	.	.	1
8.	male	white	25-29	32750	12.7	0
9.	male	white	30-34	.	.	1
10.	male	black	20-24	.	.	1
11.	male	black	25-29	.	.	1
12.	male	black	30-34	.	.	1

◀

## References

- Baum, C. F. 2016. *An Introduction to Stata Programming*. 2nd ed. College Station, TX: Stata Press.
- Cox, N. J. 2005. *Stata tip 17: Filling in the gaps*. *Stata Journal* 5: 135–136.

## Also see

- [D] **cross** — Form every pairwise combination of two datasets
- [D] **expand** — Duplicate observations
- [D] **joinby** — Form all pairwise combinations within groups
- [D] **save** — Save Stata dataset

# Title

**format** — Set variables' output format

Description  
Option

Quick start  
Remarks and examples

Menu  
References

Syntax  
Also see

## Description

`format varlist %fmt` and `format %fmt varlist` are the same commands. They set the display format associated with the variables specified. The default formats are a function of the type of the variable:

byte	%8.0g
int	%8.0g
long	%12.0g
float	%9.0g
double	%10.0g
str#	%#s
strL	%9s

`set dp` sets the symbol that Stata uses to represent the decimal point. The default is `period`, meaning that one and a half is displayed as 1.5.

`format [ varlist ]` displays the current formats associated with the variables. `format` by itself lists all variables that have formats too long to be listed in their entirety by `describe`. `format varlist` lists the formats for the specified variables regardless of their length. `format *` lists the formats for all the variables.

## Quick start

Show 10-digit `v1` as whole numbers with commas  
`format v1 %15.0gc`

Same as above  
`format %15.0gc v1`

Left-align string variable `v2` of type `str20`  
`format v2 %-20s`

Show 3-digit `v3` with 1 digit after the decimal  
`format v3 %4.1f`

Left-align `v4` and `v5`, and show with leading zeros if less than 4 digits in length  
`format v4 v5 %-04.0f`

Show `v6` in Stata default date format like 19jun2014  
`format v6 %td`

As above, but show `v6` in a date format like 06/14/2014  
`format v6 %tdNN/DD/CCYY`

## Menu

Data > Variables Manager



## Syntax

Set formats

```
format varlist %fnt
```

```
format %fnt varlist
```

Set style of decimal point

```
set dp { comma | period } [ , permanently ]
```

Display long formats

```
format [ varlist ]
```

where %*fnt* can be a numerical, date, business calendar, or string format.

Numerical % <i>fnt</i>	Description	Example
right-justified		
%#.#g	general	%9.0g
%#.#f	fixed	%9.2f
%#.#e	exponential	%10.7e
%21x	hexadecimal	%21x
%16H	binary, hilo	%16H
%16L	binary, lohi	%16L
%8H	binary, hilo	%8H
%8L	binary, lohi	%8L
right-justified with commas		
%#.#gc	general	%9.0gc
%#.#fc	fixed	%9.2fc
right-justified with leading zeros		
%0#.#f	fixed	%09.2f
left-justified		
%-#.#g	general	%-9.0g
%-#.#f	fixed	%-9.2f
%-#.#e	exponential	%-10.7e
left-justified with commas		
%-#.#gc	general	%-9.0gc
%-#.#fc	fixed	%-9.2fc

You may substitute comma (,) for period (.) in any of the above formats to make comma the decimal point. In %9.2fc, 1000.03 is 1.000,03. Or you can set dp comma.

date <i>%fmt</i>	Description	Example
right-justified		
<i>%tc</i>	date/time	<i>%tc</i>
<i>%tC</i>	date/time	<i>%tC</i>
<i>%td</i>	date	<i>%td</i>
<i>%tw</i>	week	<i>%tw</i>
<i>%tm</i>	month	<i>%tm</i>
<i>%tq</i>	quarter	<i>%tq</i>
<i>%th</i>	half-year	<i>%th</i>
<i>%ty</i>	year	<i>%ty</i>
<i>%tg</i>	generic	<i>%tg</i>
left-justified		
<i>%-tc</i>	date/time	<i>%-tc</i>
<i>%-tC</i>	date/time	<i>%-tC</i>
<i>%-td</i>	date	<i>%-td</i>
etc.		

There are many variations allowed. See [\[D\] datetime display formats](#).

business calendar <i>%fmt</i>	Description	Example
<i>%tbcalname</i> [ <i>:datetime-specifiers</i> ]	a business calendar defined in <i>calname.stbcal</i>	<i>%tbsimple</i>

See [\[D\] datetime business calendars](#).

string <i>%fmt</i>	Description	Example
right-justified		
<i>%#s</i>	string	<i>%15s</i>
left-justified		
<i>%-#s</i>	string	<i>%-20s</i>
centered		
<i>%~#s</i>	string	<i>%~12s</i>

The centered format is for use with `display` only.

## Option

`permanently` specifies that, in addition to making the change right now, the `dp` setting be remembered and become the default setting when you invoke Stata.

## Remarks and examples

Remarks are presented under the following headings:

- Setting formats
- Setting European formats
- Details of formats
  - The %f format
  - The %fc format
  - The %g format
  - The %gc format
  - The %e format
  - The %21x format
  - The %16H and %16L formats
  - The %8H and %8L formats
  - The %t format
  - The %s format
- Other effects of formats
- Displaying current formats
- Video example

## Setting formats

See [\[U\] 12.5 Formats: Controlling how data are displayed](#) for an explanation of *%fmt*. To review: Stata's three numeric formats are denoted by a leading percent sign, %, followed by the string *w.d* (or *w,d* for European format), where *w* and *d* stand for two integers. The first integer, *w*, specifies the width of the format. The second integer, *d*, specifies the number of digits that are to follow the decimal point; *d* must be less than *w*. Finally, a character denoting the format type (*e*, *f*, or *g*) is appended. For example, %9.2f specifies the *f* format that is nine characters wide and has two digits following the decimal point. For *f* and *g*, a *c* may also be suffixed to indicate comma formats. Other "numeric" formats known collectively as the %t formats are used to display dates and times; see [\[D\] datetime display formats](#). String formats are denoted by %ws, where *w* indicates the width of the format.

### ► Example 1

We have census data by region and state on median age and population in 1980.

```
. use http://www.stata-press.com/data/r15/census10
(1980 Census data by state)

. describe

Contains data from http://www.stata-press.com/data/r15/census10.dta
obs:           50                1980 Census data by state
vars:          4                9 Apr 2016 08:05
size:         1,200
```

variable name	storage type	display format	value label	variable label
state	str14	%14s		State
region	int	%8.0g	cenreg	Census region
pop	long	%11.0g		Population
medage	float	%9.0g		Median age

Sorted by:

```
. list in 1/8
```

	state	region	pop	medage
1.	Alabama	South	3893888	29.3
2.	Alaska	West	401851	26.1
3.	Arizona	West	2718215	29.2
4.	Arkansas	South	2286435	30.6
5.	California	West	23667902	29.9
6.	Colorado	West	2889964	28.6
7.	Connecticut	NE	3107576	32
8.	Delaware	South	594338	29.8

The state variable has a display format of %14s. To left-align the state data, we type

```
. format state %-14s
```

```
. list in 1/8
```

	state	region	pop	medage
1.	Alabama	South	3893888	29.3
2.	Alaska	West	401851	26.1
3.	Arizona	West	2718215	29.2
4.	Arkansas	South	2286435	30.6
5.	California	West	23667902	29.9
6.	Colorado	West	2889964	28.6
7.	Connecticut	NE	3107576	32
8.	Delaware	South	594338	29.8

Although it seems like `region` is a string variable, it is really a numeric variable with an attached value label. You do the same thing to left-align a numeric variable as you do a string variable: insert a negative sign.

```
. format region %-8.0g
```

```
. list in 1/8
```

	state	region	pop	medage
1.	Alabama	South	3893888	29.3
2.	Alaska	West	401851	26.1
3.	Arizona	West	2718215	29.2
4.	Arkansas	South	2286435	30.6
5.	California	West	23667902	29.9
6.	Colorado	West	2889964	28.6
7.	Connecticut	NE	3107576	32
8.	Delaware	South	594338	29.8

The pop variable would probably be easier to read if we inserted commas by appending a 'c':

```
. format pop %11.0gc
. list in 1/8
```

	state	region	pop	medage
1.	Alabama	South	3,893,888	29.3
2.	Alaska	West	401,851	26.1
3.	Arizona	West	2,718,215	29.2
4.	Arkansas	South	2,286,435	30.6
5.	California	West	23667902	29.9
6.	Colorado	West	2,889,964	28.6
7.	Connecticut	NE	3,107,576	32
8.	Delaware	South	594,338	29.8

Look at the value of pop for observation 5. There are no commas. This number was too large for Stata to insert commas and still respect the current width of 11. Let's try again:

```
. format pop %12.0gc
. list in 1/8
```

	state	region	pop	medage
1.	Alabama	South	3,893,888	29.3
2.	Alaska	West	401,851	26.1
3.	Arizona	West	2,718,215	29.2
4.	Arkansas	South	2,286,435	30.6
5.	California	West	23,667,902	29.9
6.	Colorado	West	2,889,964	28.6
7.	Connecticut	NE	3,107,576	32
8.	Delaware	South	594,338	29.8

Finally, medage would look better if the decimal points were vertically aligned.

```
. format medage %8.1f
. list in 1/8
```

	state	region	pop	medage
1.	Alabama	South	3,893,888	29.3
2.	Alaska	West	401,851	26.1
3.	Arizona	West	2,718,215	29.2
4.	Arkansas	South	2,286,435	30.6
5.	California	West	23,667,902	29.9
6.	Colorado	West	2,889,964	28.6
7.	Connecticut	NE	3,107,576	32.0
8.	Delaware	South	594,338	29.8

Display formats are permanently attached to variables by the format command. If we save the data, the next time we use it, state will still be formatted as %-14s, region will still be formatted as %-8.0g, etc.

## ▷ Example 2

Suppose that we have an employee identification variable, `empid`, and that we want to retain the leading zeros when we list our data. `format` has a leading-zero option that allows this.

```
. use http://www.stata-press.com/data/r15/fmtxmpl
. describe empid
```

variable name	storage type	display format	value label	variable label
---------------	--------------	----------------	-------------	----------------

<code>empid</code>	float	<code>%9.0g</code>		
--------------------	-------	--------------------	--	--

```
. list empid in 83/87
```

	empid
83.	98
84.	99
85.	100
86.	101
87.	102

```
. format empid %05.0f
```

```
. list empid in 83/87
```

	empid
83.	00098
84.	00099
85.	00100
86.	00101
87.	00102

◀

## □ Technical note

The syntax of the `format` command allows a *varlist* and not just one variable name. Thus you can attach the `%9.2f` format to the variables `myvar`, `thisvar`, and `thatvar` by typing

```
. format myvar thisvar thatvar %9.2f
```

□

## ▷ Example 3

We have employee data that includes `hiredate` and `login` and `logout` times. `hiredate` is stored as a float, but we were careful to store `login` and `logout` as doubles. We need to attach a date format to these three variables.

```
. use http://www.stata-press.com/data/r15/fmtxmpl2
```

```
. format hiredate login logout
```

variable name	display format
---------------	----------------

<code>hiredate</code>	<code>%9.0g</code>
<code>login</code>	<code>%10.0g</code>
<code>logout</code>	<code>%10.0g</code>

```
. format login logout %tcDDmonCCYY_HH:MM:SS.ss
. list login logout in 1/5
```

	login	logout
1.	08nov2006 08:16:42.30	08nov2006 05:32:23.53
2.	08nov2006 08:07:20.53	08nov2006 05:57:13.40
3.	08nov2006 08:10:29.48	08nov2006 06:17:07.51
4.	08nov2006 08:30:02.19	08nov2006 05:42:23.17
5.	08nov2006 08:29:43.25	08nov2006 05:29:39.48

```
. format hiredate %td
. list hiredate in 1/5
```

	hiredate
1.	24jan1986
2.	10mar1994
3.	29sep2006
4.	14apr2006
5.	03dec1999

We remember that the project manager requested that hire dates be presented in the same form as they were previously.

```
. format hiredate %tdDD/NN/CCYY
. list hiredate in 1/5
```

	hiredate
1.	24/01/1986
2.	10/03/1994
3.	29/09/2006
4.	14/04/2006
5.	03/12/1999

◀

## Setting European formats

Do you prefer that one and one half be written as 1,5 and that one thousand one and a half be written as 1.001,5? Stata will present numbers in that format if, when you set the format, you specify ‘,’ rather than ‘.’ as follows:

```
. use http://www.stata-press.com/data/r15/census10
(1980 Census data by state)
. format pop %12,0gc
. format medage %9,2f
```

```
. list in 1/8
```

	state	region	pop	medage
1.	Alabama	South	3.893.888	29,30
2.	Alaska	West	401.851	26,10
3.	Arizona	West	2.718.215	29,20
4.	Arkansas	South	2.286.435	30,60
5.	California	West	23.667.902	29,90
6.	Colorado	West	2.889.964	28,60
7.	Connecticut	NE	3.107.576	32,00
8.	Delaware	South	594.338	29,80

You can also leave the formats just as they were and instead type `set dp comma`. That tells Stata to interpret all formats as if you had typed the comma instead of the period:

```
. format pop %12.0gc           (put the formats back as they were)
. format medage %9.2f
. set dp comma                 (tell Stata to use European format)
. list in 1/8
(same output appears as above)
```

`set dp comma` affects all Stata output, so if you run a regression, display summary statistics, or make a table, commas will be used instead of periods in the output:

```
. tabulate region [fw=pop]
```

Census region	Freq.	Percent	Cum.
NE	49135283	21,75	21,75
N Cntrl	58865670	26,06	47,81
South	74734029	33,08	80,89
West	43172490	19,11	100,00
Total	225907472	100,00	

You can return to using periods by typing

```
. set dp period
```

Setting a variable's display format to European affects how the variable's values are displayed by `list` and in a few other places. Setting `dp` to `comma` affects every bit of Stata.

Also, `set dp comma` affects only how Stata displays output, not how it gets input. When you need to type one and a half, you must type `1.5` regardless of context.

## □ Technical note

`set dp comma` makes drastic changes inside Stata, and we mention this because some older, user-written programs may not be able to deal with those changes. If you are using an older, user-written program, you might `set dp comma` only to find that the program does not work and instead presents some sort of syntax error.

If, using any program, you get an unanticipated error, try setting `dp` back to `period`.

Even with `set dp comma`, you might still see some output with the decimal symbol shown as a period rather than a comma. There are two places in Stata where Stata ignores `set dp comma` because the features are generally used to produce what will be treated as input, and `set dp comma` does not affect how Stata inputs numbers. First,



```
local x = sqrt(2)
```

stores the string “1.414213562373095” in `x` and not “1,414213562373095”, so if some program were to display ‘`x`’ as a string in the output, the period would be displayed. Most programs, however, would use ‘`x`’ in subsequent calculations or, at the least, when the time came to display what was in ‘`x`’, would display it as a number. They would code

```
display ... 'x' ...
```

and not

```
display ... "x" ...
```

so the output would be

```
... 1,4142135 ...
```

The other place where Stata ignores `set dp comma` is the `string()` function. If you type

```
. generate res = string(numvar)
```

new variable `res` will contain the string representation of numeric variable `numvar`, with the decimal symbol being a period, even if you have previously `set dp comma`. Of course, if you explicitly ask that `string()` use European format,

```
. generate res = string(numvar,"%9,0g")
```

then `string()` honors your request; `string()` merely ignores the global `set dp comma`. □

## Details of formats

### The %f format

In `%w.df`, `w` is the total output width, including sign and decimal point, and `d` is the number of digits to appear to the right of the decimal point. The result is right-justified.

The number 5.139 in `%12.2f` format displays as

```
----+----1--
      5.14
```

When `d = 0`, the decimal point is not displayed. The number 5.14 in `%12.0f` format displays as

```
----+----1--
      5
```

`%-w.df` works the same way, except that the output is left-justified in the field. The number 5.139 in `%-12.2f` displays as

```
----+----1--
5.14
```

### The %fc format

`%w.dfc` works like `%w.df` except that commas are inserted to make larger numbers more readable. `w` records the total width of the result, including commas.

The number 5.139 in `%12.2fc` format displays as

```
----+----1--
      5.14
```

The number 5203.139 in `%12.2fc` format displays as

```
----+----1--  
      5,203.14
```

As with `%f`, if  $d = 0$ , the decimal point is not displayed. The number 5203.139 in `%12.0fc` format displays as

```
----+----1--  
      5,203
```

As with `%f`, a minus sign may be inserted to left justify the output. The number 5203.139 in `%-12.0fc` format displays as

```
----+----1--  
5,203
```

## The `%g` format

In `%w.dg`,  $w$  is the overall width, and  $d$  is usually specified as 0, which leaves up to the format the number of digits to be displayed to the right of the decimal point. If  $d \neq 0$  is specified, then not more than  $d$  digits will be displayed. As with `%f`, a minus sign may be inserted to left-justify results.

`%g` differs from `%f` in that 1) it decides how many digits to display to the right of the decimal point, and 2) it will switch to a `%e` format if the number is too large or too small.

The number 5.139 in `%12.0g` format displays as

```
----+----1--  
      5.139
```

The number 5231371222.139 in `%12.0g` format displays as

```
----+----1--  
5231371222
```

The number 52313712223.139 displays as

```
----+----1--  
5.23137e+10
```

The number 0.0000029394 displays as

```
----+----1--  
2.93940e-06
```

## The `%gc` format

`%w.dgc` is `%w.dg` with commas. It works in the same way as the `%g` and `%fc` formats.

## The `%e` format

`%w.de` displays numeric values in exponential format.  $w$  records the width of the format.  $d$  records the number of digits to be shown after the decimal place.  $w$  should be greater than or equal to  $d+7$  or, if 3-digit exponents are expected,  $d+8$ .

The number 5.139 in `%12.4e` format is

```
----+----1--  
5.1390e+00
```

The number  $5.139 \times 10^{220}$  is

```
----+----1--
5.1390e+220
```

### The %21x format

The %21x format is for those, typically programmers, who wish to analyze routines for numerical roundoff error. There is no better way to look at numbers than how the computer actually records them.

The number 5.139 in %21x format is

```
----+----1-----+----2-
+1.48e5604189375X+002
```

The number 5.125 is

```
----+----1-----+----2-
+1.48000000000000X+002
```

Reported is a signed, base-16 number with base-16 point, the letter X, and a signed, 3-digit base-16 integer. Call the two numbers  $f$  and  $e$ . The interpretation is  $f \times 2^e$ .

### The %16H and %16L formats

The %16H and %16L formats show the value in the IEEE floating point, double-precision form. %16H shows the value in most-significant-byte-first (hilo) form. %16L shows the number in least-significant-byte-first (lohi) form.

The number 5.139 in %16H is

```
----+----1-----+
40148e5604189375
```

The number 5.139 in %16L is

```
----+----1-----+
75931804568e1440
```

The format is sometimes used by programmers who are simultaneously studying a hexadecimal dump of a binary file.

### The %8H and %8L formats

%8H and %8L are similar to %16H and %16L but show the number in IEEE single-precision form.

The number 5.139 in %8H is

```
----+----
40a472b0
```

The number 5.139 in %8L is

```
----+----
b072a440
```

### The %t format

The %t format displays numerical variables as dates and times. See [\[D\] datetime display formats](#).

## The %s format

The %*ws* format displays a string in a right-justified field of width *w*. %-*ws* displays the string left-justified.

“Mary Smith” in %16s format is

```
----+-----1-----+
      Mary Smith
```

“Mary Smith” in %-16s format is

```
----+-----1-----+
Mary Smith
```

Also, in some contexts, particularly `display` (see [P] [display](#)), %-*ws* is allowed, which centers the string. “Mary Smith” in %-16s format is

```
----+-----1-----+
      Mary Smith
```

## Other effects of formats

You have data on the age of employees, and you type `summarize age` to obtain the mean and standard deviation. By default, Stata uses its default `g` format to provide as much precision as possible.

```
. use http://www.stata-press.com/data/r15/fmtxmpl
. summarize age
```

Variable	Obs	Mean	Std. Dev.	Min	Max
age	204	30.18627	10.38067	18	66

If you attach a %9.2f format to the variable and specify the `format` option, Stata uses that specification to format the results:

```
. format age %9.2f
. summarize age, format
```

Variable	Obs	Mean	Std. Dev.	Min	Max
age	204	30.19	10.38	18.00	66.00

## Displaying current formats

`format varlist` is not often used to display the formats associated with variables because using `describe` (see [D] [describe](#)) is easier and provides more information. The exceptions are date variables. Unless you use the default %tc, %tC, ... formats (and most people do), the format specifier itself can become very long, such as

```
. format admittime %tcDDmonCCYY_HH:MM:SS.sss
```

Such formats are too long for `describe` to display, so it gives up. In such cases, you can use `format` to display the format:

```
. format admittime
variable name display format
-----
admittime      %tcDDmonCCYY_HH:MM:SS.sss
```

Type `format *` to see the formats for all the variables.

## Video example

How to change the display format of a variable

## References

- Cox, N. J. 2011. Speaking Stata: MMXI and all that: Handling Roman numerals within Stata. *Stata Journal* 11: 126–142.
- Gould, W. W. 2011a. How to read the %21x format. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2011/02/02/how-to-read-the-percent-21x-format/>.
- . 2011b. How to read the %21x format, part 2. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2011/02/10/how-to-read-the-percent-21x-format-part-2/>.
- Linhart, J. M. 2008. Mata Matters: Overflow, underflow and the IEEE floating-point format. *Stata Journal* 8: 255–268.

## Also see

- [D] [datetime business calendars](#) — Business calendars
- [D] [datetime display formats](#) — Display formats for dates and times
- [D] [list](#) — List values of variables
- [D] [varmanage](#) — Manage variable labels, formats, and other properties
- [P] [display](#) — Display strings and values of scalar expressions
- [U] [12.5 Formats: Controlling how data are displayed](#)
- [U] [12.6 Dataset, variable, and value labels](#)

Description  
Options

Quick start  
Remarks and examples

Menu  
References

Syntax  
Also see

## Description

`generate` creates a new variable. The values of the variable are specified by `=exp`.

If no *type* is specified, the new variable type is determined by the type of result returned by `=exp`. A `float` variable (or a `double`, according to `set type`) is created if the result is numeric, and a string variable is created if the result is a string. In the latter case, if the string variable contains values greater than 2,045 characters or contains values with a binary 0 (`\0`), a `strL` variable is created. Otherwise, a `str#` variable is created, where `#` is the smallest string that will hold the result.

If a *type* is specified, the result returned by `=exp` must be a string or numeric according to whether *type* is string or numeric. If `str` is specified, a `strL` or a `str#` variable is created using the same rules as above.

See [\[D\] egen](#) for extensions to `generate`.

`replace` changes the contents of an existing variable. Because `replace` alters data, the command cannot be abbreviated.

`set type` specifies the default storage type assigned to new variables (such as those created by `generate`) when the storage type is not explicitly specified.

## Quick start

Create numeric variable `newv1` equal to `v1 + 2`

```
generate newv1 = v1 + 2
```

As above, but use type `byte` and label the values of `newv1` with value label `mylabel`

```
generate byte newv1:mylabel = v1 + 2
```

String variable `newv2` equal to "my text"

```
generate newv2 = "my text"
```

Variable `newv3` equal to the observation number

```
generate newv3 = _n
```

Replace `newv3` with observation number within each value of `catvar`

```
by catvar: replace newv3 = _n
```

Binary indicator for first observation within each value of `catvar` after sorting on `v2`

```
by sort catvar (v2): generate byte first = _n==1
```

As above, but for last observation

```
by sort catvar (v2): generate byte last = _n==_N
```

Combined datetime variable `newv4` from `%td` formatted date and `%tc` formatted time

```
generate double newv4 = cofd(date) + time
```

## Menu

### generate

Data > Create or change data > Create new variable

### replace

Data > Create or change data > Change contents of variable

## Syntax

*Create new variable*

```
generate [type] newvar[:lblname] =exp [if] [in]
      [, before(varname) | after(varname)]
```

*Replace contents of existing variable*

```
replace oldvar =exp [if] [in] [, nopromote]
```

*Specify default storage type assigned to new variables*

```
set type { float | double } [, permanently]
```

where *type* is one of `byte` | `int` | `long` | `float` | `double` | `str` | `str1` | `str2` | ... | `str2045`.

See *Description* below for an explanation of `str`. For the other types, see [U] 12 **Data**.

`by` is allowed with `generate` and `replace`; see [D] **by**.

## Options

`before(varname)` or `after(varname)` may be used with `generate` to place the newly generated variable in a specific position within the dataset. These options are primarily used by the Data Editor and are of limited use in other contexts. A more popular alternative for most users is `order` (see [D] **order**).

`nopromote` prevents `replace` from promoting the variable type to accommodate the change. For instance, consider a variable stored as an integer type (`byte`, `int`, or `long`), and assume that you `replace` some values with nonintegers. By default, `replace` changes the variable type to a floating point (`float` or `double`) and thus correctly stores the changed values. Similarly, `replace` promotes `byte` and `int` variables to longer integers (`int` and `long`) if the replacement value is an integer but is too large in absolute value for the current storage type. `replace` promotes strings to longer strings. `nopromote` prevents `replace` from doing this; instead, the replacement values are truncated to fit into the current storage type.

`permanently` specifies that, in addition to making the change right now, the new limit be remembered and become the default setting when you invoke Stata.

## Remarks and examples

Remarks are presented under the following headings:

*generate and replace*  
*set type*  
*Video examples*

### generate and replace

`generate` and `replace` are used to create new variables and to modify the contents of existing variables, respectively. You can do anything with `replace` that you can do with `generate`. The only difference between the commands is that `replace` requires that the variable already exist, whereas `generate` requires that the variable be new. Because Stata is an interactive system, we force a distinction between replacing existing values and generating new ones so that you do not accidentally replace valuable data while thinking that you are creating a new piece of information.

Detailed descriptions of expressions are given in [U] **13 Functions and expressions**.

Also see [D] **edit**.

#### ▷ Example 1

We have a dataset containing the variable `age2`, which we have previously defined as `age^2` (that is, `age2`). We have changed some of the `age` data and now want to correct `age2` to reflect the new values:

```
. use http://www.stata-press.com/data/r15/genxmpl1
(Wages of women)
. generate age2=age^2
age2 already defined
r(110);
```

When we attempt to re-generate `age2`, Stata refuses, telling us that `age2` is already defined. We could drop `age2` and then re-generate it, or we could use the `replace` command:

```
. replace age2=age^2
(204 real changes made)
```

When we use `replace`, we are informed of the number of actual changes made to the dataset.

You can explicitly specify the storage type of the new variable being created by putting the *type*, such as `byte`, `int`, `long`, `float`, `double`, or `str8`, in front of the variable name. For example, you could type `generate double revenue = qty * price`. Not specifying a type is equivalent to specifying `float` if the variable is numeric, or, more correctly, it is equivalent to specifying the default type set by the `set type` command; see below. If the variable is alphanumeric, not specifying a type is equivalent to specifying `str#`, where `#` is the length of the largest string in the variable.

You may also specify a value label to be associated with the new variable by including `“:lblname”` after the variable name. This is seldom done because you can always associate the value label later by using the `label values` command; see [U] **12.6.3 Value labels**.



## ► Example 2

Among the variables in our dataset is `name`, which contains the first and last name of each person. We wish to create a new variable called `lastname`, which we will then use to sort the data. `name` is a string variable.

```
. use http://www.stata-press.com/data/r15/genxmpl2, clear
. list name
```

	name
1.	Johanna Roman
2.	Dawn Mikulin
3.	Malinda Vela
4.	Kevin Crow
5.	Zachary Bimslager

```
. generate lastname=word(name,2)
. describe
```

```
Contains data from http://www.stata-press.com/data/r15/genxmpl2.dta
obs:           5
vars:          2                18 Jan 2016 12:24
size:         130
```

variable name	storage type	display format	value label	variable label
name	str17	%17s		
lastname	str9	%9s		

```
Sorted by:
```

```
Note: Dataset has changed since last saved.
```

Stata is smart. Even though we did not specify the storage type in our `generate` statement, Stata knew to create a `str9` `lastname` variable, because the longest last name is `Bimslager`, which has nine characters.

◀

## ► Example 3

We wish to create a new variable, `age2`, that represents the variable `age` squared. We realize that because `age` is an integer, `age2` will also be an integer and will certainly be less than 32,740. We therefore decide to store `age2` as an `int` to conserve memory:

```
. use http://www.stata-press.com/data/r15/genxmpl3, clear
. generate int age2=age^2
(9 missing values generated)
```

Preceding `age2` with `int` told Stata that the variable was to be stored as an `int`. After creating the new variable, Stata informed us that nine missing values were generated. `generate` informs us whenever it produces missing values.

◀

See [\[U\] 13 Functions and expressions](#) and [\[U\] 25 Working with categorical data and factor variables](#) for more information and examples. Also see [\[D\] recode](#) for a convenient way to recode categorical variables.

## □ Technical note

If you specify the `if` or `in` qualifier, the `=exp` is evaluated only for those observations that meet the specified condition or are in the specified range (or both, if both `if` and `in` are specified). The other observations of the new variable are set to missing:

```
. use http://www.stata-press.com/data/r15/genxmpl3, clear
. generate int age2=age^2 if age>30
(290 missing values generated)
```



## ▷ Example 4

`replace` can be used to change just one value, as well as to make sweeping changes to our data. For instance, say that we enter data on the first five odd and even positive integers and then discover that we made a mistake:

```
. use http://www.stata-press.com/data/r15/genxmpl4, clear
. list
```

	odd	even
1.	1	2
2.	3	4
3.	-8	6
4.	7	8
5.	9	10

The third observation is wrong; the value of `odd` should be 5, not `-8`. We can use `replace` to correct the mistake:

```
. replace odd=5 in 3
(1 real change made)
```

We could also have corrected the mistake by typing `replace odd=5 if odd==-8`.

**set type**

When you create a new numeric variable and do not specify the storage type for it, say, by typing `generate y=x+2`, the new variable is made a `float` if you have not previously issued the `set type` command. If earlier in your session you typed `set type double`, the new numeric variable would be made a `double`.

**Video examples**

[How to create a new variable that is calculated from other variables](#)

[How to identify and replace unusual data values](#)

## References

- Gleason, J. R. 1997a. [dm50: Defining variables and recording their definitions](#). *Stata Technical Bulletin* 40: 9–10. Reprinted in *Stata Technical Bulletin Reprints*, vol. 7, pp. 48–49. College Station, TX: Stata Press.
- . 1997b. [dm50.1: Update to defv](#). *Stata Technical Bulletin* 51: 2. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 14–15. College Station, TX: Stata Press.
- Newson, R. B. 2004. [Stata tip 13: generate and replace use the current sort order](#). *Stata Journal* 4: 484–485.
- Royston, P. 2013. [marginscontplot: Plotting the marginal effects of continuous predictors](#). *Stata Journal* 13: 510–527.
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## Also see

- [D] [compress](#) — Compress data in memory
- [D] [corr2data](#) — Create dataset with specified correlation structure
- [D] [drawnorm](#) — Draw sample from multivariate normal distribution
- [D] [dyngen](#) — Dynamically generate new values of variables
- [D] [edit](#) — Browse or edit data with Data Editor
- [D] [egen](#) — Extensions to generate
- [D] [encode](#) — Encode string into numeric and vice versa
- [D] [label](#) — Manipulate labels
- [D] [recode](#) — Recode categorical variables
- [D] [rename](#) — Rename variable
- [U] [12 Data](#)
- [U] [13 Functions and expressions](#)

# Title

**gsort** — Ascending and descending sort

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Also see](#)

[Syntax](#)

## Description

`gsort` arranges observations to be in ascending or descending order of the specified variables and so differs from `sort` in that `sort` produces ascending-order arrangements only; see [D] [sort](#).

Each *varname* can be numeric or a string.

The observations are placed in ascending order of *varname* if + or nothing is typed in front of the name and are placed in descending order if - is typed.

## Quick start

Sort dataset in memory by ascending values of *v1*, equivalent to `sort`

```
gsort v1
```

Sort dataset in memory by descending values of *v1*

```
gsort -v1
```

Sort dataset by ascending values of *v1* and descending values of *v2*

```
gsort v1 -v2
```

Create *newv* for use in subsequent by operations

```
gsort v1 -v2, generate(newv)
```

Place missing values of descending-order *v2* at the top of the dataset instead of the end

```
gsort v1 -v2, mfirst
```

## Menu

Data > Sort

## Syntax

```
gsort [+|-] varname [[+|-] varname ...] [, generate(newvar) mfirst]
```

## Options

`generate(newvar)` creates *newvar* containing 1, 2, 3, ... for each group denoted by the ordered data. This is useful when using the ordering in a subsequent by operation; see [U] 11.5 by **varlist: construct** and examples below.

`mfirst` specifies that missing values be placed first in descending orderings rather than last.

## Remarks and examples

`gsort` is almost a plug-compatible replacement for `sort`, except that you cannot specify a general *varlist* with `gsort`. For instance, `sort alpha-gamma` means to sort the data in ascending order of `alpha`, within equal values of `alpha`; sort on the next variable in the dataset (presumably `beta`), within equal values of `alpha` and `beta`; etc. `gsort alpha-gamma` would be interpreted as `gsort alpha -gamma`, meaning to sort the data in ascending order of `alpha` and, within equal values of `alpha`, in descending order of `gamma`.

### ▷ Example 1

The difference in *varlist* interpretation aside, `gsort` can be used in place of `sort`. To list the 10 lowest-priced cars in the data, we might type

```
. use http://www.stata-press.com/data/r15/auto
. gsort price
. list make price in 1/10
```

or, if we prefer,

```
. gsort +price
. list make price in 1/10
```

To list the 10 highest-priced cars in the data, we could type

```
. gsort -price
. list make price in 1/10
```

`gsort` can also be used with string variables. To list all the makes in reverse alphabetical order, we might type

```
. gsort -make
. list make
```

◀

### ▷ Example 2

`gsort` can be used with multiple variables. Given a dataset on hospital patients with multiple observations per patient, typing

```
. use http://www.stata-press.com/data/r15/bp3
. gsort id time
. list id time bp
```

lists each patient's blood pressures in the order the measurements were taken. If we typed

```
. gsort id -time
. list id time bp
```

then each patient's blood pressures would be listed in reverse time order.



## □ Technical note

Say that we wished to attach to each patient's records the lowest and highest blood pressures observed during the hospital stay. The easier way to achieve this result is with `egen`'s `min()` and `max()` functions:

```
. egen lo_bp = min(bp), by(id)
. egen hi_bp = max(bp), by(id)
```

See [D] **egen**. Here is how we could do it with `gsort`:

```
. use http://www.stata-press.com/data/r15/bp3, clear
. gsort id bp
. by id: generate lo_bp = bp[1]
. gsort id -bp
. by id: generate hi_bp = bp[1]
. list, sepby(id)
```

This works, even in the presence of missing values of `bp`, because such missing values are placed last within arrangements, regardless of the direction of the sort.



## □ Technical note

Assume that we have a dataset containing `x` for which we wish to obtain the forward and reverse cumulatives. The forward cumulative is defined as  $F(X)$  = the fraction of observations such that  $x \leq X$ . Again let's ignore the easier way to obtain the forward cumulative, which would be to use Stata's `cumul` command,

```
. set obs 100
. generate x = rnormal()
. cumul x, gen(cum)
```

(see [R] **cumul**). Eschewing `cumul`, we could type

```
. sort x
. by x: generate cum = _N if _n==1
. replace cum = sum(cum)
. replace cum = cum/cum[_N]
```

That is, we first place the data in ascending order of `x`; we used `sort` but could have used `gsort`. Next, for each observed value of `x`, we generated `cum` containing the number of observations that take on that value (you can think of this as the discrete density). We summed the density, obtaining the distribution, and finally normalized it to sum to 1.

The reverse cumulative  $G(X)$  is defined as the fraction of data such that  $x \geq X$ . To obtain this, we could try simply reversing the sort:

```
. gsort -x
. by x: generate rcum = _N if _n==1
. replace rcum = sum(rcum)
. replace rcum = rcum/rcum[_N]
```

This would work, except for one detail: Stata will complain that the data are not sorted in the second line. Stata complains because it does not understand descending sorts (`gsort` is an ado-file). To remedy this problem, `gsort`'s `generate()` option will create a new grouping variable that is in ascending order (thus satisfying Stata's narrow definition) and that is, in terms of the groups it defines, identical to that of the true sort variables:

```
. gsort -x, gen(revx)
. by revx: generate rcum = _N if _n==1
. replace rcum = sum(rcum)
. replace rcum = rcum/rcum[_N]
```

□

## Also see

[D] [sort](#) — Sort data

# Title

**hexdump** — Display hexadecimal report on file

Description  
Remarks and examples

Syntax  
Stored results

Options  
Also see

## Description

`hexdump` displays a hexadecimal dump of a file or, optionally, a report analyzing the dump.

## Syntax

```
hexdump filename [ , options ]
```

<i>options</i>	Description
<u>a</u> nalyze	display a report on the dump rather than the dump itself
<u>t</u> abulate	display a full tabulation of the ASCII and extended ASCII characters in the <code>analyze</code> report
<u>n</u> oextended	do not display printable extended ASCII characters
<u>r</u> esults	store results containing the frequency with which each character code was observed; programmer's option
<u>f</u> rom(#)	dump or analyze first byte of the file; default is to start at first byte, <code>from(0)</code>
<u>t</u> o(#)	dump or analyze last byte of the file; default is to continue to the end of the file

## Options

`analyze` specifies that a report on the dump, rather than the dump itself, be presented.

`tabulate` specifies in the `analyze` report that a full tabulation of the ASCII and extended ASCII characters also be presented.

`noextended` specifies that `hexdump` not display printable extended ASCII characters, characters in the range 161–254 or, equivalently, 0xa1–0xfe. (`hexdump` does not display characters 128–160 and 255.)

`results` is for programmers. It specifies that, in addition to other stored results, `hexdump` store `r(c0)`, `r(c1)`, ..., `r(c255)`, containing the frequency with which each character code was observed.

`from(#)` specifies the first byte of the file to be dumped or analyzed. The default is to start at the first byte of the file, `from(0)`.

`to(#)` specifies the last byte of the file to be dumped or analyzed. The default is to continue to the end of the file.



## Remarks and examples

hexdump is useful when you are having difficulty reading a file with `infile`, `infix`, or `import delimited`. Sometimes, the reason for the difficulty is that the file does not contain what you think it contains, or that it does contain the format you have been told, and looking at the file in text mode is either not possible or not revealing enough.

Pretend that we have the file `myfile.raw` containing

```
Datsun 210      4589 35 5 1
VW Scirocco    6850 25 4 1
Merc. Bobcat   3829 22 4 0
Buick Regal    5189 20 3 0
VW Diesel      5397 41 5 1
Pont. Phoenix  4424 19 . 0
Merc. Zephyr   3291 20 3 0
Olds Starfire  4195 24 1 0
BMW 320i       9735 25 4 1
```

We will use `myfile.raw` with `hexdump` to produce output that looks like the following:

```
. hexdump myfile.raw
```

address	hex representation											character representation						
	0	1	2	3	4	5	6	7	8	9	a	b	c	d	e	f	0123456789abcdef	
0	44	61	74	73	75	6e	20	32	31	30	20	20	20	20	34		Datsun 210	4
10	35	38	39	20	20	33	35	20	20	35	20	20	31	0a	56	57	589 35 5 1.VW	
20	20	53	63	69	72	6f	63	63	6f	20	20	20	20	36	38	35	Scirocco	685
30	30	20	20	32	35	20	20	34	20	20	31	0a	4d	65	72	63	0 25 4 1.Merc	
40	2e	20	42	6f	62	63	61	74	20	20	20	33	38	32	39	20	. Bobcat	3829
50	20	32	32	20	20	34	20	20	30	0a	42	75	69	63	6b	20	22 4 0.Buick	
60	52	65	67	61	6c	20	20	20	20	35	31	38	39	20	20	32	Regal	5189 2
70	30	20	20	33	20	20	30	0a	56	57	20	44	69	65	73	65	0 3 0.VW Diese	
80	6c	20	20	20	20	20	20	35	33	39	37	20	20	34	31	20	1	5397 41
90	20	35	20	20	31	0a	50	6f	6e	74	2e	20	50	68	6f	65	5 1.Pont. Phoe	
a0	6e	69	78	20	20	34	34	32	34	20	20	31	39	20	20	2e	nix 4424 19 .	
b0	20	20	30	0a	4d	65	72	63	2e	20	5a	65	70	68	79	72	0.Merc. Zephyr	
c0	20	20	20	33	32	39	31	20	20	32	30	20	20	33	20	20	3291 20 3	
d0	30	0a	4f	6c	64	73	20	53	74	61	72	66	69	72	65	20	0.Olds Starfire	
e0	20	34	31	39	35	20	20	32	34	20	20	31	20	20	30	0a	4195 24 1 0.	
f0	42	4d	57	20	33	32	30	69	20	20	20	20	20	20	20	39	BMW 320i	9
100	37	33	35	20	20	32	35	20	20	34	20	20	20	31	0a		735 25 4 1.	

hexdump can also produce output that looks like the following:

```
. hexdump myfile.raw, analyze
```

Line-end characters		Line length (tab=1)	
\r\n (Windows)	0	minimum	29
\r by itself (Mac)	0	maximum	29
\n by itself (Unix)	9		
Space/separator characters		Number of lines	9
[blank]	99	EOL at EOF?	yes
[tab]	0		
[comma] (,)	0	Length of first 5 lines	
Control characters		Line 1	29
binary 0	0	Line 2	29
CTL excl. \r, \n, \t	0	Line 3	29
DEL	0	Line 4	29
Extended (128-159,255)	0	Line 5	29
ASCII printable			
A-Z	20		
a-z	61	File format	ASCII
0-9	77		
Special (!@#\$ etc.)	4		
Extended (160-254)	0		
<b>Total</b>	<b>270</b>		

Observed were:

```
\n blank . 0 1 2 3 4 5 6 7 8 9 B D M 0 P R S V W Z a b c d e f g h i k l
n o p r s t u x y
```

Of the two forms of output, the second is often the more useful because it summarizes the file, and the length of the summary is not a function of the length of the file. Here is the summary for a file that is just over 4 MB long:

```
. hexdump bigfile.raw, analyze
```

Line-end characters		Line length (tab=1)	
\r\n (Windows)	147,456	minimum	29
\r by itself (Mac)	0	maximum	30
\n by itself (Unix)	2		
Space/separator characters		Number of lines	147,458
[blank]	1,622,039	EOL at EOF?	yes
[tab]	0		
[comma] (,)	0	Length of first 5 lines	
Control characters		Line 1	30
binary 0	0	Line 2	30
CTL excl. \r, \n, \t	0	Line 3	30
DEL	0	Line 4	30
Extended (128-159,255)	0	Line 5	30
ASCII printable			
A-Z	327,684		
a-z	999,436	File format	ASCII
0-9	1,261,587		
Special (!@#\$ etc.)	65,536		
Extended (160-254)	0		
<b>Total</b>	<b>4,571,196</b>		

Observed were:

```
\n \r blank . 0 1 2 3 4 5 6 7 8 9 B D M 0 P R S V W Z a b c d e f g h i
k l n o p r s t u x y
```

Here is the same file but with a subtle problem:

```
. hexdump badfile.raw, analyze
Line-end characters                Line length (tab=1)
  \r\n      (Windows)             147,456      minimum                30
  \r by itself (Mac)              0           maximum                90
  \n by itself (Unix)             0
Space/separator characters        Number of lines          147,456
 [blank]                               1,622,016      EOL at EOF?           yes
 [tab]                                  0
 [comma] (,)                          0           Length of first 5 lines
Control characters                Line 1                30
 binary 0                             8           Line 2                30
 CTL excl. \r, \n, \t                4           Line 3                30
 DEL                                   0           Line 4                30
 Extended (128-159,255)             24          Line 5                30
ASCII printable
 A-Z                                   327,683
 a-z                                   999,426      File format            BINARY
 0-9                                   1,261,568
 Special (!@#$ etc.)                 65,539
 Extended (160-254)                   16
-----
Total                                4,571,196

Observed were:
 \0 ^C ^D ^G \n \r ^U blank & . 0 1 2 3 4 5 6 7 8 9 B D E M O P R S U V W
 Z a b c d e f g h i k l n o p r s t u v x y } ~ ^A E^C E^I E^M E^P
 è é ö 255
```

In the above, the line length varies between 30 and 90 (we were told that each line would be 30 characters long). Also the file contains what `hexdump, analyze` labeled control characters. Finally, `hexdump, analyze` declared the file to be BINARY rather than ASCII.

We created the second file by removing two valid lines from `bigfile.raw` (60 characters) and substituting 60 characters of binary junk. We would defy you to find the problem without using `hexdump, analyze`. You would succeed, but only after much work. Remember, this file has 147,456 lines, and only two of them are bad. If you print 1,000 lines at random from the file, your chances of listing the bad part are only 0.013472. To have a 50% chance of finding the bad lines, you would have to list 52,000 lines, which is to say, review about 945 pages of output. On those 945 pages, each line would need to be drawn at random. More likely, you would list lines in groups, and that would greatly reduce your chances of encountering the bad lines.

The situation is not as dire as we make it out to be because, were you to read `badfile.raw` by using `infile`, it would complain, and here it would tell you exactly where it was complaining. Still, at that point you might wonder whether the problem was with how you were using `infile` or with the data. Moreover, our 60 bytes of binary junk experiment corresponds to transmission error. If the problem were instead that the person who constructed the file constructed two of the lines differently, `infile` might not complain, but later you would notice some odd values in your data (because obviously you would review the summary statistics, right?). Here `hexdump, analyze` might be the only way you could prove to yourself and others that the raw data need to be reconstructed.

## □ Technical note

In the full hexadecimal dump,

```
. hexdump myfile.raw
```

address	hex representation												character representation																						
	0	1	2	3	4	5	6	7	8	9	a	b	c	d	e	f	0	1	2	3	4	5	6	7	8	9	a	b	c	d	e	f			
0	44	61	74	73	75	6e	20	32	31	30	20	20	20	20	34		D	a	t	s	u	n		2	1	0								4	
10	35	38	39	20	20	33	35	20	20	35	20	20	31	0d	0a	56		5	8	9		5		1	.	.	V								
20	57	20	53	63	69	72	6f	63	63	6f	20	20	20	20	36	38		W		S	c	i	r	o	c	c	o							6	8
30	35	30	20	20	32	35	20	20	34	20	20	31	0d	0a	4d	65		5	0		2	5		4		1	.	.	M	e					

(output omitted)

addresses (listed on the left) are listed in hexadecimal. Above, 10 means decimal 16, 20 means decimal 32, and so on. Sixteen characters are listed across each line.

In some other dump, you might see something like

```
. hexdump myfile2.raw
```

address	hex representation												character representation																							
	0	1	2	3	4	5	6	7	8	9	a	b	c	d	e	f	0	1	2	3	4	5	6	7	8	9	a	b	c	d	e	f				
0	44	61	74	73	75	6e	20	32	31	30	20	20	20	20	34		D	a	t	s	u	n		2	1	0									4	
10	35	38	39	20	20	33	35	20	20	35	20	20	31	20	20		5	8	9		5		1													
20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20																					
*																																				
160	20	20	20	20	0a	56	57	20	53	63	69	72	6f	63				.	V		S	c	i	r	o	c										
170	63	6f	20	20	36	38	35	30	20	32	35	20	20				c	o		6	8	5	0		2	5										

(output omitted)

The \* in the address field indicates that the previous line is repeated until we get to hexadecimal address 160 (decimal 352).



## Stored results

hexdump, analyze and hexdump, results store the following in r():

### Scalars

r(Windows)	number of \r\n
r(Mac)	number of \r by itself
r(Unix)	number of \n by itself
r(blank)	number of blanks
r(tab)	number of tab characters
r(comma)	number of comma (,) characters
r(ct1)	number of binary 0s; A–Z, excluding \r, \n, \t; DELs; and 128–159, 255
r(uc)	number of A–Z
r(lc)	number of a–z
r(digit)	number of 0–9
r(special)	number of printable special characters (!@#, etc.)
r(extended)	number of printable extended characters (160–254)
r(filesize)	number of characters
r(lmin)	minimum line length
r(lmax)	maximum line length
r(lnum)	number of lines
r(eoleof)	1 if EOL at EOF, 0 otherwise
r(l1)	length of 1st line
r(l2)	length of 2nd line
r(l3)	length of 3rd line
r(l4)	length of 4th line
r(l5)	length of 5th line
r(c0)	number of binary 0s (results only)
r(c1)	number of binary 1s (^A) (results only)
r(c2)	number of binary 2s (^B) (results only)
...	...
r(c255)	number of binary 255s (results only)

### Macros

r(format)	ASCII, EXTENDED ASCII, or BINARY
-----------	----------------------------------

## Also see

[D] [filefilter](#) — Convert ASCII or binary patterns in a file

[D] [type](#) — Display contents of a file

## Description

This entry provides a brief introduction to the basic concepts of the International Classification of Diseases (ICD). If you are not familiar with ICD terminology, we recommend that you read this entry before proceeding to the individual command entries.

This entry also provides an overview of the format of the codes from each coding system that Stata's `icd` commands support. Stata supports 9th revision codes (ICD-9) and 10th revision codes (ICD-10). For ICD-9, Stata uses codes from the United States's Clinical Modification, the ICD-9-CM. For ICD-10, Stata uses the World Health Organization's (WHO's) codes for international morbidity and mortality reporting and the United States's Clinical Modification (ICD-10-CM) and Procedure Coding System (ICD-10-PCS). We encourage you to read this entry to ensure that you choose the correct command and that your data are properly formatted for using the `icd` suite of commands.

Finally, this entry provides information about using the `icd` commands with multiple diagnosis or procedure codes at one time. None of the commands accepts a varlist, so we illustrate methods for working with multiple codes.

If you are familiar with ICD coding and the `icd` commands in Stata, you may want to skip to the command-specific entries for details about syntax and examples.

### Commands for ICD-9 codes

<a href="#">icd9</a>	ICD-9-CM diagnosis codes
<a href="#">icd9p</a>	ICD-9-CM procedure codes

### Commands for ICD-10 codes

<a href="#">icd10</a>	ICD-10 diagnosis codes
<a href="#">icd10cm</a>	ICD-10-CM diagnosis codes
<a href="#">icd10pcs</a>	ICD-10-PCS procedure codes

## Remarks and examples

Remarks are presented under the following headings:

- [Introduction to ICD coding](#)
- [Terminology](#)
- [Diagnosis codes](#)
- [Procedure codes](#)
- [Working with multiple codes](#)

## Introduction to ICD coding

The `icd` commands in Stata work with four different diagnosis and procedure coding systems: ICD-9-CM, ICD-10, ICD-10-CM, and ICD-10-PCS.

The International Classification of Diseases (ICD) coding system was developed by and is copyrighted by the World Health Organization (WHO). The ICD coding system is used for standardized mortality reporting and, by many countries, for reporting of morbidity and coding of diagnoses during healthcare encounters. Since 1999, the ICD system has been under its 10th revision, ICD-10 ([World Health Organization 2011](#)). These codes provide information only about diagnoses, not about procedures.

The United States and some other countries have also developed country-specific coding systems that are extensions of WHO's system. These systems are used for coding information about healthcare encounters. In the United States, the coding system is referred to as the International Classification of Diseases, Clinical Modification. These codes are maintained and distributed by the National Center for Health Statistics (NCHS) at the U.S. Centers for Disease Control and Prevention (CDC) and by the Centers for Medicare and Medicaid Services (CMS).

## Terminology

The `icd9` and `icd10` entries assume knowledge of common terminology used in the ICD-9-CM documentation from the NCHS or CMS or in the ICD-10 revision manuals from WHO. The following brief definitions are provided as a reference.

**edition.** The ICD-9-CM and ICD-10 each have editions, which represent major periodic changes. ICD-9-CM is currently in its sixth edition ([National Center for Health Statistics 2011](#)). ICD-10 is currently in its fifth edition ([World Health Organization 2011](#)).

**version.** In the ICD-9-CM coding system, the version number is a sequential number assigned by CMS that is updated each Federal Fiscal Year when new codes are released. The last version was 32, which was published on October 1, 2014. In ICD-10-CM/PCS, the version corresponds to the Federal Fiscal Year.

**update.** In the ICD-10 coding system, an update may occur each year. The update is not issued with a number but may be identified by the year in which it occurred.

**category code.** A category code is the portion of the ICD code that precedes the period. It may represent a single disease or a group of related diseases or conditions.

**valid code.** A valid code is one that may be used for reporting in the current version of the ICD-10-CM/PCS or current update to the ICD-10 edition. What constitutes a valid code changes over time.

**defined code.** A defined code is any code that is currently valid, was valid at a previous time, or has meaning as a grouping of codes. See [\[D\] icd9](#), [\[D\] icd9p](#), [\[D\] icd10](#), [\[D\] icd10cm](#), and [\[D\] icd10pcs](#) for information about how the individual commands treat defined codes.

## Diagnosis codes

Let's begin with the diagnostic codes processed by `icd9`. An ICD-9-CM diagnosis code may have one of two formats. Most use the format

$$\{0-9,V\}\{0-9\}\{0-9\}[\cdot][0-9[0-9]]$$

while E-codes have the format

$$E\{0-9\}\{0-9\}\{0-9\}[\cdot][0-9]$$

where braces,  $\{ \}$ , indicate required items and brackets,  $[ ]$ , indicate optional items.

ICD-9-CM codes begin with a digit from 0 to 9, the letter V, or the letter E. E-codes are always followed by three digits and may have another digit in the fifth place. All other codes are followed by two digits and may have up to two more digits.

The format of an ICD-10 diagnosis code is

$$\{A-T,V-Z\}\{0-9\}\{0-9\}[\cdot][0-9]$$

Each ICD-10 code begins with a single letter followed by two digits. It may have an additional third digit after the period.

ICD-10-CM diagnosis codes have up to seven characters; otherwise, the format is like that for ICD-10 codes. Each ICD-10-CM code begins with a single letter followed by a digit. However, ICD-10-CM permits the third character to be a digit, the letter A, or the letter B. This forms the category code. The fourth and fifth characters may be used to make up any potential subcategory code. For certain diagnoses, there exist only three-, four- or five-character codes, so the diagnosis code and (sub)category code are equivalent.

Finally, the sixth and seventh characters provide additional detail. A peculiarity of the ICD-10-CM coding system is that it is not strictly hierarchical. The letter X is used as a placeholder if a subcategory has not been defined at a particular level. For example, the code J09 indicates influenza due to an identified virus. There is no subcategory for J09, so the fourth character is an X, and additional detail about complications is provided in the fifth character.

Codes in ICD-10-CM may have up to four more alpha-numeric characters after the period. Only codes with the finest level of detail under a category code are considered valid.

Diagnosis codes must be stored in a string variable (see [D] [data types](#)). For codes from either revision, the period separating the category code from the other digits is treated as implied if it is not present.

#### □ Technical note

There are defined five- and six-character ICD-10 codes. However, these codes are not part of the standard four-character system codified by WHO for international morbidity and mortality reporting and are not considered valid by `icd10`. See [D] [icd10](#) for additional details about these codes and options for using `icd10` with them.

□

#### □ Technical note

ICD-10 codes U00–U49 are reserved for use by WHO for provisional assignment of new diseases. Codes U50–U99 may be used for research to identify subjects with specific conditions under study for which there is no defined ICD-10 code ([World Health Organization 2011](#)).

If you are working in one of these specialized cases, see the [technical note](#) in *Creating new variables* under *Remarks and examples* of [D] [icd10](#).

□



## Procedure codes

The ICD-9-CM coding system also includes procedure codes. The format of ICD-9-CM procedure codes is

$$\{0-9\}\{0-9\}[\cdot][0-9[0-9]]$$

The general format of an ICD-10-PCS procedure code is a three-character category code followed by four alpha-numeric characters after an (implied) period. The full codes are always seven characters long and may be any combination of letters and numbers.

Procedure codes must be stored in a string variable.

## Working with multiple codes

Oftentimes, multiple diagnoses or procedures are recorded for each observation. None of the `icd` commands accepts a varlist, but you can still work with multiple diagnosis or multiple procedure records. To use the `icd` commands with more than one diagnosis or procedure variable at a time, you must either first `reshape` your data or use a loop; see [\[D\] reshape](#) and [\[P\] forvalues](#).

### ► Example 1: Summarizing information from multiple variables

In [example 1](#) of [\[D\] icd9](#), we add a variable indicating whether each diagnosis code was invalid or undefined. Here we use the same extract from the National Hospital Discharge Survey (NHDS).

It is often more useful to add a single variable that summarizes the results from several diagnosis or procedure variables. For example, we may wish to add a variable indicating whether a particular diagnosis code or range of codes appeared in any field. Summary variables can be created from the results of the `check` subcommand with option `generate()` or the `generate` subcommand with option `range()` or option `category()`.

Suppose that we want a single variable that contains the number of improperly formatted or undefined codes that each discharge had. To illustrate, we use the `nhds2010` dataset, keeping the variables for discharge identifier (`recid`), patient age, and patient sex, as well as the three diagnosis variables. We list the first ten observations below.

```
. use http://www.stata-press.com/data/r15/nhds2010
(Adult same-day discharges, 2010 NHDS)
. keep recid age sex dx1 dx2 dx3
. list in 1/10, noobs
```

age	sex	dx1	dx2	dx3	recid
85	Female	4414	99811	14275	84
23	Male	25013	3572	-2506	105
63	Male	51909	1489	-V146	255
43	Female	9678	E8528	8	651
25	Female	V271	64421	16564	696
57	Female	5409	V1582	2V106	779
61	Female	27651	V1087	7V436	814
60	Male	9951	462	-2724	826
22	Male	42789	5409	-2780	833
49	Male	5770	29181	14255	863

The data are in wide form, so we specify `reshape long` with `stub dx` because our diagnosis codes are in `dx1`, `dx2`, and `dx3`. The observation identifier, `recid`, is specified in `i()`. `reshape` creates the new variable `dxnum` for us.

```
. reshape long dx, i(recid) j(dxnum)
(note: j = 1 2 3)

Data                                wide  ->  long
-----
Number of obs.                      2210 ->  6630
Number of variables                   6    ->   5
j variable (3 values)                ->  dxnum
xij variables:
                                dx1 dx2 dx3 ->  dx
```

The output shows that `dxnum` has 3 values, so we know that all three diagnosis variables were recognized by `reshape`.

```
. list in 1/9, sepby(recid) noobs
```

recid	dxnum	age	sex	dx
84	1	85	Female	4414
84	2	85	Female	99811
84	3	85	Female	14275
105	1	23	Male	25013
105	2	23	Male	3572
105	3	23	Male	-2506
255	1	63	Male	51909
255	2	63	Male	1489
255	3	63	Male	-V146

Notice that our data on `recid`, `age`, and `sex` are retained and duplicated for each new observation. If you are working with a large dataset, you may wish to drop variables other than a merge key and your diagnosis (or procedure) variables to conserve space and speed up `reshape`.

After we `reshape`, we create `prob` using `icd9 check`, an indicator for whether there was a problem with a given diagnosis code. We then use `egen` to create `anyprob`, the total number of codes that had a problem within each `recid`. See [D] [egen](#) for information about summary functions.

```
. icd9 check dx, generate(prob)
(dx contains 358 missing values)

dx contains invalid codes:
  1. Invalid placement of period                0
  2. Too many periods                          0
  3. Code too short                           177
  4. Code too long                             0
  5. Invalid 1st char (not 0-9, E, or V)       875
  6. Invalid 2nd char (not 0-9)                128
  7. Invalid 3rd char (not 0-9)                0
  8. Invalid 4th char (not 0-9)                0
  9. Invalid 5th char (not 0-9)                36
 10. Code not defined                          778
-----
Total                                          1,994

. generate anyprob=prob>0
. by recid, sort: egen numprobs=total(anyprob)
```

```
. list recid dxnum dx anyprob numprobs in 1/9, sepby(recid) noobs
```

recid	dxnum	dx	anyprob	numprobs
84	1	4414	0	1
84	2	99811	0	1
84	3	14275	1	1
105	1	25013	0	1
105	2	3572	0	1
105	3	-2506	1	1
255	1	51909	0	1
255	2	1489	0	1
255	3	-V146	1	1

Before we reshape, we drop prob and anyprob because they are specific to diagnosis variables. By construction, numprobs is constant within recid, so we do not specify it when we reshape.

```
. drop prob anyprob
. reshape wide dx, i(recid) j(dxnum)
(note: j = 1 2 3)
Data                long   ->   wide
-----
Number of obs.      6630   ->   2210
Number of variables  6       ->    7
j variable (3 values) dxnum   -> (dropped)
xij variables:
                   dx      ->  dx1 dx2 dx3
```

```
. list in 1/3, noobs
```

recid	dx1	dx2	dx3	age	sex	numprobs
84	4414	99811	14275	85	Female	1
105	25013	3572	-2506	23	Male	1
255	51909	1489	-V146	63	Male	1

The three diagnosis variables are restored to the dataset. We have added a single variable showing the total number of codes with problems for each record.



### ► Example 2: Adding multiple variables from ICD codes

Now suppose that rather than creating a summary variable flagging any problem as we did in [example 1](#), we want a new variable for each diagnosis variable indicating whether there is a coding problem. In [example 1](#) of [\[D\] icd9](#), we `icd9 check` each diagnosis variable separately, which requires us to type the command three times. While this is not burdensome for 3 variables, the full NHDS includes 14 diagnosis variables, for which we almost certainly would not want to type separate commands.

The easiest way to accomplish this is with a loop. We use `forvalues` because our codes all end in a number.

```

. use http://www.stata-press.com/data/r15/nhds2010, clear
(Adult same-day discharges, 2010 NHDS)
. forvalues i=1/3 {
  2.   icd9 check dx'i', generate(dx'i'_prob)
  3. }
(dx1 contains defined ICD-9-CM codes; no missing values)
(dx2 contains defined ICD-9-CM codes; 179 missing values)
(dx3 contains 179 missing values)
dx3 contains invalid codes:

```

1.	Invalid placement of period	0
2.	Too many periods	0
3.	Code too short	177
4.	Code too long	0
5.	Invalid 1st char (not 0-9, E, or V)	875
6.	Invalid 2nd char (not 0-9)	128
7.	Invalid 3rd char (not 0-9)	0
8.	Invalid 4th char (not 0-9)	0
9.	Invalid 5th char (not 0-9)	36
10.	Code not defined	778
		778
	Total	1,994

This is exactly what we obtain in [example 1](#) of [\[D\] icd9](#).

If our variables had not been numbered sequentially, we could have either [renamed](#) them or used [foreach](#); see [\[P\] foreach](#).

◀

The methods shown above will work for any of the `icd9`, `icd9p`, `icd10`, `icd10cm`, or `icd10pcs` data management commands.

## References

- Baum, C. F., and N. J. Cox. 2007. *Stata tip 45: Getting those data into shape*. *Stata Journal* 7: 268–271.
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- World Health Organization. 2011. International Statistical Classification of Diseases and Related Health Problems, Vol. 2: 2016 Edition. Instruction manual. [http://apps.who.int/classifications/icd10/browse/Content/statichtml/ICD10Volume2\\_en\\_2016.pdf](http://apps.who.int/classifications/icd10/browse/Content/statichtml/ICD10Volume2_en_2016.pdf).

## Also see

- [\[D\] icd9](#) — ICD-9-CM diagnosis codes
- [\[D\] icd9p](#) — ICD-9-CM procedure codes
- [\[D\] icd10](#) — ICD-10 diagnosis codes
- [\[D\] icd10cm](#) — ICD-10-CM diagnosis codes
- [\[D\] icd10pcs](#) — ICD-10-PCS procedure codes

# Title

**icd9** — ICD-9-CM diagnosis codes

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[References](#)

## Description

`icd9` is a suite of commands for working with ICD-9-CM diagnosis codes from the 16th version (effective October 1998) to the 32nd version. To see the current version of the ICD-9-CM diagnosis codes and any changes that have been applied, type `icd9 query`.

`icd9 check`, `icd9 clean`, and `icd9 generate` are data management commands. `icd9 check` verifies that a variable contains defined ICD-9-CM diagnosis codes and provides a summary of any problems encountered. `icd9 clean` standardizes the format of the codes. `icd9 generate` can create a binary indicator variable for whether the code is in a specified set of codes, a variable containing a corresponding higher-level code, or a variable containing the description of the code.

`icd9 lookup` and `icd9 search` are interactive utilities. `icd9 lookup` displays descriptions of the codes specified on the command line. `icd9 search` looks for relevant ICD-9-CM diagnosis codes from keywords given on the command line.

## Quick start

Determine whether ICD-9-CM diagnosis codes in `diag1` are invalid, and store reasons in `invalid`  
`icd9 check diag1, generate(invalid)`

Standardize display of codes in `diag2` to remove all periods, and align codes by padding with spaces  
`icd9 clean diag2, pad`

Create `descr3` as the diagnosis code prepended to short description of diagnosis code in `diag3`  
`icd9 generate descr3 = diag3, description long`

Create `diabetes` as an indicator for a diabetes diagnosis in `diag4` using ICD-9-CM codes 250.xx  
`icd9 generate diabetes = diag4, range(25000/25093)`

Look up descriptions for ICD-9-CM diagnosis codes E827.0 to E828.9  
`icd9 lookup E8270/E8289`

## Menu

Data > ICD codes > ICD-9

## Syntax

Verify that variable contains defined codes

```
icd9 check varname [if] [in] [, any list generate(newvar)]
```

Clean variable and verify format of codes

```
icd9 clean varname [if] [in] [, dots pad]
```

Generate new variable from existing variable

```
icd9 generate newvar = varname [if] [in], category
```

```
icd9 generate newvar = varname [if] [in], description [long end]
```

```
icd9 generate newvar = varname [if] [in], range(codelist)
```

Display code descriptions

```
icd9 lookup codelist
```

Search for codes from descriptions

```
icd9 search ["text"] [{"text"} ...] [, or]
```

Display ICD-9 code source

```
icd9 query
```

*codelist* is

<i>icd9code</i>	(the particular code)
<i>icd9code*</i>	(all codes starting with)
<i>icd9code/icd9code</i>	(the code range)

or any combination of the above, such as 001\* 018/019 E\* 018.02. *icd9codes* must be typed with leading 0s. For example, type 001; typing 1 will result in an error.

## Options

Options are presented under the following headings:

*Options for icd9 check*  
*Options for icd9 clean*  
*Options for icd9 generate*  
*Option for icd9 search*

### Options for icd9 check

`any` tells `icd9 check` to verify that the codes fit the format of ICD-9-CM diagnosis codes but not to check whether the codes are defined.

`list` specifies that `icd9 check` list the observation number, the invalid or undefined ICD-9-CM diagnosis code, and the reason the code is invalid or whether it is an undefined code.

`generate(newvar)` specifies that `icd9 check` create a new variable containing, for each observation, 0 if the observation contains a defined code or is missing. Otherwise, it contains a number from 1 to 10. The positive numbers indicate the kind of problem and correspond to the listing produced by `icd9 check`.

### Options for icd9 clean

`dots` specifies that the period be included in the final format. If `dots` is not specified, then all periods are removed.

`pad` specifies that `icd9 clean` pad the codes with spaces, front and back, to make the (implied) dots align vertically in listings. Specifying `pad` makes the resulting codes look better when used with most other Stata commands.

### Options for icd9 generate

`category`, `description`, and `range(codelist)` specify the contents of the new variable that `icd9 generate` is to create. You do not need to `icd9 clean varname` before using `icd9 generate`; it will accept any supported format or combination of formats.

`category` creates a new variable that contains ICD-9-CM diagnosis category codes. The resulting variable may be used with the other `icd9` subcommands. For diagnosis codes, the category code is the first three characters, except for E-codes, when it is the first four characters.

`description` creates *newvar* containing descriptions of the ICD-9-CM diagnosis codes.

`long` is for use with `description`. It specifies that the code be prepended to the text describing the code.

`end` modifies `long` (specifying `end` implies `long`) and places the code at the end of the string.

`range(codelist)` creates a new indicator variable equal to 1 when the ICD-9-CM diagnosis code is in the range specified, equal to 0 when the ICD-9-CM diagnosis code is not in the range, and equal to missing when *varname* is missing.

## Option for `icd9` search

or specifies that ICD-9-CM diagnosis codes be searched for descriptions that contain any word specified with `icd9 search`. The default is to list only descriptions that contain all the words specified.

## Remarks and examples

Remarks are presented under the following headings:

*Using `icd9` and `icd9p`*  
*Verifying and cleaning variables*  
*Interactive utilities*  
*Creating new variables*

If you have not yet read *Introduction to ICD coding* in [D] `icd`, please do so before using the `icd9` commands.

## Using `icd9` and `icd9p`

The ICD-9-CM coding system includes diagnosis and procedure codes. Some examples of diagnosis codes are 552.3 (Diaphragmatic hernia with obstruction) and E871.0 (Foreign object left in body during surgical operation). Some example of procedure codes are 01.2 (Craniotomy and craniectomy) and 55.23 (Closed renal biopsy).

Many datasets record (and some people write) codes without the period; for example, diagnosis code 550.1 may appear as 5501. The `icd9` commands understand both ways of recording codes. The commands are also insensitive to codes recorded with or without leading and trailing blanks. For E-codes and V-codes, the `icd9` commands are case insensitive. All the following codes are acceptable formats.

diagnosis	procedure
001	27.62
001.	72
00581	32.6
552.3	97.11
E800.2	872
e8002	5523
v82.2	08.51

Important note: What constitutes a valid code changes between versions. For the rest of this entry, a defined code is any code that is currently valid, was valid at some point since version 16 (V16, effective 1 October 1998), or has meaning as a grouping of codes. The list of valid codes and their associated descriptions is from the U.S. Centers for Medicare and Medicaid Services (CMS). These codes are jointly maintained and distributed by the U.S. Centers for Disease Control and Prevention's National Center for Health Statistics and by CMS ([Centers for Disease Control and Prevention 2013](#)).

In `icd9`, descriptions that end with an asterisk (\*) are used to denote codes that are invalid for medical coding purposes but are defined as a category code or a subcategory code that has been further subdivided. For example, diagnosis code 001 (Cholera) is invalid without a fourth digit but is defined as a category code, so its description appears as `cholera*`. CMS does not distribute short descriptions of category and subcategory codes that are defined but not valid for coding. To ensure that Stata reports that these codes are defined, we added them to the dataset `icd9` uses with a description of `*`.



Codes that were valid in the past, but no longer are, have descriptions that end with a hash mark (#). For example, the diagnosis code 645.01 was deleted between V16 and V18. It remains a defined code, and its description appears as `prolonged preg-delivered#`.

To view the current version of ICD-9-CM diagnosis codes in Stata, its source, and a log of changes that have been made to the list of ICD-9-CM codes since the `icd9` commands were implemented, type

```
. icd9 query
ICD9 Diagnostic Code Mapping Data for use with Stata, History
(output omitted)
V32
Dataset obtained 26aug2014 from
<http://www.cms.gov/Medicare/Coding/ICD9ProviderDiagnosticCodes/
> codes.html>, by selecting the 'Version 32...' file. Can be gotten
directly via
<http://www.cms.gov/Medicare/Coding/ICD9ProviderDiagnosticCodes/
> Downloads/ICD-9-CM-v32-master-descriptions.zip>. After unzipping, the
useful file name is "CMS32_DESC_SHORT_DX.txt (there are other files we
did not use)."
09oct2014: V32 put into Stata distribution
BETWEEN V31 and V32: There were no additional codes.
BETWEEN V31 and V32: 0 codes were deleted.
BETWEEN V31 and V32: There were no description changes.
(output omitted)
```

Throughout the remainder of this entry, we use `nhds2010.dta`, an extract of adult same-day discharges from the 2010 National Hospital Discharge Survey (NHDS). Below we [describe](#) the data and [list](#) the first five observations for the diagnosis and procedure code variables.

```
. use http://www.stata-press.com/data/r15/nhds2010
(Adult same-day discharges, 2010 NHDS)
. describe
Contains data from http://www.stata-press.com/data/r15/nhds2010.dta
obs:      2,210      Adult same-day discharges, 2010
vars:     15         30 Jan 2016 15:03
size:     83,980    (_dta has notes)
```

variable name	storage type	display format	value label	variable label
ageu	byte	%8.0g	ageu	Units for age
age	byte	%8.0g		Age
sex	byte	%8.0g	sex	Sex
race	byte	%8.0g	race	Race
month	byte	%8.0g		Discharge month
status	byte	%8.0g	status	Discharge status
region	byte	%8.0g	region	Region
atype	byte	%8.0g	atype	Type of admission
dx1	str5	%9s		Diagnosis 1
dx2	str5	%9s		Diagnosis 2
dx3	str5	%9s		Diagnosis 3 (imported incorrectly)
dx3corr	str5	%9s		Diagnosis 3 (corrected)
pr1	str4	%9s		Procedure 1
wgt	int	%12.0g		Frequency weight
recid	float	%9.0g		Order of record (raw data)

Sorted by: recid

```
. list recid dx1 dx2 dx3 pr1 in 1/5
```

	recid	dx1	dx2	dx3	pr1
1.	84	4414	99811	14275	3834
2.	105	25013	3572	-2506	
3.	255	51909	1489	-V146	
4.	651	9678	E8528	8	
5.	696	V271	64421	16564	7359

## Verifying and cleaning variables

`icd9 check` verifies that *varname* contains defined ICD-9-CM codes and, if not, provides a full report on the problems. It is a good idea to begin with this command and fix any potential problems before proceeding to other `icd9` commands. However, the `check` subcommand is also useful for tracking down problems when any of the other `icd9` commands tell you that the “variable does not contain ICD-9 codes”.

`icd9 clean` modifies the variable to ensure consistency and to make subsequent output look better. This is not strictly necessary because all `icd9` commands work equally well with cleaned or uncleaned codes. `icd9 clean` also can be used to verify that the codes in a variable conform with the ICD-9-CM diagnosis format, without checking to see whether the codes are defined.

### ► Example 1: Checking the validity of a variable

We noticed when we listed our data that `dx3` appears to be padded with dashes instead of spaces. As a preemptive step, we replace the dashes with spaces by using the `substr()` function because the `icd9` commands ignore spaces.

```
. replace dx3=substr(dx3,"-", " ",.)
(1,009 real changes made)
. list recid dx1 dx2 dx3 pr1 in 1/5
```

	recid	dx1	dx2	dx3	pr1
1.	84	4414	99811	14275	3834
2.	105	25013	3572	2506	
3.	255	51909	1489	V146	
4.	651	9678	E8528	8	
5.	696	V271	64421	16564	7359

Now that we have replaced the characters we know will be a problem, we can `icd9 check` the diagnosis variables. We add the `generate()` option so that we can identify any observations with invalid codes.

```
. icd9 check dx1, generate(prob1)
(dx1 contains defined ICD-9-CM codes; no missing values)
. icd9 check dx2, generate(prob2)
(dx2 contains defined ICD-9-CM codes; 179 missing values)
```

```
. icd9 check dx3, generate(prob3)
(dx3 contains 277 missing values)
dx3 contains invalid codes:
  1. Invalid placement of period           0
  2. Too many periods                      0
  3. Code too short                       79
  4. Code too long                        0
  5. Invalid 1st char (not 0-9, E, or V)  0
  6. Invalid 2nd char (not 0-9)          128
  7. Invalid 3rd char (not 0-9)         0
  8. Invalid 4th char (not 0-9)         0
  9. Invalid 5th char (not 0-9)         0
 10. Code not defined                     793
-----
Total                                     1,000
```

We see that all codes in `dx1` are valid and all discharges have a primary diagnosis recorded. Likewise, all codes in `dx2` are defined, and we see that 179 observations did not have a second diagnosis.

However, `icd9 check` reports that 1,000 of the 2,210 observations on `dx3` have some sort of problem: 79 codes are too short, 128 have an invalid second character, and 793 are undefined. After some investigation, we discover that when we imported the data, we started reading from the wrong position in the file. Hereafter, we use the correctly imported variable, `dx3corr`.

```
. icd9 check dx3corr
(dx3corr contains defined ICD-9-CM codes; 356 missing values)
```

◀

Rather than typing the `icd9 check` command once for each variable, we could have checked all three simultaneously. See [Working with multiple codes](#) in [D] `icd`.

## ▶ Example 2: Standardizing the format of codes

If we plan to do any reporting with these codes later, we may want to make them more readable. Suppose we want to report the primary diagnosis and procedure for each discharge. We can use `icd9 clean` with the `dots` and `pad` options to add the period between the category code and any subsequent digits and to align the periods.

```
. icd9 clean dx1, dots pad
(2210 changes made)
```

Using `icd9 clean` with undefined codes will not result in an error message. So if you are using codes from a country other than the United States, the `clean` subcommand can still be used to standardize the format of your codes and check for correct placement of the period.

◀

## Interactive utilities

`icd9 search` looks for relevant ICD-9-CM diagnosis codes from the description given on the command line, and `icd9 lookup` lists the descriptions of codes given on the command line. The two commands complement each other.

### ▷ Example 3: Finding diagnosis codes

Suppose that we want to identify the observations for which the primary diagnosis is congestive heart failure (CHF). As part of a quick exploratory analysis, we can use `icd9 search` to find ICD-9-CM codes that we may want to use to define our study population. We use the terms “heart failure” and “chf”. We enclose “heart failure” in quotation marks and use the `or` option so that `icd9 search` looks for either term.

```
. icd9 search "heart failure" chf, or
5 matches found:
  398.91  rheumatic heart failure
  428      heart failure*
  428.0   chf nos
  428.1   left heart failure
  428.9   heart failure nos
```

Because the descriptions are abbreviated, we are concerned that some of the 428 codes may be left out. So we use `icd9 lookup` to list a range of codes.

```
. icd9 lookup 428*
19 matches found:
  428      heart failure*
  428.0   chf nos
  428.1   left heart failure
  428.2   *
  428.20  systolic hrt failure nos
  428.21  ac systolic hrt failure
  428.22  chr systolic hrt failure
  428.23  ac on chr syst hrt fail
  428.3   *
  428.30  diastolic hrt failure nos
  428.31  ac diastolic hrt failure
  428.32  chr diastolic hrt fail
  428.33  ac on chr diast hrt fail
  428.4   *
  428.40  syst/diast hrt fail nos
  428.41  ac syst/diastol hrt fail
  428.42  chr syst/diastl hrt fail
  428.43  ac/chr syst/dia hrt fail
  428.9   heart failure nos
```

The same result could be found by typing

```
. icd9 lookup 428/4289
```

if we knew that 428.9 was the last code in the 428 category.



## Creating new variables

`icd9 generate` produces new variables based on existing variables containing (cleaned or uncleaned) ICD-9-CM diagnosis codes. `icd9 generate, category` creates *newvar* containing the category code that corresponds to the code in the existing variable. `icd9 generate, description` creates *newvar* containing the abbreviated textual description of the ICD-9-CM diagnosis code. `icd9 generate, range()` produces numeric *newvar* containing 1 if *varname* records an ICD-9-CM diagnosis code in the range listed and containing 0 otherwise.

## ▶ Example 4: Creating an indicator variable

We review the list of codes we found in [example 3](#) and decide that we will use 398.91 and all of the 428 codes in our definition of a CHF diagnosis. Now we can use `icd9 generate` with the `range()` option to create an indicator variable.

```
. icd9 generate chf = dx1, range(398.91 428*)
. tabulate chf [fweight=wt]
```

chf	Freq.	Percent	Cum.
0	563,048	97.88	97.88
1	12,192	2.12	100.00
Total	575,240	100.00	

After [tabulating](#) the results, we see that about 2.1% of all same-day discharges were for CHF in 2010. ◀

## □ Technical note

The dataset that supports `icd9` includes all codes that were added or deleted between V16 and the last version (V32). However, the descriptions were updated with each new version. If you are using `icd9 generate` with option `description` for codes from a version other than 32, please review the `icd9 query log` for any changes to descriptions between the version you are using and version 32. □

## ▶ Example 5: Combining commands for reporting

The `icd9 generate` commands are useful in isolation, but their real power comes when they are combined. For example, suppose that we want to make a graph showing the number of discharges in each diagnosis category for ICD-9-CM chapter 4, “Diseases of Blood and Blood Forming Organs”. We could use several `generate` commands and string functions, but `icd9 generate` greatly reduces our work.

First, we extract the category code from the detailed diagnosis code. Then, because the `icd9` commands work equally well with complete codes or category codes, we can use `icd9 generate` with the `range(280/289)` option to create an indicator variable for whether the discharge had a primary diagnosis in chapter 4.

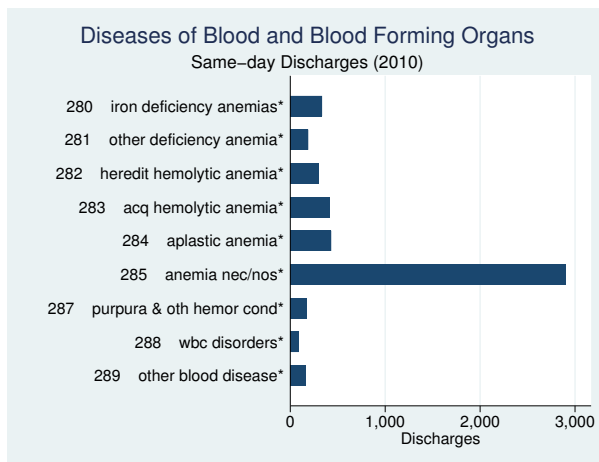
```
. icd9 generate dx1cat = dx1, category
. icd9 generate ch4 = dx1cat, range(280/289)
```

Next, we create a variable with the descriptions of the category codes in chapter 4.

```
. icd9 generate ch4des = dx1cat if ch4==1, description long
```

Finally, we use `graph hbar` to make a horizontal bar graph showing the frequencies of same-day discharges by diagnosis category.

```
. graph hbar (count) [fweight=wgt], over(ch4des) ytitle(Discharges)
> title(Diseases of Blood and Blood Forming Organs, span)
> subtitle(Same-day Discharges (2010), span)
```



See [G-2] **graph bar** for information about customizing the graph above. For more information about graphing results, see [G-2] **graph**.

◀

## Stored results

`icd9 check` stores the following in `r()`:

Scalars

<code>r(e#)</code>	number of errors of type #
<code>r(esum)</code>	total number of errors

`icd9 clean` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of changes
-------------------	-------------------

`icd9 lookup` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of codes found
-------------------	-----------------------

## References

Centers for Disease Control and Prevention. 2013. International Classification of Diseases, Ninth Revision, Clinical Modification (ICD-9-CM). <http://www.cdc.gov/nchs/icd/icd9cm.htm>.

Gould, W. W. 2000. `dm76: ICD-9 diagnostic and procedure codes`. *Stata Technical Bulletin* 54: 8–16. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 77–87. College Station, TX: Stata Press.

National Center for Health Statistics. 2011. International Classification of Diseases, Ninth Revision, Clinical Modification. [ftp://ftp.cdc.gov/pub/Health\\_Statistics/NCHS/Publications/ICD9-CM/2011/](ftp://ftp.cdc.gov/pub/Health_Statistics/NCHS/Publications/ICD9-CM/2011/).

—. 2012. National Hospital Discharge Survey: 2010 Public Use Data File Documentation. [ftp://ftp.cdc.gov/pub/Health\\_Statistics/NCHS/Dataset\\_Documentation/NHDS/NHDS\\_2010\\_Documentation.pdf](ftp://ftp.cdc.gov/pub/Health_Statistics/NCHS/Dataset_Documentation/NHDS/NHDS_2010_Documentation.pdf).

## Also see

[D] [icd](#) — Introduction to ICD commands

[D] [icd9p](#) — ICD-9-CM procedure codes

[D] [icd10cm](#) — ICD-10-CM diagnosis codes

# Title

**icd9p** — ICD-9-CM procedure codes

<a href="#">Description</a>	<a href="#">Quick start</a>	<a href="#">Menu</a>	<a href="#">Syntax</a>
<a href="#">Options</a>	<a href="#">Remarks and examples</a>	<a href="#">Stored results</a>	<a href="#">References</a>
<a href="#">Also see</a>			

## Description

`icd9p` is a suite of commands for working with ICD-9-CM procedure codes from the 16th version (effective October 1998) to the 32nd version. To see the current version of the ICD-9-CM procedure codes and any changes that have been applied, type `icd9p query`.

`icd9p check`, `icd9p clean`, and `icd9p generate` are data management commands. `icd9p check` verifies that a variable contains defined ICD-9-CM procedure codes and provides a summary of any problems encountered. `icd9p clean` standardizes the format of the codes. `icd9p generate` can create a binary indicator variable for whether the code is in a specified set of codes, a variable containing a corresponding higher-level code, or a variable containing the description of the code.

`icd9p lookup` and `icd9p search` are interactive utilities. `icd9p lookup` displays descriptions of the codes specified on the command line. `icd9p search` looks for relevant ICD-9-CM procedure codes from keywords given on the command line.

## Quick start

Determine whether ICD-9-CM procedure codes in `proc1` are invalid, and store reasons in `invalid`

```
icd9p check proc1, generate(invalid)
```

Standardize display of codes in `proc2` to remove all periods

```
icd9p clean proc2
```

Create `descr3` as the procedure code prepended to short description of procedure code in `proc3`

```
icd9p generate descr3 = proc3, description long
```

Create `eye` as an indicator for eye surgery in `proc4` using ICD-9-CM procedure codes 16.1 through 16.99

```
icd9p generate eye = proc4, range(16*)
```

Look up descriptions for ICD-9-CM procedure codes 25.0 through 25.4 and 25.9 through 25.99

```
icd9p lookup 25.0/25.4 25.9*
```

## Menu

Data > ICD codes > ICD-9



## Syntax

Verify that variable contains defined codes

```
icd9p check varname [if] [in] [, any list generate(newvar)]
```

Clean variable and verify format of codes

```
icd9p clean varname [if] [in] [, dots pad]
```

Generate new variable from existing variable

```
icd9p generate newvar = varname [if] [in] , category
```

```
icd9p generate newvar = varname [if] [in] , description [long end]
```

```
icd9p generate newvar = varname [if] [in] , range(codelist)
```

Display code descriptions

```
icd9p lookup codelist
```

Search for codes from descriptions

```
icd9p search ["text"] [{"text"} ...] [, or]
```

Display ICD-9 code source

```
icd9p query
```

*codelist* is

<i>icd9code</i>	(the particular code)
<i>icd9code*</i>	(all codes starting with)
<i>icd9code/icd9code</i>	(the code range)

or any combination of the above, such as 50.21 37.7\* 88.71/88.79. *icd9codes* must be typed with leading 0s. For example, type 01; typing 1 will result in an error.

## Options

Options are presented under the following headings:

*Options for icd9p check*  
*Options for icd9p clean*  
*Options for icd9p generate*  
*Option for icd9p search*

### Options for icd9p check

**any** tells `icd9p check` to verify that the codes fit the format of ICD-9-CM procedure codes but not to check whether the codes are defined.

**list** specifies that `icd9p check` list the observation number, the invalid or undefined ICD-9-CM procedure code, and the reason the code is invalid or whether it is an undefined code.

**generate**(*newvar*) specifies that `icd9p check` create a new variable containing, for each observation, 0 if the observation contains a defined code or is missing. Otherwise, it contains a number from 1 to 10. The positive numbers indicate the kind of problem and correspond to the listing produced by `icd9p check`.

### Options for icd9p clean

**dots** specifies that the period be included in the final format. If **dots** is not specified, then all periods are removed.

**pad** specifies that `icd9p clean` pad the codes with spaces, front and back, to make the (implied) dots align vertically in listings. Specifying **pad** makes the resulting codes look better when used with most other Stata commands.

### Options for icd9p generate

**category**, **description**, and **range**(*codelist*) specify the contents of the new variable that `icd9p generate` is to create. You do not need to `icd9p clean varname` before using `icd9p generate`; it will accept any supported format or combination of formats.

**category** creates a new variable that contains ICD-9-CM procedure category codes. The resulting variable may be used with the other `icd9p` subcommands. For procedure codes, the category code is the first two characters.

**description** creates *newvar* containing descriptions of the ICD-9-CM procedure codes.

**long** is for use with **description**. It specifies that the code be prepended to the text describing the code.

**end** modifies **long** (specifying **end** implies **long**) and places the code at the end of the string.

**range**(*codelist*) creates a new indicator variable equal to 1 when the ICD-9-CM procedure code is in the range specified, equal to 0 when the ICD-9-CM procedure code is not in the range, and equal to missing when *varname* is missing.

## Option for icd9p search

or specifies that ICD-9-CM procedure codes be searched for descriptions that contain any word specified with `icd9p search`. The default is to list only descriptions that contain all the words specified.

## Remarks and examples

Remarks are presented under the following headings:

*Verifying and cleaning variables*

*Interactive utilities*

*Creating new variables*

If you have not yet read *Introduction to ICD coding* in [D] **icd**, please do so before using the `icd9p` commands. Please also see *Using icd9 and icd9p* in [D] **icd9** for information about Stata's implementation of the ICD-9 coding system.

Throughout the remainder of this entry, we use `nhds2010.dta`, an extract of adult same-day discharges from the 2010 National Hospital Discharge Survey (NHDS). Below we **describe** the data.

```
. use http://www.stata-press.com/data/r15/nhds2010
(Adult same-day discharges, 2010 NHDS)

. describe

Contains data from http://www.stata-press.com/data/r15/nhds2010.dta
  obs:                2,210                Adult same-day discharges, 2010
  vars:                15                  30 Jan 2016 15:03
  size:               83,980                (_dta has notes)
```

variable name	storage type	display format	value label	variable label
ageu	byte	%8.0g	ageu	Units for age
age	byte	%8.0g		Age
sex	byte	%8.0g	sex	Sex
race	byte	%8.0g	race	Race
month	byte	%8.0g		Discharge month
status	byte	%8.0g	status	Discharge status
region	byte	%8.0g	region	Region
atype	byte	%8.0g	atype	Type of admission
dx1	str5	%9s		Diagnosis 1
dx2	str5	%9s		Diagnosis 2
dx3	str5	%9s		Diagnosis 3 (imported incorrectly)
dx3corr	str5	%9s		Diagnosis 3 (corrected)
pr1	str4	%9s		Procedure 1
wgt	int	%12.0g		Frequency weight
recid	float	%9.0g		Order of record (raw data)

Sorted by: recid

## Verifying and cleaning variables

`icd9p check` verifies that *varname* contains defined ICD-9-CM procedure codes and, if not, provides a full report on the problems. It is a good idea to begin with this command and fix any potential problems before proceeding to other `icd9p` commands. However, the `check` subcommand is also useful for tracking down problems when any of the other `icd9p` commands tell you that the “variable does not contain ICD-9 codes”.

`icd9p clean` modifies the variable to ensure consistency and to make subsequent output look better. This is not strictly necessary because all `icd9p` commands work equally well with cleaned or uncleaned codes. `icd9p clean` also can be used to verify that the codes in a variable conform with the ICD-9-CM procedure format, without checking to see whether the codes are defined.

### ▷ Example 1: Standardizing the format of codes

If we plan to do any reporting with the codes in our data, we may want to make them more readable. Suppose we want to report the primary procedure for each discharge. We can use `icd9p clean` with the `dots` option to add the period between the category code and any subsequent digits.

```
. icd9p clean pr1, dots pad
(821 changes made)
. list recid pr1 in 1/5
```

	recid	pr1
1.	84	38.34
2.	105	
3.	255	
4.	651	
5.	696	73.59

Using `icd9p clean` with undefined codes will not result in an error message. So if you are using codes from a country other than the United States, the `clean` subcommand can still be used to standardize the format of your codes and check for correct placement of the period.

◀

## Interactive utilities

`icd9p search` looks for relevant ICD-9-CM procedure codes from the description given on the command line, and `icd9p lookup` lists the descriptions of codes given on the command line. The two commands complement each other.

### ▷ Example 2: Finding procedure code descriptions

If we wanted to find the corresponding abbreviated description for procedure code 38.34, we would type

```
. icd9p lookup 38.34
1 match found:
  38.34  aorta resection & anast
```

If you are curious, the cryptic result translates into resection with anastomosis of the aorta.

To find a list of other procedure codes for resection with anastomosis and their descriptions, we could type `icd9p lookup 38.3*`. Or if we were interested in finding codes for procedures on the aorta, we could type

```
. icd9p search aorta
(output omitted)
```

◀

## Creating new variables

`icd9p generate` produces new variables based on existing variables containing (cleaned or uncleaned) ICD-9-CM procedure codes. `icd9p generate, category` creates *newvar* containing the category code that corresponds to the code in the existing variable. `icd9p generate, description` creates *newvar* containing the abbreviated textual description of the ICD-9-CM procedure code. `icd9p generate, range()` produces numeric *newvar* containing 1 if *varname* records an ICD-9-CM procedure code in the range listed and containing 0 otherwise.

### ► Example 3: Adding descriptions to codes

In [example 4](#) of [\[D\] icd9](#), we created an indicator variable for whether a patient had congestive heart failure (CHF). We may want to know what procedures were performed for patients with CHF. We check the procedure codes in `pr1` and then generate a new variable with their descriptions. We include the `long` option so that we can see the ICD-9-CM procedure code as well.

```
. icd9p check pr1
(pr1 contains defined ICD-9-CM procedure codes; 1389 missing values)
. icd9p generate pr1descr = pr1, description long
. tabulate pr1descr [fweight=wt] if chf==1, missing sort
```

label for pr1	Freq.	Percent	Cum.
37.22 left heart cardiac cath	7,185	58.93	58.93
92.05 c-vasc scan/isotop funct	1,906	15.63	74.57
88.72 dx ultrasound-heart	1,027	8.42	82.99
03.31 spinal tap	776	6.36	89.35
39.95 hemodialysis	498	4.08	93.44
34.91 thoracentesis	388	3.18	96.62
99.60 cardiopulm resuscita nos	138	1.13	97.75
37.94 implt/repl carddefib tot	112	0.92	98.67
89.44 cardiac stress test nec	110	0.90	99.57
	52	0.43	100.00
Total	12,192	100.00	

We see that the majority of same-day discharges (58.9%) did not involve any procedure. When a procedure was performed, the most common was left heart cardiac catheterization (15.6%).



### □ Technical note

The dataset that supports `icd9p` includes all codes that were added or deleted between V16 and the last version (V32). However, the descriptions were updated with each new version. If you are using `icd9p generate` with option `description` for codes from a version other than 32, please review the `icd9p` query log for any changes to descriptions between the version you are using and version 32.



## Stored results

`icd9p check` stores the following in `r()`:

Scalars

<code>r(e#)</code>	number of errors of type #
<code>r(esum)</code>	total number of errors

`icd9p clean` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of changes
-------------------	-------------------

`icd9p lookup` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of codes found
-------------------	-----------------------

## References

Gould, W. W. 2000. `dm76`: ICD-9 diagnostic and procedure codes. *Stata Technical Bulletin* 54: 8–16. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 77–87. College Station, TX: Stata Press.

National Center for Health Statistics. 2011. International Classification of Diseases, Ninth Revision, Clinical Modification. [ftp://ftp.cdc.gov/pub/Health\\_Statistics/NCHS/Publications/ICD9-CM/2011/](ftp://ftp.cdc.gov/pub/Health_Statistics/NCHS/Publications/ICD9-CM/2011/).

—. 2012. National Hospital Discharge Survey: 2010 Public Use Data File Documentation. [ftp://ftp.cdc.gov/pub/Health\\_Statistics/NCHS/Dataset\\_Documentation/NHDS/NHDS\\_2010\\_Documentation.pdf](ftp://ftp.cdc.gov/pub/Health_Statistics/NCHS/Dataset_Documentation/NHDS/NHDS_2010_Documentation.pdf).

## Also see

[D] **icd** — Introduction to ICD commands

[D] **icd9** — ICD-9-CM diagnosis codes

[D] **icd10pcs** — ICD-10-PCS procedure codes

# Title

**icd10** — ICD-10 diagnosis codes

<a href="#">Description</a>	<a href="#">Quick start</a>	<a href="#">Menu</a>	<a href="#">Syntax</a>
<a href="#">Options</a>	<a href="#">Remarks and examples</a>	<a href="#">Stored results</a>	<a href="#">Acknowledgments</a>
<a href="#">References</a>	<a href="#">Also see</a>		

## Description

`icd10` is a suite of commands for working with the World Health Organization's (WHO's) ICD-10 diagnosis codes from the second edition (2003) to the fifth edition (2016). To see the current version of the ICD-10 diagnosis codes and any changes that have been applied, type `icd10 query`.

`icd10 check`, `icd10 clean`, and `icd10 generate` are data management commands. `icd10 check` verifies that a variable contains defined ICD-10 diagnosis codes and provides a summary of any problems encountered. `icd10 clean` standardizes the format of the codes. `icd10 generate` can create a binary indicator variable for whether the code is in a specified set of codes, a variable containing a corresponding higher-level code, or a variable containing the description of the code.

`icd10 lookup` and `icd10 search` are interactive utilities. `icd10 lookup` displays descriptions of the codes specified on the command line. `icd10 search` looks for relevant ICD-10 diagnosis codes from keywords given on the command line.

## Quick start

Determine whether ICD-10 diagnosis codes in `diag1` are invalid, and store reasons in `invalid`

```
icd10 check diag1, generate(invalid)
```

Standardize display of codes in `diag2` to add a period and left-align codes

```
icd10 clean diag2, replace
```

Generate `descr3` as descriptions of the diagnosis codes in `diag3`

```
icd10 generate descr3 = diag3, description
```

Generate binary indicator for malignant or benign neoplasm, as indicated by an ICD-10 code beginning with C or D in `diag4`

```
icd10 generate cancer = diag4, range(C* D*)
```

Look up current descriptions for ICD-10 diagnosis codes W70 through W79

```
icd10 lookup W70/W79
```

Look up codes where the description contains the words “delivery” or “birth”

```
icd10 search delivery birth, or
```

## Menu

Data > ICD codes > ICD-10

## Syntax

Verify that variable contains defined codes

```
icd10 check varname [if] [in] [, checkopts]
```

Clean variable and verify format of codes

```
icd10 clean varname [if] [in], {generate(newvar)|replace} [cleanopts]
```

Generate new variable from existing variable

```
icd10 generate newvar = varname [if] [in], {category|short} [check]
```

```
icd10 generate newvar = varname [if] [in], description [genopts]
```

```
icd10 generate newvar = varname [if] [in], range(codelist) [check]
```

Display code descriptions

```
icd10 lookup codelist [, version(#)]
```

Search for codes from descriptions

```
icd10 search ["text"] [{"text"} ...] [, searchopts]
```

Display ICD-10 version

```
icd10 query
```

*codelist* is one of the following:

<i>icd10code</i>	(the particular code)
<i>icd10code*</i>	(all codes starting with)
<i>icd10code/icd10code</i>	(the code range)

or any combination of the above, such as A27.0 G40\* Y60/Y69.9.

<i>checkopts</i>	Description
<u>fmtonly</u>	check only format of the codes
<u>summary</u>	frequency of each invalid or undefined code
<u>list</u>	list observations with invalid or undefined ICD-10 codes
<u>generate</u> ( <i>newvar</i> )	create new variable marking invalid codes
<u>version</u> (#)	year to check codes against; default is <u>version</u> (2016)



<i>cleanopts</i>	Description
* <u>generate</u> ( <i>newvar</i> )	create new variable containing cleaned codes
* <u>replace</u>	replace existing codes with the cleaned codes
<u>check</u>	check that variable contains ICD-10 codes before cleaning
<u>nodots</u>	format codes without a period
<u>pad</u>	add space to the right of three-character codes

\*Either `generate()` or `replace` is required.

<i>genopts</i>	Description
<u>addcode</u> (begin   end)	add code to the beginning or end of the description
<u>pad</u>	add spaces to the right of the code; must specify <code>addcode(begin)</code>
<u>nodots</u>	format codes without a period; must specify <code>addcode()</code>
<u>check</u>	check that variable contains ICD-10 codes before generating new variable
<u>version</u> (#)	select description from year #; default is <code>version(2016)</code>

<i>searchopts</i>	Description
<u>or</u>	match any keyword
<u>matchcase</u>	match case of keywords
<u>version</u> (#)	search description from year #; default is all

## Options

Options are presented under the following headings:

*Options for icd10 check*  
*Options for icd10 clean*  
*Options for icd10 generate*  
*Option for icd10 lookup*  
*Options for icd10 search*

**Warning:** The option descriptions are brief and use jargon. Please read *Introduction to ICD coding* in [D] **icd** before using the `icd10` command.

### Options for icd10 check

`fmtonly` tells `icd10 check` to verify that the codes fit the format of ICD-10 diagnosis codes but not to check whether the codes are defined.

`summary` specifies that `icd10 check` should report the frequency of each invalid or undefined code that was found in the data. Codes are displayed in descending order by frequency. `summary` may not be combined with `list`.

`list` specifies that `icd10 check` list the observation number, the invalid or undefined ICD-10 diagnosis code, and the reason the code is invalid or whether it is an undefined code. `list` may not be combined with `summary`.

`generate(newvar)` specifies that `icd10 check` create a new variable containing, for each observation, 0 if the observation contains a defined code. Otherwise, it contains a number from 1 to 8 if the code is invalid, 99 if the code is undefined, or missing if the code is missing. The positive numbers indicate the kind of problem and correspond to the listing produced by `icd10 check`.

`version(#)` specifies the version of the codes that `icd10 check` should reference. `#` may be any value between 2003, which is the second edition of ICD-10 without any updates applied, and 2016, which is the fifth edition of ICD-10. The appropriate value of `#` should be determined from the data source. The default is the current year.

## Options for `icd10 clean`

`generate(newvar)` and `replace` specify how the formatted values of *varname* are to be handled. You must specify either `generate()` or `replace`.

`generate()` specifies that the cleaned values be placed in the new variable specified in *newvar*.

`replace` specifies that the existing values of *varname* be replaced with the formatted values.

`check` specifies that `icd10 clean` should first check that *varname* contains codes that fit the format of ICD-10 diagnosis codes. Specifying the `check` option will slow down `icd10 clean`.

`nodots` specifies that the period be removed in the final format.

`pad` specifies that spaces be added to the end of the codes to make the (implied) dots align vertically in listings. The default is to left-align codes without adding spaces.

## Options for `icd10 generate`

`category`, `short`, `description`, and `range(codelist)` specify the contents of the new variable that `icd10 generate` is to create. You do not need to `icd10 clean varname` before using `icd10 generate`; it will accept any supported format or combination of formats.

`category` and `short` generate a new variable that also contains ICD-10 diagnosis codes. The resulting variable may be used with the other `icd10` subcommands.

`category` specifies to extract the three-character category code from the ICD-10 diagnosis code.

`short` is designed for users who have data with greater specificity than the standard four-character ICD-10 codes. `short` will reduce five- and six-character codes to their first four characters. Three- and four-character codes are left as they are.

`description` creates *newvar* containing descriptions of the ICD-10 diagnosis codes.

`range(codelist)` creates a new indicator variable equal to 1 when the ICD-10 diagnosis code is in the range specified, equal to 0 when the ICD-10 diagnosis code is not in the range, and equal to missing when *varname* is missing.

`addcode(begin|end)` specifies that the code should be included with the text describing the code. Specifying `addcode(begin)` will prepend the code to the text. Specifying `addcode(end)` will append the code to the text.

`pad` specifies that the code that is to be added to the description should be padded spaces to the right of the code so that the start of description text is aligned for all codes. `pad` may be specified only with `addcode(begin)`.

`nodots` specifies that the code that is added to the description should be formatted without a period. `nodots` may be specified only if `addcode()` is also specified.

`check` specifies that `icd10 generate` should first check that `varname` contains codes that fit the format of ICD-10 diagnosis codes. Specifying the `check` option will slow down the `generate` subcommand.

`version(#)` specifies the version of the codes that `icd10 generate` should reference. `#` may be any value between 2003, which is the second edition of ICD-10 without any updates applied, and 2016, which is the fifth edition of ICD-10. The appropriate value of `#` should be determined from the data source. The default is the current year.

## Option for icd10 lookup

`version(#)` specifies the version of the codes that `icd10 lookup` should reference. `#` may be any value between 2003, which is the second edition of ICD-10 without any updates applied, and 2016, which is the fifth edition of ICD-10. The appropriate value of `#` should be determined from the data source. The default is the current year.

## Options for icd10 search

`or` specifies that ICD-10 diagnosis codes be searched for descriptions that contain any word specified with `icd10 search`. The default is to list only descriptions that contain all the words specified.

`matchcase` specifies that `icd10 search` should match the case of the keywords given on the command line. The default is to perform a case-insensitive search.

`version(#)` specifies the version of the codes that `icd10 search` should reference. `#` may be any value between 2003, which is the second edition of ICD-10 without any updates applied, and 2016, which is the fifth edition of ICD-10.

By default, descriptions for all versions are searched, meaning that codes that changed descriptions and that have descriptions in multiple versions that contain the search terms will be duplicated. To ensure a list of unique code values, specify the version number.

## Remarks and examples

Remarks are presented under the following headings:

[Introduction](#)

[Managing datasets with ICD-10 codes](#)

[Creating new variables](#)

If you have not yet read [Introduction to ICD coding](#) in [D] `icd`, please do so before using the `icd10` commands.

## Introduction

The general format of an ICD-10 diagnosis code is

$$\{\text{A-Z}\}\{0-9\}\{0-9\}[\cdot][0-9]$$

The code begins with a single letter followed by two digits. It may have an additional third digit after the period.

For example, in the ICD-10 coding system, E11.0 (Type 2 diabetes mellitus: With coma) and C56 (Malignant neoplasm of ovary) are diagnosis codes, although some datasets record (and some people write) E110 rather than E11.0. The `icd10` commands understand both ways of recording codes. The commands are also insensitive to codes recorded with or without leading and trailing blanks and are case insensitive.

All the following are acceptable formats to record codes in Stata.

```
N94.0
  M32
K12
F102
x40
```

The list of defined codes and their associated descriptions is provided under license from the World Health Organization (WHO); see [R] [copyright icd10](#). To view the current license and a log of changes that WHO has made to the list of ICD-10 codes since the `icd10` commands were implemented in Stata, type

```
. icd10 query
```

#### ICD-10 Version and Change Log

##### License agreement

```
ICD-10 codes used by permission of the World Health Organization (WHO),
  from: International Statistical Classification of Diseases and
  Related Health Problems, Tenth Revision (ICD-10) 2010 Edition. Vols.
  1-3. Geneva, World Health Organization, 2011.
```

```
See copyright icd10 for the ICD-10 copyright notification.
```

##### Edition 2016

```
The ICD-10 data were obtained from WHO on 05feb2015.
```

```
All updates scheduled for implementation through 01jan2016 have been
  applied. This was verified using the Cumulative Official Updates to
  ICD-10 which may be found at
  http://www.who.int/classifications/icd/icd10updates/en/index.html and
  then clicking the "Official WHO Updates combined 1996-2014 Volume 3"
  link.
```

```
Between 2015 and 2016:
```

```
    13 codes added,    4 codes deleted,    0 code descriptions changed.
(output omitted)
```

## □ Technical note

Codes can have up to two more digits to form five- and six-character codes. Supplemental subdivisions of ICD-10 codes may occur at the fifth and sixth characters. These supplemental subdivisions are primarily used to indicate anatomical site and additional information about the diagnosis, for example, whether a fracture was open or closed ([World Health Organization 2011](#)). However, these codes are not part of the standard four-character system codified by WHO for international morbidity and mortality reporting and are not considered valid by `icd10`.

If your data contain these longer codes, you can use `icd10 generate` with option `short` to shorten your codes to the relevant four-character subcategory code. Any existing three- and four-character codes in the data are left as they were originally.

□

## Managing datasets with ICD-10 codes

The `icd10` suite of commands has three data management commands. `icd10 check` verifies that the ICD-10 codes in `varname` are valid. `icd10 clean` standardizes the format of ICD-10 codes in `varname`. And `icd10 generate` produces a new variable from an existing variable containing ICD-10 codes. It will create a variable containing the associated category code, a description of the code, or a binary indicator for whether the code is in a specified set of codes.

### ► Example 1: Checking the validity of a variable

Although not necessary, a good place to start is with `icd10 check`. The commands in the `icd10` suite will return an error message if the codes in your data are not valid. Running `icd10 check` is a good way to avoid error messages later.

`australia10.dta` contains total deaths in 2010 for males and females from Australia, taken from WHO's mortality data. Below we `list` the first 10 observations.

```
. use http://www.stata-press.com/data/r15/australia10
(Australian mortality data, 2010)
. list in 1/10, sepby(cause) noobs
```

cause	sex	deaths
A020	Male	1
A020	Female	4
A021	Male	3
A021	Female	1
A047	Male	16
A047	Female	25
A048	Female	4
A049	Male	1
A049	Female	1
A063	Male	1

We will specify the `generate()` option to create a new variable called `prob` that will indicate that the code in `cause` is valid (`prob = 0`) or will indicate a value of 1 through 8 for the reason the code is not valid. `icd10 check` also creates a value of 99, which indicates that the code is not defined but otherwise conforms to the formatting requirements for ICD-10 codes.

```
. icd10 check cause, generate(prob)
(cause contains no missing values)
```

**cause contains undefined codes:**

1. Invalid placement of period	0
2. Too many periods	0
3. Code too short	0
4. Code too long	0
5. Invalid 1st char (not A-Z)	0
6. Invalid 2nd char (not 0-9)	0
7. Invalid 3rd char (not 0-9)	0
8. Invalid 4th char (not 0-9)	0
99. Code not defined	6
Total	6

icd10 check reports that there are six observations with undefined codes. In this case, this is because we failed to specify that the data were reported using the ICD-10 codes from 2010.

```
. drop prob
. icd10 check cause, generate(prob) year(2010)
(cause contains defined codes; no missing values)
```

We see now that there are no errors in our dataset.



## ▶ Example 2: Standardizing the format of codes

If we plan to do any reporting with these codes later, we may want to make them more readable, so we use `icd10 clean`. This command will automatically add a dot after the third character and change the display format of the diagnosis variable so that it is left aligned. We specify `replace` so that the standardized codes are placed in the existing `cause` variable.

When we listed our data before, they were sorted by cause of death and showed very few deaths assigned to the first several codes. It might be more interesting to see the most frequent causes of death. So before we list the data this time, we sort them in descending order with `gsort`.

```
. icd10 clean cause, replace
variable cause was str4 now str5
(2,921 real changes made)
. gsort -deaths
. list cause sex deaths in 1/10, sepby(cause)
```

	cause	sex	deaths
1.	I21.9	Male	5,057
2.	I21.9	Female	4,885
3.	C34.9	Male	4,859
4.	I25.9	Male	3,805
5.	I25.9	Female	3,636
6.	F03	Female	3,517
7.	C61	Male	3,236
8.	I64	Female	3,204
9.	C34.9	Female	3,130
10.	C50.9	Female	2,842

Now it is clear that we have a mix of three- and four-character codes.



## ▶ Example 3: Looking up a single code

In [example 2](#), we see that the highest number of reported deaths for men and women is for code I21.9. If we were curious about what this code is, we could type

```
. icd10 lookup I21.9
I21.9 Acute myocardial infarction, unspecified
```

and we would see that these are deaths from acute myocardial infarction, commonly known as heart attacks. Because the `icd10` commands are case insensitive and do not care whether we use the dot, we could have typed `i21.9`, `I219`, or `i219`, and Stata would have returned the same results.

◀

## Creating new variables

We now proceed to create new variables for later use.

### ▶ Example 4: Creating an indicator variable

Suppose that after watching several high-action nature shows on television, we now believe that death due to shark attack is common in Australia. It did not show up in our top-ten list above, but we would like to see how many deaths we have in our data. We can look up the code using WHO's interactive web utility (<http://apps.who.int/classifications/icd10/browse/2010/en/>) and then use `icd10 generate` with the `range()` option to create an indicator for whether death occurred by shark bite (`shark`).

```
. icd10 generate shark=cause, range(W56)
. tabulate shark [fweight=deaths]
```

shark	Freq.	Percent	Cum.
0	143,472	100.00	100.00
1	1	0.00	100.00
Total	143,473	100.00	

Reality was not nearly as exciting as television—there was only one death with a code relating to shark bite in Australia in 2010.

If we wanted to study something less sensational, we could expand the `icd10rangelist` to a more complex list of codes. For example, perhaps we want to study the number of deaths from myocardial infarction (MI) and complications that occurred afterward. We might pick codes I21.0 through I21.9, I22.0 through I22.9, and I23.0 through I23.8. We could create the variable `mi` by typing

```
. icd10 generate mi=cause, range(I210/I219 I220/I229 I230/I238)
. tabulate mi [fweight=deaths]
```

mi	Freq.	Percent	Cum.
0	133,522	93.06	93.06
1	9,951	6.94	100.00
Total	143,473	100.00	

We see that 9,951 deaths were from MI or complications thereof, which equates to about 6.9% of all deaths in Australia in 2010. It appears that hearts are far more dangerous than sharks.

◀

### □ Technical note

WHO reserves codes in categories U00 through U49 for the provisional assignment of new diseases and designates codes U50 through U99 for research purposes ([World Health Organization 2011](#)).

In general, codes in categories U50 through U99 are treated as undefined. This means that you do not need to take any special steps as long as your codes fit within the accepted four-character format. However, if you wish to exclude U codes from the commands, you can use the `if` qualifier.

With the exception of `icd10 generate` with the `description` option, the `icd10` commands will continue to work as normal with undefined U codes. As a rule, `icd10 generate` with the `description` option will return missing values for codes U50 through U99. Note that some of these codes, however, are defined and considered valid by `icd10` because WHO has distributed descriptions for them. For these codes, `icd10 generate` with option `description` will return results. The affected codes vary by year.

□

## Stored results

`icd10 check` stores the following in `r()`:

Scalars

<code>r(e#)</code>	number of errors of type #
<code>r(esum)</code>	total number of errors
<code>r(miss)</code>	number of missing values
<code>r(N)</code>	number of nonmissing values

`icd10 clean` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of changes
-------------------	-------------------

`icd10 lookup` and `icd10 search` store the following in `r()`:

Scalars

<code>r(N_codes)</code>	number of codes found
-------------------------	-----------------------

## Acknowledgments

We thank the World Health Organization for making ICD-10 codes available to Stata users. See [R] [copyright icd10](#) for allowed usage.

We thank Joe Canner of the Johns Hopkins University School of Medicine, who wrote `mycd10` and `mycd10p`, which provide many utilities for ICD-10 diagnosis and procedure codes. The commands rely on a user-supplied ICD-10 lookup dataset for diagnosis codes and ICD-10-PCS codes from the U.S. Centers for Medicare and Medicaid Services for procedure codes.

## References

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[http://apps.who.int/healthinfo/statistics/mortality/causeofdeath\\_query/](http://apps.who.int/healthinfo/statistics/mortality/causeofdeath_query/).

## Also see

[D] **icd** — Introduction to ICD commands

[D] **icd10cm** — ICD-10-CM diagnosis codes

# Title

**icd10cm** — ICD-10-CM diagnosis codes

<a href="#">Description</a>	<a href="#">Quick start</a>	<a href="#">Menu</a>	<a href="#">Syntax</a>
<a href="#">Options</a>	<a href="#">Remarks and examples</a>	<a href="#">Stored results</a>	<a href="#">Acknowledgments</a>
<a href="#">Reference</a>	<a href="#">Also see</a>		

## Description

`icd10cm` is a suite of commands for working with ICD-10-CM diagnosis codes from U.S. federal fiscal year 2016 to the present. To see the current version of the ICD-10-CM diagnosis codes and any changes that have been applied, type `icd10cm query`.

`icd10cm check`, `icd10cm clean`, and `icd10cm generate` are data management commands. `icd10cm check` verifies that a variable contains defined ICD-10-CM diagnosis codes and provides a summary of any problems encountered. `icd10cm clean` standardizes the format of the codes. `icd10cm generate` can create a binary indicator variable for whether the code is in a specified set of codes, a variable containing a corresponding higher-level code, or a variable containing the description of the code.

`icd10cm lookup` and `icd10cm search` are interactive utilities. `icd10cm lookup` displays descriptions of the codes specified on the command line. `icd10cm search` looks for relevant ICD-10-CM diagnosis codes from keywords given on the command line.

## Quick start

Determine whether ICD-10-CM diagnosis codes in `diag1` are invalid, and store reasons in `invalid`

```
icd10cm check diag1, generate(invalid)
```

Standardize display of codes in `diag2` to add a period and left-align codes

```
icd10cm clean diag2, replace
```

Generate `descr3` as the diagnosis code prepended to the short description of diagnosis code in `diag3`

```
icd10cm generate descr3 = diag3, description addcode(begin)
```

Generate `mhypertn` as an indicator for a maternal hypertension diagnosis in `diag4` using ICD-10-CM codes O16.1 through O16.5 or O16.9

```
icd10cm generate mhypertn = diag4, range(O161/O165 O169)
```

Look up descriptions for ICD-10-CM diagnosis codes T46.1X1, T46.1X1A, T46.1X1D, and T46.1X1S

```
icd10cm lookup T46.1X1*
```

Look up codes where the description contains the words “delivery” or “birth”

```
icd10cm search delivery birth, or
```

## Menu

Data > ICD codes > ICD-10-CM

## Syntax

Verify that variable contains defined codes

```
icd10cm check varname [if] [in] [, checkopts]
```

Clean variable and verify format of codes

```
icd10cm clean varname [if] [in], {generate(newvar)|replace} [cleanopts]
```

Generate new variable from existing variable

```
icd10cm generate newvar = varname [if] [in], category [check]
```

```
icd10cm generate newvar = varname [if] [in], description [genopts]
```

```
icd10cm generate newvar = varname [if] [in], range(codelist) [check]
```

Display code descriptions

```
icd10cm lookup codelist [, version(#)]
```

Search for codes from descriptions

```
icd10cm search ["text"] [{"text"} ...] [, searchopts]
```

Display ICD-10-CM version

```
icd10cm query
```

*codelist* is one of the following:

<i>icd10code</i>	(the particular code)
<i>icd10code*</i>	(all codes starting with)
<i>icd10code/icd10code</i>	(the code range)

or any combination of the above, such as A27.0 G40\* Y60/Y69.9.

<i>checkopts</i>	Description
<u>fmtonly</u>	check only format of the codes
<u>summary</u>	frequency of each invalid or undefined code
<u>list</u>	list observations with invalid or undefined ICD-10-CM codes
<u>generate</u> ( <i>newvar</i> )	create new variable marking invalid codes
<u>version</u> (#)	fiscal year to check codes against; default is the current year

<i>cleanopts</i>	Description
* <u>generate</u> ( <i>newvar</i> )	create new variable containing cleaned codes
* <u>replace</u>	replace existing codes with the cleaned codes
<u>check</u>	check that variable contains ICD-10-CM codes before cleaning
<u>nodots</u>	format codes without a period
<u>pad</u>	add space to the right of codes shorter than seven characters

\*Either `generate()` or `replace` is required.

<i>genopts</i>	Description
<u>addcode</u> ( <i>begin</i>   <i>end</i> )	add code to the beginning or end of the description
<u>pad</u>	add spaces to the right of the code; must specify <code>addcode(begin)</code>
<u>nodots</u>	format codes without a period; must specify <code>addcode()</code>
<u>check</u>	check that variable contains ICD-10-CM codes before generating new variable
<u>long</u>	use long description rather than short
<u>version</u> (#)	select description from fiscal year #; default is the current year

<i>searchopts</i>	Description
<u>or</u>	match any keyword
<u>matchcase</u>	match case of keywords
<u>version</u> (#)	search description from fiscal year #; default is all

## Options

Options are presented under the following headings:

[Options for icd10cm check](#)  
[Options for icd10cm clean](#)  
[Options for icd10cm generate](#)  
[Option for icd10cm lookup](#)  
[Options for icd10cm search](#)

### Options for icd10cm check

`fmtonly` tells `icd10cm check` to verify that the codes fit the format of ICD-10-CM diagnosis codes but not to check whether the codes are defined.

`summary` specifies that `icd10cm check` should report the frequency of each invalid() or undefined code that was found in the data. Codes are displayed in descending order by frequency. `summary` may not be combined with `list`.

`list` specifies that `icd10cm check` list the observation number, the invalid or undefined ICD-10-CM diagnosis code, and the reason the code is invalid or whether it is an undefined code. `list` may not be combined with `summary`.

`generate(newvar)` specifies that `icd10cm check` create a new variable containing, for each observation, 0 if the observation contains a defined code. Otherwise, it contains a number from 1 to 11 if the code is invalid, 77 if the code is valid only for a previous version, 88 if the code is

valid only for a later version, 99 if the code is undefined, or missing if *varname* is missing.. The positive numbers indicate the kind of problem and correspond to the listing produced by `icd10cm check`.

`version(#)` specifies the version of the codes that `icd10cm check` should reference. *#* indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10cm` supports all years after the United States officially adopted ICD-10-CM. The appropriate value of *#* should be determined from the data source. The default is the current year.

Warning: The default value of `version()` will change over time so that the most recent codes are used. Using the default value rather than specifying a specific version may change results after a new version of the codes is introduced.

## Options for `icd10cm clean`

`generate(newvar)` and `replace` specify how the formatted values of *varname* are to be handled. You must specify either `generate()` or `replace`.

`generate()` specifies that the cleaned values be placed in the new variable specified in *newvar*.

`replace` specifies that the existing values of *varname* be replaced with the formatted values.

`check` specifies that `icd10cm clean` should first check that *varname* contains codes that fit the format of ICD-10-CM diagnosis codes. Specifying the `check` option will slow down `icd10cm clean`.

`nodots` specifies that the period be removed in the final format.

`pad` specifies that spaces be added to the end of the codes to make the (implied) dots align vertically in listings. The default is to left-align codes without adding spaces.

## Options for `icd10cm generate`

`category`, `description`, and `range(codelist)` specify the contents of the new variable that `icd10cm generate` is to create. You do not need to `icd10cm clean varname` before using `icd10cm generate`; it will accept any supported format or combination of formats.

`category` specifies to extract the three-character category code from the ICD-10-CM diagnosis code.

The resulting variable may be used with the other `icd10cm` subcommands.

`description` creates *newvar* containing descriptions of the ICD-10-CM diagnosis codes.

`range(codelist)` creates a new indicator variable equal to 1 when the ICD-10-CM diagnosis code is in the range specified, equal to 0 when the ICD-10-CM diagnosis code is not in the range, and equal to missing when *varname* is missing.

`addcode(begin|end)` specifies that the code should be included with the text describing the code. Specifying `addcode(begin)` will prepend the code to the text. Specifying `addcode(end)` will append the code to the text.

`pad` specifies that the code that is to be added to the description should be padded spaces to the right of the code so that the start of description text is aligned for all codes. `pad` may be specified only with `addcode(begin)`.

`nodots` specifies that the code that is added to the description should be formatted without a period. `nodots` may be specified only if `addcode()` is also specified.

`check` specifies that `icd10cm generate` should first check that `varname` contains codes that fit the format of ICD-10-CM diagnosis codes. Specifying the `check` option will slow down the `generate` subcommand.

`long` specifies that the long description of the code be used rather than the short (abbreviated) description.

`version(#)` specifies the version of the codes that `icd10cm generate` should reference. `#` indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10cm` supports all years after the United States officially adopted ICD-10-CM. The appropriate value of `#` should be determined from the data source. The default is the current year.

Warning: The default value of `version()` will change over time so that the most recent codes are used. Using the default value rather than specifying a specific version may change results after a new version of the codes is introduced.

### Option for `icd10cm lookup`

`version(#)` specifies the version of the codes that `icd10cm lookup` should reference. `#` indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10cm` supports all years after the United States officially adopted ICD-10-CM. The appropriate value of `#` should be determined from the data source. The default is the current year.

Warning: The default value of `version()` will change over time so that the most recent codes are used. Using the default value rather than specifying a specific version may change results after a new version of the codes is introduced.

### Options for `icd10cm search`

`or` specifies that ICD-10-CM diagnosis codes be searched for descriptions that contain any word specified with `icd10cm search`. The default is to list only descriptions that contain all the words specified.

`matchcase` specifies that `icd10cm search` should match the case of the keywords given on the command line. The default is to perform a case-insensitive search.

`version(#)` specifies the version of the codes that `icd10cm search` should reference. `#` indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10cm` supports all years after the United States officially adopted ICD-10-CM.

By default, descriptions for all versions are searched, meaning that codes that changed descriptions and that have descriptions in multiple versions that contain the search terms will be duplicated. To ensure a list of unique code values, specify the version number.

## Remarks and examples

Remarks are presented under the following headings:

*Introduction*  
*Managing datasets with ICD-10-CM codes*  
*Interactive utilities*

If you have not yet read *Introduction to ICD coding* in [D] **icd**, please do so before using the `icd10cm` commands.

## Introduction

The general format of an ICD-10-CM diagnosis code is a three-character category code followed by up to four characters after an (implied) period. The first character is always a letter and the second character is always a number, but the remaining characters may be any combination of letters and numbers.

Some examples of ICD-10-CM diagnosis codes are B69 (cysticercosis) and W20.0XXA (struck by falling object in cave-in, initial encounter). Many datasets record (and some people write) codes without the period; for example, the code I74.3 may appear as I743. The `icd10cm` commands understand both ways of recording codes. The commands are also insensitive to codes recorded with or without leading and trailing blanks and are case insensitive.

All the following are acceptable formats to record codes in Stata:

```
T37.OX3A
A25.1
C52
  a80.0
  z8261
```

**Important note:** What constitutes a valid code changes between versions. For the rest of this entry, a defined code is any code that is currently valid, was valid at some point since the ICD-10-CM coding system was introduced, or has a meaning as a grouping of codes. The list of valid codes and their associated descriptions is from the U.S. Centers for Disease Control and Prevention's National Center for Health Statistics ([Centers for Disease Control and Prevention 2013](#)). The ICD-10-CM is a licensed adaptation of the ICD-10, which is copyrighted by the World Health Organization (WHO); see [R] **copyright icd10**.

To view the current version of the ICD-10-CM diagnosis codes in Stata, its source, and a log of changes that have been made to the list of ICD-10-CM diagnosis codes since the `icd10cm` commands were implemented, type

```
. icd10cm query
```

### ICD-10-CM Diagnosis Code Version and Change Log

#### Note

```
The ICD-10 coding system is copyrighted by the World Health Organization.
The ICD-10-CM is the WHO's authorized adaptation for use in the
United States. It is maintained by the National Center for Health
Statistics (NCHS), at the Center for Disease Control and Prevention.
Stata obtains the ICD-10-CM data from the NCHS website.
```

```
See copyright icd10 for the ICD-10 copyright notification
```

(output omitted)

## Managing datasets with ICD-10-CM codes

The `icd10cm` suite of commands has three data management commands. `icd10cm check` verifies that the ICD-10-CM diagnosis codes in *varname* are valid. `icd10cm clean` standardizes the format of ICD-10-CM diagnosis codes in *varname*. And `icd10cm generate` produces a new variable from an existing variable containing ICD-10-CM diagnosis codes.

Examples in this section use `hosp2015.dta`, a fictional sample of inpatient hospital discharges in Washington State from July 2015 to December 2015. The data were simulated based on the Comprehensive Hospital Abstract Reporting System (CHARS); see <http://www.doh.wa.gov/DataandStatisticalReports/HealthcareinWashington/HospitalandPatientData/HospitalDischargeDataCHARS>.

Examples analyzing the procedure codes for this dataset may be found in [D] [icd10pcs](#).

```
. use http://www.stata-press.com/data/r15/hosp2015
(Fictional WA hospital discharges)
. describe
Contains data from http://www.stata-press.com/data/r15/hosp2015.dta
  obs:          3,935          Fictional WA hospital discharges
  vars:         18           6 Apr 2017 13:10
  size:        243,970
```

variable name	storage type	display format	value label	variable label
<code>hospid</code>	<code>str5</code>	<code>%9s</code>		Hospital ID
<code>age</code>	<code>byte</code>	<code>%11.0g</code>	<code>age</code>	Age (years)
<code>sex</code>	<code>byte</code>	<code>%8.0g</code>	<code>sex</code>	Sex
<code>ins</code>	<code>byte</code>	<code>%9.0g</code>	<code>ins</code>	Insurance type
<code>los</code>	<code>byte</code>	<code>%19.0g</code>	<code>los</code>	Length of stay (days)
<code>atype</code>	<code>byte</code>	<code>%9.0g</code>	<code>admtyp</code>	Admission type
<code>asource</code>	<code>byte</code>	<code>%18.0g</code>	<code>admsrc</code>	Admission source
<code>aday</code>	<code>byte</code>	<code>%8.0g</code>	<code>day</code>	Admission day of week
<code>dmonth</code>	<code>int</code>	<code>%tm</code>		Discharge month
<code>dstatus</code>	<code>byte</code>	<code>%22.0g</code>	<code>status</code>	Discharge status
<code>died</code>	<code>byte</code>	<code>%8.0g</code>		Patient died (1=yes)
<code>diag1</code>	<code>str7</code>	<code>%9s</code>		Diagnosis 1
<code>diag2</code>	<code>str7</code>	<code>%9s</code>		Diagnosis 2
<code>diag3</code>	<code>str7</code>	<code>%9s</code>		Diagnosis 3
<code>proc1</code>	<code>str7</code>	<code>%9s</code>		Procedure 1
<code>proc2</code>	<code>str7</code>	<code>%9s</code>		Procedure 2
<code>proc3</code>	<code>str7</code>	<code>%9s</code>		Procedure 3
<code>billed</code>	<code>float</code>	<code>%8.2fc</code>		Amount billed (\$1,000s)

Sorted by: `hospid dmonth`

Although not necessary, it is a good idea to begin with `icd10cm check` and fix any potential problems before proceeding to other `icd10cm` commands. By default, it verifies that *varname* contains defined ICD-10-CM diagnosis codes and, if not, tabulates the type of problems encountered.

### ► Example 1: Checking the validity of a variable

We want to verify that the primary diagnosis code (`diag1`) contains only valid ICD-10-CM diagnosis codes. Because any discharges that use ICD-10-CM diagnosis codes in our data will be from October 1, 2015 to December 31, 2015, we use `version(2016)` to specify the FFY-2016 version of ICD-10-CM. If there are invalid or undefined codes in our data, we want to see what the codes are, their frequency, and the reason they were not valid, so we add the `summary` option.



```
. icd10cm check diag1, version(2016) summary
(diag1 contains no missing values)

diag1 contains invalid codes:
  1. Invalid placement of period           0
  2. Too many periods                     0
  3. Code too short                       0
  4. Code too long                       0
  5. Invalid 1st char (not A-Z)          1,916
  6. Invalid 2nd char (not 0-9)         0
  7. Invalid 3rd char (not 0-9 A or B)  0
  8. Invalid 4th char (not 0-9 or A-Z)  0
  9. Invalid 5th char (not 0-9 or A-Z)  0
 10. Invalid 6th char (not 0-9 or A-Z)  0
 11. Invalid 7th char (not 0-9 or A-Z)  0
 77. Valid only for previous versions    0
 88. Valid only for later versions       0
 99. Code not defined                    32
-----
Total                                   1,948
```

Summary of invalid and undefined codes

diag1	Count	Problem
0389	91	Invalid 1st char
65421	57	Invalid 1st char
64511	45	Invalid 1st char
71536	33	Invalid 1st char
66411	31	Invalid 1st char
<i>(output omitted)</i>		
4940	1	Invalid 1st char
4270	1	Invalid 1st char
1570	1	Invalid 1st char
53550	1	Invalid 1st char
64413	1	Invalid 1st char

It looks like the records with problems used ICD-9-CM codes instead of ICD-10-CM codes. We could confirm our suspicion by using `icd9 check` or `icd9 lookup` to see whether the codes are defined in the ICD-9-CM coding system.

Because our data span the date the U.S. switched to ICD-10-CM (October 1, 2015), we create an indicator for whether the record should use ICD-10-CM based on the date of discharge (`dmonth`). We then run `icd10cm check` again for only these records.

```
. generate use10 = (dmonth>=tm(2015m10))
. icd10cm check diag1 if use10==1, version(2016)
(diag1 contains defined codes; no missing values)
```

All the problems in `diag1` are before the switch, so we proceed without concern about our data.

In the `generate` command above, we used the `tm()` function, which lets us easily provide date values to Stata in string form; see [D] [datetime](#) for more information about working with dates.



If we wanted to check codes in more than one diagnosis variable, we could use a `foreach` loop or `reshape` our data; see [Working with multiple codes](#) in [D] `icd`. Also, additional options for `icd10cm check` help you identify the source of any errors. For example, you can obtain a list of observations that have invalid codes. See [Options for icd10cm check](#).

`icd10cm clean` formats the variable to ensure consistency and to make subsequent output from other commands such as `list` and `tabulate` look better. `icd10cm clean` also can be used to verify that the codes in a variable conform to the ICD-10-CM format, without checking to see whether the codes are defined.

### ▷ Example 2: Creating a variable with standardized codes

We would like to find the frequency of each primary diagnosis in our dataset. We can use `tabulate` with the `sort` option to see the most common primary diagnoses first.

So that the codes in `diag1` are more readable in the `tabulate` output, we first use `icd10cm clean`. This adds a period after the three-character category code. We specify the `pad` option to make sure our codes align and store the result in the new variable `pdx`.

```
. icd10cm clean diag1 if use10==1, pad generate(pdx)
(1,955 missing values generated)
```

```
. tabulate pdx, sort
```

pdx	Freq.	Percent	Cum.
A41.9	105	5.30	5.30
O48.0	40	2.02	7.32
I21.4	37	1.87	9.19
O70.1	36	1.82	11.01
M17.11	33	1.67	12.68
O34.21	28	1.41	14.09
J96.01	21	1.06	15.15
M16.11	21	1.06	16.21
J18.9	20	1.01	17.22
O70.0	20	1.01	18.23
<i>(output omitted)</i>			
Total	1,980	100.00	

Notice that we used `if` with the `use10` variable we created in [example 1](#) to restrict `icd10cm clean` to just those diagnosis codes where the ICD-10-CM coding system should have been applied.

◀

Aside from validating values of codes, the `icd10cm` command is primarily used to create inputs for other Stata commands. For example, in [example 5](#) of [\[D\] icd9](#), we show how to graph the frequency of category codes with descriptions, and in [example 3](#) of [\[D\] icd10pcs](#), we calculate average billed amounts over different procedures.

### ▷ Example 3: Creating a variable indicating diagnosis

In [example 2](#), we found that the most common primary diagnosis code in our data is A41.9, a code for a type of sepsis (a complication of infection).

Suppose we are interested in differences in length of stay (`los`) for discharges with and without a primary diagnosis of sepsis. We can use `icd10cm generate` with the `range()` option to search records for other diagnosis codes starting with A40, A41, and A42, which also indicate a sepsis diagnosis.

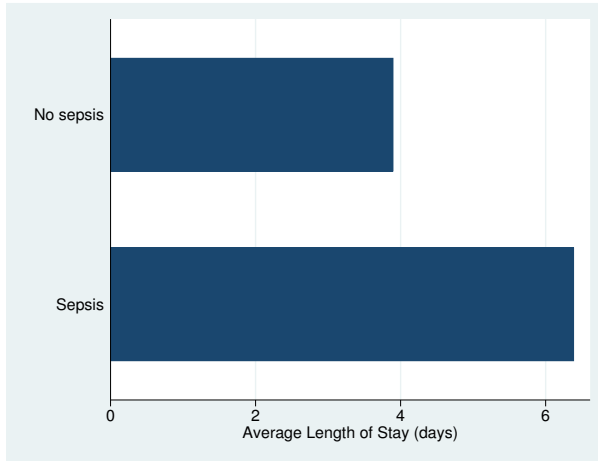
```
. icd10cm generate sepsis=diag1 if use10==1, range(A40* A41* A42*)
```

An informal way to examine differences is to plot the average length of stay for discharges with and without a sepsis diagnosis. We first label the values of our `sepsis` variable so that it displays nicely in the graph.

```

. label define sepsis 0 "No sepsis" 1 "Sepsis"
. label values sepsis sepsis
. graph hbar los, over(sepsis) ytitle("Average Length of Stay (days)")

```



More formally, we could include the new `sepsis` indicator as a factor variable in a regression model.



## Interactive utilities

`icd10cm lookup` and `icd10cm search` are interactive tools. You can use them without having any ICD-10-CM diagnosis data in memory.

`icd10cm lookup` lists the descriptions of codes given on the command line, and `icd10cm search` looks for relevant ICD-10-CM diagnosis codes from the specified keywords. The two commands complement each other.

### ► Example 4: Finding diagnosis codes from descriptions

In [example 3](#), we specified codes for sepsis as any code starting with A40, A41, or A42. Suppose we want to look for other relevant codes. We can search the descriptions of the ICD-10-CM codes to locate codes of interest.

```
. icd10cm search sepsis, version(2016)
  A02.1  Salmonella sepsis
  A22.7  Anthrax sepsis
  A26.7  Erysipelothrix sepsis
  A32.7  Listerial sepsis
  (output omitted)
```

Note that `icd10cm search` is case insensitive. If you want `icd10cm search` to respect the case of the search terms you type, specify the `matchcase` option.

◀

Using `icd10cm lookup` is similar to `icd10pcs lookup`. See [example 4](#) in [D] **icd10pcs**.

## Stored results

`icd10cm check` stores the following in `r()`:

Scalars

<code>r(e#)</code>	number of errors of type #
<code>r(esum)</code>	total number of errors
<code>r(miss)</code>	number of missing values
<code>r(N)</code>	number of nonmissing values

`icd10cm clean` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of changes
-------------------	-------------------

`icd10cm lookup` and `icd10cm search` store the following in `r()`:

Scalars

<code>r(N_codes)</code>	number of codes found
-------------------------	-----------------------

## Acknowledgments

We thank the Washington State Department of Health's Center for Health Statistics for providing us with access to its 2015 Comprehensive Hospital Abstract Reporting System (CHARS) inpatient dataset. The `hosp2015` dataset used here was partially simulated based on information from the 2015 limited use CHARS. We also thank Jeanne M. Sears of the University of Washington for bringing the CHARS to our attention.

We thank Joe Canner of the Johns Hopkins University School of Medicine, who wrote `mycd10` and `mycd10p`, which provide many utilities for ICD-10 diagnosis and procedure codes. The commands rely on a user-supplied ICD-10 lookup dataset for diagnosis codes and ICD-10-PCS codes from the U.S. Centers for Medicare and Medicaid Services for procedure codes.

## Reference

Centers for Disease Control and Prevention. 2013. International Classification of Diseases, Ninth Revision, Clinical Modification (ICD-9-CM). <http://www.cdc.gov/nchs/icd/icd9cm.htm>.

## Also see

- [D] [icd](#) — Introduction to ICD commands
- [D] [icd9](#) — ICD-9-CM diagnosis codes
- [D] [icd10](#) — ICD-10 diagnosis codes
- [D] [icd10pcs](#) — ICD-10-PCS procedure codes

# Title

**icd10pcs** — ICD-10-PCS procedure codes

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[Acknowledgments](#)

## Description

`icd10pcs` is a suite of commands for working with ICD-10-PCS procedure codes from U.S. federal fiscal year 2016 to the present. To see the current version of the ICD-10-PCS procedure codes and any changes that have been applied, type `icd10pcs query`.

`icd10pcs check`, `icd10pcs clean`, and `icd10pcs generate` are data management commands. `icd10pcs check` verifies that a variable contains defined ICD-10-PCS procedure codes and provides a summary of any problems encountered. `icd10pcs clean` standardizes the format of the codes. `icd10pcs generate` can create a binary indicator variable for whether the code is in a specified set of codes, a variable containing a corresponding higher-level code, or a variable containing the description of the code.

`icd10pcs lookup` and `icd10pcs search` are interactive utilities. `icd10pcs lookup` displays descriptions of the codes specified on the command line. `icd10pcs search` looks for relevant ICD-10-PCS procedure codes from keywords given on the command line.

## Quick start

Determine whether ICD-10-PCS procedure codes in `proc1` are invalid, and store reasons in `invalid`

```
icd10pcs check proc1, generate(invalid)
```

Standardize display of codes in `proc2` to add a period and left-align codes

```
icd10pcs clean proc2, replace
```

Check that the codes in `proc3` conform to ICD-10-PCS formatting rules, and if so, create `main` as the corresponding three-character category code

```
icd10pcs generate main = proc3, category check
```

Generate `descr4` as the current short description of procedure code in `proc4`

```
icd10pcs generate descr4 = proc4, description
```

Look up current descriptions for procedure codes 081.23J4 through 081.Y3Z3

```
icd10pcs lookup 081.23J4/081.Y3Z3
```

Look up codes where the description from FFY-2016 contains the word “foot”

```
icd10pcs search foot, version(2016)
```

## Menu

Data > ICD codes > ICD-10-PCS

## Syntax

Verify that variable contains defined codes

```
icd10pcs check varname [if] [in] [, checkopts]
```

Clean variable and verify format of codes

```
icd10pcs clean varname [if] [in], {generate(newvar)|replace} [cleanopts]
```

Generate new variable from existing variable

```
icd10pcs generate newvar = varname [if] [in], category [check]
```

```
icd10pcs generate newvar = varname [if] [in], description [genopts]
```

```
icd10pcs generate newvar = varname [if] [in], range(codelist) [check]
```

Display code descriptions

```
icd10pcs lookup codelist [, version(#)]
```

Search for codes from descriptions

```
icd10pcs search ["text"] [{"text"} ...] [, searchopts]
```

Display ICD-10-PCS version

```
icd10pcs query
```

*codelist* is one of the following:

<i>icd10code</i>	(the particular code)
<i>icd10code*</i>	(all codes starting with)
<i>icd10code/icd10code</i>	(the code range)

or any combination of the above, such as O41.E09P 2W3\* BQ2L/BQ2LZZZ.

<i>checkopts</i>	Description
<u>fmtonly</u>	check only format of the codes
<u>summary</u>	frequency of each invalid or undefined code
<u>list</u>	list observations with invalid or undefined ICD-10-PCS codes
<u>generate</u> ( <i>newvar</i> )	create new variable marking invalid codes
<u>version</u> (#)	fiscal year to check codes against; default is the current year

<i>cleanopts</i>	Description
* <b>generate</b> ( <i>newvar</i> )	create new variable containing cleaned codes
* <b>replace</b>	replace existing codes with the cleaned codes
<b>check</b>	check that variable contains ICD-10-PCS codes before cleaning
<b>nodots</b>	format codes without a period

\*Either `generate()` or `replace` is required.

<i>genopts</i>	Description
<b>addcode</b> ( <i>begin</i>   <i>end</i> )	add code to the beginning or end of the description
<b>nodots</b>	format codes without a period; must specify <code>addcode()</code>
<b>check</b>	check that variable contains ICD-10-PCS codes before generating new variable
<b>long</b>	use long description rather than short
<b>version</b> (#)	select description from fiscal year #; default is the current year

<i>searchopts</i>	Description
<b>or</b>	match any keyword
<b>matchcase</b>	match case of keywords
<b>version</b> (#)	search description from fiscal year #; default is all

## Options

Options are presented under the following headings:

[Options for icd10pcs check](#)  
[Options for icd10pcs clean](#)  
[Options for icd10pcs generate](#)  
[Option for icd10pcs lookup](#)  
[Options for icd10pcs search](#)

### Options for icd10pcs check

`fmtonly` tells `icd10pcs check` to verify that the codes fit the format of ICD-10-PCS procedure codes but not to check whether the codes are defined.

`summary` specifies that `icd10pcs check` should report the frequency of each invalid or undefined code that was found in the data. Codes are displayed in descending order by frequency. `summary` may not be combined with `list`.

`list` specifies that `icd10pcs check` list the observation number, the invalid or undefined ICD-10-PCS procedure code, and the reason the code is invalid or whether it is an undefined code. `list` may not be combined with `summary`.

`generate`(*newvar*) specifies that `icd10pcs check` create a new variable containing, for each observation, 0 if the observation contains a defined code. Otherwise, it contains a number from 1 to 11 if the code is invalid, 77 if the code is valid only for a previous version, 88 if the code is valid only for a later version, 99 if the code is undefined, or missing if the code is missing. The positive numbers indicate the kind of problem and correspond to the listing produced by `icd10pcs check`.



`version(#)` specifies the version of the codes that `icd10pcs check` should reference. `#` indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10pcs` supports all years after the United States officially adopted ICD-10-PCS. The appropriate value of `#` should be determined from the data source. The default is the current year.

Warning: The default value of `version()` will change over time so that the most recent codes are used. Using the default value rather than specifying a specific version may change results after a new version of the codes is introduced.

## Options for `icd10pcs clean`

`generate(newvar)` and `replace` specify how the formatted values of `varname` are to be handled. You must specify either `generate()` or `replace`.

`generate()` specifies that the cleaned values be placed in the new variable specified in `newvar`.

`replace` specifies that the existing values of `varname` be replaced with the formatted values.

`check` specifies that `icd10pcs clean` should first check that `varname` contains codes that fit the format of ICD-10-PCS procedure codes. Specifying the `check` option will slow down `icd10pcs clean`.

`nodots` specifies that the period be removed in the final format.

## Options for `icd10pcs generate`

`category`, `description`, and `range(codelist)` specify the contents of the new variable that `icd10pcs generate` is to create. You do not need to `icd10pcs clean varname` before using `icd10pcs generate`; it will accept any supported format or combination of formats.

`category` specifies to extract the three-character category code from the ICD-10-PCS procedure code. The resulting variable may be used with the other `icd10pcs` subcommands.

`description` creates `newvar` containing descriptions of the ICD-10-PCS procedure codes.

`range(codelist)` creates a new indicator variable equal to 1 when the ICD-10-PCS procedure code is in the range specified, equal to 0 when the ICD-10-PCS procedure code is not in the range, and equal to missing when `varname` is missing.

`addcode(begin|end)` specifies that the code should be included with the text describing the code. Specifying `addcode(begin)` will prepend the code to the text. Specifying `addcode(end)` will append the code to the text.

`nodots` specifies that the code that is added to the description should be formatted without a period. `nodots` may be specified only if `addcode()` is also specified.

`check` specifies that `icd10pcs generate` should first check that `varname` contains codes that fit the format of ICD-10-PCS procedure codes. Specifying the `check` option will slow down the `generate` subcommand.

`long` specifies that the long description of the code be used rather than the short (abbreviated) description.

`version(#)` specifies the version of the codes that `icd10pcs generate` should reference. `#` indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10pcs` supports all years after the United States officially adopted ICD-10-PCS. The appropriate value of `#` should be determined from the data source. The default is the current year.

Warning: The default value of `version()` will change over time so that the most recent codes are used. Using the default value rather than specifying a specific version may change results after a new version of the codes is introduced.

## Option for `icd10pcs` lookup

`version(#)` specifies the version of the codes that `icd10pcs` lookup should reference. `#` indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10pcs` supports all years after the United States officially adopted ICD-10-PCS. The appropriate value of `#` should be determined from the data source. The default is the current year.

Warning: The default value of `version()` will change over time so that the most recent codes are used. Using the default value rather than specifying a specific version may change results after a new version of the codes is introduced.

## Options for `icd10pcs` search

`or` specifies that ICD-10-PCS procedure codes be searched for descriptions that contain any word specified with `icd10pcs search`. The default is to list only descriptions that contain all the words specified.

`matchcase` specifies that `icd10pcs search` should match the case of the keywords given on the command line. The default is to perform a case-insensitive search.

`version(#)` specifies the version of the codes that `icd10pcs search` should reference. `#` indicates the federal fiscal year for the codes. For example, use 2016 for federal fiscal year 2016 (FFY-2016), which is October 1, 2015 to September 30, 2016. `icd10pcs` supports all years after the United States officially adopted ICD-10-PCS.

By default, descriptions for all versions are searched, meaning that codes that changed descriptions and that have descriptions in multiple versions that contain the search terms will be duplicated. To ensure a list of unique code values, specify the version number.

## Remarks and examples

Remarks are presented under the following headings:

[Introduction](#)  
[Managing datasets with ICD-10-PCS codes](#)  
[Interactive utilities](#)

If you have not yet read [Introduction to ICD coding](#) in [D] `icd`, please do so before using the `icd10pcs` commands.

## Introduction

The general format of an ICD-10-PCS procedure code is a three-character category code followed by four alpha-numeric characters after an (implied) period. The full codes are always seven characters long and may be any combination of letters and numbers.

Some examples of ICD-10-PCS procedure codes are 081 (Eye, Bypass) and 0GT.D0ZZ (Resection of Aortic Body, Open Approach). Many datasets record (and some people write) codes without the period; for example, the code 090.KXZZ may appear as 090KXZZ. The `icd10pcs` commands understand both ways of recording codes. The commands are also insensitive to codes recorded with or without leading and trailing blanks and are case insensitive.

All the following are acceptable formats to record codes in Stata:

```
03R
    0jj
00f53zz
OTL.COZZ
091
```

Important note: What constitutes a valid code changes between versions. For the rest of this entry, a defined code is any code that is currently valid, was valid at some point since the ICD-10-CM/PCS coding system was introduced, or has a meaning as a grouping of codes. The list of valid codes and their associated descriptions is from the U.S. Centers for Medicare and Medicaid Services (CMS).

To view the current version of the ICD-10-PCS procedure codes in Stata, its source, and a log of changes that have been made to the list of ICD-10-PCS procedure codes since the `icd10pcs` commands were implemented, type

```
. icd10pcs query
ICD-10-PCS Procedure Code Version and Change Log
Note
  Stata obtains the ICD-10-PCS dataset from the Centers for Medicare and
  Medicaid Services website.
(output omitted)
```

## Managing datasets with ICD-10-PCS codes

The `icd10pcs` suite of commands has three data management commands. `icd10pcs check` verifies that the ICD-10-PCS procedure codes in *varname* are valid. `icd10pcs clean` standardizes the format of ICD-10-PCS procedure codes in *varname*. And `icd10pcs generate` produces a new variable from an existing variable containing ICD-10-PCS procedure codes.

Examples in this section use `hosp2015.dta`, a fictional sample of inpatient hospital discharges in Washington state from July 2015 to December 2015. The data were simulated based on the Comprehensive Hospital Abstract Reporting System (CHARS); see <http://www.doh.wa.gov/DataandStatisticalReports/HealthcareinWashington/HospitalandPatientData/HospitalDischargeDataCHARS>. Examples analyzing the diagnosis codes for this dataset can be found in [D] [icd10cm](#).

```
. use http://www.stata-press.com/data/r15/hosp2015
(Fictional WA hospital discharges)
```

`icd10pcs check` is the primary subcommand for validating ICD-10-PCS procedure codes. However, if you just want to verify that the codes conform to the formatting rules for ICD-10-PCS procedure, you can use the `check` option with `icd10pcs clean` or `icd10pcs generate`.

### ► Example 1: Checking for valid code values

You use `icd10pcs check` just like you do `icd10cm check`. Because the data are from federal fiscal year 2016, we specify `version(2016)`.

In [example 1](#) of [D] `icd10cm`, we found that we needed to account for the date of the admission when we used the `icd10cm` commands. The same is true of the `icd10pcs` commands because the two systems were implemented simultaneously. We preemptively exclude records before October 2015 here.

```
. drop if dmonth < tm(2015m10)
(1,955 observations deleted)
. icd10pcs check proc1, version(2016)
(proc1 contains defined codes; 594 missing values)
```

We find that there are no errors in the coding of the `proc1` variable and that 594 records in our dataset did not have any procedure at all.

◀

If we wanted to check codes in more than one procedure variable, we could use a `foreach` loop or `reshape` our data; see [Working with multiple codes](#) in [D] `icd`. With large datasets, it is generally faster to use a loop.

It is a good idea to begin with `icd10pcs check` and fix any potential problems before proceeding to other `icd10pcs` commands. The `icd10pcs check` command with the `generate()` or `list` option is also useful for tracking down problems when any of the other `icd10pcs` commands tell you that the variable “contains invalid codes”.

`icd10pcs clean` formats the variable to ensure consistency and to make subsequent output from other commands such as `list` and `tabulate` look better. `icd10pcs clean` also can be used to verify that the codes in a variable conform to the ICD-10-CM format, without checking to see whether the codes are defined.

### ▷ Example 2: Cleaning an existing variable

We standardize all the ICD-10-PCS procedure codes in `proc1` to include a period after the third character. We specify the `replace` option rather than the `generate()` option so that the values in `proc1` are replaced with their formatted values.

```
. icd10pcs clean proc1, replace
variable proc1 was str7 now str8
(1,980 real changes made)
```

`icd10pcs clean` reports that 1,980 values were replaced. If we wanted to standardize to a format without the period, we could have specified the `nodots` option.

◀

Aside from validating values of codes, the `icd10pcs` command is primarily used to create inputs for other Stata commands. For example, in [example 5](#) of [D] `icd9`, we show how to graph the frequency of category codes with descriptions, and in [example 3](#) of [D] `icd10cm`, we show how to graph summary statistics by diagnosis.

### ▷ Example 3: Creating an indicator for common procedures

If we use `tabulate` on the primary procedure code (`proc1`) the same way we did for the primary diagnosis in [example 2](#), we find that the three most frequent primary procedure codes in our data are 10E0XZZ, 10D00Z1, and 0SRC0J9. Suppose we want to know the average billed amount (`billed`) for all admissions that had one of these procedure codes in the primary procedure field.

Our first step is to create an indicator for whether one of these codes is present in `proc1`. Then, we summarize billed over the three top values of `proc1` by using `tabulate`; see [R] [tabulate, summarize\(\)](#).

```
. icd10pcs generate top3 = proc1, range(10E0XZZ 10D00Z1 0SRC0J9)
. tabulate proc1 if top3==1, summarize(billed) freq means
```

Procedure 1	Summary of Amount billed (\$1,000s)	
	Mean	Freq.
0SR.C0J9	60.62	40
10D.00Z1	27.55	92
10E.0XZZ	14.05	180
Total	24.00	312

We find that the highest average billed amount for the top three codes is for ICD-10-PCS procedure code 0SR.C0J9. There are 40 discharges in our dataset with this code as their principal procedure, and their average billed amount is about \$60,620.

◀

## Interactive utilities

`icd10pcs lookup` and `icd10pcs search` are interactive tools. You can use them without having any ICD-10-PCS procedure data in memory.

`icd10pcs lookup` lists the descriptions of codes given on the command line, and `icd10pcs search` looks for relevant ICD-10-PCS procedure codes from the specified keywords. The two commands complement each other.

### ► Example 4: Finding procedure code descriptions

Suppose we wanted to find the short descriptions of the most frequent codes in our dataset. We can supply `icd10pcs lookup` with the same list of codes we used in [example 3](#).

```
. icd10pcs lookup 10E0XZZ 10D00Z1 0SRC0J9, version(2016)
    0SR.C0J9 Replace of R Knee Jt with Synth Sub, Cement, Open Approach
    10D.00Z1 Extraction of POC, Low Cervical, Open Approach
    10E.0XZZ Delivery of Products of Conception, External Approach
```

We see, for example, that ICD-10-PCS procedure code 0SR.C0J9 is for a type of knee replacement surgery.

◀

Using `icd10pcs search` is similar to using `icd10cm search`. See [example 4](#) in [D] [icd10cm](#).

## Stored results

`icd10pcs check` stores the following in `r()`:

Scalars

<code>r(e#)</code>	number of errors of type #
<code>r(esum)</code>	total number of errors
<code>r(miss)</code>	number of missing values
<code>r(N)</code>	number of nonmissing values

`icd10pcs clean` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of changes
-------------------	-------------------

`icd10pcs lookup` and `icd10pcs search` store the following in `r()`:

Scalars

<code>r(N_codes)</code>	number of codes found
-------------------------	-----------------------

## Acknowledgments

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## Also see

[D] [icd](#) — Introduction to ICD commands

[D] [icd9p](#) — ICD-9-CM procedure codes

[D] [icd10cm](#) — ICD-10-CM diagnosis codes

# Title

**import** — Overview of importing data into Stata

[Description](#)

[Remarks and examples](#)

[References](#)

[Also see](#)

## Description

This entry provides a quick reference for determining which method to use for reading non-Stata data into memory. See [\[U\] 21 Entering and importing data](#) for more details.

## Remarks and examples

Remarks are presented under the following headings:

*Summary of the different methods*

*import excel*

*import delimited*

*odbc*

*infile (free format)—infile without a dictionary*

*infix (fixed format)*

*infile (fixed format)—infile with a dictionary*

*import sasxport*

*import fred*

*import haver (Windows only)*

*import dbase*

*spsshape2dta*

*Examples*

*Video example*

## Summary of the different methods

### import excel

- `import excel` reads worksheets from Microsoft Excel (.xls and .xlsx) files.
- Entire worksheets can be read, or custom cell ranges can be read.
- See [\[D\] import excel](#).

### import delimited

- `import delimited` reads text-delimited files.
- The data can be tab-separated or comma-separated. A custom delimiter may also be specified.
- An observation must be on only one line.
- The first line in the file can optionally contain the names of the variables.
- See [\[D\] import delimited](#).

**odbc**

- ODBC, an acronym for Open DataBase Connectivity, is a standard for exchanging data between programs. Stata supports the ODBC standard for importing data via the `odbc` command and can read from any ODBC data source on your computer.
- See [\[D\] odbc](#).

**infile (free format)—infile without a dictionary**

- The data can be space-separated, tab-separated, or comma-separated.
- Strings with embedded spaces or commas must be enclosed in quotes (even if tab- or comma-separated).
- An observation can be on more than one line, or there can even be multiple observations per line.
- See [\[D\] infile \(free format\)](#).

**infix (fixed format)**

- The data must be in fixed-column format.
- An observation can be on more than one line.
- `infix` has simpler syntax than `infile` (fixed format).
- See [\[D\] infix \(fixed format\)](#).

**infile (fixed format)—infile with a dictionary**

- The data may be in fixed-column format.
- An observation can be on more than one line.
- ASCII or EBCDIC data can be read.
- `infile` (fixed format) has the most capabilities for reading data.
- See [\[D\] infile \(fixed format\)](#).

**import sasxport**

- `import sasxport` reads SAS XPORT Transport format files.
- `import sasxport` will also read value label information from a `formats.xpf` XPORT file, if available.
- See [\[D\] import sasxport](#).

**import fred**

- `import fred` reads Federal Reserve Economic Data.
- To use `import fred`, you must have a valid API key obtained from the St. Louis Federal Reserve.
- See [\[D\] import fred](#).



**import haver (Windows only)**

- `import haver` reads Haver Analytics (<http://www.haver.com/>) database files.
- See [D] [import haver](#).

**import dbase**

- `import dbase` reads a version III or version IV dBase (.dbf) file.
- See [D] [import dbase](#).

**spshape2dta**

- `spshape2dta` translates the .dbf and .shp files of a shapefile into two Stata datasets.
- See [SP] [spshape2dta](#).

**Examples**

## ▷ Example 1: Tab-separated data

```

----- begin example1.raw -----
 1      0      1      John Smith      m
 0      0      1      Paul Lin        m
 0      1      0      Jan Doe f
 0      0      .      Julie McDonald f
----- end example1.raw -----

```

contains tab-separated data. The `type` command with the `showtabs` option shows the tabs:

```

. type example1.raw, showtabs
1<T>0<T>1<T>John Smith<T>m
0<T>0<T>1<T>Paul Lin<T>m
0<T>1<T>0<T>Jan Doe<T>f
0<T>0<T>.<T>Julie McDonald<T>f

```

It could be read in by

```
. import delimited a b c name gender using example1
```



## ▷ Example 2: Comma-separated data

```

----- begin example2.raw -----
a,b,c,name,gender
1,0,1,John Smith,m
0,0,1,Paul Lin,m
0,1,0,Jan Doe,f
0,0,,Julie McDonald,f
----- end example2.raw -----

```

could be read in by

```
. import delimited using example2
```



## ▶ Example 3: Tab-separated data with double-quoted strings

```

-----begin example3.raw-----
1      0      1      "John Smith"    m
0      0      1      "Paul Lin"      m
0      1      0      "Jan Doe"       f
0      0      .      "Julie McDonald" f
-----end example3.raw-----

```

contains tab-separated data with strings in double quotes.

```

. type example3.raw, showtabs
1<T>0<T>1<T>"John Smith"<T>m
0<T>0<T>1<T>"Paul Lin"<T>m
0<T>1<T>0<T>"Jan Doe"<T>f
0<T>0<T>.<T>"Julie McDonald"<T>f

```

It could be read in by

```
. infile byte (a b c) str15 name str1 gender using example3
```

or

```
. import delimited a b c name gender using example3
```

or

```
. infile using dict3
```

where the dictionary dict3.dct contains

```

-----begin dict3.dct-----
infile dictionary using example3 {
    byte    a
    byte    b
    byte    c
    str15   name
    str1    gender
}
-----end dict3.dct-----

```

◀

## ▶ Example 4: Space-separated data with double-quoted strings

```

-----begin example4.raw-----
1 0 1 "John Smith" m
0 0 1 "Paul Lin" m
0 1 0 "Jan Doe" f
0 0 . "Julie McDonald" f
-----end example4.raw-----

```

could be read in by

```
. infile byte (a b c) str15 name str1 gender using example4
```

or

```
. infile using dict4
```

where the dictionary dict4.dct contains

```

-----begin dict4.dct-----
infile dictionary using example4 {
    byte    a
    byte    b
    byte    c
    str15   name
    str1    gender
}
-----end dict4.dct-----

```

◀

### ▶ Example 5: Fixed-column format

```

-----begin example5.raw-----
101mJohn Smith
001mPaul Lin
010fJan Doe
00 fJulie McDonald
-----end example5.raw-----

```

could be read in by

```
. infix a 1 b 2 c 3 str gender 4 str name 5-19 using example5
```

or

```
. infix using dict5a
```

where dict5a.dct contains

```

-----begin dict5a.dct-----
infix dictionary using example5 {
    a      1
    b      2
    c      3
    str    gender 4
    str    name   5-19
}
-----end dict5a.dct-----

```

or

```
. infile using dict5b
```

where dict5b.dct contains

```

-----begin dict5b.dct-----
infile dictionary using example5 {
    byte    a      %1f
    byte    b      %1f
    byte    c      %1f
    str1    gender %1s
    str15   name   %15s
}
-----end dict5b.dct-----

```

◀

## ▶ Example 6: Fixed-column format with headings

```

-----begin example6.raw-----
line 1 : a heading
There are a total of 4 lines of heading.
The next line contains a useful heading:
-----+-----1-----+-----2-----+-----3-----+-----4-----+-----
1      0      1      m      John Smith
0      0      1      m      Paul Lin
0      1      0      f      Jan Doe
0      0      0      f      Julie McDonald
-----end example6.raw-----

```

could be read in by

```
. infile using dict6a
```

where dict6a.dct contains

```

-----begin dict6a.dct-----
infile dictionary using example6 {
  _firstline(5)
      byte   a
      byte   b
  _column(17) byte   c      %1f
      str1   gender
  _column(33) str15  name    %15s
}
-----end dict6a.dct-----

```

or could be read in by

```
. infix 5 first a 1 b 9 c 17 str gender 25 str name 33-46 using example6
```

or could be read in by

```
. infix using dict6b
```

where dict6b.dct contains

```

-----begin dict6b.dct-----
infix dictionary using example6 {
5 first
      a      1
      b      9
      c      17
  str  gender 25
  str  name   33-46
}
-----end dict6b.dct-----

```

## ▷ Example 7: Fixed-column format with observations spanning multiple lines

---

```

a b c gender name
1 0 1
m
John Smith
0 0 1
m
Paul Lin
0 1 0
f
Jan Doe
0 0
f
Julie McDonald

```

---

begin example7.raw

end example7.raw

could be read in by

```
. infile using dict7a
```

where dict7a.dct contains

---

```

infile dictionary using example7 {
  _firstline(2)
      byte  a
      byte  b
      byte  c
  _line(2)
      str1  gender
  _line(3)
      str15 name  %15s
}

```

---

begin dict7a.dct

end dict7a.dct

or, if we wanted to include variable labels,

```
. infile using dict7b
```

where dict7b.dct contains

---

```

infile dictionary using example7 {
  _firstline(2)
      byte  a          "Question 1"
      byte  b          "Question 2"
      byte  c          "Question 3"
  _line(2)
      str1  gender     "Gender of subject"
  _line(3)
      str15 name      %15s
}

```

---

begin dict7b.dct

end dict7b.dct

infix could also read these data,

```
. infix 2 first 3 lines a 1 b 3 c 5 str gender 2:1 str name 3:1-15 using example7
```

or the data could be read in by

```
. infix using dict7c
```

where `dict7c.dct` contains

```

-----begin dict7c.dct-----
infix dictionary using example7 {
2 first
      a      1
      b      3
      c      5
      str    gender  2:1
      str    name   3:1-15
}
-----end dict7c.dct-----

```

or the data could be read in by

```
. infix using dict7d
```

where `dict7d.dct` contains

```

-----begin dict7d.dct-----
infix dictionary using example7 {
2 first
      a      1
      b      3
      c      5
/
      str    gender  1
/
      str    name   1-15
}
-----end dict7d.dct-----

```

◀

## Video example

[Copy/paste data from Excel into Stata](#)

## References

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## Also see

- [D] **edit** — Browse or edit data with Data Editor
- [D] **import dbase** — Import and export dBase files
- [D] **import delimited** — Import and export delimited text data
- [D] **import excel** — Import and export Excel files
- [D] **import fred** — Import data from Federal Reserve Economic Data
- [D] **import haver** — Import data from Haver Analytics databases
- [D] **import sasxport** — Import and export datasets in SAS XPORT format
- [D] **infile (fixed format)** — Import text data in fixed format with a dictionary
- [D] **infile (free format)** — Import unformatted text data
- [D] **infix (fixed format)** — Import text data in fixed format
- [D] **input** — Enter data from keyboard
- [D] **odbc** — Load, write, or view data from ODBC sources
- [D] **export** — Overview of exporting data from Stata
- [SP] **spshape2dta** — Translate shapefile to Stata format
- [U] **21 Entering and importing data**

# Title

**import dbase** — Import and export dBase files

[Description](#)

[Options for import dbase](#)

[Quick start](#)

[Options for export dbase](#)

[Menu](#)

[Remarks](#)

[Syntax](#)

[Also see](#)

## Description

`import dbase` reads into memory a version III or version IV dBase (.dbf) file. `export dbase` exports data in memory to a version IV dBase (.dbf) file.

Stata has other commands for importing data. If you are not sure that `import dbase` will do what you are looking for, see [\[D\] import](#) and [\[U\] 21 Entering and importing data](#).

## Quick start

Load the contents of the dBase file called `mydata.dbf`

```
import dbase mydata
```

Write data in memory to a version IV dBase file called `mydata.dbf`

```
export dbase mydata
```

As above, but export only variables `v1` and `v2`

```
export dbase v1 v2 using mydata
```

## Menu

### **import dbase**

File > Import > dBase (\*.dbf)

### **export dbase**

File > Export > dBase (\*.dbf)

## Syntax

*Load a dBase file*

```
import dbase [using] filename [, clear case(preserve|lower|upper)]
```

*Save data in memory to a dBase file*

```
export dbase [using] filename [if] [in] [, datafmt replace]
```

*Save subset of variables in memory to a dBase file*

```
export dbase [varlist] using filename [if] [in] [, datafmt replace]
```

If *filename* is specified without an extension, .dbf is assumed for both `import dbase` and `export dbase`. If *filename* contains embedded spaces, enclose it in double quotes.



## Options for import dbase

`clear` specifies that it is okay to replace the data in memory, even though the current data have not been saved to disk.

`case(preserve|lower|upper)` specifies the case of the variable names after import. The default is `case(preserve)`.

## Options for export dbase

`datafmt` specifies that all variables be exported using their display format. For example, the number 1000 with a display format of `%7.2f` would export as 1000.00, not 1000. The default is to use the raw, unformatted value when exporting.

`replace` specifies that *filename* be replaced if it already exists.

## Remarks

`import dbase` reads into memory a version III or version IV dBase (`.dbf`) file. If the dBase file is not version III or IV, `import dbase` will issue an error. dBase files are often paired with shapefiles for storing geometric location data. To import a shapefile, see [SP] [spshape2dta](#).

`export dbase` exports data in memory to a version IV dBase (`.dbf`) file. dBase version IV has several file limitations when exporting.

1. Unicode is not supported.
2. Data cannot be more than 2 GB in size.
3. Data in memory must be less than 1,000,000,000 observations.
4. Data in memory must have less than 255 variables.
5. Variable names cannot exceed 10 characters in length.
6. Maximum string variable length is 255 characters.
7. Data width must be less than 4,000.

If your data in memory exceed any of these limits, `export dbase` will issue an error when trying to export the data.

To demonstrate the use of `import dbase` and `export dbase`, we will first load `autornd.dta` and export it as a dBase file named `auto.dbf`.

```
. use http://www.stata-press.com/data/r15/autornd
(1978 Automobile Data)
. export dbase auto.dbf
file auto.dbf saved
```

To import the data back into Stata, we need only to specify the filename. `import dbase` assumes an extension of `.dbf`.

```
. import dbase auto, clear
(3 vars, 74 obs)
```

We could verify that our data loaded correctly by using [list](#) or [browse](#).

## Also see

[D] [export](#) — Overview of exporting data from Stata

[D] [import](#) — Overview of importing data into Stata

[SP] [spshape2dta](#) — Translate shapefile to Stata format

[Description](#)[Quick start](#)[Menu](#)[Syntax](#)[Options for import delimited](#)[Options for export delimited](#)[Remarks and examples](#)[Also see](#)

## Description

`import delimited` reads into memory a text file in which there is one observation per line and the values are separated by commas, tabs, or some other delimiter. The two most common types of text data to import are comma-separated values (`.csv`) text files and tab-separated text files, often `.txt` files. Similarly, `export delimited` writes Stata's data to a text file.

Stata has other commands for importing data. If you are not sure that `import delimited` will do what you are looking for, see [\[D\] import](#) and [\[U\] 21 Entering and importing data](#).

## Quick start

Load comma-delimited `mydata.csv` with 2 variables to be named `v1` and `v2`

```
import delimited v1 v2 using mydata
```

As above, but with variable names on the first row

```
import delimited mydata
```

As above, but with variable names in row 5 and an ignorable header in the first 4 rows

```
import delimited mydata, varnames(5)
```

Load only columns 2 to 300 and the first 1,000 rows with variable names in row 1

```
import delimited mydata, colrange(2:300) rowrange(:1000)
```

Load tab-delimited data from `mydata.txt`

```
import delimited mydata.txt, delimiters(tab)
```

Load semicolon-delimited data from `mydata.txt`

```
import delimited mydata.txt, delimiters(";")
```

Force columns 2 to 6 to be read as string to preserve leading zeros

```
import delimited mydata, stringcols(2/6)
```

Export data in memory to `mydata.csv`

```
export delimited mydata
```

As above, but export only `v1` and `v2`

```
export delimited v1 v2 using mydata
```

As above, but output numeric values for variables with value labels

```
export delimited v1 v2 using mydata, nolabel
```

## Menu

### import delimited

File > Import > Text data (delimited, \*.csv, ...)

### export delimited

File > Export > Text data (delimited, \*.csv, ...)

## Syntax

Load a delimited text file

```
import delimited [using] filename [, import_delimited_options]
```

Rename specified variables from a delimited text file

```
import delimited extvarlist using filename [, import_delimited_options]
```

Save data in memory to a delimited text file

```
export delimited [using] filename [if] [in] [, export_delimited_options]
```

Save subset of variables in memory to a delimited text file

```
export delimited [varlist] using filename [if] [in] [, export_delimited_options]
```

If *filename* is specified without an extension, `.csv` is assumed for both `import delimited` and `export delimited`. If *filename* contains embedded spaces, enclose it in double quotes.

*extvarlist* specifies variable names of imported columns.

*import\_delimited\_options*

Description

---

<code>delimiters("chars" [collapse   asstring])</code>	use <i>chars</i> as delimiters
<code>rowrange([start] [:end])</code>	row range of data to load
<code>colrange([start] [:end])</code>	column range of data to load
<code>varnames(#   nonames)</code>	treat row # of data as variable names or the data do not have variable names
<code>case(preserve   lower   upper)</code>	preserve the case or read variable names as lowercase (the default) or uppercase
<code>asdouble</code>	import all floating-point data as doubles
<code>asfloat</code>	import all floating-point data as floats
<code>clear</code>	replace data in memory
<code>bindquotes(loose   strict   nobind)</code>	specify how to handle double quotes in data
<code>stripquotes(yes   no   default)</code>	remove or keep double quotes in data
<code>numericcols(numlist   _all)</code>	force specified columns to be numeric
<code>stringcols(numlist   _all)</code>	force specified columns to be string
<code>encoding("encoding")</code>	specify the encoding of the text file being imported

---

<i>export_delimited_options</i>	Description
Main	
<code>delimiter("char"   tab)</code>	use <i>char</i> as delimiter
<code>novarnames</code>	do not write variable names on the first line
<code>no<del>l</del>abel</code>	output numeric values (not labels) of labeled variables
<code>datafmt</code>	use the variables' display format upon export
<code>quote</code>	always enclose strings in double quotes
<code>replace</code>	overwrite existing <i>filename</i>

## Options for import delimited

`delimiters("chars" [, collapse | asstring])` allows you to specify other separation characters.

For instance, if values in the file are separated by a semicolon, specify `delimiters(";")`. By default, `import delimited` will check if the file is delimited by tabs or commas based on the first line of data. Specify `delimiters("\t")` to use a tab character, or specify `delimiters("whitespace")` to use whitespace as a delimiter.

`collapse` forces `import delimited` to treat multiple consecutive delimiters as just one delimiter.

`asstring` forces `import delimited` to treat *chars* as one delimiter. By default, each character in *chars* is treated as an individual delimiter.

`rowrange([start] [:end])` specifies a range of rows within the data to load. *start* and *end* are integer row numbers.

`colrange([start] [:end])` specifies a range of variables within the data to load. *start* and *end* are integer column numbers.

`varnames(# | nonames)` specifies where or whether variable names are in the data. By default, `import delimited` tries to determine whether the file includes variable names. `import delimited` translates the names in the file to valid Stata variable names. The original names from the file are stored unmodified as variable labels.

`varnames(#)` specifies that the variable names are in row # of the data; any data before row # should not be imported.

`varnames(nonames)` specifies that the variable names are not in the data.

`case(preserve | lower | upper)` specifies the case of the variable names after import. The default is `case(lowercase)`.

`asdouble` imports floating-point data as type `double`. The default storage type of the imported variables is determined by `set type`.

`asfloat` imports floating-point data as type `float`. The default storage type of the imported variables is determined by `set type`.

`clear` specifies that it is okay to replace the data in memory, even though the current data have not been saved to disk.

`bindquotes(loose | strict | nobind)` specifies how `import delimited` handles double quotes in data. Specifying `loose` (the default) tells `import delimited` that it must have a matching open and closed double quote on the same line of data. `strict` tells `import delimited` that once it finds one double quote on a line of data, it should keep searching through the data for

the matching double quote even if that double quote is on another line. Specifying `nobind` tells `import delimited` to ignore double quotes for binding.

`stripquotes(yes|no|default)` tells `import delimited` how to handle double quotes. `yes` causes all double quotes to be stripped. `no` leaves double quotes in the data unchanged. `default` automatically strips quotes that can be identified as binding quotes. `default` also will identify two adjacent double quotes as a single double quote because some software encodes double quotes that way.

`numericcols(numlist|_all)` forces the data type of the column numbers in `numlist` to be numeric. Specifying `_all` will import all data as numeric.

`stringcols(numlist|_all)` forces the data type of the column numbers in `numlist` to be string. Specifying `_all` will import all data as strings.

`encoding("encoding")` specifies the encoding of the text file to be read. The default is `encoding("latin1")`. Specify `encoding("utf-8")` for the files to be encoded in UTF-8. `import delimited` uses Java encoding. A list of available encodings can be found at <http://docs.oracle.com/javase/8/docs/technotes/guides/intl/encoding.doc.html>.

Option `charset()` is a synonym for `encoding()`.

## Options for export delimited

`delimiter("char"|tab)` allows you to specify other separation characters. For instance, if you want the values in the file to be separated by a semicolon, specify `delimiter(";")`. The default delimiter is a comma.

`delimiter(tab)` specifies that a tab character be used as the delimiter.

`novarnames` specifies that variable names not be written in the first line of the file; the file is to contain data values only.

`no label` specifies that the numeric values of labeled variables be written into the file rather than the label associated with each value.

`datafmt` specifies that all variables be exported using their display format. For example, the number 1000 with a display format of `%4.2f` would export as `1000.00`, not `1000`. The default is to use the raw, unformatted value when exporting.

`quote` specifies that string variables always be enclosed in double quotes. The default is to only double quote strings that contain spaces or the delimiter.

`replace` specifies that *filename* be replaced if it already exists.

## Remarks and examples

Remarks are presented under the following headings:

*Introduction*

*Importing a text file*

*Using other delimiters*

*Specifying variable types*

*Exporting to a text file*

*Video example*

## Introduction

`import delimited` reads into memory a text file in which there is one observation per line and the values are separated by commas, tabs, or some other delimiter. The two most common types of text data to import are comma-separated values (`.csv`) text files and tab-separated text files, often `.txt` files. `import delimited` will automatically detect either a comma or a tab as the delimiter.

Similarly, `export delimited` writes Stata data to a text file. By default, `export delimited` uses a comma as the delimiter, but you may specify another delimiter.

Imported string data containing ASCII or UTF-8 will always display correctly in the Data Editor and Results window. Imported string data containing extended ASCII may not display correctly unless you specify the character encoding using the `encoding()` option to convert the extended ASCII to UTF-8.

Exported text files are UTF-8 encoded.

If you are not sure that `import delimited` will do what you are looking for, see [D] [import](#) and [U] [21 Entering and importing data](#) for information about Stata's other commands for importing data.

## Importing a text file

Suppose we have a `.csv` data file such as the following `auto.csv`, which contains variable names and data for different cars.

```
. copy http://www.stata.com/examples/auto.csv auto.csv
. type auto.csv
make,price,mpg,rep78,foreign
"AMC Concord",4099,22,3,"Domestic"
"AMC Pacer",4749,17,3,"Domestic"
"AMC Spirit",3799,22,, "Domestic"
"Buick Century",4816,20,3,"Domestic"
"Buick Electra",7827,15,4,"Domestic"
"Buick LeSabre",5788,18,3,"Domestic"
"Buick Opel",4453,26,, "Domestic"
"Buick Regal",5189,20,3,"Domestic"
"Buick Riviera",10372,16,3,"Domestic"
"Buick Skylark",4082,19,3,"Domestic"
```

We would like to import these data into Stata for subsequent analysis.

### ► Example 1: Importing all data

To import the complete dataset, we need to specify only the filename. `import delimited` assumes an extension of `.csv`. If our data were stored in a `.txt` file instead, we would need to specify the file extension. Here we enclose `auto` in double quotes (" "). We do this to remind you to use quotes for filenames with spaces, but it is not necessary here.

```
. import delimited "auto"
(5 vars, 10 obs)
```

We can verify that our data loaded correctly by using [list](#) or [browse](#).

```
. list
```

	make	price	mpg	rep78	foreign
1.	AMC Concord	4099	22	3	Domestic
2.	AMC Pacer	4749	17	3	Domestic
3.	AMC Spirit	3799	22	.	Domestic
4.	Buick Century	4816	20	3	Domestic
5.	Buick Electra	7827	15	4	Domestic
6.	Buick LeSabre	5788	18	3	Domestic
7.	Buick Opel	4453	26	.	Domestic
8.	Buick Regal	5189	20	3	Domestic
9.	Buick Riviera	10372	16	3	Domestic
10.	Buick Skylark	4082	19	3	Domestic

Notice that `import delimited` automatically assigned the variable names such as `make` and `price` based on the first row of the data. If the variable names were located on, for example, line 3, we would have specified `varnames(3)`, and `import delimited` would have ignored the first two rows. If our file did not contain any variable names, we would have specified `varnames(nonames)`.

◀

## ► Example 2: Importing a subset of the data

`import delimited` also allows you to import a subset of the text data by using the `rowrange()` and `colrange()` options. Use `rowrange()` to specify which observations you want to import and `colrange()` to specify which variables you want to import.

Suppose that we want only cars that were manufactured by AMC. We can use the `drop` command to drop the cars manufactured by Buick after we import the data. If we know the rows in which AMC cars are located, we can also restrict our import to just those rows. Because `foreign` is constant, we also want to skip the last column.

To import rows 1 through 3 of the data in `auto.csv`, we need to specify `rowrange(2:4)` because the first row of the file contains the variable names. To import the first four columns, we need to also specify `colrange(1:4)`.

```
. clear
. import delimited "auto", rowrange(2:4) colrange(1:4)
(4 vars, 3 obs)
. list
```

	make	price	mpg	rep78
1.	AMC Concord	4099	22	3
2.	AMC Pacer	4749	17	3
3.	AMC Spirit	3799	22	.

`import delimited` still used the first line of the file to obtain the variable names even though we did not start our `rowrange()` specification with 1. `rowrange()` controls only which rows are read as data to be imported into Stata.

◀



## Using other delimiters

Many delimited files use commas or tabs; other common delimiters are semicolons and whitespace. `import delimited` detects commas and tabs by default but can handle other characters. Suppose that you had the `auto.txt` file, which contains the following data.

```
"AMC Concord" 4099 22 3 "Domestic"
"AMC Pacer"   4749 17 3 "Domestic"
"AMC Spirit"  3799 22 NA "Domestic"
"Buick Century" 4816 20 3 "Domestic"
"Buick Electra" 7827 15 4 "Domestic"
"Buick LeSabre" 5788 18 3 "Domestic"
"Buick Opel"  4453 26 NA "Domestic"
"Buick Regal"  5189 20 3 "Domestic"
"Buick Riviera" 10372 16 3 "Domestic"
"Buick Skylark" 4082 19 3 "Domestic"
```

These data are whitespace delimited. If you use `import delimited` without any options, you will not get the results you expect.

```
. clear
. import delimited "auto.txt"
(1 var, 10 obs)
```

When `import delimited` tries to read data that have no tabs or commas, it is fooled into thinking that the data contain just one variable.

### ► Example 3: Changing the delimiter

We can use the `delimiters()` option to import the data correctly. `delimiters(" ")` tells `import delimited` to use spaces (" ") as the delimiter. Adding the `collapse` suboption will treat multiple consecutive space delimiters as one delimiter.

```
. clear
. import delimited "auto.txt", delimiters(" ", collapse)
(5 vars, 10 obs)
. describe
Contains data
  obs:          10
  vars:          5
  size:         260
```

---

variable name	storage type	display format	value label	variable label
v1	str13	%13s		
v2	int	%8.0g		
v3	byte	%8.0g		
v4	str2	%9s		
v5	str8	%9s		

---

```
Sorted by:
Note: Dataset has changed since last saved.
```

The data that were imported now contain the correct number of variables and observations.

Because `import delimited` did not find variable names in the first row of `auto.txt`, Stata assigned default names of `v#` to the imported variables. If we wanted to specify our own names, we could have instead submitted

```
. clear
. import delimited make price mpg rep78 foreign using auto.txt,
> delimiters(" ", collapse)
(5 vars, 10 obs)
```

◀

## Specifying variable types

The data in a file may contain a combination of string and numeric variables. `import delimited` will generally determine the correct **data type** for each variable. However, you may want to force a different data type by using the `numericcols()` or `stringcols()` option. For example, string values may be used to indicate missing values in a numeric variable, or you may want to import numeric values as strings to preserve leading zeros.

Another common case where you want to control the import type is when your data contain identifiers or other large numeric values. In this case, you should specify the `asdouble` option to avoid introducing duplicate values or losing values after the import.

### ▶ Example 4: Specify the storage type

Continuing with [example 3](#), we know that the fourth variable, `rep78`, should be a numeric variable. But it was imported as a string because the value `NA` was used for missing values.

```
. list
```

	make	price	mpg	rep78	foreign
1.	AMC Concord	4099	22	3	Domestic
2.	AMC Pacer	4749	17	3	Domestic
3.	AMC Spirit	3799	22	NA	Domestic
4.	Buick Century	4816	20	3	Domestic
5.	Buick Electra	7827	15	4	Domestic
6.	Buick LeSabre	5788	18	3	Domestic
7.	Buick Opel	4453	26	NA	Domestic
8.	Buick Regal	5189	20	3	Domestic
9.	Buick Riviera	10372	16	3	Domestic
10.	Buick Skylark	4082	19	3	Domestic

To force `rep78` to have a numeric storage type, we can use the `numericcols(4)` option.

```
. clear
. import delimited make price mpg rep78 foreign using "auto.txt",
> delimiters(" ", collapse) numericcols(4)
(5 vars, 10 obs)
. describe
Contains data
  obs:          10
  vars:          5
  size:         250
```

variable name	storage type	display format	value label	variable label
make	str13	%13s		
price	int	%8.0g		
mpg	byte	%8.0g		
rep78	byte	%8.0g		
foreign	str8	%9s		

Sorted by:

Note: Dataset has changed since last saved.

```
. list
```

	make	price	mpg	rep78	foreign
1.	AMC Concord	4099	22	3	Domestic
2.	AMC Pacer	4749	17	3	Domestic
3.	AMC Spirit	3799	22	.	Domestic
4.	Buick Century	4816	20	3	Domestic
5.	Buick Electra	7827	15	4	Domestic
6.	Buick LeSabre	5788	18	3	Domestic
7.	Buick Opel	4453	26	.	Domestic
8.	Buick Regal	5189	20	3	Domestic
9.	Buick Riviera	10372	16	3	Domestic
10.	Buick Skylark	4082	19	3	Domestic

`rep78` is now stored as a byte variable, and the NA values are replaced by `.`, the system missing value for numeric variables.

◀

## Exporting to a text file

`export delimited` creates text files from the Stata dataset in memory. A comma-separated `.csv` file is created by default, but you can change the delimiter by specifying the `delimiter()` option and the file extension by specifying it with the *filename*.

### ► Example 5: Export all data

We want to export the data from [example 4](#) to `myauto.csv`. We can use the `type` command to see the contents of the file.

```
. export delimited "myauto"  
file myauto.csv saved  
  
. type "myauto.csv"  
make,price,mpg,rep78,foreign  
AMC Concord,4099,22,3,Domestic  
AMC Pacer,4749,17,3,Domestic  
AMC Spirit,3799,22,,Domestic  
Buick Century,4816,20,3,Domestic  
Buick Electra,7827,15,4,Domestic  
Buick LeSabre,5788,18,3,Domestic  
Buick Opel,4453,26,,Domestic  
Buick Regal,5189,20,3,Domestic  
Buick Riviera,10372,16,3,Domestic  
Buick Skylark,4082,19,3,Domestic
```

◀

### ▶ Example 6: Export a subset of the data

You can also export a subset of the data in memory by typing a variable list, specifying an `if` condition, specifying a range with an `in` condition, or a combination of the three. For example, here we export only the first 5 observations of the `make`, `mpg`, and `rep78` variables.

```
. export delimited make mpg rep78 in 1/5 using "myauto", replace  
file myauto.csv saved
```

If you open `myauto.csv`, you will see that only the 5 observations shown in [example 5](#) appear in the file. We specified the `replace` option because we previously exported data to `myauto.csv`. If we had not specified `replace`, we would have received an error message.

◀

## Video example

[Importing delimited data](#)

## Also see

[D] [export](#) — Overview of exporting data from Stata

[D] [import](#) — Overview of importing data into Stata

[Description](#)[Syntax](#)[Remarks and examples](#)[Also see](#)[Quick start](#)[Options for import excel](#)[Stored results](#)[Menu](#)[Options for export excel](#)[References](#)

## Description

`import excel` loads an Excel file, also known as a workbook, into Stata. `import excel filename`, `describe` lists available sheets and ranges of an Excel file. `export excel` saves data in memory to an Excel file. Excel 1997/2003 (.xls) files and Excel 2007/2010 (.xlsx) files can be imported, exported, and described using `import excel`, `export excel`, and `import excel, describe`.

`import excel` and `export excel` are supported on Windows, Mac, and Linux.

`import excel` and `export excel` look at the file extension, .xls or .xlsx, to determine which Excel format to read or write.

For performance, `import excel` imposes a size limit of 40 MB for Excel 2007/2010 (.xlsx) files. Be warned that importing large .xlsx files can severely affect your machine's performance.

`import excel auto` first looks for `auto.xls` and then looks for `auto.xlsx` if `auto.xls` is not found in the current directory.

The default file extension for `export excel` is .xls if a file extension is not specified.

## Quick start

Check the contents of Excel file `mydata.xls` before importing

```
import excel mydata, describe
```

As above, but for `mydata.xlsx`

```
import excel mydata.xlsx, describe
```

Load data from `mydata.xls`

```
import excel mydata
```

As above, but load data from cells A1:G10 of `mysheet`

```
import excel mydata, cellrange(A1:G10) sheet(mysheet)
```

Read first row as lowercase variable names

```
import excel mydata, firstrow case(lower)
```

Import only `v1` and `v2`

```
import excel v1 v2 using mydata
```

Save data in memory to `mydata.xls`

```
export excel mydata
```

As above, but export variables `v1`, `v2`, and `v3`

```
export excel v1 v2 v3 using mydata
```

## Menu

### import excel

File > Import > Excel spreadsheet (\*.xls;\*.xlsx)

### export excel

File > Export > Data to Excel spreadsheet (\*.xls;\*.xlsx)

## Syntax

*Load an Excel file*

```
import excel [using] filename [, import_excel_options]
```

*Load subset of variables from an Excel file*

```
import excel extvarlist using filename [, import_excel_options]
```

*Describe contents of an Excel file*

```
import excel [using] filename, describe
```

*Save data in memory to an Excel file*

```
export excel [using] filename [if] [in] [, export_excel_options]
```

*Save subset of variables in memory to an Excel file*

```
export excel [varlist] using filename [if] [in] [, export_excel_options]
```

*import\_excel\_options*

Description

---

<u>sheet</u> ("sheetname")	Excel worksheet to load
<u>cellrange</u> ([ <i>start</i> ][: <i>end</i> ])	Excel cell range to load
<u>firstrow</u>	treat first row of Excel data as variable names
<u>case</u> ( <u>preserve</u>   <u>lower</u>   <u>upper</u> )	preserve the case (the default) or read variable names as lowercase or uppercase when using <u>firstrow</u>
<u>allstring</u> (["format"])	import all Excel data as strings; optionally, specify the numeric display format
<u>clear</u>	replace data in memory
<u>locale</u> ("locale")	specify the locale used by the workbook; has no effect on Microsoft Windows

---

allstring("format") and locale() do not appear in the dialog box.

<i>export_excel_options</i>	Description
Main	
<code>sheet("sheetname")</code>	save to Excel worksheet
<code>cell(start)</code>	start (upper-left) cell in Excel to begin saving to
<code>sheetmodify</code>	modify Excel worksheet
<code>sheetreplace</code>	replace Excel worksheet
<code>firstrow(variables   varlabels)</code>	save variable names or variable labels to first row
<code>no-label</code>	export values instead of value labels
<code>keepcellfmt</code>	when writing data, preserve the cell style and format of existing worksheet
<code>replace</code>	overwrite Excel file
Advanced	
<code>datestring("datetime_format")</code>	save dates as strings with a <i>datetime_format</i>
<code>missing("repval")</code>	save missing values as <i>repval</i>
<code>locale("locale")</code>	specify the locale used by the workbook; has no effect on Microsoft Windows

`locale()` does not appear in the dialog box.

*extvarlist* specifies variable names of imported columns. An *extvarlist* is one or more of any of the following:

*varname*  
*varname=columnname*

Example: `import excel make mpg weight price using auto.xlsx`, `clear` imports columns A, B, C, and D from the Excel file `auto.xlsx`.

Example: `import excel make=A mpg=B price=D using auto.xlsx`, `clear` imports columns A, B, and D from the Excel file `auto.xlsx`. Column C and any columns after D are skipped.

## Options for import excel

`sheet("sheetname")` imports the worksheet named *sheetname* in the workbook. The default is to import the first worksheet.

`cellrange([start][:end])` specifies a range of cells within the worksheet to load. *start* and *end* are specified using standard Excel cell notation, for example, A1, BC2000, and C23.

`firstrow` specifies that the first row of data in the Excel worksheet consists of variable names. This option cannot be used with *extvarlist*. `firstrow` uses the first row of the cell range for variable names if `cellrange()` is specified. `import excel` translates the names in the first row to valid Stata variable names. The original names in the first row are stored unmodified as variable labels.

`case(preserve|lower|upper)` specifies the case of the variable names read when using the `firstrow` option. The default is `case(preserve)`, meaning to preserve the variable name case. Only the ASCII letters in names are changed to lowercase or uppercase. Unicode characters beyond ASCII range are not changed.

`allstring[("format")]` forces `import excel` to import all Excel data as string data. You can specify the numeric display format used to convert the numeric data to string using the optional argument *format*. See [D] `format`.

`clear` clears data in memory before loading data from the Excel workbook.

The following option is available with `import excel` but is not shown in the dialog box:

`locale("locale")` specifies the locale used by the workbook. You might need this option when working with extended ASCII character sets. This option has no effect on Microsoft Windows. The default locale is UTF-8.

## Options for export excel

### Main

`sheet("sheetname")` saves to the worksheet named *sheetname*. If there is no worksheet named *sheetname* in the workbook, a new sheet named *sheetname* is created. If this option is not specified, the first worksheet of the workbook is used.

`cell(start)` specifies the start (upper-left) cell in the Excel worksheet to begin saving to. By default, `export excel` saves starting in the first row and first column of the worksheet.

`sheetmodify` exports data to the worksheet without changing the cells outside the exported range. `sheetmodify` cannot be combined with `sheetreplace` or `replace`.

`sheetreplace` clears the worksheet before the data are exported to it. `sheetreplace` cannot be combined with `sheetmodify` or `replace`.

`firstrow(variables | varlabels)` specifies that the variable names or the variable labels be saved in the first row in the Excel worksheet. The variable name is used if there is no variable label for a given variable.

`no label` exports the underlying numeric values instead of the value labels.

`keepcellfmt` specifies that, when writing data, `export excel` should preserve the existing worksheet's cell style and format. By default, `export excel` does not preserve a cell's style or format.

`replace` overwrites an existing Excel workbook. `replace` cannot be combined with `sheetmodify` or `sheetreplace`.

### Advanced

`datestring("datetime_format")` exports all datetime variables as strings formatted by *datetime\_format*. See [D] [datetime display formats](#).

`missing("repval")` exports missing values as *repval*. *repval* can be either string or numeric. Without specifying this option, `export excel` exports the missing values as empty cells.

The following option is available with `export excel` but is not shown in the dialog box:

`locale("locale")` specifies the locale used by the workbook. You might need this option when working with extended ASCII character sets. The default locale is UTF-8.

## Remarks and examples

To demonstrate the use of `import excel` and `export excel`, we will first load `auto.dta` and export it as an Excel file named `auto.xls`:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. export excel auto, firstrow(variables)
file auto.xls saved
```



Now we can import from the `auto.xls` file we just created, telling Stata to clear the current data from memory and to treat the first row of the worksheet in the Excel file as variable names:

```
. import excel auto.xls, firstrow clear
```

```
. describe
```

```
Contains data
```

```
  obs:          74
  vars:         12
  size:        3,922
```

variable name	storage type	display format	value label	variable label
make	str17	%17s		make
price	int	%10.0g		price
mpg	byte	%10.0g		mpg
rep78	byte	%10.0g		rep78
headroom	double	%10.0g		headroom
trunk	byte	%10.0g		trunk
weight	int	%10.0g		weight
length	int	%10.0g		length
turn	byte	%10.0g		turn
displacement	int	%10.0g		displacement
gear_ratio	double	%10.0g		gear_ratio
foreign	str8	%9s		foreign

```
Sorted by:
```

```
  Note: Dataset has changed since last saved.
```

We can also import a subrange of the cells in the Excel file:

```
. import excel auto.xls, cellrange(:D70) firstrow clear
```

```
. describe
```

```
Contains data
```

```
  obs:          69
  vars:         4
  size:        1,449
```

variable name	storage type	display format	value label	variable label
make	str17	%17s		make
price	int	%10.0g		price
mpg	byte	%10.0g		mpg
rep78	byte	%10.0g		rep78

```
Sorted by:
```

```
  Note: Dataset has changed since last saved.
```

Both `.xls` and `.xlsx` files are supported by `import excel` and `export excel`. If a file extension is not specified with `export excel`, `.xls` is assumed, because this format is more common and is compatible with more applications that also can read from Excel files. To save the data in memory as a `.xlsx` file, specify the extension:

```
. use http://www.stata-press.com/data/r15/auto, clear
```

```
(1978 Automobile Data)
```

```
. export excel auto.xlsx
```

```
file auto.xlsx saved
```

To export a subset of variables and overwrite the existing `auto.xls` Excel file, specify a variable list and the `replace` option:

```
. export excel make mpg weight using auto, replace  
file auto.xls saved
```

#### □ Technical note: Excel data size limits

For an Excel `.xls`-type workbook, the worksheet size limits are 65,536 rows by 256 columns. The string size limit is 255 characters.

For an Excel `.xlsx`-type workbook, the worksheet size limits are 1,048,576 rows by 16,384 columns. The string size limit is 32,767 characters. □

#### □ Technical note: Dates and times

Excel has two different date systems, the “1900 Date System” and the “1904 Date System”. Excel stores a date and time as an integer representing the number of days since a start date plus a fraction of a 24-hour day.

In the 1900 Date System, the start date is `00Jan1900`; in the 1904 Date System, the start date is `01Jan1904`. In the 1900 Date System, there is another artificial date, `29feb1900`, besides `00Jan1900`. `import excel` translates `29feb1900` to `28feb1900` and `00Jan1900` to `31dec1899`.

See [Using dates and times from other software](#) in [D] **datetime** for a discussion of the relationship between Stata datetimes and Excel datetimes. □

#### □ Technical note: Mixed data types

Because Excel’s data type is cell based, `import excel` may encounter a column of cells with mixed data types. In such a case, the following rules are used to determine the variable type in Stata of the imported column.

- If the column contains at least one cell with nonnumerical text, the entire column is imported as a string variable.
- If an all-numerical column contains at least one cell formatted as a date or time, the entire column is imported as a Stata date or datetime variable. `import excel` imports the column as a Stata date if all date cells in Excel are dates only; otherwise, a datetime is used. □

## Video example

[Import Excel data into Stata](#)

## Stored results

`import excel filename`, `describe` stores the following in `r()`:

### Macros

<code>r(N_worksheet)</code>	number of worksheets in the Excel workbook
<code>r(worksheet_#)</code>	name of worksheet # in the Excel workbook
<code>r(range_#)</code>	available cell range for worksheet # in the Excel workbook

## References

Crow, K. 2012. Using `import excel` with real world data. *The Stata Blog: Not Elsewhere Classified*.  
<http://blog.stata.com/2012/06/25/using-import-excel-with-real-world-data/>.

Jeanty, P. W. 2013. Dealing with identifier variables in data management and analysis. *Stata Journal* 13: 699–718.

## Also see

[D] [datetime](#) — Date and time values and variables

[D] [export](#) — Overview of exporting data from Stata

[D] [import](#) — Overview of importing data into Stata

[M-5] [\\_docx\\*\(\)](#) — Generate Office Open XML (.docx) file

[M-5] [xl\(\)](#) — Excel file I/O class

[P] [putexcel](#) — Export results to an Excel file

# Title

**import fred** — Import data from Federal Reserve Economic Data

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[References](#)

## Description

`import fred` imports data from the Federal Reserve Economic Data (FRED) into Stata. `import fred` supports data on FRED as well as historical vintage data on Archival FRED (ALFRED). `freddescribe` and `fredsearch` provide tools to describe series in the database and to search FRED for data based on keywords and tags.

## Quick start

Before running any of the commands below, you will need to obtain a FRED key and set it using `set fredkey`.

Import series `code1` and `code2` from FRED

```
import fred code1 code2
```

Import vintage series `code1` and `code2` as available on September 15, 2008, and September 15, 2009, from FRED

```
import fred code1 code2, vintage(2008-9-15 2009-9-15)
```

Display metadata describing series `code1` and `code2`

```
freddescribe code1 code2
```

Search FRED for series matching keywords “investment” and “share” and tagged with “pwt” and “usa”

```
fredsearch investment share, tags(pwt usa)
```

## Menu

File > Import > Federal Reserve Economic Data (FRED)

## Syntax

Set FRED key

```
set fredkey key [ , permanently ]
```

Import FRED data

```
import fred series_list [ , options ]
```

or

```
import fred, serieslist(filename) [ options ]
```

Describe series

```
freddescribe series_list [ , detail realtime(start end) ]
```

Search series

```
fredsearch keyword_list [ , search_options ]
```

*key* is a valid API key, which is provided by the St. Louis Federal Reserve and may be obtained from [https://research.stlouisfed.org/docs/api/api\\_key.html](https://research.stlouisfed.org/docs/api/api_key.html).

*series\_list* is a list of FRED codes, for example, FEDFUNDS.

*keyword\_list* is a list of keywords.

*options*

Description

* <u>serieslist</u> ( <i>filename</i> )	specify series IDs using a file
<u>daterange</u> ( <i>start end</i> )	restrict to only observations within specified date range
<u>aggregate</u> ( <i>frequency</i> [ , <i>method</i> ])	specify the aggregation level and aggregation type
<u>realtime</u> ( <i>start end</i> )	import historical vintages between specified dates
<u>vintage</u> ( <i>datespec</i> )	import historical data by vintage dates
<u>nrobs</u>	import only new and revised observations
<u>initial</u>	import only first value for each observation in a series
<u>long</u>	import data in long format
<u>nosummary</u>	suppress summary table
<u>clear</u>	clear data in memory before importing FRED series

\*serieslist() is required if *series\_list* is not specified.

clear does not appear in the dialog box.

If *start* and *end* are provided as dates, they must be daily dates using notation of the form 31Jan2016, 2016-01-31, 2016/01/31, or 01/31/2016.

*datespec* may be

<i>date</i>	a daily date
<i>date</i> <sub>1</sub> <i>date</i> <sub>2</sub> ... <i>date</i> <sub><i>n</i></sub>	a list of daily dates
<u>_all</u>	all available dates

<i>search_options</i>	Description
<u>i</u> donly	require <i>keywords</i> to appear in series IDs only
<u>t</u> ags( <i>tag_list</i> )	search by <i>tag_list</i>
<u>t</u> aglist	list tags present in current search results
<u>s</u> ort( <i>sortby</i> [, <i>sortorder</i> ])	list matched series in order specified by <i>sortby</i>
<u>d</u> etail	list full metainformation for each search result
<u>s</u> aving( <i>filename</i> [, <i>replace</i> ])	save series information to <i>filename.dta</i>

saving() does not appear in the dialog box.

## Options

Options are presented under the following headings:

- Option for set fredkey*
- Options for import fred*
- Options for freddescribe*
- Options for fredsearch*

### Option for set fredkey

permanently specifies that, in addition to setting the key for the current Stata session, the key be remembered and become the default key when you invoke Stata.

### Options for import fred

`serieslist(filename)` allows you to import the series specified in *filename*. The series file must contain a variable called `seriesid` that contains the IDs of the series you wish to import. `serieslist()` is required if *series\_list* is not specified.

`daterange(start end)` specifies that only observations between the *start* date and *end* date should be imported. *start* and *end* must be specified as either a daily date or a missing value (.). Use `daterange(. end)` to import all observations from the first available through *end*. Use `daterange(start .)` to import from *start* through the most recently available date.

`aggregate(frequency [, method ])` specifies that the data should be imported at a lower frequency than the series' native frequency along with an optional method of aggregation.

*frequency* may be `daily`, `weekly`, `biweekly`, `monthly`, `quarterly`, `semiannual`, `annual`, `weekly ending friday`, `weekly ending thursday`, `weekly ending wednesday`, `weekly ending tuesday`, `weekly ending monday`, `weekly ending sunday`, `weekly ending saturday`, `biweekly ending wednesday`, or `biweekly ending monday`.

*method* may be `avg` (the within-period average), `sum` (the within-period sum), or `eop` (the end-of-period value). The default is `avg`.

`realtime(start end)` specifies a real-time period between which all vintages for each series are imported. The vintage available on *start* is imported, as are all vintages released between *start* and *end*. Either of *start* or *end* may be replaced by a missing value (.). If *start* is a missing value, then all vintages from the first available up through *end* are imported. If *end* is a missing value, then all vintages from *start* up through the most recent available are imported. `realtime()` may not be combined with `vintage()`.

`vintage(datespec)` imports historical vintage data according to *datespec*. *datespec* may either be a list of daily dates or `_all`. When *datespec* is a list of dates, the specified series are imported as they were available on the dates in *datespec*. When *datespec* is `_all`, all vintages of the specified series are imported. `vintage()` may not be combined with `realtime()`.

`nrobs` specifies that only observations that are new or revised in each vintage be imported. Old and unrevised observations are imported as the missing value `.u`.

`initial` specifies that only the first value for each observation of the series be imported. This option may not be combined with `nrobs`.

`long` specifies that each series be imported in long format.

`nosummary` suppresses the summary table.

The following option is available with `import fred` but is not shown in the dialog box:

`clear` specifies that the data in memory should be replaced with the imported FRED data.

## Options for `freddescribe`

`detail` displays full metainformation available about *series\_list*.

`realtime(start end)` provides historical vintage information about *series\_list* during the real-time period specified by *start* and *end*. Either *start* or *end* may be replaced by a missing value (`.`). If *start* is a missing value, then all vintages from the first available up through *end* are described. If *end* is a missing value, then all vintages from *start* up through the most recent available are described.

## Options for `fredsearch`

`idonly` specifies that the keywords in *keyword\_list* be found in series IDs rather than elsewhere in the metadata.

`tags(tag_list)` searches for series that have all the tags specified in *tag\_list*. The complete list of available tags is provided by FRED. Tags form a space-separated list. Tags are case-sensitive and all FRED tags are in lowercase.

`taglist` lists all the tags present in the current search results.

`sort(sortby[, sortorder])` lists the search results in the order specified by *sortby*.

When searching series, *sortby* may be `popularity`, `id`, `title`, `lastupdated`, `frequency`, `obsstart`, `obsend`, `units`, or `seasonaladj`. By default, `popularity` is used.

When searching with the `taglist` option, *sortby* may be `name` or `series_count`. `name` means the tag name, and `series_count` is the count of series associated with the tag in the search results. By default, `series_count` is used.

You can optionally change the order of the search results from descending (`descending`) to ascending (`ascending`) order. The default order when searching by `popularity`, `lastupdated`, or `series_count` is descending; otherwise, the default sort order is ascending.

`detail` lists full metainformation for each series that appears in the search results.

The following option is available with `fredsearch` but is not shown in the dialog box:

`saving(filename[, replace])` saves the search results to a file. The filename may then be specified in the `serieslist()` option of `import fred` to import the series located by the search. The optional `replace` specifies that *filename* be overwritten if it exists.

## Remarks and examples

Remarks are presented under the following headings:

*Introduction and setup*

*The FRED interface*

*Advanced imports using the `import fred` command*

*Importing historical vintage data*

*Searching, saving, and retrieving series information*

*Describing series*

### Introduction and setup

`import fred` imports data from the Federal Reserve Economic Data (FRED) into Stata. FRED is maintained by the Economic Research Division of the Federal Reserve Bank of St. Louis and contains hundreds of thousands of economic and financial time series. FRED includes data from a variety of sources, including the Federal Reserve, the Penn World Table, Eurostat, the World Bank, and U.S. statistical agencies, among others. `import fred` extends `freduse` discussed in [Drukker \(2006\)](#).

Series in FRED are updated and revised over time as new observations are added and as older observations are revised in light of more complete source information. The series are updated on an annual, quarterly, monthly, weekly, or daily basis, depending on the series. Each time a series is updated or revised, a new “vintage” is created. The archived data, or historical vintage data, are data in their unrevised form as they would have been available on a particular date in history. These data are from Archival FRED, or ALFRED. `import fred` can import data from either FRED or ALFRED.

FRED data can be imported using the `import fred` command or using the FRED interface. If you are exploring FRED, learning the names of series, or importing series occasionally, we recommend using the FRED interface. If you already know the names of the series that you would like to import or if you repeatedly download series as they are updated, we recommend using the `import fred` command. You may also use the FRED interface to learn series names that you subsequently specify in `import fred` commands. See [The FRED interface](#) below to learn more about using this tool.

Whether you plan to use the FRED interface or the `import fred` command, you must first have a valid API key. API keys are provided by the St. Louis Federal Reserve and may be obtained from [https://research.stlouisfed.org/docs/api/api\\_key.html](https://research.stlouisfed.org/docs/api/api_key.html). The key will be a 32-character alphanumeric string. You will be prompted to enter this key the first time you open the FRED interface. Alternatively, you can type

```
. set fredkey key, permanently
```

where *key* is your API key.

### ▷ Example 1: A basic search and import

Suppose we want monthly data on the exchange rate between the U.S. dollar and the Japanese Yen. We can use `fredsearch` to find the name of this series in FRED.

```
. fredsearch us dollar yen exchange rate monthly
```

Series ID	Title	Data range	Frequency
EXJPUS	Japan / U.S. Forei...	1971-01-01 to 2016-11-01	Monthly

Total: 1



The output says that EXJPUS is the name that FRED uses for this series. When we performed this search, 2016-11-01 was the last available observation. More data will be available when you type this command, so the endpoint of the data range will be more recent.

Having learned from the output that EXJPUS is the name that FRED uses for this series, we use `import fred` to import it.

```
. import fred EXJPUS
Summary
```

Series ID	Nobs	Date range	Frequency
EXJPUS	551	1971-01-01 to 2016-11-01	Monthly

```
# of series imported: 1
highest frequency: Monthly
lowest frequency: Monthly
```

The output says that 551 monthly observations on EXJPUS were imported.

To clarify what we imported, we can describe the imported data and list the first five observations.

```
. describe
```

```
Contains data
```

```
obs:      551
vars:      3
size:     8,816
```

variable name	storage type	display format	value label
datestr	str10	%-10s	observation date
daten	int	%td	numeric (daily) date
EXJPUS	float	%9.0g	Japan / U.S. Foreign Exchange Rate

```
Sorted by: datestr
```

```
Note: Dataset has changed since last saved.
```

```
. list datestr daten EXJPUS in 1/5
```

	datestr	daten	EXJPUS
1.	1971-01-01	01jan1971	358.02
2.	1971-02-01	01feb1971	357.545
3.	1971-03-01	01mar1971	357.5187
4.	1971-04-01	01apr1971	357.5032
5.	1971-05-01	01may1971	357.413

Each series in FRED is paired with a string variable that records the daily date for each observation. `import fred` imports this daily date variable as the string variable `datestr`, and it creates `daten`, which is a Stata datetime variable that encodes the date in `datestr`. EXJPUS contains the observations on the FRED series EXJPUS.

Each series has metadata associated with it that is stored in the characteristics and may be viewed with the `char list` command. We now list out the metadata on EXJPUS.

```

. char list EXJPUS[]
EXJPUS[Title]:      Japan / U.S. Foreign Exchange Rate
EXJPUS[Series_ID]: EXJPUS
EXJPUS[Source]:    Board of Governors of the Federal Reserve Syst..
EXJPUS[Release]:   G.5 Foreign Exchange Rates
EXJPUS[Seasonal_Adjustment]:
                    Not Seasonally Adjusted
EXJPUS[Date_Range]: 1971-01-01 to 2016-11-01
EXJPUS[Frequency]:  Monthly
EXJPUS[Units]:      Japanese Yen to One U.S. Dollar
EXJPUS[Last_Updated]: 2016-11-28 15:41:03-06
EXJPUS[Notes]:      Averages of daily figures. Noon buying rates i..

```

See [P] [char](#) for more about characteristics.



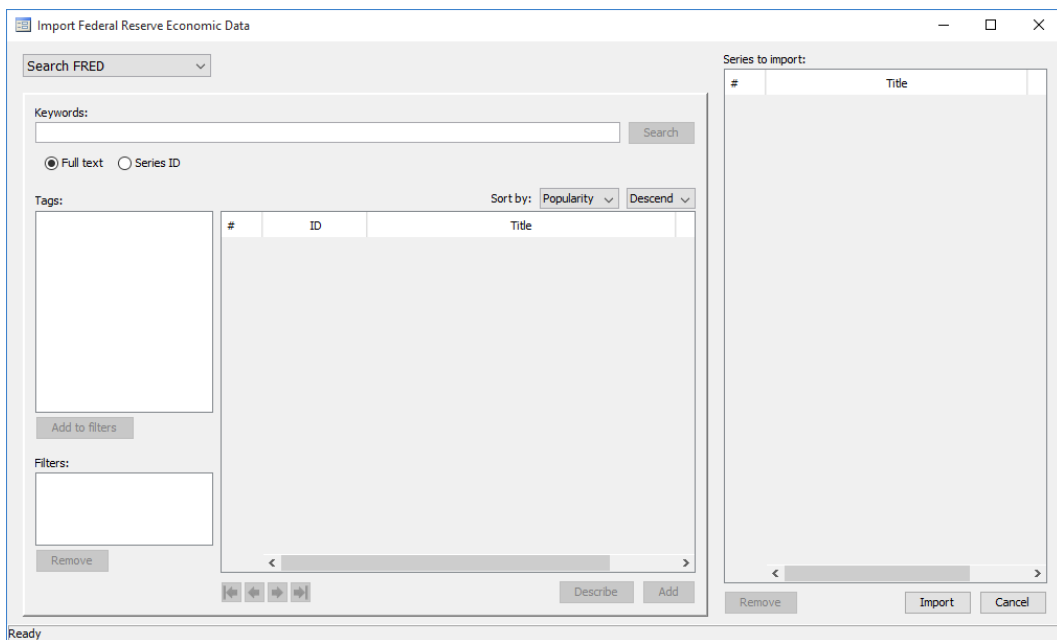
## The FRED interface

The names of FRED series are not predictable. The FRED interface makes it easy to find series, to import series, and to explore the thousands of series by keyword searches or by browsing by category, release type, source, or release date.

Selecting

**File > Import > Federal Reserve Economic Data (FRED)**

from the menu opens the FRED interface.



In the top left-hand corner, the drop-down menu defaults to Search FRED, which searches for series by keywords that appear in those series' metadata. From this menu, we can also select Browse by category, Browse by release, Browse by source, and Search by release date.

Browse by category finds series by browsing through FRED defined categories, such as Production & Business Activity.

Browse by release finds series by browsing through FRED defined release types, such as the BEA Regions Employment and Unemployment and the Consumer Price Index.

Browse by source finds series by browsing through sources, such as the Bank of England, the US Bureau of the Census, and the University of Pennsylvania.

Search by release date finds regularly released series that were updated in a specified date range.

## ▶ Example 2: Finding and importing series with the FRED interface

Suppose we want to import series measuring the real gross domestic product (GDP) in the U.S. and the interbank overnight interest rate controlled by the U.S. Federal Reserve, known as the Federal Funds Rate. We can use a keyword search and then browse by category to find and select them for import.

After selecting

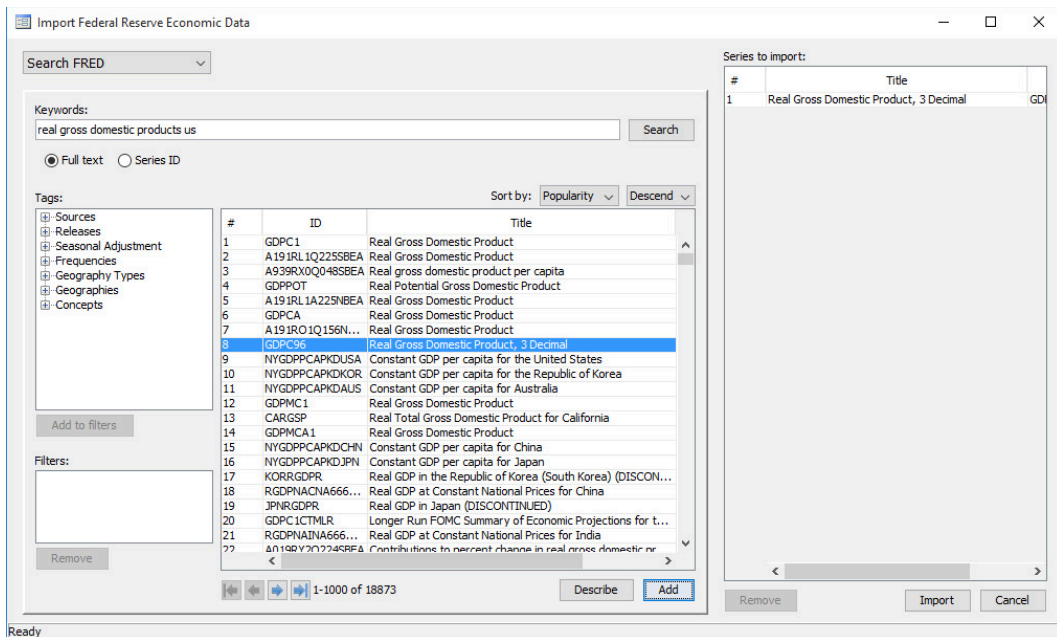
**File > Import > Federal Reserve Economic Data (FRED)**

to open the control panel, we type *real gross domestic product us* in the *Keywords* field and click on the **Search** button, which produces

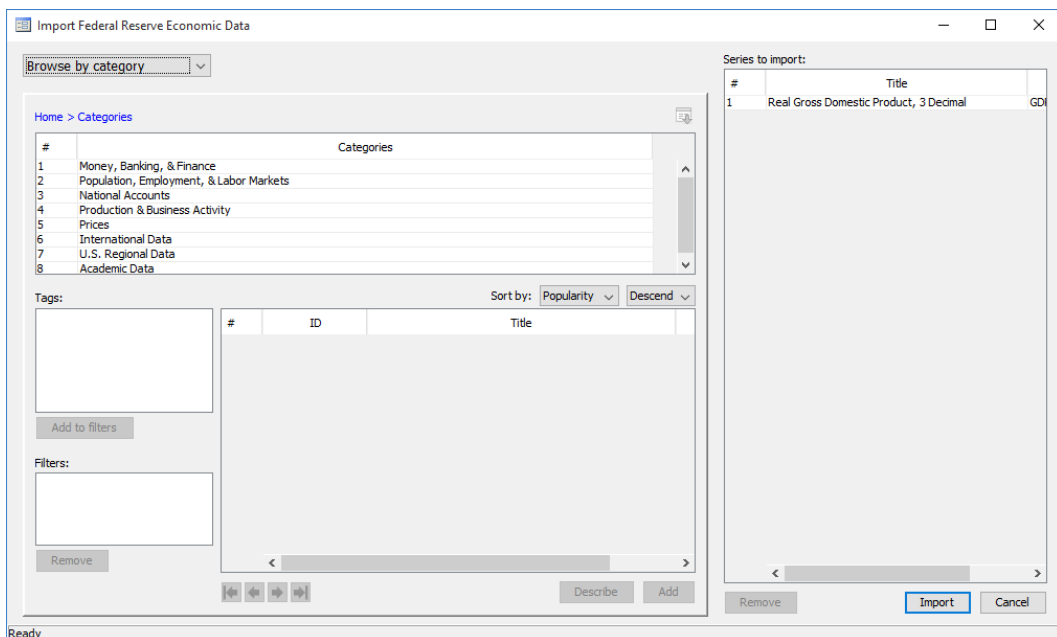
The screenshot shows the 'Import Federal Reserve Economic Data' window. The 'Search FRED' dropdown is set to 'Search FRED'. The 'Keywords' field contains 'real gross domestic products us' and the 'Search' button is highlighted. The 'Full text' radio button is selected. The 'Tags' section on the left lists various categories like Sources, Releases, Seasonal Adjustment, etc. The main area displays a table of search results with columns for #, ID, and Title. The table shows results for 'Real Gross Domestic Product' and related series. The 'Series to import' panel on the right is empty. At the bottom, there are navigation buttons and a status bar showing 'Ready'.

#	ID	Title
1	GDPC1	Real Gross Domestic Product
2	A19JRL1Q225SBEA	Real Gross Domestic Product
3	A939RX0Q048SBEA	Real gross domestic product per capita
4	GDPPOT	Real Potential Gross Domestic Product
5	A19JRL1A225NBEA	Real Gross Domestic Product
6	GDPCA	Real Gross Domestic Product
7	A19JRO1Q156N...	Real Gross Domestic Product
8	GDPC96	Real Gross Domestic Product, 3 Decimal
9	NYGDPPCAPKDUUSA	Constant GDP per capita for the United States
10	NYGDPPCAPKDKOR	Constant GDP per capita for the Republic of Korea
11	NYGDPPCAPKDAUS	Constant GDP per capita for Australia
12	GDPMC1	Real Gross Domestic Product
13	CARGSP	Real Total Gross Domestic Product for California
14	GDPMCA1	Real Gross Domestic Product
15	NYGDPPCAPKDCN	Constant GDP per capita for China
16	NYGDPPCAPKDJPN	Constant GDP per capita for Japan
17	KORRGDP	Real GDP in the Republic of Korea (South Korea) (DISCON...
18	RGDPNACNA666...	Real GDP at Constant National Prices for China
19	JPNRGDP	Real GDP in Japan (DISCONTINUED)
20	GDPC1CTMLR	Longer Run FOMC Summary of Economic Projections for t...
21	RGDPNAINA666...	Real GDP at Constant National Prices for India
22	A019DY20274SRFA	Contributions to percent change in real gross domestic pr...

Clicking on GDPC96 and then on the **Add** button adds GDPC96 to list of series to import.



Now, we want to add the Federal Funds Rate series. We select **Browse by category** from the drop-down menu in the top left-hand corner.



We double-click on Money, Banking, & Finance to get a list of subcategories.

The screenshot shows the 'Import Federal Reserve Economic Data' window. The 'Browse by category' dropdown is set to 'Money, Banking, & Finance'. The main list displays the following subcategories:

#	Category
1	Interest Rates
2	Exchange Rates
3	Monetary Data
4	Financial Indicators
5	Banking
6	Business Lending
7	Foreign Exchange Intervention

The 'Series to import:' panel on the right shows a single series:

#	Title	ID
1	Real Gross Domestic Product, 3 Decimal	GDI

Buttons for 'Describe', 'Add', 'Remove', 'Import', and 'Cancel' are visible at the bottom of the panels.

Next, we double-click on Interest Rates to get a list of interest-rate categories. Scrolling down, we find FRB Rates - discount, fed funds, primary credit.

The screenshot shows the 'Import Federal Reserve Economic Data' window with the 'Interest Rates' category selected. The main list displays the following subcategories:

#	Category
4	Commercial Paper
5	Corporate Bonds
6	Credit Card Loan Rates
7	Eurodollar Deposits
8	FRB Rates - discount, fed funds, primary credit
9	Interest Checking Accounts
10	Interest Rate Spreads
11	Interest Rate Swaps

The 'Series to import:' panel on the right remains the same as in the previous screenshot, showing 'Real Gross Domestic Product, 3 Decimal' with ID 'GDI'.

Buttons for 'Describe', 'Add', 'Remove', 'Import', and 'Cancel' are visible at the bottom of the panels.

We double-click on FRB Rates - discount, fed funds, primary credit to produce a list of interest-rate series. We click on FEDFUNDS and then on the **Add** button to add it the list of series to be imported.

Import Federal Reserve Economic Data

Browse by category: Interest Rates

Home > Categories > Money, Banking, & Finance > Interest Rates > FRB Rates - discount, fed funds, primary credit

#	Interest Rates
4	Commercial Paper
5	Corporate Bonds
6	Credit Card Loan Rates
7	Eurodollar Deposits
8	<b>FRB Rates - discount, fed funds, primary credit</b>
9	Interest Checking Accounts
10	Interest Rate Spreads
11	Interest Rate Swaps

Sort by: Popularity Descend

Tags: Sources, Releases, Seasonal Adjustment, Frequencies, Geography Types, Geographies, Concepts

Filters:

#	ID	Title
1	FEDFUNDS	<b>Effective Federal Funds Rate</b>
2	DFE	Effective Federal Funds Rate
3	DFEDTARU	Federal Funds Target Range - Upper Limit
4	DFEDTAR	Federal Funds Target Rate (DISCONTINUED)
5	DFEDTARL	Federal Funds Target Range - Lower Limit
6	FEDTARMD	FOMC Summary of Economic Projections for the Fed Fund...
7	EFFR	Effective Federal Funds Rate
8	FF	Effective Federal Funds Rate
9	IOER	Interest Rate on Excess Reserves
10	OBFR	Overnight Bank Funding Rate
11	DPCREDIT	Primary Credit Rate
12	FEDTARMDLR	Longer Run FOMC Summary of Economic Projections for t...
13	IORR	Interest Rate on Required Reserves
14	DISCOUNT	Discount Rate Changes: Historical Dates of Changes and ...
15	MDISCRT	Discount Rate (DISCONTINUED)

Series to import:

#	Title	
1	Real Gross Domestic Product, 3 Decimal	GDI
2	Effective Federal Funds Rate	FEDFUNDS

Ready

Clicking on import brings up a dialog box that allows us to restrict the imported observations.

Import Federal Reserve Economic Data

Series to import:  
GDPC96 FEDFUNDS

Observation date range  
Start:  End:

Aggregation  
Frequency: Choose one   
Method: Choose one

Real-time period  
Start:  End:

Set vintage date...

Import only new and revised observations  
 Import only first value for each observation

Import data in long form  
 Suppress summary report from output

? R OK Cancel Submit

We click **OK** to import all available observations.

The output from the command issued by the control panel was

```
. import fred GDPC96 FEDFUNDS
```

```
Summary
```

Series ID	Nobs	Date range	Frequency
GDPC96	279	1947-01-01 to 2016-07-01	Quarterly
FEDFUNDS	749	1954-07-01 to 2016-11-01	Monthly

```
# of series imported: 2
highest frequency: Monthly
lowest frequency: Quarterly
```

The number of observations and the date ranges will differ when you follow these same steps using the FRED interface, because more data have been made available.

### Example 3: Refining a search using tags

Suppose that we want to find and import data on the median income in each U.S. state and the District of Columbia for each available year. After opening the control panel, typing `median household income` in the *Keywords* box, and clicking on the **Search** button, we see

Import Federal Reserve Economic Data

Search FRED

Keywords:

Full text  Series ID

Tags:  
 Sources  
 Releases  
 Seasonal Adjustment  
 Frequencies  
 Geography Types  
 Geographies  
 Concepts

Filters:

Sort by: Popularity Descend

#	ID	Title
1	MEHOINUSA67Z	Real Median Household Income in the United States
2	MEHOINUSA64N	Median Household Income in the United States
3	MEHOINUSCAA6...	Median Household Income in California
4	MEHOINUSWIA6...	Real Median Household Income in Wisconsin
5	MEHOINUSMIA6...	Real Median Household Income in Michigan
6	MHICA06073A05...	Estimate of Median Household Income for San Diego Coun...
7	MEHOINUSOHA6...	Real Median Household Income in Ohio
8	MEHOINUSCAA6...	Real Median Household Income in California
9	MEHOINUSMNA6...	Real Median Household Income in Minnesota
10	MEHOINUSMAA6...	Real Median Household Income in Massachusetts
11	MEHOINUSPAA6...	Real Median Household Income in Pennsylvania
12	MEHOINUSTXA6...	Real Median Household Income in Texas
13	MHICA06075A05...	Estimate of Median Household Income for San Francisco C...
14	MEHOINUSNYA6...	Real Median Household Income in New York
15	MEHOINUSKYA6...	Real Median Household Income in Kentucky
16	MEHOINUSCTA6...	Real Median Household Income in Connecticut
17	MEHOINUSCOA6...	Real Median Household Income in Colorado
18	MEHOINUSNCA6...	Real Median Household Income in North Carolina
19	MEHOINUSILA64N	Median Household Income in Illinois
20	MEHOINUSFLA67...	Real Median Household Income in Florida
21	MEHOINUSMDA6...	Real Median Household Income in Maryland
77	MEHOINUSRI126	Real Median Household Income in New Jersey

Series to import:

#	Title
---	-------

1-1000 of 9710

Ready



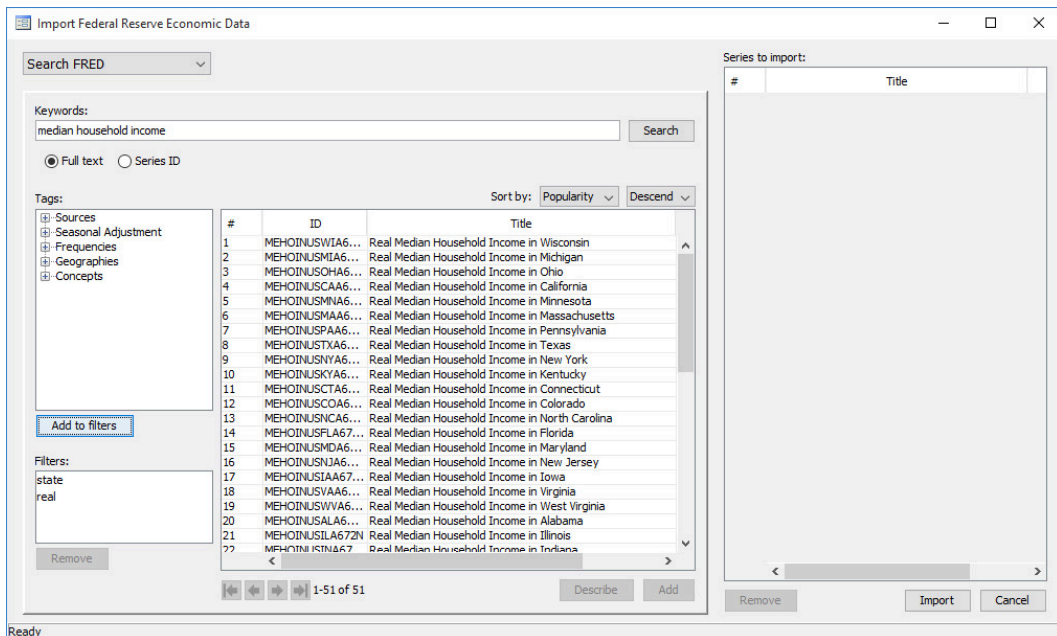
This keyword search finds thousands more series than the 51 we want. To filter the found series by the tag `state`, we expand the Geography Types category, click on `state`, and then click on the **Add to filters** button, which produces

The screenshot shows the 'Import Federal Reserve Economic Data' window. The search term is 'median household income'. The results are sorted by Popularity in descending order. The 'state' tag is applied as a filter. The table below shows the first 25 series.

#	ID	Title
1	MEHOINUSCAA6...	Median Household Income in California
2	MEHOINUSWTA6...	Real Median Household Income in Wisconsin
3	MEHOINUSMIA6...	Real Median Household Income in Michigan
4	MEHOINUSOHA6...	Real Median Household Income in Ohio
5	MEHOINUSCAA6...	Real Median Household Income in California
6	MEHOINUSMAA6...	Real Median Household Income in Minnesota
7	MEHOINUSMAA6...	Real Median Household Income in Massachusetts
8	MEHOINUSPAA6...	Real Median Household Income in Pennsylvania
9	MEHOINUSTXA6...	Real Median Household Income in Texas
10	MEHOINUSNYA6...	Real Median Household Income in New York
11	MEHOINUSKYA6...	Real Median Household Income in Kentucky
12	MEHOINUSCTA6...	Real Median Household Income in Connecticut
13	MEHOINUSCOA6...	Real Median Household Income in Colorado
14	MEHOINUSNCA6...	Real Median Household Income in North Carolina
15	MEHOINUSILA646N	Median Household Income in Illinois
16	MEHOINUSFLA67...	Real Median Household Income in Florida
17	MEHOINUSMDA6...	Real Median Household Income in Maryland
18	MEHOINUSNJ6...	Real Median Household Income in New Jersey
19	MEHOINUSIAA67...	Real Median Household Income in Iowa
20	MEHOINUSVA6...	Real Median Household Income in Virginia
21	MEHOINUSWVA6...	Real Median Household Income in West Virginia
77	MEHOINUSALA6...	Real Median Household Income in Alabama

The 'Filters' section on the left shows the 'state' tag is active. The 'Add to filters' button is highlighted. The 'Series to import' panel on the right is empty, indicating that the selected series have not yet been added to the import list.

There are still too many series. To filter the series by the tag `real`, we expand the Concepts category, click on `real`, and then click on the **Add to filters** button, which produces the desired 51 series.



After selecting the 51 series, we add them to the import list by clicking on the **Add** button. We could now import them by clicking on the **Import** button.



## Advanced imports using the import fred command

FRED data users commonly import series of different frequencies.

### ▶ Example 4: Importing series with different frequencies

Suppose we wish to import current data on U.S. real GDP, the price level, and the interest rate. These data are stored in FRED with the series IDs “GDPC96”, “GDPDEF”, and “FEDFUNDS”, so we supply those names to `import fred`.

```
. import fred GDPC96 GDPDEF FEDFUNDS
```

```
Summary
```

Series ID	Nobs	Date range	Frequency
GDPC96	278	1947-01-01 to 2016-04-01	Quarterly
GDPDEF	278	1947-01-01 to 2016-04-01	Quarterly
FEDFUNDS	747	1954-07-01 to 2016-09-01	Monthly

```
# of series imported: 3
highest frequency: Monthly
lowest frequency: Quarterly
```

FEDFUNDS is a monthly series, while GDPC96 and GDPDEF are quarterly series. To further illustrate, we list the observations on each variable from 1959 using the `list` command.

```
. list if year(daten)==1959, separator(3)
```

	datestr	daten	GDPC96	GDPDEF	FEDFUNDS
85.	1959-01-01	01jan1959	2976.629	17.169	2.48
86.	1959-02-01	01feb1959	.	.	2.43
87.	1959-03-01	01mar1959	.	.	2.8
88.	1959-04-01	01apr1959	3049.011	17.194	2.96
89.	1959-05-01	01may1959	.	.	2.9
90.	1959-06-01	01jun1959	.	.	3.39
91.	1959-07-01	01jul1959	3043.139	17.258	3.47
92.	1959-08-01	01aug1959	.	.	3.5
93.	1959-09-01	01sep1959	.	.	3.76
94.	1959-10-01	01oct1959	3055.104	17.326	3.98
95.	1959-11-01	01nov1959	.	.	4
96.	1959-12-01	01dec1959	.	.	3.99

FRED provides all series in daily date format, and each observation is recorded as existing on the first day of the period. For example, a monthly series records the observation in 1959 January as existing on 01Jan1959; a quarterly series records the observation in 1959 Q1 as existing on 01Jan1959. When importing series of different frequencies, the lower-frequency series will appear to contain gaps; these gaps are filled with missing values.

◀

### ► Example 5: Importing series at a desired frequency

Continuing with [example 4](#), at times you may wish to import a high-frequency series at a particular lower frequency. This is accomplished with the `aggregate()` option. There are three aggregation methods available: you may take the within-period average, the sum, or the end-of-period value. The default is to take the within-period average.

```
. import fred GDPC96 GDPDEF FEDFUNDS, aggregate(quarterly) clear
```

Summary

Series ID	Nobs	Date range	Frequency
GDPC96	278	1947-01-01 to 2016-04-01	Quarterly
GDPDEF	278	1947-01-01 to 2016-04-01	Quarterly
FEDFUNDS	249	1954-07-01 to 2016-07-01	Quarterly

```
# of series imported: 3
```

```
  highest frequency: Quarterly
```

```
  lowest frequency: Quarterly
```

```
. list if year(daten)==1959, separator(4)
```

	datestr	daten	GDPC96	GDPDEF	FEDFUNDS
49.	1959-01-01	01jan1959	2976.629	17.169	2.57
50.	1959-04-01	01apr1959	3049.011	17.194	3.08
51.	1959-07-01	01jul1959	3043.139	17.258	3.58
52.	1959-10-01	01oct1959	3055.104	17.326	3.99

The monthly series FEDFUNDS has been reduced to quarterly frequency. The value of FEDFUNDS for the first quarter of 1959, 2.57, is the average of its values for the three months in that quarter. The date variable `daten` now stores the first date of each quarter.



### ▷ Example 6: Importing a subset of observations

The `daterange()` option causes `import fred` to restrict importing of data to only observations within the specified beginning and ending dates. `daterange()` takes two arguments, both of which must be either daily dates or missing (`.`). If a missing value is used for the first date, then all observations from the beginning up to the end date are imported. If a missing value is used for the second date, then all observations from the first date through the most current are imported.

Returning to [example 4](#), we may wish to import only data between 1984 and 2005 for GDPC96, GDPDEF, and FEDFUNDS.

```
. import fred GDPC96 GDPDEF FEDFUNDS, daterange(1984-01-15 2005-12-31) clear
```

```
Summary
```

Series ID	Nobs	Date range	Frequency
GDPC96	88	1984-01-01 to 2005-10-01	Quarterly
GDPDEF	88	1984-01-01 to 2005-10-01	Quarterly
FEDFUNDS	264	1984-01-01 to 2005-12-01	Monthly

```
# of series imported: 3
highest frequency: Monthly
lowest frequency: Quarterly
```

Note that GDPC96 and GDPDEF now have 88 observations rather than 278; similarly, FEDFUNDS has 264 observations rather than 745.



## Importing historical vintage data

In [example 1](#), we imported monthly data on the exchange rate between the U.S. Dollar and the Japanese Yen. The observations on EXJPUS listed in that example were observed end-of-day values. In contrast, the values in many FRED series, like the U.S. real gross domestic product series (GDPC96), are estimates. The values of observed series do not change over time. The values of estimated series change over time because the rules that define them change over time. A set of rules is known as a vintage.

FRED contains the most recent vintage of a given series. At times, you may wish to import prior vintages or to view the series as it would have been seen on a particular date in history. ALFRED contains prior vintages of economic data and allows you to import data as they were seen on a particular date in history. For example, you may import the real GDP series that you would have had access to on October 15, 2008.

By default, `import fred` imports data from the current vintage. The `vintage()` and `realtime()` options allow you to import data from prior vintages. You can request a single date, multiple dates, all vintages between two dates in history, or the complete revision history.

## ▷ Example 7: Importing vintages by date

We wish to import the gross national product (GNP) series as it would have been available on September 16, 2008 and September 16, 2009, so we specify these dates in the `vintage()` option. We also use the `daterange()` option to import only observations since 2006:

```
. import fred GNPC96, vintage(2008-09-16 2009-09-16) daterange(2006-01-01 .)
> clear
```

Summary

Series ID	Nobs	Date range	Frequency
GNPC96_20080916	10	2006-01-01 to 2008-04-01	Quarterly
GNPC96_20090916	14	2006-01-01 to 2009-04-01	Quarterly

```
# of series imported: 2
  highest frequency: Quarterly
  lowest frequency: Quarterly
. list, separator(4) abbreviate(16)
```

	datestr	daten	GNPC96_20080916	GNPC96_20090916
1.	2006-01-01	01jan2006	11286.5	12994.2
2.	2006-04-01	01apr2006	11365.1	13035.4
3.	2006-07-01	01jul2006	11370.8	13025.1
4.	2006-10-01	01oct2006	11426.5	13129.5
5.	2007-01-01	01jan2007	11419.1	13160.5
6.	2007-04-01	01apr2007	11541.7	13275.9
7.	2007-07-01	01jul2007	11719.9	13451.5
8.	2007-10-01	01oct2007	11758.3	13563.3
9.	2008-01-01	01jan2008	11760.9	13525.4
10.	2008-04-01	01apr2008	11835.9	13533.7
11.	2008-07-01	01jul2008	.	13470.7
12.	2008-10-01	01oct2008	.	13240.5
13.	2009-01-01	01jan2009	.	13018.1
14.	2009-04-01	01apr2009	.	12991.6

We specified one series and two vintage dates, so we have imported two series. Each vintage is named with the series requested and the date that it was requested. For example, the series `GNPC96_20080916` reports real GNP as it was available on 16 September 2008. Note that the series is appended with the date requested, not the date the vintage was released.

These two vintages of `GNPC96` differ dramatically because they are on different scales. The output also illustrates that, as of 16 September 2008, data on `GNPC96` were only available through 1 April 2008.

◀

## ▷ Example 8: Importing vintages by real-time period

You may also wish to obtain the complete vintage history of a series between two dates. For example, we import all the vintages of real GNP from December 2007 through July 2010 by specifying this date range in the `realtime()` option.

```
. import fred GNPC96, realtime(2007-12-01 2010-07-31) clear
```

```
Summary
```

Series ID	Nobs	Date range	Frequency
GNPC96_20071201	243	1947-01-01 to 2007-07-01	Quarterly
GNPC96_20071220	243	1947-01-01 to 2007-07-01	Quarterly
GNPC96_20080327	244	1947-01-01 to 2007-10-01	Quarterly
GNPC96_20080529	245	1947-01-01 to 2008-01-01	Quarterly
GNPC96_20080626	245	1947-01-01 to 2008-01-01	Quarterly
GNPC96_20080731	245	1947-01-01 to 2008-01-01	Quarterly
GNPC96_20080828	246	1947-01-01 to 2008-04-01	Quarterly
GNPC96_20080926	246	1947-01-01 to 2008-04-01	Quarterly
GNPC96_20081125	247	1947-01-01 to 2008-07-01	Quarterly
GNPC96_20081223	247	1947-01-01 to 2008-07-01	Quarterly
GNPC96_20090326	248	1947-01-01 to 2008-10-01	Quarterly
GNPC96_20090529	249	1947-01-01 to 2009-01-01	Quarterly
GNPC96_20090625	249	1947-01-01 to 2009-01-01	Quarterly
GNPC96_20090731	249	1947-01-01 to 2009-01-01	Quarterly
GNPC96_20090817	249	1947-01-01 to 2009-01-01	Quarterly
GNPC96_20090827	250	1947-01-01 to 2009-04-01	Quarterly
GNPC96_20090930	250	1947-01-01 to 2009-04-01	Quarterly
GNPC96_20091124	251	1947-01-01 to 2009-07-01	Quarterly
GNPC96_20091222	251	1947-01-01 to 2009-07-01	Quarterly
GNPC96_20100326	252	1947-01-01 to 2009-10-01	Quarterly
GNPC96_20100527	253	1947-01-01 to 2010-01-01	Quarterly
GNPC96_20100625	253	1947-01-01 to 2010-01-01	Quarterly
GNPC96_20100730	253	1947-01-01 to 2010-01-01	Quarterly
GNPC96_20100731	253	1947-01-01 to 2010-01-01	Quarterly

```
# of series imported: 24
highest frequency: Quarterly
lowest frequency: Quarterly
```

Each series contains the data from a vintage, and each series' name is appended with the date that the vintage was released.

◀

Different vintages of a series may not be directly comparable. For example, the units of a series may change over time. The different vintages must be converted to a common unit before they are analyzed, and it is crucial that you be aware of the units of the vintages you are analyzing.

Note that there is slightly different behavior depending on whether you specify vintage dates or import all vintages within a real-time period. If you specify a list of dates, then each vintage will be named `series_date`. On the other hand, if you import every vintage between two dates using the `realtime()` option, then each vintage will be named `series_vintage_date`. This behavior follows FRED's behavior when handling vintages.

## Searching, saving, and retrieving series information

`fredsearch` finds series that match keywords or tags. Around 5,000 tags are supplied by FRED. You can also search by keywords, which will search for the keyword anywhere in the metadata of a series.

You can save the names of the series found by a search to a file and then import these series. The following example uses tags in combination with keywords to import median income per capita for states in the United States.

## ► Example 9: Using the search engine

Suppose we wish to import median income per capita for each state. This requires us to identify 51 series, one for each state and the District of Columbia. The series IDs may follow some pattern, but it is not immediately obvious what those IDs are. We could use the FRED interface, as in [example 3](#), or we could use `fredsearch` to search for the relevant series, save the IDs to a file, and use that file to load the correct series. This example takes the latter approach.

The `fredsearch` command invokes the search engine. `fredsearch keywords` allows you to search for *keywords* anywhere in the series metadata. The `tags()` option allows you to filter the search results using some of FRED’s 5,000 designated tags.

```
. fredsearch median household income, tags(state real)
```

Series ID	Title	Data range	Frequency
MEHOINUSWIA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSMIA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSOHA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSCAA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSMNA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSPAA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSKYA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSMAA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSTXA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSNYA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSNCA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSCTA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSCOA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSMDA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSNJA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSVAA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSINA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSIAA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSVVA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSALA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSFLA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSHIA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSSCA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSVTA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSAZA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSOKA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
(output omitted)			
MEHOINUSUTA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual
MEHOINUSWYA672N	Real Median Househ...	1984-01-01 to 2015-01-01	Annual

Total: 51

In the above search command, we searched FRED for all series containing “median”, “household”, and “income” somewhere in their metadata, and restricted the search to series with the tags “state” (for states) and “real” (for inflation-adjusted series). The result is 51 series, one for each state and the District of Columbia.

fredsearch provides information about series but does not import them. We can save the search results to a file, then import all series that matched our search results:

```
. fredsearch median household income, tags(state real) saving(myfile.dta)
(51 series added to myfile.dta)
. import fred, serieslist(myfile.dta) clear
Summary
```

Series ID	Nobs	Date range	Frequency
MEHOINUSWIA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSMIA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSOHA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSCAA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSMNA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSPAA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSKYA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSMAA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSTXA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSNYA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSNCA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSCTA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSCOA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSMDA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSNJA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSVAA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSINA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSIAA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSWVA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSALA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSFLA672N	32	1984-01-01 to 2015-01-01	Annual
(output omitted)			
MEHOINUSUTA672N	32	1984-01-01 to 2015-01-01	Annual
MEHOINUSWYA672N	32	1984-01-01 to 2015-01-01	Annual

```
# of series imported: 51
highest frequency: Annual
lowest frequency: Annual
```

This example showed how to quickly import 51 series for median household income by state. A similar procedure can quickly isolate and import the roughly 200 series that report data on infant mortality by country or the roughly 200 series that report the investment share of GDP by country. ↵

## Describing series

freddescribe provides facilities to describe series based on their metadata. `freddescribe series_list` provides a brief summary of `series_list`. The series are only described, not imported.

With the `detail` option, detailed series metadata is displayed, including the full title of the series, the source agency, the source data release, seasonal adjustment, date range for which observations exist, frequency of observations, units, date and time that the series was last updated, and notes, which contain FRED's notes about the series. Finally, the full metadata includes a list of all vintage dates associated with the series.

Specifying the `realtime(start end)` option on `freddescribe` provides information about a series by a real-time period. This option allows you to see how a series' units have changed over time. `freddescribe` will display the series description for each vintage between the specified start and end dates.



`freddescribe, realtime(. end)` describes all vintages from the first available vintage up to that of *end*. Similarly, `freddescribe, realtime(start .)` describes all vintages from *start* up through the most current vintage available.

### ▷ Example 10: Describing series

Suppose we wish to know what vintages are available for real GDP, whose FRED series name is `GDPC96`. We use `freddescribe` with the `detail` option to list all the vintages.

```
. freddescribe GDPC96, detail
```

---

```
GDPC96
```

---

```
Title:                Real Gross Domestic Product, 3 Decimal
Source:               U.S. Bureau of Economic Analysis
Release:              Gross Domestic Product
Seasonal adjustment: Seasonally Adjusted Annual Rate
Date range:           1947-01-01 to 2016-04-01
Frequency:            Quarterly
Units:                Billions of Chained 2009 Dollars
Last updated:         2016-09-29 07:52:43-05
Notes:                A Guide to the National Income and Product Accounts of ...
Vintage dates:        2014-02-28 2014-03-27 2014-04-30 2014-05-29 2014-06-25
                     2014-07-30 2014-08-28 2014-09-26 2014-10-30 2014-11-25
                     2014-12-23 2015-01-30 2015-02-27 2015-03-27 2015-04-29
                     2015-05-29 2015-06-24 2015-07-30 2015-08-27 2015-09-25
                     2015-10-29 2015-11-24 2015-12-22 2016-01-29 2016-02-26
                     2016-03-25 2016-04-28 2016-05-27 2016-06-28 2016-07-29
                     2016-08-26 2016-09-29
```

---

```
Total: 1
```

Vintages since 2014 are available for download. If we had not specified `detail`, only the series name, start and end date, and frequency would have been displayed.

◀

### ▷ Example 11: Obtaining historical descriptions

Information for real GNP in the United States is contained in FRED series `GNPC96`. Real GNP is expressed in the units of some base year, and over time the base year changes. In this example, we will examine how the units for `GNPC96` have changed over time by requesting a description of all vintages up through December 31, 2015 using the `realtime()` option.

```
. freddescribe GNPC96, realtime(. 2015-12-31)
```

---

Series ID	Real time	Units
GNPC96	1958-12-21 to 1959-02-18	Billions of 1957 Dollars
GNPC96	1959-02-19 to 1965-08-18	Billions of 1954 Dollars
GNPC96	1965-08-19 to 1976-01-15	Billions of 1958 Dollars
GNPC96	1976-01-16 to 1985-12-19	Billions of 1972 Dollars
GNPC96	1985-12-20 to 1991-12-03	Billions of 1982 Dollars
GNPC96	1991-12-04 to 1996-01-18	Billions of 1987 Dollars
GNPC96	1996-01-19 to 1999-10-28	Billions of Chained 1992 Dollars
GNPC96	1999-10-29 to 2003-12-09	Billions of Chained 1996 Dollars
GNPC96	2003-12-10 to 2009-07-30	Billions of Chained 2000 Dollars
GNPC96	2009-07-31 to 2013-07-30	Billions of Chained 2005 Dollars
GNPC96	2013-07-31 to 2015-12-31	Billions of Chained 2009 Dollars

---

```
Total: 11
```

Vintages for this series begin in 1958. A new row signifies a change in units. There are 11 total changes in units in GNPC96. Every vintage of GNPC96 between 2009-07-31 and 2013-07-30, for example, is in the units “Billions of chained 2005 dollars”. Meanwhile, vintages since 2013-07-30 are in units “Billions of chained 2009 dollars”. Real GNP vintages from 2010 and 2014 will not be immediately comparable due to the difference in units; they should be converted into a common unit before analysis.

Additional information by real-time period can be obtained by specifying the `detail` option. We can inspect the details of vintages since 2008:

```
. freddescribe GNPC96, detail realtime(2007-12-31 2013-01-15)
```

---

GNPC96	2007-12-31 to 2009-07-30
--------	--------------------------

---

Title:	Real Gross National Product				
Source:	U.S. Bureau of Economic Analysis				
Release:	Gross Domestic Product				
Seasonal adjustment:	Seasonally Adjusted Annual Rate				
Date range:	1947-01-01 to 2009-01-01				
Frequency:	Quarterly				
Units:	Billions of Chained 2000 Dollars				
Last updated:	2009-06-25 10:47:06-05				
Notes:	BEA Account Code: A001RX1 A Guide to the National Inco...				
Vintage dates:	2008-03-27	2008-05-29	2008-06-26	2008-07-31	2008-08-28
	2008-09-26	2008-11-25	2008-12-23	2009-03-26	2009-05-29
	2009-06-25				

---

GNPC96	2009-07-31 to 2013-01-15
--------	--------------------------

---

Title:	Real Gross National Product				
Source:	U.S. Bureau of Economic Analysis				
Release:	Gross Domestic Product				
Seasonal adjustment:	Seasonally Adjusted Annual Rate				
Date range:	1947-01-01 to 2012-07-01				
Frequency:	Quarterly				
Units:	Billions of Chained 2005 Dollars				
Last updated:	2012-12-20 08:17:16-06				
Notes:	BEA Account Code: A001RX1 A Guide to the National Inco...				
Vintage dates:	2009-07-31	2009-08-17	2009-08-27	2009-09-30	2009-11-24
	2009-12-22	2010-03-26	2010-05-27	2010-06-25	2010-07-30
	2010-08-27	2010-09-30	2010-11-23	2010-12-22	2011-03-25
	2011-05-26	2011-06-24	2011-07-29	2011-08-26	2011-09-29
	2011-11-22	2011-12-22	2012-03-29	2012-05-31	2012-06-28
	2012-07-27	2012-08-29	2012-09-27	2012-11-29	2012-12-20

---

Total: 2

The `detail` option provides much of the same information as it did without `realtime()`, but now a new `detail` block is provided for each vintage where the details themselves change. Most of the details remain constant across vintages, but in this example, “Units” and “Date range” are different for each block.

The vintage list is now separated, with each vintage falling into the appropriate `describe` block. For example, all vintages of GNPC96 in 2010 have metainformation corresponding to the block that describes vintages from 2009-07-31 to 2013-01-15.

## Stored results

fredsearch stores the following in `r()`:

Scalars

`r(series_ids)` list of series IDs contained in the search results

## References

- Drukker, D. M. 2006. [Importing Federal Reserve economic data](#). *Stata Journal* 6: 384–386.
- Schenck, D. 2017. [Importing data with import fred](#). *The Stata Blog: Not Elsewhere Classified*. <https://blog.stata.com/2017/08/08/importing-data-with-import-fred/>.

## Also see

- [D] [import](#) — Overview of importing data into Stata
- [D] [import delimited](#) — Import and export delimited text data
- [D] [import haver](#) — Import data from Haver Analytics databases
- [D] [odbc](#) — Load, write, or view data from ODBC sources
- [TS] [tsset](#) — Declare data to be time-series data

# Title

**import haver** — Import data from Haver Analytics databases

Description

Syntax

Option for set `haverdir`

Acknowledgment

Quick start

Options for `import haver`

Remarks and examples

Also see

Menu

Options for `import haver`, `describe`

Stored results

## Description

Haver Analytics (<http://www.haver.com>) provides economic and financial databases to which you can purchase access. The `import haver` command allows you to use those databases with Stata. The `import haver` command is provided only with Stata for Windows.

`import haver seriesdblist` loads data from one or more Haver databases into Stata's memory.

`import haver seriesdblist, describe` describes the contents of one or more Haver databases.

If a database is specified without a suffix, then the suffix `.dat` is assumed.

## Quick start

Describe available time span, frequency of measurement, and source of series E for net fixed assets and consumer durables from the Haver Analytics CAPSTOCK database

```
import haver E@CAPSTOCK, describe
```

Load all available observations for quarterly series ASACX and ASAHS from the US1PLUS database

```
import haver (ASACX ASAHS)@US1PLUS
```

As above, but restrict data to the first quarter of 2000 through the fourth quarter of 2010

```
import haver (ASACX ASAHS)@US1PLUS, fin(2000q1,2010q4)
```

## Menu

File > Import > Haver Analytics database

## Syntax

Load Haver data

```
import haver seriesdblist [ , import_haver_options ]
```

Load Haver data using a dataset that is loaded in memory

```
import haver, frommemory [ import_haver_options ]
```

Describe contents of Haver database

```
import haver seriesdblist, describe [ import_haver_describe_options ]
```

Specify the directory where the Haver databases are stored

```
set haverdir "path" [ , permanently ]
```

<i>import_haver_options</i>	Description
<u>fin</u> ([ <i>datestring</i> ], [ <i>datestring</i> ])	load data within specified date range
<u>fwithin</u> ([ <i>datestring</i> ], [ <i>datestring</i> ])	same as <u>fin</u> () but exclude the end points of range
<u>tvar</u> ( <i>varname</i> )	create time variable <i>varname</i>
<u>case</u> ( <u>lower</u>   <u>upper</u> )	read variable names as lowercase or uppercase
<u>hmissing</u> ( <i>misval</i> )	record missing values as <i>misval</i>
<u>aggmethod</u> ( <u>strict</u>   <u>relaxed</u>   <u>force</u> )	set how temporal aggregation calculations deal with missing data
<u>frommemory</u>	load data using file in memory
<u>clear</u>	clear data in memory before loading Haver database

frommemory and clear do not appear in the dialog box.

<i>import_haver_describe_options</i>	Description
* <u>describe</u>	describe contents of <i>seriesdblist</i>
<u>detail</u>	list full series information table for each series
<u>saving</u> ( <i>filename</i> [ , <u>verbose</u> <u>replace</u> ])	save series information to <i>filename.dta</i>

\*describe is required.

*seriesdblist* is one or more of the following:

```
dbfile
series@dbfile
(series series ...)@dbfile
```

where *dbfile* is the name of a Haver Analytics database and *series* contains a Haver Analytics series. Wildcards ? and \* are allowed in *series*. *series* and *dbfile* are not case sensitive.

Example: `import haver gdp@usecon`  
 Import series GDP from the USECON database.

Example: `import haver gdp@usecon c1*@ifs`  
 Import series GDP from the USECON database, and import any series that starts with c1 from the IFS database.

Note: You must specify a path to the database if you did not use the `set haverdir` command.

Example: `import haver gdp@"C:\data\usecon" c1*@"C:\data\ifs"`

If you do not specify a path to the database and you did not `set haverdir`, then `import haver` will look in the current working directory for the database.

## Options for import haver

`fin([datestring], [datestring])` specifies the date range of the data to be loaded. *datestring* must adhere to the Stata default for the different frequencies. See [D] [datetime display formats](#). Examples are 23mar2012 (daily and weekly), 2000m1 (monthly), 2003q4 (quarterly), and 1998 (annual). `fin(1jan1999, 31dec1999)` would mean from and including 1 January 1999 through 31 December 1999. Note that weekly data must be specified as daily data because Haver-week data are conceptually different than Stata-week data.

`fin()` also determines the aggregation frequency. If you want to retrieve data in a frequency that is lower than the one in which the data are stored, specify the dates in option `fin()` accordingly. For example, to retrieve series that are stored in quarterly frequency into an annual dataset, you can type `fin(1980,2010)`.

`fwithin([datestring], [datestring])` functions the same as `fin()` except that the endpoints of the range will be excluded in the loaded data.

`tvar(varname)` specifies the name of the time variable Stata will create. The default is `tvar(time)`. The `tvar()` variable is the name of the variable that you would use to `tsset` the data after loading, although doing so is unnecessary because `import haver` automatically `tssets` the data for you.

`case(lower|upper)` specifies the case of the variable names after import. The default is `case(lower)`.

`hmissing(misval)` specifies which of Stata's 27 missing values (`.`, `.a`, `...`, `.z`) to record when there are missing values in the Haver database.

Two kinds of missing values occur in Haver databases. The first occurs when nothing is recorded because the data do not span the entire range; these missing values are always stored as `.` by Stata. The second occurs when Haver has recorded a Haver missing value; by default, these are stored as `.` by Stata, but you can use `hmissing()` to specify that a different [extended missing-value](#) code be used.

`aggmethod(strict|relaxed|force)` specifies a method of temporal aggregation in the presence of missing observations. `aggmethod(strict)` is the default aggregation method.

Most Haver series of higher than annual frequency has an aggregation type that determines how data can be aggregated. The three aggregation types are average (AVG), sum (SUM), and end of period (EOP). Each aggregation method behaves differently for each aggregation type.

An aggregated span is a time period expressed in the original frequency. The goal is to aggregate the data in an aggregation span to a single observation in the (lower) target frequency. For example, 1973m1–1973m3 is an aggregated span for quarterly aggregation to 1973q1.

**strict** aggregation method:

- 1) (Average) The aggregated value is the average value if no observation in the aggregated span is missing; otherwise, the aggregated value is missing.
- 2) (Sum) The aggregated value is the sum if no observation in the aggregated span is missing; otherwise, the aggregated value is missing.
- 3) (End of period) The aggregated value is the series value in the last period in the aggregated span, be it missing or not.

**relaxed** aggregation method:

- 1) (Average) The aggregated value is the average value as long as there is one nonmissing data point in the aggregated span; otherwise, the aggregated value is missing.
- 2) (Sum) The aggregated value is the sum if no observation in the aggregated span is missing; otherwise, the aggregated value is missing.
- 3) (End of period) The aggregated value is the last available nonmissing data point in the aggregated span; otherwise, the aggregated value is missing.

**force** aggregation method:

- 1) (Average) The aggregated value is the average value as long as there is one nonmissing data point in the aggregated span; otherwise, the aggregated value is missing.
- 2) (Sum) The aggregated value is the sum if there is at least one nonmissing data point in the aggregated span; otherwise, the aggregated value is missing.
- 3) (End of period) The aggregated value is the last available nonmissing data point in the aggregated span; otherwise, the aggregated value is missing.

The following options are available with `import haver` but are not shown in the dialog box:

`frommemory` specifies that each observation of the dataset in memory specifies the information for a Haver series to be imported. The dataset in memory must contain variables named `path`, `file`, and `series`. The observations in `path` specify paths to Haver databases, the observations in `file` specify Haver databases, and the observations in `series` specify the series to import.

`clear` clears the data in memory before loading the Haver database.

## Options for import haver, describe

`describe` describes the contents of one or more Haver databases.

`detail` specifies that a detailed report of all the information available on the variables be presented.

`saving(filename [ , verbose replace ])` saves the series meta-information to a Stata dataset. By default, the series meta-information is not displayed to the Results window, but you can use the `verbose` option to display it.

`saving()` saves a Stata dataset that can subsequently be used with the `frommemory` option.

## Option for set haverdir

`permanently` specifies that in addition to making the change right now, the `haverdir` setting be remembered and become the default setting when you invoke Stata.

## Remarks and examples

Remarks are presented under the following headings:

- Installation*
- Setting the path to Haver databases*
- Download example Haver databases*
- Determining the contents of a Haver database*
- Loading a Haver database*
- Loading a Haver database from a describe file*
- Temporal aggregation*
- Daily data*
- Weekly data*

## Installation

Haver Analytics (<http://www.haver.com>) provides more than 200 economic and financial databases in the form of `.dat` files to which you can purchase access. The `import haver` command provides easy access to those databases from Stata. `import haver` is provided only with Stata for Windows.

## Setting the path to Haver databases

If you want to retrieve data from Haver Analytics databases, you must discover the directory in which the databases are stored. This will most likely be a network location. If you do not know the directory, contact your technical support staff or Haver Analytics (<http://www.haver.com>). Once you have determined the directory location—for example, `H:\haver_files`—you can save it by using the command

```
. set haverdir "H:\haver_files\", permanently
```

Using the `permanently` option will preserve the Haver directory information between Stata sessions. Once the Haver directory is set, you can start retrieving data. For example, if you are subscribing to the USECON database, you can type

```
. import haver gdp@usecon
```

to load the GDP series into Stata. If you did not use `set haverdir`, you would type

```
. import haver gdp@"H:\haver_files\usecon"
```

The directory path passed to `set haverdir` is saved in the `creturn` value `c(haverdir)`. You can view it by typing

```
. display "'c(haverdir)'"
```



## Download example Haver databases

There are three example Haver databases you can download to your working directory. Run the copy commands below to download HAVERD, HAVERW, and HAVERMQA.

```
. copy http://www.stata.com/haver/HAVERD.DAT haverd.dat
. copy http://www.stata.com/haver/HAVERD.IDX haverd.idx
. copy http://www.stata.com/haver/HAVERW.DAT haverw.dat
. copy http://www.stata.com/haver/HAVERW.IDX haverw.idx
. copy http://www.stata.com/haver/HAVERMQA.DAT havermqa.dat
. copy http://www.stata.com/haver/HAVERMQA.IDX havermqa.idx
```

To use these files, you need to make sure your Haver directory is not set:

```
. set haverdir ""
```

## Determining the contents of a Haver database

`import haver seriesdblist, describe` displays the contents of a Haver database. If no series is specified, then all series are described.

```
. import haver haverd, describe
```

Dataset: haverd

Variable	Description	Time span	Frequency	Source
FXTWB	Nominal Broad Trade-W..	03jan2005-02mar2012	Daily	FRB
FXTWM	Nominal Trade-Weighte..	03jan2005-02mar2012	Daily	FRB
FXTWOTP	Nominal Trade-Weighte..	03jan2005-02mar2012	Daily	FRB

Summary

```
number of series described: 3
series not found: 0
```

Above we describe the Haver database `haverd.dat`, which we already have on our computer and in our current directory.

By default, each line of the output corresponds to one Haver series. Specifying `detail` displays more information about each series, and specifying `seriesname@` allows us to restrict the output to the series that interests us:

```
. import haver FXTWB@haverd, describe detail
```

<b>FXTWB</b>	<b>Nominal Broad Trade-Weighted Exchange Value of the US\$ (1/97=100)</b>
Frequency: <b>Daily</b>	Time span: <b>03jan2005-02mar2012</b>
Number of Observations: <b>1870</b>	Date Modified: <b>07mar2012 11:27:33</b>
Aggregation Type: <b>AVG</b>	Decimal Precision: <b>4</b>
Difference Type: <b>0</b>	Magnitude: <b>0</b>
Data Type: <b>INDEX</b>	Group: <b>R03</b>
Primary Geography Code: <b>111</b>	Secondary Geography Code:
Source: <b>FRB</b>	Source Description: <b>Federal Reserv..</b>

Summary

```
number of series described: 1
series not found: 0
```

You can describe multiple Haver databases with one command:

```
. import haver haverd haverw, describe
(output omitted)
```

To restrict the output to the series that interest us for each database, you could type

```
. import haver (FXTWB FXTWOTP)@haverd FARVSN@haverw, describe
(output omitted)
```

## Loading a Haver database

`import haver seriesdblist` loads Haver databases. If no series is specified, then all series are loaded.

```
. import haver haverd, clear
```

Summary

---

```
Haver data retrieval: 10 Dec 2016 11:41:18
# of series requested: 3
# of database(s) used: 1 (HAVERD)
All series have been successfully retrieved
```

Frequency

---

```
highest Haver frequency: Daily
lowest Haver frequency: Daily
frequency of Stata dataset: Daily
```

The table produced by `import haver seriesdblist` displays a summary of the loaded data, frequency information about the loaded data, series that could not be loaded because of errors, and notes about the data.

The dataset now contains a time variable and three variables retrieved from the HAVERD database:

```
. describe
```

Contains data

```
obs:      1,870
vars:      4
size:     59,840
```

---

variable name	storage type	display format	value label	variable label
time	double	%td		
fxtwb_haverd	double	%10.0g		Nominal Broad Trade-Weighted Exchange Value of the US\$ (1/97=100)
fxtwm_haverd	double	%10.0g		Nominal Trade-Weighted Exch Value of US\$ vs Major Currencies (3/73=100)
fxtwotp_haverd	double	%10.0g		Nominal Trade-Weighted Exchange Value of US\$ vs OITP (1/97=100)

---

Sorted by: time

Note: Dataset has changed since last saved.

Haver databases include the following meta-information about each variable:

HaverDB	database name
Series	series name
DateTimeMod	date/time the series was last modified
Frequency	frequency of series (from daily to annual) as it is stored in the Haver database
Magnitude	magnitude of the data
DecPrecision	number of decimals to which the variable is recorded
DifType	relevant within Haver software only: if =1, percentage calculations are not allowed
AggType	temporal aggregation type (one of AVG, SUM, EOP)
DataType	type of data (e.g., ratio, index, US\$, %)
Group	Haver series group to which the variable belongs
Geography1	primary geography code
Geography2	secondary geography code
StartDate	data start date
EndDate	data end date
Source	Haver code associated with the source for the data
SourceDescription	description of Haver code associated with the source for the data

When a variable is loaded, this meta-information is stored in variable characteristics (see [P] [char](#)). Those characteristics can be viewed using `char list`:

```
. char list fxtwb_haverd[]
fxtwb_haverd[HaverDB]:      HAVERD
fxtwb_haverd[Series]:      FXTWB
fxtwb_haverd[DateTimeMod]: 07mar2012 11:27:33
fxtwb_haverd[Frequency]:   Daily
fxtwb_haverd[Magnitude]:   0
fxtwb_haverd[DecPrecision]: 4
fxtwb_haverd[DifType]:     0
fxtwb_haverd[AggType]:     AVG
fxtwb_haverd[DataType]:    INDEX
fxtwb_haverd[Group]:       R03
fxtwb_haverd[Geography1]:  111
fxtwb_haverd[StartDate]:   03jan2005
fxtwb_haverd[EndDate]:     02mar2012
fxtwb_haverd[Source]:      FRB
fxtwb_haverd[SourceDescription]:
                             Federal Reserve Board
```

You can load multiple Haver databases/series with one command. To load the series FXTWB and FXTWOTP from the HAVERD database and all series that start with V from the HAVERMQA database, you would type

```
. import haver (FXTWB FXTWOTP)@haverd V*@havermqa, clear
(output omitted)
```

`import haver` automatically `tssets` the data for you.

## Loading a Haver database from a describe file

You often need to search through the series information of a Haver database(s) to see which series you would like to load. You can do this by saving the output of `import haver`, `describe` to a Stata dataset with the `saving(filename)` option. The dataset created can be used by `import haver`, `frommemory` to load data from the described Haver database(s). For example, here we search through the series information of database HAVERMQA.

```
. import haver havermqa, describe saving(my_desc_file)
(output omitted)
. use my_desc_file, clear
. describe
Contains data from my_desc_file.dta
  obs:          161
  vars:           8                10 Dec 2016 11:41
  size:         19,642
```

---

variable name	storage type	display format	value label	variable label
path	str1	%9s		Path to Haver File
file	str8	%9s		Haver File Name
series	str7	%9s		Series Name
description	str80	%80s		Series Description
startdate	str7	%9s		Start Date
enddate	str7	%9s		End Date
frequency	str9	%9s		Frequency
source	str3	%9s		Source

---

Sorted by:

The resulting dataset contains information on the 164 series in HAVERMQA. Suppose that we want to retrieve all monthly series whose description includes the word “Yield”. We need to keep only the observations from our dataset where the frequency variable equals “Monthly” and where the description variable contains “Yield”.

```
. keep if frequency=="Monthly" & strpos(description,"Yield")
(152 observations deleted)
```

To load the selected series into Stata, we type

```
. import haver, frommemory clear
```

Note: We must `clear` the described data in memory to load the selected series. If you do not want to lose the changes you made to the description dataset, you must save it before using `import haver, frommemory`.

## Temporal aggregation

If you request series with different frequencies, the higher frequency data will be aggregated to the lowest frequency. For example, if you request a monthly and a quarterly series, the monthly series will be aggregated. In rare cases, a series cannot be aggregated to a lower frequency and so will not be retrieved. A list of these series will be stored in `r(noaggtype)`.

The options `fin()` and `fwithin()` are useful for aggregating series by hand.

## Daily data

Haver’s daily frequency corresponds to Stata’s daily frequency. Haver’s daily data series are business series for which business calendars are useful. See [\[D\] datetime business calendars](#) for more information on business calendars.

## Weekly data

Haver's weekly data are also retrieved to Stata's daily frequency. See [D] [datetime business calendars](#) for more information on business calendars.

## Stored results

`import haver` stores the following in `r()`:

### Scalars

<code>r(k_requested)</code>	number of series requested
<code>r(k_noaggtype)</code>	number of series dropped because of invalid aggregation type
<code>r(k_nodisagg)</code>	number of series dropped because their frequency is lower than that of the output dataset
<code>r(k_notindata)</code>	number of series dropped because data were out of the date range specified in <code>fwwithin()</code> or <code>fin()</code>
<code>r(k_notfound)</code>	number of series not found in the database

### Macros

<code>r(noaggtype)</code>	list of series dropped because of invalid aggregation type
<code>r(nodisagg)</code>	list of series dropped because their frequency is lower than that of the output dataset
<code>r(notindata)</code>	list of series dropped because data were out of the date range specified in <code>fwwithin()</code> or <code>fin()</code>
<code>r(notfound)</code>	list of series not found in the database

`import haver, describe` stores the following in `r()`:

### Scalars

<code>r(k_described)</code>	number of series described
<code>r(k_notfound)</code>	number of series not found in the database

### Macros

<code>r(notfound)</code>	list of series not found in the database
--------------------------	--

## Acknowledgment

`import haver` was written with the help of Daniel C. Schneider of the Max Planck Institute for Demographic Research, Rostock, Germany.

## Also see

- [D] [import](#) — Overview of importing data into Stata
- [D] [import delimited](#) — Import and export delimited text data
- [D] [import fred](#) — Import data from Federal Reserve Economic Data
- [D] [odbc](#) — Load, write, or view data from ODBC sources
- [TS] [tsset](#) — Declare data to be time-series data

# Title

**import sasxport** — Import and export datasets in SAS XPORT format

<a href="#">Description</a>	<a href="#">Quick start</a>
<a href="#">Menu</a>	<a href="#">Syntax</a>
<a href="#">Options for import sasxport</a>	<a href="#">Option for import sasxport, describe</a>
<a href="#">Options for export sasxport</a>	<a href="#">Remarks and examples</a>
<a href="#">Stored results</a>	<a href="#">Technical appendix</a>
<a href="#">Also see</a>	

## Description

`import sasxport` and `export sasxport` convert datasets from and to SAS XPORT Transport format. The U.S. Food and Drug Administration uses SAS XPORT Transport format as the format for datasets submitted with new drug and new device applications (NDAs).

To save the data in memory as a SAS XPORT Transport file, type

```
. export sasxport filename
```

although sometimes you will want to type

```
. export sasxport filename, rename
```

It never hurts to specify the `rename` option. In any case, Stata will create *filename*.xpt as an XPORT file containing the data and, if needed, will also create `formats.xpf`—an additional XPORT file—containing the value-label definitions. These files can be easily read into SAS.

To read a SAS XPORT Transport file into Stata, type

```
. import sasxport filename
```

Stata will read into memory the XPORT file *filename*.xpt containing the data and, if available, will also read the value-label definitions stored in `formats.xpf` or `FORMATS.xpf`.

`import sasxport, describe` describes the contents of a SAS XPORT Transport file. The display is similar to that produced by `describe`. To describe a SAS XPORT Transport file, type

```
. import sasxport filename, describe
```

If *filename* is specified without an extension, `.xpt` is assumed.

## Quick start

Describe the contents of SAS XPORT Transport file `mydata.xpt`

```
import sasxport mydata, describe
```

Load the contents of `mydata.xpt` into memory

```
import sasxport mydata
```

As above, and ignore the accompanying SAS formats file `formats.xpf`

```
import sasxport mydata, novallabels
```

Save data in memory to `mydata.xpt`

```
export sasxport mydata
```

As above, but rename variables to meet SAS XPORT restrictions

```
export sasxport mydata, rename
```

As above, and do not save value labels

```
export sasxport mydata, rename replace vallabfile(none)
```

Save v1, v2, and v3 to mydata.xpt where time variable tvar is equal to 2010

```
export sasxport v1 v2 v3 using mydata if tvar==2010
```

## Menu

### **import sasxport**

File > Import > SAS XPORT

### **export sasxport**

File > Export > SAS XPORT

## Syntax

Import SAS XPORT Transport file into Stata

```
import sasxport filename [ , import_options ]
```

Describe contents of SAS XPORT Transport file

```
import sasxport filename, describe [ member(mbrname) ]
```

Export data in memory to a SAS XPORT Transport file

```
export sasxport filename [ if ] [ in ] [ , export_options ]
```

```
export sasxport varlist using filename [ if ] [ in ] [ , export_options ]
```

*import\_options*

Description

Main

<code>clear</code>	replace data in memory
<code>novallabels</code>	ignore accompanying <code>formats.xpf</code> file if it exists
<code>member(mbrname)</code>	member to use; seldom used

*export\_options*

Description

Main

<code>rename</code>	rename variables and value labels to meet SAS XPORT restrictions
<code>replace</code>	overwrite files if they already exist
<code>vallabfile(xpf)</code>	save value labels in <code>formats.xpf</code>
<code>vallabfile(sascode)</code>	save value labels in SAS command file
<code>vallabfile(both)</code>	save value labels in <code>formats.xpf</code> and in a SAS command file
<code>vallabfile(none)</code>	do not save value labels

## Options for import sasxport

`clear` permits the data to be loaded, even if there is a dataset already in memory and even if that dataset has changed since the data were last saved.

`novallabels` specifies that value-label definitions stored in `formats.xpf` or `FORMATS.xpf` not be looked for or loaded. By default, if variables are labeled in *filename*.xpt, then `import sasxport` looks for `formats.xpf` to obtain and load the value-label definitions. If the file is not found, Stata looks for `FORMATS.xpf`. If that file is not found, a warning message is issued.

`import sasxport` can use only a `formats.xpf` or `FORMATS.xpf` file to obtain value-label definitions. `import sasxport` cannot understand value-label definitions from a SAS command file.

`member(mbrname)` is a rarely specified option indicating which member of the `.xpt` file is to be loaded. It is not used much anymore, but the original XPORT definition allowed multiple datasets to be placed in one file. The `member()` option allows you to read these old files. You can obtain a list of member names using `import sasxport, describe`. If `member()` is not specified—and it usually is not—`import sasxport` reads the first (and usually only) member.



## Option for import sasxport, describe

Main

`member(mbrname)` is a rarely specified option indicating which member of the `.xpt` file is to be described. See the description of the `member()` option for `import sasxport` directly above. If `member()` is not specified, all members are described, one after the other. It is rare for an XPORT file to have more than one member.

## Options for export sasxport

Main

`rename` specifies that `export sasxport` may rename variables and value labels to attempt to meet the SAS XPORT restrictions, which are that names be no more than eight bytes long and that there be no distinction between uppercase and lowercase letters. Note that `rename` does not remove characters beyond the normal ASCII range, such as most Unicode characters and all extended ASCII characters. SAS may or may not support such characters in variable labels and value labels.

We recommend specifying the `rename` option. If this option is specified, any name violating the restrictions is changed to a different but related name in the file. The name changes are listed. The new names are used only in the file; the names of the variables and value labels in memory remain unchanged.

If `rename` is not specified and one or more names violate the XPORT restrictions, an error message will be issued and no file will be saved. The alternative to the `rename` option is that you can rename variables yourself with the `rename` command:

```
. rename mylongvariablename myname
```

See [D] [rename](#). Renaming value labels yourself is more difficult. The easiest way to rename value labels is to use `label save`, edit the resulting file to change the name, execute the file by using `do`, and reassign the new value label to the appropriate variables by using `label values`:

```
. label save mylongvalue label using myfile.do
. doedit myfile.do (change mylongvalue label to, say, mlvlab)
. do myfile.do
. label values myvar mlvlab
```

See [D] [label](#) and [R] [do](#) for more information about renaming value labels.

`replace` permits `export sasxport` to overwrite existing `filename.xpt`, `formats.xpf`, and `filename.sas` files.

`vallabfile(xpf|sascode|both|none)` specifies whether and how value labels are to be stored. SAS XPORT Transport files do not really have value labels. Value-label definitions can be preserved in one of two ways:

1. In an additional SAS XPORT Transport file whose data contain the value-label definitions
2. In a SAS command file that will create the value labels

`export sasxport` can create either or both of these files.

`vallabfile(xpf)`, the default, specifies that value labels be written into a separate SAS XPORT Transport file named `formats.xpf`. Thus `export sasxport` creates two files: `filename.xpt`, containing the data, and `formats.xpf`, containing the value labels. No `formats.xpf` file is created if there are no value labels.

SAS users can easily use the resulting .xpt and .xpf XPORT files.

See <http://www.sas.com/govedu/fda/macro.html> and click on the *FDA Submission Standards* tab and then click on the *Processing Data Sets Code* tab that appears below the “FDA and SAS Technology” text for SAS-provided macros for reading the XPORT files. The SAS macro `fromexp()` reads the XPORT files into SAS. The SAS macro `toexp()` creates XPORT files. When obtaining the macros, remember to save the macros at SAS’s webpage as a plain-text file and to remove the examples at the bottom.

If the SAS macro file is saved as `C:\project\macros.mac` and the files `mydat.xpt` and `formats.xpf` created by `export sasxport` are in `C:\project\`, the following SAS commands would create the corresponding SAS dataset and format library and list the data:

```

----- SAS commands -----
%include "C:\project\macros.mac" ;
%fromexp(C:\project, C:\project) ;
libname library 'C:\project' ;
data _null_ ; set library.mydat ; put _all_ ; run ;
proc print data = library.mydat ;
quit ;
-----

```

`vallabfile(sascode)` specifies that the value labels be written into a SAS command file, `filename.sas`, containing SAS proc format and related commands. Thus `export sasxport` creates two files: `filename.xpt`, containing the data, and `filename.sas`, containing the value labels. SAS users may wish to edit the resulting `filename.sas` file to change the “libname datapath” and “libname xptfile xport” lines at the top to correspond to the location that they desire. `export sasxport` sets the location to the current working directory at the time `export sasxport` is issued. No .sas file will be created if there are no value labels.

`vallabfile(both)` specifies that both the actions described above be taken and that three files be created: `filename.xpt`, containing the data; `formats.xpf`, containing the value labels in XPORT format; and `filename.sas`, containing the value labels in SAS command-file format.

`vallabfile(none)` specifies that value-label definitions not be saved. Only one file is created: `filename.xpt`, which contains the data.

## Remarks and examples

All users, of course, may use these commands to transfer data between SAS and Stata, but there are limitations in the SAS XPORT Transport format, such as the eight-character limit on the names of variables (specifying `export sasxport`’s `rename` option works around that). For a complete listing of limitations and issues concerning the SAS XPORT Transport format, and an explanation of how `export sasxport` and `import sasxport` work around these limitations, see [Technical appendix](#) below.

Remarks are presented under the following headings:

*Saving XPORT files for transferring to SAS*

*Determining the contents of XPORT files received from SAS*

*Using XPORT files received from SAS*

## Saving XPORT files for transferring to SAS

### ▷ Example 1

To save the current dataset in `mydata.xpt` and the value labels in `formats.xpf`, type

```
. export sasxport mydata
```

To save the data as above but automatically rename variable names and value labels that are too long or are case sensitive, type

```
. export sasxport mydata, rename
```

To allow the replacement of any preexisting files, type

```
. export sasxport mydata, rename replace
```

To save the current dataset in `mydata.xpt` and the value labels in SAS command file `mydata.sas` and to automatically rename variable names and value labels, type

```
. export sasxport mydata, rename vallab(sas)
```

To save the data as above but save the value labels in both `formats.xpf` and `mydata.sas`, type

```
. export sasxport mydata, rename vallab(both)
```

To not save the value labels at all, thus creating only `mydata.xpt`, type

```
. export sasxport mydata, rename vallab(none)
```

◀

## Determining the contents of XPORT files received from SAS

### ▷ Example 2

To determine the contents of `testdata.xpt`, you might type

```
. import sasxport testdata, describe
```

◀

## Using XPORT files received from SAS

### ▷ Example 3

To read data from `testdata.xpt` and obtain value labels from `formats.xpf` (or `FORMATS.xpf`), if the file exists, you would type

```
. import sasxport testdata
```

To read the data as above and discard any data in memory, type

```
. import sasxport testdata, clear
```

◀

## Stored results

`import sasxport`, `describe` stores the following in `r()`:

### Scalars

<code>r(N)</code>	number of observations	<code>r(size)</code>	size of data
<code>r(k)</code>	number of variables	<code>r(n_members)</code>	number of members

### Macros

`r(members)` names of members

## Technical appendix

Technical details concerning the SAS XPORT Transport format and how `export sasxport` and `import sasxport` handle issues regarding the format are presented under the following headings:

- A1. Overview of SAS XPORT Transport format*
- A2. Implications for writing XPORT datasets from Stata*
- A3. Implications for reading XPORT datasets into Stata*

### A1. Overview of SAS XPORT Transport format

A SAS XPORT Transport file may contain one or more separate datasets, known as members. It is rare for a SAS XPORT Transport file to contain more than one member. See <http://support.sas.com/techsup/technote/ts140.pdf> for the SAS technical document describing the layout of the SAS XPORT Transport file.

A SAS XPORT dataset (member) is subject to certain restrictions:

1. The dataset may contain only 9,999 variables.
2. The names of the variables and value labels may not be longer than eight characters and are case insensitive; for example, `myvar`, `Myvar`, `MyVar`, and `MYVAR` are all the same name.
3. Variable labels may not be longer than 40 characters.
4. The contents of a variable may be numeric or string:
  - a. Numeric variables may be integer or floating but may not be smaller than 5.398e-79 or greater than 9.046e+74, absolutely. Numeric variables may contain missing, which may be `.`, `._`, `.a`, `.b`, `...`, `.z`.
  - b. String variables may not exceed 200 characters. String variables are recorded in a “padded” format, meaning that, when variables are read, it cannot be determined whether the variable had trailing blanks.
5. Value labels are *not* written in the XPORT dataset. Suppose that you have variable `sex` in the data with values 0 and 1, and the values are labeled for gender (0=male, and 1=female). When the dataset is written in SAS XPORT Transport format, you can record that the variable label `gender` is associated with the `sex` variable, but you cannot record the association with the value labels `male` and `female`.

Value-label definitions are typically stored in a second XPORT dataset or in a text file containing SAS commands. You can use the `vallabfile()` option of `export sasxport` to produce these datasets or files.

Value labels and formats are recorded in the same position in an XPORT file, meaning that names corresponding to formats used in SAS cannot be used. Thus value labels may not be named

best, binary, comma, commax, d, date, datetime, dateampm, day, ddmmyy, dollar, dollarx, downname, e, eurdfdd, eurdfde, eurdfdn, eurdfd, eurdfwn, eurdfmn, eurdfmy, eurdfwdx, eurdfwx, float, fract, hex, hhmm, hour, ib, ibr, ieee, julday, julian, percent, minguo, mmddy, mmss, mmyy, monname, month, monyy, negparen, nengo, numx, octal, pd, pdjul, pdjuli, pib, pibr, pk, pvalue, qtr, qtrr, rb, roman, s370ff, s370fib, s370fibu, s370fpd, s370fpdu, s370fpib, s370frb, s370fzd, s370fzdl, s370fzds, s370fzdt, s370fzdu, ssn, time, timeampm, tod, weekdate, weekdatx, weekday, worddate, worddatx, wordf, words, year, yen, yymm, yymmdd, yymon, yyq, yyqr, z, zd, or any uppercase variation of these.

We refer to this as the “Known Reserved Word List” in this documentation. Other words may also be reserved by SAS; the technical documentation for the SAS XPORT Transport format provides no guidelines. This list was created by examining the formats defined in *SAS Language Reference: Dictionary, Version 8*. If SAS adds new formats, the list will grow.

6. A flaw in the XPORT design can make it impossible, in rare instances, to determine the exact number of observations in a dataset. This problem can occur only if 1) all variables in the dataset are string and 2) the sum of the lengths of all the string variables is less than 80. Actually, the above is the restriction, assuming that the code for reading the dataset is written well. If it is not, the flaw could occur if 1) the last variable or variables in the dataset are string and 2) the sum of the lengths of all variables is less than 80.

To prevent stumbling over this flaw, make sure that the last variable in the dataset is not a string variable. This is always sufficient to avoid the problem.

7. There is no provision for saving the Stata concepts notes and characteristics.

## A2. Implications for writing XPORT datasets from Stata

Stata datasets for the most part fit well into the SAS XPORT Transport format. With the same numbering scheme as above,

1. Stata refuses to write the dataset if it contains more than 9,999 variables.
2. Stata issues an error message if any variable or label name violates the naming restrictions, or if the `rename` option is specified, Stata fixes any names that violate the restrictions.

Whether or not `rename` is specified, names will be recorded case insensitively: you do not have to name all your variables with all lowercase or all uppercase letters. Stata verifies that ignoring case does not lead to problems, complaining or, if option `rename` is specified, fixing them.

3. Stata truncates variable labels to 40 characters to fit within the XPORT limit.
4. Stata treats variable contents as follows:
  - a. If a numeric variable records a value greater than  $9.046e+74$  in absolute value, Stata issues an error message. If a variable records a value less than  $5.398e-79$  in absolute value, 0 is written.
  - b. If you have string variables longer than 200 characters, Stata issues an error message. Also, if any string variable has trailing blanks, Stata issues an error message. To remove trailing blanks from string variable `s`, you can type

```
. replace s = rtrim(s)
```

To remove leading and trailing blanks, type

```
. replace s = trim(s)
```

- Value-label names are written in the XPORT dataset. The contents of the value label are not written in the same XPORT dataset. By default, `formats.xpf`, a second XPORT dataset, is created containing the value-label definitions.

SAS recommends creating a `formats.xpf` file containing the value-label definitions (what SAS calls format definitions). They have provided SAS macros, making the reading of `.xpt` and `formats.xpf` files easy. See <http://www.sas.com/govedu/fda/macro.html> for details.

Alternatively, a SAS command file containing the value-label definitions can be produced. The `vallabfile()` option of `export sasxport` is used to indicate which, if any, of the formats to use for recording the value-label definitions.

If a value-label name matches a name on the Known Reserved Word List, and the `rename` option is not specified, Stata issues an error message.

If a variable has no value label, the following format information is recorded:

Stata format	SAS format
<code>%td...</code>	<code>MDDYY10.</code>
<code>%-td...</code>	<code>MDDYY10.</code>
<code>##s</code>	<code>\$CHAR#.</code>
<code>%-#s</code>	<code>\$CHAR#.</code>
<code>% #s</code>	<code>\$CHAR#.</code>
all other	<code>BEST12.</code>

- If you have a dataset that could provoke the XPORT design flaw, a warning message is issued. Remember, the best way to avoid this flaw is to ensure that the last variable in the dataset is numeric. This is easily done. You could, for instance, type

```
. generate ignoreme = 0
. export sasxport ...
```

- Because the XPORT file format does not support notes and characteristics, Stata ignores them when it creates the XPORT file. You may wish to incorporate important notes into the documentation that you provide to the user of your XPORT file.

### A3. Implications for reading XPORT datasets into Stata

Reading SAS XPORT Transport format files into Stata is easy, but sometimes there are issues to consider:

- If there are too many variables, Stata issues an error message. If you are using Stata/MP or Stata/SE, you can increase the maximum number of variables with the `set maxvar` command; see [D] [memory](#).
- The XPORT format variable naming restrictions are more restrictive than those of Stata, so no problems should arise. However, Stata reserves the following names:

```
_all, _b, byte, _coef, _cons, double, float, if, in, int, long, _n, _N, _pi,
_pred, _rc, _skip, str#, strL, using, with
```

If the XPORT file contains variables with any of these names, Stata issues an error message. Also, the error message

```
. import sasxport ...
----- already defined
r(110);
```

indicates that the XPORT file was incorrectly prepared by some other software and that two or more variables share the same name.

3. The XPORT variable-label-length limit is more restrictive than that of Stata, so no problems can arise.
4. Variable contents may cause problems:
  - a. The range of numeric variables in an XPORT dataset is a subset of that allowed by Stata, so no problems can arise. All variables are brought back as `doubles`; we recommend that you run `compress` after loading the dataset:

```
. import sasxport ...
. compress
```

See [D] [compress](#).

Stata has no missing-value code corresponding to `._`. If any value records `._`, then `.u` is stored.

- b. String variables are brought back as recorded but with all trailing blanks stripped.
5. Value-label names are read directly from the XPORT dataset. Any value-label definitions are obtained from a separate XPORT dataset, if available. If a value-label name matches any in the Known Reserved Word List, no value-label name is recorded, and instead, the variable display format is set to `%9.0g`, `%10.0g`, or `%td`.

The `%td` Stata format is used when the following SAS formats are encountered:

```
DATE, EURDFDN, JULDAY, MONTH, QTRR, YEAR, DAY, EURDFDWN, JULIAN, MONYY,
WEEKDATE, Yymm, DdmmYy, EURDFMN, MINGUO, NENGO, WEEKDATX, YymmDd, DOW-
NAME, EURDFMY, MmDdYy, PdJULG, WEEKDAY, YyMON, EURDFDD, EURDFWDX, MMYy,
PdJULI, WORDDATE, YyQ, EURDFDE, EURDFWkX, MONNAME, QTR, WORDDATX, YyQR
```

If the XPORT file indicates that one or more variables have value labels, `import sasxport` looks for the value-label definitions in `formats.xpf`, another XPORT file. If it does not find this file, it looks for `FORMATS.xpf`. If this file is not found, `import sasxport` issues a warning message unless the `novallabels` option is specified.

Stata does not allow value-label ranges or string variables with value labels. If the `.xpt` file or `formats.xpf` file contains any of these, an error message is issued. The `novallabels` option allows you to read the data, ignoring all value labels.

6. If a dataset is read that provokes the all-strings XPORT design flaw, the dataset with the minimum number of possible observations is returned, and a warning message is issued. This duplicates the behavior of SAS.
7. SAS XPORT format does not allow notes or characteristics, so no issues can arise.

## Also see

[D] [export](#) — Overview of exporting data from Stata

[D] [import](#) — Overview of importing data into Stata

# Title

**infile (fixed format)** — Import text data in fixed format with a dictionary

Description	Quick start	Menu	Syntax
Options	Remarks and examples	References	Also see

## Description

`infile using` reads a dataset that is stored in text form. `infile using` does this by first reading *dfilename*—a “dictionary” that describes the format of the data file—and then reads the file containing the data. The dictionary is a file you create with the Do-file Editor or an editor outside Stata.

Strings containing plain ASCII or UTF-8 are imported correctly. Strings containing extended ASCII will not be imported (that is, displayed) correctly; you can use Stata’s `replace` command with the `ustrfrom()` function to convert extended ASCII to UTF-8. If `ebcdic` is specified, the data will be converted from EBCDIC to ASCII as they are imported. The dictionary in all cases must be ASCII.

If `using filename` is not specified, the data are assumed to begin on the line following the closing brace. If `using filename` is specified, the data are assumed to be located in *filename*.

The data may be in the same file as the dictionary or in another file. `infile` with a dictionary can import both numeric and string data. Individual strings may be up to 100,000 bytes long. Strings longer than 2,045 bytes are imported as `strLs` (see [U] 12.4.8 `strL`).

Another variation on `infile` omits the intermediate dictionary; see [D] `infile (free format)`. This variation is easier to use but will not read fixed-format files. On the other hand, although `infile` with a dictionary will read free-format files, `infile` without a dictionary is even better at it.

An alternative to `infile using` for reading fixed-format files is `infix`; see [D] `infix (fixed format)`. `infix` provides fewer features than `infile using` but is easier to use.

Stata has other commands for reading data. If you are not certain that `infile using` will do what you are looking for, see [D] `import` and [U] 21 `Entering and importing data`.

## Quick start

For dictionary file `mydata.dct` that reads `int`-type `v1` and `str10`-type `v2`

```
dictionary {
    int    v1
    str10  v2
}
```

Import data from `mydata.raw` with instructions for reading the data contained in dictionary file `mydata.dct`

```
infile using mydata.dct, using(mydata.raw)
```

Same as above

```
infile using mydata, using(mydata)
```

As above, but import data from `mydata.txt`

```
infile using mydata, using(mydata.txt)
```



As above, but read only the first 10 observations

```
infile using mydata in 1/10, using(mydata.txt)
```

Read only observations where `catvar` is equal to 4 or 5

```
infile using mydata if catvar==4 | catvar==5, using(mydata.txt)
```

## Menu

File > Import > Text data in fixed format with a dictionary

## Syntax

```
infile using dfilename [if] [in] [, options]
```

If *dfilename* is specified without an extension, `.dct` is assumed. If *dfilename* contains embedded spaces, remember to enclose it in double quotes.

<i>options</i>	Description
----------------	-------------

Main

<code>using(<i>filename</i>)</code>	text dataset filename
<code>clear</code>	replace data in memory

Options

<code>automatic</code>	create value labels from nonnumeric data
<code>ebcdic</code>	treat text dataset as EBCDIC

A dictionary is a text file that is created with the Do-file Editor or an editor outside Stata. This file specifies how Stata should read fixed-format data from a text file. The syntax for a dictionary is

```

_____ begin dictionary file _____
[infile] dictionary [using filename] {
    * comments may be included freely
    _lrecl(#)
    _firstlineoffile(#)
    _lines(#)
    _line(#)
    _newline[(#)]
    _column(#)
    _skip[(#)]
    [type] varname [:lblname] [%infmt] ["variable label"]
}
(your data might appear here)
_____ end dictionary file _____

```

where *%infmt* is { %[#].[#] } {f|g|e} | %[#]s | %[#]S }

## Options

### Main

`using(filename)` specifies the name of a file containing the data. If `using()` is not specified, the data are assumed to follow the dictionary in `dfilename`, or if the dictionary specifies the name of some other file, that file is assumed to contain the data. If `using(filename)` is specified, `filename` is used to obtain the data, even if the dictionary says otherwise. If `filename` is specified without an extension, `.raw` is assumed.

If `filename` contains embedded spaces, remember to enclose it in double quotes.

`clear` specifies that it is okay for the new data to replace what is currently in memory. To ensure that you do not lose something important, `infile using` will refuse to read new data if other data are already in memory. `clear` allows `infile using` to replace the data in memory. You can also drop the data yourself by typing `drop _all` before reading new data.

### Options

`automatic` causes Stata to create value labels from the nonnumeric data it reads. It also automatically widens the display format to fit the longest label.

`ebcdic` specifies that the data be stored using EBCDIC character encoding rather than the default ASCII encoding and that the data be converted from EBCDIC to ASCII as they are imported.

## Dictionary directives

`*` marks comment lines. Wherever you wish to place a comment, begin the line with a `*`. Comments can appear many times in the same dictionary.

`_lrecl(#)` is used only for reading datasets that do not have end-of-line delimiters (carriage return, line feed, or some combination of these). Such files are often produced by mainframe computers and are either coded in EBCDIC or have been translated from EBCDIC into ASCII. `_lrecl()` specifies the logical record length. `_lrecl()` requests that `infile` act as if a line ends every `#` bytes.

`_lrecl()` appears only once, and typically not at all, in a dictionary.

`_firstlineoffile(#)` (abbreviation `_first()`) is also rarely specified. It states the line of the file where the data begin. You do not need to specify `_first()` when the data follow the dictionary; Stata can figure that out for itself. However, you might specify `_first()` when reading data from another file in which the first line does not contain data because of headers or other markers.

`_first()` appears only once, and typically not at all, in a dictionary.

`_lines(#)` states the number of lines per observation in the file. Simple datasets typically have `_lines(1)`. Large datasets often have many lines (sometimes called records) per observation. `_lines()` is optional, even when there is more than one line per observation because `infile` can sometimes figure it out for itself. Still, if `_lines(1)` is not right for your data, it is best to specify the correct number through `_lines(#)`.

`_lines()` appears only once in a dictionary.

`_line(#)` tells `infile` to jump to line `#` of the observation. `_line()` is not the same as `_lines()`. Consider a file with `_lines(4)`, meaning four lines per observation. `_line(2)` says to jump to the second line of the observation. `_line(4)` says to jump to the fourth line of the observation. You may jump forward or backward. `infile` does not care, and there is no inefficiency in going forward to `_line(3)`, reading a few variables, jumping back to `_line(1)`, reading another variable, and jumping forward again to `_line(3)`.

You need not ensure that, at the end of your dictionary, you are on the last line of the observation. `infile` knows how to get to the next observation because it knows where you are and it knows `_lines()`, the total number of lines per observation.

`_line()` may appear many times in a dictionary.

`_newline[#]` is an alternative to `_line()`. `_newline(1)`, which may be abbreviated `_newline`, goes forward one line. `_newline(2)` goes forward two lines. We do not recommend using `_newline()` because `_line()` is better. If you are currently on line 2 of an observation and want to get to line 6, you could type `_newline(4)`, but your meaning is clearer if you type `_line(6)`.

`_newline()` may appear many times in a dictionary.

`_column(#)` jumps to column `#` (in bytes) of the current line. You may jump forward or backward within a line. `_column()` may appear many times in a dictionary.

`_skip[#]` jumps forward `#` columns on the current line. `_skip()` is just an alternative to `_column()`. `_skip()` may appear many times in a dictionary.

`[type] varname [:lblname] [% infmt] ["variable label"]` instructs `infile` to read a variable. The simplest form of this instruction is the variable name itself: `varname`.

At all times, `infile` is on some column of some line of an observation. `infile` starts on column 1 of line 1, so pretend that is where we are. Given the simplest directive, `'varname'`, `infile` goes through the following logic:

If the current column is blank, it skips forward until there is a nonblank column (or until the end of the line). If it just skipped all the way to the end of the line, it stores a missing value in `varname`. If it skipped to a nonblank column, it begins collecting what is there until it comes to a blank column or the end of the line. These are the data for `varname`. Then it sets the current column to wherever it is.

The logic is a bit more complicated. For instance, when skipping forward to find the data, `infile` might encounter a quote. If so, it then collects the characters for the data by skipping forward until it finds the matching quote. If you specified a `% infmt`, then `infile` skips the skipping-forward step and simply collects the specified number of bytes. If you specified a `%S infmt`, then `infile` does not skip leading or trailing blanks. Nevertheless, the general logic is (optionally) skip, collect, and reset.

## Remarks and examples

Remarks are presented under the following headings:

- [Introduction](#)
- [Reading free-format files](#)
- [Reading fixed-format files](#)
- [Numeric formats](#)
- [String formats](#)
- [Specifying column and line numbers](#)
- [Examples of reading fixed-format files](#)
- [Reading fixed-block files](#)
- [Reading EBCDIC files](#)

## Introduction

`infile using` follows a two-step process to read your data. You type something like `infile using` `descript`, and

1. `infile using` reads the file `descript.dct`, which tells `infile` about the format of the data; and
2. `infile using` then reads the data according to the instructions recorded in `descript.dct`.

`descript.dct` (the file could be named anything) is called a dictionary, and `descript.dct` is just a text file that you create with the Do-file Editor or an editor outside Stata.

As for the data, they can be in the same file as the dictionary or in a different file. It does not matter.

## Reading free-format files

Another variation of `infile` for reading free-format files is described in [\[D\] `infile \(free format\)`](#). We will refer to this variation as `infile` without a dictionary. The distinction between the two variations is in the treatment of line breaks. `infile` without a dictionary does not consider them significant. `infile` with a dictionary does.

A line, also known as a record, physical record, or physical line (as opposed to observations, logical records, or logical lines), is a string of characters followed by the line terminator. If you were to type the file, a line is what would appear on your screen if your screen were infinitely wide. Your screen would have to be infinitely wide so that there would be no possibility that one line could take more than one line of your screen, thus fooling you into thinking that there are multiple lines when there is only one.

A logical line, on the other hand, is a sequence of one or more physical lines that represent one observation of your data. `infile` with a dictionary does not spontaneously go to new physical lines; it goes to a new line only between observations and when you tell it to. `infile` without a dictionary, on the other hand, goes to a new line whenever it needs to, which can be right in the middle of an observation. Thus consider the following little bit of data, which is for three variables:

```
5 4  
1 9 3  
2
```

How do you interpret these data?

Here is one interpretation: There are 3 observations. The first is 5, 4, and missing. The second is 1, 9, and 3. The third is 2, missing, and missing. That is the interpretation that `infile` with a dictionary makes.

Here is another interpretation: There are 2 observations. The first is 5, 4, and 1. The second is 9, 3, and 2. That is the interpretation that `infile` without a dictionary makes.

Which is right? You would have to ask the person who entered these data. The question is, are the line breaks significant? Do they mean anything? If the line breaks are significant, you use `infile` with a dictionary. If the line breaks are not significant, you use `infile` without a dictionary.

The other distinction between the two `infile`s is that `infile` with a dictionary does not process comma-separated-value format. If your data are comma-separated, tab-separated, or otherwise delimited, see [\[D\] `import delimited`](#) or [\[D\] `infile \(free format\)`](#).

## ▷ Example 1: A simple dictionary with data

Outside Stata, we have typed into the file `highway.dct` information on the accident rate per million vehicle miles along a stretch of highway, the speed limit on that highway, and the number of access points (on-ramps and off-ramps) per mile. Our file contains

```

-----begin highway.dct, example 1-----
infile dictionary {
    acc_rate spdlimit acc_pts
}
4.58 55 4.6
2.86 60 4.4
1.61 . 2.2
3.02 60 4.7
-----end highway.dct, example 1-----

```

This file can be read by typing the commands below. Stata displays the dictionary and reads the data:

```

. infile using highway
infile dictionary {
    acc_rate spdlimit acc_pts
}
(4 observations read)
. list

```

	acc_rate	spdlimit	acc_pts
1.	4.58	55	4.6
2.	2.86	60	4.4
3.	1.61	.	2.2
4.	3.02	60	4.7

◀

## ▷ Example 2: Specifying variable labels

We can include variable labels in a dictionary so that after we `infile` the data, the data will be fully labeled. We could change `highway.dct` to read

```

-----begin highway.dct, example 2-----
infile dictionary {
* This is a comment and will be ignored by Stata
* You might type the source of the data here.
    acc_rate "Acc. Rate/Million Miles"
    spdlimit "Speed Limit (mph)"
    acc_pts "Access Pts/Mile"
}
4.58 55 4.6
2.86 60 4.4
1.61 . 2.2
3.02 60 4.7
-----end highway.dct, example 2-----

```

Now when we type `infile using highway`, Stata not only reads the data but also labels the variables.

◀

### ▷ Example 3: Specifying variable storage types

We can indicate the variable types in the dictionary. For instance, if we wanted to store `acc_rate` as a double and `spdlimit` as a byte, we could change `highway.dct` to read

```

-----begin highway.dct, example 3-----
infile dictionary {
* This is a comment and will be ignored by Stata
* You might type the source of the data here.
double acc_rate "Acc. Rate/Million Miles"
byte   spdlimit "Speed Limit (mph)"
      acc_pts   "Access Pts/Mile"
}
4.58 55 4.6
2.86 60 4.4
1.61 . 2.2
3.02 60 4.7
-----end highway.dct, example 3-----

```

Because we do not indicate the variable type for `acc_pts`, it is given the default variable type `float` (or the type specified by the `set type` command).



### ▷ Example 4: Reading string variables

By specifying the types, we can read string variables as well as numeric variables. For instance,

```

-----begin emp.dct-----
infile dictionary {
* data on employees
str20 name "Name"
   age    "Age"
int sex   "Sex coded 0 male 1 female"
}
"Lisa Gilmore" 25 1
Branton 32 1
'Bill Ross' 27 0
-----end emp.dct-----

```

The strings can be delimited by single or double quotes, and quotes may be omitted altogether if the string contains no blanks or other special characters.



### ▷ Example 5: Specifying value labels

You may attach value labels to variables in the dictionary by using the colon notation:

```

-----begin emp2.dct-----
infile dictionary {
* data on name, sex, and age
str16 name "Name"
      sex:sexlbl "Sex"
int age    "Age"
}
"Arthur Doyle" Male 22
"Mary Hope" Female 37
"Guy Fawkes" Male 48
"Karen Cain" Female 25
-----end emp2.dct-----

```

If you want the value labels to be created automatically, you must specify the automatic option on the `infile` command. These data could be read by typing `infile` using `emp2`, `automatic`, assuming the dictionary and data are stored in the file `emp2.dct`.



### ▷ Example 6: Separate the dictionary and data files

The data need not be in the same file as the dictionary. We might leave the highway data in `highway.raw` and write a dictionary called `highway.dct` describing the data:

```

-----begin highway.dct, example 4-----
infile dictionary using highway {
* This dictionary reads the file highway.raw.  If the
* file were called highway.txt, the first line would
* read "dictionary using highway.txt"
  acc_rate  "Acc. Rate/Million Miles"
  spdlimit  "Speed Limit (mph)"
  acc_pts   "Access Pts/Mile"
}
-----end highway.dct, example 4-----

```



### ▷ Example 7: Ignoring the top of a file

The `firstlineoffile()` directive allows us to ignore lines at the top of the file. Consider the following raw dataset:

```

-----begin mydata.raw-----
The following data was entered by Marsha Martinez.  It was checked by
Helen Troy.
id income educ sex age
1024 25000 HS Male 28
1025 27000 C Female 24
-----end mydata.raw-----

```

Our dictionary might read

```

-----begin mydata.dct-----
infile dictionary using mydata {
  _first(4)
  int id "Identification Number"
  income "Annual income"
  str2 educ "Highest educ level"
  str6 sex
  byte age
}
-----end mydata.dct-----

```



## ▷ Example 8: Data spread across multiple lines

The `_line()` and `_lines()` directives tell Stata how to read our data when there are multiple records per observation. We have the following in `mydata2.raw`:

```

-----begin mydata2.raw-----
id income educ sex age
1024 25000 HS
Male
28
1025 27000 C
Female
24
1035 26000 HS
Male
32
1036 25000 C
Female
25
-----end mydata2.raw-----

```

We can read this with a dictionary `mydata2.dct`, which we will just let Stata list as it simultaneously reads the data:

```

. infile using mydata2, clear
infile dictionary using mydata2 {
  _first(2)          * Begin reading on line 2
  _lines(3)         * Each observation takes 3 lines.
  int id "Identification Number" * Since _line is not specified, Stata
  income "Annual income"        * assumes that it is 1.
  str2 educ "Highest educ level"
  _line(2)          * Go to line 2 of the observation.
  str6 sex         * (values for sex are located on line 2)
  _line(3)         * Go to line 3 of the observation.
  int age         * (values for age are located on line 3)
}
(4 observations read)
. list

```

	id	income	educ	sex	age
1.	1024	25000	HS	Male	28
2.	1025	27000	C	Female	24
3.	1035	26000	HS	Male	32
4.	1036	25000	C	Female	25

Here is the really good part: we read these variables in order, but that was not necessary. We could just as well have used the dictionary:

```

-----begin mydata2p.dct-----
infile dictionary using mydata2 {
  _first(2)
  _lines(3)
  _line(1)  int   id      "Identification number"
            income "Annual income"
            str2  educ    "Highest educ level"
  _line(3)  int   age
  _line(2)  str6  sex
}
-----end mydata2p.dct-----

```



We would have obtained the same results just as quickly, the only difference being that our variables in the final dataset would be in the order specified: `id`, `income`, `educ`, `age`, and `sex`.



## □ Technical note

You can use `_newline` to specify where breaks occur, if you prefer:

```

-----begin highway.dct, example 5-----
infile dictionary {
    acc_rate   "Acc. Rate/Million Miles"
    spdlimit   "Speed Limit (mph)"
    _newline   acc_pts   "Access Pts/Mile"
}
4.58 55
4.6
2.86 60
4.4
1.61 .
2.2
3.02 60
4.7
-----end highway.dct, example 5-----

```

The line reading '1.61 .' could have been read 1.61 (without the period), and the results would have been unchanged. Because dictionaries do not go to new lines automatically, a missing value is assumed for all values not found in the record.



## Reading fixed-format files

Values in formatted data are sometimes packed one against the other with no intervening blanks. For instance, the highway data might appear as

```

-----begin highway.raw, example 6-----
4.58554.6
2.86604.4
1.61 2.2
3.02604.7
-----end highway.raw, example 6-----

```

The first four columns of each record represent the accident rate; the next two columns, the speed limit; and the last three columns, the number of access points per mile.

To read these data, you must specify the `%infmt` in the dictionary. Numeric `%infmts` are denoted by a leading percent sign (%) followed optionally by a string of the form `w` or `w.d`, where `w` and `d` stand for two integers. The first integer, `w`, specifies the width of the format. The second integer, `d`, specifies the number of digits that are to follow the decimal point. `d` must be less than or equal to `w`. Finally, a character denoting the format type (`f`, `g`, or `e`) is appended. For example, `%9.2f` specifies an `f` format that is nine characters wide and has two digits following the decimal point.

## Numeric formats

The `f` format indicates that `infile` is to attempt to read the data as a number. When you do not specify the `%infmt` in the dictionary, `infile` assumes the `%f` format. The width, `w`, being missing means that `infile` is to attempt to read the data in free format.

As it starts reading each observation, `infile` reads a record into its buffer and sets a column pointer to 1, indicating that it is currently on the first column. When `infile` processes a `%f` format, it moves the column pointer forward through white space. It then collects the characters up to the next occurrence of white space and attempts to interpret those characters as a number. The column pointer is left at the first occurrence of white space following those characters. If the next variable is also free format, the logic repeats.

When you explicitly specify the field width `w`, as in `%wf`, `infile` does not skip leading white space. Instead, it collects the next `w` characters starting at the column pointer and attempts to interpret the result as a number. The column pointer is left at the old value of the column pointer plus `w`, that is, on the first character following the specified field.

### ► Example 9: Specifying the width of fields

If the data above were stored in `highway.raw`, we could create the following dictionary to read the data:

```

-----begin highway.dct, example 6-----
infile dictionary using highway {
    acc_rate    %4f  "Acc. Rate/Million Miles"
    spdlimit    %2f  "Speed Limit (mph)"
    acc_pts     %3f  "Access Pts/Mile"
}
-----end highway.dct, example 6-----
```

When we explicitly indicate the field width, `infile` does not skip intervening characters. The first four columns are used for the variable `acc_rate`, the next two for `spdlimit`, and the last three for `acc_pts`.



### □ Technical note

The `d` specification in the `%w.df` indicates the number of *implied* decimal places in the data. For instance, the string 212 read in a `%3.2f` format represents the number 2.12. Do *not* specify `d` unless your data have elements of this form. The `w` alone is sufficient to tell `infile` how to read data in which the decimal point is explicitly indicated.

When you specify `d`, Stata takes it only as a suggestion. If the decimal point is explicitly indicated in the data, that decimal point always overrides the `d` specification. Decimal points are also not implied if the data contain an E, e, D, or d, indicating scientific notation.

Fields are right-justified before implying decimal points. Thus '2 ', ' 2 ', and ' 2' are all read as 0.2 by the `%3.1f` format.



## □ Technical note

The `g` and `e` formats are the same as the `f` format. You can specify any of these letters interchangeably. The letters `g` and `e` are included as a convenience to those familiar with Fortran, in which the `e` format indicates scientific notation. For example, the number 250 could be indicated as 2.5E+02 or 2.5D+02. Fortran programmers would refer to this as an E7.5 format, and in Stata, this format would be indicated as %7.5e. In Stata, however, you need specify only the field width `w`, so you could read this number by using %7f, %7g, or %7e.

The `g` format is really a Fortran output format that indicates a freer format than `f`. In Stata, the two formats are identical.

Throughout this section, you may freely substitute the `g` or `e` formats for the `f` format. □

## □ Technical note

Be careful to distinguish between %fmts and %infmts. %fmts are also known as *display* formats—they describe how a variable is to look when it is displayed; see [U] 12.5 Formats: **Controlling how data are displayed**. %infmts are also known as *input* formats—they describe how a variable looks when you input it. For instance, there is an output date format, %td, but there is no corresponding input format. (See [U] 24 Working with dates and times for recommendations on how to read dates.) For the other formats, we have attempted to make the input and output definitions as similar as possible. Thus we include `g`, `e`, and `f` %infmts, even though they all mean the same thing, because `g`, `e`, and `f` are also %fmts. □

## String formats

The `s` and `S` formats are used for reading strings. The syntax is %ws or %wS, where the `w` is optional. If you do not specify the field width, your strings must either be enclosed in quotes (single or double) or not contain any characters other than letters, numbers, and “\_”.

This may surprise you, but the `s` format can be used for reading numeric variables, and the `f` format can be used for reading string variables! When you specify the field width, `w`, in the %wf format, all embedded blanks in the field are removed before the result is interpreted. They are not removed by the %ws format.

For instance, the %3f format would read “- 2”, “-2 ”, or “-2” as the number -2. The %3s format would not be able to read “- 2” as a number, because the sign is separated from the digit, but it could read “-2” or “-2 ”. The %wf format removes blanks; datasets written by some Fortran programs separate the sign from the number.

There are, however, some side effects of this practice. The string “2 2” will be read as 22 by a %3f format. Most Fortran compilers would read this number as 202. The %3s format would issue a warning and store a *missing* value.

Now consider reading the string “a b” into a string variable. Using a %3s format, Stata will store it as it appears: a b. Using a %3f format, however, it will be stored as ab—the middle blank will be removed.

%wS is a special case of %ws. A string read with %ws will have leading and trailing blanks removed, but a string read with %wS will not have them removed.

Examples using the %s format are provided below, after we discuss specifying column and line numbers.

## Specifying column and line numbers

`_column()` jumps to the specified column. For instance, the documentation of some dataset indicates that the variable `age` is recorded as a two-digit number in column 47. You could read this by coding

```
_column(47) age %2f
```

After typing this, you are now at column 49, so if immediately following `age` there were a one-digit number recording `sex` as 0 or 1, you could code

```
_column(47) age %2f
           sex %1f
```

or, if you wanted to be explicit about it, you could instead code

```
_column(47) age %2f
_column(49) sex %1f
```

It makes no difference. If at column 50 there were a one-digit code for `race` and you wanted to read it but skip reading the `sex` code, you could code

```
_column(47) age %2f
_column(50) race %1f
```

You could equivalently skip forward using `_skip()`:

```
_column(47) age %2f
_skip(1)    race %1f
```

One advantage of `column()` over `_skip` is that it lets you jump forward or backward in a record. If you wanted to read `race` and then `age`, you could code

```
_column(50) race %1f
_column(47) age %2f
```

If the data you are reading have multiple lines per observation (sometimes said as multiple records per observation), you can tell `infile` how many lines per record there are by using `_lines()`:

```
_lines(4)
```

`_lines()` appears only once in a dictionary. Good style says that it should be placed near the top of the dictionary, but Stata does not care.

When you want to go to a particular line, include the `_line()` directive. In our example, let's assume that `race`, `sex`, and `age` are recorded on the second line of each observation:

```
_lines(4)
_line(2)
  _column(47) age %2f
  _column(50) race %1f
```

Let's assume that `id` is recorded on line 1.

```
_lines(4)
_line(1)
  _column(1) id %4f
_line(2)
  _column(47) age %2f
  _column(50) race %1f
```

`_line()` works like `_column()` in that you can jump forward or backward, so these data could just as well be read by

```
_lines(4)
_line(2)
  _column(47) age %2f
  _column(50) race %1f
_line(1)
  _column(1) id %4f
```

Remember that this dataset has four lines per observation, and yet we have never referred to `line(3)` or `line(4)`. That is okay. Also, at the end of our dictionary, we are on line 1, not line 4. That is okay, too. `infile` will still get to the next observation correctly.

## □ Technical note

Another way to move between records is `_newline()`. `_newline()` is to `_line()` as `_skip()` is to `_column()`, which is to say, `_newline()` can only go forward. There is one difference: `_skip()` has its uses, whereas `_newline()` is useful only for backward capability with older versions of Stata.

`_skip()` has its uses because sometimes we think in columns and sometimes we think in widths. Some data documentation might include the sentence, “At column 54 are recorded the answers to the 25 questions, with one column allotted to each.” If we want to read the answers to questions 1 and 5, it would indeed be natural to code

```
_column(54) q1 %1f
_skip(3)
          q5 %1f
```

Nobody has ever read data documentation with the statement, “Demographics are recorded on record 2, and two records after that are the income values.” The documentation would instead say, “Record 2 contains the demographic information and record 4, income.” The `_newline()` way of thinking is based on what is convenient for the computer, which does, after all, have to move past a certain number of records. That, however, is no reason for making you think that way.

Before that thought occurred to us, Stata users specified `_newline()` to go forward a number of records. They still can, so their old dictionaries will work. When you use `_newline()` and do not specify `_lines()`, you must move past the correct number of records so that, at the end of the dictionary, you are on the last record. In this mode, when Stata reexecutes the dictionary to process the next observation, it goes forward one record.

□

## Examples of reading fixed-format files

### ▷ Example 10: A file with two lines per observation

In this example, each observation occupies two lines. The first 2 observations in the dataset are

```
John Dunbar                10001  101 North 42nd Street
1010111111
Sam K. Newey Jr.          10002  15663 Roustabout Boulevard
0101000000
```

The first observation tells us that the name of the respondent is John Dunbar; that his ID is 10001; that his address is 101 North 42nd Street; and that his answers to questions 1–10 were yes, no, yes, no, yes, yes, yes, yes, yes, and yes.

The second observation tells us that the name of the respondent is Sam K. Newey Jr.; that his ID is 10002; that his address is 15663 Roustabout Boulevard; and that his answers to questions 1–10 were no, yes, no, yes, no, no, no, no, no, and no.

To see the layout within the file, we can temporarily add two rulers to show the appropriate columns:

```

-----+-----1-----+-----2-----+-----3-----+-----4-----+-----5-----+-----6-----+-----7-----+-----8
John Dunbar                10001  101 North 42nd Street
1010111111
Sam K. Newey Jr.          10002  15663 Roustabout Boulevard
0101000000
-----+-----1-----+-----2-----+-----3-----+-----4-----+-----5-----+-----6-----+-----7-----+-----8

```

Each observation in the data appears in two physical lines within our text file. We had to check in our editor to be sure that there really were new-line characters (for example, “hard returns”) after the address. This is important because some programs will wrap output for you so that one line may appear as many lines. The two seemingly identical files will differ in that one has a hard return and the other has a soft return added only for display purposes.

In our data, the name occupies columns 1–32; a person identifier occupies columns 33–37; and the address occupies columns 40–80. Our worksheet revealed that the widest address ended in column 80.

The text file containing these data is called `fname.txt`. Our dictionary file looks like this:

---

```

infile dictionary using fname.txt {
*
* Example reading in data where observations extend across more
* than one line. The next line tells infile there are 2 lines/obs:
*
  _lines(2)
*
  _column(33)    str50  name    %32s    "Name of respondent"
  _skip(2)      str50  addr    %41s    "Address"
  _line(2)
  _column(1)    byte   q1      %1f     "Question 1"
                byte   q2      %1f     "Question 2"
                byte   q3      %1f     "Question 3"
                byte   q4      %1f     "Question 4"
                byte   q5      %1f     "Question 5"
                byte   q6      %1f     "Question 6"
                byte   q7      %1f     "Question 7"
                byte   q8      %1f     "Question 8"
                byte   q9      %1f     "Question 9"
                byte   q10     %1f     "Question 10"
}

```

---

Up to five pieces of information may be supplied in the dictionary for each variable: the location of the data, the storage type of the variable, the name of the variable, the input format, and the variable label.

Thus the `str50` line says that the first variable is to be given a storage type of `str50`, called `name`, and is to have the variable label “Name of respondent”. The `%32s` is the input format, which

tells Stata how to read the data. The `s` tells Stata not to remove any embedded blanks; the `32` tells Stata to go across 32 columns when reading the data.

The next line says that the second variable is to be assigned a storage type of `long`, named `id`, and be labeled “Person id”. Stata should start reading the information for this variable in column 33. The `f` tells Stata to remove any embedded blanks, and the `5` says to read across five columns.

The third variable is to be given a storage type of `str50`, called `addr`, and be labeled “Address”. The `_skip(2)` directs Stata to skip two columns before beginning to read the data for this variable, and the `%41s` instructs Stata to read across 41 columns and not to remove embedded blanks.

`line(2)` instructs Stata to go to line 2 of the observation.

The remainder of the data is 0/1 coded, indicating the answers to the questions. It would be convenient if we could use a shorthand to specify this portion of the dictionary, but we must supply explicit directives.

◀

## □ Technical note

In the preceding example, there were two pieces of information about location: where the data begin for each variable (the `_column()`, `_skip()`, `_line()`) and how many columns the data span (the `%32s`, `%5f`, `%41s`, `%1f`). In our dictionary, some of this information was redundant. After reading `name`, Stata had finished with 32 columns of information. Unless instructed otherwise, Stata would proceed to the next column—column 33—to begin reading information about `id`. The `_column(33)` was unnecessary.

The `_skip(2)` was necessary, however. Stata had read 37 columns of information and was ready to look at column 38. Although the address information does not begin until column 40, columns 38 and 39 contain blanks. Because these are leading blanks instead of embedded blanks, Stata would just ignore them without any trouble. The problem is with the `%41s`. If Stata begins reading the address information from column 38 and reads 41 columns, Stata would stop reading in column 78 ( $78 - 41 + 1 = 38$ ), but the widest address ends in column 80. We could have omitted the `_skip(2)` if we had specified an input format of `%43s`.

The `_line(2)` was necessary, although we could have read the second line by coding `_newline` instead.

The `_column(1)` could have been omitted. After the `_line()`, Stata begins in column 1.

See the next example for a dataset in which both pieces of location information are required.

□

▷ **Example 11: Manipulating the column pointer**

The following file contains six variables in a variety of formats. In the dictionary, we read the variables `fifth` and `sixth` out of order by forcing the column pointer.

---

```
infile dictionary {
    first    %3f
    double  second %2.1f
            third  %6f
    _skip(2) str4  fourth %4s
    _column(21) sixth %4.1f
    _column(18) fifth %2f
}
1.2125.7e+252abcd 1 .232
1.3135.7 52efgh2 5
1.41457 52abcd 3 100.
1.5155.7D+252efgh04 1.7
16 16 .57 52abcd 5 1.71
```

---

Assuming that the above is stored in a file called `example.dct`, we can `infile` and `list` it by typing

```
. infile using example
infile dictionary {
    first    %3f
    double  second %2.1f
            third  %6f
    _skip(2) str4  fourth %4s
    _column(21) sixth %4.1f
    _column(18) fifth %2f
}
(5 observations read)
. list
```

	first	second	third	fourth	sixth	fifth
1.	1.2	1.2	570	abcd	.232	1
2.	1.3	1.3	5.7	efgh	.5	2
3.	1.4	1.4	57	abcd	100	3
4.	1.5	1.5	570	efgh	1.7	4
5.	16	1.6	.57	abcd	1.71	5

◀

**Reading fixed-block files**□ **Technical note**

The `_lrecl(#)` directive is used for reading datasets that do not have end-of-line delimiters (carriage return, line feed, or some combination of these). Such datasets are typical of IBM mainframes, where they are known as fixed block, or FB. The abbreviation LRECL is IBM mainframe jargon for logical record length.



In a fixed-block dataset, each # characters are to be interpreted as a record. For instance, consider the data

```
1 21
2 42
3 63
```

In fixed-block format, these data might be recorded as

```
-----begin mydata.ibm-----
1 212 423 63
-----end mydata.ibm-----
```

and you would be told, on the side, that the LRECL is 4. If you then pass along that information to `infile`, it can read the data:

```
-----begin mydata.dct-----
infile dictionary using mydata.ibm {
    _lrecl(4)
    int    id
    int    age
}
-----end mydata.dct-----
```

When you do not specify the `_lrecl(#)` directive, `infile` assumes that each line ends with the standard text EOL delimiter (which can be a line feed, a carriage return, a line feed followed by a carriage return, or a carriage return followed by a line feed). When you specify `_lrecl(#)`, `infile` reads the data in blocks of # characters and then acts as if that is a line.

A common mistake in processing fixed-block datasets is to use an incorrect LRECL value, such as 160 when it is really 80. To understand what can happen, pretend that you thought the LRECL in your data was 6 rather than 4. Taking the characters in groups of 6, the data appear as

```
1 212
423 63
```

Stata cannot verify that you have specified the correct LRECL, so if the data appear incorrect, verify that you have the correct number.

The maximum LRECL `infile` allows is 524,275.



## Reading EBCDIC files

In the previous section, we discussed the `_lrecl(#)` directive that is often necessary for files that originated on mainframes and do not have end-of-line delimiters.

Such files sometimes are not even plain-text files. Sometimes, these files have an alternate character encoding known as extended binary coded decimal interchange code (EBCDIC). The EBCDIC encoding was created in the 1960s by IBM for its mainframes.

Because EBCDIC is a different character encoding, we cannot even show you a printed example; it would be unreadable. Nevertheless, Stata can convert EBCDIC files to ASCII (see [\[D\] filefilter](#)) and can read data from EBCDIC files.

If you have a data file encoded with EBCDIC, you undoubtedly also have a description of it from which you can create a dictionary that includes the LRECL of the file (EBCDIC files do not typically have end-of-line delimiters) and the character positions of the fields in the file. You create a dictionary for an EBCDIC file just as you would for a plain-text file, using the Do-file Editor or another text editor, and being sure to use the `_lrecl()` directive in the dictionary to specify the LRECL. You then simply specify the `ebcdic` option for `infile`, and Stata will convert the characters in the file from EBCDIC to ASCII on the fly:

```
. infile using mydict, ebcdic
```

## References

- Gleason, J. R. 1998. [dm54: Capturing comments from data dictionaries](#). *Stata Technical Bulletin* 42: 3–4. Reprinted in *Stata Technical Bulletin Reprints*, vol. 7, pp. 55–57. College Station, TX: Stata Press.
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- Nash, J. D. 1994. [dm19: Merging raw data and dictionary files](#). *Stata Technical Bulletin* 20: 3–5. Reprinted in *Stata Technical Bulletin Reprints*, vol. 4, pp. 22–25. College Station, TX: Stata Press.

## Also see

- [D] [infile \(free format\)](#) — Import unformatted text data
- [D] [infix \(fixed format\)](#) — Import text data in fixed format
- [D] [export](#) — Overview of exporting data from Stata
- [D] [import](#) — Overview of importing data into Stata
- [U] [21 Entering and importing data](#)

# Title

**infile (free format)** — Import unformatted text data

[Description](#)      [Quick start](#)      [Menu](#)  
[Syntax](#)            [Options](#)            [Remarks and examples](#)  
[Also see](#)

## Description

`infile` reads into memory from a disk a dataset that is not in Stata format.

Here we discuss using `infile` to read free-format data, meaning datasets in which Stata does not need to know the formatting information. Another variation on `infile` allows reading fixed-format data; see [\[D\] infile \(fixed format\)](#). Yet another alternative is `import delimited`, which is easier to use if your data are tab- or comma-separated and contain 1 observation per line. Stata has other commands for reading data, too. If you are not certain that `infile` will do what you are looking for, see [\[D\] import](#) and [\[U\] 21 Entering and importing data](#).

After the data are read into Stata, they can be saved in a Stata-format dataset; see [\[D\] save](#).

## Quick start

Import unformatted text data from `mydata1.raw`, and name the imported float variables `v1`, `v2`, and `v3`

```
infile v1 v2 v3 using mydata1
```

As above, but skip 1 variable in the original file between `v1` and `v2`

```
infile v1 _skip(1) v2 v3 using mydata1
```

As above, and indicate that `v1` is a byte variable, `v2` is a string variable of length 30, and `v3` is a double variable

```
infile byte v1 _skip(1) str30 v2 double v3 using mydata1
```

Also read `v4` as a double

```
infile byte v1 _skip(1) str30 v2 double(v3 v4) using mydata1
```

Import unformatted text data from `mydata2.raw` where 74 observations on `v1`, `v2`, and `v3` are stored in rows instead of columns

```
infile v1 v2 v3 using mydata2, byvariable(74)
```

As above, but import `mydata2.csv`

```
infile v1 v2 v3 using mydata2.csv, byvariable(74)
```

## Menu

File > Import > Unformatted text data

## Syntax

```
infile varlist [_skip[(#)] [varlist [_skip[(#)] ...]]] using filename [if] [in]
    [, options]
```

If *filename* is specified without an extension, `.raw` is assumed. If *filename* contains embedded spaces, remember to enclose it in double quotes.

<i>options</i>	Description
Main	
<b>clear</b>	replace data in memory
Options	
<b>automatic</b>	create value labels from nonnumeric data
<b>byvariable</b> (#)	organize external file by variables; # is number of observations

## Options

### Main

**clear** specifies that it is okay for the new data to replace the data that are currently in memory. To ensure that you do not lose something important, **infile** will refuse to read new data if data are already in memory. **clear** allows **infile** to replace the data in memory. You can also drop the data yourself by typing **drop \_all** before reading new data.

### Options

**automatic** causes Stata to create value labels from the nonnumeric data it reads. It also automatically widens the display format to fit the longest label.

**byvariable**(#) specifies that the external data file is organized by variables rather than by observations. All the observations on the first variable appear, followed by all the observations on the second variable, and so on. Time-series datasets sometimes come in this format.

## Remarks and examples

This section describes **infile** features for reading data in free or comma-separated–value format.

Remarks are presented under the following headings:

- [Reading free-format data](#)
- [Reading comma-separated data](#)
- [Specifying variable types](#)
- [Reading string variables](#)
- [Skipping variables](#)
- [Skipping observations](#)
- [Reading time-series data](#)

## Reading free-format data

In free format, data are separated by one or more white-space characters—blanks, tabs, or new lines (carriage return, line feed, or carriage-return/line feed combinations). Thus one observation may span any number of lines.

Numeric missing values are indicated by single periods (“.”).

### ► Example 1

In the file `highway.raw`, we have information on the accident rate per million vehicle miles along a stretch of highway, the speed limit on that highway, and the number of access points (on-ramps and off-ramps) per mile. Our file contains

```
-----begin highway.raw, example 1-----
4.58 55 4.6
2.86 60 4.4
1.61 . 2.2
3.02 60
4.7
-----end highway.raw, example 1-----
```

We can read these data by typing

```
. infile acc_rate spdlimit acc_pts using highway
(4 observations read)
. list
```

	acc_rate	spdlimit	acc_pts
1.	4.58	55	4.6
2.	2.86	60	4.4
3.	1.61	.	2.2
4.	3.02	60	4.7

The spacing of the numbers in the original file is irrelevant.

◀

### □ Technical note

Missing values need not be indicated by one period. The third observation on the speed limit is missing in example 1. The raw data file indicates this by recording one period. Let's assume, instead, that the missing value was indicated by the word `unknown`. Thus the raw data file appears as

```
-----begin highway.raw, example 2-----
4.58 55 4.6
2.86 60 4.4
1.61 unknown 2.2
3.02 60
4.7
-----end highway.raw, example 2-----
```

Here is the result of infiling these data:

```
. infile acc_rate spdlimit acc_pts using highway
'unknown' cannot be read as a number for spdlimit[3]
(4 observations read)
```

`infile` warned us that it could not read the word `unknown`, stored a *missing*, and then continued to read the rest of the dataset. Thus aside from the warning message, results are unchanged.

Because not all packages indicate missing data in the same way, this feature can be useful when reading data. Whenever `infile` sees something that it does not understand, it warns you, records a *missing*, and continues. If, on the other hand, the missing values were recorded not as `unknown` but as, say, 99, Stata would have had no difficulty reading the number, but it would also have stored 99 rather than missing. To convert such coded missing values to true missing values, see [D] [mvencode](#). □

## Reading comma-separated data

In comma-separated–value format, data are separated by commas. You may mix comma-separated–value and free formats. Missing values are indicated either by single periods or by multiple commas that serve as placeholders, or both. As with free format, 1 observation may span any number of input lines.

### ▷ Example 2

We can modify the format of `highway.raw` used in example 1 without affecting `infile`'s ability to read it. The dataset can be read with the same command, and the results would be the same if the file instead contained

---

```
4.58,55 4.6
2.86, 60,4.4
1.61,,2.2
3.02,60
4.7
```

begin highway.raw, example 3

end highway.raw, example 3

---



## Specifying variable types

The variable names you type after the word `infile` are new variables. The syntax for a new variable is

$$[type] \text{ new\_varname } [:label\_name]$$

A full discussion of this syntax can be found in [U] [11.4 varname and varlists](#). As a quick review, new variables are, by default, of type `float`. This default can be overridden by preceding the variable name with a storage type (`byte`, `int`, `long`, `float`, `double`, or `str#`) or by using the `set type` command. A list of variables placed in parentheses will be given the same type. For example,

```
double(first_var second_var ... last_var)
```

causes `first_var second_var ... last_var` to all be of type `double`.

There is also a shorthand syntax for variable names with numeric suffixes. The varlist `var1–var4` is equivalent to specifying `var1 var2 var3 var4`.

### ▷ Example 3

In the highway example, we could infile the data `acc_rate`, `spdlimit`, and `acc_pts` and force the variable `spdlimit` to be of type `int` by typing

```
. infile acc_rate int spdlimit acc_pts using highway, clear
(4 observations read)
```

We could force all variables to be of type `double` by typing

```
. infile double(acc_rate spdlimit acc_pts) using highway, clear
(4 observations read)
```

We could call the three variables `v1`, `v2`, and `v3` and make them all of type `double` by typing

```
. infile double(v1-v3) using highway, clear
(4 observations read)
```

◀

## Reading string variables

By explicitly specifying the types, you can read string variables, as well as numeric variables.

### ▷ Example 4

Typing `infile str20 name age sex using myfile` would read

```
-----begin myfile.raw-----
"Sherri Holliday" 25 1
Branton 32 1
"Bill Ross" 27,0
-----begin myfile.raw-----
```

or even

```
-----begin myfile.raw, variation 2-----
'Sherri Holliday' 25,1 "Branton" 32
1,'Bill Ross', 27,0
-----end myfile.raw, variation 2-----
```

The spacing is irrelevant, and either single or double quotes may be used to delimit strings. The quotes do not count when calculating the length of strings. Quotes may be omitted altogether if the string contains no blanks or other special characters (anything other than letters, numbers, or underscores).

Typing

```
. infile str20 name age sex using myfile, clear
(3 observations read)
```

makes `name` a `str20` and `age` and `sex` floats. We might have typed

```
. infile str20 name age int sex using myfile, clear
(3 observations read)
```

to make `sex` an `int` or

```
. infile str20 name int(age sex) using myfile, clear
(3 observations read)
```

to make both `age` and `sex` ints.

◀

## □ Technical note

`infile` can also handle nonnumeric data by using *value labels*. We will briefly review value labels, but you should see [U] 12.6.3 **Value labels** for a complete description.

A value label is a mapping from the set of integers to words. For instance, if we had a variable called `sex` in our data that represented the sex of the individual, we might code 0 for male and 1 for female. We could then just remember that every time we see a value of 0 for `sex`, that observation refers to a male, whereas 1 refers to a female.

Even better, we could inform Stata that 0 represents males and 1 represents females by typing

```
. label define sexfmt 0 "Male" 1 "Female"
```

Then we must tell Stata that this coding scheme is to be associated with the variable `sex`. This is typically done by typing

```
. label values sex sexfmt
```

Thereafter, Stata will print `Male` rather than 0 and `Female` rather than 1 for this variable.

Stata has the ability to turn a value label around. Not only can it go from numeric codes to words such as “Male” and “Female”, it can also go from the words to the numeric code. We tell `infile` the value label that goes with each variable by placing a colon (:) after the variable name and typing the name of the value label. Before we do that, we use the `label define` command to inform Stata of the coding.

Let’s assume that we wish to `infile` a dataset containing the words `Male` and `Female` and that we wish to store numeric codes rather than the strings themselves. This will result in considerable data compression, especially if we store the numeric code as a `byte`. We have a dataset named `persons.raw` that contains name, sex, and age:

```
-----begin persons.raw-----
"Arthur Doyle" Male 22
"Mary Hope" Female 37
"Guy Fawkes" Male 48
"Carrie House" Female 25
-----end persons.raw-----
```

Here is how we read and encode it at the same time:

```
. label define sexfmt 0 "Male" 1 "Female"
. infile str16 name sex:sexfmt age using persons
(4 observations read)
. list
```

	name	sex	age
1.	Arthur Doyle	Male	22
2.	Mary Hope	Female	37
3.	Guy Fawkes	Male	48
4.	Carrie House	Female	25



The `str16` in the `infile` command applies only to the `name` variable; `sex` is a numeric variable, which we can prove by typing

```
. list, nolabel
```

	name	sex	age
1.	Arthur Doyle	0	22
2.	Mary Hope	1	37
3.	Guy Fawkes	0	48
4.	Carrie House	1	25

□

## □ Technical note

When `infile` is directed to use a value label and it finds an entry in the file that does not match any of the codings recorded in the label, it prints a warning message and stores *missing* for the observation. By specifying the `automatic` option, you can instead have `infile` automatically add new entries to the value label.

Say that we have a dataset containing three variables. The first, `region` of the country, is a character string; the remaining two variables, which we will just call `var1` and `var2`, contain numbers. We have stored the data in a file called `geog.raw`:

```
-----begin geog.raw-----
"NE"      31.23      87.78
'NCntrl'  29.52      98.92
South     29.62     114.69
West      28.28     218.92
NE        17.50      44.33
NCntrl    22.51      55.21
-----end geog.raw-----
```

The easiest way to read this dataset is to type

```
. infile str6 region var1 var2 using geog
```

making `region` a string variable. We do not want to do this, however, because we are practicing for reading a dataset like this containing 20,000 observations. If `region` were numerically encoded and stored as a `byte`, there would be a 5-byte saving per observation, reducing the size of the data by 100,000 bytes. We also do not want to bother with first creating the value label. Using the `automatic` option, `infile` creates the value label automatically as it encounters new regions.

```
. infile byte region:regfmt var1 var2 using geog, automatic clear
(6 observations read)
. list, sep(0)
```

	region	var1	var2
1.	NE	31.23	87.78
2.	NCntrl	29.52	98.92
3.	South	29.62	114.69
4.	West	28.28	218.92
5.	NE	17.5	44.33
6.	NCntrl	22.51	55.21

`infile` automatically created and defined a new value label called `regfmt`. We can use the `label list` command to view its contents:

```
. label list regfmt
regfmt:
      1 NE
      2 NCntrl
      3 South
      4 West
```

The value label need not be undefined before we use `infile` with the `automatic` option. If the value label `regfmt` had been previously defined as

```
. label define regfmt 2 "West"
```

the result of `label list` after the `infile` would have been

```
regfmt:
      2 West
      3 NE
      4 NCntrl
      5 South
```

The `automatic` option is convenient, but there is one reason for using it. Suppose that we had a dataset containing, among other things, information about an individual's sex. We know that the sex variable is supposed to be coded `male` and `female`. If we read the data by using the `automatic` option and if one of the records contains `fmlae`, then `infile` will blindly create a third sex rather than print a warning.

□

## Skipping variables

Specifying `_skip` instead of a variable name directs `infile` to ignore the variable in that location. This feature makes it possible to extract manageable subsets from large disk datasets. A number of contiguous variables can be skipped by specifying `_skip(#)`, where `#` is the number of variables to ignore.

### ▷ Example 5

In the highway example from example 1, the data file contained three variables: `acc_rate`, `spdlimit`, and `acc_pts`. We can read the first two variables by typing

```
. infile acc_rate spdlimit _skip using highway
(4 observations read)
```

We can read the first and last variables by typing

```
. infile acc_rate _skip acc_pts using highway, clear
(4 observations read)
```

We can read the first variable by typing

```
. infile acc_rate _skip(2) using highway, clear
(4 observations read)
```

`_skip` may be specified more than once. If we had a dataset containing four variables—say, `a`, `b`, `c`, and `d`—and we wanted to read just `a` and `c`, we could type `infile a _skip b _skip using filename`.

◀

## Skipping observations

Subsets of observations can be extracted by specifying `if exp`, which also makes it possible to extract manageable subsets from large disk datasets. Do not, however, use the `_variable _N` in `exp`. Use the `in range` qualifier to refer to observation numbers within the disk dataset.

### ▷ Example 6

Again referring to the highway example, if we type

```
. infile acc_rate spdlimit acc_pts if acc_rate>3 using highway, clear
(2 observations read)
```

only observations for which `acc_rate` is greater than 3 will be infiled. We can type

```
. infile acc_rate spdlimit acc_pts in 2/4 using highway, clear
(eof not at end of obs)
(3 observations read)
```

to read only the second, third, and fourth observations.

◀

## Reading time-series data

If you are dealing with time-series data, you may receive datasets organized by variables rather than by observations. All the observations on the first variable appear, followed by all the observations on the second variable, and so on. The `byvariable(#)` option specifies that the external data file is organized in this way. You specify the number of observations in the parentheses, because `infile` needs to know that number to read the data properly. You can also mark the end of one variable's data and the beginning of another's data by placing a semicolon (“;”) in the raw data file. You may then specify a number larger than the number of observations in the dataset and leave it to `infile` to determine the actual number of observations. This method can also be used to read unbalanced data.

### ▷ Example 7

We have time-series data on 4 years recorded in the file `time.raw`. The dataset contains information on year, amount, and cost, and is organized by variable:

```
-----begin time.raw-----
1980 1981 1982 1983
14 17 25 30
120 135 150
180
-----end time.raw-----
```

We can read these data by typing

```
. infile year amount cost using time, byvariable(4) clear
(4 observations read)
. list
```

	year	amount	cost
1.	1980	14	120
2.	1981	17	135
3.	1982	25	150
4.	1983	30	180

If the data instead contained semicolons marking the end of each series and had no information for amount in 1983, the raw data might appear as

```
1980 1981 1982 1983 ;
14 17 25 ;
120 135 150
180 ;
```

We could read these data by typing

```
. infile year amount cost using time, byvariable(100) clear
(4 observations read)
. list
```

	year	amount	cost
1.	1980	14	120
2.	1981	17	135
3.	1982	25	150
4.	1983	.	180

◀

## Also see

[D] [infile \(fixed format\)](#) — Import text data in fixed format with a dictionary

[D] [export](#) — Overview of exporting data from Stata

[D] [import](#) — Overview of importing data into Stata

[U] [21 Entering and importing data](#)

# Title

**infix (fixed format)** — Import text data in fixed format

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Also see](#)

[Menu](#)

[Syntax](#)

[Options](#)

## Description

`infix` reads into memory from a disk dataset that is not in Stata format. `infix` requires that the data be in fixed-column format. Note that the column is byte based. The number of columns means the number of bytes in the file. The text file *filename* is treated as a stream of bytes, no [encoding](#) is assumed. If string data are encoded as ASCII or UTF-8, they will be imported correctly.

In the first syntax, if `using filename2` is not specified on the command line and `using filename` is not specified in the dictionary, the data are assumed to begin on the line following the closing brace. `infix` reads the data in a two-step process. You first create a disk file describing how the data are recorded. You tell `infix` to read that file—called a dictionary—and from there, `infix` reads the data. The data can be in the same file as the dictionary or in a different file.

In its second syntax, you tell `infix` how to read the data right on the command line with no intermediate file.

`infile` and `import delimited` are alternatives to `infix`. `infile` can also read data in fixed format—see [\[D\] infile \(fixed format\)](#)—and it can read data in free format—see [\[D\] infile \(free format\)](#). Most people think that `infix` is easier to use for reading fixed-format data, but `infile` has more features. If your data are not fixed format, you can use `import delimited`; see [\[D\] import delimited](#). `import delimited` allows you to specify the source file's encoding and then performs a conversion to UTF-8 encoding during import. If you are not certain that `infix` will do what you are looking for, see [\[D\] import](#) and [\[U\] 21 Entering and importing data](#).

## Quick start

Read `v1` from columns 1 to 6 and `v2` from column 7 using `mydata.raw`

```
infix v1 1-6 v2 7 using mydata
```

As above, but read `v1` as a string variable

```
infix str v1 1-6 v2 7 using mydata
```

As above, but for 2-line records with `v2` in column 1 of the second line

```
infix 2 lines 1: v1 1-6 2: v2 1 using mydata
```

As above, but for `mydata.txt`

```
infix 2 lines 1: v1 1-6 2: v2 1 using mydata.txt
```

As above, but with data beginning on line 3

```
infix 3 firstlineoffset 2 lines 1: v1 1-6 2: v2 1 using mydata.txt
```

As above, but with instructions for reading the data contained in dictionary file `mydata.dct`

```
infix using mydata, using(mydata.txt)
```

## Menu

File > Import > Text data in fixed format with a dictionary

## Syntax

```
infix using dfilename [if] [in] [, using(filename2) clear]
```

```
infix specifications using filename [if] [in] [, clear]
```

If *dfilename* is specified without an extension, `.dct` is assumed. If *dfilename* contains embedded spaces, remember to enclose it in double quotes. *dfilename*, if it exists, contains

```

----- begin dictionary file -----
infix dictionary [using filename] {
    * comments preceded by asterisk may appear freely
    specifications
}
(your data might appear here)
----- end dictionary file -----
```

If *filename* is specified without an extension, `.raw` is assumed. If *filename* contains embedded spaces, remember to enclose it in double quotes.

*specifications* is

```

# firstlineoffile
# lines
#:
/
[ byte | int | float | long | double | str ] varlist [#:]#[-#]
```

## Options

Main

`using(filename2)` specifies the name of a file containing the data. If `using()` is not specified, the data are assumed to follow the dictionary in *dfilename*, or if the dictionary specifies the name of some other file, that file is assumed to contain the data. If `using(filename2)` is specified, *filename*<sub>2</sub> is used to obtain the data, even if the dictionary says otherwise. If *filename*<sub>2</sub> is specified without an extension, `.raw` is assumed. If *filename*<sub>2</sub> contains embedded spaces, remember to enclose it in double quotes.

`clear` specifies that it is okay for the new data to replace what is currently in memory. To ensure that you do not lose something important, `infix` will refuse to read new data if data are already in memory. `clear` allows `infix` to replace the data in memory. You can also drop the data yourself by typing `drop _all` before reading new data.

## Specifications

# `firstlineoffile` (abbreviation `first`) is rarely specified. It states the line of the file at which the data begin. You need not specify `first` when the data follow the dictionary; `infix` can figure that out for itself. You can specify `first` when only the data appear in a file and the first few lines of that file contain headers or other markers.

`first` appears only once in the specifications.

# `lines` states the number of lines per observation in the file. Simple datasets typically have “1 `lines`”. Large datasets often have many lines (sometimes called records) per observation. `lines` is optional, even when there is more than one line per observation, because `infix` can sometimes figure it out for itself. Still, if 1 `lines` is not right for your data, it is best to specify the appropriate number of lines.

`lines` appears only once in the specifications.

#: tells `infix` to jump to line # of the observation. Consider a file with 4 `lines`, meaning four lines per observation. 2: says to jump to the second line of the observation. 4: says to jump to the fourth line of the observation. You may jump forward or backward: `infix` does not care, and there is no inefficiency in going forward to 3:, reading a few variables, jumping back to 1:, reading another variable, and jumping back again to 3:.

You need not ensure that, at the end of your specification, you are on the last line of the observation. `infix` knows how to get to the next observation because it knows where you are and it knows `lines`, the total number of lines per observation.

#: may appear many times in the specifications.

/ is an alternative to #: . / goes forward one line. // goes forward two lines. We do not recommend using / because #: is better. If you are currently on line 2 of an observation and want to get to line 6, you could type `////`, but your meaning is clearer if you type `6:`.

/ may appear many times in the specifications.

[ `byte` | `int` | `float` | `long` | `double` | `str` ] *varlist* [#:]#[-#] instructs `infix` to read a variable or, sometimes, more than one.

The simplest form of this is *varname* #, such as `sex 20`. That says that variable *varname* be read from column # of the current line; that variable `sex` be read from column 20; and that here, `sex` is a one-digit number.

*varname* #-#, such as `age 21-23`, says that *varname* be read from the column range specified; that `age` be read from columns 21 through 23; and that here, `age` is a three-digit number.

You can prefix the variable with a storage type. `str name 25-44` means to read the string variable `name` from columns 25 through 44. Note that the string variable `name` consists of  $44 - 25 + 1 = 20$  bytes. If you do not specify `str`, the variable is assumed to be numeric. You can specify the numeric subtype if you wish. If you specify `str`, `infix` will automatically assign the appropriate string variable type, `str#` or `strL`. Imported strings may be up to 100,000 bytes.

You can specify more than one variable, with or without a type. `byte q1-q5 51-55` means read variables `q1`, `q2`, `q3`, `q4`, and `q5` from columns 51 through 55 and store the five variables as `bytes`.

Finally, you can specify the line on which the variable(s) appear. `age 2:21-23` says that `age` is to be obtained from the second line, columns 21 through 23. Another way to do this is to put together the #: directive with the input-variable directive: `2: age 21-23`. There is a difference, but not with respect to reading the variable `age`. Let’s consider two alternatives:

```
1:  str name 25-44      age 2:21-23      q1-q5 51-55
1:  str name 25-44    2:  age 21-23      q1-q5 51-55
```

The difference is that the first directive says that variables `q1` through `q5` are on line 1, whereas the second says that they are on line 2.

When the colon is put in front, it indicates the line on which variables are to be found when we do not explicitly say otherwise. When the colon is put inside, it applies only to the variable under consideration.

## Remarks and examples

Remarks are presented under the following headings:

*Two ways to use infix*  
*Reading string variables*  
*Reading data with multiple lines per observation*  
*Reading subsets of observations*

### Two ways to use infix

There are two ways to use `infix`. One is to type the specifications that describe how to read the fixed-format data on the command line:

```
. infix acc_rate 1-4 spdlimit 6-7 acc_pts 9-11 using highway.raw
```

The other is to type the specifications into a file,

```
-----begin highway.dct, example 1-----  
infix dictionary using highway.raw {  
    acc_rate 1-4  
    spdlimit 6-7  
    acc_pts 9-11  
}  
-----end highway.dct, example 1-----
```

and then, in Stata, type

```
. infix using highway.dct
```

The method you use makes no difference to Stata. The first method is more convenient if there are only a few variables, and the second method is less prone to error if you are reading a big, complicated file.

The second method allows two variations, the one we just showed—where the data are in another file—and one where the data are in the same file as the dictionary:

```
-----begin highway.dct, example 2-----  
infix dictionary {  
    acc_rate 1-4  
    spdlimit 6-7  
    acc_pts 9-11  
}  
4.58 55 .46  
2.86 60 4.4  
1.61 2.2  
3.02 60 4.7  
-----end highway.dct, example 2-----
```

Note that in the first example, the top line of the file read `infix dictionary using highway.raw`, whereas in the second, the line reads simply `infix dictionary`. When you do not say where the data are, Stata assumes that the data follow the dictionary.



## ▷ Example 1

So, let's complete the example we started. We have a dataset on the accident rate per million vehicle miles along a stretch of highway, the speed limit on that highway, and the number of access points per mile. We have created the dictionary file, `highway.dct`, which contains the dictionary and the data:

```

-----begin highway.dct, example 2-----
infix dictionary {
    acc_rate 1-4
    spdlimit 6-7
    acc_pts 9-11
}
4.58 55 .46
2.86 60 4.4
1.61 2.2
3.02 60 4.7
-----end highway.dct, example 2-----

```

We created this file outside Stata by using an editor or word processor. In Stata, we now read the data. `infix` lists the dictionary so that we will know the directives it follows:

```

. infix using highway
infix dictionary {
    acc_rate 1-4
    spdlimit 6-7
    acc_pts 9-11
}
(4 observations read)
. list

```

	acc_rate	spdlimit	acc_pts
1.	4.58	55	.46
2.	2.86	60	4.4
3.	1.61	.	2.2
4.	3.02	60	4.7

We simply typed `infix using highway` rather than `infix using highway.dct`. When we do not specify the file extension, `infix` assumes that we mean `.dct`.



## Reading string variables

When you do not say otherwise in your specification—either in the command line or in the dictionary—`infix` assumes that variables are numeric. You specify that a variable is a string by placing `str` in front of its name:

```
. infix id 1-6 str name 7-36 age 38-39 str sex 41 using employee.raw
```

or

```

-----begin employee.dct-----
infix dictionary using employee.raw {
    id 1-6
    str name 7-36
    age 38-39
    str sex 40
}
-----end employee.dct-----

```

## Reading data with multiple lines per observation

When a dataset has multiple lines per observation—sometimes called multiple records per observation—you specify the number of lines per observation by using `lines`, and you specify the line on which the elements appear by using `#:`. For example,

```
. infix 2 lines 1: id 1-6 str name 7-36 2: age 1-2 str sex 4 using emp2.raw
```

or

```
----- begin emp2.dct -----
infix dictionary using emp2.raw {
  2 lines
  1:
      id          1-6
      str name    7-36
  2:
      age         1-2
      str sex     4
}
----- end emp2.dct -----
```

There are many different ways to do the same thing.

### ► Example 2

Consider the following raw data:

```
----- begin mydata.raw -----
id income educ / sex age / rcode, answers to questions 1-5
1024 25000 HS
      Male 28
      1 1 9 5 0 3
1025 27000 C
      Female 24
      0 2 2 1 1 3
1035 26000 HS
      Male 32
      1 1 0 3 2 1
1036 25000 C
      Female 25
      1 3 1 2 3 2
----- end mydata.raw -----
```

This dataset has three lines per observation, and the first line is just a comment. One possible method for reading these data is

```
----- begin mydata1.dct -----
infix dictionary using mydata {
  2 first
  3 lines
  1:  id          1-4
      income     6-10
      str educ   12-13
  2:  str sex     6-11
      int age    13-14
  3:  rcode      6
      q1-q5     7-16
}
----- end mydata1.dct -----
```

although we prefer

---

```

infix dictionary using mydata {
  2 first
  3 lines
    id      1: 1-4
    income  1: 6-10
    str educ 1:12-13
    str sex  2: 6-11
    age     2:13-14
    rcode   3: 6
    q1-q5   3: 7-16
}

```

---

Either method will read these data, so we will use the first and then explain why we prefer the second.

```

. infix using mydata1
infix dictionary using mydata {
  2 first
  3 lines
  1:  id      1-4
     income  6-10
     str educ 12-13
  2:  str sex  6-11
     int age  13-14
  3:  rcode   6
     q1-q5   7-16
}
(4 observations read)
. list in 1/2

```

	id	income	educ	sex	age	rcode	q1	q2	q3	q4	q5
1.	1024	25000	HS	Male	28	1	1	9	5	0	3
2.	1025	27000	C	Female	24	0	2	2	1	1	3

What is better about the second is that the location of each variable is completely documented on each line—the line number and column. Because `infix` does not care about the order in which we read the variables, we could take the dictionary and jumble the lines, and it would still work. For instance,

---

```

infix dictionary using mydata {
  2 first
  3 lines
    str sex  2: 6-11
    rcode   3: 6
    str educ 1:12-13
    age     2:13-14
    id      1: 1-4
    q1-q5   3: 7-16
    income  1: 6-10
}

```

---

will also read these data even though, for each observation, we start on line 2, go forward to line 3, jump back to line 1, and end up on line 1. It is not inefficient to do this because `infix` does not really jump to record 2, then record 3, then record 1 again, etc. `infix` takes what we say and organizes it efficiently. The order in which we say it makes no difference, except that the order of the variables in the resulting Stata dataset will be the order we specify.

Here the reordering is senseless, but in real datasets, reordering variables is often desirable. Moreover, we often construct dictionaries, realize that we omitted a variable, and then go back and modify them. By making each line complete, we can add new variables anywhere in the dictionary and not worry that, because of our addition, something that occurs later will no longer read correctly.

◀

## Reading subsets of observations

If you wanted to read only the information about males from some raw data file, you might type

```
. infix id 1-6 str name 7-36 age 38-39 str sex 41 using employee.raw
> if sex=="M"
```

If your specification was instead recorded in a dictionary, you could type

```
. infix using employee.dct if sex=="M"
```

In another dataset, if you wanted to read just the first 100 observations, you could type

```
. infix 2 lines 1: id 1-6 str name 7-36 2: age 1-2 str sex 4 using emp2.raw
> in 1/100
```

or if the specification was instead recorded in a dictionary and you wanted observations 101–573, you could type

```
. infix using emp2.dct in 101/573
```

## Also see

[D] **infile (fixed format)** — Import text data in fixed format with a dictionary

[D] **export** — Overview of exporting data from Stata

[D] **import** — Overview of importing data into Stata

[U] **21 Entering and importing data**

# Title

**input** — Enter data from keyboard

[Description](#)      [Quick start](#)      [Syntax](#)      [Options](#)  
[Remarks and examples](#)      [Reference](#)      [Also see](#)

## Description

`input` allows you to type data directly into the dataset in memory.

For most users, [edit](#) is a better way to add observations to the dataset because it automatically adjusts the storage type of variables, if required, to accommodate new values.

## Quick start

Create numeric `v1`, `v2`, and `v3`, and input data directly into Stata

```
input v1 v2 v3
```

As above, but create `v1` and `v2` as type `int`, `v3` as type `byte`

```
input int (v1 v2) byte v3
```

Add data on string `v4` of length 10

```
input str10 v4
```

Input data for all existing variables

```
input
```

As above, but add observations by typing strings associated with value labels of existing variables instead of numeric data

```
input, label
```

## Syntax

```
input [varlist] [, automatic label]
```

## Options

`automatic` causes Stata to create value labels from the nonnumeric data it encounters. It also automatically widens the display format to fit the longest label. Specifying `automatic` implies `label`, even if you do not explicitly type the `label` option.

`label` allows you to type the labels (strings) instead of the numeric values for variables associated with value labels. New value labels are not automatically created unless `automatic` is specified.

## Remarks and examples

If no data are in memory, you must specify a *varlist* when you type `input`. Stata will then prompt you to enter the new observations until you type `end`.

### ▷ Example 1

We have data on the accident rate per million vehicle miles along a stretch of highway, along with the speed limit on that highway. We wish to type these data directly into Stata:

```
. input
nothing to input
r(104);
```

Typing `input` by itself does not provide enough information about our intentions. Stata needs to know the names of the variables we wish to create.

```
. input acc_rate spdlimit
      acc_rate  spdlimit
1.  4.58  55
2.  2.86  60
3.  1.61  .
4.  end

. _
```

We typed `input acc_rate spdlimit`, and Stata responded by repeating the variable names and prompting us for the first observation. We entered the values for the first two observations, pressing *Return* after each value was entered. For the third observation, we entered the accident rate (1.61), but we entered a period (.) for missing because we did not know the corresponding speed limit for the highway. After entering data for the fourth observation, we typed `end` to let Stata know that there were no more observations.

We can now `list` the data to verify that we have entered the data correctly:

```
. list
```

	acc_rate	spdlimit
1.	4.58	55
2.	2.86	60
3.	1.61	.



If you have data in memory and type `input` without a *varlist*, you will be prompted to enter more information on *all* the variables. This continues until you type `end`.

### ▷ Example 2: Adding observations

We now have another observation that we wish to add to the dataset. Typing `input` by itself tells Stata that we wish to add new observations:

```
. input
      acc_rate  spdlimit
4.  3.02  60
5.  end

. _
```

Stata reminded us of the names of our variables and prompted us for the fourth observation. We entered the numbers 3.02 and 60 and pressed *Return*. Stata then prompted us for the fifth observation. We could add as many new observations as we wish. Because we needed to add only 1 observation, we typed *end*. Our dataset now has 4 observations.



You may add new variables to the data in memory by typing *input* followed by the names of the new variables. Stata will begin by prompting you for the first observation, then the second, and so on, until you type *end* or enter the last observation.

### ▷ Example 3: Adding variables

In addition to the accident rate and speed limit, we now obtain data on the number of access points (on-ramps and off-ramps) per mile along each stretch of highway. We wish to enter the new data.

```
. input acc_pts
      acc_pts
1. 4.6
2. 4.4
3. 2.2
4. 4.7
. _
```

When we typed *input acc\_pts*, Stata responded by prompting us for the first observation. There are 4.6 access points per mile for the first highway, so we entered 4.6. Stata then prompted us for the second observation, and so on. We entered each of the numbers. When we entered the final observation, Stata automatically stopped prompting us—we did not have to type *end*. Stata knows that there are 4 observations in memory, and because we are adding a new variable, it stops automatically.

We can, however, type *end* anytime we wish, and Stata fills the remaining observations on the new variables with *missing*. To illustrate this, we enter one more variable to our data and then *list* the result:

```
. input junk
      junk
1. 1
2. 2
3. end
. list
```

	acc_rate	spdlimit	acc_pts	junk
1.	4.58	55	4.6	1
2.	2.86	60	4.4	2
3.	1.61	.	2.2	.
4.	3.02	60	4.7	.



You can input string variables by using *input*, but you must remember to indicate explicitly that the variables are strings by specifying the type of the variable before the variable's name.

## ▷ Example 4: Inputting string variables

String variables are indicated by the types `str#` or `strL`. For `str#`, `#` represents the storage length, or maximum length, in bytes of the variable. You can create variables up to `str2045`. You can create `strL` variables of arbitrary length.

For text with only **plain ASCII** characters, the length in bytes is equivalent to the number of characters displayed. For instance, a `str4` variable has a maximum length of 4, meaning that it can contain the strings `a`, `ab`, `abc`, and `abcd`, but not `abcde`. Unicode characters beyond the plain ASCII range take 2, 3, or 4 bytes each. Thus the same `str4` variable could contain the strings `á`, `áb`, and `ábc`, but not `ábcd` because `á` takes two bytes to store. If you are using `input` with strings containing Unicode characters, you should allow extra room in your `str#` specification. See [U] [12.4.2 Handling Unicode strings](#).

Strings shorter than the maximum length can be stored in the variable, but strings longer than the maximum length cannot.

Although a `str80` variable can store strings shorter than 80 characters, you should not make all your string variables `str80` because Stata allocates space for strings on the basis of their *maximum* length. Thus doing so would waste the computer's memory.

Let's assume that we have no data in memory and wish to enter the following data:

```
. input str16 name age str6 sex
      name      age      sex
1. "Arthur Doyle" 22 male
2. "Mary Hope" 37 "female"
3. Guy Fawkes 48 male
'Fawkes' cannot be read as a number
3. "Guy Fawkes" 48 male
4. "Kriste Yeager" 25 female
5. end
. _
```

We first typed `input str16 name age str6 sex`, meaning that `name` is to be a `str16` variable and `sex` a `str6` variable. Because we did not specify anything about `age`, Stata made it a numeric variable.

Stata then prompted us to enter our data. On the first line, the name is Arthur Doyle, which we typed in double quotes. The double quotes are not really part of the string; they merely delimit the beginning and end of the string. We followed that with Mr. Doyle's age, 22, and his sex, male. We did not bother to type double quotes around the word `male` because it contained no blanks or special characters. For the second observation, we typed the double quotes around `female`; it changed nothing.

In the third observation, we omitted the double quotes around the name, and Stata informed us that `Fawkes` could not be read as a number and reprompted us for the observation. When we omitted the double quotes, Stata interpreted `Guy` as the name, `Fawkes` as the age, and 48 as the sex. This would have been okay with Stata, except for one problem: `Fawkes` looks nothing like a number, so Stata complained and gave us another chance. This time, we remembered to put the double quotes around the name.



Stata was satisfied, and we continued. We entered the fourth observation and typed `end`. Here is our dataset:

```
. list
```

	name	age	sex
1.	Arthur Doyle	22	male
2.	Mary Hope	37	female
3.	Guy Fawkes	48	male
4.	Kriste Yeager	25	female



### ► Example 5: Specifying numeric storage types

Just as we indicated the string variables by placing a storage type in front of the variable name, we can indicate the storage type of our numeric variables as well. Stata has five numeric storage types: `byte`, `int`, `long`, `float`, and `double`. When you do not specify the storage type, Stata assumes that the variable is a `float`. See the definitions of numbers in [\[U\] 12 Data](#).

There are two reasons for explicitly specifying the storage type: to induce more precision or to conserve memory. The default type `float` has plenty of precision for most circumstances because Stata performs all calculations in double precision, no matter how the data are stored. If you were storing nine-digit Social Security numbers, however, you would want to use a different storage type, or the last digit would be rounded. `long` would be the best choice; `double` would work equally well, but it would waste memory.

Sometimes you do not need to store a variable as `float`. If the variable contains only integers between  $-32,767$  and  $32,740$ , it can be stored as an `int` and would take only half the space. If a variable contains only integers between  $-127$  and  $100$ , it can be stored as a `byte`, which would take only half again as much space. For instance, in example 4 we entered data for `age` without explicitly specifying the storage type; hence, it was stored as a `float`. It would have been better to store it as a `byte`. To do that, we would have typed

```
. input str16 name byte age str6 sex
      name      age      sex
1. "Arthur Doyle" 22 male
2. "Mary Hope"   37 "female"
3. "Guy Fawkes"  48 male
4. "Kriste Yeager" 25 female
5. end
. _
```

Stata understands several shorthands. For instance, typing

```
. input int(a b) c
```

allows you to input three variables—`a`, `b`, and `c`—and makes both `a` and `b` `ints` and `c` a `float`. Remember, typing

```
. input int a b c
```

would make `a` an `int` but both `b` and `c` `floats`. Typing

```
. input a long b double(c d) e
```

would make `a` a `float`, `b` a `long`, `c` and `d` `doubles`, and `e` a `float`.

Stata has a shorthand for variable names with numeric suffixes. Typing `v1-v4` is equivalent to typing `v1 v2 v3 v4`. Thus typing

```
. input int(v1-v4)
```

inputs four variables and stores them as `ints`.

◀

## □ Technical note

The rest of this section deals with using `input` with value labels. If you are not familiar with value labels, see [U] 12.6.3 Value labels.

Value labels map numbers into words and vice versa. There are two aspects to the process. First, we must define the association between numbers and words. We might tell Stata that 0 corresponds to `male` and 1 corresponds to `female` by typing `label define sexlbl 0 "male" 1 "female"`. The correspondences are named, and here we have named the 0↔`male` 1↔`female` correspondence `sexlbl`.

Next we must associate this value label with a variable. If we had already entered the data and the variable were called `sex`, we would do this by typing `label values sex sexlbl`. We would have entered the data by typing 0s and 1s, but at least now when we `list` the data, we would see the words rather than the underlying numbers.

We can do better than that. After defining the value label, we can associate the value label with the variable at the time we `input` the data and tell Stata to use the value label to interpret what we type:

```
. label define sexlbl 0 "male" 1 "female"
. input str16 name byte(age sex:sexlbl), label
      name      age      sex
1. "Arthur Doyle" 22 male
2. "Mary Hope" 37 "female"
3. "Guy Fawkes" 48 male
4. "Kriste Yeager" 25 female
5. end
. -
```

After defining the value label, we typed our `input` command. We added the `label` option at the end of the command, and we typed `sex:sexlbl` for the name of the sex variable. The `byte(...)` around `age` and `sex:sexlbl` was not really necessary; it merely forced both `age` and `sex` to be stored as `bytes`.

Let's first decipher `sex:sexlbl`. `sex` is the name of the variable we want to input. The `:sexlbl` part tells Stata that the new variable is to be associated with the value label named `sexlbl`. The `label` option tells Stata to look up any strings we type for labeled variables in their corresponding value label and substitute the number when it stores the data. Thus when we entered the first observation of our data, we typed `male` for Mr. Doyle's sex, even though the corresponding variable is numeric. Rather than complaining that "'male' could not be read as a number", Stata accepted what we typed, looked up the number corresponding to `male`, and stored that number in the data.

That Stata has actually stored a number rather than the words `male` or `female` is almost irrelevant. Whenever we `list` the data or make a table, Stata will use the words `male` and `female` just as if those words were actually stored in the dataset rather than their numeric codings:

```
. list
```

	name	age	sex
1.	Arthur Doyle	22	male
2.	Mary Hope	37	female
3.	Guy Fawkes	48	male
4.	Kriste Yeager	25	female

```
. tabulate sex
```

sex	Freq.	Percent	Cum.
male	2	50.00	50.00
female	2	50.00	100.00
Total	4	100.00	

It is only almost irrelevant because we can use the underlying numbers in statistical analyses. For instance, if we were to ask Stata to calculate the mean of `sex` by typing `summarize sex`, Stata would report 0.5. We would interpret that to mean that one-half of our sample is female.

Value labels are permanently associated with variables, so once we associate a value label with a variable, we never have to do so again. If we wanted to add another observation to these data, we could type

```
. input, label
```

```

      name      age      sex
5. "Mark Esman" 26 male
6. end
```

```
. -
```

□

## □ Technical note

The `automatic` option automates the definition of the value label. In the previous example, we informed Stata that `male` corresponds to 0 and `female` corresponds to 1 by typing `label define sexlbl 0 "male" 1 "female"`. It was not necessary to explicitly specify the mapping. Specifying the `automatic` option tells Stata to interpret what we type as follows:

First, see if the value is a number. If so, store that number and be done with it. If it is not a number, check the value label associated with the variable in an attempt to interpret it. If an interpretation exists, store the corresponding numeric code. If one does not exist, add a new numeric code corresponding to what was typed. Store that new number and update the value label so that the new correspondence is never forgotten.

We can use these features to reenter our age and sex data. Before reentering the data, we drop `_all` and label drop `_all` to prove that we have nothing up our sleeve:

```
. drop _all
. label drop _all
. input str16 name byte(age sex:sexlbl), automatic
      name      age      sex
1. "Arthur Doyle" 22 male
2. "Mary Hope" 37 "female"
3. "Guy Fawkes" 48 male
4. "Kriste Yeager" 25 female
5. end
. _
```

We previously defined the value label `sexlbl` so that `male` corresponded to 0 and `female` corresponded to 1. The label that Stata automatically created is slightly different but is just as good:

```
. label list sexlbl
sexlbl:
      1 male
      2 female
```



## Reference

Kohler, U. 2005. [Stata tip 16: Using input to generate variables](#). *Stata Journal* 5: 134.

## Also see

- [D] [edit](#) — Browse or edit data with Data Editor
- [D] [import](#) — Overview of importing data into Stata
- [D] [save](#) — Save Stata dataset
- [U] [21 Entering and importing data](#)

# Title

**insobs** — Add or insert observations

Description

Remarks and examples

Menu

Acknowledgment

Syntax

Also see

Options

## Description

`insobs` inserts new observations into the dataset. The number of new observations to insert is specified by `obs`. This command is primarily used by the Data Editor and is of limited use in other contexts. A more popular alternative for programmers is `set obs`; see [D] [obs](#).

If option `before(inspos)` or `after(inspos)` is specified, the new observations are inserted into the middle of the dataset, and the insert position is controlled by `inspos`. Note that `inspos` must be a positive integer between 1 and the total number of observations `_N`. If the dataset is empty, `before()` and `after()` may not be specified.

## Menu

Data > Create or change data > Add or insert observations

## Syntax

*Add new observations at the end of the dataset*

```
insobs obs
```

*Insert new observations into the middle of the dataset*

```
insobs obs, before(inspos) | after(inspos)
```

## Options

`before(inspos)` and `after(inspos)` inserts new observations before and after, respectively, `inspos` into the dataset. These options are primarily used by the Data Editor and are of limited use in other contexts. A more popular alternative for most users is `order`; see [D] [order](#).

## Remarks and examples

### ▷ Example 1

`insobs` can be useful for creating artificial datasets. For instance, if we wanted to create a new dataset with 100 observations, we could type

```
. clear
. insobs 100
(100 observations added)
```

◀

## ▷ Example 2

We are using `auto.dta`, but for our specific example, we need the dataset to have more observations than those provided in this dataset. To solve this problem, we could type

```
. sysuse auto, clear
(1978 Automobile Data)
. insobs 10
(10 observations added)
```

Typing `insobs` without an option adds the observations at the end of the dataset. Say that instead of the end, we wanted to add five new observations before observation 20. We would type

```
. sysuse auto, clear
(1978 Automobile Data)
. insobs 5, before(20)
(5 observations added)
```

◀

## Acknowledgment

This command was inspired by `insob`, which was written by Bas Straathof of CPB Netherlands Bureau for Economic Policy Analysis.

## Also see

[D] [edit](#) — Browse or edit data with Data Editor

[D] [obs](#) — Increase the number of observations in a dataset

# Title

**inspect** — Display simple summary of data's attributes

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Stored results](#)

[Menu](#)

[Also see](#)

[Syntax](#)

## Description

The `inspect` command provides a quick summary of a numeric variable that differs from the summary provided by `summarize` or `tabulate`. It reports the number of negative, zero, and positive values; the number of integers and nonintegers; the number of unique values; and the number of *missing*; and it produces a small histogram. Its purpose is not analytical but is to allow you to quickly gain familiarity with unknown data.

## Quick start

Summary of all numeric variables in the dataset

```
inspect
```

Summary of `v1` for each level of `catvar`

```
bysort catvar: inspect v1
```

Summary of `v1` if `v2` is greater than 30

```
inspect v1 if v2 > 30
```

## Menu

Data > Describe data > Inspect variables

## Syntax

```
inspect [varlist] [if] [in]
```

`by` is allowed; see [D] `by`.

## Remarks and examples

Typing `inspect` by itself produces an inspection for all the variables in the dataset. If you specify a *varlist*, an inspection of just those variables is presented.

### ► Example 1

`inspect` is not a replacement or substitute for `summarize` and `tabulate`. It is instead a data management or information tool that lets us quickly gain insight into the values stored in a variable.

For instance, we receive data that purport to be on automobiles, and among the variables in the dataset is one called `mpg`. Its variable label is `Mileage (mpg)`, which is surely suggestive. We `inspect` the variable,

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. inspect mpg
mpg: Mileage (mpg)
```

					Number of Observations				
					Total	Integers	Nonintegers		
#	Negative				-	-	-		
#	Zero				-	-	-		
#	Positive				74	74	-		
#	#	Total			74	74	-		
#	#	#	Missing		-	-	-		
#	#	#	#	.	-	-	-		
-----									
12				41					
(21 unique values)									

and we discover that the variable is never *missing*; all 74 observations in the dataset have some value for `mpg`. Moreover, the values are all positive and are all integers, as well. Among those 74 observations are 21 unique (different) values. The variable ranges from 12 to 41, and we are provided with a small histogram that suggests that the variable appears to be what it claims.

◀

### ► Example 2

Bob, a coworker, presents us with some census data. Among the variables in the dataset is one called `region`, which is labeled `Census region` and is evidently a numeric variable. We `inspect` this variable:

```
. use http://www.stata-press.com/data/r15/bobsdata
(1980 Census data by state)
. inspect region
region: Census region
```

					Number of Observations				
					Total	Integers	Nonintegers		
#	Negative				-	-	-		
#	#	Zero			-	-	-		
#	#	#	Positive		50	50	-		
#	#	#	Total		50	50	-		
#	#	#	Missing		-	-	-		
#	#	#	#	.	-	-	-		
-----									
1				5					
(5 unique values)									

region is labeled but 1 value is NOT documented in the label.



In this dataset something may be wrong. `region` takes on five unique values. The variable has a value label, however, and one of the observed values is not documented in the label. Perhaps there is a typographical error.

◀

### ▶ Example 3

There was indeed an error. Bob fixes it and returns the data to us. Here is what `inspect` produces now:

```
. use http://www.stata-press.com/data/r15/census
(1980 Census data by state)
. inspect region
region: Census region
```

				Number of Observations		
				Total	Integers	Nonintegers
#	#	#	#	-	-	-
#	#	#	#	-	-	-
#	#	#	#	50	50	-
#	#	#	#	Total	50	-
#	#	#	#	Missing	-	-
<hr/>				<hr/>		
1			4	50		

(4 unique values)

region is labeled and all values are documented in the label.

◀

### ▶ Example 4

We receive data on the climate in 956 U.S. cities. The variable `tempjan` records the Average January temperature in degrees Fahrenheit. The results of `inspect` are

```
. use http://www.stata-press.com/data/r15/citytemp
(City Temperature Data)
. inspect tempjan
tempjan: Average January temperature
```

				Number of Observations		
				Total	Integers	Nonintegers
#	#	#	#	-	-	-
#	#	#	#	-	-	-
#	#	#	#	954	78	876
#	#	#	#	Total	954	876
#	#	#	#	Missing	2	-
<hr/>				<hr/>		
2.2			72.6	956		

(More than 99 unique values)

In two of the 956 observations, `tempjan` is *missing*. Of the 954 cities that have a recorded `tempjan`, all are positive, and 78 of them are integer values. `tempjan` varies between 2.2 and 72.6. There are more than 99 unique values of `tempjan` in the dataset. (Stata stops counting unique values after 99.)

◀

## Stored results

`inspect` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of observations
<code>r(N_neg)</code>	number of negative observations
<code>r(N_0)</code>	number of observations equal to 0
<code>r(N_pos)</code>	number of positive observations
<code>r(N_negint)</code>	number of negative integer observations
<code>r(N_posint)</code>	number of positive integer observations
<code>r(N_unique)</code>	number of unique values or . if more than 99
<code>r(N_undoc)</code>	number of undocumented values or . if not labeled

## Also see

- [D] **codebook** — Describe data contents
- [D] **compare** — Compare two variables
- [D] **describe** — Describe data in memory or in file
- [D] **ds** — Compactly list variables with specified properties
- [D] **isid** — Check for unique identifiers
- [R] **lv** — Letter-value displays
- [R] **summarize** — Summary statistics
- [R] **table** — Flexible table of summary statistics
- [R] **tabulate oneway** — One-way table of frequencies
- [R] **tabulate, summarize()** — One- and two-way tables of summary statistics
- [R] **tabulate twoway** — Two-way table of frequencies

# Title

**ipolate** — Linearly interpolate (extrapolate) values

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Methods and formulas](#)

[Syntax](#)  
[Reference](#)

## Description

`ipolate` creates in *newvar* a linear interpolation of *yvar* on *xvar* for missing values of *yvar*.

Because interpolation requires that *yvar* be a function of *xvar*, *yvar* is also interpolated for tied values of *xvar*. When *yvar* is not missing and *xvar* is neither missing nor repeated, the value of *newvar* is just *yvar*.

## Quick start

Create *y2* containing a linear interpolation of *y1* on *x* for observations with missing values of *y1* or tied values of *x*

```
ipolate y1 x, generate(y2)
```

As above, but use interpolation and extrapolation

```
ipolate y1 x, generate(y2) epolate
```

As above, but perform calculation separately for each level of *catvar*

```
by catvar: ipolate y1 x, generate(y2) epolate
```

## Menu

Data > Create or change data > Other variable-creation commands > Linearly interpolate/extrapolate values

## Syntax

```
ipolate yvar xvar [if] [in], generate(newvar) [epolate]
```

*by* is allowed; see [D] **by**.

## Options

generate(*newvar*) is required and specifies the name of the new variable to be created.

epolate specifies that values be both interpolated and extrapolated. Interpolation only is the default.

## Remarks and examples

### ► Example 1

We have data points on *y* and *x*, although sometimes the observations on *y* are missing. We believe that *y* is a function of *x*, justifying filling in the missing values by linear interpolation:

```
. use http://www.stata-press.com/data/r15/ipolxmpl1
. list, sep(0)
```

	x	y
1.	0	.
2.	1	3
3.	1.5	.
4.	2	6
5.	3	.
6.	3.5	.
7.	4	18

```
. ipolate y x, gen(y1)
(1 missing value generated)
. ipolate y x, gen(y2) epolate
. list, sep(0)
```

	x	y	y1	y2
1.	0	.	.	0
2.	1	3	3	3
3.	1.5	.	4.5	4.5
4.	2	6	6	6
5.	3	.	12	12
6.	3.5	.	15	15
7.	4	18	18	18

## ▷ Example 2

We have a dataset of circulations for 10 magazines from 1980 through 2003. The identity of the magazines is recorded in `magazine`, circulation is recorded in `circ`, and the year is recorded in `year`. In a few of the years, the circulation is not known, so we want to fill it in by linear interpolation.

```
. use http://www.stata-press.com/data/r15/ipolxmpl2, clear
. by magazine: ipolate circ year, gen(icirc)
```

When the `by` prefix is specified, interpolation is performed separately for each group.

◀

## Methods and formulas

The value  $y$  at  $x$  is found by finding the closest points  $(x_0, y_0)$  and  $(x_1, y_1)$ , such that  $x_0 < x$  and  $x_1 > x$  where  $y_0$  and  $y_1$  are observed, and calculating

$$y = \frac{y_1 - y_0}{x_1 - x_0} (x - x_0) + y_0$$

If `epolate` is specified and if  $(x_0, y_0)$  and  $(x_1, y_1)$  cannot be found on both sides of  $x$ , the two closest points on the same side of  $x$  are found, and the same formula is applied.

If there are multiple observations with the same value for  $x_0$ , then  $y_0$  is taken as the average of the corresponding  $y$  values for those observations.  $(x_1, y_1)$  is handled in the same way.

## Reference

Meijering, E. 2002. A chronology of interpolation: From ancient astronomy to modern signal and image processing. *Proceedings of the IEEE* 90: 319–342.

## Also see

[MI] [mi impute](#) — Impute missing values

# Title

**isid** — Check for unique identifiers

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Also see](#)

[Syntax](#)

## Description

`isid` checks whether the specified variables uniquely identify the observations.

## Quick start

Verify that `idvar` uniquely identifies observations

```
isid idvar
```

Verify that `idvar` uniquely identifies observations within panels identified by `pvar`

```
isid idvar pvar
```

Same as above

```
isid pvar idvar
```

As above, and indicate that the data should be sorted by `pvar` and `idvar`

```
isid pvar idvar, sort
```

Verify that `idvar` uniquely identifies observations in `mydata.dta`

```
isid idvar using mydata.dta
```

## Menu

Data > Data utilities > Check for unique identifiers

## Syntax

```
isid varlist [using filename] [, sort missok]
```

## Options

`sort` indicates that the dataset be sorted by *varlist*.

`missok` indicates that missing values are permitted in *varlist*.

## Remarks and examples

### ▷ Example 1

Suppose that we want to check whether the mileage ratings (`mpg`) uniquely identify the observations in our `auto` dataset.

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. isid mpg
variable mpg does not uniquely identify the observations
r(459);
```

`isid` returns an error and reports that there are multiple observations with the same mileage rating. We can locate those observations manually:

```
. sort mpg
. by mpg: generate nobs = _N
. list make mpg if nobs >1, sepby(mpg)
```

	make	mpg
1.	Linc. Mark V	12
2.	Linc. Continental	12
<i>(output omitted)</i>		
68.	Mazda GLC	30
69.	Dodge Colt	30
72.	Subaru	35
73.	Datsun 210	35

◀

### ▷ Example 2

`isid` is useful for checking a time-series panel dataset. For this type of dataset, we usually need two variables to identify the observations: one that labels the individual IDs and another that labels the periods. Before we set the data using `tsset`, we want to make sure that there are no duplicates with the same panel ID and time. Suppose that we have a dataset that records the yearly gross investment of 10 companies for 20 years. The panel and time variables are `company` and `year`.

```
. use http://www.stata-press.com/data/r15/grunfeld, clear
. isid company year
```

`isid` reports no error, so the two variables `company` and `year` uniquely identify the observations. Therefore, we should be able to `tsset` the data successfully:

```
. tsset company year
panel variable: company (strongly balanced)
time variable: year, 1935 to 1954
delta: 1 year
```

◀

## □ Technical note

The `sort` option is a convenient shortcut, especially when combined with `using`. The command

```
. isid patient_id date using newdata, sort
```

is equivalent to

```
. preserve  
. use newdata, clear  
. sort patient_id date  
. isid patient_id date  
. save, replace  
. restore
```



## Also see

[D] **describe** — Describe data in memory or in file

[D] **ds** — Compactly list variables with specified properties

[D] **duplicates** — Report, tag, or drop duplicate observations

[D] **lookfor** — Search for string in variable names and labels

[D] **codebook** — Describe data contents

[D] **inspect** — Display simple summary of data's attributes



<a href="#">Description</a>	<a href="#">Quick start</a>	<a href="#">Menu</a>
<a href="#">Syntax</a>	<a href="#">Options</a>	<a href="#">Remarks and examples</a>
<a href="#">Acknowledgment</a>	<a href="#">Reference</a>	<a href="#">Also see</a>

## Description

`joinby` joins, within groups formed by *varlist*, observations of the dataset in memory with *filename*, a Stata-format dataset. By *join* we mean to form all pairwise combinations. *filename* is required to be sorted by *varlist*. If *filename* is specified without an extension, `.dta` is assumed.

If *varlist* is not specified, `joinby` takes as *varlist* the set of variables common to the dataset in memory and in *filename*.

Observations unique to one or the other dataset are ignored unless `unmatched()` specifies differently. Whether you load one dataset and join the other or vice versa makes no difference in the number of resulting observations.

If there are common variables between the two datasets, however, the combined dataset will contain the values from the master data for those observations. This behavior can be modified with the `update` and `replace` options.

## Quick start

Form pairwise combinations of observations from `mydata1.dta` in memory with those from `mydata2.dta` using all common variables and drop unmatched observations

```
joinby using mydata2
```

As above, but join on `v1`, `v2`, and `v3`

```
joinby v1 v2 v3 using mydata2
```

As above, but include unmatched observations only from `mydata2.dta` and add `_merge` indicating whether the variable was in both datasets or only the using dataset

```
joinby v1 v2 v3 using mydata2, unmatched(using)
```

As above, but include unmatched observations only from `mydata1.dta`

```
joinby v1 v2 v3 using mydata2, unmatched(master)
```

As above, but name the variable indicating the source of the observation `newv`

```
joinby v1 v2 v3 using mydata2, unmatched(master) _merge(newv)
```

Replace missing data in `mydata1.dta` with values from `mydata2.dta`

```
joinby v1 v2 v3 using mydata2, update
```

Replace missing and conflicting data in `mydata1.dta` with values from `mydata2.dta`

```
joinby v1 v2 v3 using mydata2, update replace
```

## Menu

Data > Combine datasets > Form all pairwise combinations within groups

## Syntax

```
joinby [varlist] using filename [, options]
```

<i>options</i>	Description
----------------	-------------

### Options

When observations match:

<code>update</code>	replace missing data in memory with values from <i>filename</i>
<code>replace</code>	replace all data in memory with values from <i>filename</i>

When observations do not match:

<code>unmatched(none)</code>	ignore all; the default
<code>unmatched(both)</code>	include from both datasets
<code>unmatched(master)</code>	include from data in memory
<code>unmatched(using)</code>	include from data in <i>filename</i>
<code>_merge(varname)</code>	<i>varname</i> marks source of resulting observation; default is <code>_merge</code>
<code>nolabel</code>	do not copy value-label definitions from <i>filename</i>

*varlist* may not contain `strLs`.

## Options

### Options

`update` varies the action that `joinby` takes when an observation is matched. By default, values from the master data are retained when the same variables are found in both datasets. If `update` is specified, however, the values from the using dataset are retained where the master dataset contains missing.

`replace`, allowed with `update` only, specifies that nonmissing values in the master dataset be replaced with corresponding values from the using dataset. A nonmissing value, however, will never be replaced with a missing value.

`unmatched(none | both | master | using)` specifies whether observations unique to one of the datasets are to be kept, with the variables from the other dataset set to missing. Valid values are

<code>none</code>	ignore all unmatched observations (default)
<code>both</code>	include unmatched observations from the master and using data
<code>master</code>	include unmatched observations from the master data
<code>using</code>	include unmatched observations from the using data

`_merge(varname)` specifies the name of the variable that will mark the source of the resulting observation. The default name is `_merge` (`_merge`). To preserve compatibility with earlier versions of `joinby`, `_merge` is generated only if `unmatched` is specified.

`nolabel` prevents Stata from copying the value-label definitions from the dataset on disk into the dataset in memory. Even if you do not specify this option, label definitions from the disk dataset do not replace label definitions already in memory.

## Remarks and examples

The following, admittedly artificial, example illustrates joinby.

### ▷ Example 1

We have two datasets: `child.dta` and `parent.dta`. Both contain a `family_id` variable, which identifies the people who belong to the same family.

```
. use http://www.stata-press.com/data/r15/child
(Data on Children)
. describe
Contains data from http://www.stata-press.com/data/r15/child.dta
  obs:          5          Data on Children
  vars:         4          11 Dec 2016 21:08
  size:        30
```

variable name	storage type	display format	value label	variable label
family_id	int	%8.0g		Family ID number
child_id	byte	%8.0g		Child ID number
x1	byte	%8.0g		
x2	int	%8.0g		

Sorted by: family\_id

```
. list
```

	family~d	child_id	x1	x2
1.	1025	3	11	320
2.	1025	1	12	300
3.	1025	4	10	275
4.	1026	2	13	280
5.	1027	5	15	210

```
. use http://www.stata-press.com/data/r15/parent
(Data on Parents)
. describe
Contains data from http://www.stata-press.com/data/r15/parent.dta
  obs:          6          Data on Parents
  vars:         4          11 Dec 2016 03:06
  size:        84
```

variable name	storage type	display format	value label	variable label
family_id	int	%8.0g		Family ID number
parent_id	float	%9.0g		Parent ID number
x1	float	%9.0g		
x3	float	%9.0g		

Sorted by:

```
. list, sep(0)
```

	family~d	parent~d	x1	x3
1.	1030	10	39	600
2.	1025	11	20	643
3.	1025	12	27	721
4.	1026	13	30	760
5.	1026	14	26	668
6.	1030	15	32	684

We want to join the information for the parents and their children. The data on parents are in memory, and the data on children are posted at <http://www.stata-press.com>. `child.dta` has been sorted by `family_id`, but `parent.dta` has not, so first we sort the parent data on `family_id`:

```
. sort family_id
. joinby family_id using http://www.stata-press.com/data/r15/child
. describe
```

Contains data

```
obs:      8                               Data on Parents
vars:     6
size:    136
```

variable name	storage type	display format	value label	variable label
family_id	int	%8.0g		Family ID number
parent_id	float	%9.0g		Parent ID number
x1	float	%9.0g		
x3	float	%9.0g		
child_id	byte	%8.0g		Child ID number
x2	int	%8.0g		

Sorted by: family\_id

Note: Dataset has changed since last saved.

```
. list, sepby(family_id) abbrev(12)
```

	family_id	parent_id	x1	x3	child_id	x2
1.	1025	12	27	721	1	300
2.	1025	12	27	721	4	275
3.	1025	12	27	721	3	320
4.	1025	11	20	643	3	320
5.	1025	11	20	643	1	300
6.	1025	11	20	643	4	275
7.	1026	14	26	668	2	280
8.	1026	13	30	760	2	280

1. `family_id` of 1027, which appears only in `child.dta`, and `family_id` of 1030, which appears only in `parent.dta`, are not in the combined dataset. Observations for which the matching variables are not in both datasets are omitted.
2. The `x1` variable is in both datasets. Values for this variable in the joined dataset are the values from `parent.dta`—the dataset in memory when we issued the `joinby` command. If we had `child.dta` in memory and `parent.dta` on disk when we requested `joinby`, the values for `x1`

would have been those from `child.dta`. Values from the dataset in memory take precedence over the dataset on disk.



## Acknowledgment

`joinby` was written by Jeroen Weesie of the Department of Sociology at Utrecht University, The Netherlands.

## Reference

Baum, C. F. 2016. *An Introduction to Stata Programming*. 2nd ed. College Station, TX: Stata Press.

## Also see

[D] **append** — Append datasets

[D] **cross** — Form every pairwise combination of two datasets

[D] **fillin** — Rectangularize dataset

[D] **merge** — Merge datasets

[D] **save** — Save Stata dataset

[U] **22 Combining datasets**

Description  
Options  
Also see

Quick start  
Remarks and examples

Menu  
Stored results

Syntax  
References

## Description

`label data` attaches a label (up to 80 characters) to the dataset in memory. Dataset labels are displayed when you use the dataset and when you describe it. If no label is specified, any existing label is removed.

`label variable` attaches a label (up to 80 characters) to a variable. If no label is specified, any existing variable label is removed.

`label define` creates a value label named *lblname*, which is a set of individual numeric values and their corresponding labels. *lblname* can contain up to 65,536 individual labels; each individual label can be up to 32,000 characters long.

`label values` attaches a value label to *varlist*. If `.` is specified instead of *lblname*, any existing value label is detached from that *varlist*. The value label, however, is not deleted. The syntax `label values varname` (that is, nothing following the *varname*) acts the same as specifying the `..`.

`label dir` lists the names of value labels stored in memory.

`label list` lists the names and contents of value labels stored in memory.

`label copy` makes a copy of an existing value label.

`label drop` eliminates value labels.

`label save` saves value label definitions in a do-file. This is particularly useful for value labels that are not attached to a variable because these labels are not saved with the data. By default, `.do` is the filename extension used.

See [\[D\] label language](#) for information on the `label` language command.

## Quick start

Label the dataset “My data”

```
label data "My data"
```

Label v1 “First variable”

```
label variable v1 "First variable"
```

Define value label named mylabel1

```
label define mylabel1 1 "value 1" 2 "value 2"
```

Add labels for values 0 and 3 to mylabel1

```
label define mylabel1 0 "value 0" 3 "value 3", add
```

Copy mylabel1 to mylabel2

```
label copy mylabel1 mylabel2
```

Redefine value 0 in mylabel2 to mean “Null”

```
label define mylabel2 0 "Null", modify
```

Apply value label mylabel1 to v1

```
label values v1 mylabel1
```

Save all currently defined value labels to mylabels.do for use with other datasets

```
label save using mylabels.do
```

List names and contents of all value labels

```
label list
```

Drop all value labels

```
label drop _all
```

## Menu

### label data

Data > Data utilities > Label utilities > Label dataset

### label variable

Data > Variables Manager

### label define

Data > Variables Manager

### label values

Data > Variables Manager

### label list

Data > Data utilities > Label utilities > List value labels

### label copy

Data > Data utilities > Label utilities > Copy value labels

### label drop

Data > Variables Manager

### label save

Data > Data utilities > Label utilities > Save value labels as do-file

## Syntax

*Label dataset*

```
label data ["label"]
```

*Label variable*

```
label variable varname ["label"]
```

*Define value label*

```
label define lblname # "label" [# "label" ...] [, add modify replace nofix]
```

*Assign value label to variables*

```
label values varlist lblname [, nofix]
```

*Remove value labels*

```
label values varlist [.]
```

*List names of value labels*

```
label dir
```

*List names and contents of value labels*

```
label list [lblname [lblname ...]]
```

*Copy value label*

```
label copy lblname lblname [, replace]
```

*Drop value labels*

```
label drop { lblname [lblname ...] | _all }
```

*Save value labels in do-file*

```
label save [lblname [lblname ...]] using filename [, replace]
```

*Labels for variables and values in multiple languages*

```
label language ...
```

(see [\[D\] label language](#))

where # is an integer or an extended missing value (.a, .b, ..., .z).



## Options

`add` allows you to add `# ↔ label` correspondences to `lblname`. If `add` is not specified, you may create only new `lblnames`. If `add` is specified, you may create new `lblnames` or add new entries to existing `lblnames`.

`modify` allows you to modify or delete existing `# ↔ label` correspondences and add new correspondences. Specifying `modify` implies `add`, even if you do not type the `add` option.

`replace`, with `label define`, allows an existing value label to be redefined. `replace`, with `label copy`, allows an existing value label to be copied over. `replace`, with `label save`, allows *filename* to be replaced.

`nofix` prevents display formats from being widened according to the maximum length of the value label. Consider `label values myvar mylab`, and say that `myvar` has a `%9.0g` display format right now. Say that the maximum length of the strings in `mylab` is 12 characters. `label values` would change the format of `myvar` from `%9.0g` to `%12.0g`. `nofix` prevents this.

`nofix` is also allowed with `label define`, but it is relevant only when you are modifying an existing value label. Without the `nofix` option, `label define` finds all the variables that use this value label and considers widening their display formats. `nofix` prevents this.

## Remarks and examples

See [U] [12.6 Dataset, variable, and value labels](#) for a complete description of labels. This entry deals only with details not covered there.

Remarks are presented under the following headings:

[Overview](#)

[Video examples](#)

## Overview

Value labels save us the trouble of having to remember how our variables are coded. For example, if we have a variable recording the region where people live, we might not remember if a value of 1 referred to east or west. We can use `label define` to create a value label attaching the labels east and west to numeric values 1 and 2. We can then attach these codings to our region variable with `label values` so that our labels will be displayed in the output of certain summary statistics and estimation commands instead of their corresponding numeric values. The suite of `label` commands makes it easy to create and manipulate these labels.

### ► Example 1: Creating a value label

Although `describe` shows the names of the value labels, those value labels may not exist. Stata does not consider it an error to label the values of a variable with a nonexistent label. When this occurs, Stata still shows the association on `describe` but otherwise acts as if the variable's values are unlabeled. This way, you can associate a value label name with a variable before creating the corresponding label. Similarly, you can define labels that you have not yet used.

```
. use http://www.stata-press.com/data/r15/hbp4
. describe
Contains data from http://www.stata-press.com/data/r15/hbp4.dta
  obs:      1,130
  vars:      7                      22 Jan 2016 11:12
  size:     19,210
```

variable name	storage type	display format	value label	variable label
id	str10	%10s		Record identification number
city	byte	%8.0g		
year	int	%8.0g		
age_grp	byte	%8.0g		
race	byte	%8.0g		
hbp	byte	%8.0g		
female	byte	%8.0g	sexlbl	

Sorted by:

The dataset is using the value label `sexlbl`. Let's define the value label `yesno`:

```
. label define yesno 0 "no" 1 "yes"
```

`label dir` shows you the value labels that you have actually defined:

```
. label dir
yesno
sexlbl
```

We have two value labels stored in memory: `yesno` and `sexlbl`.

We can display the contents of a value label with the `label list` command:

```
. label list yesno
yesno:
      0 no
      1 yes
```

The value label `yesno` labels the values 0 as no and 1 as yes.

If you do not specify the name of the value label on the `label list` command, Stata lists all the value labels:

```
. label list
yesno:
      0 no
      1 yes

sexlbl:
      0 male
      1 female
```

◀

You can add new codings to an existing value label by using the `add` option with the `label define` command. You can modify existing codings by using the `modify` option. You can redefine a value label by specifying the `replace` option.

## ▷ Example 2: Modifying a value label

The value label `yesno` codes 0 as `no` and 1 as `yes`. You might wish later to add a third coding: 2 as `maybe`. Typing `label define` with no options results in an error:

```
. label define yesno 2 maybe
label yesno already defined
r(110);
```

If you do not specify the `add`, `modify`, or `replace` options, `label define` can be used only to create *new* value labels. The `add` option lets you add codings to an existing value label:

```
. label define yesno 2 maybe, add
. label list yesno
yesno:
    0 no
    1 yes
    2 maybe
```

Perhaps you have accidentally mislabeled a value. For instance, 2 may not mean “maybe” but may instead mean “don’t know”. `add` does not allow you to change an existing label:

```
. label define yesno 2 "don't know", add
invalid attempt to modify label
r(180);
```

Instead, you would specify the `modify` option:

```
. label define yesno 2 "don't know", modify
. label list yesno
yesno:
    0 no
    1 yes
    2 don't know
```

In this way, Stata attempts to protect you from yourself. If you type `label define` with no options, you can only create a new value label—you cannot accidentally change an existing one. If you specify the `add` option, you can add new labels to an existing value label, but you cannot accidentally change any existing label. If you specify the `modify` option, which you may not abbreviate, you can change any existing label.

You can even use the `modify` option to eliminate existing labels. To do this, you map the numeric code to a *null string*, that is, “”:

```
. label define yesno 2 "", modify
. label list yesno
yesno:
    0 no
    1 yes
```

◀

You can eliminate entire value labels by using the `label drop` command.

## ▷ Example 3: Dropping value labels

We currently have two value labels stored in memory—`sex1bl` and `yesno`—as shown by the `label dir` command:

```
. label dir
yesno
sex1bl
```

The dataset that we have in memory uses only one of the labels—`sex1bl`. `describe` reports that `yesno` is not being used:

```
. describe
Contains data from http://www.stata-press.com/data/r15/hbp4.dta
  obs:      1,130
  vars:      7                22 Jan 2016 11:12
  size:     19,210
```

variable name	storage type	display format	value label	variable label
id	str10	%10s		Record identification number
city	byte	%8.0g		
year	int	%8.0g		
age_grp	byte	%8.0g		
race	byte	%8.0g		
hbp	byte	%8.0g		
female	byte	%8.0g	sex1bl	

Sorted by:

We can eliminate the value label `yesno` by typing

```
. label drop yesno
. label dir
sex1bl
```

We could eliminate *all* the value labels in memory by typing

```
. label drop _all
. label dir
```

The value label `sex1bl`, which no longer exists, was associated with the variable `female`. Even after dropping the value label, `sex1bl` is still associated with the variable:

```
. describe
Contains data from http://www.stata-press.com/data/r15/hbp4.dta
  obs:      1,130
  vars:      7                22 Jan 2016 11:12
  size:     19,210
```

variable name	storage type	display format	value label	variable label
id	str10	%10s		Record identification number
city	byte	%8.0g		
year	int	%8.0g		
age_grp	byte	%8.0g		
race	byte	%8.0g		
hbp	byte	%8.0g		
female	byte	%8.0g	sex1bl	

Sorted by:

If we wanted to disassociate this nonexistent value label from the variable it was attached to, we could issue the `label values` command without specifying a value label name.



### ▷ Example 4: Copying a value label

`label copy` is useful when you want to create a new value label that is similar to an existing value label. For example, assume that we currently have the value label `yesno` in memory:

```
. label list yesno
yesno:
      1 yes
      2 no
```

Assume that we have some variables in our dataset coded with 1 and 2 for “yes” and “no” and that we have some other variables coded with 1 for “yes”, 2 for “no”, and 3 for “maybe”.

We could make a copy of value label `yesno` and then add the new coding to that copy:

```
. label copy yesno yesnomaybe
. label define yesnomaybe 3 "maybe", add
. label list
yesnomaybe:
      1 yes
      2 no
      3 maybe
yesno:
      1 yes
      2 no
```



### ▷ Example 5: Saving value labels

Data and variable labels are automatically stored with your dataset when you `save` it. You might have more value labels stored in memory than are actually used in the dataset, but only those value labels that are attached to variables will be stored with a dataset unless you use `save`'s `orphans` option. Conversely, the `use` command drops all in-memory labels before loading the new dataset along with any labels it might contain. You might want to store a value label not currently in use or move a value label from one dataset to another. The `label save` command allows you to do this.

For example, assume that we currently have the value label `yesnomaybe` in memory:

```
. label list yesnomaybe
yesnomaybe:
      1 yes
      2 no
      3 maybe
```

We have a dataset stored on disk called `survey.dta` to which we wish to add this value label. We might use `survey` and then retype the `label define yesnomaybe` command. Retyping the label would not be too tedious here but if the value label in memory mapped, say, the 50 states of the United States, retyping it would be irksome. `label save` provides an alternative:

```
. label save yesnomaybe using ynfile
file ynfile.do saved
```

Typing `label save yesnomaybe using ynfile` caused Stata to create a do-file called `ynfile.do` containing the definition of the `yesnomaybe` value label. Because we did not specify an extension for our file, `.do` was assumed. Also, if we had not specified a value label name, all value labels would have been stored in `ynfile.do`.

To see the contents of the file, we can use the `type` command:

```
. type ynfile.do
label define yesnomaybe 1 "yes", modify
label define yesnomaybe 2 "no", modify
label define yesnomaybe 3 "maybe", modify
```

We can now use our new dataset, `survey.dta`:

```
. use survey
(Household survey data)
. label dir
```

Using the new dataset causes Stata to eliminate all value labels stored in memory. The label `yesnomaybe` is now gone. Because we saved it in the file `ynfile.do`, however, we can get it back by typing either `do ynfile` or `run ynfile`. If we type `do`, we will see the commands in the file execute. If we type `run`, the file will execute silently:

```
. run ynfile
. label dir
yesnomaybe
```

The value label is now restored just as if we had typed it from the keyboard.



## Technical note

You can also use the `label save` command to more easily edit value labels. You can save a label in a file, leave Stata and use your word processor or editor to edit the label, and then return to Stata. Using `do` or `run`, you can load the edited values.



## Video examples

[How to label variables](#)

[How to label the values of categorical variables](#)

## Stored results

`label list` stores the following in `r()`:

Scalars

<code>r(k)</code>	number of mapped values, including missings
<code>r(min)</code>	minimum nonmissing value label
<code>r(max)</code>	maximum nonmissing value label
<code>r(hasemiss)</code>	1 if extended missing values labeled, 0 otherwise

`label dir` stores the following in `r()`:

Macros

<code>r(names)</code>	names of value labels
-----------------------	-----------------------

## References

- Gleason, J. R. 1998a. [dm56: A labels editor for Windows and Macintosh](#). *Stata Technical Bulletin* 43: 3–6. Reprinted in *Stata Technical Bulletin Reprints*, vol. 8, pp. 5–10. College Station, TX: Stata Press.
- . 1998b. [dm56.1: Update to labedit](#). *Stata Technical Bulletin* 51: 2. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, p. 15. College Station, TX: Stata Press.
- Long, J. S. 2009. *The Workflow of Data Analysis Using Stata*. College Station, TX: Stata Press.
- Weesie, J. 1997. [dm47: Verifying value label mappings](#). *Stata Technical Bulletin* 37: 7–8. Reprinted in *Stata Technical Bulletin Reprints*, vol. 7, pp. 39–40. College Station, TX: Stata Press.
- . 2005a. [Value label utilities: labeldup and labelrename](#). *Stata Journal* 5: 154–161.
- . 2005b. [Multilingual datasets](#). *Stata Journal* 5: 162–187.

## Also see

- [D] [label language](#) — Labels for variables and values in multiple languages
- [D] [labelbook](#) — Label utilities
- [D] [encode](#) — Encode string into numeric and vice versa
- [D] [varmanage](#) — Manage variable labels, formats, and other properties
- [U] [12.6 Dataset, variable, and value labels](#)

Description	Quick start	Menu	Syntax
Option	Remarks and examples	Stored results	Methods and formulas
References	Also see		

## Description

`label language` lets you create and use datasets that contain different sets of data, variable, and value labels. A dataset might contain one set in English, another in German, and a third in Spanish. A dataset may contain up to 100 sets of labels.

We will write about the different sets as if they reflect different spoken languages, but you need not use the multiple sets in this way. You could create a dataset with one set of long labels and another set of shorter ones.

One set of labels is in use at any instant, but a dataset may contain multiple sets. You can choose among the sets by typing

```
. label language languagename
```

When other Stata commands produce output (such as `describe` and `tabulate`), they use the currently set language. When you define or modify the labels by using the other `label` commands (see [D] `label`), you modify the current set.

`label language` (without arguments)

lists the available languages and the name of the current one. The current language refers to the labels you will see if you used, say, `describe` or `tabulate`. The available languages refer to the names of the other sets of previously created labels. For instance, you might currently be using the labels in `en` (English), but labels in `de` (German) and `es` (Spanish) may also be available.

`label language languagename`

changes the labels to those of the specified language. For instance, if `label language` revealed that `en`, `de`, and `es` were available, typing `label language de` would change the current language to German.

`label language languagename, new`

allows you to create a new set of labels and collectively name them *languagename*. You may name the set as you please, as long as the name does not exceed 24 characters. If the labels correspond to spoken languages, we recommend that you use the language's ISO 639-1 two-letter code, such as `en` for English, `de` for German, and `es` for Spanish. A list of codes for popular languages is listed in the appendix below. For a complete list, see <http://lcweb.loc.gov/standards/iso639-2/iso639jac.html>.

`label language languagename, rename`

changes the name of the label set currently in use. If the label set in use were named `default` and you now wanted to change that to `en`, you could type `label language en, rename`.

Our choice of the name `default` in the example was not accidental. If you have not yet used `label language` to create a new language, the dataset will have one language, named `default`.



label language *language*, delete

deletes the specified label set. If *language* is also the current language, one of the other available languages becomes the current language.

## Quick start

Name unnamed default language `en` for English

```
label language en, rename
```

Create new set of labels in French named `fr`

```
label language fr, new
```

Change current label language from English to French

```
label language fr
```

List defined languages

```
label language
```

Delete English label set

```
label language en, delete
```

## Menu

Data > Data utilities > Label utilities > Set label language

## Syntax

*List defined languages*

```
label language
```

*Change labels to specified language name*

```
label language language
```

*Create new set of labels with specified language name*

```
label language language, new [copy]
```

*Rename current label set*

```
label language language, rename
```

*Delete specified label set*

```
label language language, delete
```

## Option

`copy` is used with `label language`, `new` and `copies` the labels from the current language to the new language.

## Remarks and examples

Remarks are presented under the following headings:

- Creating labels in the first language*
- Creating labels in the second and subsequent languages*
- Creating labels from a clean slate*
- Creating labels from a previously existing language*
- Switching languages*
- Changing the name of a language*
- Deleting a language*
- Appendix: Selected ISO 639-1 two-letter codes*

### Creating labels in the first language

You can begin by ignoring the `label language` command. You create the data, variable, and value labels just as you would ordinarily; see [D] [label](#).

```
. label data "1978 Automobile Data"  
. label variable foreign "Car type"  
. label values foreign origin  
. label define origin 0 "Domestic" 1 "Foreign"
```

At some point—at the beginning, the middle, or the end—rename the language appropriately. For instance, if the labels you defined were in English, type

```
. label language en, rename
```

`label language`, `rename` simply changes the name of the currently set language. You may change the name as often as you wish.

### Creating labels in the second and subsequent languages

After creating the first language, you can create a new language by typing

```
. label language newlanguagename, new
```

or by typing the two commands

```
. label language existinglanguagename  
. label language newlanguagename, new copy
```

In the first case, you start with a clean slate: no data, variable, or value labels are defined. In the second case, you start with the labels from *existinglanguagename*, and you can make the changes from there.

## Creating labels from a clean slate

To create new labels in the language named `de`, type

```
. label language de, new
```

If you were now to type `describe`, you would find that there are no data, variable, or value labels. You can define new labels in the usual way:

```
. label data "1978 Automobil Daten"
. label variable foreign "Art Auto"
. label values foreign origin_de
. label define origin_de 0 "Innen" 1 "Ausländisch"
```

## Creating labels from a previously existing language

It is sometimes easier to start with the labels from a previously existing language, which you can then translate:

```
. label language en
. label language de, new copy
```

If you were now to type `describe`, you would see the English-language labels, even though the new language is named `de`. You can then work to translate the labels:

```
. label data "1978 Automobil Daten"
. label variable foreign "Art Auto"
```

Typing `describe`, you might also discover that the variable `foreign` has the value label `origin`. Do not change the contents of the value label. Instead, create a new value label:

```
. label define origin_de 0 "Innen" 1 "Ausländisch"
. label values foreign origin_de
```

Creating value labels with the `copy` option is no different from creating them from a clean slate, except that you start with an existing set of labels from another language. Using `describe` can make it easier to translate them.

## Switching languages

You can discover the names of the previously defined languages by typing

```
. label language
```

You can switch to a previously defined language—say, to `en`—by typing

```
. label language en
```

## Changing the name of a language

To change the name of a previously defined language make it the current language and then specify the `rename` option:

```
. label language de
. label language German, rename
```

You may rename a language as often as you wish:

```
. label language de, rename
```

## Deleting a language

To delete a previously defined language, such as `de`, type

```
. label language de, delete
```

The `delete` option deletes the specified language and, if the language was also the currently set language, resets the current language to one of the other languages or to `default` if there are none.

## Appendix: Selected ISO 639-1 two-letter codes

You may name languages as you please. You may name German labels `Deutsch`, `German`, `Aleman`, or whatever else appeals to you. For consistency across datasets, if the language you are creating is a spoken language, we suggest that you use the ISO 639-1 two-letter codes. Some of them are listed below, and the full list can be found at <http://lcweb.loc.gov/standards/iso639-2/iso639jac.html>.

Two-letter code	English name of language
ar	Arabic
cs	Czech
cy	Welsh
de	German
el	Greek
en	English
es	Spanish; Castillian
fa	Persian
fi	Finnish
fr	French
ga	Irish
he	Hebrew
hi	Hindi
is	Icelandic
it	Italian
ja	Japanese
kl	Kalaallisut; Greenlandic
lt	Lithuanian
lv	Latvian
nl	Dutch; Flemish
no	Norwegian
pl	Polish
pt	Portuguese
ro	Romanian; Moldavian
ru	Russian
sk	Slovak
sr	Serbian
sv	Swedish
tr	Turkish
uk	Ukrainian
uz	Uzbek
zh	Chinese

## Stored results

label language without arguments stores the following in `r()`:

Scalars

`r(k)` number of languages defined

Macros

`r(languages)` list of languages, listed one after the other

`r(language)` name of current language

## Methods and formulas

This section is included for programmers who wish to access or extend the services `label language` provides.

Language sets are implemented using [P] `char`. The names of the languages and the name of the current language are stored in

<code>_dta[_lang_list]</code>	list of defined languages
<code>_dta[_lang_c]</code>	currently set language

If these characteristics are undefined, results are as if each contained the word “default”. Do not change the contents of the above two macros except by using `label language`.

For each language *language*name except the current language, data, variable, and value labels are stored in

<code>_dta[_lang_v_</code> <i>language</i> <code>]</code>	data label
<code>varname[_lang_v_</code> <i>language</i> <code>]</code>	variable label
<code>varname[_lang_l_</code> <i>language</i> <code>]</code>	value-label name

## References

- Golbe, D. L. 2010. [Stata tip 83: Merging multilingual datasets](#). *Stata Journal* 10: 152–156.
- Weesie, J. 2005. [Multilingual datasets](#). *Stata Journal* 5: 162–187.

## Also see

- [D] [label](#) — Manipulate labels
- [D] [labelbook](#) — Label utilities
- [D] [codebook](#) — Describe data contents

<a href="#">Description</a>	<a href="#">Quick start</a>	<a href="#">Menu</a>	<a href="#">Syntax</a>
<a href="#">Options</a>	<a href="#">Remarks and examples</a>	<a href="#">Stored results</a>	<a href="#">Acknowledgments</a>
<a href="#">References</a>	<a href="#">Also see</a>		

## Description

`labelbook` displays information for the value labels specified or, if no labels are specified, all the labels in the data.

For multilingual datasets (see [\[D\] label language](#)), `labelbook` lists the variables to which value labels are attached in all defined languages.

`numlabel` prefixes numeric values to value labels. For example, a value mapping of 2 -> "catholic" will be changed to 2 -> "2. catholic". See option `mask()` for the different formats. Stata commands that display the value labels also show the associated numeric values. Prefixes are removed with the `remove` option.

`uselabel` is a programmer's command that reads the value-label information from the currently loaded dataset or from an optionally specified filename.

`uselabel` creates a dataset in memory that contains only that value-label information. The new dataset has four variables named `label`, `lname`, `value`, and `trunc`; is sorted by `lname value`; and has 1 observation per mapping. Value labels can be longer than the maximum string length in Stata; see [\[R\] limits](#). The new variable `trunc` contains 1 if the value label is truncated to fit in a string variable in the dataset created by `uselabel`.

`uselabel` complements `label`, `save`, which produces a text file of the value labels in a format that allows easy editing of the value-label texts.

Specifying no list or `_all` is equivalent to specifying all value labels. Value-label names may not be abbreviated or specified with wildcards.

## Quick start

Codebook of all currently defined value labels

```
labelbook
```

As above, but only include labels `mylabel1`, `mylabel2`, and `mylabel3`

```
labelbook mylabel1 mylabel2 mylabel3
```

As above, and check that value labels are unique to the first 8 characters

```
labelbook mylabel1 mylabel2 mylabel3, length(8)
```

Prefix numeric values to `mylabel1` with the number separated from the text by a hyphen

```
numlabel mylabel1, add mask("# - ")
```

Remove a prefixed numeric value from a value label when the "# -" mask was used

```
numlabel mylabel1, remove mask("# - ")
```

## Menu

### labelbook

Data > Data utilities > Label utilities > Produce codebook of value labels

### numlabel

Data > Data utilities > Label utilities > Prepend values to value labels

### uselabel

Data > Data utilities > Label utilities > Create dataset from value labels

## Syntax

*Produce a codebook describing value labels*

```
labelbook [ lblname-list ] [ , labelbook_options ]
```

*Prefix numeric values to value labels*

```
numlabel [ lblname-list ] , { add | remove } [ numlabel_options ]
```

*Make dataset containing value-label information*

```
uselabel [ lblname-list ] [ using filename ] [ , clear var ]
```

*labelbook\_options*      Description

---

<u>a</u> lpha	alphabetize label mappings
<u>l</u> ength(#)	check if value labels are unique to length #; default is length(12)
<u>l</u> ist(#)	list maximum of # mappings; default is list(32000)
<u>p</u> roblems	describe potential problems in a summary report
<u>d</u> etail	do not suppress detailed report on variables or value labels

---

*numlabel\_options*      Description

---

* <u>a</u> dd	prefix numeric values to value labels
* <u>r</u> emove	remove numeric values from value labels
<u>m</u> ask( <i>str</i> )	mask for formatting numeric labels; default mask is "#. "
<u>f</u> orce	force adding or removing of numeric labels
<u>d</u> etail	provide details about value labels, where some labels are prefixed with numbers and others are not

---

\* Either add or remove must be specified.

## Options

Options are presented under the following headings:

*Options for labelbook*

*Options for numlabel*

*Options for uselabel*



## Options for labelbook

`alpha` specifies that the list of value-label mappings be sorted alphabetically on label. The default is to sort the list on value.

`length(#)` specifies the minimum length that `labelbook` checks to determine whether shortened value labels are still unique. It defaults to 12, the width used by most Stata commands. `labelbook` also reports whether value labels are unique at their full length.

`list(#)` specifies the maximum number of value-label mappings to be listed. If a value label defines more mappings, a random subset of `#` mappings is displayed. By default, `labelbook` displays all mappings. `list(0)` suppresses the listing of the value-label definitions.

`problems` specifies that a summary report be produced describing potential problems that were diagnosed:

1. Value label has gaps in mapped values (for example, values 0 and 2 are labeled, while 1 is not)
2. Value label strings contain leading or trailing blanks
3. Value label contains duplicate labels, that is, there are different values that map into the same string
4. Value label contains duplicate labels at length 12
5. Value label contains numeric → numeric mappings
6. Value label contains numeric → null string mappings
7. Value label is not used by variables

`detail` may be specified only with `problems`. It specifies that the detailed report on the variables or value labels not be suppressed.

## Options for numlabel

`add` specifies that numeric values be prefixed to value labels. Value labels that are already `numlabeled` (using the same mask) are not modified.

`remove` specifies that numeric values be removed from the value labels. If you added numeric values by using a nondefault mask, you must specify the same mask to remove them. Value labels that are not `numlabeled` or are `numlabeled` using a different mask are not modified.

`mask(str)` specifies a mask for formatting the numeric labels. In the mask, `#` is replaced by the numeric label. The default mask is `"#. "` so that numeric value 3 is shown as `"3. "`. Spaces are relevant. For the mask `"[#]"`, numeric value 3 would be shown as `"[3]"`.

`force` specifies that adding or removing numeric labels be performed, even if some value labels are `numlabeled` using the mask and others are not. Here only labels that are not `numlabeled` will be modified.

`detail` specifies that details be provided about the value labels that are sometimes, but not always, `numlabeled` using the mask.

## Options for uselabel

`clear` permits the dataset to be created, even if the dataset already in memory has changed since it was last saved.

`var` specifies that the varlists using value label `v/` be returned in `r(v/)`.

## Remarks and examples

Remarks are presented under the following headings:

*labelbook*  
*Diagnosing problems*  
*numlabel*  
*uselabel*

### labelbook

`labelbook` produces a detailed report of the value labels in your data. You can restrict the report to a list of labels, meaning that no abbreviations or wildcards will be allowed. `labelbook` is a companion command to [D] `codebook`, which describes the data, focusing on the variables.

For multilingual datasets (see [D] [label language](#)), `labelbook` lists the variables to which value labels are attached in any of the languages.

#### ▷ Example 1

We request a `labelbook` report for value labels in a large dataset on the internal organization of households. We restrict output to three value labels: `agree5` (used for five-point Likert-style items), `divlabor` (division of labor between husband and wife), and `noyes` for simple no-or-yes questions.

```
. use http://www.stata-press.com/data/r15/labelbook1
. labelbook agree5 divlabor noyes
```

---

```
value label agree5
```

---

<b>values</b>	<b>labels</b>
range: [1,5]	string length: [8,11]
N: 5	unique at full length: yes
gaps: no	unique at length 12: yes
missing .*: 0	null string: no
	leading/trailing blanks: no
	numeric -> numeric: no
<b>definition</b>	
1 -- disagree	
2 - disagree	
3 indifferent	
4 + agree	
5 ++ agree	
<b>variables:</b>	rs056 rs057 rs058 rs059 rs060 rs061 rs062 rs063 rs064 rs065 rs066 rs067 rs068 rs069 rs070 rs071 rs072 rs073 rs074 rs075 rs076 rs077 rs078 rs079 rs080 rs081

---

```
value label divlabor
```

---

```

values                                labels
  range: [1,7]                          string length: [7,16]
    N: 7                                unique at full length: yes
  gaps: no                               unique at length 12: yes
missing .*: 0                           null string: no
                                         leading/trailing blanks: yes
                                         numeric -> numeric: no

definition
  1  wife only
  2  wife >> husband
  3  wife > husband
  4  equally
  5  husband > wife
  6  husband >> wife
  7  husband only

variables: hm01_a hm01_b hm01_c hm01_d hm01_e hn19 hn21 hn25_a hn25_b hn25_c
           hn25_d hn25_e hn27_a hn27_b hn27_c hn27_d hn27_e hn31 hn36 hn38
           hn42 hn46_a hn46_b hn46_c hn46_d hn46_e ho01_a ho01_b ho01_c
           ho01_d ho01_e

```

---

```
value label noyes
```

---

```

values                                labels
  range: [1,2]                          string length: [2,16]
    N: 4                                unique at full length: yes
  gaps: no                               unique at length 12: yes
missing .*: 2                           null string: no
                                         leading/trailing blanks: no
                                         numeric -> numeric: no

definition
  1  no
  2  yes
  .a not applicable
  .b ambiguous answer

variables: hb12 hd01_a hd01_b hd03 hd04_a hd04_b he03_a he03_b hlat hn09_b
           hn24_a hn34 hn49 hu05_a hu06_1c hu06_2c hx07_a hx08 hlat2 hfinish
           rh02 rj10_01 rk16_a rk16_b r101 r103 r108_a r108_b r109_a rs047
           rs048 rs049 rs050 rs051 rs052 rs053 rs054 rs093 rs095 rs096 rs098

```

The report is largely self-explanatory. Extended missing values are denoted by “.\*”. In the definition of the mappings, the leading 12 characters of longer value labels are underlined to make it easier to check that the value labels still make sense after truncation. The following example emphasizes this feature. The option `alpha` specifies that the value-label mappings be sorted in alphabetical order by the label strings rather than by the mapped values.

```
. use http://www.stata-press.com/data/r15/labelbook2
. labelbook sports, alpha
```

---

```
value label sports
```

---

<b>values</b>	<b>labels</b>
range: [1,5]	string length: [16,23]
N: 4	unique at full length: yes
gaps: yes	unique at length 12: no
missing .*: 0	null string: no
	leading/trailing blanks: no
	numeric -> numeric: no

**definition**

5	<u>college</u> baseball
4	<u>college</u> basketball
2	<u>professional</u> baseball
1	<u>professional</u> basketball

variables: active passive

The report includes information about potential problems in the data. These are discussed in greater detail in the next section.



## Diagnosing problems

`labelbook` can diagnose a series of potential problems in the value-label mappings. `labelbook` produces warning messages for a series of problems:

1. Gaps in the labeled values (for example, values 0 and 2 are labeled, whereas 1 is not) may occur when value labels of the intermediate values have not been defined.
2. Leading or trailing blanks in the value labels may distort Stata output.
3. Stata allows you to define blank labels, that is, the mapping of a number to the empty string. Below we give you an example of the unexpected output that may result. Blank labels are most often the result of a mistaken value-label definition, for instance, the expansion of a nonexisting macro in the definition of a value label.
4. Stata does not require that the labels within each value label consist of *unique* strings, that is, that different values be mapped into different strings. For instance, you might accidentally define the value label `gender` as

```
label define gender 1 female 2 female
```

You will probably catch most of the problems, but in more complicated value labels, it is easy to miss the error. `labelbook` finds such problems and displays a warning.

5. Stata allows long value labels (32,000 characters), so labels can be long. However, some commands may need to display truncated value labels, typically at length 12. Consequently, even if the value labels are unique, the truncated value labels may not be, which can cause problems. `labelbook` warns you for value labels that are not unique at length 12.
6. Stata allows value labels that can be interpreted as numbers. This is sometimes useful, but it can cause highly misleading output. Think about tabulating a variable for which the associated value label incorrectly maps 1 into “2”, 2 into “3”, and 3 into “1”. `labelbook` looks for such problematic labels and warns you if they are found.

7. In Stata, value labels are defined as separate objects that can be associated with more than one variable:

```
label define labname # str # str ...
label value varname1 labname
label value varname2 labname
...
```

If you forget to associate a variable label with a variable, Stata considers the label unused and drops its definition. `labelbook` reports unused value labels so that you may fix the problem.

The related command `codebook` reports on two other potential problems concerning value labels:

- a. A variable is value labeled, but some values of the variable are not labeled. You may have forgotten to define a mapping for some values, or you generated a variable incorrectly; for example, your `sex` variable has an unlabeled value 3, and you are not working in experimental genetics!
- b. A variable has been associated with an undefined value label.

`labelbook` can also be invoked with the `problems` option, specifying that only a report on potential problems be displayed without the standard detailed description of the value labels.

## □ Technical note

The following two examples demonstrate some features of value labels that may be difficult to understand. In the first example, we encode a string variable with blank strings of various sizes; that is, we turn a string variable into a value-labeled numeric variable. Then we tabulate the generated variable.

```
. clear all
. set obs 5
number of observations (_N) was 0, now 5
. generate str10 horror = substr("      ", 1, _n)
. encode horror, gen(Ihorror)
. tabulate horror
```

horror	Freq.	Percent	Cum.
	1	20.00	20.00
	1	20.00	40.00
	1	20.00	60.00
	1	20.00	80.00
	1	20.00	100.00
Total	5	100.00	

It may look as if you have discovered a bug in Stata because there are no value labels in the first column of the table. This happened because we encoded a variable with only blank strings, so the associated value label maps integers into blank strings.

```
. label list Ihorror
Ihorror:
  1
  2
  3
  4
  5
```

In the first column of the table, `tabulate` displayed the value-label texts, just as it should. Because these texts are all blank, the first column is empty. As illustrated below, `labelbook` would have warned you about this odd value label.

Our second example illustrates what could go wrong with numeric values stored as string values. We want to turn this into a numeric variable, but we incorrectly encode the variable rather than using the appropriate command, `destring`.

```
. generate str10 horror2 = string(_n+1)
. encode horror2, gen(Ihorror2)
. tabulate Ihorror2
```

Ihorror2	Freq.	Percent	Cum.
2	1	20.00	20.00
3	1	20.00	40.00
4	1	20.00	60.00
5	1	20.00	80.00
6	1	20.00	100.00

```
Total
```

```
. tabulate Ihorror2, nolabel
```

Ihorror2	Freq.	Percent	Cum.
1	1	20.00	20.00
2	1	20.00	40.00
3	1	20.00	60.00
4	1	20.00	80.00
5	1	20.00	100.00

```
Total
```

```
. label list Ihorror2
```

```
Ihorror2:
  1 2
  2 3
  3 4
  4 5
  5 6
```

□

`labelbook` skips the detailed descriptions of the value labels and reports only the potential problems in the value labels if the `problems` option is specified. This report would have alerted you to the problems with the value labels we just described.

```
. use http://www.stata-press.com/data/r15/data_in_trouble, clear
. labelbook, problem
Potential problems in dataset http://www.stata-press.com/data/r15/
> data_in_trouble.dta
```

potential problem	value labels
numeric -> numeric	Ihorror2
leading or trailing blanks	Ihorror
numeric -> null str	Ihorror

Running `labelbook`, `problems` and `codebook, problems` on new data might catch a series of annoying problems.

## numlabel

The `numlabel` command allows you to prefix numeric codes to value labels. The reason you might want to do this is best seen in an example using the automobile data. First, we create a value label for the variable `rep78` (repair record in 1978),

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. label define repair 1 "very poor" 2 "poor" 3 "medium" 4 good 5 "very good"
. label values rep78 repair
```

and tabulate it.

```
. tabulate rep78
```

Repair Record 1978	Freq.	Percent	Cum.
very poor	2	2.90	2.90
poor	8	11.59	14.49
medium	30	43.48	57.97
good	18	26.09	84.06
very good	11	15.94	100.00
Total	69	100.00	

Suppose that we want to recode the variable by joining the categories *poor* and *very poor*. To do this, we need the numerical codes of the categories, not the value labels. However, Stata does not display both the numeric codes and the value labels. We could redisplay the table with the `no label` option. The `numlabel` command provides a simple alternative: it modifies the value labels so that they also contain the numeric codes.

```
. numlabel, add
. tabulate rep78
```

Repair Record 1978	Freq.	Percent	Cum.
1. very poor	2	2.90	2.90
2. poor	8	11.59	14.49
3. medium	30	43.48	57.97
4. good	18	26.09	84.06
5. very good	11	15.94	100.00
Total	69	100.00	

If you do not like the way the numeric codes are formatted, you can use `numlabel` to change the formatting. First, we remove the numeric codes again:

```
. numlabel repair, remove
```

In this example, we specified the name of the label. If we had not typed it, `numlabel` would have removed the codes from all the value labels. We can include the numeric codes while specifying a mask:

```
. numlabel, add mask("#] ")
. tabulate rep78
```

Repair Record 1978	Freq.	Percent	Cum.
[1] very poor	2	2.90	2.90
[2] poor	8	11.59	14.49
[3] medium	30	43.48	57.97
[4] good	18	26.09	84.06
[5] very good	11	15.94	100.00
Total	69	100.00	

`numlabel` prefixes rather than postfixes the value labels with numeric codes. Because value labels can be fairly long (up to 80 characters), Stata usually displays only the first 12 characters.

## uselabel

`uselabel` is of interest primarily to programmers. Here we briefly illustrate it with the `auto` dataset.

### ► Example 2

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
```

```
. uselabel
```

```
. describe
```

```
Contains data
```

```
obs:      2
vars:     4
size:     32
```

variable name	storage type	display format	value label	variable label
<code>lname</code>	str6	%9s		
<code>value</code>	byte	%10.0g		
<code>label</code>	str8	%9s		
<code>trunc</code>	byte	%8.0g		

```
Sorted by: lname value
```

```
Note: Dataset has changed since last saved.
```

```
. list
```

	lname	value	label	trunc
1.	origin	0	Domestic	0
2.	origin	1	Foreign	0

`uselabel` created a dataset containing the labels and values for the value label `origin`.

The maximum length of the text associated with a value label is 32,000 characters, whereas the maximum length of a string variable in a Stata dataset is 2,045. `uselabel` uses only the first 2,045 characters of the label. The `trunc` variable will record a 1 if the text was truncated for this reason.



## Stored results

labelbook stores the following in `r()`:

Macros

<code>r(names)</code>	<i>lblname-list</i>
<code>r(gaps)</code>	gaps in mapped values
<code>r(blanks)</code>	leading or trailing blanks
<code>r(null)</code>	name of value label containing null strings
<code>r(nuniq)</code>	duplicate labels
<code>r(nuniq_sh)</code>	duplicate labels at length 12
<code>r(ntruniq)</code>	duplicate labels at maximum string length
<code>r(notused)</code>	not used by any of the variables
<code>r(numeric)</code>	name of value label containing mappings to numbers

uselabel stores the following in `r()`:

Macro

<code>r(lblname)</code>	list of variables that use value label <i>lblname</i> (only when <code>var</code> option is specified)
-------------------------	--

## Acknowledgments

labelbook and numlabel were written by Jeroen Weesie of the Department of Sociology at Utrecht University, The Netherlands. A command similar to numlabel was written by J. M. Lauritsen (2001) of Odense Universitetshospital, Denmark.

## References

- Lauritsen, J. M. 2001. [dm84: labjl: Adding numerical codes to value labels](#). *Stata Technical Bulletin* 59: 6–7. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, pp. 35–37. College Station, TX: Stata Press.
- Weesie, J. 1997. [dm47: Verifying value label mappings](#). *Stata Technical Bulletin* 37: 7–8. Reprinted in *Stata Technical Bulletin Reprints*, vol. 7, pp. 39–40. College Station, TX: Stata Press.

## Also see

- [D] [codebook](#) — Describe data contents
- [D] [describe](#) — Describe data in memory or in file
- [D] [ds](#) — Compactly list variables with specified properties
- [D] [encode](#) — Encode string into numeric and vice versa
- [D] [label](#) — Manipulate labels
- [U] [12.6 Dataset, variable, and value labels](#)
- [U] [15 Saving and printing output—log files](#)

# Title

**list** — List values of variables

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[References](#)

[Syntax](#)  
[Also see](#)

## Description

`list` displays the values of variables. If no *varlist* is specified, the values of all the variables are displayed. Also see [browse](#) in [\[D\] edit](#).

## Quick start

List the data in memory

```
list
```

List only data in variables `v1`, `v2`, and `v3`

```
list v1 v2 v3
```

As above, but include only the first 10 observations and suppress numbering

```
list v1 v2 v3 in f/10, noobs
```

As above, but list the last 10 observations

```
list v1 v2 v3 in -10/1, noobs
```

Draw separator line every 10 observations, and repeat header row every 20 observations

```
list v1 v2 v3, separator(10) header(20)
```

As above, but draw separator line between values of `v1` and do not show the header

```
list v1 v2 v3, sepby(v1) noheader
```

Add the mean and sum of the observations at the end of the table, and suppress separator and divider lines

```
list v1 v2 v3, mean sum clean
```

## Menu

Data > Describe data > List data

## Syntax

```
list [varlist] [if] [in] [, options]
```

flist is equivalent to list with the fast option.

<i>options</i>	Description
Main	
<u>compress</u>	compress width of columns in both table and display formats
<u>nocompress</u>	use display format of each variable
<u>fast</u>	synonym for <u>nocompress</u> ; no delay in output of large datasets
<u>abbreviate</u> (#)	abbreviate variable names to # <a href="#">display columns</a> ; default is <u>ab</u> (8)
<u>string</u> (#)	truncate string variables to # <a href="#">display columns</a>
<u>noobs</u>	do not list observation numbers
<u>fvall</u>	display all levels of factor variables
Options	
<u>table</u>	force table format
<u>display</u>	force display format
<u>header</u>	display variable header once; default is table mode
<u>noheader</u>	suppress variable header
<u>header</u> (#)	display variable header every # lines
<u>clean</u>	force table format with no divider or separator lines
<u>divider</u>	draw divider lines between columns
<u>separator</u> (#)	draw a separator line every # lines; default is <u>separator</u> (5)
<u>seoby</u> ( <i>varlist</i> <sub>2</sub> )	draw a separator line whenever <i>varlist</i> <sub>2</sub> values change
<u>no</u> label	display numeric codes rather than label values
Summary	
<u>mean</u> [( <i>varlist</i> <sub>2</sub> )]	add line reporting the mean for the (specified) variables
<u>sum</u> [( <i>varlist</i> <sub>2</sub> )]	add line reporting the sum for the (specified) variables
<u>N</u> [( <i>varlist</i> <sub>2</sub> )]	add line reporting the number of nonmissing values for the (specified) variables
<u>labvar</u> ( <i>varname</i> )	substitute Mean, Sum, or N for value of <i>varname</i> in last row of table
Advanced	
<u>constant</u> [( <i>varlist</i> <sub>2</sub> )]	separate and list variables that are constant only once
<u>notrim</u>	suppress string trimming
<u>absolute</u>	display overall observation numbers when using <u>by</u> <i>varlist</i> :
<u>nodotz</u>	display numerical values equal to .z as field of blanks
<u>subvarname</u>	substitute characteristic for variable name in header
<u>linesize</u> (#)	columns per line; default is <u>linesize</u> (79)

*varlist* may contain factor variables; see [\[U\] 11.4.3 Factor variables](#).

*varlist* may contain time-series operators; see [\[U\] 11.4.4 Time-series varlists](#).

by is allowed with list; see [\[D\] by](#).

## Options

### Main

`compress` and `nocompress` change the width of the columns in both table and display formats. By default, `list` examines the data and allocates the needed width to each variable. For instance, a variable might be a string with a `%18s` format, and yet the longest string will be only 12 characters long. Or a numeric variable might have a `%9.0g` format, and yet, given the values actually present, the widest number needs only four columns.

`nocompress` prevents `list` from examining the data. Widths will be set according to the display format of each variable. Output generally looks better when `nocompress` is not specified, but for very large datasets (say, 1,000,000 observations or more), `nocompress` can speed up the execution of `list`.

`compress` allows `list` to engage in a little more compression than it otherwise would by telling `list` to abbreviate variable names to fewer than eight characters.

`fast` is a synonym for `nocompress`. `fast` may be of interest to those with very large datasets who wish to see output appear without delay.

`abbreviate(#)` is an alternative to `compress` that allows you to specify the minimum abbreviation of variable names to be considered. For example, you could specify `abbreviate(16)` if you never wanted variables abbreviated to less than 16 display columns. For most users, the number of display columns is equal to the number of characters. However, some languages, such as Chinese, Japanese, and Korean (CJK), require two display columns per character.

`string(#)` specifies that when string variables are listed, they be truncated to # display columns in the output. Any value that is truncated will be appended with “.” to indicate the truncation. `string()` is useful for displaying just a part of long strings.

`noobs` suppresses the listing of the observation numbers.

`fvall` specifies that the entire dataset be used to determine how many levels are in any factor variables specified in `varlist`. The default is to determine the number of levels by using only the observations in the `if` and `in` qualifiers.

### Options

`table` and `display` determine the style of output. By default, `list` determines whether to use `table` or `display` on the basis of the width of your screen and the `linesize()` option, if you specify it.

`table` forces table format. Forcing table format when `list` would have chosen otherwise generally produces impossible-to-read output because of the linewraps. However, if you are logging output in SMCL format and plan to print the output on wide paper later, specifying `table` can be a reasonable thing to do.

`display` forces display format.

`header`, `noheader`, and `header(#)` specify how the variable header is to be displayed.

`header` is the default in table mode and displays the variable header once, at the top of the table.

`noheader` suppresses the header altogether.

`header(#)` redisplay the variable header every # observations. For example, `header(10)` would display a new header every 10 observations.

The default in display mode is to display the variable names interweaved with the data:

1.	make AMC Concord	price 4,099	mpg 22	rep78 3	headroom 2.5	trunk 11	weight 2,930	length 186
	turn 40	displa~t 121		gear_r~o 3.58		foreign Domestic		

However, if you specify `header`, the header is displayed once, at the top of the table:

	make	price	mpg	rep78	headroom	trunk	weight	length
	turn	displa~t		gear_r~o		foreign		
1.	AMC Concord	4,099	22	3	2.5	11	2,930	186
	40	121		3.58		Domestic		

`clean` is a better alternative to `table` when you want to force table format and your goal is to produce more readable output on the screen. `clean` implies `table`, and it removes all dividing and separating lines, which is what makes wrapped table output nearly impossible to read.

`divider`, `separator(#)`, and `sepsy(varlist2)` specify how dividers and separator lines should be displayed. These three options affect only table format.

`divider` specifies that divider lines be drawn between columns. The default is `nodivider`.

`separator(#)` and `sepsy(varlist2)` indicate when separator lines should be drawn between rows.

`separator(#)` specifies how often separator lines should be drawn between rows. The default is `separator(5)`, meaning every 5 observations. You may specify `separator(0)` to suppress separators altogether.

`sepsy(varlist2)` specifies that a separator line be drawn whenever any of the variables in `sepsy(varlist2)` change their values; up to 10 variables may be specified. You need not make sure the data were sorted on `sepsy(varlist2)` before issuing the `list` command. The variables in `sepsy(varlist2)` also need not be among the variables being listed.

`no label` specifies that numeric codes be displayed rather than the label values.

#### Summary

`mean`, `sum`, `N`, `mean(varlist2)`, `sum(varlist2)`, and `N(varlist2)` all specify that lines be added to the output reporting the mean, sum, or number of nonmissing values for the (specified) variables. If you do not specify the variables, all numeric variables in the `varlist` following `list` are used.

`labvar(varname)` is for use with `mean[()]`, `sum[()]`, and `N[()]`. `list` displays `Mean`, `Sum`, or `N` where the observation number would usually appear to indicate the end of the table—where a row represents the calculated mean, sum, or number of observations.

`labvar(varname)` changes that. Instead, `Mean`, `Sum`, or `N` is displayed where the value for `varname` would be displayed. For instance, you might type

```
. list group costs profits, sum(costs profits) labvar(group)
```

	group	costs	profits
1.	1	47	5
2.	2	123	10
3.	3	22	2
	Sum	192	17

and then also specify the `noobs` option to suppress the observation numbers.

#### Advanced

`constant` and `constant(varlist2)` specify that variables that do not vary observation by observation be separated out and listed only once.

`constant` specifies that `list` determine for itself which variables are constant.

`constant(varlist2)` allows you to specify which of the constant variables you want listed separately. `list` verifies that the variables you specify really are constant and issues an error message if they are not.

`constant` and `constant()` respect `if exp` and `in range`. If you type

```
. list if group==3
```

variable `x` might be constant in the selected observations, even though the variable varies in the entire dataset.

`notrim` affects how string variables are listed. The default is to trim strings at the width implied by the widest possible column given your screen width (or `linesize()`, if you specified that). `notrim` specifies that strings not be trimmed. `notrim` implies `clean` (see above) and, in fact, is equivalent to the `clean` option, so specifying either makes no difference.

`absolute` affects output only when `list` is prefixed with `by varlist`. Observation numbers are displayed, but the overall observation numbers are used rather than the observation numbers within each by-group. For example, if the first group had 4 observations and the second had 2, by default the observations would be numbered 1, 2, 3, 4 and 1, 2. If `absolute` is specified, the observations will be numbered 1, 2, 3, 4 and 5, 6.

`nodotz` is a programmer's option that specifies that numerical values equal to `.z` be listed as a field of blanks rather than as `.z`.

`subvarname` is a programmer's option. If a variable has the characteristic `var[varname]` set, then the contents of that characteristic will be used in place of the variable's name in the headers.

`linesize(#)` specifies the width of the page to be used for determining whether table or display format should be used and for formatting the resulting table. Specifying a value of `linesize()` that is wider than your screen width can produce truly ugly output on the screen, but that output can nevertheless be useful if you are logging output and plan to print the log later on a wide printer.

## Remarks and examples

`list`, typed by itself, lists all the observations and variables in the dataset. If you specify `varlist`, only those variables are listed. Specifying one or both of `in range` and `if exp` limits the observations listed.

`list` respects line size. That is, if you resize the Results window (in windowed versions of Stata) before running `list`, it will take advantage of the available horizontal space. Stata for Unix(console) users can instead use the `set linesize` command to take advantage of this feature; see [R] [log](#).

`list` may not display all the large strings. You have two choices: 1) you can specify the `clean` option, which makes a different, less attractive listing, or 2) you can increase line size, as discussed above.

## ▷ Example 1

`list` has two output formats, known as table and display. The table format is suitable for listing a few variables, whereas the display format is suitable for listing an unlimited number of variables. Stata chooses automatically between those two formats:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. list in 1/2
```

1.	make AMC Concord	price 4,099	mpg 22	rep78 3	headroom 2.5	trunk 11	weight 2,930	length 186
	turn 40	displa~t 121		gear_r~o 3.58		foreign Domestic		

2.	make AMC Pacer	price 4,749	mpg 17	rep78 3	headroom 3.0	trunk 11	weight 3,350	length 173
	turn 40	displa~t 258		gear_r~o 2.53		foreign Domestic		

```
. list make mpg weight displ rep78 in 1/5
```

	make	mpg	weight	displa~t	rep78
1.	AMC Concord	22	2,930	121	3
2.	AMC Pacer	17	3,350	258	3
3.	AMC Spirit	22	2,640	121	.
4.	Buick Century	20	3,250	196	3
5.	Buick Electra	15	4,080	350	4

The first case is an example of display format; the second is an example of table format. The table format is more readable and takes less space, but it is effective only if the variables can fit on one line across the screen. Stata chose to list all 12 variables in display format, but when the `varlist` was restricted to five variables, Stata chose table format.

If you are dissatisfied with Stata's choice, you can decide for yourself. You can specify the `display` option to force display format and the `nodisplay` option to force table format.

◀

## □ Technical note

If you have long string variables in your data—say, `str75` or longer—by default, `list` displays only the first 70 or so characters of each; the exact number is determined by the width of your Results window. The first 70 or so characters will be shown followed by "...". If you need to see the entire contents of the string, you can

1. specify the `clean` option, which makes a different (and uglier) style of list, or
2. make your Results window wider [Stata for Unix(console) users: increase `set linesize`].

□

## □ Technical note

Among the things that determine the widths of the columns, the variable names play a role. Left to itself, `list` will never abbreviate variable names to fewer than eight characters. You can use the `compress` option to abbreviate variable names to fewer characters than that.

□

## □ Technical note

When Stata lists a string variable in table output format, the variable is displayed right-justified by default.

When Stata lists a string variable in display output format, it decides whether to display the variable right-justified or left-justified according to the display format for the string variable; see [\[U\] 12.5 Formats: Controlling how data are displayed](#). In our previous example, `make` has a display format of `%-18s`.

```
. describe make
```

variable name	storage type	display format	value label	variable label
make	str18	%-18s		Make and Model

The negative sign in the `%-18s` instructs Stata to left-justify this variable. If the display format had been `%18s`, Stata would have right-justified the variable.

The `foreign` variable appears to be string, but if we `describe` it, we see that it is not:

```
. describe foreign
```

variable name	storage type	display format	value label	variable label
foreign	byte	%8.0g	origin	Car type

`foreign` is stored as a byte, but it has an associated value label named `origin`; see [\[U\] 12.6.3 Value labels](#). Stata decides whether to right-justify or left-justify a numeric variable with an associated value label by using the same rule used for string variables: it looks at the display format of the variable. Here the display format of `%8.0g` tells Stata to right-justify the variable. If the display format had been `%-8.0g`, Stata would have left-justified this variable.

□

## □ Technical note

You can `list` the variables in any order. When you specify the `varlist`, `list` displays the variables in the order you specify. You may also include variables more than once in the `varlist`.

□



## ▷ Example 2

Sometimes you may wish to suppress the observation numbers. You do this by specifying the `noobs` option:

```
. list make mpg weight displ foreign in 46/55, noobs
```

make	mpg	weight	displ	foreign
Plym. Volare	18	3,330	225	Domestic
Pont. Catalina	18	3,700	231	Domestic
Pont. Firebird	18	3,470	231	Domestic
Pont. Grand Prix	19	3,210	231	Domestic
Pont. Le Mans	19	3,200	231	Domestic
Pont. Phoenix	19	3,420	231	Domestic
Pont. Sunbird	24	2,690	151	Domestic
Audi 5000	17	2,830	131	Foreign
Audi Fox	23	2,070	97	Foreign
BMW 320i	25	2,650	121	Foreign

After seeing the table, we decide that we want to separate the “Domestic” observations from the “Foreign” observations, so we specify `seoby(foreign)`.

```
. list make mpg weight displ foreign in 46/55, noobs seoby(foreign)
```

make	mpg	weight	displ	foreign
Plym. Volare	18	3,330	225	Domestic
Pont. Catalina	18	3,700	231	Domestic
Pont. Firebird	18	3,470	231	Domestic
Pont. Grand Prix	19	3,210	231	Domestic
Pont. Le Mans	19	3,200	231	Domestic
Pont. Phoenix	19	3,420	231	Domestic
Pont. Sunbird	24	2,690	151	Domestic
Audi 5000	17	2,830	131	Foreign
Audi Fox	23	2,070	97	Foreign
BMW 320i	25	2,650	121	Foreign

## ▷ Example 3

We want to add vertical lines in the table to separate the variables, so we specify the `divider` option. We also want to draw a horizontal line after every 2 observations, so we specify `separator(2)`.

```
. list make mpg weight displ foreign in 46/55, divider separator(2)
```

	make	mpg	weight	displ	foreign
46.	Plym. Volare	18	3,330	225	Domestic
47.	Pont. Catalina	18	3,700	231	Domestic
48.	Pont. Firebird	18	3,470	231	Domestic
49.	Pont. Grand Prix	19	3,210	231	Domestic
50.	Pont. Le Mans	19	3,200	231	Domestic
51.	Pont. Phoenix	19	3,420	231	Domestic
52.	Pont. Sunbird	24	2,690	151	Domestic
53.	Audi 5000	17	2,830	131	Foreign
54.	Audi Fox	23	2,070	97	Foreign
55.	BMW 320i	25	2,650	121	Foreign

After seeing the table, we decide that we do not want to abbreviate displacement, so we specify `abbreviate(12)`.

```
. list make mpg weight displ foreign in 46/55, divider sep(2) abbreviate(12)
```

	make	mpg	weight	displacement	foreign
46.	Plym. Volare	18	3,330	225	Domestic
47.	Pont. Catalina	18	3,700	231	Domestic
48.	Pont. Firebird	18	3,470	231	Domestic
49.	Pont. Grand Prix	19	3,210	231	Domestic
50.	Pont. Le Mans	19	3,200	231	Domestic
51.	Pont. Phoenix	19	3,420	231	Domestic
52.	Pont. Sunbird	24	2,690	151	Domestic
53.	Audi 5000	17	2,830	131	Foreign
54.	Audi Fox	23	2,070	97	Foreign
55.	BMW 320i	25	2,650	121	Foreign

◀

## □ Technical note

You can suppress the use of value labels by specifying the `no label` option. For instance, the `foreign` variable in the examples above really contains numeric codes, with 0 meaning Domestic and 1 meaning Foreign. When we `list` the variable, however, we see the corresponding value labels rather than the underlying numeric code:

```
. list foreign in 51/55
```

	foreign
51.	Domestic
52.	Domestic
53.	Foreign
54.	Foreign
55.	Foreign

Specifying the `no label` option displays the underlying numeric codes:

```
. list foreign in 51/55, no label
```

	foreign
51.	0
52.	0
53.	1
54.	1
55.	1



## References

- Cox, N. J. 2017. [Speaking Stata: Tables as lists: The groups command](#). *Stata Journal* 17: 760–773.
- Harrison, D. A. 2006. [Stata tip 34: Tabulation by listing](#). *Stata Journal* 6: 425–427.
- Lauritsen, J. M. 2001. [dm84: labjl: Adding numerical codes to value labels](#). *Stata Technical Bulletin* 59: 6–7. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, pp. 35–37. College Station, TX: Stata Press.
- Riley, A. R. 1993. [dm15: Interactively list values of variables](#). *Stata Technical Bulletin* 16: 2–6. Reprinted in *Stata Technical Bulletin Reprints*, vol. 3, pp. 37–41. College Station, TX: Stata Press.
- Royston, P., and P. D. Sasieni. 1994. [dm16: Compact listing of a single variable](#). *Stata Technical Bulletin* 17: 7–8. Reprinted in *Stata Technical Bulletin Reprints*, vol. 3, pp. 41–43. College Station, TX: Stata Press.
- Weesie, J. 1999. [dm68: Display of variables in blocks](#). *Stata Technical Bulletin* 50: 3–4. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 27–29. College Station, TX: Stata Press.

## Also see

- [D] [edit](#) — Browse or edit data with Data Editor
- [P] [display](#) — Display strings and values of scalar expressions
- [P] [tabdisp](#) — Display tables
- [R] [table](#) — Flexible table of summary statistics

# Title

**lookfor** — Search for string in variable names and labels

[Description](#)      [Quick start](#)      [Syntax](#)      [Remarks and examples](#)  
[Stored results](#)      [References](#)      [Also see](#)

## Description

lookfor helps you find variables by searching for *string* among all variable names and labels. If multiple *strings* are specified, lookfor will search for each of them separately. You may search for a phrase by enclosing *string* in double quotes.

## Quick start

Search variable names and variable labels for the phrase “my text” regardless of case

```
lookfor "my text"
```

Search for “word1” or “word2”

```
lookfor word1 word2
```

## Syntax

```
lookfor string [string [...]]
```

## Remarks and examples

### ► Example 1

lookfor finds variables by searching for *string*, ignoring case, among the variable names and labels.

```
. use http://www.stata-press.com/data/r15/nlswork  
(National Longitudinal Survey. Young Women 14-26 years of age in 1968)  
. lookfor code
```

variable name	storage type	display format	value label	variable label
idcode	int	%8.0g		NLS ID
ind_code	byte	%8.0g		industry of employment
occ_code	byte	%8.0g		occupation

Three variable names contain the word code.

```
. lookfor married
```

variable name	storage type	display format	value label	variable label
msp	byte	%8.0g		1 if married, spouse present
nev_mar	byte	%8.0g		1 if never married

Two variable labels contain the word married.

```
. lookfor gnp
```

variable name	storage type	display format	value label	variable label
ln_wage	float	%9.0g		ln(wage/GNP deflator)

lookfor ignores case, so lookfor gnp found GNP in a variable label.

◀

## ▷ Example 2

If multiple strings are specified, all variable names or labels containing any of the strings are listed.

```
. lookfor code married
```

variable name	storage type	display format	value label	variable label
idcode	int	%8.0g		NLS ID
msp	byte	%8.0g		1 if married, spouse present
nev_mar	byte	%8.0g		1 if never married
ind_code	byte	%8.0g		industry of employment
occ_code	byte	%8.0g		occupation

◀

To search for a phrase, enclose *string* in double quotes.

```
. lookfor "never married"
```

variable name	storage type	display format	value label	variable label
nev_mar	byte	%8.0g		1 if never married

## Stored results

lookfor stores the following in `r()`:

```
Macros
      r(varlist)    the varlist of found variables
```

## References

- Cox, N. J. 2010a. [Speaking Stata: Finding variables](#). *Stata Journal* 10: 281–296.
- . 2010b. [Software Updates: Finding variables](#). *Stata Journal* 10: 691–692.
- . 2012. [Software Updates: Finding variables](#). *Stata Journal* 12: 167.

## Also see

[D] [describe](#) — Describe data in memory or in file

[D] [ds](#) — Compactly list variables with specified properties

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Stored results](#)

[Syntax](#)

[Reference](#)

[Options](#)

[Also see](#)

## Description

Memory usage and settings are described here.

`memory` displays a report on Stata's current memory usage.

`query memory` displays the current values of Stata's memory settings.

`set maxvar`, `set niceness`, `set min_memory`, `set max_memory`, and `set segmentsize` change the values of the memory settings.

If you are a Unix user, see [Serious bug in Linux OS](#) under *Remarks and examples* below.

## Quick start

Display memory usage report

```
memory
```

Display memory settings

```
query memory
```

Increase the maximum number of variables to 8,000 in Stata/MP or Stata/SE

```
set maxvar 8000
```

Set maximum memory allocation to avoid potential memory allocation bug in Linux

```
set max_memory 16g, permanently
```

## Syntax

*Display memory usage report*

```
memory
```

*Display memory settings*

```
query memory
```

*Modify memory settings*

```
set maxvar      # [ , permanently ]
```

```
set niceness    # [ , permanently ]
```

```
set min_memory amt [ , permanently ]
```

```
set max_memory amt [ , permanently ]
```

```
set segmentsize amt [ , permanently ]
```

where *amt* is #[b|k|m|g], and the default unit is b.

Parameter	Default	Minimum	Maximum	
maxvar	5000	2048	120000	(MP)
	5000	2048	32767	(SE)
	2048	2048	2048	(IC)
niceness	5	0	10	
min_memory	0	0	max_memory	
max_memory	.	2×segmentsize	.	
segmentsize	32m	1m	32g	(64-bit)
	16m	1m	1g	(32-bit)

Notes:

1. The maximum number of variables in your dataset is limited to `maxvar`. The default value of `maxvar` is 5,000 for Stata/MP and Stata/SE, and 2,048 for Stata/IC. With Stata/MP and Stata/SE, this default value may be increased by using `set maxvar`. The default value is fixed for Stata/IC.
2. Most users do not need to read beyond this point. Stata's memory management is completely automatic. If, however, you are using the Linux operating system, see [Serious bug in Linux OS](#) under *Remarks and examples* below.
3. The maximum number of observations is fixed at 1,099,511,627,775 for Stata/MP and is fixed at 2,147,483,647 for Stata/SE and Stata/IC regardless of computer size or memory settings. Depending on the amount of memory on your computer, you may face a lower practical limit. See `help obs_advice`.

4. `max_memory` specifies the maximum amount of memory Stata can use to store your data. The default of missing (.) means all the memory the operating system is willing to supply. There are three reasons to change the value from missing to a finite number.
  1. You are a Linux user; see *Serious bug in Linux OS* under *Remarks and examples* below.
  2. You wish to reduce the chances of accidents, such as typing `expand 100000` with a large dataset in memory and actually having Stata do it. You would rather see an insufficient-memory error message. Set `max_memory` to the amount of physical memory on your computer or more than that if you are willing to use virtual memory.
  3. You are a system administrator; see *Notes for system administrators* under *Remarks and examples* below.
5. The remaining memory parameters—`niceness`, `min_memory`, and `segment_size`—affect efficiency only; they do not affect the size of datasets you can analyze.
6. Memory amounts for `min_memory`, `max_memory`, and `segment_size` may be specified in bytes, kilobytes, megabytes, or gigabytes; suffix `b`, `k`, `m`, or `g` to the end of the number. The following are equivalent ways of specifying 1 gigabyte:

```
1073741824
  1048576k
    1024m
      1g
```

Suffix `k` is defined as (multiply by) 1024, `m` is defined as  $1024^2$ , and `g` is defined as  $1024^3$ .

7. 64-bit computers can theoretically provide up to 18,446,744,073,709,551,616 bytes of memory, equivalent to 17,179,869,184 gigabytes, 16,777,216 terabytes, 16,384 petabytes, or 16 exabytes. Real computers have less.
8. 32-bit computers can theoretically provide up to 4,294,967,296 bytes of memory, equivalent to 4,194,304 kilobytes, 4,096 megabytes, or 4 gigabytes. Most 32-bit operating systems limit Stata to half that.
9. Stata allocates memory for data in units of `segment_size`. Smaller values of `segment_size` can result in more efficient use of available memory but require Stata to jump around more. The default provides a good balance. We recommend resetting `segment_size` only if your computer has large amounts of memory.
10. If you have large amounts of memory and you use it to process large datasets, you may wish to increase `segment_size`. Suggested values are

memory	segment_size
32g	64m
64g	128m
128g	256m
256g	512m
512g	1g
1024g	2g

11. `niceness` affects how soon Stata gives back unused segments to the operating system. If Stata releases them too soon, it often needs to turn around and get them right back. If Stata waits too long, Stata is consuming memory that it is not using. One reason to give memory



back is to be nice to other users on multiuser systems or to be nice to yourself if you are running other processes.

The default value of 5 is defined to provide good performance. Waiting times are currently defined as

niceness	waiting time (m:s)
10	0:00.000
9	0:00.125
8	0:00.500
7	0:01
6	0:30
5	1:00
4	5:00
3	10:00
2	15:00
1	20:00
0	30:00

Niceness 10 corresponds to being totally nice. Niceness 0 corresponds to being an inconsiderate, self-centered, totally selfish jerk.

12. `min_memory` specifies an amount of memory Stata will not fall below. For instance, you have a long do-file. You know that late in the do-file, you will need 8 gigabytes. You want to ensure that the memory will be available later. At the start of your do-file, you set `min_memory 8g`.
13. Concerning `min_memory` and `max_memory`, be aware that Stata allocates memory in `segmentsize` blocks. Both `min_memory` and `max_memory` are rounded down. Thus the actual minimum memory Stata will reserve will be

$$\text{segmentsize} * \text{trunc}(\text{min\_memory} / \text{segmentsize})$$

The effective maximum memory is calculated similarly. (Stata does not round up `min_memory` because some users set `min_memory` equal to `max_memory`.)

## Options

`permanently` specifies that, in addition to making the change right now, the new limit be remembered and become the default setting when you invoke Stata.

`once` is not shown in the syntax diagram but is allowed with `set niceness`, `set min_memory`, `set max_memory`, and `set segmentsize`. It is for use by system administrators; see [Notes for system administrators](#) under *Remarks and examples* below.

## Remarks and examples

Remarks are presented under the following headings:

[Examples](#)

[Serious bug in Linux OS](#)

[Notes for system administrators](#)

## Examples

Here is our memory-usage report after we load `auto.dta` that comes with Stata using Stata/MP:

```
. sysuse auto
(1978 Automobile Data)
. memory
```

<u>Memory usage</u>	used	allocated
data	3,182	67,108,864
strLs	0	0
data & strLs	3,182	67,108,864
data & strLs	3,182	67,108,864
var. names, %fmts, ...	4,151	67,421
overhead	8	800
Stata matrices	0	0
ado-files	5,400	5,400
stored results	0	0
Mata matrices	0	0
Mata functions	0	0
<b>set maxvar</b> usage	5,271,736	5,271,736
other	3,691	3,691
grand total	5,284,248	72,457,912

We could then obtain the current memory-settings report by typing

```
. query memory
```

---

Memory settings		
set maxvar	5000	2048-32767; max. vars allowed
set matsize	400	10-11000; max. # vars in models
set niceness	5	0-10
set min_memory	0	0-1600g
set max_memory	.	32m-1600g or .
set segmentsize	32m	1m-32g

## Serious bug in Linux OS

If you use Linux OS, we strongly suggest that you set `max_memory`. Here's why:

“By default, Linux follows an optimistic memory allocation strategy. This means that when `malloc()` returns non-NULL there is no guarantee that the memory really is available. This is a really bad bug. In case it turns out that the system is out of memory, one or more processes will be killed by the infamous OOM killer. In case Linux is employed under circumstances where it would be less desirable to suddenly lose some randomly picked processes, and moreover the kernel version is sufficiently recent, one can switch off this overcommitting behavior using [...]”

– Output from Unix command `man malloc`.

What this means is that Stata requests memory from Linux, Linux says yes, and then later when Stata uses that memory, the memory might not be available and Linux crashes Stata, or worse. The Linux documentation writer exercised admirable restraint. This bug can cause Linux itself to crash. It is easy.

The proponents of this behavior call it “optimistic memory allocation”. We will, like the documentation writer, refer to it as a bug.

The bug is fixable. Type `man malloc` at the Unix prompt for instructions. Note that `man malloc` is an instruction of Unix, not Stata. If the bug is not mentioned, perhaps it has been fixed. Before assuming that, we suggest using a search engine to search for “linux optimistic memory allocation”.

Alternatively, Stata can live with the bug if you set `max_memory`. Find out how much physical memory is on your computer and set `max_memory` to that. If you want to use virtual memory, you might set it larger, just make sure your Linux system can provide the requested memory. Specify the option `permanently` so you only need to do this once. For example,

```
. set max_memory 16g, permanently
```

Doing this does not guarantee that the bug does not bite, but it makes it unlikely.

## Notes for system administrators

System administrators can set `max_memory`, `min_memory`, and `nice` so that Stata users cannot change them. You may want to do this on shared computers to prevent individual users from hogging resources.

There is no reason you would want to do this on users’ personal computers.

You can also set `segmentsize`, but there is no reason to do this even on shared systems.

The instructions are to create (or edit) the text file `sysprofile.do` in the directory where the Stata executable resides. Add the lines

```
set min_memory 0, once
set max_memory 16g, once
set nice 5, once
```

The file must be plain text, and there must be end-of-line characters at the end of each line, including the last line. Blank lines at the end are recommended.

The `16g` on `set max_memory` is merely for example. Choose an appropriate number.

The values of `0` for `min_memory` and `5` for `nice` are recommended.

## Stored results

`memory` stores all reported numbers in `r()`. StataCorp may change what memory reports, and you should not expect the same `r()` results to exist in future versions of Stata. To see the stored results from `memory`, type `return list, all`.

## Reference

Sasieni, P. D. 1997. [ip20: Checking for sufficient memory to add variables](#). *Stata Technical Bulletin* 40: 13. Reprinted in *Stata Technical Bulletin Reprints*, vol. 7, p. 86. College Station, TX: Stata Press.

## Also see

- [P] [creturn](#) — Return c-class values
- [R] [matsize](#) — Set the maximum number of variables in a model
- [R] [query](#) — Display system parameters
- [U] [6 Managing memory](#)

# Title

merge — Merge datasets

Description  
Options

Quick start  
Remarks and examples

Menu  
References

Syntax  
Also see

## Description

`merge` joins corresponding observations from the dataset currently in memory (called the master dataset) with those from `filename.dta` (called the using dataset), matching on one or more key variables. `merge` can perform match merges (one-to-one, one-to-many, many-to-one, and many-to-many), which are often called *joins* by database people. `merge` can also perform sequential merges, which have no equivalent in the relational database world.

`merge` is for adding new variables from a second dataset to existing observations. You use `merge`, for instance, when combining hospital patient and discharge datasets. If you wish to add new observations to existing variables, then see [D] [append](#). You use `append`, for instance, when adding current discharges to past discharges.

By default, `merge` creates a new variable, `_merge`, containing numeric codes concerning the source and the contents of each observation in the merged dataset. These codes are explained below in the [match results table](#).

Key variables cannot be `strLs`.

If `filename` is specified without an extension, then `.dta` is assumed.

## Quick start

One-to-one merge of `mydata1.dta` in memory with `mydata2.dta` on `v1`

```
merge 1:1 v1 using mydata2
```

As above, and also treat `v2` as a key variable and name the new variable indicating the merge result for each observation `newv`

```
merge 1:1 v1 v2 using mydata2, generate(newv)
```

As above, but keep only `v3` from `mydata2.dta` and use default merge result variable `_merge`

```
merge 1:1 v1 v2 using mydata2, keepusing(v3)
```

As above, but keep only observations in both datasets

```
merge 1:1 v1 v2 using mydata2, keepusing(v3) keep(match)
```

Same as above

```
merge 1:1 v1 v2 using mydata2, keepusing(v3) keep(3)
```

As above, but assert that all observations should match or return an error otherwise

```
merge 1:1 v1 v2 using mydata2, keepusing(v3) assert(3)
```

Replace missing data in `mydata1.dta` with values from `mydata2.dta`

```
merge 1:1 v1 v2 using mydata2, update
```

Replace missing and conflicting data in `mydata1.dta` with values from `mydata2.dta`

```
merge 1:1 v1 v2 using mydata2, update replace
```

Many-to-one merge on `v1` and `v2`

```
merge m:1 v1 v2 using mydata2
```

One-to-many merge on `v1` and `v2`

```
merge 1:m v1 v2 using mydata2
```

## Menu

Data > Combine datasets > Merge two datasets

## Syntax

One-to-one merge on specified key variables

```
merge 1:1 varlist using filename [ , options ]
```

Many-to-one merge on specified key variables

```
merge m:1 varlist using filename [ , options ]
```

One-to-many merge on specified key variables

```
merge 1:m varlist using filename [ , options ]
```

Many-to-many merge on specified key variables

```
merge m:m varlist using filename [ , options ]
```

One-to-one merge by observation

```
merge 1:1 _n using filename [ , options ]
```

<i>options</i>	Description
----------------	-------------

### Options

<u>keepusing</u> ( <i>varlist</i> )	variables to keep from using data; default is all
<u>generate</u> ( <i>newvar</i> )	name of new variable to mark merge results; default is <u>_merge</u>
<u>nogenerate</u>	do not create <u>_merge</u> variable
<u>no</u> label	do not copy value-label definitions from using
<u>no</u> notes	do not copy notes from using
update	update missing values of same-named variables in master with values from using
replace	replace all values of same-named variables in master with nonmissing values from using (requires update)
<u>no</u> report	do not display match result summary table
force	allow string/numeric variable type mismatch without error

### Results

<u>assert</u> ( <i>results</i> )	specify required match results
<u>keep</u> ( <i>results</i> )	specify which match results to keep
<u>sorted</u>	do not sort; dataset already sorted

sorted does not appear in the dialog box.

## Options

### Options

keepusing(*varlist*) specifies the variables from the using dataset that are kept in the merged dataset. By default, all variables are kept. For example, if your using dataset contains 2,000 demographic characteristics but you want only *sex* and *age*, then type `merge ... , keepusing(sex age) ...`

`generate(newvar)` specifies that the variable containing match results information should be named *newvar* rather than `_merge`.

`nogenerate` specifies that `_merge` not be created. This would be useful if you also specified `keep(match)`, because `keep(match)` ensures that all values of `_merge` would be 3.

`nolabel` specifies that value-label definitions from the using file be ignored. This option should be rare, because definitions from the master are already used.

`nonotes` specifies that notes in the using dataset not be added to the merged dataset; see [D] [notes](#).

`update` and `replace` both perform an update merge rather than a standard merge. In a standard merge, the data in the master are the authority and inviolable. For example, if the master and using datasets both contain a variable `age`, then matched observations will contain values from the master dataset, while unmatched observations will contain values from their respective datasets.

If `update` is specified, then matched observations will update missing values from the master dataset with values from the using dataset. Nonmissing values in the master dataset will be unchanged.

If `replace` is specified, then matched observations will contain values from the using dataset, unless the value in the using dataset is missing.

Specifying either `update` or `replace` affects the meanings of the match codes. See [Treatment of overlapping variables](#) for details.

`noreport` specifies that `merge` not present its summary table of match results.

`force` allows string/numeric variable type mismatches, resulting in missing values from the using dataset. If omitted, `merge` issues an error; if specified, `merge` issues a warning.

---

#### Results

`assert(results)` specifies the required match results. The possible *results* are

Numeric code	Equivalent word ( <i>results</i> )	Description
1	<u>master</u>	observation appeared in master only
2	<u>using</u>	observation appeared in using only
3	<u>match</u>	observation appeared in both
4	<u>match_update</u>	observation appeared in both, missing values updated
5	<u>match_conflict</u>	observation appeared in both, conflicting nonmissing values

Codes 4 and 5 can arise only if the `update` option is specified. If codes of both 4 and 5 could pertain to an observation, then 5 is used.

Numeric codes and words are equivalent when used in the `assert()` or `keep()` options.

The following synonyms are allowed: `masters` for `master`, `usings` for `using`, `matches` and `matched` for `match`, `match_updates` for `match_update`, and `match_conflicts` for `match_conflict`.

Using `assert(match master)` specifies that the merged file is required to include only matched master or using observations and unmatched master observations, and may not include unmatched using observations. Specifying `assert()` results in `merge` issuing an error message if there are match results you did not explicitly allow.

The order of the words or codes is not important, so all the following `assert()` specifications would be the same:

```
assert(match master)
assert(master matches)
assert(1 3)
```

When the match results contain codes other than those allowed, return code 9 is returned, and the merged dataset with the unanticipated results is left in memory to allow you to investigate.

`keep(results)` specifies which observations are to be kept from the merged dataset. Using `keep(match master)` specifies keeping only matched observations and unmatched master observations after merging.

`keep()` differs from `assert()` because it selects observations from the merged dataset rather than enforcing requirements. `keep()` is used to pare the merged dataset to a given set of observations when you do not care if there are other observations in the merged dataset. `assert()` is used to verify that only a given set of observations is in the merged dataset.

You can specify both `assert()` and `keep()`. If you require matched observations and unmatched master observations but you want only the matched observations, then you could specify `assert(match master) keep(match)`.

`assert()` and `keep()` are convenience options whose functionality can be duplicated using `_merge` directly.

```
. merge ..., assert(match master) keep(match)
```

is identical to

```
. merge ...
. assert _merge==1 | _merge==3
. keep if _merge==3
```

The following option is available with `merge` but is not shown in the dialog box:

`sorted` specifies that the master and using datasets are already sorted by *varlist*. If the datasets are already sorted, then `merge` runs a little more quickly; the difference is hardly detectable, so this option is of interest only where speed is of the utmost importance.

## Remarks and examples

Remarks are presented under the following headings:

- [Overview](#)
- [Basic description](#)
- [1:1 merges](#)
- [m:1 merges](#)
- [1:m merges](#)
- [m:m merges](#)
- [Sequential merges](#)
- [Treatment of overlapping variables](#)
- [Sort order](#)
- [Troubleshooting m:m merges](#)
- [Examples](#)
- [Video example](#)



## Overview

`merge 1:1 varlist ...` specifies a one-to-one match merge. *varlist* specifies variables common to both datasets that together uniquely identify single observations in both datasets. For instance, suppose you have a dataset of customer information, called `customer.dta`, and have a second dataset of other information about roughly the same customers, called `other.dta`. Suppose further that both datasets identify individuals by using the `pid` variable, and there is only one observation per individual in each dataset. You would merge the two datasets by typing

```
. use customer
. merge 1:1 pid using other
```

Reversing the roles of the two files would be fine. Choosing which dataset is the master and which is the using matters only if there are overlapping variable names. 1:1 merges are less common than 1:m and m:1 merges.

`merge 1:m` and `merge m:1` specify one-to-many and many-to-one match merges, respectively. To illustrate the two choices, suppose you have a dataset containing information about individual hospitals, called `hospitals.dta`. In this dataset, each observation contains information about one hospital, which is uniquely identified by the `hospitalid` variable. You have a second dataset called `discharges.dta`, which contains information on individual hospital stays by many different patients. `discharges.dta` also identifies hospitals by using the `hospitalid` variable. You would like to join all the information in both datasets. There are two ways you could do this.

`merge 1:m varlist ...` specifies a one-to-many match merge.

```
. use hospitals
. merge 1:m hospitalid using discharges
```

would join the discharge data to the hospital data. This is a 1:m merge because `hospitalid` uniquely identifies individual observations in the dataset in memory (`hospitals`), but could correspond to many observations in the using dataset.

`merge m:1 varlist ...` specifies a many-to-one match merge.

```
. use discharges
. merge m:1 hospitalid using hospitals
```

would join the hospital data to the discharge data. This is an m:1 merge because `hospitalid` can correspond to many observations in the master dataset, but uniquely identifies individual observations in the using dataset.

`merge m:m varlist ...` specifies a many-to-many match merge. This is allowed for completeness, but it is difficult to imagine an example of when it would be useful. For an m:m merge, *varlist* does not uniquely identify the observations in either dataset. Matching is performed by combining observations with equal values of *varlist*; within matching values, the first observation in the master dataset is matched with the first matching observation in the using dataset; the second, with the second; and so on. If there is an unequal number of observations within a group, then the last observation of the shorter group is used repeatedly to match with subsequent observations of the longer group. Use of `merge m:m` is not encouraged.

`merge 1:1 _n` performs a sequential merge. `_n` is not a variable name; it is Stata syntax for observation number. A sequential merge performs a one-to-one merge on observation number. The first observation of the master dataset is matched with the first observation of the using dataset; the second, with the second; and so on. If there is an unequal number of observations, the remaining observations are unmatched. Sequential merges are dangerous, because they require you to rely on sort order to know that observations belong together. Use this merge at your own risk.

## Basic description

Think of merge as being  $master + using = merged\ result$ .

Call the dataset in memory the *master* dataset, and the dataset on disk the *using* dataset. This way we have general names that are not dependent on individual datasets.

Suppose we have two datasets,

*master* in memory                      on disk in file *filename*

id	age
1	22
2	56
5	17

id	wgt
1	130
2	180
4	110

We would like to join together the age and weight information. We notice that the *id* variable identifies unique observations in both datasets: if you tell me the *id* number, then I can tell you the one observation that contains information about that *id*. This is true for both the *master* and the *using* datasets.

Because *id* uniquely identifies observations in both datasets, this is a 1:1 merge. We can bring in the dataset from disk by typing

```
. merge 1:1 id using filename
```

in memory  
*master*

in *filename.dta*  
*using*

=

*merged result*

id	age
1	22
2	56
5	17

id	wgt
1	130
2	180
4	110

id	age	wgt
1	22	130
2	56	180
5	17	.
4	.	110

(matched)  
(matched)  
(master only)  
(using only)

The original data in memory are called the *master* data. The data in *filename.dta* are called the *using* data. After *merge*, the merged result is left in memory. The *id* variable is called the key variable. Stata jargon is that the datasets were merged on *id*.

Observations for *id*=1 existed in both the *master* and *using* datasets and so were combined in the merged result. The same occurred for *id*=2. For *id*=5 and *id*=4, however, no matches were found and thus each became a separate observation in the merged result. Thus each observation in the merged result came from one of three possible sources:

Numeric code	Equivalent word	Description
1	<u>master</u>	originally appeared in master only
2	<u>using</u>	originally appeared in using only
3	<u>match</u>	originally appeared in both

`merge` encodes this information into new variable `_merge`, which `merge` adds to the merged result:

in memory <i>master</i>	+	in filename.dta <i>using</i>	=	<i>merged result</i>
----------------------------	---	---------------------------------	---	----------------------

id	age		
1	22		
2	56		
5	17		
id	wgt		
1	130		
2	180		
4	110		
id	age	wgt	_merge
1	22	130	3
2	56	180	3
5	17	.	1
4	.	110	2

Note: Above we show the master and using data sorted by `id` before merging; this was for illustrative purposes. The dataset resulting from a 1:1 merge will have the same data, regardless of the sort order of the master and using datasets.

The formal definition for `merge` behavior is the following: Start with the first observation of the master. Find the corresponding observation in the using data, if there is one. Record the matched or unmatched result. Proceed to the next observation in the master dataset. When you finish working through the master dataset, work through unused observations from the using data. By default, unmatched observations are kept in the merged data, whether they come from the master dataset or the using dataset.

Remember this formal definition. It will serve you well.

## 1:1 merges

The example shown above is called a 1:1 merge, because the key variable uniquely identified each observation in each of the datasets.

A variable or variable list uniquely identifies the observations if each distinct value of the variable(s) corresponds to one observation in the dataset.

In some datasets, multiple variables are required to identify the observations. Imagine data obtained by observing patients at specific points in time so that variables `pid` and `time`, taken together, identify the observations. Below we have two such datasets and run a 1:1 merge on `pid` and `time`,

```
. merge 1:1 pid time using filename
```

<i>master</i>	+	<i>using</i>	=	<i>merged result</i>
---------------	---	--------------	---	----------------------

pid	time	x1		
14	1	0		
14	2	0		
14	4	0		
16	1	1		
16	2	1		
17	1	0		
pid	time	x2		
14	1	7		
14	2	9		
16	1	2		
16	2	3		
17	1	5		
17	2	2		
pid	time	x1	x2	_merge
14	1	0	7	3
14	2	0	9	3
14	4	0	.	1
16	1	1	2	3
16	2	1	3	3
17	1	0	5	3
17	2	.	2	2

This is a 1:1 merge because the combination of the values of `pid` and `time` uniquely identifies observations in both datasets.

By default, there is nothing about a 1:1 merge that implies that all, or even any of, the observations match. Above five observations matched, one observation was only in the master (subject 14 at time 4), and another was only in the using (subject 17 at time 2).

## m:1 merges

In an m:1 merge, the key variable or variables uniquely identify the observations in the using data, but not necessarily in the master data. Suppose you had person-level data within regions and you wished to bring in regional data. Here is an example:

```
. merge m:1 region using filename
```

master	+	using	=	merged result																																																																							
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr><th style="text-align: left;">id</th><th style="text-align: left;">region</th><th style="text-align: left;">a</th></tr> </thead> <tbody> <tr><td>1</td><td>2</td><td>26</td></tr> <tr><td>2</td><td>1</td><td>29</td></tr> <tr><td>3</td><td>2</td><td>22</td></tr> <tr><td>4</td><td>3</td><td>21</td></tr> <tr><td>5</td><td>1</td><td>24</td></tr> <tr><td>6</td><td>5</td><td>20</td></tr> </tbody> </table>	id	region	a	1	2	26	2	1	29	3	2	22	4	3	21	5	1	24	6	5	20		<table style="width: 100%; border-collapse: collapse;"> <thead> <tr><th style="text-align: left;">region</th><th style="text-align: left;">x</th></tr> </thead> <tbody> <tr><td>1</td><td>15</td></tr> <tr><td>2</td><td>13</td></tr> <tr><td>3</td><td>12</td></tr> <tr><td>4</td><td>11</td></tr> </tbody> </table>	region	x	1	15	2	13	3	12	4	11		<table style="width: 100%; border-collapse: collapse;"> <thead> <tr><th style="text-align: left;">id</th><th style="text-align: left;">region</th><th style="text-align: left;">a</th><th style="text-align: left;">x</th><th style="text-align: left;">_merge</th></tr> </thead> <tbody> <tr><td>1</td><td>2</td><td>26</td><td>13</td><td>3</td></tr> <tr><td>2</td><td>1</td><td>29</td><td>15</td><td>3</td></tr> <tr><td>3</td><td>2</td><td>22</td><td>13</td><td>3</td></tr> <tr><td>4</td><td>3</td><td>21</td><td>12</td><td>3</td></tr> <tr><td>5</td><td>1</td><td>24</td><td>15</td><td>3</td></tr> <tr><td>6</td><td>5</td><td>20</td><td>.</td><td>1</td></tr> <tr><td>.</td><td>4</td><td>.</td><td>11</td><td>2</td></tr> </tbody> </table>	id	region	a	x	_merge	1	2	26	13	3	2	1	29	15	3	3	2	22	13	3	4	3	21	12	3	5	1	24	15	3	6	5	20	.	1	.	4	.	11	2
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5	1	24	15	3																																																																							
6	5	20	.	1																																																																							
.	4	.	11	2																																																																							

To bring in the regional information, we need to merge on `region`. The values of `region` identify individual observations in the using data, but it is not an identifier in the master data.

We show the merged dataset sorted by `id` because this makes it easier to see how the merged dataset was constructed. For each observation in the master data, `merge` finds the corresponding observation in the using data. `merge` combines the values of the variables in the using dataset to the observations in the master dataset.

## 1:m merges

1:m merges are similar to m:1, except that now the key variables identify unique observations in the master dataset. Any datasets that can be merged using an m:1 merge may be merged using a 1:m merge by reversing the roles of the master and using datasets. Here is the same example as used previously, with the master and using datasets reversed:

```
. merge 1:m region using filename
```

master	+	using	=	merged result																																																																							
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr><th style="text-align: left;">region</th><th style="text-align: left;">x</th></tr> </thead> <tbody> <tr><td>1</td><td>15</td></tr> <tr><td>2</td><td>13</td></tr> <tr><td>3</td><td>12</td></tr> <tr><td>4</td><td>11</td></tr> </tbody> </table>	region	x	1	15	2	13	3	12	4	11		<table style="width: 100%; border-collapse: collapse;"> <thead> <tr><th style="text-align: left;">id</th><th style="text-align: left;">region</th><th style="text-align: left;">a</th></tr> </thead> <tbody> <tr><td>1</td><td>2</td><td>26</td></tr> <tr><td>2</td><td>1</td><td>29</td></tr> <tr><td>3</td><td>2</td><td>22</td></tr> <tr><td>4</td><td>3</td><td>21</td></tr> <tr><td>5</td><td>1</td><td>24</td></tr> <tr><td>6</td><td>5</td><td>20</td></tr> </tbody> </table>	id	region	a	1	2	26	2	1	29	3	2	22	4	3	21	5	1	24	6	5	20		<table style="width: 100%; border-collapse: collapse;"> <thead> <tr><th style="text-align: left;">region</th><th style="text-align: left;">x</th><th style="text-align: left;">id</th><th style="text-align: left;">a</th><th style="text-align: left;">_merge</th></tr> </thead> <tbody> <tr><td>1</td><td>15</td><td>2</td><td>29</td><td>3</td></tr> <tr><td>1</td><td>15</td><td>5</td><td>24</td><td>3</td></tr> <tr><td>2</td><td>13</td><td>1</td><td>26</td><td>3</td></tr> <tr><td>2</td><td>13</td><td>3</td><td>22</td><td>3</td></tr> <tr><td>3</td><td>12</td><td>4</td><td>21</td><td>3</td></tr> <tr><td>4</td><td>11</td><td>.</td><td>.</td><td>1</td></tr> <tr><td>5</td><td>.</td><td>6</td><td>20</td><td>2</td></tr> </tbody> </table>	region	x	id	a	_merge	1	15	2	29	3	1	15	5	24	3	2	13	1	26	3	2	13	3	22	3	3	12	4	21	3	4	11	.	.	1	5	.	6	20	2
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This merged result is identical to the merged result in the previous section, except for the sort order and the contents of `_merge`. This time, we show the merged result sorted by `region` rather than `id`. Reversing the roles of the files causes a reversal in the 1s and 2s for `_merge`: where `_merge` was previously 1, it is now 2, and vice versa. These exchanged `_merge` values reflect the reversed roles of the master and using data.

For each observation in the master data, `merge` found the corresponding observation(s) in the using data and then wrote down the matched or unmatched result. Once the master observations were exhausted, `merge` wrote down any observations from the using data that were never used.

## m:m merges

m:m specifies a many-to-many merge and is a bad idea. In an m:m merge, observations are matched within equal values of the key variable(s), with the first observation being matched to the first; the second, to the second; and so on. If the master and using have an unequal number of observations within the group, then the last observation of the shorter group is used repeatedly to match with subsequent observations of the longer group. Thus m:m merges are dependent on the current sort order—something which should never happen.

Because m:m merges are such a bad idea, we are not going to show you an example. If you think that you need an m:m merge, then you probably need to work with your data so that you can use a 1:m or m:1 merge. Tips for this are given in [Troubleshooting m:m merges](#) below.

## Sequential merges

In a *sequential* merge, there are no key variables. Observations are matched solely on their observation number:

```
. merge 1:1 _n using filename
```

master + using = merged result

x1	x2	x1	x2	_merge
10	7	10	7	3
30	2	30	2	3
20	1	20	1	3
5	9	5	9	3
	3	.	3	2

In the example above, the using data are longer than the master, but that could be reversed. In most cases where sequential merges are appropriate, the datasets are expected to be of equal length, and you should type

```
. merge 1:1 _n using filename, assert(match) nogenerate
```

Sequential merges, like m:m merges, are dangerous. Both depend on the current sort order of the data.

## Treatment of overlapping variables

When performing merges of any type, the master and using datasets may have variables in common other than the key variables. We will call such variables overlapping variables. For instance, if the variables in the master and using datasets are

```
master:  id, region, sex, age, race
using:  id, sex, bp, race
```

and id is the key variable, then the overlapping variables are sex and race.

By default, merge treats values from the master as inviolable. When observations match, it is the master's values of the overlapping variables that are recorded in the merged result.

If you specify the `update` option, however, then all missing values of overlapping variables in matched observations are replaced with values from the using data. Because of this new behavior, the merge codes change somewhat. Codes 1 and 2 keep their old meaning. Code 3 splits into codes 3, 4, and 5. Codes 3, 4, and 5 are filtered according to the following rules; the first applicable rule is used.

- 5 corresponds to matched observations where at least one overlapping variable had conflicting nonmissing values.
- 4 corresponds to matched observations where at least one missing value was updated, but there were no conflicting nonmissing values.
- 3 means observations matched, and there were neither updated missing values nor conflicting nonmissing values.

If you specify both the `update` and `replace` options, then the `_merge==5` cases are updated with values from the using data.

## Sort order

As we have mentioned, in the `1:1`, `1:m`, and `m:1` match merges, the sort orders of the master and using datasets do not affect the data in the merged dataset. This is not the case of `m:m`, which we recommend you never use.

Sorting is used by `merge` internally for efficiency, so the merged result can be produced most quickly when the master and using datasets are already sorted by the key variable(s) before merging. You are not required to have the dataset sorted before using `merge`, however, because `merge` will sort behind the scenes, if necessary. If the using dataset is not sorted, then a temporary copy is made and sorted to ensure that the current sort order on disk is not affected.

All of this is to reassure you that 1) your datasets on disk will not be modified by `merge` and 2) despite the fact that our discussion has ignored sort issues, `merge` is, in fact, efficient behind the scenes.

It hardly makes any difference in run times, but if you know that the master and using data are already sorted by the key variable(s), then you can specify the `sorted` option. All that will be saved is the time `merge` would spend discovering that fact for itself.

The merged result produced by `merge` orders the variables and observations in a special and sometimes useful way. If you think of datasets as tables, then the columns for the new variables appear to the right of what was the master. If the master data originally had  $k$  variables, then the new variables will be the  $(k + 1)$ st,  $(k + 2)$ nd, and so on. The new observations are similarly ordered so that they all appear at the end of what was the master. If the master originally had  $N$  observations, then the new observations, if any, are the  $(N + 1)$ st,  $(N + 2)$ nd, and so on. Thus the original master data can be found from the merged result by extracting the first  $k$  variables and first  $N$  observations. If `merge` with the `update` option was specified, however, then be aware that the extracted master may have some updated values.

The merged result is unsorted except for a `1:1` merge, where there are only matched observations. Here the dataset is sorted by the key variables.

## Troubleshooting m:m merges

First, if you think you need to perform an m:m merge, then we suspect you are wrong. If you would like to match every observation in the master to every observation in the using with the same values of the key variable(s), then you should be using `joinby`; see [D] [joinby](#).

If you still want to use `merge`, then it is likely that you have forgotten one or more key variables that could be used to identify observations within groups. Perhaps you have panel data with 4 observations on each subject, and you are thinking that what you need to do is

```
. merge m:m subjectid using filename
```

Ask yourself if you have a variable that identifies observation within panel, such as a sequence number or a time. If you have, say, a `time` variable, then you probably should try something like

```
. merge 1:m subjectid time using filename
```

(You might need a 1:1 or m:1 merge; 1:m was arbitrarily chosen for the example.)

If you do not have a time or time-like variable, then ask yourself if there is a meaning to matching the first observations within subject, the second observations within subject, and so on. If so, then there is a concept of sequence within subject.

Suppose you do indeed have a sequence concept, but in your dataset it is recorded via the ordering of the observations. Here you are in a dangerous situation because any kind of sorting would lose the identity of the first, second, and  $n$ th observation within subject. Your first goal should be to fix this problem by creating an explicit sequence variable from the current ordering—your `merge` can come later.

Start with your master data. Type

```
. sort subjectid, stable
. by subjectid: generate seqnum = _n
```

Do not omit `sort`'s `stable` option. That is what will keep the observations in the same order within subject. Save the data. Perform these same three steps on your using data.

After fixing the datasets, you can now type

```
. merge 1:m subjectid seqnum using filename
```

If you do not think there is a meaning to being the first, second, and  $n$ th observation within subject, then you need to ask yourself what it means to match the first observations within `subjectid`, the second observations within `subjectid`, and so on. Would it make equal sense to match the first with the third, the second with the fourth, or any other haphazard matching? If so, then there is no real ordering, so there is no real meaning to merging. You are about to obtain a haphazard result; you need to rethink your merge.

## Examples

### ► Example 1: A 1:1 merge

We have two datasets, one of which has information about the size of old automobiles, and the other of which has information about their expense:

```
. use http://www.stata-press.com/data/r15/autosize
(1978 Automobile Data)
. list
```

	make	weight	length
1.	Toyota Celica	2,410	174
2.	BMW 320i	2,650	177
3.	Cad. Seville	4,290	204
4.	Pont. Grand Prix	3,210	201
5.	Datsun 210	2,020	165
6.	Plym. Arrow	3,260	170

```
. use http://www.stata-press.com/data/r15/autoexpense
(1978 Automobile Data)
. list
```

	make	price	mpg
1.	Toyota Celica	5,899	18
2.	BMW 320i	9,735	25
3.	Cad. Seville	15,906	21
4.	Pont. Grand Prix	5,222	19
5.	Datsun 210	4,589	35

We can see that these datasets contain different information about nearly the same cars—the `autosize` file has one more car. We would like to get all the information about all the cars into one dataset.

Because we are adding new variables to old variables, this is a job for the `merge` command. We need only to decide what type of match merge we need.

Looking carefully at the datasets, we see that the `make` variable, which identifies the cars in each of the two datasets, also identifies individual observations within the datasets. What this means is that if you tell me the make of car, I can tell you the one observation that corresponds to that car. Because this is true for both datasets, we should use a 1:1 merge.



We will start with a clean slate to show the full process:

```
. use http://www.stata-press.com/data/r15/autosize
(1978 Automobile Data)
. merge 1:1 make using http://www.stata-press.com/data/r15/autoexpense
```

Result	# of obs.	
not matched	1	
from master	1	( <code>_merge==1</code> )
from using	0	( <code>_merge==2</code> )
matched	5	( <code>_merge==3</code> )

```
. list
```

	make	weight	length	price	mpg	_merge
1.	BMW 320i	2,650	177	9,735	25	matched (3)
2.	Cad. Seville	4,290	204	15,906	21	matched (3)
3.	Datsun 210	2,020	165	4,589	35	matched (3)
4.	Plym. Arrow	3,260	170	.	.	master only (1)
5.	Pont. Grand Prix	3,210	201	5,222	19	matched (3)
6.	Toyota Celica	2,410	174	5,899	18	matched (3)

The merge is successful—all the data are present in the combined dataset, even that from the one car that has only size information. If we wanted only those makes for which all information is present, it would be up to us to drop the observations for which `_merge < 3`.

◀

## ▷ Example 2: Requiring matches

Suppose we had the same setup as in the previous example, but we erroneously think that we have all the information on all the cars. We could tell `merge` that we expect only matches by using the `assert` option.

```
. use http://www.stata-press.com/data/r15/autosize, clear
(1978 Automobile Data)
. merge 1:1 make using http://www.stata-press.com/data/r15/autoexpense,
> assert(match)
merge: after merge, not all observations matched
      (merged result left in memory)
r(9);
```

`merge` tells us that there is a problem with our assumption. To see how many mismatches there were, we can tabulate `_merge`:

```
. tabulate _merge
```

_merge	Freq.	Percent	Cum.
master only (1)	1	16.67	16.67
matched (3)	5	83.33	100.00
Total	6	100.00	

If we would like to list the problem observation, we can type

```
. list if _merge < 3
```

	make	weight	length	price	mpg	_merge
4.	Plym. Arrow	3,260	170	.	.	master only (1)

If we were convinced that all data should be complete in the two datasets, we would have to rectify the mismatch in the original datasets.

◀

### ▶ Example 3: Keeping just the matches

Once again, suppose that we had the same datasets as before, but this time we want the final dataset to have only those observations for which there is a match. We do not care if there are mismatches—all that is important are the complete observations. By using the `keep(match)` option, we will guarantee that this happens. Because we are keeping only those observations for which the key variable matches, there is no need to generate the `_merge` variable. We could do the following:

```
. use http://www.stata-press.com/data/r15/autosize, clear
(1978 Automobile Data)
. merge 1:1 make using http://www.stata-press.com/data/r15/autoexpense,
> keep(match) nogenerate
```

Result	# of obs.
not matched	0
matched	5

```
. list
```

	make	weight	length	price	mpg
1.	BMW 320i	2,650	177	9,735	25
2.	Cad. Seville	4,290	204	15,906	21
3.	Datsun 210	2,020	165	4,589	35
4.	Pont. Grand Prix	3,210	201	5,222	19
5.	Toyota Celica	2,410	174	5,899	18

◀

### ▶ Example 4: Many-to-one matches

We have two datasets: one has salespeople in regions and the other has regional data about sales. We would like to put all the information into one dataset. Here are the datasets:

```
. use http://www.stata-press.com/data/r15/sforce, clear
(Sales Force)
. list
```

	region	name
1.	N Cntrl	Krantz
2.	N Cntrl	Phipps
3.	N Cntrl	Willis
4.	NE	Ecklund
5.	NE	Franks
6.	South	Anderson
7.	South	Dubnoff
8.	South	Lee
9.	South	McNeil
10.	West	Charles
11.	West	Cobb
12.	West	Grant

```
. use http://www.stata-press.com/data/r15/dollars
(Regional Sales & Costs)
. list
```

	region	sales	cost
1.	N Cntrl	419,472	227,677
2.	NE	360,523	138,097
3.	South	532,399	330,499
4.	West	310,565	165,348

We can see that the region would be used to match observations in the two datasets, and this time we see that `region` identifies individual observations in the `dollars` dataset but not in the `sforce` dataset. This means we will have to use either an `m:1` or a `1:m` merge. Here we will open the `sforce` dataset and then `merge` the `dollars` dataset. This will be an `m:1` merge, because `region` does not identify individual observations in the dataset in memory but does identify them in the using dataset. Here is the command and its result:

```
. use http://www.stata-press.com/data/r15/sforce
(Sales Force)
. merge m:1 region using http://www.stata-press.com/data/r15/dollars
(label region already defined)
```

Result	# of obs.
not matched	0
matched	12 (_merge==3)

```
. list
```

	region	name	sales	cost	_merge
1.	N Cntrl	Krantz	419,472	227,677	matched (3)
2.	N Cntrl	Phipps	419,472	227,677	matched (3)
3.	N Cntrl	Willis	419,472	227,677	matched (3)
4.	NE	Ecklund	360,523	138,097	matched (3)
5.	NE	Franks	360,523	138,097	matched (3)
6.	South	Anderson	532,399	330,499	matched (3)
7.	South	Dubnoff	532,399	330,499	matched (3)
8.	South	Lee	532,399	330,499	matched (3)
9.	South	McNeil	532,399	330,499	matched (3)
10.	West	Charles	310,565	165,348	matched (3)
11.	West	Cobb	310,565	165,348	matched (3)
12.	West	Grant	310,565	165,348	matched (3)

We can see from the result that all the values of `region` were matched in both datasets. This is a rare occurrence in practice!

Had we had the `dollars` dataset in memory and merged in the `sforce` dataset, we would have done a 1:m merge.

◀

We would now like to use a series of examples that shows how `merge` treats nonkey variables, which have the same names in the two datasets. We will call these “overlapping” variables.

### ► Example 5: Overlapping variables

Here are two datasets whose only purpose is for this illustration:

```
. use http://www.stata-press.com/data/r15/overlap1, clear
. list, sepby(id)
```

	id	seq	x1	x2
1.	1	1	1	1
2.	1	2	1	.
3.	1	3	1	2
4.	1	4	.	2
5.	2	1	.	1
6.	2	2	.	2
7.	2	3	1	1
8.	2	4	1	2
9.	2	5	.a	1
10.	2	6	.a	2
11.	3	1	.	.a
12.	3	2	.	1
13.	3	3	.	.
14.	3	4	.a	.a
15.	10	1	5	8

```
. use http://www.stata-press.com/data/r15/overlap2
```

```
. list
```

	id	bar	x1	x2
1.	1	11	1	1
2.	2	12	.	1
3.	3	14	.	.a
4.	20	18	1	1

We can see that `id` can be used as the key variable for putting the two datasets together. We can also see that there are two overlapping variables: `x1` and `x2`.

We will start with a simple `m:1` merge:

```
. use http://www.stata-press.com/data/r15/overlap1
. merge m:1 id using http://www.stata-press.com/data/r15/overlap2
```

Result	# of obs.
not matched	2
from master	1 (_merge==1)
from using	1 (_merge==2)
matched	14 (_merge==3)

```
. list, sepby(id)
```

	id	seq	x1	x2	bar	_merge
1.	1	1	1	1	11	matched (3)
2.	1	2	1	.	11	matched (3)
3.	1	3	1	2	11	matched (3)
4.	1	4	.	2	11	matched (3)
5.	2	1	.	1	12	matched (3)
6.	2	2	.	2	12	matched (3)
7.	2	3	1	1	12	matched (3)
8.	2	4	1	2	12	matched (3)
9.	2	5	.a	1	12	matched (3)
10.	2	6	.a	2	12	matched (3)
11.	3	1	.	.a	14	matched (3)
12.	3	2	.	1	14	matched (3)
13.	3	3	.	.	14	matched (3)
14.	3	4	.a	.a	14	matched (3)
15.	10	1	5	8	.	master only (1)
16.	20	.	1	1	18	using only (2)

Careful inspection shows that for the matched `id`, the values of `x1` and `x2` are still the values that were originally in the `overlap1` dataset. This is the default behavior of `merge`—the data in the master dataset is the authority and is kept intact.

### ► Example 6: Updating missing data

Now we would like to investigate the `update` option. Used by itself, it will replace missing values in the master dataset with values from the using dataset:

```
. use http://www.stata-press.com/data/r15/overlap1, clear
. merge m:1 id using http://www.stata-press.com/data/r15/overlap2, update
```

Result	# of obs.
not matched	2
from master	1 (_merge==1)
from using	1 (_merge==2)
matched	14
not updated	5 (_merge==3)
missing updated	4 (_merge==4)
nonmissing conflict	5 (_merge==5)

```
. list, sepby(id)
```

	id	seq	x1	x2	bar	_merge
1.	1	1	1	1	11	matched (3)
2.	1	2	1	1	11	missing updated (4)
3.	1	3	1	2	11	nonmissing conflict (5)
4.	1	4	1	2	11	nonmissing conflict (5)
5.	2	1	.	1	12	matched (3)
6.	2	2	.	2	12	nonmissing conflict (5)
7.	2	3	1	1	12	matched (3)
8.	2	4	1	2	12	nonmissing conflict (5)
9.	2	5	.	1	12	missing updated (4)
10.	2	6	.	2	12	nonmissing conflict (5)
11.	3	1	.	.a	14	matched (3)
12.	3	2	.	1	14	matched (3)
13.	3	3	.	.a	14	missing updated (4)
14.	3	4	.	.a	14	missing updated (4)
15.	10	1	5	8	.	master only (1)
16.	20	.	1	1	18	using only (2)

Looking through the resulting dataset observation by observation, we can see both what the `update` option updated as well as how the `_merge` variable gets its values.

The following is a listing that shows what is happening, where `x1_m` and `x2_m` come from the master dataset (`overlap1`), `x1_u` and `x2_u` come from the using dataset (`overlap2`), and `x1` and `x2` are the values that appear when using `merge` with the `update` option.

	id	x1_m	x1_u	x1	x2_m	x2_u	x2	_merge
1.	1	1	1	1	1	1	1	matched (3)
2.	1	1	1	1	.	1	1	missing updated (4)
3.	1	1	1	1	2	1	2	nonmissing conflict (5)
4.	1	.	1	1	2	1	2	nonmissing conflict (5)
5.	2	.	.	.	1	1	1	matched (3)
6.	2	.	.	.	2	1	2	nonmissing conflict (5)
7.	2	1	.	1	1	1	1	matched (3)
8.	2	1	.	1	2	1	2	nonmissing conflict (5)
9.	2	.a	.	.	1	1	1	missing updated (4)
10.	2	.a	.	.	2	1	2	nonmissing conflict (5)
11.	3	.	.	.	.a	.a	.a	matched (3)
12.	3	.	.	.	1	.a	1	matched (3)
13.	3	.	.	.	.	.a	.a	missing updated (4)
14.	3	.a	.	.	.a	.a	.a	missing updated (4)
15.	10	5	.	5	8	.	8	master only (1)
16.	20	.	1	1	.	1	1	using only (2)

From this, we can see two important facts: if there are both a conflict and an updated value, the value of `_merge` will reflect that there was a conflict, and missing values in the master dataset are updated by missing values in the using dataset.

◀

### ► Example 7: Updating all common observations

We would like to see what happens if the `update` and `replace` options are specified. The `replace` option extends the action of `update` to use nonmissing values of the using dataset to replace values in the master dataset. The values of `_merge` are unaffected by using both `update` and `replace`.

```
. use http://www.stata-press.com/data/r15/overlap1, clear
. merge m:1 id using http://www.stata-press.com/data/r15/overlap2, update replace
```

Result	# of obs.
not matched	2
from master	1 (_merge==1)
from using	1 (_merge==2)
matched	14
not updated	5 (_merge==3)
missing updated	4 (_merge==4)
nonmissing conflict	5 (_merge==5)

```
. list, sepby(id)
```

	id	seq	x1	x2	bar	_merge
1.	1	1	1	1	11	matched (3)
2.	1	2	1	1	11	missing updated (4)
3.	1	3	1	1	11	nonmissing conflict (5)
4.	1	4	1	1	11	nonmissing conflict (5)
5.	2	1	.	1	12	matched (3)
6.	2	2	.	1	12	nonmissing conflict (5)
7.	2	3	1	1	12	matched (3)
8.	2	4	1	1	12	nonmissing conflict (5)
9.	2	5	.	1	12	missing updated (4)
10.	2	6	.	1	12	nonmissing conflict (5)
11.	3	1	.	.a	14	matched (3)
12.	3	2	.	1	14	matched (3)
13.	3	3	.	.a	14	missing updated (4)
14.	3	4	.	.a	14	missing updated (4)
15.	10	1	5	8	.	master only (1)
16.	20	.	1	1	18	using only (2)

◀

### ► Example 8: More on the keep() option

Suppose we would like to use the `update` option, as we did above, but we would like to keep only those observations for which the value of the key variable, `id`, was found in both datasets. This will be more complicated than in our earlier example, because the `update` option splits the matches into `matches`, `match_updates`, and `match_conflicts`. We must either use all of these code words in the `keep` option or use their numerical equivalents, 3, 4, and 5. Here the latter is simpler.

```
. use http://www.stata-press.com/data/r15/overlap1, clear
. merge m:1 id using http://www.stata-press.com/data/r15/overlap2, update
> keep(3 4 5)
```

Result	# of obs.
not matched	0
matched	14
not updated	5 (_merge==3)
missing updated	4 (_merge==4)
nonmissing conflict	5 (_merge==5)



```
. list, sepby(id)
```

	id	seq	x1	x2	bar		_merge
1.	1	1	1	1	11		matched (3)
2.	1	2	1	1	11	missing updated	(4)
3.	1	3	1	2	11	nonmissing conflict	(5)
4.	1	4	1	2	11	nonmissing conflict	(5)
5.	2	1	.	1	12		matched (3)
6.	2	2	.	2	12	nonmissing conflict	(5)
7.	2	3	1	1	12		matched (3)
8.	2	4	1	2	12	nonmissing conflict	(5)
9.	2	5	.	1	12	missing updated	(4)
10.	2	6	.	2	12	nonmissing conflict	(5)
11.	3	1	.	.a	14		matched (3)
12.	3	2	.	1	14		matched (3)
13.	3	3	.	.a	14	missing updated	(4)
14.	3	4	.	.a	14	missing updated	(4)

◀

### ► Example 9: A one-to-many merge

As a final example, we would like show one example of a 1:m merge. There is nothing conceptually different here; what is interesting is the order of the observations in the final dataset:

```
. use http://www.stata-press.com/data/r15/overlap2, clear
. merge 1:m id using http://www.stata-press.com/data/r15/overlap1
```

Result	# of obs.	
not matched	2	
from master	1	(_merge==1)
from using	1	(_merge==2)
matched	14	(_merge==3)

```
. list, sepby(id)
```

	id	bar	x1	x2	seq	_merge
1.	1	11	1	1	1	matched (3)
2.	2	12	.	1	1	matched (3)
3.	3	14	.	.a	1	matched (3)
4.	20	18	1	1	.	master only (1)
5.	1	11	1	1	2	matched (3)
6.	1	11	1	1	3	matched (3)
7.	1	11	1	1	4	matched (3)
8.	2	12	.	1	2	matched (3)
9.	2	12	.	1	3	matched (3)
10.	2	12	.	1	4	matched (3)
11.	2	12	.	1	5	matched (3)
12.	2	12	.	1	6	matched (3)
13.	3	14	.	.a	2	matched (3)
14.	3	14	.	.a	3	matched (3)
15.	3	14	.	.a	4	matched (3)
16.	10	.	5	8	1	using only (2)

We can see here that the first four observations come from the master dataset, and all additional observations, whether matched or unmatched, come below these observations. This illustrates that the master dataset is always in the upper-left corner of the merged dataset.

◀

## Video example

[How to merge files into a single dataset](#)

## References

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## Also see

- [D] **append** — Append datasets
- [D] **cross** — Form every pairwise combination of two datasets
- [D] **joinby** — Form all pairwise combinations within groups
- [D] **save** — Save Stata dataset
- [U] **22 Combining datasets**

# Title

missing values — Quick reference for missing values

[Description](#)

[Remarks and examples](#)

[References](#)

[Also see](#)

## Description

This entry provides a quick reference for Stata's missing values.

## Remarks and examples

Stata has 27 numeric missing values:

`.`, the default, which is called the *system missing value* or `sysmiss` and

`.a`, `.b`, `.c`, ..., `.z`, which are called the *extended missing values*.

Numeric missing values are represented by large positive values. The ordering is

$$\text{all nonmissing numbers} < . < .a < .b < \dots < .z$$

Thus the expression

$$\text{age} > 60$$

is true if variable `age` is greater than 60 or missing.

To exclude missing values, ask whether the value is less than `'.'`.

```
. list if age > 60 & age < .
```

To specify missing values, ask whether the value is greater than or equal to `'.'`. For instance,

```
. list if age >=.
```

Stata has one string missing value, which is denoted by `""` (blank).

## References

Cox, N. J. 2010. [Stata tip 84: Summing missings](#). *Stata Journal* 10: 157–159.

———. 2015. [Speaking Stata: A set of utilities for managing missing values](#). *Stata Journal* 15: 1174–1185.

## Also see

[U] [12.2.1 Missing values](#)

# Title

**mkdir** — Create directory

[Description](#)  
[Also see](#)

[Quick start](#)

[Syntax](#)

[Option](#)

[Remarks and examples](#)

## Description

`mkdir` creates a new directory (folder).

## Quick start

Create `mysubdir` in the current working directory

```
mkdir mysubdir
```

As above, but make `mysubdir` readable by everyone regardless of default permissions

```
mkdir mysubdir, public
```

Create `mysubdir` in `C:\mydir` using Stata for Windows

```
mkdir c:\mydir\mysubdir
```

Create `mysubdir` in `~/mydir` using Stata for Mac or Unix

```
mkdir ~/mydir/mysubdir
```

Create `my folder` in `C:\my dir` using Stata for Windows

```
mkdir "c:\my dir\my folder"
```

## Syntax

```
mkdir directoryname [ , public ]
```

Double quotes may be used to enclose *directoryname*, and the quotes must be used if *directoryname* contains embedded spaces.

## Option

`public` specifies that *directoryname* be readable by everyone; otherwise, the directory will be created according to the default permissions of your operating system.

## Remarks and examples

Examples:

### *Windows*

```
. mkdir myproj
. mkdir c:\projects\myproj
. mkdir "c:\My Projects\Project 1"
```

### *Mac and Unix*

```
. mkdir myproj
. mkdir ~/projects/myproj
```

## Also see

- [D] **cd** — Change directory
- [D] **copy** — Copy file from disk or URL
- [D] **dir** — Display filenames
- [D] **erase** — Erase a disk file
- [D] **rmdir** — Remove directory
- [D] **shell** — Temporarily invoke operating system
- [D] **type** — Display contents of a file
- [U] **11.6 Filenaming conventions**

# Title

**mvencode** — Change missing values to numeric values and vice versa

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Acknowledgment](#)

[Syntax](#)  
[Also see](#)

## Description

`mvencode` changes missing values in the specified *varlist* to numeric values.

`mvdecode` changes occurrences of a *numlist* in the specified *varlist* to a missing-value code.

Missing-value codes may be `sysmiss (.)` and the extended missing-value codes `.a`, `.b`, `...`, `.z`.

String variables in *varlist* are ignored.

## Quick start

Replace all missing values in `v1` with 99

```
mvencode v1, mv(99)
```

Replace extended missing value `.a` with 888 and `.b` with 999 in `v2`

```
mvencode v2, mv(.a=888 \ .b=999)
```

Replace `.a` with 888, `.b` with 999, and other missing values with 99 in numeric variables

```
mvencode _all, mv(.a=888 \ .b=999 \ else=99)
```

As above, but only for observations where `catvar` equals 1

```
mvencode _all if catvar==1, mv(.a=888 \ .b=999 \ else=99)
```

Replace 888 and 999 with system missing `.` in all numeric variables

```
mvdecode _all, mv(888 999)
```

As above, but replace 888 with `.a` and 999 with `.b`

```
mvdecode _all, mv(888=.a \ 999=.b)
```

## Menu

### **mvencode**

Data > Create or change data > Other variable-transformation commands > Change missing values to numeric

### **mvdecode**

Data > Create or change data > Other variable-transformation commands > Change numeric values to missing

## Syntax

Change missing values to numeric values

```
mvencode varlist [if] [in], mv(# | mvc=# [\ mvc=#...] [\ else=#]) [override]
```

Change numeric values to missing values

```
mvdecode varlist [if] [in], mv(numlist | numlist=mvc [\ numlist=mvc ...])
```

where *mvc* is one of . | .a | .b | ... | .z

## Options

Main

`mv(# | mvc=# [\ mvc=#...] [\ else=#])` is required and specifies the numeric values to which the missing values are to be changed.

`mv(#)` specifies that all types of missing values be changed to #.

`mv(mvc=#)` specifies that occurrences of missing-value code *mvc* be changed to #. Multiple transformation rules may be specified, separated by a backward slash (\). The list may be terminated by the special rule `else=#`, specifying that all types of missing values not yet transformed be set to #.

Examples: `mv(9)`, `mv(.=99\.a=98\.b=97)`, `mv(.=99\ else=98)`

`mv(numlist | numlist=mvc [\ numlist=mvc ...])` is required and specifies the numeric values that are to be changed to missing values.

`mv(numlist=mvc)` specifies that the values in *numlist* be changed to missing-value code *mvc*. Multiple transformation rules may be specified, separated by a backward slash (\). See [P] [numlist](#) for the syntax of a *numlist*.

Examples: `mv(9)`, `mv(99=.\98=.a\97=.b)`, `mv(99=.\ 100/999=.a)`

`override` specifies that the protection provided by `mvencode` be overridden. Without this option, `mvencode` refuses to make the requested change if any of the numeric values are already used in the data.

## Remarks and examples

Remarks are presented under the following headings:

[Overview](#)

[Video example](#)

## Overview

You may occasionally read data in which missing (for example, a respondent failed to answer a survey question or the data were not collected) is coded with a special numeric value. Popular codings are 9, 99, -9, -99, and the like. If missing were encoded as -99, then

```
. mvdecode _all, mv(-99)
```



would translate the special code to the Stata missing value “.”. Use this command cautiously because, even if `−99` were not a special code, all `−99`s in the data would be changed to missing.

Sometimes different codes are used to represent different reasons for missing values. For instance, `98` may be used for “refused to answer” and `99` for “not applicable”. Extended missing values (`.a`, `.b`, and so on) may be used to code these differences.

```
. mvdecode _all, mv(98=.a\ 99=.b)
```

Conversely, you might need to export data to software that does not understand that “.” indicates a missing value, so you might code missing with a special numeric value. To change all missings to `−99`, you could type

```
. mvencode _all, mv(−99)
```

To change extended missing values back to numeric values, type

```
. mvencode _all, mv(.a=98\ .b=99)
```

This would leave `sysmiss` and all other extended missing values unchanged. To encode in addition `sysmiss` to `999` and all other extended missing values to `97`, you might type

```
. mvencode _all, mv(.=999\ .a=98\ .b=99\ else=97)
```

`mvencode` will automatically recast variables upward, if necessary, so even if a variable is stored as a byte, its missing values can be recoded to, say, `999`. Also `mvencode` refuses to make the change if `#` (`−99` here) is already used in the data, so you can be certain that your coding is unique. You can override this feature by including the `override` option.

Be aware of another potential problem with encoding and decoding missing values: value labels are not automatically adapted to the changed codings. You have to do this yourself. For example, the value label `divlabor` maps the value `99` to the string “not applicable”. You used `mvdecode` to recode `99` to `.a` for all variables that are associated with this label. To fix the value label, clear the mapping for `99` and define it again for `.a`.

```
. label define divlabor 99 "", modify
. label define divlabor .a "not applicable", add
```

## ▷ Example 1

Our automobile dataset contains 74 observations and 12 variables. Let’s first attempt to translate the missing values in the data to 1:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. mvencode _all, mv(1)
      make: string variable ignored
      rep78: already 1 in      2 observations
      foreign: already 1 in   22 observations
no action taken
r(9);
```

Our attempt failed. `mvencode` first informed us that `make` is a string variable—this is not a problem but is reported merely for our information. String variables are ignored by `mvencode`. It next informed us that `rep78` was already coded 1 in 2 observations and that `foreign` was already coded 1 in 22 observations. Thus 1 would be a poor choice for encoding missing values because, after encoding, we could not tell a real 1 from a coded missing value 1.

We could force `mvencode` to encode the data with 1, anyway, by typing `mvencode _all, mv(1) override`. That would be appropriate if the 1s in our data already represented missing data. They do not, however, so we code missing as 999:

```
. mvencode _all, mv(999)
      make: string variable ignored
      rep78: 5 missing values
```

This worked, and we are informed that the only changes necessary were to 5 observations of `rep78`. ◀

### ▷ Example 2

Let's now pretend that we just read in the automobile data from some raw dataset in which all the missing values were coded 999. We can convert the 999s to real missings by typing

```
. mvdecode _all, mv(999)
      make: string variable ignored
      rep78: 5 missing values
```

We are informed that `make` is a string variable, so it was ignored, and that `rep78` contained 5 observations with 999. Those observations have now been changed to contain missing. ◀

### Video example

[How to convert missing value codes to missing values](#)

## Acknowledgment

These versions of `mvencode` and `mvdecode` were written by Jeroen Weesie of the Department of Sociology at Utrecht University, The Netherlands.

### Also see

[D] [generate](#) — Create or change contents of variable

[D] [recode](#) — Recode categorical variables

# Title

**notes** — Place notes in data

[Description](#)  
[Remarks and examples](#)

[Quick start](#)  
[References](#)

[Menu](#)  
[Also see](#)

[Syntax](#)

## Description

`notes` attaches notes to the dataset in memory. These notes become a part of the dataset and are saved when the dataset is saved and retrieved when the dataset is used; see [\[D\] save](#) and [\[D\] use](#). `notes` can be attached generically to the dataset or specifically to a variable within the dataset.

## Quick start

Attach “My note about data” to current dataset

```
notes: My note about data
```

Add note “There is one note for v1” to v1

```
notes v1: There is one note for v1
```

Add note “A note was added to v2 on” and a time stamp for the note

```
notes v2: A note was added to v2 on TS
```

Add note “Data have changed” to the dataset

```
notes: Data have changed
```

Remove the first note from the dataset

```
notes drop _dta in 1
```

Renumber notes after removing a note from the dataset

```
notes renumber _dta
```

As above, but for a variable

```
notes renumber v1
```

List all notes

```
notes
```

List notes for the dataset but omit notes applied to variables

```
notes _dta
```

List only notes for variables

```
notes *
```

Search all notes for the word “check”

```
notes search check
```

## Menu

### **notes (add)**

Data > Variables Manager

### **notes list and notes search**

Data > Data utilities > Notes utilities > List or search notes

### **notes replace**

Data > Variables Manager

### **notes drop**

Data > Variables Manager

### **notes renumber**

Data > Data utilities > Notes utilities > Renumber notes

## Syntax

*Attach notes to dataset*

```
notes [varname]: text
```

*List all notes*

```
notes
```

*List specific notes*

```
notes [list] varlist [in # [/# ]]
```

*Search for a text string across all notes in all variables and \_dta*

```
notes search [sometext]
```

*Replace a note*

```
notes replace varname in #: text
```

*Drop notes*

```
notes drop varlist [in # [/# ]]
```

*Renumber notes*

```
notes renumber varname
```

where *varname* is `_dta` or a varname, *varlist* is a varlist that may contain the `_dta`, and *#* is a number or the letter `l`.

If *text* includes the letters `TS` surrounded by blanks, the `TS` is removed, and a time stamp is substituted in its place.

## Remarks and examples

Remarks are presented under the following headings:

- How notes are numbered*
- Attaching and listing notes*
- Selectively listing notes*
- Searching and replacing notes*
- Deleting notes*
- Warnings*
- Video example*

## How notes are numbered

Notes are numbered sequentially, with the first note being 1. Say the `myvar` variable has four notes numbered 1, 2, 3, and 4. If you type `notes drop myvar` in 3, the remaining notes will be numbered 1, 2, and 4. If you now add another note, it will be numbered 5. That is, notes are not renumbered and new notes are added immediately after the highest numbered note. Thus, if you now dropped notes 4 and 5, the next note added would be 3.

You can renumber notes by using `notes renumber`. Going back to when `myvar` had notes numbered 1, 2, and 4 after dropping note 3, if you typed `notes renumber myvar`, the notes would be renumbered 1, 2, and 3. If you added a new note after that, it would be numbered 4.

## Attaching and listing notes

A note is nothing formal; it is merely a string of text reminding you to do something, cautioning you against something, or saying anything else you might feel like jotting down. People who work with real data invariably end up with paper notes plastered around their terminal saying things like, “Send the new sales data to Bob”, “Check the income variable in `salary95`; I don’t believe it”, or “The gender dummy was significant!” It would be better if these notes were attached to the dataset.

Adding a note to your dataset requires typing `note` or `notes` (they are synonyms), a colon (:), and whatever you want to remember. The note is added to the dataset currently in memory.

```
. note: Send copy to Bob once verified.
```

You can replay your notes by typing `notes` (or `note`) by itself.

```
. notes
_dta:
  1. Send copy to Bob once verified.
```

Once you resave your data, you can replay the note in the future, too. You add more notes just as you did the first:

```
. note: Mary wants a copy, too.
. notes
_dta:
  1. Send copy to Bob once verified.
  2. Mary wants a copy, too.
```

You can place time stamps on your notes by placing the word `TS` (in capitals) in the text of your note:

```
. note: TS merged updates from JJ&F
. notes
_dta:
  1. Send copy to Bob once verified.
  2. Mary wants a copy, too.
  3. 19 Apr 2016 15:38 merged updates from JJ&F
```

Notes may contain SMCL directives:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. note: check reason for missing values in {cmd:rep78}
. notes
_dta:
  1. from Consumer Reports with permission
  2. check reason for missing values in rep78
```

The notes we have added so far are attached to the dataset generically, which is why Stata prefixes them with `_dta` when it lists them. You can attach notes to variables:

```
. note mpg: is the 44 a mistake? Ask Bob.
. note mpg: what about the two missing values?
. notes
_dta:
  1. Send copy to Bob once verified.
  2. Mary wants a copy, too.
  3. 19 Apr 2016 15:38 merged updates from JJ&F
mpg:
  1. is the 44 a mistake? Ask Bob.
  2. what about the two missing values?
```

Up to 9,999 generic notes can be attached to `_dta`, and another 9,999 notes can be attached to each variable.

## Selectively listing notes

Typing `notes` by itself lists all the notes. In full syntax, `notes` is equivalent to typing `notes _all in 1/1`. Here are some variations:

<code>notes _dta</code>	list all generic notes
<code>notes mpg</code>	list all notes for variable <code>mpg</code>
<code>notes _dta mpg</code>	list all generic notes and <code>mpg</code> notes
<code>notes _dta in 3</code>	list generic note 3
<code>notes _dta in 3/5</code>	list generic notes 3–5
<code>notes mpg in 3/5</code>	list <code>mpg</code> notes 3–5
<code>notes _dta in 3/1</code>	list generic notes 3 through last

## Searching and replacing notes

You had a bad day yesterday, and you want to recheck the notes that you added to your dataset. Fortunately, you always put a time stamp on your notes.

```
. notes search "29 Jan"
_dta:
  2. 29 Jan 2016 13:40 check reason for missing values in foreign
```

Good thing you checked. It is `rep78` that has missing values.

```
. notes replace _dta in 2: TS check reason for missing values in rep78
  (note 2 for _dta replaced)
. notes
_dta:
  1. from Consumer Reports with permission
  2. 30 Jan 2016 12:32 check reason for missing values in rep78
```

## Deleting notes

`notes drop` works much like listing notes, except that typing `notes drop` by itself does not delete all notes; you must type `notes drop _all`. Here are some variations:

<code>notes drop _dta</code>	delete all generic notes
<code>notes drop _dta in 3</code>	delete generic note 3
<code>notes drop _dta in 3/5</code>	delete generic notes 3–5
<code>notes drop _dta in 3/1</code>	delete generic notes 3 through last
<code>notes drop mpg in 4</code>	delete mpg note 4

## Warnings

- Notes are stored with the data, and as with other updates you make to the data, the additions and deletions are not permanent until you save the data; see [D] [save](#).
- The maximum length of one note is 67,784 characters for Stata/MP, Stata/SE, and Stata/IC.

## Video example

[How to add notes to a variable](#)

## References

- Gleason, J. R. 1998. `dm57`: A notes editor for Windows and Macintosh. *Stata Technical Bulletin* 43: 6–9. Reprinted in *Stata Technical Bulletin Reprints*, vol. 8, pp. 10–13. College Station, TX: Stata Press.
- Long, J. S. 2009. *The Workflow of Data Analysis Using Stata*. College Station, TX: Stata Press.

## Also see

- [D] [codebook](#) — Describe data contents
- [D] [describe](#) — Describe data in memory or in file
- [D] [ds](#) — Compactly list variables with specified properties
- [D] [save](#) — Save Stata dataset
- [D] [varmanage](#) — Manage variable labels, formats, and other properties
- [U] [12.8 Characteristics](#)



# Title

**obs** — Increase the number of observations in a dataset

[Description](#)  
[Also see](#)

[Quick start](#)

[Syntax](#)

[Remarks and examples](#)

## Description

`set obs` changes the number of observations in the current dataset. `#` must be at least as large as the current number of observations. If there are variables in memory, the values of all new observations are set to missing.

## Quick start

Add 100 observations with no observations currently in memory

```
set obs 100
```

Add 100 observations with 100 observations currently in memory

```
set obs 200
```

## Syntax

```
set obs #
```

## Remarks and examples

### ▷ Example 1

`set obs` can be useful for creating artificial datasets. For instance, if we wanted to graph the function  $y = x^2$  over the range 1–100, we could type

```
. drop _all
. set obs 100
number of observations (_N) was 0, now 100
. generate x = _n
. generate y = x^2
. scatter y x
(graph not shown)
```

◀

**▷ Example 2**

If we want to add an extra data point in a program, we could type

```
. local np1 = _N + 1  
. set obs 'np1'
```

or

```
. set obs '=_N + 1'
```

**Also see**

[D] **describe** — Describe data in memory or in file

[D] **insobs** — Add or insert observations

Description  
Options

Quick start  
Remarks and examples

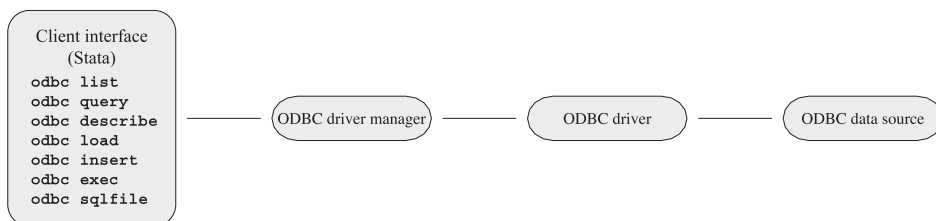
Menu  
Reference

Syntax  
Also see

## Description

`odbc` allows you to load, write, and view data from Open DataBase Connectivity (ODBC) sources into Stata. ODBC is a standardized set of function calls for accessing data stored in both relational and nonrelational database-management systems. By default on Unix platforms, `iODBC` is the ODBC driver manager Stata uses, but you can use `unixODBC` by using the command `set odbcmgr unixodbc`.

ODBC's architecture consists of four major components (or layers): the client interface, the ODBC driver manager, the ODBC drivers, and the data sources. Stata provides `odbc` as the client interface. The system is illustrated as follows:



`odbc list` produces a list of ODBC data source names to which Stata can connect.

`odbc query` retrieves a list of table names available from a specified data source's system catalog.

`odbc describe` lists column names and types associated with a specified table.

`odbc load` reads an ODBC table into memory. You can load an ODBC table specified in the `table()` option or load an ODBC table generated by an SQL `SELECT` statement specified in the `exec()` option. In both cases, you can choose which columns and rows of the ODBC table to read by specifying `extvarlist` and `if` and `in` conditions. `extvarlist` specifies the columns to be read and allows you to rename variables. For example,

```
. odbc load id=ID name="Last Name", table(Employees) dsn(Northwind)
```

reads two columns, `ID` and `Last Name`, from the `Employees` table of the `Northwind` data source. It will also rename variable `ID` to `id` and variable `Last Name` to `name`.

`odbc insert` writes data from memory to an ODBC table. The data can be appended to an existing table or replace an existing table.

`odbc exec` allows for most SQL statements to be issued directly to any ODBC data source. Statements that produce output, such as `SELECT`, have their output neatly displayed. By using Stata's ado language, you can also generate SQL commands on the fly to do positional updates or whatever the situation requires.

`odbc sqlfile` provides a "batch job" alternative to the `odbc exec` command. A file is specified that contains any number of any length SQL commands. Every SQL command in this file should be delimited by a semicolon and must be constructed as pure SQL. Stata macros and ado-language syntax

are not permitted. The advantage in using this command, as opposed to `odbc exec`, is that only one connection is established for multiple SQL statements. A similar sequence of SQL commands used via `odbc exec` would require constructing an ado-file that issued a command and, thus, a connection for every SQL command. Another slight difference is that any output that might be generated from an SQL command is suppressed by default. A `loud` option is provided to toggle output back on.

`set odbcdriver unicode` specifies that the ODBC driver is a Unicode driver (the default). `set odbcdriver ansi` specifies that the ODBC driver is an ANSI driver. You must restart Stata for the setting to take effect.

`set odbcmgr iodbc` specifies that the ODBC driver manager is iODBC (the default). `set odbcmgr unixodbc` specifies that the ODBC driver manager is unixODBC.

## Quick start

List all defined data source names (DSNs) to which Stata can connect

```
odbc list
```

List available table names in MyDSN

```
odbc query "MyDSN"
```

Describe the column names and data types in table MyTable from MyDSN

```
odbc describe "MyTable", dsn("MyDSN")
```

Load MyTable into memory from MyDSN

```
odbc load, table("MyTable") dsn("MyDSN")
```

## Menu

### **odbc load**

File > Import > ODBC data source

### **odbc insert**

File > Export > ODBC data source

## Syntax

List ODBC sources to which Stata can connect

```
odbc list
```

Retrieve available names from specified data source

```
odbc query ["DataSourceName", verbose schema connect_options]
```

List column names and types associated with specified table

```
odbc describe ["TableName", connect_options]
```

Import data from an ODBC data source

```
odbc load [extvarlist] [if] [in], { table("TableName") | exec("SqlStmt") }
[load_options connect_options]
```

Export data to an ODBC data source

```
odbc insert [varlist] [if] [in], table("TableName")
{dsn("DataSourceName") | connectionstring("ConnectStr")}
[insert_options connect_options]
```

Allow SQL statements to be issued directly to ODBC data source

```
odbc exec("SqlStmt"),
{dsn("DataSourceName") | connectionstring("ConnectStr")}
[connect_options]
```

Batch job alternative to `odbc exec`

```
odbc sqlfile("filename"),
{dsn("DataSourceName") | connectionstring("ConnectStr")}
[load connect_options]
```

Specify ODBC driver type

```
set odbcdriver { unicode | ansi } [, permanently]
```

Specify ODBC driver manager (Mac and Unix only)

```
set odbcmgr { iodbc | unixodbc } [, permanently]
```

*DataSourceName* is the name of the ODBC source (database, spreadsheet, etc.)

*ConnectStr* is a valid ODBC connection string

*TableName* is the name of a table within the ODBC data source

*SqlStmt* is an SQL SELECT statement

*filename* is pure SQL commands separated by semicolons

*extvarlist* contains

*sqlvarname*

*varname* = *sqlvarname*

<i>connect_options</i>	Description
<u>user</u> ( <i>UserID</i> )	user ID of user establishing connection
<u>password</u> ( <i>Password</i> )	password of user establishing connection
<u>dialog</u> (noprompt)	do not display ODBC connection-information dialog, and do not prompt user for connection information
<u>dialog</u> (prompt)	display ODBC connection-information dialog
<u>dialog</u> (complete)	display ODBC connection-information dialog only if there is not enough information
<u>dialog</u> (required)	display ODBC connection-information dialog only if there is not enough mandatory information provided
* <u>dsn</u> ("DataSourceName")	name of data source
* <u>connectionstring</u> ("ConnectStr")	ODBC connection string

\* dsn("DataSourceName") is not allowed with `odbc query`. You may not specify both *DataSourceName* and `connectionstring()` with `odbc query`. Either `dsn()` or `connectionstring()` is required with `odbc insert`, `odbc exec`, and `odbc sqlfile`.

<i>load_options</i>	Description
* <u>table</u> ("TableName")	name of table stored in data source
* <u>exec</u> ("SqlStmt")	SQL SELECT statement to generate a table to be read into Stata
<u>clear</u>	load dataset even if there is one in memory
<u>noquote</u>	alter Stata's internal use of SQL commands; seldom used
<u>lowercase</u>	read variable names as lowercase
<u>sqlshow</u>	show all SQL commands issued
<u>allstring</u>	read all variables as strings
<u>datestring</u>	read date-formatted variables as strings
<u>multistatement</u>	allow multiple SQL statements delimited by ; when using <code>exec()</code>
<u>bigintasadouble</u>	store BIGINT columns as Stata doubles on 64-bit operating systems

\* Either `table("TableName")` or `exec("SqlStmt")` must be specified with `odbc load`.

<i>insert_options</i>	Description
* <u>table</u> ("TableName")	name of table stored in data source
<u>overwrite</u>	clear data in ODBC table before data in memory is written to the table
<u>insert</u>	default mode of operation for the odbc insert command
<u>quoted</u>	quote all values with single quotes as they are inserted in ODBC table
<u>sqlshow</u>	show all SQL commands issued
<u>as</u> ("varlist")	ODBC variables on the data source that correspond to the variables in Stata's memory
<u>block</u>	use block inserts

\* table("TableName") is required for odbc insert.

## Options

user(*UserID*) specifies the user ID of the user attempting to establish the connection to the data source. By default, Stata assumes that the user ID is the same as the one specified in the previous odbc command or is empty if user() has never been specified in the current session of Stata.

password(*Password*) specifies the password of the user attempting to establish the connection to the data source. By default, Stata assumes that the password is the same as the one previously specified or is empty if the password has not been used during the current session of Stata. Typically, the password() option will not be specified apart from the user() option.

dialog(noprompt | prompt | complete | required) specifies the mode the ODBC Driver Manager uses to display the ODBC connection-information dialog to prompt for more connection information.

noprompt is the default value. The ODBC connection-information dialog is not displayed, and you are not prompted for connection information. If there is not enough information to establish a connection to the specified data source, an error is returned.

prompt causes the ODBC connection-information dialog to be displayed.

complete causes the ODBC connection-information dialog to be displayed only if there is not enough information, even if the information is not mandatory.

required causes the ODBC connection-information dialog to be displayed only if there is not enough mandatory information provided to establish a connection to the specified data source. You are prompted only for mandatory information; controls for information that is not required to connect to the specified data source are disabled.

dsn("DataSourceName") specifies the name of a data source, as listed by the odbc list command. If a name contains spaces, it must be enclosed in double quotes. By default, Stata assumes that the data source name is the same as the one specified in the previous odbc command. This option is not allowed with odbc query. Either the dsn() option or the connectionstring() option may be specified with odbc describe and odbc load, and one of these options must be specified with odbc insert, odbc exec, and odbc sqlfile.

connectionstring("ConnectStr") specifies a connection string rather than the name of a data source. Stata does not assume that the connection string is the same as the one specified in the previous odbc command. Either *DataSourceName* or the connectionstring() option may be specified with odbc query; either the dsn() option or the connectionstring() option can be specified with odbc describe and odbc load, and one of these options must be specified with odbc insert, odbc exec, and odbc sqlfile.

`table("TableName")` specifies the name of an ODBC table stored in a specified data source's system catalog, as listed by the `odbc query` command. If a table name contains spaces, it must be enclosed in double quotes. Either the `table()` option or the `exec()` option—but not both—is required with the `odbc load` command.

`exec("SqlStmt")` allows you to issue an SQL `SELECT` statement to generate a table to be read into Stata. An error message is returned if the `SELECT` statement is an invalid SQL statement. The statement must be enclosed in double quotes. Either the `table()` option or the `exec()` option—but not both—is required with the `odbc load` command.

`clear` permits the data to be loaded, even if there is a dataset already in memory, and even if that dataset has changed since the data were last saved.

`noquote` alters Stata's internal use of SQL commands, specifically those relating to quoted table names, to better accommodate various drivers. This option has been particularly helpful for DB2 drivers.

`lowercase` causes all the variable names to be read as lowercase.

`sqlshow` is a useful option for showing all SQL commands issued to the ODBC data source from the `odbc insert` or `odbc load` command. This can help you debug any issues related to inserting or loading.

`allstring` causes all variables to be read as string data types.

`datestring` causes all date- and time-formatted variables to be read as string data types.

`multistatement` specifies that multiple SQL statements delimited by `;` be allowed when using the `exec()` option. Some drivers do not support multiple SQL statements.

`bigintasdouble` specifies that data stored in 64-bit integer (BIGINT) database columns be converted to Stata doubles. If any integer value is larger than 9,007,199,254,740,965 or less than -9,007,199,254,740,992, this conversion is not possible, and `odbc load` will issue an error message.

`overwrite` allows data to be cleared from an ODBC table before the data in memory are written to the table. All data from the ODBC table are erased, not just the data from the variable columns that will be replaced.

`insert` appends data to an existing ODBC table and is the default mode of operation for the `odbc insert` command.

`quoted` is useful for ODBC data sources that require all inserted values to be quoted. This option specifies that all values be quoted with single quotes as they are inserted into an ODBC table.

`as("varlist")` allows you to specify the ODBC variables on the data source that correspond to the variables in Stata's memory. If this option is specified, the number of variables must equal the number of variables being inserted, even if some names are identical.

`loud` specifies that output be displayed for SQL commands.

`verbose` specifies that `odbc query` list any data source alias, nickname, typed table, typed view, and view along with tables so that you can load data from these table types.

`schema` specifies that `odbc query` return schema names with the table names from a data source. Note: The schema names returned from `odbc query` will also be used with the `odbc describe` and `odbc load` commands. When using `odbc load` with a schema name, you might also need to specify the `noquote` option because some drivers do not accept quotes around table or schema names.



`block` specifies that `odbc insert` use block inserts to speed up data-writing performance. Some drivers do not support block inserts.

`permanently` (`set odbcdriver` and `set odbcmgr` only) specifies that, in addition to making the change right now, the setting be remembered and become the default setting when you invoke Stata.

## Remarks and examples

When possible, the examples in this manual entry are developed using the `Northwind` sample database that is automatically installed with Microsoft Access. If you do not have Access, you can still use `odbc`, but you will need to consult the documentation for your other ODBC sources to determine how to set them up.

Remarks are presented under the following headings:

*Unicode and ODBC*

*Setting up the data sources*

*Listing ODBC data source names*

*Listing available table names from a specified data source's system catalog*

*Describing a specified table*

*Loading data from ODBC sources*

## Unicode and ODBC

Stata supports accessing databases with Unicode data through Unicode ODBC drivers on the following platforms:

- Microsoft Windows through ODBC driver manager (version 3.5 or higher).
- Unix through unixODBC driver manager with ODBC drivers compiled for unixODBC. Stata does not support Unicode drivers when using iODBC as your driver manager. Stata requires that the driver support UTF-8.
- macOS through unixODBC driver manager with ODBC drivers compiled for unixODBC. Stata does not support Unicode drivers when using iODBC as your driver manager. Stata requires that the driver support UTF-8.

Stata supports non-Unicode databases through ASCII drivers with all driver managers.

## Setting up the data sources

Before using Stata's ODBC commands, you must register your ODBC database with the *ODBC Data Source Administrator*. This process varies depending on platform, but the following example shows the steps necessary for Windows.

Using Windows 7 or Vista, follow these steps to create an ODBC User Data Source for the `Northwind` sample database:

1. From the *Start Menu*, select the *Control Panel*.
2. In the *Control Panel* window, click on *System and Security > Administrative Tools*.
3. In the *Data Sources (ODBC)* dialog box,
  - a. click on the *User DSN* tab;
  - b. click on **Add...**;

- c. choose *Microsoft Access Driver (\*.mdb,\*.accdb)* on the *Create New Data Source* dialog box; and
  - d. click on **Finish**.
4. In the *ODBC Microsoft Access Setup* dialog box, type *Northwind* in the *Data Source Name* field and click on **Select...** Locate the *Northwind.mdb* database and click on **OK** to finish creating the data source.

#### □ Technical note

In earlier versions of Windows, the exact location of the *Data Source (ODBC)* dialog varies, but it is always somewhere within the *Control Panel*.



## Listing ODBC data source names

`odbc list` is used to produce a list of data source names to which Stata can connect. For a specific data source name to be shown in the list, the data source has to be registered with the *ODBC Data Source Administrator*. See [Setting up the data sources](#) for information on how to do this.

#### ▷ Example 1

```
. odbc list
```

Data Source Name	Driver
dBASE Files	Microsoft Access dBASE Driver (*.dbf, *.ndx)
Excel Files	Microsoft Excel Driver (*.xls, *.xlsx, *.xl
MS Access Database	Microsoft Access Driver (*.mdb, *.accdb)
Northwind	Microsoft Access Driver (*.mdb, *.accdb)

In the above list, *Northwind* is one of the sample Microsoft Access databases that Access installs by default.



## Listing available table names from a specified data source's system catalog

odbc query is used to list table names available from a specified data source.

### ▷ Example 2

```
. odbc query "Northwind"
DataSource: Northwind
Path       : C:\Program Files\Microsoft Office\Office\Samples\Northwind.accdb
```

---

```
Customers
Employee Privileges
Employees
Inventory Transaction Types
Inventory Transactions
Invoices
Order Details
Order Details Status
Orders
Orders Status
Orders Tax Status
Privileges
Products
Purchase Order Details
Purchase Order Status
Purchase Orders
Sales Reports
Shippers
Strings
Suppliers
```

---

## Describing a specified table

`odbc describe` is used to list column (variable) names and their SQL data types that are associated with a specified table.

### ▷ Example 3

Here we specify that we want to list all variables in the `Employees` table of the `Northwind` data source.

```
. odbc describe "Employees", dsn("Northwind")
```

```
DataSource: Northwind (query)
```

```
Table:      Employees (load)
```

Variable Name	Variable Type
ID	COUNTER
Company	VARCHAR
Last Name	VARCHAR
First Name	VARCHAR
E-mail Address	VARCHAR
Job Title	VARCHAR
Business Phone	VARCHAR
Home Phone	VARCHAR
Mobile Phone	VARCHAR
Fax Number	VARCHAR
Address	LONGCHAR
City	VARCHAR
State/Province	VARCHAR
ZIP/Postal Code	VARCHAR
Country/Region	VARCHAR
Web Page	LONGCHAR
Notes	LONGCHAR
Attachments	LONGCHAR

◀

## Loading data from ODBC sources

`odbc load` is used to load an ODBC table into memory.

To load an ODBC table listed in the `odbc query` output, specify the table name in the `table()` option and the data source name in the `dsn()` option.

### ▷ Example 4

We want to load the `Employees` table from the `Northwind` data source.

```
. clear
```

```
. odbc load, table("Employees") dsn("Northwind")
```

```
E-mail_Address invalid name
```

```
- converted E-mail_Address to var5
```

```
State/Province invalid name
```

```
- converted State/Province to var13
```

```
ZIP/Postal_Code invalid name
```

```
- converted ZIP/Postal_Code to var14
```

```
Country/Region invalid name
```

```
- converted Country/Region to var15
```

```
. describe
Contains data
  obs:          9
  vars:         18
  size:        4,407
```

variable name	storage type	display format	value label
ID	long	%12.0g	
Company	str17	%17s	
Last_Name	str14	%14s	Last Name
First_Name	str7	%9s	First Name
var5	str28	%28s	E-mail Address
Job_Title	str21	%21s	Job Title
Business_Phone	str13	%13s	Business Phone
Home_Phone	str13	%13s	Home Phone
Mobile_Phone	str1	%9s	Mobile Phone
Fax_Number	str13	%13s	Fax Number
Address	strL	%9s	
City	str8	%9s	
var13	str2	%9s	State/Province
var14	str5	%9s	ZIP/Postal Code
var15	str3	%9s	Country/Region
Web_Page	strL	%9s	Web Page
Notes	strL	%9s	
Attachments	strL	%9s	

Sorted by:

Note: Dataset has changed since last saved.



## □ Technical note

When Stata loads the ODBC table, data are converted from SQL data types to Stata data types. Stata does not support all SQL data types. If the column cannot be read because of incompatible data types, Stata will issue a note and skip a column. The following table lists the supported SQL data types and their corresponding Stata data types:

SQL data type	Stata data type
SQL_BIT SQL_TINYINT	byte
SQL_SMALLINT	int
SQL_INTEGER	long
SQL_DECIMAL SQL_NUMERIC	double
SQL_FLOAT SQL_DOUBLE SQL_REAL	double
SQL_BIGINT	string
SQL_CHAR SQL_VARCHAR SQL_LONGVARCHAR SQL_WCHAR SQL_WVARCHAR SQL_WLONGVARCHAR	string
SQL_TIME SQL_DATE SQL_TIMESTAMP SQL_TYPE_TIME SQL_TYPE_DATE SQL_TYPE_TIMESTAMP	double
SQL_BINARY SQL_VARBINARY SQL_LONGVARBINARY	

□

You can also load an ODBC table generated by an SQL SELECT statement specified in the `exec()` option.

### ► Example 5

Suppose that, from the Northwind data source, we want a list of all the customers who have placed orders. We might use the SQL SELECT statement

```
SELECT DISTINCT c.ID, c.Company
FROM Customers c
INNER JOIN Orders o
    ON c.[Customer ID] = o.CustomerID
```

To load the table into Stata, we use `odbc load` with the `exec()` option.

```
. odbc load, exec('SELECT DISTINCT c.ID, c.Company FROM Customers c INNER JOIN
> Orders o ON c.ID = o.[Customer ID]') dsn("Northwind") clear
. describe
Contains data
  obs:          15
  vars:         2
  size:        210
```

variable name	storage type	display format	value label	variable label
ID	long	%12.0g		
Company	str10	%10s		

Sorted by:

Note: Dataset has changed since last saved.



The *extvarlist* is optional. It allows you to choose which columns (variables) are to be read and to rename variables when they are read.

## ▶ Example 6

Suppose that we want to load the ID column and the Last Name column from the Employees table of the Northwind data source. Moreover, we want to rename ID as *id* and Last Name as *name*.

```
. odbc load id=ID name="Last Name", table("Employees") dsn("Northwind") clear
. describe
Contains data
  obs:          9
  vars:         2
  size:        162
```

variable name	storage type	display format	value label	variable label
id	long	%12.0g		ID
name	str14	%14s		Last Name

Sorted by:

Note: Dataset has changed since last saved.



The *if* and *in* qualifiers allow you to choose which rows are to be read. You can also use a *WHERE* clause in the SQL *SELECT* statement to select the rows to be read.

## ▷ Example 7

Suppose that we want the information from the Order Details table, where Quantity is greater than 50. We can specify the `if` and `in` qualifiers,

```
. odbc load if Quantity>50, table("Order Details") dsn("Northwind") clear
```

```
. sum Quantity
```

Variable	Obs	Mean	Std. Dev.	Min	Max
Quantity	10	177.7	94.21966	87	300

or we can issue the SQL `SELECT` statement directly:

```
. odbc load, exec("SELECT * FROM [Order Details] WHERE Quantity>50")
> dsn("Northwind") clear
```

```
. sum Quantity
```

Variable	Obs	Mean	Std. Dev.	Min	Max
Quantity	10	177.7	94.21966	87	300

◀

## ▷ Example 8

To use `odbc insert`, you must have an SQL table already created in your data source. If you do not, you can use `odbc exec` to create a table in your data source. For example, one might create a table in an Oracle database with the SQL command below:

```
#delimit ;
local cols " ID NUMBER(5,0),
            PAY NUMBER(8,2),
            TITLE NVARCHAR2(18),
            LOCATION VARCHAR(40)"; ;
#delimit cr
odbc exec("CREATE TABLE JOB_TYPES ('cols');"), dsn(oracle_dsn) ///
user(username) password(password)
```

You must create a table using the correct data type for each table column for your data to transfer correctly. Note that the SQL syntax to create a table differs across data sources, as do column data types.

◀

## Reference

Crow, K. 2017. Importing WRDS data into Stata. *The Stata Blog: Not Elsewhere Classified*. <https://blog.stata.com/2017/09/19/importing-wrds-data-into-stata/>.

## Also see

[D] **export** — Overview of exporting data from Stata

[D] **import** — Overview of importing data into Stata



# Title

**order** — Reorder variables in dataset

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[References](#)

[Syntax](#)  
[Also see](#)

## Description

`order` relocates *varlist* to a position depending on which option you specify. If no option is specified, `order` relocates *varlist* to the beginning of the dataset in the order in which the variables are specified.

## Quick start

Move `v1` to the beginning of the dataset

```
order v1
```

As above, but instead move `v1` to the end of the dataset

```
order v1, last
```

Move `v3` before `v2`

```
order v3, before(v2)
```

Move `x` and `z` after `y`

```
order x z, after(y)
```

Alphabetize `y`, `x`, and `z`, and move them to the beginning of the dataset

```
order y x z, alphabetic
```

Alphabetize `x`, `y`, `z`, `v3`, `v2`, and `v1`, and sort numbers in sequential order

```
order x y z v*, sequential
```

## Menu

Data > Data utilities > Change order of variables

## Syntax

```
order varlist [ , options ]
```

<i>options</i>	Description
<code>first</code>	move <i>varlist</i> to beginning of dataset; the default
<code>last</code>	move <i>varlist</i> to end of dataset
<code>before(<i>varname</i>)</code>	move <i>varlist</i> before <i>varname</i>
<code>after(<i>varname</i>)</code>	move <i>varlist</i> after <i>varname</i>
<code>alphabetic</code>	alphabetize <i>varlist</i> and move it to beginning of dataset
<code>sequential</code>	alphabetize <i>varlist</i> keeping numbers sequential and move it to beginning of dataset

## Options

`first` shifts *varlist* to the beginning of the dataset. This is the default.

`last` shifts *varlist* to the end of the dataset.

`before(varname)` shifts *varlist* before *varname*.

`after(varname)` shifts *varlist* after *varname*.

`alphabetic` alphabetizes *varlist* and moves it to the beginning of the dataset. For example, here is a varlist in `alphabetic` order: a x7 x70 x8 x80 z. If combined with another option, `alphabetic` just alphabetizes *varlist*, and the movement of *varlist* is controlled by the other option.

`sequential` alphabetizes *varlist*, keeping variables with the same ordered letters but with differing appended numbers in sequential order. *varlist* is moved to the beginning of the dataset. For example, here is a varlist in `sequential` order: a x7 x8 x70 x80 z.

## Remarks and examples

### ▷ Example 1

When using `order`, you must specify a *varlist*, but you do not need to specify all the variables in the dataset. For example, we want to move the `make` and `mpg` variables to the front of the `auto` dataset.

```
. use http://www.stata-press.com/data/r15/auto4
(1978 Automobile Data)
. describe
Contains data from http://www.stata-press.com/data/r15/auto4.dta
  obs:           74                1978 Automobile Data
  vars:           6                6 Apr 2016 00:20
  size:          2,072
```

variable name	storage type	display format	value label	variable label
price	int	%8.0gc		Price
weight	int	%8.0gc		Weight (lbs.)
mpg	int	%8.0g		Mileage (mpg)
make	str18	%-18s		Make and Model
length	int	%8.0g		Length (in.)
rep78	int	%8.0g		Repair Record 1978

Sorted by:

```
. order make mpg
. describe
Contains data from http://www.stata-press.com/data/r15/auto4.dta
  obs:           74                1978 Automobile Data
  vars:           6                6 Apr 2016 00:20
  size:          2,072
```

variable name	storage type	display format	value label	variable label
make	str18	%-18s		Make and Model
mpg	int	%8.0g		Mileage (mpg)
price	int	%8.0gc		Price
weight	int	%8.0gc		Weight (lbs.)
length	int	%8.0g		Length (in.)
rep78	int	%8.0g		Repair Record 1978

Sorted by:

We now want length to be the last variable in our dataset, so we could type order make mpg price weight rep78 length, but it would be easier to use the last option:

```
. order length, last
. describe
Contains data from http://www.stata-press.com/data/r15/auto4.dta
  obs:           74                1978 Automobile Data
  vars:           6                6 Apr 2016 00:20
  size:          2,072
```

variable name	storage type	display format	value label	variable label
make	str18	%-18s		Make and Model
mpg	int	%8.0g		Mileage (mpg)
price	int	%8.0gc		Price
weight	int	%8.0gc		Weight (lbs.)
rep78	int	%8.0g		Repair Record 1978
length	int	%8.0g		Length (in.)

Sorted by:

We now change our mind and decide that we prefer that the variables be alphabetized.

```
. order _all, alphabetic
. describe
Contains data from http://www.stata-press.com/data/r15/auto4.dta
  obs:           74           1978 Automobile Data
  vars:           6           6 Apr 2016 00:20
  size:          2,072
```

variable name	storage type	display format	value label	variable label
length	int	%8.0g		Length (in.)
make	str18	%-18s		Make and Model
mpg	int	%8.0g		Mileage (mpg)
price	int	%8.0gc		Price
rep78	int	%8.0g		Repair Record 1978
weight	int	%8.0gc		Weight (lbs.)

Sorted by:



## □ Technical note

If your data contain variables named `year1`, `year2`, . . . , `year19`, `year20`, specify the `sequential` option to obtain this ordering. If you specify the `alphabetic` option, `year10` will appear between `year1` and `year11`.



## References

- Gleason, J. R. 1997. [dm51: Defining and recording variable orderings](#). *Stata Technical Bulletin* 40: 10–12. Reprinted in *Stata Technical Bulletin Reprints*, vol. 7, pp. 49–52. College Station, TX: Stata Press.
- Weesie, J. 1999. [dm74: Changing the order of variables in a dataset](#). *Stata Technical Bulletin* 52: 8–9. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 61–62. College Station, TX: Stata Press.

## Also see

- [D] [describe](#) — Describe data in memory or in file
- [D] [ds](#) — Compactly list variables with specified properties
- [D] [edit](#) — Browse or edit data with Data Editor
- [D] [rename](#) — Rename variable

# Title

**outfile** — Export dataset in text format

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Also see](#)

[Syntax](#)

## Description

`outfile` writes data to a disk file in plain-text format, which can be read by other programs. The new file is *not* in Stata format; see [\[D\] save](#) for instructions on saving data for later use in Stata.

The data saved by `outfile` can be read back by `infile`; see [\[D\] import](#). If *filename* is specified without an extension, `.raw` is assumed unless the `dictionary` option is specified, in which case `.dct` is assumed. If your *filename* contains embedded spaces, remember to enclose it in double quotes.

## Quick start

Export current dataset to space-separated `mydata.raw`

```
outfile using mydata
```

As above, but export only `v1`, `v2`, and `v3`

```
outfile v1 v2 v3 using mydata
```

As above, but export to comma-separated `mydata.csv`

```
outfile v1 v2 v3 using mydata.csv, comma
```

Export current dataset in Stata's dictionary format to `myfile.dct`

```
outfile v1 v2 v3 using mydata, dictionary
```

Do not allow observations to break across lines

```
outfile using mydata, wide
```

## Menu

File > Export > Text data (fixed- or free-format)

## Syntax

```
outfile [varlist] using filename [if] [in] [, options]
```

<i>options</i>	Description
Main	
<b>d</b> ictionary	write the file in Stata's dictionary format
<b>n</b> olabel	output numeric values (not labels) of labeled variables; the default is to write labels in double quotes
<b>n</b> oquote	do not enclose strings in double quotes
<b>c</b> omma	write file in comma-separated (instead of space-separated) format
<b>w</b> ide	force one observation per line (no matter how wide)
Advanced	
<b>r</b> js	right-justify string variables; the default is to left-justify
<b>f</b> js	left-justify if format width < 0; right-justify if format width > 0
<b>r</b> untogether	all on one line, no quotes, no space between, and ignore formats
<b>m</b> issing	retain missing values; use only with <b>comma</b>
<b>r</b> eplace	overwrite the existing file

**replace** does not appear in the dialog box.

## Options

### Main

**dictionary** writes the file in Stata's data dictionary format. See [D] **infile (fixed format)** for a description of dictionaries. **comma**, **missing**, and **wide** are not allowed with **dictionary**.

**nolabel** causes Stata to write the numeric values of labeled variables. The default is to write the labels enclosed in double quotes.

**noquote** prevents Stata from placing double quotes around the contents of strings, meaning string variables and value labels.

**comma** causes Stata to write the file in comma-separated–value format. In this format, values are separated by commas rather than by blanks. Missing values are written as two consecutive commas unless **missing** is specified.

**wide** causes Stata to write the data with 1 observation per line. The default is to split observations into lines of 80 characters or fewer, but strings longer than 80 characters are never split across lines.

### Advanced

**rjs** and **fjs** affect how strings are justified; you probably do not want to specify either of these options. By default, **outfile** outputs strings left-justified in their field.

If **rjs** is specified, strings are output right-justified. **rjs** stands for “right-justified strings”.

If **fjs** is specified, strings are output left- or right-justified according to the variable's format: left-justified if the format width is negative and right-justified if the format width is positive. **fjs** stands for “format-justified strings”.

`runtogether` is a programmer's option that is valid only when all variables of the specified *varlist* are of type `string`. `runtogether` specifies that the variables be output in the order specified, without quotes, with no spaces between, and ignoring the display format attached to each variable. Each observation ends with a new line character.

`missing`, valid only with `comma`, specifies that missing values be retained. When `comma` is specified without `missing`, missing values are changed to null strings ("").

The following option is available with `outfile` but is not shown in the dialog box:

`replace` permits `outfile` to overwrite an existing dataset.

## Remarks and examples

`outfile` enables data to be sent to a disk file for processing by a non-Stata program. Each observation is written as one or more records that will not exceed 80 characters unless you specify the `wide` option. Each column other than the first is prefixed by two blanks.

`outfile` is careful to put the data in columns in case you want to read the data by using formatted input. String variables and value labels are output in left-justified fields by default. You can change this behavior by using the `rjs` or `fjs` options.

Numeric variables are output right-justified in the field width specified by their display format. A numeric variable with a display format of `%9.0g` will be right-justified in a nine-character field. Commas are not written in numeric variables, even if a comma format is used.

If you specify the `dictionary` option, the data are written in the same way, but preceding the data, `outfile` writes a data dictionary describing the contents of the file.

### ► Example 1: Basic usage

We have entered into Stata some data on seven employees in our firm. The data contain employee name, employee identification number, salary, and sex:

```
. list
```

	name	empno	salary	sex
1.	Carl Marks	57213	24,000	male
2.	Irene Adler	47229	27,000	female
3.	Adam Smith	57323	24,000	male
4.	David Wallis	57401	24,500	male
5.	Mary Rogers	57802	27,000	female
6.	Carolyn Frank	57805	24,000	female
7.	Robert Lawson	57824	22,500	male

The last variable in our data, `sex`, is really a numeric variable, but it has an associated value label.

If we now wish to use a program other than Stata with these data, we must somehow get the data over to that other program. The standard Stata-format dataset created by `save` will not do the job—it is written in a special format that only Stata understands. Most programs, however, understand plain-text datasets, such as those produced by a text editor. We can tell Stata to produce such a dataset by using `outfile`. Typing `outfile using employee` creates a dataset called `employee.raw` that contains all the data. We can use the Stata `type` command to review the resulting file:

```

. outfile using employee
. type employee.raw
"Carl Marks"          57213      24000  "male"
"Irene Adler"        47229      27000  "female"
"Adam Smith"         57323      24000  "male"
"David Wallis"       57401      24500  "male"
"Mary Rogers"        57802      27000  "female"
"Carolyn Frank"      57805      24000  "female"
"Robert Lawson"     57824      22500  "male"

```

We see that the file contains the four variables and that Stata has surrounded the string variables with double quotes.



## □ Technical note

The `nolabel` option prevents Stata from substituting value-label strings for the underlying numeric values; see [\[U\] 12.6.3 Value labels](#). The last variable in our data is really a numeric variable:

```

. outfile using employ2, nolabel
. type employ2.raw
"Carl Marks"          57213      24000      0
"Irene Adler"        47229      27000      1
"Adam Smith"         57323      24000      0
"David Wallis"       57401      24500      0
"Mary Rogers"        57802      27000      1
"Carolyn Frank"      57805      24000      1
"Robert Lawson"     57824      22500      0

```



## □ Technical note

If you do not want Stata to place double quotes around the contents of string variables, you can specify the `noquote` option:

```

. outfile using employ3, noquote
. type employ3.raw
Carl Marks          57213      24000  male
Irene Adler        47229      27000  female
Adam Smith         57323      24000  male
David Wallis       57401      24500  male
Mary Rogers        57802      27000  female
Carolyn Frank      57805      24000  female
Robert Lawson     57824      22500  male

```



## ▷ Example 2: Overwriting an existing file

Stata never writes over an existing file unless explicitly told to do so. For instance, if the file `employee.raw` already exists and we attempt to overwrite it by typing `outfile using employee`, here is what would happen:

```

. outfile using employee
file employee.raw already exists
r(602);

```



We can tell Stata that it is okay to overwrite a file by specifying the `replace` option:

```
. outfile using employee, replace
```

◀

## □ Technical note

Some programs prefer data to be separated by commas rather than by blanks. Stata produces such a dataset if you specify the `comma` option:

```
. outfile using employee, comma replace
. type employee.raw
"Carl Marks",57213,24000,"male"
"Irene Adler",47229,27000,"female"
"Adam Smith",57323,24000,"male"
"David Wallis",57401,24500,"male"
"Mary Rogers",57802,27000,"female"
"Carolyn Frank",57805,24000,"female"
"Robert Lawson",57824,22500,"male"
```

□

## ▷ Example 3: Creating data dictionaries

Finally, `outfile` can create data dictionaries that `infile` can read. Dictionaries are perhaps the best way to organize your raw data. A dictionary describes your data so that you do not have to remember the order of the variables, the number of variables, the variable names, or anything else. The file in which you store your data becomes self-documenting so that you can understand the data in the future. See [\[D\] infile \(fixed format\)](#) for a full description of data dictionaries.

When you specify the dictionary option, Stata writes a `.dct` file:

```
. outfile using employee, dict replace
. type employee.dct
dictionary {
    str15 name           'Employee name'
    float empno         'Employee number'
    float salary        'Annual salary'
    float sex           :sexlbl 'Sex'
}
"Carl Marks"          57213      24000  "male"
"Irene Adler"         47229      27000  "female"
"Adam Smith"          57323      24000  "male"
"David Wallis"        57401      24500  "male"
"Mary Rogers"         57802      27000  "female"
"Carolyn Frank"       57805      24000  "female"
"Robert Lawson"       57824      22500  "male"
```

◀

### ► Example 4: Working with dates

We have historical data on the S&P 500 for the month of January 2001.

```
. use http://www.stata-press.com/data/r15/outfilexmpl
(S&P 500)
```

```
. describe
```

Contains data from <http://www.stata-press.com/data/r15/outfilexmpl.dta>

```
obs:      21          S&P 500
vars:      6          6 Apr 2016 16:02
size:     420         (_dta has notes)
```

variable name	storage type	display format	value label	variable label
date	int	%td		Date
open	float	%9.0g		Opening price
high	float	%9.0g		High price
low	float	%9.0g		Low price
close	float	%9.0g		Closing price
volume	int	%12.0gc		Volume (thousands)

Sorted by: date

The date variable has a display format of %td so that it is displayed as *ddmmmyyyy*.

```
. list
```

	date	open	high	low	close	volume
1.	02jan2001	1320.28	1320.28	1276.05	1283.27	11,294
2.	03jan2001	1283.27	1347.76	1274.62	1347.56	18,807
3.	04jan2001	1347.56	1350.24	1329.14	1333.34	21,310
4.	05jan2001	1333.34	1334.77	1294.95	1298.35	14,308
5.	08jan2001	1298.35	1298.35	1276.29	1295.86	11,155
6.	09jan2001	1295.86	1311.72	1295.14	1300.8	11,913
7.	10jan2001	1300.8	1313.76	1287.28	1313.27	12,965
8.	11jan2001	1313.27	1332.19	1309.72	1326.82	14,112
9.	12jan2001	1326.82	1333.21	1311.59	1318.55	12,760
10.	16jan2001	1318.32	1327.81	1313.33	1326.65	12,057
11.	17jan2001	1326.65	1346.92	1325.41	1329.47	13,491
12.	18jan2001	1329.89	1352.71	1327.41	1347.97	14,450
13.	19jan2001	1347.97	1354.55	1336.74	1342.54	14,078
14.	22jan2001	1342.54	1353.62	1333.84	1342.9	11,640
15.	23jan2001	1342.9	1362.9	1339.63	1360.4	12,326
16.	24jan2001	1360.4	1369.75	1357.28	1364.3	13,090
17.	25jan2001	1364.3	1367.35	1354.63	1357.51	12,580
18.	26jan2001	1357.51	1357.51	1342.75	1354.95	10,980
19.	29jan2001	1354.92	1365.54	1350.36	1364.17	10,531
20.	30jan2001	1364.17	1375.68	1356.2	1373.73	11,498
21.	31jan2001	1373.73	1383.37	1364.66	1366.01	12,953

We outfile our data and use the `type` command to view the result.

```
. outfile using sp
. type sp.raw
"02jan2001"    1320.28    1320.28    1276.05    1283.27    11294
"03jan2001"    1283.27    1347.76    1274.62    1347.56    18807
"04jan2001"    1347.56    1350.24    1329.14    1333.34    21310
"05jan2001"    1333.34    1334.77    1294.95    1298.35    14308
"08jan2001"    1298.35    1298.35    1276.29    1295.86    11155
"09jan2001"    1295.86    1311.72    1295.14    1300.8     11913
"10jan2001"    1300.8     1313.76    1287.28    1313.27    12965
"11jan2001"    1313.27    1332.19    1309.72    1326.82    14112
"12jan2001"    1326.82    1333.21    1311.59    1318.55    12760
"16jan2001"    1318.32    1327.81    1313.33    1326.65    12057
"17jan2001"    1326.65    1346.92    1325.41    1329.47    13491
"18jan2001"    1329.89    1352.71    1327.41    1347.97    14450
"19jan2001"    1347.97    1354.55    1336.74    1342.54    14078
"22jan2001"    1342.54    1353.62    1333.84    1342.9     11640
"23jan2001"    1342.9     1362.9     1339.63    1360.4     12326
"24jan2001"    1360.4     1369.75    1357.28    1364.3     13090
"25jan2001"    1364.3     1367.35    1354.63    1357.51    12580
"26jan2001"    1357.51    1357.51    1342.75    1354.95    10980
"29jan2001"    1354.92    1365.54    1350.36    1364.17    10531
"30jan2001"    1364.17    1375.68    1356.2     1373.73    11498
"31jan2001"    1373.73    1383.37    1364.66    1366.01    12953
```

The `date` variable, originally stored as an `int`, was outfiled as a string variable. Whenever Stata outfiles a variable with a date format, Stata outfiles the variable as a `string`.

◀

## Also see

[D] [export](#) — Overview of exporting data from Stata

[D] [import](#) — Overview of importing data into Stata

[U] [21 Entering and importing data](#)

# Title

**pctile** — Create variable containing percentiles

[Description](#)

[Syntax](#)

[Stored results](#)

[Also see](#)

[Quick start](#)

[Options](#)

[Methods and formulas](#)

[Menu](#)

[Remarks and examples](#)

[Acknowledgment](#)

## Description

`pctile` creates a new variable containing the percentiles of *exp*, where the expression *exp* is typically just another variable.

`xtile` creates a new variable that categorizes *exp* by its quantiles. If the `cutpoints(varname)` option is specified, it categorizes *exp* using the values of *varname* as category cutpoints. For example, *varname* might contain percentiles of another variable, generated by `pctile`.

`_pctile` is a programmer's command that computes up to 1,000 percentiles and places the results in `r()`; see [\[U\] 18.8 Accessing results calculated by other programs](#). `summarize`, `detail` computes some percentiles (1, 5, 10, 25, 50, 75, 90, 95, and 99th); see [\[R\] summarize](#).

## Quick start

Create `qrt1` containing the quartiles of `v`

```
pctile qrt1 = v, nq(4)
```

As above, and create `percent` containing the percentages

```
pctile qrt1 = v, nq(4) genp(percent)
```

As above, but apply sampling weights `wvar1`

```
pctile qrt1 = v [pweight=wvar1], nq(4) genp(percent)
```

Create `dec1` containing the deciles of `v`

```
pctile dec1 = v, nq(10)
```

As above, but create `dec2` indicating to which decile each observation belongs

```
xtile dec2 = v, nq(10)
```

As above, but apply frequency weights `wvar2`

```
xtile dec2 = v [fweight=wvar2], nq(10)
```

Compute the 10th and 90th percentiles, and store them in `r(r1)` and `r(r2)`

```
_pctile v, percentiles(10 90)
```

## Menu

### `pctile`

Statistics > Summaries, tables, and tests > Summary and descriptive statistics > Create variable of percentiles

### `xtile`

Statistics > Summaries, tables, and tests > Summary and descriptive statistics > Create variable of quantiles

## Syntax

Create variable containing percentiles

```
pctile [type] newvar = exp [if] [in] [weight] [, pctile_options]
```

Create variable containing quantile categories

```
xtile newvar = exp [if] [in] [weight] [, xtile_options]
```

Compute percentiles and store them in *r()*

```
_pctile varname [if] [in] [weight] [, _pctile_options]
```

<i>pctile_options</i>	Description
Main	
<u>n</u> quantiles( <i>#</i> )	number of quantiles; default is <code>nquantiles(2)</code>
<u>gen</u> p( <i>newvar</i> <sub><i>p</i></sub> )	generate <i>newvar</i> <sub><i>p</i></sub> variable containing percentages
<u>alt</u> def	use alternative formula for calculating percentiles

<i>xtile_options</i>	Description
Main	
<u>n</u> quantiles( <i>#</i> )	number of quantiles; default is <code>nquantiles(2)</code>
<u>cut</u> points( <i>varname</i> )	use values of <i>varname</i> as cutpoints
<u>alt</u> def	use alternative formula for calculating percentiles

<i>_pctile_options</i>	Description
<u>n</u> quantiles( <i>#</i> )	number of quantiles; default is <code>nquantiles(2)</code>
<u>per</u> centiles( <i>numlist</i> )	calculate percentiles corresponding to the specified percentages
<u>alt</u> def	use alternative formula for calculating percentiles

`aweight`s, `fweight`s, and `pweight`s are allowed (see [U] 11.1.6 **weight**), except when the `altdef` option is specified, in which case no weights are allowed.

## Options

Main

`nquantiles(#)` specifies the number of quantiles. It computes percentiles corresponding to percentages  $100k/m$  for  $k = 1, 2, \dots, m - 1$ , where  $m = \#$ . For example, `nquantiles(10)` requests that the 10th, 20th, ..., 90th percentiles be computed. The default is `nquantiles(2)`; that is, the median is computed.

`genp(newvarp)` (`pctile` only) specifies a new variable to be generated containing the percentages corresponding to the percentiles.

`altdef` uses an alternative formula for calculating percentiles. The default method is to invert the empirical distribution function by using averages,  $(x_i + x_{i+1})/2$ , where the function is flat (the default is the same method used by `summarize`; see [R] [summarize](#)). The alternative formula uses an interpolation method. See [Methods and formulas](#) at the end of this entry. Weights cannot be used when `altdef` is specified.

`cutpoints`(*varname*) (`xtile` only) requests that `xtile` use the values of *varname*, rather than quantiles, as cutpoints for the categories. All values of *varname* are used, regardless of any `if` or `in` restriction; see the [technical note](#) in the `xtile` section below.

`percentiles`(*numlist*) (`_pctile` only) requests percentiles corresponding to the specified percentages. Percentiles are placed in `r(r1)`, `r(r2)`, ..., etc. For example, `percentiles(10(20)90)` requests that the 10th, 30th, 50th, 70th, and 90th percentiles be computed and placed into `r(r1)`, `r(r2)`, `r(r3)`, `r(r4)`, and `r(r5)`. Up to 1,000 (inclusive) percentiles can be requested. See [P] [numlist](#) for the syntax of a *numlist*.

## Remarks and examples

Remarks are presented under the following headings:

[pctile](#)  
[xtile](#)  
[\\_pctile](#)

### pctile

`pctile` creates a new variable containing percentiles. You specify the number of quantiles that you want, and `pctile` computes the corresponding percentiles. Here we use Stata's `auto` dataset and compute the deciles of `mpg`:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. pctile pct = mpg, nq(10)
. list pct in 1/10
```

	pct
1.	14
2.	17
3.	18
4.	19
5.	20
6.	22
7.	24
8.	25
9.	29
10.	.

If we use the `genp()` option to generate another variable with the corresponding percentages, it is easier to distinguish between the percentiles.

```
. drop pct
. pctile pct = mpg, nq(10) genp(percent)
. list percent pct in 1/10
```

	percent	pct
1.	10	14
2.	20	17
3.	30	18
4.	40	19
5.	50	20
6.	60	22
7.	70	24
8.	80	25
9.	90	29
10.	.	.

`summarize, detail` calculates standard percentiles.

```
. summarize mpg, detail
```

Mileage (mpg)					
	Percentiles	Smallest			
1%	12	12			
5%	14	12			
10%	14	14	Obs		74
25%	18	14	Sum of Wgt.		74
50%	20		Mean		21.2973
		Largest	Std. Dev.		5.785503
75%	25	34			
90%	29	35	Variance		33.47205
95%	34	35	Skewness		.9487176
99%	41	41	Kurtosis		3.975005

`summarize, detail` can calculate only these particular percentiles. The `pctile` and `_pctile` commands allow you to compute any percentile.

Weights can be used with `pctile`, `xtile`, and `_pctile`:

```
. drop pct percent
. pctile pct = mpg [w=weight], nq(10) genp(percent)
(analytic weights assumed)
. list percent pct in 1/10
```

	percent	pct
1.	10	14
2.	20	16
3.	30	17
4.	40	18
5.	50	19
6.	60	20
7.	70	22
8.	80	24
9.	90	28
10.	.	.

The result is the same, no matter which weight type you specify—`aweight`, `fweight`, or `pweight`.

## **xtile**

`xtile` creates a categorical variable that contains categories corresponding to quantiles. We illustrate this with a simple example. Suppose that we have a variable, `bp`, containing blood pressure measurements:

```
. use http://www.stata-press.com/data/r15/bp1, clear
. list
```

	bp
1.	98
2.	100
3.	104
4.	110
5.	120
6.	120
7.	120
8.	120
9.	125
10.	130
11.	132



`xtile` can be used to create a variable, `quart`, that indicates the quartiles of `bp`.

```
. xtile quart = bp, nq(4)
. list bp quart, sepby(quart)
```

	bp	quart
1.	98	1
2.	100	1
3.	104	1
4.	110	2
5.	120	2
6.	120	2
7.	120	2
8.	120	2
9.	125	3
10.	130	4
11.	132	4

The categories created are

$$(-\infty, x_{[25]}], \quad (x_{[25]}, x_{[50]}], \quad (x_{[50]}, x_{[75]}], \quad (x_{[75]}, +\infty)$$

where  $x_{[25]}$ ,  $x_{[50]}$ , and  $x_{[75]}$  are, respectively, the 25th, 50th (median), and 75th percentiles of `bp`. We could use the `pctile` command to generate these percentiles:

```
. pctile pct = bp, nq(4) genp(percent)
. list bp quart percent pct, sepby(quart)
```

	bp	quart	percent	pct
1.	98	1	25	104
2.	100	1	50	120
3.	104	1	75	125
4.	110	2	.	.
5.	120	2	.	.
6.	120	2	.	.
7.	120	2	.	.
8.	120	2	.	.
9.	125	3	.	.
10.	130	4	.	.
11.	132	4	.	.

`xtile` can categorize a variable on the basis of any set of cutpoints, not just percentiles. Suppose that we wish to create the following categories for blood pressure:

$$(-\infty, 100], \quad (100, 110], \quad (110, 120], \quad (120, 130], \quad (130, +\infty)$$

To do this, we simply create a variable containing the cutpoints,

```
. input class
      class
1. 100
2. 110
3. 120
4. 130
5. end
```

and then use `xtile` with the `cutpoints()` option:

```
. xtile category = bp, cutpoints(class)
. list bp class category, sepby(category)
```

	bp	class	category
1.	98	100	1
2.	100	110	1
3.	104	120	2
4.	110	130	2
5.	120	.	3
6.	120	.	3
7.	120	.	3
8.	120	.	3
9.	125	.	4
10.	130	.	4
11.	132	.	5

The cutpoints can, of course, come from anywhere. They can be the quantiles of another variable or the quantiles of a subgroup of the variable. Suppose that we had a variable, `case`, that indicated whether an observation represented a case (`case = 1`) or control (`case = 0`).

```
. use http://www.stata-press.com/data/r15/bp2, clear
. list in 1/11, sep(4)
```

	bp	case
1.	98	1
2.	100	1
3.	104	1
4.	110	1
5.	120	1
6.	120	1
7.	120	1
8.	120	1
9.	125	1
10.	130	1
11.	132	1

We can categorize the cases on the basis of the quantiles of the controls. To do this, we first generate a variable, `pct`, containing the percentiles of the controls' blood pressure data:

```
. pctile pct = bp if case==0, nq(4)
. list pct in 1/4
```

	pct
1.	104
2.	117
3.	124
4.	.

Then we use these percentiles as cutpoints to classify `bp`: for all subjects.

```
. xtile category = bp, cutpoints(pct)
. gsort -case bp
. list bp case category in 1/11, sepby(category)
```

	bp	case	category
1.	98	1	1
2.	100	1	1
3.	104	1	1
4.	110	1	2
5.	120	1	3
6.	120	1	3
7.	120	1	3
8.	120	1	3
9.	125	1	4
10.	130	1	4
11.	132	1	4

## □ Technical note

In the last example, if we wanted to categorize only cases, we could have issued the command

```
. xtile category = bp if case==1, cutpoints(pct)
```

Most Stata commands follow the logic that using an `if exp` is equivalent to dropping observations that do not satisfy the expression and running the command. This is not true of `xtile` when the `cutpoints()` option is used. (When the `cutpoints()` option is not used, the standard logic is true.) `xtile` uses all nonmissing values of the `cutpoints()` variable whether or not these values belong to observations that satisfy the `if` expression.

If you do not want to use all the values in the `cutpoints()` variable as cutpoints, simply set the ones that you do not need to missing. `xtile` does not care about the order of the values or whether they are separated by missing values.

□

## □ Technical note

Quantiles are not always unique. If we categorize our blood pressure data by quintiles rather than quartiles, we get

```
. use http://www.stata-press.com/data/r15/bp1, clear
. xtile quint = bp, nq(5)
. pctile pct = bp, nq(5) genp(percent)
. list bp quint pct percent, sepby(quint)
```

	bp	quint	pct	percent
1.	98	1	104	20
2.	100	1	120	40
3.	104	1	120	60
4.	110	2	125	80
5.	120	2	.	.
6.	120	2	.	.
7.	120	2	.	.
8.	120	2	.	.
9.	125	4	.	.
10.	130	5	.	.
11.	132	5	.	.

The 40th and 60th percentile are the same; they are both 120. When two (or more) percentiles are the same, they are given the lower category number.

□

**`_pctile`**

`_pctile` is a programmer's command. It computes percentiles and stores them in `r()`; see [\[U\] 18.8 Accessing results calculated by other programs](#).

You can use `_pctile` to compute quantiles, just as you can with `pctile`:

```
. use http://www.stata-press.com/data/r15/auto, clear
(1978 Automobile Data)
. _pctile weight, nq(10)
. return list
scalars:
      r(r1) = 2020
      r(r2) = 2160
      r(r3) = 2520
      r(r4) = 2730
      r(r5) = 3190
      r(r6) = 3310
      r(r7) = 3420
      r(r8) = 3700
      r(r9) = 4060
```

The `percentiles()` option (abbreviation `p()`) can be used to compute any percentile you wish:

```
. _pctile weight, p(10, 33.333, 45, 50, 55, 66.667, 90)
. return list
scalars:
      r(r1) = 2020
      r(r2) = 2640
      r(r3) = 2830
      r(r4) = 3190
      r(r5) = 3250
      r(r6) = 3400
      r(r7) = 4060
```

`_pctile`, `pctile`, and `xtile` each have an option that uses an alternative definition of percentiles, based on an interpolation scheme; see [Methods and formulas](#) below.

```
. _pctile weight, p(10, 33.333, 45, 50, 55, 66.667, 90) altdef
. return list
scalars:
      r(r1) = 2005
      r(r2) = 2639.985
      r(r3) = 2830
      r(r4) = 3190
      r(r5) = 3252.5
      r(r6) = 3400.005
      r(r7) = 4060
```

The default formula inverts the empirical distribution function. The default formula is more commonly used, although some consider the “alternative” formula to be the standard definition. One drawback of the alternative formula is that it does not have an obvious generalization to noninteger weights.

## □ Technical note

`summarize`, `detail` computes the 1st, 5th, 10th, 25th, 50th (median), 75th, 90th, 95th, and 99th percentiles. There is no real advantage in using `_pctile` to compute these percentiles. Both `summarize`, `detail` and `_pctile` use the same internal code. `_pctile` is slightly faster because `summarize`, `detail` computes a few extra things. The value of `_pctile` is its ability to compute percentiles other than these standard ones.

□

## Stored results

`pctile` and `_pctile` store the following in `r()`:

Scalars	
<code>r(x#)</code>	value of #-requested percentile

## Methods and formulas

The default formula for percentiles is as follows: Let  $x_{(j)}$  refer to the  $x$  in ascending order for  $j = 1, 2, \dots, n$ . Let  $w_{(j)}$  refer to the corresponding weights of  $x_{(j)}$ ; if there are no weights,  $w_{(j)} = 1$ . Let  $N = \sum_{j=1}^n w_{(j)}$ .

To obtain the  $p$ th percentile, which we will denote as  $x_{[p]}$ , let  $P = Np/100$ , and let

$$W_{(i)} = \sum_{j=1}^i w_{(j)}$$

Find the first index,  $i$ , such that  $W_{(i)} > P$ . The  $p$ th percentile is then

$$x_{[p]} = \begin{cases} \frac{x_{(i-1)} + x_{(i)}}{2} & \text{if } W_{(i-1)} = P \\ x_{(i)} & \text{otherwise} \end{cases}$$

When the `altdef` option is specified, the following alternative definition is used. Here weights are not allowed.

Let  $i$  be the integer floor of  $(n+1)p/100$ ; that is,  $i$  is the largest integer  $i \leq (n+1)p/100$ . Let  $h$  be the remainder  $h = (n+1)p/100 - i$ . The  $p$ th percentile is then

$$x_{[p]} = (1-h)x_{(i)} + hx_{(i+1)}$$

where  $x_{(0)}$  is taken to be  $x_{(1)}$  and  $x_{(n+1)}$  is taken to be  $x_{(n)}$ .

`xtile` produces the categories

$$(-\infty, x_{[p_1]}], (x_{[p_1]}, x_{[p_2]}], \dots, (x_{[p_{m-2}]}, x_{[p_{m-1}]}], (x_{[p_{m-1}]}, +\infty)$$

numbered, respectively,  $1, 2, \dots, m$ , based on the  $m$  quantiles given by the  $p_k$ th percentiles, where  $p_k = 100k/m$  for  $k = 1, 2, \dots, m-1$ .

If  $x_{[p_{k-1}]} = x_{[p_k]}$ , the  $k$ th category is empty. All elements  $x = x_{[p_{k-1}]} = x_{[p_k]}$  are put in the  $(k-1)$ th category:  $(x_{[p_{k-2}]}, x_{[p_{k-1}]})$ .

If `xtile` is used with the `cutpoints(varname)` option, the categories are

$$(-\infty, y_{(1)}], (y_{(1)}, y_{(2)}], \dots, (y_{(m-1)}, y_{(m)}], (y_{(m)}, +\infty)$$

and they are numbered, respectively,  $1, 2, \dots, m+1$ , based on the  $m$  nonmissing values of `varname`:  $y_{(1)}, y_{(2)}, \dots, y_{(m)}$ .

## Acknowledgment

`xtile` is based on a command originally posted on Statalist (see [U] [3.2.4 The Stata Forum](#)) by Philip Ryan of the Discipline of Public Health at the University of Adelaide, Australia.

## Also see

[R] [centile](#) — Report centile and confidence interval

[R] [summarize](#) — Summary statistics

[U] [18.8 Accessing results calculated by other programs](#)

# Title

**putmata** — Put Stata variables into Mata and vice versa

<a href="#">Description</a>	<a href="#">Quick start</a>	<a href="#">Syntax</a>
<a href="#">Options for putmata</a>	<a href="#">Options for getmata</a>	<a href="#">Remarks and examples</a>
<a href="#">Stored results</a>	<a href="#">Reference</a>	<a href="#">Also see</a>

## Description

`putmata` exports the contents of Stata variables to Mata vectors and matrices.

`getmata` imports the contents of Mata vectors and matrices to Stata variables.

`putmata` and `getmata` are useful for creating solutions to problems more easily solved in Mata. The commands are also useful in teaching.

## Quick start

Create a Mata vector for each Stata variable in memory

```
putmata *
```

As above, but create a vector only for nonmissing values of `idvar`, `v1`, and `v2`

```
putmata idvar v1 v2, omitmissing
```

Place variables `v1` and `v2` into column vectors `x1` and `x2`

```
putmata idvar x1=v1 x2=v2
```

Create Mata matrix `X` from `v1` and `v2`

```
putmata X=(v1 v2)
```

Create Stata variables `newv1` and `newv2` from Mata matrix `X`

```
getmata (newv1 newv2)=X
```

Replace `v1` and `v2` with columns from Mata matrix `X`

```
getmata (v1 v2)=X, replace
```

As above, and match observations using `idvar` Mata vector

```
getmata (v1 v2)=X, replace id(idvar)
```



## Syntax

```
putmata putlist [if] [in] [, putmata_options]
```

```
getmata getlist [, getmata_options]
```

<i>putmata_options</i>	Description
<code>omitmissing</code>	omit observations with missing values
<code>view</code>	create vectors and matrices as views, not as copies
<code>replace</code>	replace existing Mata vectors and matrices

A *putlist* can be as simple as a list of Stata variable names. See [below](#) for details.

<i>getmata_options</i>	Description
<code>double</code>	create Stata variables as doubles
<code>update</code>	update existing Stata variables
<code>replace</code>	replace existing Stata variables
<code>id(<i>name</i>)</code>	match observations with rows based on equal values of variable <i>name</i> and matrix <i>name</i> ; <code>id(<i>varname</i>=<i>vecname</i>)</code> is also allowed
<code>force</code>	allow nonconformable matrices; usually, <code>id()</code> is preferable

A *getlist* can be as simple as a list of Mata vector names. See [below](#) for details.

Definition of *putlist* for use with `putmata`:

A *putlist* is one or more of any of the following:

```
*
varname
varlist
vecname=varname
matname=(varlist)
matname=( [varlist] # [varlist] [...])
```

Example: `putmata *`

Creates a vector in Mata for each of the Stata variables in memory. Vectors contain the same data as Stata variables. Vectors have the same names as the corresponding variables.

Example: `putmata mpg weight displ`

Creates a vector in Mata for each variable specified. Vectors have the same names as the corresponding variables. In this example, `displ` is an abbreviation for the variable `displacement`; thus the vector will also be named `displacement`.

Example: `putmata mileage=mpg pounds=weight`

Creates a vector for each variable specified. Vector names differ from the corresponding variable names. In this example, vectors will be named `mileage` and `pounds`.

Example: `putmata y=mpg X=(weight displ)`

Creates  $N \times 1$  Mata vector `y` equal to Stata variable `mpg`, and creates  $N \times 2$  Mata matrix `X` containing the values of Stata variables `weight` and `displacement`.

Example: `putmata y=mpg X=(weight displ 1)`

Creates  $N \times 1$  Mata vector `y` containing `mpg`, and creates  $N \times 3$  Mata matrix `X` containing `weight`, `displacement`, and a column of 1s. After typing this example, you could enter Mata and type `invsym(X'X)*X'y` to obtain the regression coefficients.

Syntactical elements may be combined. It is valid to type

```
. putmata mpg foreign X=(weight displ) Z=(foreign 1)
```

No matter how you specify the *putlist*, you will need to specify the `replace` option if some or all vectors already exist in Mata:

```
. putmata mpg foreign X=(weight displ) Z=(foreign 1), replace
```

Definition of *getlist* for use with `getmata`:

A *getlist* is one or more of any of the following:

```
vecname
varname=vecname
(varname varname ... varname)=matname
(varname*)=matname
```

Example: `getmata x1 x2`

Creates a Stata variable for each Mata vector specified. Variables will have the same names as the corresponding vectors. Names may not be abbreviated.

Example: `getmata myvar1=x1 myvar2=x2`

Creates a Stata variable for each Mata vector specified. Variable names will differ from the corresponding vector names.

Example: `getmata (firstvar secondvar)=X`

Creates one Stata variable corresponding to each column of the Mata matrix specified. In this case, the matrix has two columns, and corresponding variables will be named `firstvar` and `secondvar`. If the matrix had three columns, then three variable names would need to be specified.

Example: `getmata (myvar*)=X`

Creates one Stata variable corresponding to each column of the Mata matrix specified. Variables will be named `myvar1`, `myvar2`, etc. The matrix may have any number of columns, even zero!

Syntactical elements may be combined. It is valid to type

```
. getmata r1 r2 final=r3 (rplus*)=X
```

No matter how you specify the *getlist*, you will need to specify the `replace` or `update` option if some or all variables already exist in Stata:

```
. getmata r1 r2 final=r3 (rplus*)=X, replace
```

## Options for putmata

`omitmissing` specifies that observations containing a missing value in any of the numeric variables specified be omitted from the vectors and matrices created in Mata. In

```
. putmata y=mpg X=(weight displ 1), omitmissing
```

rows would be omitted from `y` and `X` in which the corresponding observation contained missing in any of `mpg`, `weight`, or `displ`. In this case, specifying `omitmissing` would be equivalent to typing

```
. putmata y=mpg X=(weight displ 1) if !missing(mpg) & !missing(weight) ///
  & !missing(displ)
```

All vectors and matrices created by a single `putmata` command will have the same number of rows (observations). That is true whether you specify `if`, `in`, or the `omitmissing` option.

`view` specifies that `putmata` create views rather than copies of the Stata data in the Mata vectors and matrices. Views require less memory than copies and offer the advantage (and disadvantage) that changes in the Stata data are immediately reflected in the Mata vectors and matrices, and vice versa.

If you specify numeric constants using the `matname=(...)` syntax, `matname` is created as a copy even if the `view` option is specified. Other vectors and matrices created by the command, however, would be views.

Use of the `view` option with `putmata` often obviates the need to use `getmata` to import results back into Stata.

Warning 1: Mata records views as “this vector is a view onto variable 3, observations 2 through 5 and 7”. If you change the order of the variables, the order of the observations, or drop variables once the views are created, then the contents of the views will change.

Warning 2: When assigning values in Mata to view vectors, code

```
v[] = ...
```

```
not v = ...
```

To have changes reflected in the underlying Stata data, you must update the elements of the view `v`, not redefine it. To update all the elements of `v`, you literally code `v[.]`. In the matrix case, you code `X[.,.]`.

`replace` specifies that existing Mata vectors or matrices be replaced should that be necessary.

## Options for `getmata`

`double` specifies that Stata numeric variables be created as doubles. The default is that they be created as floats. Actually, variables start out as floats or doubles, but then they are compressed (see [D] [compress](#)).

`update` and `replace` are alternatives. They have the same meaning unless the `id()` or `force` option is specified.

When `id()` or `force` is not specified, both `replace` and `update` specify that it is okay to replace the values in existing Stata variables. By default, vectors can be posted to new Stata variables only.

When `id()` or `force` is specified, `replace` and `update` allow posting of values of existing variables, just as usual. The options differ in how the posting is performed when the `id()` or `force` option causes only a subset of the observations of the variables to be updated. `update` specifies that the remaining values be left as they are. `replace` specifies that the remaining values be set to missing, just as if the existing variable(s) were being created for the first time.

`id(name)` and `id(varname=vecname)` specify how the rows in the Mata vectors and matrices match the observations in the Stata data. Observation  $i$  matches row  $j$  if variable  $name[i]$  equals vector  $name[j]$ , or in the second syntax, if  $varname[i] = vecname[j]$ . The ID variable (vector) must contain values that uniquely identify the observations (rows). Only in observations that contain matching values will the variable be modified. Values in observations that have no match will not be modified or will be set to missing, as appropriate; values in the ID vector that have no match will be ignored.

Example: You wish to run a regression of  $y$  on  $x_1$  and  $x_2$  on the males in the data and use that result to obtain the fitted values for the males. Stata already has commands that will do this, namely, `regress y x1 x2 if male` followed by `predict yhat if male`. For instructional purposes, let's say you wish to do this in Mata. You type

```
. putmata myid y X=(x1 x2 1) if male
. mata
: b = invsym(X'X)*X'y
: yhat = X*b
: end
. getmata yhat, id(myid)
```

The new Stata variable `yhat` will contain the predicted values for males and missing values for the females. If the `yhat` variable already existed, you would type

```
. getmata yhat, id(myid) replace
```

or

```
. getmata yhat, id(myid) update
```

The `replace` option would set the female observations to missing. The `update` option would leave the female observations unchanged.

If you do not have an identification variable, create one first by typing `generate myid = _n`.

`force` specifies that it is okay to post vectors and matrices with fewer or with more rows than the number of observations in the data. The `force` option is an alternative to `id()`, and usually, `id()` is the appropriate choice.

If you specify `force` and if there are fewer rows in the vectors and matrices than observations in the data, new variables will be padded with missing values. If there are more rows than observations, observations will be added to the data and previously existing variables will be padded with missing values.

## Remarks and examples

Remarks are presented under the following headings:

*Use of putmata*

*Use of putmata and getmata*

*Using putmata and getmata on subsets of observations*

*Using views*

*Constructing do-files*

## Use of putmata

In this example, we will use Mata to make a calculation and report the result, but we will not post results back to Stata. We will use `putmata` but not `getmata`.

Consider solving for  $\mathbf{b}$  the set of linear equations

$$\mathbf{y} = \mathbf{X}\mathbf{b} \tag{1}$$

where  $\mathbf{y}$ :  $N \times 1$ ,  $\mathbf{X}$ :  $N \times k$ , and  $\mathbf{b}$ :  $k \times 1$ . If  $N = k$ , then  $\mathbf{y} = \mathbf{X}\mathbf{b}$  amounts to solving  $k$  equations for  $k$  unknowns, and the solution is

$$\mathbf{b} = \mathbf{X}^{-1}\mathbf{y} \tag{2}$$

That solution is obtained by premultiplying both sides of (1) by  $\mathbf{X}^{-1}$ .

When  $N > k$ , (2) can be used to obtain least-square results if matrix inversion is appropriately defined. Assume that you wish to demonstrate this when matrix inversion is defined as the Moore–Penrose generalized inverse for nonsquare matrices. The demonstration can be obtained by typing

```
. sysuse auto, clear
. regress mpg weight displacement
. putmata y=mpg X=(weight displacement 1)
. mata
: pinv(X)*y
: end
. -
```

The Mata expression `pinv(X)*y` will display a  $3 \times 1$  column vector. The elements of the vector will equal the coefficients reported by `regress mpg weight displacement`.

For your information, the Moore–Penrose inverse of rectangular matrix  $\mathbf{X}$ :  $N \times k$  is a  $k \times N$  rectangular matrix. Among other properties,  $\text{pinv}(\mathbf{X}) * \mathbf{X} = \mathbf{I}$ , where  $\mathbf{I}$  is the  $k \times k$  identity matrix. You can demonstrate that using Mata, too:

```
. mata: pinv(X)*X
```

## Use of putmata and getmata

In this example, we will use Mata to calculate a result that we wish to post back to Stata. We will use both `putmata` and `getmata`.

Some problems are more easily solved in Mata than in Stata. For instance, say that you need to create new Stata variable  $D$  from existing variable  $C$ , defined as

$$D[i] = \text{sum}(C[j] - C[i]) \text{ for all } C[j] > C[i]$$

where  $i$  and  $j$  index observations.

This problem can be solved in Stata, but the solution is elusive to most people. The solution is more natural in Mata because the Mata solution corresponds almost letter for letter with the mathematical statement of the problem. If  $C$  and  $D$  were Mata vectors rather than Stata variables, the solution would be

```
D = J(rows(C), 1, 0)
for (i=1; i<=rows(C); i++) {
    for (j=1; j<=rows(C); j++) {
        if (C[j]>C[i]) D[i] = D[i] + (C[j] - C[i])
    }
}
```

The most difficult part of this solution to understand is the first line, `D = J(rows(C), 1, 0)`, and that is because you may not be familiar with Mata's `J()` function. `D = J(rows(C), 1, 0)` creates a `rows(C) × 1` column vector of 0s. The arguments of `J()` are in just that order.

$C$  and  $D$  are not vectors in Mata, or at least they are not yet. Using `getmata`, we can create vector  $C$  from variable  $C$  and run our Mata solution. Then using `putmata`, we can post Mata vector  $D$  back to new Stata variable  $D$ . The solution includes these three steps, also shown in the do-file below:

- (1) In Stata, use `putmata` to create vector  $C$  in Mata equal to variable  $C$  in Stata: `putmata C`.
- (2) Use Mata to solve the problem, creating new Mata vector  $D$ .
- (3) In Stata again, use `getmata` to create new variable  $D$  equal to Mata vector  $D$ .

Because of the typing involved in the solution, we would package the code in a do-file:

---

```

begin myfile.do

use mydata, clear
putmata C                                (1)
mata:                                     (2)
D = J(rows(C), 1, 0)
for (i=1; i<=rows(C); i++) {
    for (j=1; j<=rows(C); j++) {
        if (C[j]>C[i]) D[i] = D[i] + (C[j] - C[i])
    }
}
end
getmata D                                (3)
save mydata, replace

```

---

end myfile.do

With `myfile.do` now in place, in Stata we would type

```
. do myfile
```

Notes:

- (1) Our program might be better if we changed `putmata C` to read `putmata C, replace` and if we changed `getmata D` to read `getmata D, replace`. As things are right now, typing `do myfile` works, but if we were then to run it a second time, it would not work. Stata would encounter the `putmata` command and issue an error that matrix `C` already exists. Even if Stata got through that, it would encounter the `getmata` command and issue an error that variable `D` already exists. Perhaps that is an advantage. You cannot run `myfile.do` again without dropping matrix `C` and variable `D`. If you consider that a disadvantage, however, include the `replace` option.
- (2) In our solution, we entered Mata by typing `mata:`, which is to say, `mata` with a colon. Interactively, we usually enter Mata by just typing `mata`. The colon affects how Mata treats errors. When working interactively, we want Mata to note errors but then to continue running so we can correct ourselves. In do-files, we want Mata to note the error and stop. That is the difference between `mata` without the colon and `mata` with the colon. Remember to use `mata:` when writing do-files.
- (3) Rather than specify the `replace` option, you could modify the do-file to drop any preexisting Mata vector `C` and any preexisting variable `D`. To drop vector `C`, in Mata you can type `mata drop C`, or in Stata, you can type `mata: mata drop C`. To drop variable `D`, in Stata you can type `drop D`. You must worry that the variables do not exist, so in your do-file, you would code

```
capture mata: mata drop C
capture drop D
```

Rather than dropping vector `C`, you might prefer just to clear Mata:

```
clear mata
```

## Using putmata and getmata on subsets of observations

`putmata` can be used to create Mata vectors that contain a subset of the observations in the Stata data, and `getmata` can be used to fetch such vectors back into Stata. Thus you can work with only the males or only outcomes in which failures are observed, and so on. Below we work with only the observations in which `C` does not contain missing values.

In the create-variable-D-from-C example above, we assumed that there were no missing values in `C`, or at least we did not consider the issue. It turns out that our code produces several missing values in the presence of just one missing value in `C`. Perhaps, if there are missing values, we want to exclude them from our calculation. We could complicate our Mata code to handle that. We could modify our Mata code to read

```
use mydata, clear
putmata C
D = J(rows(C), 1, 0)
for (i=1; i<=rows(C); i++) {
    if (C[i]>=.) D[i] = . // new
    else for (j=1; j<=rows(C); j++) {
        if (C[j]<.) { // new
            if (C[j]>C[i]) D[i] = D[i] + (C[j] - C[i])
        }
    }
}
end
getmata D
save mydata, replace
```

Easier, however, is simply to restrict Mata vector `C` to the nonmissing elements of Stata variable `C`, which we could do by replacing `putmata C` with

```
putmata C if !missing(C)
```

or, equivalently,

```
putmata C, omitmissing
```

Whichever way we coded it, if the data contained 100 observations and variable `C` contained 82 nonmissing values, new Mata vector `C` would contain 82 rows rather than 100. The observations corresponding to `missing(C)` would be omitted from the vector, and that means we could run our original Mata solution without modification.

There is, however, an issue. At the end of our code when we post the Mata solution vector `D` to Stata variable `D`—`getmata D`—we will need to specify which of the 100 observations are to receive the 82 results stored in the vector. `getmata` has an option to handle this situation—`id(varname)`, where `varname` is the name of an identification variable.

An identification variable is a variable that takes on different values for each observation in the data. The values could be 1, 2, ..., 100; or they could be 1.25, -2, ..., 16.5; or they could be Nick, Bill, ..., Mary. The values can be numeric or string, and they need not be in order. All that is important is that the variable contain a unique (different) value in each observation. Possibly, the data already contain such a variable. If not, you can create one by typing

```
generate fid = _n
```

When we use `putmata` to create vector `C`, we will need simultaneously to create vector `fid` containing the selected values of variable `fid`, which we can do by adding `fid` to the *putlist*:

```
putmata fid C if !missing(C)
```

The above command creates two vectors in Mata: `fid` and `C`. When we post the resulting vector `D` back to Stata, we will specify the `id(fid)` option to indicate into which observations `getmata` is to post the results:

```
getmata D, id(fid)
```

The `id(fid)` option is taken to mean that there exists a variable named `fid` and a vector named `fid`. It is by comparing the values in each that `getmata` determines how the rows of the vectors correspond to the observations of the data.

The entire solution is

---

```
begin myfile.do
use mydata, clear
putmata fid C if !missing(C)          // new: we put fid & add if !missing(C)
mata:
D = J(rows(C), 1, 0)
for (i=1; i<=rows(C); i++) {
    for (j=1; j<=rows(C); j++) {
        if (C[j]>C[i]) D[i] = D[i] + (C[j] - C[i])
    }
}
end
getmata D, id(fid)                    // new: we add option id(fid)
save mydata, replace
end myfile.do
```

---

The above code will run on data with or without missing values. New variable `D` will be missing in observations where `C` is missing, but `D` will otherwise contain nonmissing values.

## Using views

When you type or code `putmata C`, vector `C` is created as a copy of the Stata data. The variable and the vector are separate things. An alternative is to make the Mata vector a view onto the Stata variable. By that, we mean that both the variable and the vector share the same recording of the values. Views save memory but are slightly less efficient in terms of execution time. Views have other advantages and disadvantages, too.

For instance, if you type `putmata mpg` and then, in Mata, type `mpg[1]=20`, you will change not only the Mata vector but also the Stata data! Or if, after typing `putmata mpg`, you typed `replace mpg = 20 in 1`, that would modify both the data and the Mata vector! This is an advantage if you are fixing real errors and a disadvantage if you intend to do something else.

If in the middle of your Mata session where you are working with views you take a break and return to Stata, it is important that you do not modify the Stata data in certain ways. Rather than recording copies of the data, views record notes about the mapping. A view might record that this Mata vector corresponds to variable 3, observations 2 through 20 and 39. If you change the sort order of the data, the view will still be working with observations 2 through 20 and 39 even though those physical observations now contain different data. If you drop the first or second variable, the view will still be working with the third variable even though that will now be a different variable!

The memory savings offered by views are considerable, at least when working with large datasets. Say that you have a dataset containing 200 variables and 1,000,000 observations. Your data might be 1 GB in size. Even so, typing `putmata *`, `view`, and thus creating 200 vectors each with 1,000,000 rows, would consume only a few dozen kilobytes of memory.



All the examples shown above work equally well with copies or views. We have been working with copies, but in the previous example, where we coded

```
putmata fid C if !missing(C)
```

we could switch to working with views by coding

```
putmata fid C if !missing(C), view
```

With that one change, our code would still work and it would use less memory.

With that one change, we would still not be working with views everywhere we could, however. Vector *D*—the vector we create in Mata and then post back to Stata—would still be a regular vector. We can save additional memory by making *D* a view, too. Before we do that, let us warn you that we do not recommend doing this unless the memory savings is vitally important. The result, when complete, will be elegant and memory efficient, but the extra memory savings is seldom worth the debugging effort.

No extra changes are required to your code when the vectors you make into views contain values that are not modified in the code. Vector *C* is such a vector. We use the values stored in *C*, but we do not change them. Vector *D*, on the other hand, is a vector in which we change values. It is usually easier if you do not convert such vectors into views.

With that proviso, we are going to make *D* into a view, too, and in the process, we will drop the use of *fid* altogether:

---

begin myfile.do

```
use mydata, clear
generate D = . // new
putmata C D if !missing(C), view // changed
mata:
D[.] = J(rows(C), 1, 0) // changed
for (i=1; i<=rows(C); i++) {
    for (j=1; j<=rows(C); j++) {
        if (C[j]>C[i]) D[i] = D[i] + (C[j] - C[i])
    }
}
end

// we drop the getmata
save mydata, replace
```

---

end myfile.do

In this solution, we create new Stata variable *D* at the outset, and then we modify the `putmata` command to create view vectors for both *C* and *D*. Our code, which stores results in vector *D*, now simultaneously posts to variable *D* when we store results in vector *D*, so we can omit the `getmata` *D* at the end because results are already posted! Moreover, we no longer have to concern ourselves with matching observations to rows via *fid*. Rows of *D* now automatically align themselves with the selected observations in variable *D* by the mere fact of *D* being a view.

The beginning of our Mata code has an important change, however. We change

```
D = J(rows(C), 1, 0)
```

to

```
D[.] = J(rows(C), 1, 0)
```

That change is very important. What we coded previously created vector D. What we now code changes the values stored in existing vector D. If we left what we coded previously, Mata would discard the view currently stored in D and create a new D—a regular Mata vector unconnected to Stata—containing 0s.

## Constructing do-files

`putmata` and `getmata` can be used interactively, but if you have much Mata code between the `put` and the `get`, you will be better off using a do-file because do-files can be easily edited when they have a mistake in them. We recommend the following outline for such do-files:

```

----- begin outline.do -----
version 15.1                                (1)
mata clear                                  (2)
// Stata code for setup goes here          (3)
putmata ...                                 (4)
mata:
// Mata code goes here                     (5)
end
getmata                                     (6)
mata clear                                  (7)
----- end outline.do -----

```

Notes on do-file steps:

- (1) A do-file should always start with a `version` statement; it ensures that the do-file continues to work in the years to come as new versions of Stata are released. See [P] [version](#).
- (2) The do-file should not depend on Mata having certain vectors, matrices, or programs already loaded and set up because if you attempt to run the do-file again later, what you assumed may not be true. A do-file should be self-contained. To ensure that is true the first time we write and run the do-file and to ensure on subsequent runs that nothing lying around in Mata gets in our way, we clear Mata.
- (3) You may need to sort your data, create extra variables that your do-file will use, or drop variables that you are assuming do not already exist. In the last iteration of `myfile.do`, we needed to `generate D = .`, and it would not have been a bad idea to `capture drop D` before we did that. Our example did not depend on the sort order of the data, but if it had, we would have included the `sort` even if we were certain that the data would already be in the right order.
- (4) Put the `putmata` command here. If `putmata` includes the `omitmissing` option, then put everything you need to put in a single `putmata` command. Otherwise, you can use multiple `putmata` commands if you find that more convenient. If you use multiple `putmata` commands, be sure to include the same `if expression` and `in range` qualifiers on each one.
- (5) The Mata code goes here. Note that we type `mata:` (mata with a colon) to enter Mata. `mata:` ensures that errors stop Mata and thus our do-file.
- (6) The `getmata` command goes here if you need it. Be sure to include `getmata`'s `id(name)` or `id(vecname=varname)` option if, on the `putmata` command in step 4, you included the `if expression` qualifier or the `in range` qualifier or the `omitmissing` option. If you include `id()`, be sure you included the ID variable in the `putmata` command in step 4.

(7) We conclude by clearing Mata again to avoid leaving memory allocated needlessly and to avoid causing problems for poorly written do-files that we might subsequently run.

`putmata` and `getmata` are designed to work interactively and in do-files. The commands are not designed to work with ado-files. An ado-file is something like a do-file, but it defines a program that implements a new command of Stata, and well-written ado-files do not use globals such as the global vectors and matrices that `putmata` creates. Ado-files use local variables. Ado-file programmers should use the Mata functions `st_data()` and `st_view()` (see [M-5] [st\\_data\(\)](#) and [M-5] [st\\_view\(\)](#)) to create vectors and matrices, and if necessary, use `st_store()` (see [M-5] [st\\_store\(\)](#)) to post the contents of those vectors and matrices back to Stata.

## Stored results

`putmata` stores the following in `r()`:

Scalars

<code>r(N)</code>	number of rows in created vectors and matrices
<code>r(K_views)</code>	number of vectors and matrices created as views
<code>r(K_copies)</code>	number of vectors and matrices created as copies

The total number of vectors and matrices created is `r(K_views) + r(K_copies)`.

`r(N)=.` if `r(K_views) + r(K_copies) = 0`. `r(N)=0` means that zero-observation vectors and matrices were created, which is to say, vectors and matrices dimensioned  $0 \times 1$  and  $0 \times k$ .

`getmata` stores the following in `r()`:

Scalars

<code>r(K_new)</code>	number of new variables created
<code>r(K_existing)</code>	number of existing variables modified

The total number of variables modified is `r(K_new) + r(K_existing)`.

## Reference

Gould, W. W. 2010. [Mata Matters: Stata in Mata](#). *Stata Journal* 10: 125–142.

## Also see

[M-4] [stata](#) — Stata interface functions

[M-5] [st\\_data\(\)](#) — Load copy of current Stata dataset

[M-5] [st\\_store\(\)](#) — Modify values stored in current Stata dataset

[M-5] [st\\_view\(\)](#) — Make matrix that is a view onto current Stata dataset

# Title

**range** — Generate numerical range

[Description](#)

[Remarks and examples](#)

[Quick start](#)

[Also see](#)

[Menu](#)

[Syntax](#)

## Description

`range` generates a numerical range, which is useful for evaluating and graphing functions.

## Quick start

Generate `newv1` that ranges from 0 to  $\pi$

```
range newv1 0 _pi
```

As above, but only for the first 50 observations in the dataset

```
range newv1 0 _pi 50
```

Generate `newv2` that ranges from the minimum to the maximum of `v2` after `summarize`

```
range newv2 r(min) r(max)
```

## Menu

Data > Create or change data > Other variable-creation commands > Generate numerical range

## Syntax

```
range varname #first #last [#obs]
```

## Remarks and examples

`range` constructs the variable `varname`, taking on values `#first` to `#last`, inclusive, over `#obs`. If `#obs` is not specified, the number of observations in the current dataset is used.

`range` can be used to produce increasing sequences, such as

```
. range x 0 12.56 100
```

or it can be used to produce decreasing sequences:

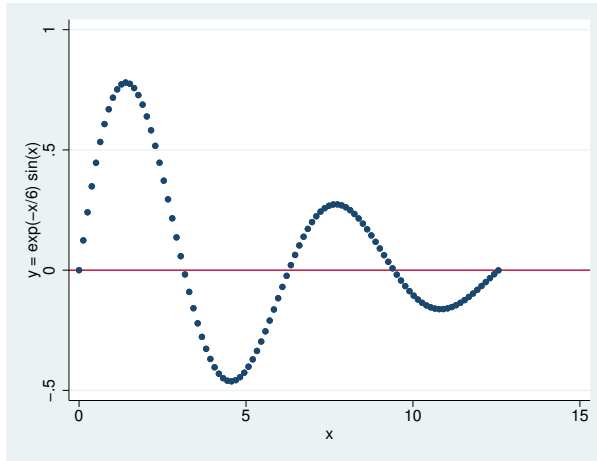
```
. range z 100 1
```

### ▷ Example 1

To graph  $y = e^{-x/6}\sin(x)$  over the interval  $[0, 12.56]$ , we can type

```
. range x 0 12.56 100
number of observations (_N) was 0, now 100
. generate y = exp(-x/6)*sin(x)
```

```
. scatter y x, yline(0) ytitle(y = exp(-x/6) sin(x))
```

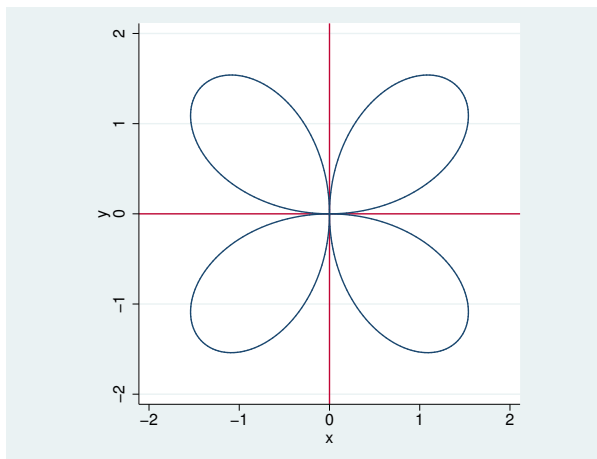


◀

## ▷ Example 2

Stata is not limited solely to graphing functions—it can draw parameterized curves as well. For instance, consider the curve given by the polar coordinate relation  $r = 2 \sin(2\theta)$ . The conversion of polar coordinates to parameterized form is  $(y, x) = (r \sin \theta, r \cos \theta)$ , so we can type

```
. clear
. range theta 0 2*_pi 400
number of observations (_N) was 0, now 400
. generate r = 2*sin(2*theta)
. generate y = r*sin(theta)
. generate x = r*cos(theta)
. line y x, c(1) m(i) yline(0) xline(0) aspectratio(1)
```



◀

## Also see

[D] **egen** — Extensions to generate

[D] **obs** — Increase the number of observations in a dataset

# Title

**recast** — Change storage type of variable

[Description](#)      [Quick start](#)      [Syntax](#)      [Option](#)  
[Remarks and examples](#)      [Also see](#)

## Description

`recast` changes the storage type of the variables identified in *varlist* to *type*.

## Quick start

Recast numeric variable `v1` to type `double` from any other numeric type

```
recast double v1
```

Recast string variable `v2` to `str30` from any length less than 30

```
recast str30 v2
```

As above, but for length longer than 30

```
recast str30 v2, force
```

## Syntax

```
recast type varlist [ , force ]
```

where *type* is `byte`, `int`, `long`, `float`, `double`, `str1`, `str2`, ..., `str2045`, or `strL`.

## Option

`force` makes `recast` unsafe by causing the variables to be given the new storage type even if that will cause a loss of precision, introduction of missing values, or, for string variables, the truncation of strings.

`force` should be used with caution. `force` is for those instances where you have a variable saved as a `double` but would now be satisfied to have the variable stored as a `float`, even though that would lead to a slight rounding of its values.

## Remarks and examples

See [\[U\] 12 Data](#) for a description of storage types. Also see [\[D\] compress](#) and [\[D\] destring](#) for alternatives to `recast`.

## ▷ Example 1

`recast` refuses to change a variable's type if that change is inappropriate for the values actually stored, so it is always safe to try:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. describe headroom
```

variable name	storage type	display format	value label	variable label
headroom	float	%6.1f		Headroom (in.)

```
. recast int headroom
headroom: 37 values would be changed; not changed
```

Our attempt to change `headroom` from a float to an int was ignored—if the change had been made, 37 values would have changed. Here is an example where the type can be changed:

```
. describe mpg
```

variable name	storage type	display format	value label	variable label
mpg	int	%8.0g		Mileage (mpg)

```
. recast byte mpg
. describe mpg
```

variable name	storage type	display format	value label	variable label
mpg	byte	%8.0g		Mileage (mpg)

`recast` works with string variables as well as numeric variables, and it provides all the same protections:

```
. describe make
```

variable name	storage type	display format	value label	variable label
make	str18	%-18s		Make and Model

```
. recast str16 make
make: 2 values would be changed; not changed
```

`recast` can be used both to promote and to demote variables:

```
. recast str20 make
. describe make
```

variable name	storage type	display format	value label	variable label
make	str20	%-20s		Make and Model

◀

**Also see**

[D] [compress](#) — Compress data in memory

[D] [dstring](#) — Convert string variables to numeric variables and vice versa

[U] [12.2.2 Numeric storage types](#)

[U] [12.4 Strings](#)



Description  
Options

Quick start  
Remarks and examples

Menu  
Acknowledgment

Syntax  
Also see

## Description

`recode` changes the values of numeric variables according to the rules specified. Values that do not meet any of the conditions of the rules are left unchanged, unless an *otherwise* rule is specified.

A range `#1/#2` refers to all (real and integer) values between `#1` and `#2`, including the boundaries `#1` and `#2`. This interpretation of `#1/#2` differs from that in `numlists`.

`min` and `max` provide a convenient way to refer to the minimum and maximum for each variable in *varlist* and may be used in both the from-value and the to-value parts of the specification. Combined with `if` and `in`, the minimum and maximum are determined over the restricted dataset.

The keyword rules specify transformations for values not changed by the previous rules:

<code>nonmissing</code>	all nonmissing values not changed by the rules
<code>missing</code>	all missing values ( <code>.</code> , <code>.a</code> , <code>.b</code> , <code>...</code> , <code>.z</code> ) not changed by the rules
<code>else</code>	all nonmissing and missing values not changed by the rules
<code>*</code>	synonym for <code>else</code>

`recode` provides a convenient way to define value labels for the generated variables during the definition of the transformation, reducing the risk of inconsistencies between the definition and value labeling of variables. Value labels may be defined for integer values and for the extended missing values (`.a`, `.b`, `...`, `.z`), but not for noninteger values or for `sysmiss` (`.`).

Although this is not shown in the syntax diagram, the parentheses around the *rules* and keyword clauses are optional if you transform only one variable and if you do not define value labels.

## Quick start

Recode 3 to 0, 4 to  $-1$ , and 5 to  $-2$  in `v1`, and store result in `newv1`

```
recode v1 (3=0) (4=-1) (5=-2), generate(newv1)
```

As above, and recode missing values to 9

```
recode v1 (3=0) (4=-1) (5=-2) (missing=9), gen(newv1)
```

Also recode `v2` using the same rule and store result in `newv2`

```
recode v1 v2 (3=0) (4=-1) (5=-2) (missing=9), gen(newv1 newv2)
```

Same as above when adding a prefix to the old variable name

```
recode v1 v2 (3=0) (4=-1) (5=-2) (missing=9), prefix(new)
```

Recode 3 through 5 to 0 and 1 through 2 to 1, and create value label `mylabel`

```
recode v1 (3/5=0 "Value 0") (1/2=1 "Value 1"), gen(newv1) ///
label(mylabel)
```

As above, but set all other values to 9 and label them “Invalid”

```
recode v1 (3/5=0 "Value 0") (1/2=1 "Value 1") ///
      (else=9 "Invalid"), gen(newv1) label(mylabel)
```

## Menu

Data > Create or change data > Other variable-transformation commands > Recode categorical variable

## Syntax

*Basic syntax*

```
recode varlist (rule) [(rule) ...] [, generate(newvar)]
```

*Full syntax*

```
recode varlist (erule) [(erule) ...] [if] [in] [, options]
```

where the most common forms for *rule* are

<i>rule</i>	Example	Meaning
<u>#</u> = #	3 = 1	3 recoded to 1
# <u>#</u> = #	2 . = 9	2 and . recoded to 9
#/ <u>#</u> = #	1/5 = 4	1 through 5 recoded to 4
<u>nonmissing</u> = #	nonmiss = 8	all other nonmissing to 8
<u>missing</u> = #	miss = 9	all other missings to 9

where *erule* has the form

```
element [element ...] = el ["label"]
```

```
nonmissing = el ["label"]
```

```
missing = el ["label"]
```

```
else | * = el ["label"]
```

*element* has the form

```
el | el/el
```

and *el* is

```
# | min | max
```

The keyword rules `missing`, `nonmissing`, and `else` must be the last rules specified. `else` may not be combined with `missing` or `nonmissing`.

<i>options</i>	Description
<code>Options</code>	
<code>generate(<i>newvar</i>)</code>	generate <i>newvar</i> containing transformed variables; default is to replace existing variables
<code>prefix(<i>str</i>)</code>	generate new variables with <i>str</i> prefix
<code>label(<i>name</i>)</code>	specify a name for the value label defined by the transformation rules
<code>copyrest</code>	copy out-of-sample values from original variables
<code>test</code>	test that rules are invoked and do not overlap

## Options

### Options

`generate(newvar)` specifies the names of the variables that will contain the transformed variables. `into()` is a synonym for `generate()`. Values outside the range implied by `if` or `in` are set to missing (`.`), unless the `copyrest` option is specified.

If `generate()` is not specified, the input variables are overwritten; values outside the `if` or `in` range are not modified. Overwriting variables is dangerous (you cannot undo changes, value labels may be wrong, etc.), so we strongly recommend specifying `generate()`.

`prefix(str)` specifies that the recoded variables be returned in new variables formed by prefixing the names of the original variables with *str*.

`label(name)` specifies a name for the value label defined from the transformation rules. `label()` may be defined only with `generate()` (or its synonym, `into()`) and `prefix()`. If a variable is recoded, the label name defaults to *newvar* unless a label with that name already exists.

`copyrest` specifies that out-of-sample values be copied from the original variables. In line with other data management commands, `recode` defaults to setting *newvar* to missing (`.`) outside the observations selected by `if exp` and `in range`.

`test` specifies that Stata test whether rules are ever invoked or that rules overlap; for example,  $(1/5=1)$   $(3=2)$ .

## Remarks and examples

Remarks are presented under the following headings:

[Simple examples](#)

[Setting up value labels with recode](#)

[Referring to the minimum and maximum in rules](#)

[Recoding missing values](#)

[Recoding subsets of the data](#)

[Otherwise rules](#)

[Test for overlapping rules](#)

[Video example](#)

## Simple examples

Many users experienced with other statistical software use the `recode` command often, but easier and faster solutions in Stata are available. On the other hand, `recode` often provides simple ways to manipulate variables that are not easily accomplished otherwise. Therefore, we show other ways to perform a series of tasks with and without `recode`.

We want to change 1 to 2, leave all other values unchanged, and store the results in the new variable `nx`.

```
. recode x (1 = 2), gen(nx)
```

or

```
. generate nx = x
. replace nx = 2 if nx==1
```

or

```
. generate nx = cond(x==1,2,x)
```

We want to swap 1 and 2, saving them in `nx`.

```
. recode x (1 = 2) (2 = 1), gen(nx)
```

or

```
. generate nx = cond(x==1,2,cond(x==2,1,x))
```

We want to recode `item` by collapsing 1 and 2 into 1, 3 into 2, and 4 to 7 (boundaries included) into 3.

```
. recode item (1 2 = 1) (3 = 2) (4/7 = 3), gen(Ritem)
```

or

```
. generate Ritem = item
. replace Ritem = 1 if inlist(item,1,2)
. replace Ritem = 2 if item==3
. replace Ritem = 3 if inrange(item,4,7)
```

We want to change the “direction” of the 1, . . . , 5 valued variables `x1`, `x2`, `x3`, storing the transformed variables in `nx1`, `nx2`, and `nx3` (that is, we form new variable names by prefixing old variable names with an “n”).

```
. recode x1 x2 x3 (1=5) (2=4) (3=3) (4=2) (5=1), pre(n) test
```

or

```
. generate nx1 = 6-x1
. generate nx2 = 6-x2
. generate nx3 = 6-x3
. forvalues i = 1/3 {
    generate nx'i' = 6-x'i'
}
```

In the categorical variable `religion`, we want to change 1, 3, and the real and integer numbers 3 through 5 into 6; we want to set 2, 8, and 10 to 3 and leave all other values unchanged.

```
. recode religion 1 3/5 = 6 2 8 10 = 3
```

or

```
. replace religion = 6 if religion==1 | inrange(religion,3,5)
. replace religion = 3 if inlist(religion,2,8,10)
```

This example illustrates two features of `recode` that were included for backward compatibility with previous versions of `recode` but that we do not recommend. First, we omitted the parentheses around the rules. This is allowed if you recode one variable and you do not plan to define value labels with `recode` (see below for an explanation of this feature). Personally, we find the syntax without parentheses hard to read, although we admit that we could have used blanks more sensibly. Because difficulties in reading may cause us to overlook errors, we recommend always including parentheses. Second, because we did not specify a `generate()` option, we overwrite the `religion` variable. This is often dangerous, especially for “original” variables in a dataset. We recommend that you always specify `generate()` unless you want to overwrite your data.

## Setting up value labels with `recode`

The `recode` command is most often used to transform categorical variables, which are many times value labeled. When a value-labeled variable is overwritten by `recode`, it may well be that the value label is no longer appropriate. Consequently, output that is labeled using these value labels may be misleading or wrong.

When `recode` creates one or more new variables with a new classification, you may want to put value labels on these new variables. It is possible to do this in three steps:

1. Create the new variables (`recode ... , gen()`).
2. Define the value label (`label define ...`).
3. Link the value label to the variables (`label value ...`).

Inconsistencies may emerge from mistakes between steps 1 and 2. Especially when you make a change to the `recode` 1, it is easy to forget to make a similar adjustment to the value label 2. Therefore, `recode` can perform steps 2 and 3 itself.

Consider recoding a series of items with values

```
1 = strongly agree
2 = agree
3 = neutral
4 = disagree
5 = strongly disagree
```

into three items:

```
1 = positive (= “strongly agree” or “agree”)
2 = neutral
3 = negative (= “strongly disagree” or “disagree”)
```

This is accomplished by typing

```
. recode item* (1 2 = 1 positive) (3 = 2 neutral) (4 5 = 3 negative), pre(R)
> label(Item3)
```

which is much simpler and safer than

```
. recode item1-item7 (1 2 = 1) (3 = 2) (4 5 = 3), pre(R)
. label define Item3 1 positive 2 neutral 3 negative
. forvalues i = 1/7 {
    label value Ritem'i' Item3
}
```

## ▷ Example 1

As another example, let's recode vote (voting intentions) for 12 political parties in the Dutch parliament into left, center, and right parties. We then tabulate the original and new variables so that we can check that everything came out correctly.

```
. use http://www.stata-press.com/data/r15/recodeexmpl
. label list pparty
pparty:
    1 pvda
    2 cda
    3 d66
    4 vvd
    5 groenlinks
    6 sgp
    7 rpf
    8 gpv
    9 aov
   10 unie55
   11 sp
   12 cd

. recode polpref (1 5 11 = 1 left) (2 3 = 2 center) (4 6/10 12 = 3 right),
> gen(polpref3)
(2020 differences between polpref and polpref3)

. tabulate polpref polpref3
```

pol party choice if elections	RECODE of polpref (pol party choice if elections)			Total
	left	center	right	
pvda	622	0	0	622
cda	0	525	0	525
d66	0	634	0	634
vvd	0	0	930	930
groenlinks	199	0	0	199
sgp	0	0	54	54
rpf	0	0	63	63
gpv	0	0	30	30
aov	0	0	17	17
unie55	0	0	23	23
sp	45	0	0	45
cd	0	0	25	25
Total	866	1,159	1,142	3,167

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## Referring to the minimum and maximum in rules

`recode` allows you to refer to the minimum and maximum of a variable in the transformation rules. The keywords `min` and `max` may be included as a from-value, as well as a to-value.

For example, we might divide age into age categories, storing in `iage`.

```
. recode age (0/9=1) (10/19=2) (20/29=3) (30/39=4) (40/49=5) (50/max=6),
> gen(iage)
```

or

```
. generate iage = 1 + irecode(age,9,19,29,39,49)
```

or

```
. generate iage = min(6, 1+int(age/10))
```

As another example, we could set all incomes less than 10,000 to 10,000 and those more than 200,000 to 200,000, storing the data in `ninc`.

```
. recode inc (min/10000 = 10000) (200000/max = 200000), gen(ninc)
```

or

```
. generate ninc = inc
. replace ninc = 10000 if ninc<10000
. replace ninc = 200000 if ninc>200000 & !missing(ninc)
```

or

```
. generate ninc = max(min(inc,200000),10000)
```

or

```
. generate ninc = clip(inc,10000,200000)
```

## Recoding missing values

You can also set up rules in terms of missing values, either as from-values or as to-values. Here `recode` mimics the functionality of `mvdecode` and `mvencode` (see [D] [mvencode](#)), although these specialized commands execute much faster.

Say that we want to change missing (.) to 9, storing the data in `X`:

```
. recode x (.=9), gen(X)
```

or

```
. generate X = cond(x==., 9, x)
```

or

```
. mvencode x, mv(.=9) gen(X)
```

We want to change 9 to `.a` and 8 to `.`, storing the data in `z`.

```
. recode x (9=.a) (8=.), gen(z)
```

or

```
. generate z = cond(x==9, .a, cond(x==8, ., x))
```

or

```
. mvdecode x, mv(9=.a, 8=.) gen(z)
```

## Recoding subsets of the data

We want to swap in `x` the values 1 and 2 only for those observations for which `age>40`, leaving all other values unchanged. We issue the command

```
. recode x (1=2) (2=1) if age>40, gen(y)
```

or

```
. generate y = cond(x==1,2,cond(x==2,1,x)) if age>40
```

We are in for a surprise. `y` is missing for observations that do not satisfy the `if` condition. This outcome is in accordance with how Stata's data manipulation commands usually work. However, it may not be what you intend. The `copyrest` option specifies that `x` be copied into `y` for all nonselected observations:

```
. recode x (1=2) (2=1) if age>40, gen(y) copy
```

or

```
. generate y = x
. recode y (1=2) (2=1) if age>40
```

or

```
. generate y = cond(age>40,cond(x==1,2,cond(x==2,1,x),x))
```

## Otherwise rules

In all our examples so far, `recode` had an implicit rule that specified that values that did not meet the conditions of any of the rules were to be left unchanged. `recode` also allows you to use an “otherwise rule” to specify how untransformed values are to be transformed. `recode` supports three kinds of otherwise conditions:

<code>nonmissing</code>	all nonmissing not yet transformed
<code>missing</code>	all missing values not yet transformed
<code>else</code>	all values, missing or nonmissing, not yet transformed

The otherwise rules are to be specified *after* the standard transformation rules. `nonmissing` and `missing` may be combined with each other, but not with `else`.

Consider a `recode` that swaps the values 1 and 2, transforms all other nonmissing values to 3, and transforms all missing values (that is, `sysmiss` and the extended missing values) to `.` (`sysmiss`). We could type

```
. recode x (1=2) (2=1) (nonmissing=3) (missing=.), gen(z)
```

or

```
. generate z = cond(x==1,2,cond(x==2,1,cond(!missing(x),3),.))
```

As a variation, if we had decided to `recode` all extended missing values to `.a` but to keep `sysmiss` distinct at `.`, we could have typed

```
. recode x (1=2) (2=1) (.=.) (nonmissing=3) (missing=.a), gen(z)
```

## Test for overlapping rules

`recode` evaluates the rules from left to right. Once a value has been transformed, it will not be transformed again. Thus if rules “overlap”, the first matching rule is applied, and further matches are ignored. A common form of overlapping is illustrated in the following example:

```
... (1/5 = 1) (5/10 = 2)
```

Here 5 occurs in the condition parts of both rules. Because rules are matched left to right, 5 matches the first rule, and the second rule will not be tested for 5, unless `recode` is instructed to test for rule overlap with the `test` option.



Other instances of overlapping rules usually arise because you mistyped the rules. For instance, you are recoding voting intentions for parties in elections into three groups of parties (left, center, right), and you type

```
... (1/5 = 1) ... (3 = 2)
```

Party 3 matches the conditions 1/5 and 3. Because `recode` applies the first matching rule, party 3 will be mapped into party category 1. The second matching rule is ignored. It is not clear what was wrong in this example. You may have included party 3 in the range 1/5 or mistyped 3 in the second rule. Either way, `recode` did not notice the problem and your data analysis is in jeopardy. The `test` option specifies that `recode` display a warning message if values are matched by more than one rule. With the `test` option specified, `recode` also tests whether all rules were applied at least once and displays a warning message otherwise. Rules that never matched any data may indicate that you mistyped a rule, although some conditions may not have applied to (a selection of) your data.

## Video example

[How to create a categorical variable from a continuous variable](#)

## Acknowledgment

This version of `recode` was written by Jeroen Weesie of the Department of Sociology at Utrecht University, The Netherlands.

## Also see

[D] [generate](#) — Create or change contents of variable

[D] [mvencode](#) — Change missing values to numeric values and vice versa

# Title

**rename** — Rename variable

[Description](#)  
[Also see](#)

[Quick start](#)

[Menu](#)

[Syntax](#)

[Remarks and examples](#)

[References](#)

## Description

`rename` changes the name of an existing variable *old\_varname* to *new\_varname*; the contents of the variable are unchanged. Also see [\[D\] rename group](#) for renaming groups of variables.

## Quick start

Change the name of `v1` to `var1`

```
rename v1 var1
```

Also change the name of `v2` to `var2`

```
rename v2 var2
```

## Menu

Data > Data utilities > Rename groups of variables

## Syntax

```
rename old_varname new_varname
```

## Remarks and examples

### ▶ Example 1

`rename` allows you to change variable names. Say that we have labor market data for siblings.

```
. use http://www.stata-press.com/data/r15/renamexmpl
. describe
```

```
Contains data from http://www.stata-press.com/data/r15/renamexmpl.dta
```

```
obs:           277
vars:           6                9 Jan 2016 11:57
size:          6,648
```

---

variable name	storage type	display format	value label	variable label
famid	float	%9.0g		
edu	float	%9.0g		
exp	float	%9.0g		
promo	float	%9.0g		
sex	float	%9.0g	sex	
inc	float	%9.0g		

---

```
Sorted by: famid
```

We decide to rename the `exp` and `inc` variables.

```
. rename exp experience
. rename inc income
. describe
```

```
Contains data from http://www.stata-press.com/data/r15/renamexmpl.dta
  obs:          277
 vars:           6          9 Jan 2016 11:57
 size:         6,648
```

variable name	storage type	display format	value label	variable label
famid	float	%9.0g		
edu	float	%9.0g		
experience	float	%9.0g		
promo	float	%9.0g		
sex	float	%9.0g	sex	
income	float	%9.0g		

Sorted by: famid

Note: Dataset has changed since last saved.

The `exp` variable is now called `experience`, and the `inc` variable is now called `income`.

◀

## References

- Cox, N. J., and J. Weesie. 2001. [dm88: Renaming variables, multiply and systematically](#). *Stata Technical Bulletin* 60: 4–6. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, pp. 41–44. College Station, TX: Stata Press.
- . 2005. [Software Updates: Renaming variables, multiply and systematically](#). *Stata Journal* 5: 607.
- Jenkins, S. P., and N. J. Cox. 2001. [dm83: Renaming variables: Changing suffixes](#). *Stata Technical Bulletin* 59: 5–6. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, pp. 34–35. College Station, TX: Stata Press.

## Also see

- [D] [rename group](#) — Rename groups of variables
- [D] [generate](#) — Create or change contents of variable
- [D] [varmanage](#) — Manage variable labels, formats, and other properties

# Title

**rename group** — Rename groups of variables

[Description](#)

[Menu](#)

[Options for renaming variables](#)

[Remarks and examples](#)

[Also see](#)

[Quick start](#)

[Syntax](#)

[Options for changing the case of groups of variable names](#)

[Stored results](#)

## Description

`rename` changes the names of existing variables to the new names specified. See [D] [rename](#) for the base `rename` syntax. Documented here is the advanced syntax for renaming groups of variables.

## Quick start

Change the name of `v1` to `var1` and `v2` to `var2`

```
rename (v1 v2) (var1 var2)
```

Change the name of `V1` to `v1` and `V2` to `v2`

```
rename V1 V2, lower
```

Add suffix `old` to variables `v1`, `v2`, ... for one or more digits

```
rename v# =old
```

Remove suffix `old` from all variables ending in `old`

```
rename *old *
```

Remove prefix `old` from all variables beginning with `old`

```
rename old* *
```

Note: A complete list of rules for renaming groups of variables appears below the syntax diagram.

## Menu

Data > Data utilities > Rename groups of variables

## Syntax

Rename a single variable

```
rename old new [, options1]
```

Rename groups of variables

```
rename (old1 old2 ...) (new1 new2 ...) [, options1]
```

Change the case of groups of variable names

```
rename old1 old2 ..., { upper | lower | proper } [options2]
```

where *old* and *new* specify the existing and the new variable names. The rules for specifying them are

1. `rename stat status`: Renames `stat` to `status`.

Rule 1: This is the same `rename` command documented in [D] `rename`, with which you are familiar.

2. `rename (stat inc) (status income)`: Renames `stat` to `status` and `inc` to `income`.

Rule 2: Use parentheses to specify multiple variables for *old* and *new*.

3. `rename (v1 v2) (v2 v1)`: Swaps `v1` and `v2`.

Rule 3: Variable names may be interchanged.

4. `rename (a b c) (b c a)`: Swaps names. Renames `a` to `b`, `b` to `c`, and `c` to `a`.

Rule 4: There is no limit to how many names may be interchanged.

5. `rename (a b c) (c b a)`: Renames `a` to `c` and `c` to `a`, but leaves `b` as is.

Rule 5: Renaming variables to themselves is allowed.

6. `rename jan* *1`: Renames all variables starting with `jan` to instead end with `1`, for example, `janstat` to `stat1`, `janinc` to `inc1`, etc.

Rule 6.1: `*` in *old* selects the variables to be renamed. `*` means that zero or more characters go here.

Rule 6.2: `*` in *new* corresponds with `*` in *old* and stands for the text that `*` in *old* matched.

`*` in *new* or *old* is called a wildcard character, or just a wildcard.

`rename jan* *`: Removes prefix `jan`.

`rename *jan *`: Removes suffix `jan`.

7. `rename jan? ?1`: Renames all variables starting with `jan` and ending in one character by removing `jan` and adding `1` to the end; for example, `jans` is renamed to `s1`, but `janstat` remains unchanged. `?` means that exactly one character goes here, just as `*` means that zero or more characters go here.

Rule 7: `?` means exactly one character, `??` means exactly two characters, etc.

8. `rename *jan* **`: Removes prefix, midfix, and suffix `jan`, for example, `janstat` to `stat`, `injanstat` to `instat`, and `subjan` to `sub`.

Rule 8: You may specify more than one wildcard in *old* and in *new*. They correspond in the order given.

`rename jan*s* *s*1`: Renames all variables that start with `jan` and contain `s` to instead end in `1`, dropping the `jan`, for example, `janstat` to `stat1` and `janest` to `est1`, but not `janinc` to `inc1`.

9. `rename *jan* *`: Removes `jan` and whatever follows from variable names, thereby renaming `statjan` to `stat`, `incjan71` to `inc`, ....

Rule 9: You may specify more wildcards in *old* than in *new*.

10. `rename *jan* .*`: Removes `jan` and whatever precedes it from variable names, thereby renaming `midjaninc` to `inc`, ....

Rule 10: Wildcard `.` (dot) in *new* skips over the corresponding wildcard in *old*.

11. `rename *pop jan=`: Adds prefix `jan` to all variables ending in `pop`, for example, `age1pop` to `janage1pop`, ....

`rename (status bp time) admit=`: Renames `status` to `admitstatus`, `bp` to `admitbp`, and `time` to `admittime`.

`rename whatever pre=`: Adds prefix `pre` to all variables selected by *whatever*, however *whatever* is specified.

Rule 11: Wildcard `=` in *new* specifies the original variable name.

`rename whatever =jan`: Adds suffix `jan` to all variables selected by *whatever*.

`rename whatever pre=fix`: Adds prefix `pre` and suffix `fix` to all variables selected by *whatever*.

12. `rename v# stat#`: Renames `v1` to `stat1`, `v2` to `stat2`, ..., `v10` to `stat10`, ....

Rule 12.1: `#` is like `*` but for digits. `#` in *old* selects one or more digits.

Rule 12.2: `#` in *new* copies the digits just as they appear in the corresponding *old*.

13. `rename v(#) stat(#)`: Renames `v1` to `stat1`, `v2` to `stat2`, ..., but does not rename `v10`, ....

Rule 13.1: `(#)` in *old* selects exactly one digit. Similarly, `(##)` selects exactly two digits, and so on, up to ten `#` symbols.

Rule 13.2: `(#)` in *new* means reformat to one or more digits. Similarly, `(##)` reformats to two or more digits, and so on, up to ten `#` symbols.

`rename v(##) stat(##)`: Renames `v01` to `stat01`, `v02` to `stat02`, ..., `v10` to `stat10`, ..., but does not rename `v0`, `v1`, `v2`, ..., `v9`, `v100`, ....

14. `rename v# v(##)`: Renames `v1` to `v01`, `v2` to `v02`, ..., `v10` to `v10`, `v11` to `v11`, ..., `v100` to `v100`, `v101` to `v101`, ....

Rule 14: You may combine `#`, `(#)`, `(##)`, ... in *old* with any of `#`, `(#)`, `(##)`, ... in *new*.

`rename v(##) v(#)`: Renames `v01` to `v1`, `v02` to `v2`, ..., `v10` to `v10`, ..., but does not rename `v001`, etc.

`rename stat(##) stat_20(##)`: Renames `stat10` to `stat_2010`, `stat11` to `stat_2011`, ..., but does not rename `stat1`, `stat2`, ....

`rename stat(#) to stat_200(#)`: Renames `stat1` to `stat_2001`, `stat2` to `stat_2002`, ..., but does not rename `stat10` or `stat_2010`.

15. `rename v# (a b c)`: Renames `v1` to `a`, `v10` to `b`, and `v2` to `c` if variables `v1`, `v10`, `v2` appear in that order in the data. Because three variables were specified in *new*, `v#` in *old* must select three variables or `rename` will issue an error.

Rule 15.1: You may mix syntaxes. Note that the explicit and implied numbers of variables must agree.

`rename v# (a b c), sort`: Renames (for instance) `v1` to `a`, `v2` to `b`, and `v10` to `c`.

Rule 15.2: The `sort` option places the variables selected by *old* in order and does so smartly. In the case where `#`, `(#)`, `(##)`, ... appear in *old*, `sort` places the variables in numeric order.

`rename v* (a b c), sort`: Renames (for instance) `valpha` to `a`, `vbeta` to `b`, and `vgamma` to `c` regardless of the order of the variables in the data.

Rule 15.3: In the case where `*` or `?` appears in *old*, `sort` places the variables in alphabetical order.

16. `rename v# v#, renumber`: Renames (for instance) `v9` to `v1`, `v10` to `v2`, `v8` to `v3`, ..., assuming that variables `v9`, `v10`, `v8`, ... appear in that order in the data.

Rule 16.1: The `renumber` option resequences the numbers.

`rename v# v#, renumber sort`: Renames (for instance) `v8` to `v1`, `v9` to `v2`, `v10` to `v3`, .... Concerning option `sort`, see [rule 15.2](#) above.

`rename v# v#, renumber(10) sort`: Renames (for instance) `v8` to `v10`, `v9` to `v11`, `v10` to `v12`, ....

Rule 16.2: The `renumber(#)` option allows you to specify the starting value.

17. `rename v* v#, renumber`: Renames (for instance) `valpha` to `v1`, `vgamma` to `v2`, `vbeta` to `v3`, ..., assuming variables `valpha`, `vgamma`, `vbeta`, ... appear in that order in the data.

Rule 17: `#` in *new* may correspond to `*`, `?`, `#`, `(#)`, `(##)`, ... in *old*.

`rename v* v#, renumber sort`: Renames (for instance) `valpha` to `v1`, `vbeta` to `v2`, `vgamma` to `v3`, .... Also see [rule 15.3](#) above concerning the `sort` option.

`rename *stat stat#, renumber`: Renames, for instance, `janstat` to `stat1`, `febstat` to `stat2`, .... Note that `#` in *new* corresponds to `*` in *old*, just as in the previous example.

`rename *stat stat(##), renumber`: Renames, for instance, `janstat` to `stat01`, `febstat` to `stat02`, ....

`rename *stat stat#, renumber(0)`: Renames, for instance, `janstat` to `stat0`, `febstat` to `stat1`, ....

`rename *stat stat#, renumber sort`: Renames, for instance, `aprstat` to `stat1`, `augstat` to `stat2`, ....

18. `rename (a b c) v#, addnumber`: Renames `a` to `v1`, `b` to `v2`, and `c` to `v3`.

Rule 18: The `addnumber` option allows you to add numbering. More formally, if you specify `addnumber`, you may specify one more wildcard in *new* than is specified in *old*, and that extra wildcard must be `#`, `(#)`, `(##)`, ....

19. `rename a(#) (#) a(#) [2] (#) [1]`: Renames `a12` to `a21`, `a13` to `a31`, `a14` to `a41`, ..., `a21` to `a12`, ....

Rule 19.1: You may specify explicit subscripts with wildcards in *new* to make explicit its matching wildcard in *old*. Subscripts are specified in square brackets after a wildcard in *new*. The number refers to the number of the wildcard in *old*.

`rename *stat* *[2]stat*[1]`: Swaps prefixes and suffixes; it renames `bpstata` to `astatbp`, `rstater` to `erstatr`, etc.

`rename *stat* *[2]stat*`: Does the same as above; it swaps prefixes and suffixes.

Rule 19.2: After specifying a subscripted wildcard, subsequent unsubscripted wildcards correspond to the same wildcards in *old* as they would if you had removed the subscripted wildcards altogether.

`rename v#a# v#_#[1]_a#[2]`: Renames `v1a1` to `v1_1_a1`, `v1a2` to `v1_1_a2`, ..., `v2a1` to `v2_2_a1`, ...

Rule 19.3: Using subscripts, you may refer to the same wildcard in *old* more than once.

Subscripts are commonly used to interchange suffixes at the ends of variable names. For instance, you have districts and schools within them, and many of the variable names in your data match `*_#_#`. The first number records district and the second records school within district. To reverse the ordering, you type `rename *_#_# *_#[3]_#[2]`. When specifying subscripts, you refer to them by the position number in the original name. For example, our original name was `*_#_#` so `[1]` refers to `*`, `[2]` refers to the first `#`, and `[3]` refers to the last `#`.

Specifier	Meaning in <i>old</i>
<code>*</code>	0 or more characters
<code>?</code>	1 character exactly
<code>#</code>	1 or more digits
<code>(#)</code>	1 digit exactly
<code>(##)</code>	2 digits exactly
<code>(###)</code>	3 digits exactly
...	
<code>(#####)</code>	10 digits exactly

Specifier	May correspond in <i>old</i> with	Meaning in <i>new</i>
<code>*</code>	<code>*</code> , <code>?</code> , <code>#</code> , <code>(#)</code> , ...	copies matched text
<code>?</code>	<code>?</code>	copies a character
<code>#</code>	<code>#</code> , <code>(#)</code> , ...	copies a number as is
<code>(#)</code>	<code>#</code> , <code>(#)</code> , ...	reformats to 1 or more digits
<code>(##)</code>	<code>#</code> , <code>(#)</code> , ...	reformats to 2 or more digits
...		
<code>(#####)</code>	<code>#</code> , <code>(#)</code> , ...	reformats to 10 digits
<code>.</code>	<code>*</code> , <code>?</code> , <code>#</code> , <code>(#)</code> , ...	skip
<code>=</code>	<i>nothing</i>	copies entire variable name

Specifier `#` in any of its guises may also correspond with `*` or `?` if the `renumber` option is specified.



<i>options</i> <sub>1</sub>	Description
<code>addnumber</code>	add sequential numbering to end
<code>addnumber(#)</code>	<code>addnumber</code> , starting at #
<code>renumber</code>	renumber sequentially
<code>renumber(#)</code>	<code>renumber</code> , starting at #
<code>sort</code>	sort before numbering
<code>dryrun</code>	do not rename, but instead produce a report
<code>r</code>	store variable names in <code>r()</code> for programming use

These options correspond to the first and second syntaxes.

<i>options</i> <sub>2</sub>	Description
<code>upper</code>	uppercase ASCII letters in variable names (UPPERCASE)
<code>lower</code>	lowercase ASCII letters in variable names (lowercase)
<code>proper</code>	propercase ASCII letters in variable names (Propercase)
<code>dryrun</code>	do not rename, but instead produce a report
<code>r</code>	store variable names in <code>r()</code> for programming use

These options correspond to the third syntax. One of `upper`, `lower`, or `proper` must be specified.

## Options for renaming variables

`addnumber` and `addnumber(#)` specify to add a sequence number to the variable names. See item 18 of *Syntax*. If # is not specified, the sequence number begins with 1.

`renumber` and `renumber(#)` specify to replace existing numbers or text in a set of variable names with a sequence number. See items 16 and 17 of *Syntax*. If # is not specified, the sequence number begins with 1.

`sort` specifies that the existing names be placed in order before the renaming is performed. See item 15 of *Syntax* for details. This ordering matters only when `addnumber` or `renumber` is also specified or when specifying a list of variable names for *old* or *new*.

`dryrun` specifies that the requested renaming not be performed but instead that a table be displayed showing the old and new variable names. It is often a good idea to specify this option before actually renaming the variables.

`r` is a programmer's option that requests that old and new variable names be stored in `r()`. This option may be specified with or without `dryrun`.

## Options for changing the case of groups of variable names

`upper`, `lower`, and `proper` specify how the variables are to be renamed. `upper` specifies that ASCII letters in variable names be changed to uppercase; `lower`, to lowercase; and `proper`, to having the first ASCII letter capitalized and the remaining ASCII letters in lowercase. One of these three options must be specified. Note that these options do not handle Unicode characters beyond the plain ASCII range. To change Unicode characters in the variable names to uppercase, lowercase, or titlecase, use functions `ustrupper()`, `ustrlower()`, and `ustrtitle()`. See the [technical note](#) in *Remarks and examples*.

`dryrun` and `r` are the same options as documented directly [above](#).

## Remarks and examples

Remarks are presented under the following headings:

*Advice*

*Explanation*

\* matches 0 or more characters; use *?\** to match 1 or more

\* is greedy

# is greedier

### Advice

1. Read [D] **rename** before reading this entry.
2. Read items 1–19 (the Rules) under *Syntax* above before reading the rest of these remarks.
3. Specify the *dryrun* option when using complicated patterns. *dryrun* presents a table of the old and new variable names rather than actually renaming the variables, so you can check that the patterns you have specified produce the desired result.

### Explanation

The **rename** command has three syntaxes; see *Syntax*. See [D] **rename** for details on the first syntax, renaming a single variable. The remaining two syntaxes are for renaming groups of variables and for changing the case of groups of variables. These two syntaxes are the ones we will focus on for the remainder of this manual entry. Here they are again:

```
rename (old1 old2 ...) (new1 new2 ...)
```

```
rename old1 old2 ..., {upper|lower|proper}
```

The second syntax shown above merely changes the case of variables, such as MPG or mpg or Mpg. For instance, to rename all variables to be lowercase, type

```
rename *, lower
```

The first syntax shown above is more daunting and more powerful. The first syntax has two styles, with and without parentheses:

```
rename (bp_0 bp_1) (bp_1 bp_0)
```

```
rename pop*80 pop*_1980
```

You can combine the two styles whenever it is convenient.

```
rename v* (mpg weight displacement)
```

```
rename (mpg weight displacement) v#, addnumber
```

```
rename (bp_0 bp_1 pop*80) (bp_1 bp_0 pop*_1980)
```

We summarize all of this by simply writing the syntax as

```
rename old new, ...
```

and referring to *old* and *new*.

Wildcards play different but related roles in *old* and *new*. When you type

```
rename pop*80 pop*_1980
```

the wildcard (`*` in this case) in *old* specifies which variables are to be renamed, and in *new* the wildcard stands for the text that appears in the variables to be renamed. In this case, there is just one wildcard, but sometimes there are more.

In *old*, `*` means zero or more characters go here. Specifying `pop*80` means find all variables that begin with `pop` and end in `80`. Say that doing so results in three variables being found: `pop1t2080`, `pop204080`, and `pop41plus80`. To understand how `*` is interpreted in *new*, it is useful to write the three found variables like this:

<code>pop*80</code>	=	<code>pop</code>	+	<code>*</code>	+	<code>80</code>
<code>pop1t2080</code>	=	<code>pop</code>	+	<code>1t20</code>	+	<code>80</code>
<code>pop204080</code>	=	<code>pop</code>	+	<code>2040</code>	+	<code>80</code>
<code>pop41plus80</code>	=	<code>pop</code>	+	<code>41plus</code>	+	<code>80</code>

`*` in *new* refers to what was found by `*` in *old*. So the new pattern `pop*_1980` will assemble the following new variable names for each of the old names:

<i>old</i> variable	*	is	→	<code>pop*_1980</code> is
<code>pop1t2080</code>	1t20	→	<code>pop_1t20_1980</code>	
<code>pop204080</code>	2040	→	<code>pop_2040_1980</code>	
<code>pop41plus80</code>	41plus	→	<code>pop_41plus_1980</code>	

Thus typing `rename pop*80 pop*_1980` is equivalent to typing

```
rename pop1t2080  pop_1t20_1980
rename pop204080  pop_2040_1980
rename pop41plus80 pop_41plus_1980
```

There are three basic wildcard characters for specification in *old*, and they filter the variables to be renamed:

- `*`    0 or more characters go here
- `?`    exactly 1 character goes here
- `#`    number goes here (this one comes in 11 flavors!)

The generic `#` listed above collects all the digits. The other 10 flavors are `(#)`, which means exactly 1 digit goes here; `(##)`, which means exactly 2 digits go here; and so on, up to exactly 10 digits go here.

All the above, the  $3 + 10 = 13$  wildcard characters, can appear in *new*, where each has a different but related meaning:

- `*`    copy corresponding text from *old* as is
- `?`    copy corresponding character from *old*
- `#`    copy corresponding number from *old* as is
- `(#)`  reformat corresponding number from *old* to 1 or more digits
- `(##)` reformat corresponding number from *old* to 2 or more digits
- ...

In addition, *new* allows two special wildcard characters of its own:

```
=      copy the entire original variable name
.      skip the corresponding text in old
```

With the above information and the definitions of the options, you can derive on your own the first eighteen rules given in *Syntax*. The nineteenth rule concerns subscripting. In *new*, you can specify explicitly to which wildcard in *old* you are referring. You can type

```
rename pop*80 pop*_1980
```

or you can type

```
rename pop*80 pop_*[1]_1980
```

thus making it explicit that the *\** in *new* is referring to the text matched by the first wildcard in *old*. That *\** corresponds to *\** is hardly surprising, especially when there is only one *\** in *old*, so let's complicate the example:

```
rename v*_* outcome_*_*
```

You can type that command, or you can type

```
rename v*_* outcome_*[1]_*[2]
```

More importantly, you can specify the subscripts in whatever order you wish, so you could type

```
rename v*_* outcome_*[2]_*[1]
```

That command would interchange the text in *old* matched by the two wildcards.

## \* matches 0 or more characters; use *?\** to match 1 or more

*l\*a* in *old* matches *louisiana* and it matches *la* because *\** means zero or more characters. What if you want to match *louisiana* and *lymphoma* but not *la*?

For instance, say you have from-to variables named *from\*to\** and from variables named *from\**. The problem is that variable *fromtoledo* would match *from\*to\**. To avoid that, rather than describing the from-to pattern *from\*to\**, you use *from?\*to?\**. Thus you could type

```
rename from?*to?* from_?*_to_?*
```

*?\** is not a secret wildcard we have yet to tell you about—it is merely the two wildcards *?* and *\** in sequence. *?* means exactly one character goes here, and *\** means zero or more characters go here, so *?\** means one or more characters go here. In the same way, *??\** means two or more characters go here, and so on.

## \* is greedy

Consider the existing variable *assessment* and pattern *\*s\** in *old*. Clearly, *\*s\** matches *assessment*, but how? That is, among these possibilities,

```
assessment = *      s      *
             -----
a          + s + sessment
as         + s + essment
asse      + s + sment
asses    + s + ment
```

which one is true? We need to know the answer to know what each of the corresponding wildcards in *new* will mean. The answer is that *\** is greedy, and the pattern is matched from left to right. As we move through the variable name from left to right, at each step *\** takes the most characters possible, subject to the pattern working out.

```

                *      s      *
                -----
assessment = asses + s + ment
    
```

Thus the first *\** in *new* would stand for *asses* and the second would stand for *ment*.

The “subject to the pattern working out” part is important. Variable *sunglasses* would be broken out by *\*s\** as

```

                *      s      *
                -----
sunglasses = sunglasse + s + nothing
    
```

But by *\*s?\**, the breakout would be

```

                *      s      ?      *
                -----
sunglasses = sunglas + s + e + s
    
```

## # is greedier

Wildcard *#* in *old* is greedier than *\**, which means that when *\** and *#* are up against each other, *#* wins.

Consider the pattern *\*\** and the variable name *v1234*. Given that *\** is greedy and that the *#* specifies one or more digits, the possible solutions are

```

v1234 = *      #
        -----
        v123 + 4
        v12  + 34
        v1   + 234
        v    + 1234
    
```

The solution chosen by *rename* is the last one, *v + 1234*. Thus you can type

```
rename ** period_#[2]
```

without concern that some digits might be lost.

### □ Technical note

You cannot directly use functions `ustrupper()`, `ustrlower()`, and `ustrtitle()` in your *rename* command. You must first create a local macro with the new variable name and then use that macro in your *rename* command. For example,

```
. local new = ustrlower(Ubicación)
. rename Ubicación 'new'
```

You can use multiple local macros in a varlist. For example,

```
. local new1 = ustrlower(Ubicación1)
. local new2 = ustrlower(Ubicación2)
. rename (Ubicación1 Ubicación2) ('new1' 'new2')
```

For more information about local macros, see [\[U\] 18.3.1 Local macros](#).



## Stored results

`rename` stores nothing in `r()` by default. If the `r` option is specified, then `rename` stores the following in `r()`:

Scalar	
<code>r(n)</code>	number of variables to be renamed
Macros	
<code>r(oldnames)</code>	original variable names
<code>r(newnames)</code>	new variable names

Variables that are renamed to themselves are omitted from the recorded lists.

## Also see

[\[D\] rename](#) — Rename variable

[\[D\] generate](#) — Create or change contents of variable

[\[D\] varmanage](#) — Manage variable labels, formats, and other properties

# Title

**reshape** — Convert data from wide to long form and vice versa

[Description](#)  
[Options](#)  
[References](#)

[Quick start](#)  
[Remarks and examples](#)  
[Also see](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[Acknowledgment](#)

## Description

`reshape` converts data from *wide* to *long* form and vice versa.

## Quick start

Create `v` from 2 time periods stored in `v1` and `v2` for observations identified by `idvar` and add `tvar` identifying time period

```
reshape long v, i(idvar) j(tvar)
```

Create `v` from 2 subobservations stored in `v1` and `v2` for observations identified by `idvar` and add `subobs` identifying each subobservation

```
reshape long v, i(idvar) j(subobs)
```

As above, but allow `subobs` to contain strings

```
reshape long v, i(idvar) j(subobs) string
```

Undo results from above

```
reshape wide
```

Create `v1` and `v2` from `v` with observations identified by `idvar` and time period identified by `tvar`

```
reshape wide v, i(idvar) j(tvar)
```

Undo results from above

```
reshape long
```

Create `var` and time identifier `tvar` from `v1ar` and `v2ar` with observation identifier `idvar`

```
reshape long v@ar, i(idvar) j(tvar)
```

## Menu

Data > Create or change data > Other variable-transformation commands > Convert data between wide and long

# Syntax

## Overview

<i>long</i>		
<i>i</i>	<i>j</i>	<i>stub</i>
1	1	4.1
1	2	4.5
2	1	3.3
2	2	3.0

reshape

←→

<i>wide</i>		
<i>i</i>	<i>stub1</i>	<i>stub2</i>
1	4.1	4.5
2	3.3	3.0

To go from long to wide:

```
reshape wide stub, i(i) j(j)
```

/ *j* existing variable

To go from wide to long:

```
reshape long stub, i(i) j(j)
```

\ *j* new variable

To go back to long after using `reshape wide`:

```
reshape long
```

To go back to wide after using `reshape long`:

```
reshape wide
```

## Basic syntax

Convert data from wide form to long form

```
reshape long stubnames, i(varlist) [options]
```

Convert data from long form to wide form

```
reshape wide stubnames, i(varlist) [options]
```

Convert data back to long form after using `reshape wide`

```
reshape long
```

Convert data back to wide form after using `reshape long`

```
reshape wide
```

List problem observations when `reshape` fails

```
reshape error
```



<i>options</i>	Description
* <i>i</i> ( <i>varlist</i> )	use <i>varlist</i> as the ID variables
<i>j</i> ( <i>varname</i> [ <i>values</i> ])	long→wide: <i>varname</i> , existing variable wide→long: <i>varname</i> , new variable optionally specify values to subset <i>varname</i>
<u>string</u>	<i>varname</i> is a string variable (default is numeric)

\* *i*(*varlist*) is required.

where *values* is #[-#] [...] if *varname* is numeric (default)  
"string" ["string" ...] if *varname* is string

and where *stubnames* are variable names (long→wide), or stubs of variable names (wide→long), and either way, may contain @, denoting where *j* appears or is to appear in the name.

In the example above, when we wrote “reshape wide *stub*”, we could have written “reshape wide *stub*@” because *j* by default ends up as a suffix. Had we written *stu@b*, then the wide variables would have been named *stu1b* and *stu2b*.

### Advanced syntax

```
reshape i varlist
```

```
reshape j varname [values] [, string]
```

```
reshape xij fvarnames [, atw1(chars)]
```

```
reshape xi [varlist]
```

```
reshape [query]
```

```
reshape clear
```

## Options

*i*(*varlist*) specifies the variables whose unique values denote a logical observation. *i*() is required.

*j*(*varname* [*values*]) specifies the variable whose unique values denote a subobservation. *values* lists the unique values to be used from *varname*, which typically are not explicitly stated because *reshape* will determine them automatically from the data.

*string* specifies that *j*() may contain string values.

*atw1*(*chars*), available only with the advanced syntax and not shown in the dialog box, specifies that **plain ASCII** *chars* be substituted for the @ character when converting the data from wide to long form.

## Remarks and examples

Remarks are presented under the following headings:

*Description of basic syntax*  
*Wide and long data forms*  
*Avoiding and correcting mistakes*  
*reshape long and reshape wide without arguments*  
*Missing variables*  
*Advanced issues with basic syntax: i()*  
*Advanced issues with basic syntax: j()*  
*Advanced issues with basic syntax: xij*  
*Advanced issues with basic syntax: String identifiers for j()*  
*Advanced issues with basic syntax: Second-level nesting*  
*Description of advanced syntax*  
*Video examples*

See [Mitchell \(2010, chap. 8\)](#) for information and examples using `reshape`.

## Description of basic syntax

Before using `reshape`, you need to determine whether the data are in long or wide form. You also must determine the logical observation (*i*) and the subobservation (*j*) by which to organize the data. Suppose that you had the following data, which could be organized in wide or long form as follows:

i	..... $X_{ij}$ .....			
id	sex	inc80	inc81	inc82
1	0	5000	5500	6000
2	1	2000	2200	3300
3	0	3000	2000	1000

i	j	$X_{ij}$	
id	year	sex	inc
1	80	0	5000
1	81	0	5500
1	82	0	6000
2	80	1	2000
2	81	1	2200
2	82	1	3300
3	80	0	3000
3	81	0	2000
3	82	0	1000

Given these data, you could use `reshape` to convert from one form to the other:

```
. reshape long inc, i(id) j(year)          /* goes from left form to right */
. reshape wide inc, i(id) j(year)         /* goes from right form to left */
```

Because we did not specify `sex` in the command, Stata assumes that it is constant within the logical observation, here `id`.

## Wide and long data forms

Think of the data as a collection of observations  $X_{ij}$ , where *i* is the logical observation, or group identifier, and *j* is the subobservation, or within-group identifier.

Wide-form data are organized by logical observation, storing all the data on a particular observation in one row. Long-form data are organized by subobservation, storing the data in multiple rows.

## ▷ Example 1

For example, we might have data on a person's ID, gender, and annual income over the years 1980–1982. We have two  $X_{ij}$  variables with the data in wide form:

```
. use http://www.stata-press.com/data/r15/reshape1
. list
```

	id	sex	inc80	inc81	inc82	ue80	ue81	ue82
1.	1	0	5000	5500	6000	0	1	0
2.	2	1	2000	2200	3300	1	0	0
3.	3	0	3000	2000	1000	0	0	1

To convert these data to the long form, we type

```
. reshape long inc ue, i(id) j(year)
(note: j = 80 81 82)
```

Data	wide	->	long
Number of obs.	3	->	9
Number of variables	8	->	5
j variable (3 values)		->	year
xij variables:			
	inc80 inc81 inc82	->	inc
	ue80 ue81 ue82	->	ue

There is no variable named year in our original, wide-form dataset. year will be a new variable in our long dataset. After this conversion, we have

```
. list, sep(3)
```

	id	year	sex	inc	ue
1.	1	80	0	5000	0
2.	1	81	0	5500	1
3.	1	82	0	6000	0
4.	2	80	1	2000	1
5.	2	81	1	2200	0
6.	2	82	1	3300	0
7.	3	80	0	3000	0
8.	3	81	0	2000	0
9.	3	82	0	1000	1

We can return to our original, wide-form dataset by using `reshape wide`.

```
. reshape wide inc ue, i(id) j(year)
(note: j = 80 81 82)
```

Data	long	->	wide
Number of obs.	9	->	3
Number of variables	5	->	8
j variable (3 values)	year	->	(dropped)
xij variables:			
	inc	->	inc80 inc81 inc82
	ue	->	ue80 ue81 ue82

```
. list
```

	id	inc80	ue80	inc81	ue81	inc82	ue82	sex
1.	1	5000	0	5500	1	6000	0	0
2.	2	2000	1	2200	0	3300	0	1
3.	3	3000	0	2000	0	1000	1	0

Converting from wide to long creates the `j (year)` variable. Converting back from long to wide drops the `j (year)` variable.



## □ Technical note

If your data are in wide form and you do not have a group identifier variable (the `i(varlist)` required option), you can create one easily by using `generate`; see [D] [generate](#). For instance, in the last example, if we did not have the `id` variable in our dataset, we could have created it by typing

```
. generate id = _n
```



## Avoiding and correcting mistakes

`reshape` often detects when the data are not suitable for reshaping; an error is issued, and the data remain unchanged.

### ▷ Example 2

The following wide data contain a mistake:

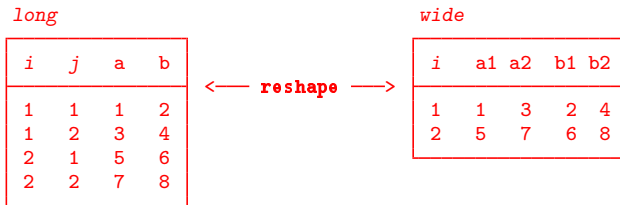
```
. use http://www.stata-press.com/data/r15/reshape2, clear
. list
```

	id	sex	inc80	inc81	inc82
1.	1	0	5000	5500	6000
2.	2	1	2000	2200	3300
3.	3	0	3000	2000	1000
4.	2	0	2400	2500	2400

```
. reshape long inc, i(id) j(year)
(note: j = 80 81 82)
```

variable **id** does not uniquely identify the observations

Your data are currently wide. You are performing a **reshape long**. You specified **i(id)** and **j(year)**. In the current wide form, variable **id** should uniquely identify the observations. Remember this picture:



Type **reshape error** for a list of the problem observations.

```
r(9);
```

The **i** variable must be unique when the data are in the wide form; we typed **i(id)**, yet we have 2 observations for which **id** is 2. (Is person 2 a male or female?)



### Example 3

It is not a mistake when the **i** variable is repeated when the data are in long form, but the following data have a similar mistake:

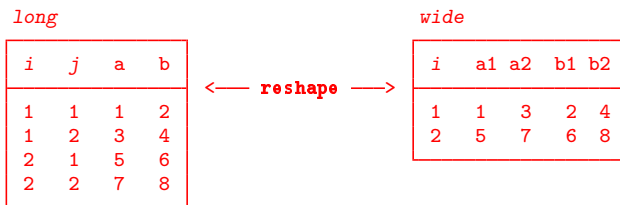
```
. use http://www.stata-press.com/data/r15/reshapexp1
. list
```

	id	year	sex	inc
1.	1	80	0	5000
2.	1	81	0	5500
3.	1	81	0	5400
4.	1	82	0	6000

```
. reshape wide inc, i(id) j(year)
(note: j = 80 81 82)
```

values of variable **year** not unique within **id**

Your data are currently long. You are performing a **reshape wide**. You specified **i(id)** and **j(year)**. There are observations within **i(id)** with the same value of **j(year)**. In the long data, variables **i()** and **j()** together must uniquely identify the observations.



Type **reshape error** for a list of the problem variables.

```
r(9);
```

In the long form, **i(id)** does not have to be unique, but **j(year)** must be unique within **i**; otherwise, what is the value of **inc** in 1981 for which **id=1**?

reshape told us to type reshape error to view the problem observations.

```
. reshape error
(note: j = 80 81 82)

i (id) indicates the top-level grouping such as subject id.
j (year) indicates the subgrouping such as time.
The data are in the long form; j should be unique within i.
There are multiple observations on the same year within id.
The following 2 of 4 observations have repeated year values:
```

	id	year
2.	1	81
3.	1	81

(data now sorted by id year)

◀

## ▷ Example 4

Consider some long-form data that have no mistakes. We list the first 4 observations.

```
. use http://www.stata-press.com/data/r15/reshape6
. list in 1/4
```

	id	year	sex	inc	ue
1.	1	80	0	5000	0
2.	1	81	0	5500	1
3.	1	82	0	6000	0
4.	2	80	1	2000	1

Say that when converting the data to wide form, however, we forget to mention the ue variable (which varies within person).

```
. reshape wide inc, i(id) j(year)
(note: j = 80 81 82)
```

**variable ue not constant within id**

Your data are currently long. You are performing a **reshape wide**. You typed something like

```
. reshape wide a b, i(id) j(year)
```

There are variables other than **a**, **b**, **id**, **year** in your data. They must be constant within **id** because that is the only way they can fit into wide data without loss of information.

The variable or variables listed above are not constant within **id**. Perhaps the values are in error. Type **reshape error** for a list of the problem observations.

Either that, or the values vary because they should vary, in which case you must either add the variables to the list of **xij** variables to be reshaped, or **drop** them.

```
r(9);
```

Here reshape observed that ue was not constant within id and so could not restructure the data so that there were single observations on id. We should have typed

```
. reshape wide inc ue, i(id) j(year)
```

◀

In summary, there are three cases in which `reshape` will refuse to convert the data:

1. The data are in wide form and `i` is not unique.
2. The data are in long form and `j` is not unique within `i`.
3. The data are in long form and an unmentioned variable is not constant within `i`.

## ▷ Example 5

With some mistakes, `reshape` will probably convert the data and produce a surprising result. Suppose that we forget to mention that the `ue` variable varies within `id` in the following wide data:

```
. use http://www.stata-press.com/data/r15/reshape1
. list
```

	id	sex	inc80	inc81	inc82	ue80	ue81	ue82
1.	1	0	5000	5500	6000	0	1	0
2.	2	1	2000	2200	3300	1	0	0
3.	3	0	3000	2000	1000	0	0	1

```
. reshape long inc, i(id) j(year)
(note: j = 80 81 82)
```

```
Data
```

---

	wide	->	long
--	------	----	------

---

Number of obs.	3	->	9
Number of variables	8	->	7
j variable (3 values)		->	year
xij variables:			

	inc80	inc81	inc82	->	inc
--	-------	-------	-------	----	-----

---

```
. list, sep(3)
```

	id	year	sex	inc	ue80	ue81	ue82
1.	1	80	0	5000	0	1	0
2.	1	81	0	5500	0	1	0
3.	1	82	0	6000	0	1	0
4.	2	80	1	2000	1	0	0
5.	2	81	1	2200	1	0	0
6.	2	82	1	3300	1	0	0
7.	3	80	0	3000	0	0	1
8.	3	81	0	2000	0	0	1
9.	3	82	0	1000	0	0	1

We did not state that `ue` varied within `i`, so the variables `ue80`, `ue81`, and `ue82` were left as is. `reshape` did not complain. There is no real problem here because no information has been lost. In fact, this may actually be the result we wanted. Probably, however, we simply forgot to include `ue` among the  $X_{ij}$  variables.

If you obtain an unexpected result, here is how to undo it:

1. If you typed `reshape long ...` to produce the result, type `reshape wide` (without arguments) to undo it.
2. If you typed `reshape wide ...` to produce the result, type `reshape long` (without arguments) to undo it.

So, we can type

```
. reshape wide
```

to get back to our original, wide-form data and then type the `reshape long` command that we intended:

```
. reshape long inc ue, i(id) j(year)
```

◀

## reshape long and reshape wide without arguments

Whenever you type a `reshape long` or `reshape wide` command with arguments, `reshape` remembers it. Thus you might type

```
. reshape long inc ue, i(id) j(year)
```

and work with the data like that. You could then type

```
. reshape wide
```

to convert the data back to the wide form. Then later you could type

```
. reshape long
```

to convert them back to the long form. If you save the data, you can even continue using `reshape wide` and `reshape long` without arguments during a future Stata session.

Be careful. If you create new  $X_{ij}$  variables, you must tell `reshape` about them by typing the full `reshape` command, although no real damage will be done if you forget. If you are converting from long to wide form, `reshape` will catch your error and refuse to make the conversion. If you are converting from wide to long, `reshape` will convert the data, but the result will be surprising: remember what happened when we forgot to mention the `ue` variable and ended up with `ue80`, `ue81`, and `ue82` in our long data; see [example 5](#). You can `reshape long` to undo the unwanted change and then try again.

## Missing variables

When converting data from wide form to long form, `reshape` does not demand that all the variables exist. Missing variables are treated as variables with missing observations.

### ▶ Example 6

Let's drop `ue81` from the wide form of the data:

```
. use http://www.stata-press.com/data/r15/reshape1, clear
. drop ue81
. list
```

	id	sex	inc80	inc81	inc82	ue80	ue82
1.	1	0	5000	5500	6000	0	0
2.	2	1	2000	2200	3300	1	0
3.	3	0	3000	2000	1000	0	1



```
. reshape long inc ue, i(id) j(year)
(note: j = 80 81 82)
(note: ue81 not found)
```

Data	wide	->	long
Number of obs.	3	->	9
Number of variables	7	->	5
j variable (3 values)		->	year
xij variables:			
	inc80 inc81 inc82	->	inc
	ue80 ue81 ue82	->	ue

```
. list, sep(3)
```

	id	year	sex	inc	ue
1.	1	80	0	5000	0
2.	1	81	0	5500	.
3.	1	82	0	6000	0
4.	2	80	1	2000	1
5.	2	81	1	2200	.
6.	2	82	1	3300	0
7.	3	80	0	3000	0
8.	3	81	0	2000	.
9.	3	82	0	1000	1

reshape placed missing values where ue81 values were unavailable. If we reshaped these data back to wide form by typing

```
. reshape wide inc ue, i(id) j(year)
```

the ue81 variable would be created and would contain all missing values.



## Advanced issues with basic syntax: i()

The `i()` option can indicate one `i` variable (as our past examples have illustrated) or multiple variables. An example of multiple `i` variables would be hospital ID and patient ID within each hospital.

```
. reshape ... , i(hid pid)
```

Unique pairs of values for `hid` and `pid` in the data define the grouping variable for `reshape`.

## Advanced issues with basic syntax: j()

The `j()` option takes a variable name (as our past examples have illustrated) or a variable name and a list of values. When the values are not provided, `reshape` deduces them from the data. Specifying the values with the `j()` option is rarely needed.

`reshape` never makes a mistake when the data are in long form and you type `reshape wide`. The values are easily obtained by tabulating the `j` variable.

`reshape` can make a mistake when the data are in wide form and you type `reshape long` if your variables are poorly named. Say that you have the `inc80`, `inc81`, and `inc82` variables, recording income in each of the indicated years, and you have a variable named `inc2`, which is not income but indicates when the area was reincorporated. You type

```
. reshape long inc, i(id) j(year)
```

`reshape` sees the `inc2`, `inc80`, `inc81`, and `inc82` variables and decides that there are four groups in which `j = 2, 80, 81, and 82`.

The easiest way to solve the problem is to rename the `inc2` variable to something other than “inc” followed by a number; see [D] [rename](#).

You can also keep the name and specify the `j` values. To perform the reshape, you can type

```
. reshape long inc, i(id) j(year 80-82)
```

or

```
. reshape long inc, i(id) j(year 80 81 82)
```

You can mix the dash notation for value ranges with individual numbers. `reshape` would understand `80 82-87 89 91-95` as a valid values specification.

At the other extreme, you can omit the `j()` option altogether with `reshape long`. If you do, the `j` variable will be named `_j`.

## Advanced issues with basic syntax: `xij`

When specifying variable names, you may include `@` characters to indicate where the numbers go.

### ► Example 7

Let’s reshape the following data from wide to long form:

```
. use http://www.stata-press.com/data/r15/reshape3, clear
. list
```

	id	sex	inc80r	inc81r	inc82r	ue80	ue81	ue82
1.	1	0	5000	5500	6000	0	1	0
2.	2	1	2000	2200	3300	1	0	0
3.	3	0	3000	2000	1000	0	0	1

```
. reshape long inc@r ue, i(id) j(year)
```

```
(note: j = 80 81 82)
```

Data	wide	->	long
Number of obs.	3	->	9
Number of variables	8	->	5
j variable (3 values)		->	year
xij variables:			
	inc80r inc81r inc82r	->	incr
	ue80 ue81 ue82	->	ue

```
. list, sep(3)
```

	id	year	sex	incr	ue
1.	1	80	0	5000	0
2.	1	81	0	5500	1
3.	1	82	0	6000	0
4.	2	80	1	2000	1
5.	2	81	1	2200	0
6.	2	82	1	3300	0
7.	3	80	0	3000	0
8.	3	81	0	2000	0
9.	3	82	0	1000	1

At most one @ character may appear in each name. If no @ character appears, results are as if the @ character appeared at the end of the name. So, the equivalent reshape command to the one above is

```
. reshape long inc@r ue@, i(id) j(year)
```

inc@r specifies variables named inc#r in the wide form and incr in the long form. The @ notation may similarly be used for converting data from long to wide format:

```
. reshape wide inc@r ue, i(id) j(year)
```

◀

## Advanced issues with basic syntax: String identifiers for j()

The string option allows j to take on string values.

### ▶ Example 8

Consider the following wide data on husbands and wives. In these data, incm is the income of the man and incf is the income of the woman.

```
. use http://www.stata-press.com/data/r15/reshape4, clear
. list
```

	id	kids	incm	incf
1.	1	0	5000	5500
2.	2	1	2000	2200
3.	3	2	3000	2000

These data can be reshaped into separate observations for males and females by typing

```
. reshape long inc, i(id) j(sex) string
(note: j = f m)
```

Data	wide	->	long
Number of obs.	3	->	6
Number of variables	4	->	4
j variable (2 values)		->	sex
xij variables:			
	incf incm	->	inc

The `string` option specifies that `j` take on nonnumeric values. The result is

```
. list, sep(2)
```

	id	sex	kids	inc
1.	1	f	0	5500
2.	1	m	0	5000
3.	2	f	1	2200
4.	2	m	1	2000
5.	3	f	2	2000
6.	3	m	2	3000

`sex` will be a string variable. Similarly, these data can be converted from long to wide form by typing

```
. reshape wide inc, i(id) j(sex) string
```

◀

Strings are not limited to being single characters or even having the same length. You can specify the location of the string identifier in the variable name by using the `@` notation.

### ▶ Example 9

Suppose that our variables are named `id`, `kids`, `incmale`, and `incfem`.

```
. use http://www.stata-press.com/data/r15/reshapexp2, clear
. list
```

	id	kids	incmale	incfem
1.	1	0	5000	5500
2.	2	1	2000	2200
3.	3	2	3000	2000

```
. reshape long inc, i(id) j(sex) string
(note: j = fem male)
```

Data	wide	->	long
Number of obs.	3	->	6
Number of variables	4	->	4
j variable (2 values)		->	sex
xij variables:	incfem incmale	->	inc

```
. list, sep(2)
```

	id	sex	kids	inc
1.	1	fem	0	5500
2.	1	male	0	5000
3.	2	fem	1	2200
4.	2	male	1	2000
5.	3	fem	2	2000
6.	3	male	2	3000

If the wide data had variables named `minc` and `finc`, the appropriate `reshape` command would have been

```
. reshape long @inc, i(id) j(sex) string
```

The resulting variable in the long form would be named `inc`.

We can also place strings in the middle of the variable names. If the variables were named `incMome` and `incFome`, the `reshape` command would be

```
. reshape long inc@ome, i(id) j(sex) string
```

Be careful with string identifiers because it is easy to be surprised by the result. Say that we have wide data having variables named `incm`, `incf`, `uem`, `uef`, `agem`, and `agef`. To make the data long, we might type

```
. reshape long inc ue age, i(id) j(sex) string
```

Along with these variables, we also have the variable `agenda`. `reshape` will decide that the sexes are `m`, `f`, and `nda`. This would not happen without the `string` option if the variables were named `inc0`, `inc1`, `ue0`, `ue1`, `age0`, and `age1`, even with the `agenda` variable present in the data.

◀

## Advanced issues with basic syntax: Second-level nesting

Sometimes the data may have more than one possible `j` variable for reshaping. Suppose that your data have both a year variable and a sex variable. One logical observation in the data might be represented in any of the following four forms:

```
. list in 1/4 // The long-long form
```

	hid	sex	year	inc
1.	1	f	90	3200
2.	1	f	91	4700
3.	1	m	90	4500
4.	1	m	91	4600

```
. list in 1/2 // The long-year wide-sex form
```

	hid	year	minc	finc
1.	1	90	4500	3200
2.	1	91	4600	4700

```
. list in 1/2 // The wide-year long-sex form
```

	hid	sex	inc90	inc91
1.	1	f	3200	4700
2.	1	m	4500	4600

```
. list in 1 // The wide-wide form
```

	hid	minc90	minc91	finc90	finc91
1.	1	4500	4600	3200	4700

`reshape` can convert any of these forms to any other. Converting data from the long–long form to the wide–wide form (or any of the other forms) takes two `reshape` commands. Here is how we would do it:

From		To		Command
year	sex	year	sex	
long	long	long	wide	<code>reshape wide @inc, i(hid year) j(sex) string</code>
long	wide	long	long	<code>reshape long @inc, i(hid year) j(sex) string</code>
long	long	wide	long	<code>reshape wide inc, i(hid sex) j(year)</code>
wide	long	long	long	<code>reshape long inc, i(hid sex) j(year)</code>
long	wide	wide	wide	<code>reshape wide minc finc, i(hid) j(year)</code>
wide	wide	long	wide	<code>reshape long minc finc, i(hid) j(year)</code>
wide	long	wide	wide	<code>reshape wide @inc90 @inc91, i(hid) j(sex) string</code>
wide	wide	wide	long	<code>reshape long @inc90 @inc91, i(hid) j(sex) string</code>

## Description of advanced syntax

The advanced syntax is simply a different way of specifying the `reshape` command, and it has one seldom-used feature that provides extra control. Rather than typing one `reshape` command to describe the data and perform the conversion, such as

```
. reshape long inc, i(id) j(year)
```

you type a sequence of `reshape` commands. The initial commands describe the data, and the last command performs the conversion:

```
. reshape i id
. reshape j year
. reshape xij inc
. reshape long
```

`reshape i` corresponds to `i()` in the basic syntax.

`reshape j` corresponds to `j()` in the basic syntax.

`reshape xij` corresponds to the variables specified in the basic syntax. `reshape xij` also accepts the `atw1()` option for use when `@` characters are specified in the *fvarnames*. `atw1` stands for at-when-long. When you specify names such as `inc@r` or `ue@`, in the long form the names become `incr` and `ue`, and the `@` character is ignored. `atw1()` allows you to change `@` into whatever you specify. For example, if you specify `atw1(X)`, the long-form names become `incXr` and `ueX`.

There is also one more specification, which has no counterpart in the basic syntax:

```
. reshape xi varlist
```

In the basic syntax, Stata assumes that all unspecified variables are constant within `i`. The advanced syntax works the same way, unless you specify the `reshape xi` command, which names the constant-within-`i` variables. If you specify `reshape xi`, any variables that you do not explicitly specify are dropped from the data during the conversion.

As a practical matter, you should explicitly drop the unwanted variables before conversion. For instance, suppose that the data have variables `inc80`, `inc81`, `inc82`, `sex`, `age`, and `age2` and that you no longer want the `age2` variable. You could specify

```
. reshape xi sex age
```

or

```
. drop age2
```

and leave `reshape xi` unspecified.

`reshape xi` does have one minor advantage. It saves `reshape` the work of determining which variables are unspecified. This saves a relatively small amount of computer time.

Another advanced-syntax feature is `reshape query`, which is equivalent to typing `reshape` by itself. `reshape query` reports which `reshape` parameters have been defined. `reshape i`, `reshape j`, `reshape xij`, and `reshape xi` specifications may be given in any order and may be repeated to change or correct what has been specified.

Finally, `reshape clear` clears the definitions. `reshape` definitions are stored with the dataset when you save it. `reshape clear` allows you to erase these definitions.

The basic syntax of `reshape` is implemented in terms of the advanced syntax, so you can mix basic and advanced syntaxes.

## Video examples

[How to reshape data from long format to wide format](#)

[How to reshape data from wide format to long format](#)

## Stored results

`reshape` stores the following characteristics with the data (see [P] `char`):

<code>_dta[ReS_i]</code>	<code>i</code> variable names
<code>_dta[ReS_j]</code>	<code>j</code> variable name
<code>_dta[ReS_jv]</code>	<code>j</code> values, if specified
<code>_dta[ReS_Xij]</code>	$X_{ij}$ variable names
<code>_dta[ReS_Xij_n]</code>	number of $X_{ij}$ variables
<code>_dta[ReS_Xij_long#]</code>	name of #th $X_{ij}$ variable in long form
<code>_dta[ReS_Xij_wide#]</code>	name of #th $X_{ij}$ variable in wide form
<code>_dta[ReS_Xi]</code>	$X_i$ variable names, if specified
<code>_dta[ReS_atw1]</code>	<code>atw1()</code> value, if specified
<code>_dta[ReS_str]</code>	1 if option <code>string</code> specified, 0 otherwise

## Acknowledgment

This version of `reshape` was based in part on the work of Jeroen Weesie (1997) of the Department of Sociology at Utrecht University, The Netherlands.

## References

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——. 1998. [dm58: A package for the analysis of husband–wife data](#). *Stata Technical Bulletin* 43: 9–13. Reprinted in *Stata Technical Bulletin Reprints*, vol. 8, pp. 13–20. College Station, TX: Stata Press.

## Also see

[D] [save](#) — Save Stata dataset

[D] [stack](#) — Stack data

[D] [xpose](#) — Interchange observations and variables

[P] [char](#) — Characteristics



# Title

**rmdir** — Remove directory

[Description](#)

[Quick start](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

`rmdir` removes an empty directory (folder).

## Quick start

Remove empty `myfolder` from the current working directory

```
rmdir myfolder
```

Remove `myfolder` from `C:\mydir` using Stata for Windows

```
rmdir c:\mydir\myfolder
```

Remove `myfolder` from `~/mydir` using Stata for Mac or Unix

```
rmdir ~/mydir/myfolder
```

Remove `my folder` from `C:\my dir` using Stata for Windows

```
rmdir "c:\my dir\my folder"
```

## Syntax

```
rmdir directory_name
```

Double quotes may be used to enclose the directory name, and the quotes must be used if the directory name contains embedded blanks.

## Remarks and examples

Examples:

Windows

```
. rmdir myproj
. rmdir c:\projects\myproj
. rmdir "c:\My Projects\Project 1"
```

Mac and Unix

```
. rmdir myproj
. rmdir ~/projects/myproj
```

## Also see

- [D] **cd** — Change directory
- [D] **copy** — Copy file from disk or URL
- [D] **dir** — Display filenames
- [D] **erase** — Erase a disk file
- [D] **mkdir** — Create directory
- [D] **shell** — Temporarily invoke operating system
- [D] **type** — Display contents of a file
- [U] **11.6 Filenaming conventions**

# Title

**sample** — Draw random sample

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[References](#)

[Syntax](#)  
[Also see](#)

## Description

`sample` draws random samples of the data in memory. “Sampling” here is defined as drawing observations without replacement; see [\[R\] bsample](#) for sampling with replacement.

The size of the sample to be drawn can be specified as a percentage or as a count:

- `sample` without the `count` option draws a `%` pseudorandom sample of the data in memory, thus discarding  $(100 - \#)\%$  of the observations.
- `sample` with the `count` option draws a `#`-observation pseudorandom sample of the data in memory, thus discarding  $\_N - \#$  observations. `#` can be larger than  $\_N$ , in which case all observations are kept.

In either case, observations not meeting the optional `if` and `in` criteria are kept (sampled at 100%).

If you are interested in reproducing results, you must first set the random-number seed; see [\[R\] set seed](#).

## Quick start

Draw 10% pseudorandom sample without replacement from data in memory

```
sample 10
```

As above, but perform sampling within strata identified by `svar`

```
sample 10, by(svar)
```

Sample 100 observations from data in memory

```
sample 100, count
```

As above, but only sample observations where `catvar` equals 5

```
sample 100 if catvar==5, count
```

## Menu

Statistics > Resampling > Draw random sample

## Syntax

```
sample # [if] [in] [, count by(groupvars) ]
```

by is allowed; see [D] **by**.

## Options

count specifies that # in `sample #` be interpreted as an observation count rather than as a percentage.

Typing `sample 5` without the `count` option means that a 5% sample be drawn; typing `sample 5, count`, however, would draw a sample of 5 observations.

Specifying # as greater than the number of observations in the dataset is not considered an error.

`by(groupvars)` specifies that a #% sample be drawn within each set of values of *groupvars*, thus maintaining the proportion of each group.

count may be combined with `by()`. For example, typing `sample 50, count by(sex)` would draw a sample of size 50 for men and 50 for women.

Specifying by *varlist*: `sample #` is equivalent to specifying `sample #, by(varlist)`; use whichever syntax you prefer.

## Remarks and examples

### ► Example 1

We have NLSY data on young women aged 14–26 years in 1968 and wish to draw a 10% sample of the data in memory.

```
. use http://www.stata-press.com/data/r15/nlswork
(National Longitudinal Survey. Young Women 14-26 years of age in 1968)
. describe, short
Contains data from http://www.stata-press.com/data/r15/nlswork.dta
  obs:          28,534          National Longitudinal Survey.
                                Young Women 14-26 years of age
                                in 1968
  vars:          21           27 Nov 2016 08:14
  size:         941,622
Sorted by: idcode year
. sample 10
(25,681 observations deleted)
. describe, short
Contains data from http://www.stata-press.com/data/r15/nlswork.dta
  obs:          2,853          National Longitudinal Survey.
                                Young Women 14-26 years of age
                                in 1968
  vars:          21           27 Nov 2016 08:14
  size:         94,149
Sorted by:
      Note: Dataset has changed since last saved.
```

Our original dataset had 28,534 observations. The sample-10 dataset has 2,853 observations, which is the nearest number to  $0.10 \times 28534$ .

## ► Example 2

Among the variables in our data is race. By typing `label list`, we see that `race = 1` denotes whites, `race = 2` denotes blacks, and `race = 3` denotes other races. We want to keep 100% of the nonwhite women but only 10% of the white women.

```
. use http://www.stata-press.com/data/r15/nlswork, clear
(National Longitudinal Survey. Young Women 14-26 years of age in 1968)
. tab race
```

race	Freq.	Percent	Cum.
white	20,180	70.72	70.72
black	8,051	28.22	98.94
other	303	1.06	100.00
Total	28,534	100.00	

```
. sample 10 if race == 1
(18,162 observations deleted)
. describe, short
Contains data from http://www.stata-press.com/data/r15/nlswork.dta
obs:          10,372          National Longitudinal Survey.
                                Young Women 14-26 years of age
                                in 1968
vars:          21           27 Nov 2016 08:14
size:         342,276
Sorted by:
Note: Dataset has changed since last saved.
. display .10*20180 + 8051 + 303
10372
```

◀

## ► Example 3

Now let's suppose that we want to keep 10% of each of the three categories of race.

```
. use http://www.stata-press.com/data/r15/nlswork, clear
(National Longitudinal Survey. Young Women 14-26 years of age in 1968)
. sample 10, by(race)
(25,681 observations deleted)
. tab race
```

race	Freq.	Percent	Cum.
white	2,018	70.73	70.73
black	805	28.22	98.95
other	30	1.05	100.00
Total	2,853	100.00	

This differs from simply typing `sample 10` in that with `by()`, `sample` holds constant the percentages of white, black, and other women.

◀

## □ Technical note

We have a large dataset on disk containing 125,235 observations. We wish to draw a 10% sample of this dataset without loading the entire dataset (perhaps because the dataset will not fit in memory). `sample` will not solve this problem—the dataset must be loaded first—but it is rather easy to solve it ourselves. Say that `bigdata.dct` contains the dictionary for this dataset; see [D] **import**. One solution is to type

```
. infile using bigdata if runiform()<=.1
dictionary {
    etc.
}
(12,580 observations read)
```

The `if` qualifier on the end of `infile` drew uniformly distributed random numbers over the interval 0 and 1 and kept each observation if the random number was less than or equal to 0.1. This, however, did not draw an exact 10% sample—the sample was expected to contain only 10% of the observations, and here we obtained just more than 10%. This is probably a reasonable solution.

If the sample must contain precisely 12,524 observations, however, after getting too many observations, we could type

```
. generate u=runiform()
. sort u
. keep in 1/12524
(56 observations deleted)
```

That is, we put the resulting sample in random order and keep the first 12,524 observations. Now our only problem is making sure that, at the first step, we have more than 12,524 observations. Here we were lucky, but half the time we will not be so lucky—after typing `infile ... if runiform()<=.1`, we will have less than a 10% sample. The solution, of course, is to draw more than a 10% sample initially and then cut it back to 10%.

How much more than 10% do we need? That depends on the number of records in the original dataset, which in our example is 125,235.

A little experimentation with `bitesti` (see [R] **bitest**) provides the answer:

```
. bitesti 125235 12524 .102
```

N	Observed k	Expected k	Assumed p	Observed p
125235	12524	12773.97	0.10200	0.10000
Pr(k >= 12524)		= 0.990466 (one-sided test)		
Pr(k <= 12524)		= 0.009777 (one-sided test)		
Pr(k <= 12524 or k >= 13025)		= 0.019584 (two-sided test)		

Initially drawing a 10.2% sample will yield a sample larger than 10% 99 times of 100. If we draw a 10.4% sample, we are virtually assured of having enough observations (type `bitesti 125235 12524 .104` for yourself).

□

## References

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## Also see

[R] **bsample** — Sampling with replacement

# Title

**save** — Save Stata dataset

[Description](#)

[Quick start](#)

[Menu](#)

[Syntax](#)

[Options for save](#)

[Options for saveold](#)

[Remarks and examples](#)

[Also see](#)

## Description

`save` stores the dataset currently in memory on disk under the name *filename*. If *filename* is not specified, the name under which the data were last known to Stata (`c(filename)`) is used. If *filename* is specified without an extension, `.dta` is used. If your *filename* contains embedded spaces, remember to enclose it in double quotes.

Stata 15 and Stata 14 have the same dataset format so long as the dataset has 32,767 variables or less. Stata/MP 15 supports more than 32,767 variables and thus has a slightly different dataset format when there are that many variables. If you are using Stata 15 and want to save a file so that it may be read by someone using Stata 14, simply use the `save` command; Stata 14 will be able to read it so long as it does not have more than 32,767 variables. Stata 14 supports at most 32,767 variables.

`saveold` saves the dataset currently in memory on disk under the name *filename* in previous `.dta` formats, namely, those for Stata 13, 12, or 11. If you are using Stata 15 and want to save a file so that it may be read by someone using an older version of Stata, use the `saveold` command.

## Quick start

Save data in memory to `mydata.dta` in the current directory

```
save mydata
```

As above, but overwrite `mydata.dta` if it exists

```
save mydata, replace
```

Also save value labels that have not been applied to variables

```
save mydata, replace orphans
```

Save data in Stata 13 format

```
saveold mydata
```

## Menu

File > Save as...



## Syntax

Save data in memory to file

```
save [filename] [, save_options]
```

Save data in memory to file in Stata 13, 12, or 11 format

```
saveold filename [, saveold_options]
```

<i>save_options</i>	Description
<b>no</b> label	omit value labels from the saved dataset
<b>re</b> place	overwrite existing dataset
<b>all</b>	save <b>e(sample)</b> with the dataset; programmer's option
<b>or</b> phans	save all value labels
<b>em</b> ptyok	save dataset even if zero observations and zero variables

<i>saveold_options</i>	Description
<b>ver</b> sion( <i>#</i> )	specify version $11 \leq \# \leq 14$ ; default is <b>version(13)</b> , meaning Stata 13 format
<b>no</b> label	omit value labels from the saved dataset
<b>re</b> place	overwrite existing dataset
<b>all</b>	save <b>e(sample)</b> with the dataset; programmer's option

## Options for save

**no**label omits value labels from the saved dataset. The associations between variables and value-label names, however, are saved along with the dataset label and the variable labels.

**re**place permits **save** to overwrite an existing dataset.

**all** is for use by programmers. If specified, **e(sample)** will be saved with the dataset. You could run a regression; **save mydata, all; drop \_all; use mydata; and predict yhat if e(sample).**

**or**phans saves all value labels, including those not attached to any variable.

**em**ptyok is a programmer's option. It specifies that the dataset be saved, even if it contains zero observations and zero variables. If **emptyok** is not specified and the dataset is empty, **save** responds with the message "no variables defined".

## Options for saveold

**ver**sion(*#*) specifies which previous **.dta** file format is to be used. *#* may be 14, 13, 12 or 11. The default is **version(13)**, meaning Stata 13 format. To save datasets in the modern, Stata 15 format, use the **save** command, not **saveold**. Stata 15 and Stata 14 share the same format, so you do not have to use **saveold** to save a Stata 14 dataset; simply use **save**.

**no**label omits value labels from the saved dataset. The associations between variables and value-label names, however, are saved along with the dataset label and the variable labels.

**re**place permits **saveold** to overwrite an existing dataset.

`all` is for use by programmers. If specified, `e(sample)` will be saved with the dataset. You could run a regression; `save mydata, all; drop _all; use mydata; and predict yhat if e(sample).`

## Remarks and examples

Stata keeps the data on which you are currently working in your computer's memory. You put the data there in the first place; see [U] 21 **Entering and importing data**. Thereafter, you can save the dataset on disk so that you can use it easily in the future. Stata stores your data on disk in a compressed format that only Stata understands. This does not mean, however, that you are locked into using only Stata. Any time you wish, you can export the data to a format other software packages understand; see [D] **export**.

Stata goes to a lot of trouble to keep you from accidentally losing your data. When you attempt to leave Stata by typing `exit`, Stata checks that your data have been safely stored on disk. If not, Stata refuses to let you leave. (You can tell Stata that you want to leave anyway by typing `exit, clear`.) Similarly, when you save your data in a disk file, Stata ensures that the disk file does not already exist. If it does exist, Stata refuses to save it. You can use the `replace` option to tell Stata that it is okay to overwrite an existing file.

### ▶ Example 1

We have entered data into Stata for the first time. We have the following data:

```
. describe
```

```
Contains data
```

```
  obs:          39
  vars:           5
  size:         780
```

variable name	storage type	display format	value label	variable label
<code>acc_rate</code>	float	%9.0g		Accident rate
<code>spdlimit</code>	float	%9.0g		Speed limit
<code>acc_pts</code>	float	%9.0g		Access points per mile
<code>rate</code>	float	%9.0g	<code>rcat</code>	Accident rate per million vehicle miles
<code>spdcat</code>	float	%9.0g	<code>scat</code>	Speed limit category

```
Sorted by:
```

```
  Note: Dataset has changed since last saved.
```

We have a dataset containing 39 observations on five variables, and, evidently, we have gone to a lot of trouble to prepare this dataset. We have used the `label data` command to label the data Minnesota Highway Data, the `label variable` command to label all the variables, and the `label define` and `label values` commands to attach value labels to the last two variables. (See [U] 12.6.3 **Value labels** for information about doing this.)

At the end of the `describe`, Stata notes that the “dataset has changed since last saved”. This is Stata's way of gently reminding us that these data need to be saved. Let's save our data:

```
. save hiway
file hiway.dta saved
```

We type `save hiway`, and Stata stores the data in a file named `hiway.dta`. (Stata automatically added the `.dta` suffix.) Now when we `describe` our data, we no longer get the warning that our dataset has not been saved; instead, we are told the name of the file in which the data are saved:

```
. describe
Contains data from hiway.dta
  obs:          39                Minnesota Highway Data, 1973
  vars:         5                18 Jan 2017 11:42
  size:        780
```

variable name	storage type	display format	value label	variable label
acc_rate	float	%9.0g		Accident rate
spdlimit	float	%9.0g		Speed limit
acc_pts	float	%9.0g		Access points per mile
rate	float	%9.0g	rcat	Accident rate per million vehicle miles
spdcat	float	%9.0g	scat	Speed limit category

Sorted by:

Just to prove to you that the data have really been saved, let's eliminate the copy of the data in memory by typing `drop _all`:

```
. drop _all
. describe
Contains data
  obs:          0
  vars:         0
  size:         0
Sorted by:
```

We now have no data in memory. Because we saved our dataset, we can retrieve it by typing `use hiway`:

```
. use hiway
(Minnesota Highway Data, 1973)
. describe
Contains data from hiway.dta
  obs:          39                Minnesota Highway Data, 1973
  vars:         5                18 Jan 2017 11:42
  size:        780
```

variable name	storage type	display format	value label	variable label
acc_rate	float	%9.0g		Accident rate
spdlimit	float	%9.0g		Speed limit
acc_pts	float	%9.0g		Access points per mile
rate	float	%9.0g	rcat	Accident rate per million vehicle miles
spdcat	float	%9.0g	scat	Speed limit category

Sorted by:

## Example 2

Continuing with our previous example, we have saved our data in the file `hiway.dta`. We continue to work with our data and discover an error; we made a mistake when we typed one of the values for the `spdlimit` variable:

```
. list in 1/3
```

	acc_rate	spdlimit	acc_pts	rate	spdcat
1.	1.61	50	2.2	Below 4	Above 60
2.	1.81	60	6.8	Below 4	55 to 60
3.	1.84	55	14	Below 4	55 to 60

In the first observation, the `spdlimit` variable is 50, whereas the `spdcat` variable indicates that the speed limit is more than 60 miles per hour. We check our original copy of the data and discover that the `spdlimit` variable ought to be 70. We can fix it with the `replace` command:

```
. replace spdlimit=70 in 1
(1 real change made)
```

If we were to describe our data now, Stata would warn us that our data have changed since they were last saved:

```
. describe
```

```
Contains data from hiway.dta
```

```
obs:          39                Minnesota Highway Data, 1973
vars:         5                 18 Jan 2017 11:42
size:        780
```

variable name	storage type	display format	value label	variable label
acc_rate	float	%9.0g		Accident rate
spdlimit	float	%9.0g		Speed limit
acc_pts	float	%9.0g		Access points per mile
rate	float	%9.0g	rcat	Accident rate per million vehicle miles
spdcat	float	%9.0g	scat	Speed limit category

```
Sorted by:
```

```
Note: Dataset has changed since last saved.
```

We take our cue and attempt to save the data again:

```
. save hiway
file hiway.dta already exists
r(602);
```

Stata refuses to honor our request, telling us instead that “file `hiway.dta` already exists”. Stata will not let us accidentally overwrite an existing dataset. To `replace` the data, we must do so explicitly by typing `save hiway, replace`. If we want to save the file under the same name as it was last known to Stata, we can omit the filename:

```
. save, replace
file hiway.dta saved
```

Now our data are saved.

## Also see

- [D] [compress](#) — Compress data in memory
- [D] [export](#) — Overview of exporting data from Stata
- [D] [import](#) — Overview of importing data into Stata
- [D] [use](#) — Load Stata dataset
- [P] [file formats .dta](#) — Description of .dta file format
- [U] [11.6 Filenaming conventions](#)

# Title

**separate** — Create separate variables

[Description](#)  
[Options](#)  
[Reference](#)

[Quick start](#)  
[Remarks and examples](#)  
[Also see](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[Acknowledgment](#)

## Description

`separate` creates new variables containing values from *varname*.

## Quick start

Create one variable for each level of `catvar` containing value of `v1` or missing  
`separate v1, by(catvar)`

As above, but treat missing values of `catvar` as a valid category  
`separate v1, by(catvar) missing`

Create `v10` as the value of `v1` when `v2`  $\geq$  20 or missing and missing otherwise and `v11` as the value of `v1` when `v2`  $<$  20 and missing otherwise  
`separate v1, by(v2 < 20)`

As above, but name new variables `newv1` and `newv2`  
`separate v1, by(v2 < 20) generate(newv) sequential`

## Menu

Data > Create or change data > Other variable-transformation commands > Create separate variables

## Syntax

```
separate varname [if] [in], by(groupvar | exp) [options]
```

<i>options</i>	Description
<b>Main</b>	
* <b>by</b> ( <i>groupvar</i> )	categorize observations into groups defined by <i>groupvar</i>
* <b>by</b> ( <i>exp</i> )	categorize observations into two groups defined by <i>exp</i>
<b>Options</b>	
<b>generate</b> ( <i>stubname</i> )	name new variables by suffixing values to <i>stubname</i> ; default is to use <i>varname</i> as prefix
<b>sequential</b>	use as name suffix categories numbered sequentially from 1
<b>missing</b>	create variables for the missing values
<b>shortlabel</b>	create shorter variable labels

\* Either **by**(*groupvar*) or **by**(*exp*) must be specified.

## Options

### Main

**by**(*groupvar* | *exp*) specifies one variable defining the categories or a logical expression that categorizes the observations into two groups.

If **by**(*groupvar*) is specified, *groupvar* may be a numeric or string variable taking on any values.

If **by**(*exp*) is specified, the expression must evaluate to true (1), false (0), or missing.

**by**() is required.

### Options

**generate**(*stubname*) specifies how the new variables are to be named. If **generate**() is not specified, **separate** uses the name of the original variable, shortening it if necessary. If **generate**() is specified, **separate** uses *stubname*. If any of the resulting names is too long when the values are suffixed, it is not shortened and an error message is issued.

**sequential** specifies that categories be numbered sequentially from 1. By default, **separate** uses the actual values recorded in the original variable, if possible, and sequential numbers otherwise. **separate** can use the original values if they are all nonnegative integers smaller than 10,000.

**missing** also creates a variable for the category *missing* if missing occurs (*groupvar* takes on the value missing or *exp* evaluates to missing). The resulting variable is named in the usual manner but with an appended underscore, for example, `bp_`. By default, **separate** creates no such variable. The contents of the other variables are unaffected by whether **missing** is specified.

**shortlabel** creates a variable label that is shorter than the default. By default, when **separate** generates the new variable labels, it includes the name of the variable being separated. **shortlabel** specifies that the variable name be omitted from the new variable labels.

## Remarks and examples

### ► Example 1

We have data on the miles per gallon (`mpg`) and country of manufacture of 74 automobiles. We want to compare the distributions of `mpg` for domestic and foreign automobiles by plotting the quantiles of the two distributions (see [R] [diagnostic plots](#)).

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
```

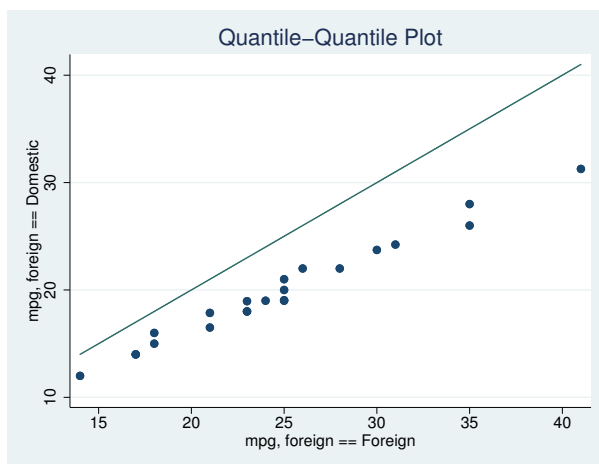
```
. separate mpg, by(foreign)
```

variable name	storage type	display format	value label	variable label
<code>mpg0</code>	byte	<code>%8.0g</code>		<code>mpg, foreign == Domestic</code>
<code>mpg1</code>	byte	<code>%8.0g</code>		<code>mpg, foreign == Foreign</code>

```
. list mpg* foreign
```

	<code>mpg</code>	<code>mpg0</code>	<code>mpg1</code>	<code>foreign</code>
1.	22	22	.	Domestic
2.	17	17	.	Domestic
3.	22	22	.	Domestic
<i>(output omitted)</i>				
22.	16	16	.	Domestic
23.	17	17	.	Domestic
24.	28	28	.	Domestic
<i>(output omitted)</i>				
73.	25	.	25	Foreign
74.	17	.	17	Foreign

```
. qqplot mpg0 mpg1
```



In our `auto` dataset, the foreign cars have better gas mileage.



## Stored results

`separate` stores the following in `r()`:

Macros

`r(varlist)` names of the newly created variables

## Acknowledgment

`separate` was originally written by Nicholas J. Cox of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*.

## Reference

Baum, C. F. 2016. *An Introduction to Stata Programming*. 2nd ed. College Station, TX: Stata Press.

## Also see

[R] [tabulate oneway](#) — One-way table of frequencies

[R] [tabulate twoway](#) — Two-way table of frequencies

[R] [tabulate, summarize\(\)](#) — One- and two-way tables of summary statistics

# Title

**shell** — Temporarily invoke operating system

[Description](#)   [Syntax](#)   [Remarks and examples](#)   [Reference](#)  
[Also see](#)

## Description

`shell` (synonym: “!”) allows you to send commands to your operating system or to enter your operating system for interactive use. Stata will wait for the shell to close or the *operating\_system\_command* to complete before continuing.

`winexec` allows you to start other programs (such as browsers) from Stata’s command line. Stata will continue without waiting for the program to complete.

`xshell` (Stata for Mac and Unix(GUI) only) brings up an `xterm` window in which the command is to be executed.

## Syntax

```
{ shell | ! } [operating_system_command]
```

```
winexec program_name [program_args]
```

```
{ xshell | !! } [operating_system_command]
```

Command availability:

Command	Stata for . . .			
	Windows	Mac	Unix(GUI)	Unix(console)
<code>shell</code>	X	X	X	X
<code>winexec</code>	X	X	X	–
<code>xshell</code>	–	X	X	–

## Remarks and examples

Remarks are presented under the following headings:

*Stata for Windows*

*Stata for Mac*

*Stata for Unix(GUI)*

*Stata for Unix(console)*

## Stata for Windows

`shell`, without arguments, preserves your session and invokes the operating system. Stata's Command window will disappear, and a Windows command prompt will appear, indicating that you may not continue in Stata until you exit the Windows command prompt. To reenter Stata, type `exit` at your operating system's prompt. Your Stata session is reestablished just as if you had never left.

Say that you are using Stata for Windows and you suddenly realize you need to do two things. You need to enter your operating system for a few minutes. Rather than exiting Stata, doing what you have to do, and then restarting Stata, you type `shell` in the Command window. A Windows command prompt appears:

```
C:\data>
```

You can now do whatever you need to do in Windows, and Stata will wait until you exit the Windows command prompt before continuing.

Experienced Stata users seldom type out the word `shell`. They type “!”. Also you do not have to enter your operating system, issue a command, and then exit back to Stata. If you want to execute one command, you can type the command right after the word `shell` or the exclamation point:

```
. !rename try15.dta final.dta
```

If you do this, the Windows command prompt will open and close as the command is executed.

Stata for Windows users can also use the `winexec` command, which allows you to launch any Windows application from within Stata. You can think of it as a shortcut for clicking on the Windows **Start** button, choosing **Run...**, and typing a command.

Assume that you are working in Stata and decide that you want to run a text editor:

```
. winexec notepad
      ( The Windows application Notepad will start and run at the same time as Stata )
```

You could even pass a filename to your text editor:

```
. winexec notepad c:\docs\myfile.txt
```

You may need to specify a complete path to the executable that you wish to launch:

```
. winexec c:\windows\notepad c:\docs\myfile.txt
```

The important difference between `winexec` and `shell` is that Stata does not wait for whatever program `winexec` launches to complete before continuing. Stata will wait for the program `shell` launches to complete before performing any further commands.

## Stata for Mac

`shell`, with arguments, invokes your operating system, executes one command, and redirects the output to the Results window. The command must complete before you can enter another command in the Command window.

Say that you are using Stata for Mac and suddenly realize that there are two things you have to do. You need to switch to the Finder or enter commands from a terminal for a few minutes. Rather than exiting Stata, doing what you have to do, and then switching back to Stata, you type `shell` and the command in the Command window to execute one command. You then repeat this step for each command that you want to execute from the shell.

Experienced Stata users seldom type out the word `shell`. They type “!”.

```
. !mv try15.dta final.dta
```

Be careful not to execute commands, such as `vi`, that require interaction from you. Because all output is redirected to Stata’s Results window, you will not be able to interact with the command from Stata. This will effectively lock up Stata because the command will never complete.

When you type `xshell vi myfile.do`, Stata invokes an `xterm` window (which in turn invokes a `shell`) and executes the command there. Typing `!!vi myfile.do` is equivalent to typing `xshell vi myfile.do`.

## □ Technical note

On macOS, `xterm` is available when *X11* is installed. To install *X11*, you must first download XQuartz from <http://xquartz.macosforge.org/>. □

Stata for Mac users can also use the `winexec` command, which allows you to launch any native application from within Stata. You may, however, have to specify the absolute path to the application. If the application you wish to launch is a macOS application bundle, you must specify an absolute path to the executable in the bundle.

Assume that you are working in Stata and decide that you want to run a text editor:

```
. winexec /Applications/TextEdit.app/Contents/MacOS/TextEdit
      ( The macOS application TextEdit will start and run at the same time as Stata )
```

You could even pass a filename to your text editor:

```
. winexec /Applications/TextEdit.app/Contents/MacOS/TextEdit
> /Users/cnguyen/myfile.do
```

If you specify a file path as an argument to the program to be launched, you must specify an absolute path. Also using `~` in the path will not resolve to a home directory. If an application cannot be launched from a terminal window, it cannot be launched by `winexec`.

The important difference between `winexec` and `shell` is that Stata does not wait for whatever program `winexec` launches to complete before continuing. Stata will wait for the program `shell` launches to complete before performing any further commands. `shell` is appropriate for executing shell commands; `winexec` is appropriate for launching applications.

## Stata for Unix(GUI)

`shell`, without arguments, preserves your session and invokes the operating system. The Command window will disappear, and an `xterm` window will appear, indicating that you may not do anything in Stata until you exit the `xterm` window. To reenter Stata, type `exit` at the Unix prompt. Your Stata session is reestablished just as if you had never left.

Say that you are using Stata for Unix(GUI) and suddenly realize that you need to do two things. You need to enter your operating system for a few minutes. Rather than exiting Stata, doing what you have to do, and then restarting Stata, you type `shell` in the Command window. An `xterm` window will appear:

```
mycomputer$ _
```

You can now do whatever you need to do, and Stata will wait until you exit the window before continuing.

Experienced Stata users seldom type out the word `shell`. They type “!”. Also you do not have to enter your operating system, issue a command, and then exit back to Stata. If you want to execute one command, you can type the command right after the word `shell` or the exclamation point:

```
. !mv try15.dta final.dta
```

Be careful because sometimes you will want to type

```
. !!vi myfile.do
```

and in other cases,

```
. winexec xedit myfile.do
```

!! is a synonym for `xshell`—a command different from, but related to, `shell`—and `winexec` is a different and related command, too.

Before we get into this, understand that if all you want is a shell from which you can issue Unix commands, type `shell` or `!`:

```
. !
mycomputer$ _
```

When you are through, type `exit` to the Unix prompt, and you will return to Stata:

```
mycomputer$ exit
. _
```

If, on the other hand, you want to specify in Stata the Unix command that you want to execute, you need to decide whether you want to use `shell`, `xshell`, or `winexec`. The answer depends on whether the command you want to execute requires a terminal window or is an X application:

... does not need a terminal window:	use <code>shell</code> ... (synonym: !...)
... needs a terminal window:	use <code>xshell</code> ... (synonym: !!...)
... is an X application:	use <code>winexec</code> ... (no synonym)

When you type `shell mv try15.dta final.dta`, Stata invokes your shell (`/bin/sh`, `/bin/csh`, etc.) and executes the specified command (`mv` here), routing the standard output and standard error back to Stata. Typing `!mv try15.dta final.dta` is the same as typing `shell mv try15.dta final.dta`.

When you type `xshell vi myfile.do`, Stata invokes an `xterm` window (which in turn invokes a shell) and executes the command there. Typing `!!vi myfile.do` is equivalent to typing `xshell vi myfile.do`.

When you type `winexec xedit myfile.do`, Stata directly invokes the command specified (`xedit` here). No `xterm` window is brought up nor is a shell invoked because, here, `xterm` does not need it. `xterm` is an X application that will create its own window in which to run. You could have typed `!!xedit myfile.do`. That would have brought up an unnecessary `xterm` window from which `xedit` would have been executed, and that would not matter. You could even have typed `!xedit myfile.do`. That would have invoked an unnecessary shell from which `xedit` would have been executed, and that would not matter, either. The important difference, however, is that `shell` and `xshell` wait until the process completes before allowing Stata to continue, and `winexec` does not.

## □ Technical note

You can set Stata global macros to control the behavior of `shell` and `xshell`. The macros are

<code>\$\$_SHELL</code>	defines the shell to be used by <code>shell</code> when you type a command following <code>shell</code> . The default is something like “ <code>/bin/sh -c</code> ”, although this can vary, depending on how your Unix environment variables are set.
<code>\$\$_XSHELL</code>	defines <code>shell</code> to be used by <code>shell</code> and <code>xshell</code> when they are typed without arguments. The default is “ <code>xterm</code> ”.
<code>\$\$_XSHELL2</code>	defines <code>shell</code> to be used by <code>xshell</code> when it is typed with arguments. The default is “ <code>xterm -e</code> ”.

For instance, if you type in Stata

```
. global S_XSHELL2 "/usr/X11R6/bin/xterm -e"
```

and then later type

```
. !!vi myfile.do
```

then Stata would issue the command `/usr/X11R6/bin/xterm -e vi myfile.do` to Unix.

If you do make changes, we recommend that you record the changes in your `profile.do` file. □

## Stata for Unix(console)

`shell`, without arguments, preserves your session and then invokes your operating system. Your Stata session will be suspended until you `exit` the shell, at which point your Stata session is reestablished just as if you had never left.

Say that you are using Stata and you suddenly realize that you need to do two things. You need to enter your operating system for a few minutes. Rather than exiting Stata, doing what you have to do, and then restarting Stata, you type `shell`. A Unix prompt appears:

```
. shell
(Type exit to return to Stata)
$ _
```

You can now do whatever you need to do and type `exit` when you finish. You will return to Stata just as if you had never left.

Experienced Stata users seldom type out the word `shell`. They type ‘!’. Also you do not have to enter your operating system, issue a command, and then exit back to Stata. If you want to execute one command, you can type the command right after the word `shell` or the exclamation point. If you want to edit the file `myfile.do`, and if `vi` is the name of your favorite editor, you could type

```
. !vi myfile.do
      Stata opens your editor.
      When you exit your editor:
. _
```

## Reference

Huber, C. 2014. How to create animated graphics using Stata. *The Stata Blog: Not Elsewhere Classified*. <http://blog.stata.com/2014/03/24/how-to-create-animated-graphics-using-stata/>.

## Also see

- [D] **cd** — Change directory
- [D] **copy** — Copy file from disk or URL
- [D] **dir** — Display filenames
- [D] **erase** — Erase a disk file
- [D] **mkdir** — Create directory
- [D] **rmdir** — Remove directory
- [D] **type** — Display contents of a file

# Title

**snapshot** — Save and restore data snapshots

Description  
Option

Quick start  
Remarks and examples

Menu  
Stored results

Syntax  
Also see

## Description

`snapshot` saves to disk and restores from disk copies of the data in memory. `snapshot`'s main purpose is to allow the Data Editor to save and restore data snapshots during an interactive editing session. A more popular alternative for programmers is `preserve`; see [P] [preserve](#).

Snapshots are referred to by a *snapshot#*. If no snapshots currently exist, the next snapshot saved will receive a *snapshot#* of 1. If snapshots do exist, the next snapshot saved will receive a *snapshot#* one greater than the highest existing *snapshot#*.

`snapshot save` creates a temporary file containing a copy of the data currently in memory and attaches an optional label (up to 80 characters) to the saved snapshot. Up to 1,000 snapshots may be saved.

`snapshot label` changes the label on the specified snapshot.

`snapshot restore` replaces the data in memory with the data from the specified snapshot.

`snapshot list` lists specified snapshots.

`snapshot erase` erases specified snapshots.

## Quick start

Save a temporary copy of the data to disk, and label the snapshot `mylabel1`

```
snapshot save, label(mylabel1)
```

List snapshot numbers and labels

```
snapshot list _all
```

Restore snapshot `mylabel1` with number 1

```
snapshot restore 1
```

Change label of snapshot 1 to `mylabel2`

```
snapshot label 1 "mylabel2"
```

Delete all current snapshots, and begin renumbering new snapshots from 1

```
snapshot erase _all
```

## Menu

Data > Data Editor > Data Editor (Edit)



## Syntax

*Save snapshot*

```
snapshot save [ , label("label") ]
```

*Change snapshot label*

```
snapshot label snapshot# "label"
```

*Restore snapshot*

```
snapshot restore snapshot#
```

*List snapshots*

```
snapshot list [ _all | numlist ]
```

*Erase snapshots*

```
snapshot erase _all | numlist
```

## Option

label("label") is for use with `snapshot save` and allows you to label a snapshot when saving it.

## Remarks and examples

`snapshot` was created to allow a user using the Data Editor to save and restore snapshots of their data while editing them interactively. It is similar to a checkpoint save in a video game, where after you have made a certain amount of progress, you wish to make sure you will be able to return to that point no matter what may happen in the future.

`snapshot` does not overwrite any copies of your data that you may have saved to disk. It saves a copy of the data currently in memory to a temporary file and allows you to later restore that copy to memory.

`snapshot` saves the date and time at which you create a snapshot. It is a good idea to also give a snapshot a label so that you will be better able to distinguish between multiple snapshots should you need to restore one.

### ❑ Technical note

Although we mention above the use of the Data Editor and we demonstrate below the use of `snapshot`, we recommend that data cleaning not be done interactively. Instead, we recommend that data editing and cleaning be done in a reproducible manner through the use of do-files; see [U] 16 Do-files.

❑

## ▷ Example 1

You decide to make some changes to the auto dataset. You make a snapshot of the data before you begin making changes, and you make another snapshot after the changes:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. snapshot save, label("before changes")
snapshot 1 (before changes) created at 19 Apr 2016 21:32
. generate gpm = 1/mpg
. label variable gpm "Gallons per mile"
. snapshot save, label("after changes")
snapshot 2 (after changes) created at 19 Apr 2016 21:34
```

You go on to do some analyses, but then, for some reason, you accidentally drop the variable you previously created:

```
. drop gpm
```

Luckily, you made some snapshots of your work:

```
. snapshot list
snapshot 1 (before changes) created at 19 Apr 2016 21:32
snapshot 2 (after changes) created at 19 Apr 2016 21:34
. snapshot restore 2
. describe gpm
```

variable name	storage type	display format	value label	variable label
gpm	float	%9.0g		Gallons per mile

◀

## Stored results

snapshot save stores the following in `r()`:

Scalars

```
r(snapshot) sequence number of snapshot saved
```

## Also see

[D] [edit](#) — Browse or edit data with Data Editor

[P] [preserve](#) — Preserve and restore data

# Title

**sort** — Sort data

[Description](#)  
[Option](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[References](#)

[Syntax](#)  
[Also see](#)

## Description

`sort` arranges the observations of the current data into ascending order based on the values of the variables in *varlist*. There is no limit to the number of variables in the *varlist*. Missing numeric values are interpreted as being larger than any other number, so they are placed last with `. < .a < .b < ... < .z`. When you sort on a string variable, however, null strings are placed first and uppercase letters come before lowercase letters.

The dataset is marked as being sorted by *varlist* unless *in range* is specified. If *in range* is specified, only those observations are rearranged. The unspecified observations remain in the same place.

## Quick start

Sort dataset in memory by ascending values of *v1*

```
sort v1
```

As above, and order within *v1* by ascending values of *v2* and within *v2* by *v3*

```
sort v1 v2 v3
```

As above, and keep observations with the same values of *v1*, *v2*, and *v3* in the same presort order

```
sort v1 v2 v3, stable
```

## Menu

Data > Sort

## Syntax

```
sort varlist [in] [, stable]
```

## Option

`stable` specifies that observations with the same values of the variables in *varlist* keep the same relative order in the sorted data that they had previously. For instance, consider the following data:

```
x b  
3 1  
1 2  
1 1  
1 3  
2 4
```

Typing `sort x` without the `stable` option produces one of the following six orderings:

<code>x b</code>	<code>x b</code>	<code>x b</code>	<code>x b</code>	<code>x b</code>	<code>x b</code>
1 2	1 2	1 1	1 1	1 3	1 3
1 1	1 3	1 3	1 2	1 1	1 2
1 3	1 1	1 2	1 3	1 2	1 1
2 4	2 4	2 4	2 4	2 4	2 4
3 1	3 1	3 1	3 1	3 1	3 1

Without the `stable` option, the ordering of observations with equal values of *varlist* is randomized. With `sort x, stable`, you will always get the first ordering and never the other five.

If your intent is to have the observations sorted first on *x* and then on *b* within tied values of *x* (the fourth ordering above), you should type `sort x b` rather than `sort x, stable`.

`stable` is seldom used and, when specified, causes `sort` to execute more slowly.

## Remarks and examples

Sorting data is one of the more common tasks involved in processing data. Sometimes, before Stata can perform some task, the data must be in a specific order. For example, if you want to use the `by varlist:` prefix, the data must be sorted in order of *varlist*. You use the `sort` command to fulfill this requirement.

### ▶ Example 1

Sorting data can also be informative. Suppose that we have data on automobiles, and each car's make and mileage rating (called `make` and `mpg`) are included among the variables in the data. We want to list the five cars with the lowest mileage rating in our data:

```
. use http://www.stata-press.com/data/r15/auto
(1978 Automobile Data)
. keep make mpg weight
. sort mpg, stable
. list make mpg in 1/5
```

	make	mpg
1.	Linc. Continental	12
2.	Linc. Mark V	12
3.	Cad. Deville	14
4.	Cad. Eldorado	14
5.	Linc. Versailles	14

◀

### ▶ Example 2: Tracking the sort order

Stata keeps track of the order of your data. For instance, we just sorted the above data on `mpg`. When we ask Stata to describe the data in memory, it tells us how the dataset is sorted:

```
. describe
Contains data from http://www.stata-press.com/data/r15/auto.dta
  obs:          74                1978 Automobile Data
  vars:         3                 13 Apr 2016 17:45
  size:        1,628              (_dta has notes)
```

variable name	storage type	display format	value label	variable label
make	str18	%-18s		Make and Model
mpg	int	%8.0g		Mileage (mpg)
weight	int	%8.0gc		Weight (lbs.)

```
Sorted by: mpg
Note: Dataset has changed since last saved.
```

Stata keeps track of changes in sort order. If we were to make a change to the `mpg` variable, Stata would know that the data are no longer sorted. Remember that the first observation in our data has `mpg` equal to 12, as does the second. Let's change the value of the first observation:

```
. replace mpg=13 in 1
(1 real change made)

. describe
Contains data from http://www.stata-press.com/data/r15/auto.dta
  obs:          74                1978 Automobile Data
  vars:         3                 13 Apr 2016 17:45
  size:        1,628              (_dta has notes)
```

variable name	storage type	display format	value label	variable label
make	str18	%-18s		Make and Model
mpg	int	%8.0g		Mileage (mpg)
weight	int	%8.0gc		Weight (lbs.)

```
Sorted by:
Note: Dataset has changed since last saved.
```

After making the change, Stata indicates that our dataset is “Sorted by:” nothing. Let's put the dataset back as it was:

```
. replace mpg=12 in 1
(1 real change made)

. sort mpg
```

◀

## □ Technical note

Stata does not track changes in the sort order and will sometimes decide that a dataset is not sorted when, in fact, it is. For instance, if we were to change the first observation of our `auto` dataset from 12 miles per gallon to 10, Stata would decide that the dataset is “Sorted by:” nothing, just as it did above when we changed `mpg` from 12 to 13. Our change in example 2 did change the order of the data, so Stata was correct. Changing `mpg` from 12 to 10, however, does not really affect the sort order.

As far as Stata is concerned, any change to the variables on which the data are sorted means that the data are no longer sorted, even if the change actually leaves the order unchanged. Stata may be dumb, but it is also fast. It sorts already-sorted datasets instantly, so Stata's ignorance costs us little.

□

### ▷ Example 3: Sorting on multiple variables

Data can be sorted by more than one variable, and in such cases, the sort order is lexicographic. If we **sort** the data by two variables, for instance, the data are placed in ascending order of the first variable, and then observations that share the same value of the first variable are placed in ascending order of the second variable. Let's order our automobile data by mpg and within mpg by weight:

```
. sort mpg weight
. list in 1/8, sep(4)
```

	make	mpg	weight
1.	Linc. Mark V	12	4,720
2.	Linc. Continental	12	4,840
3.	Peugeot 604	14	3,420
4.	Linc. Versailles	14	3,830
5.	Cad. Eldorado	14	3,900
6.	Merc. Cougar	14	4,060
7.	Merc. XR-7	14	4,130
8.	Cad. Deville	14	4,330

The data are in ascending order of mpg, and, within each mpg category, the data are in ascending order of weight. The lightest car that achieves 14 miles per gallon in our data is the Peugeot 604.

◀

### □ Technical note

The sorting technique used by Stata is fast, but the order of variables not included in the *varlist* is not maintained. If you wish to maintain the order of additional variables, include them at the end of the *varlist*. There is no limit to the number of variables by which you may **sort**.

□

### ▷ Example 4: Descending sorts

Sometimes you may want to order a dataset by descending sequence of something. Perhaps we wish to obtain a list of the five cars achieving the best mileage rating. The **sort** command orders the data only into ascending sequences. Another command, **gsort**, orders the data in ascending or descending sequences; see [D] **gsort**. You can also create the negative of a variable and achieve the desired result:

```
. generate negmpg = -mpg
. sort negmpg
. list in 1/5
```

	make	mpg	weight	negmpg
1.	VW Diesel	41	2,040	-41
2.	Subaru	35	2,050	-35
3.	Datsun 210	35	2,020	-35
4.	Plym. Champ	34	1,800	-34
5.	Toyota Corolla	31	2,200	-31

We find that the VW Diesel tops our list.

◀

## ▶ Example 5: Sorting on string variables

`sort` may also be used on string variables. The data are sorted alphabetically:

```
. sort make
. list in 1/5
```

	make	mpg	weight	negmpg
1.	AMC Concord	22	2,930	-22
2.	AMC Pacer	17	3,350	-17
3.	AMC Spirit	22	2,640	-22
4.	Audi 5000	17	2,830	-17
5.	Audi Fox	23	2,070	-23

◀

## □ Technical note

Bear in mind that Stata takes “alphabetically” to mean “in order by byte value”. This means that all uppercase letters come before lowercase letters; for example,  $Z < a$ . As far as Stata is concerned, the following list is sorted alphabetically:

```
. list, sep(0)
```

	myvar
1.	ALPHA
2.	Alpha
3.	BETA
4.	Beta
5.	alpha
6.	beta

For most purposes, this method of sorting is sufficient. It is possible to override Stata’s sort logic. See [\[U\] 12.4.2.5 Sorting strings containing Unicode characters](#) for information about ordering strings in a language-sensitive way. We do not recommend that you do this.

□

## References

- Royston, P. 2001. *Sort a list of items*. *Stata Journal* 1: 105–106.
- Schumm, L. P. 2006. *Stata tip 28: Precise control of dataset sort order*. *Stata Journal* 6: 144–146.

## Also see

- [\[D\] describe](#) — Describe data in memory or in file
- [\[D\] gsort](#) — Ascending and descending sort
- [\[U\] 11 Language syntax](#)

# Title

**split** — Split string variables into parts

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[Acknowledgments](#)

## Description

`split` splits the contents of a string variable, *strvar*, into one or more parts, using one or more *parse\_strings* (by default, blank spaces), so that new string variables are generated. Thus `split` is useful for separating “words” or other parts of a string variable. *strvar* itself is not modified.

## Quick start

Create variables *v#* for each word of *v* separated by spaces

```
split v
```

As above, but split into words or phrases on commas and generate variables *newv#*

```
split v, parse(,) generate(newv)
```

As above, but do not trim leading or trailing spaces

```
split v, parse(,) generate(newv) notrim
```

Create only *newv1*, *newv2*, and *newv3* regardless of the number of possible new variables

```
split v, generate(newv) limit(3)
```

As above, and convert to numeric type when possible

```
split v, generate(newv) limit(3) destring
```

## Menu

Data > Create or change data > Other variable-transformation commands > Split string variables into parts



## Syntax

```
split strvar [if] [in] [, options]
```

<i>options</i>	Description
----------------	-------------

Main	
<code>generate(<i>stub</i>)</code>	begin new variable names with <i>stub</i> ; default is <i>strvar</i>
<code>parse(<i>parse_strings</i>)</code>	parse on specified strings; default is to parse on spaces
<code>limit(<i>#</i>)</code>	create a maximum of <i>#</i> new variables
<code>notrim</code>	do not trim leading or trailing spaces of original variable

Destrting	
<code>destring</code>	apply <code>destring</code> to new string variables, replacing initial string variables with numeric variables where possible
<code>ignore("chars")</code>	remove specified nonnumeric characters
<code>force</code>	convert nonnumeric strings to missing values
<code>float</code>	generate numeric variables as type <code>float</code>
<code>percent</code>	convert percent variables to fractional form

## Options

### Main

`generate(stub)` specifies the beginning characters of the new variable names so that new variables *stub1*, *stub2*, etc., are produced. *stub* defaults to *strvar*.

`parse(parse_strings)` specifies that, instead of using spaces, parsing use one or more *parse\_strings*. Most commonly, one string that is one punctuation character will be specified. For example, if `parse(,)` is specified, then "1,2,3" is split into "1", "2", and "3".

You can also specify 1) two or more strings that are alternative separators of “words” and 2) strings that consist of two or more characters. Alternative strings should be separated by spaces. Strings that include spaces should be bound by " ". Thus if `parse(, " ")` is specified, "1,2 3" is also split into "1", "2", and "3". Note particularly the difference between, say, `parse(a b)` and `parse(ab)`: with the first, *a* and *b* are both acceptable as separators, whereas with the second, only the string *ab* is acceptable.

`limit(#)` specifies an upper limit to the number of new variables to be created. Thus `limit(2)` specifies that, at most, two new variables be created.

`notrim` specifies that the original string variable not be trimmed of leading and trailing spaces before being parsed. `notrim` is not compatible with parsing on spaces, because the latter implies that spaces in a string are to be discarded. You can either specify a parsing character or, by default, allow a trim.

### Destrting

`destring` applies `destring` to the new string variables, replacing the variables initially created as strings by numeric variables where possible. See [D] [destring](#).

`ignore()`, `force`, `float`, `percent`; see [D] [destring](#).

## Remarks and examples

`split` is used to split a string variable into two or more component parts, for example, “words”. You might need to correct a mistake, or the string variable might be a genuine composite that you wish to subdivide before doing more analysis.

The basic steps applied by `split` are, given one or more separators, to find those separators within the string and then to generate one or more new string variables, each containing a part of the original. The separators could be, for example, spaces or other punctuation symbols, but they can in turn be strings containing several characters. The default separator is a space.

The key string functions for subdividing string variables and, indeed, strings in general, are `strpos()`, which finds the position of separators, and `substr()`, which extracts parts of the string. (See [FN] **String functions**.) `split` is based on the use of those functions.

If your problem is not defined by splitting on separators, you will probably want to use `substr()` directly. Suppose that you have a string variable, `date`, containing dates in the form "21011952" so that the last four characters define a year. This string contains no separators. To extract the year, you would use `substr(date,-4,4)`. Again suppose that each woman’s obstetric history over the last 12 months was recorded by a `str12` variable containing values such as "nppppppppbnn", where `p`, `b`, and `n` denote months of pregnancy, birth, and nonpregnancy. Once more, there are no separators, so you would use `substr()` to subdivide the string.

`split` discards the separators, because it presumes that they are irrelevant to further analysis or that you could restore them at will. If this is not what you want, you might use `substr()` (and possibly `strpos()`).

Finally, before we turn to examples, compare `split` with the `egen` function `ends()`, which produces the head, the tail, or the last part of a string. This function, like all `egen` functions, produces just one new variable as a result. In contrast, `split` typically produces several new variables as the result of one command. For more details and discussion, including comments on the special problem of recognizing personal names, see [D] **egen**.

`split` can be useful when input to Stata is somehow misread as one string variable. If you copy and paste into the Data Editor, say, under Windows by using the clipboard, but data are space-separated, what you regard as separate variables will be combined because the Data Editor expects comma- or tab-separated data. If some parts of your composite variable are numeric characters that should be put into numeric variables, you could use `destring` at the same time; see [D] **destring**.

```
. split var1, destring
```

Here no `generate()` option was specified, so the new variables will have names `var11`, `var12`, and so forth. You may now wish to use `rename` to produce more informative variable names. See [D] **rename**.

You can also use `split` to subdivide genuine composites. For example, email addresses such as `tech-support@stata.com` may be split at "@":

```
. split address, p(@)
```

This sequence yields two new variables: `address1`, containing the part of the email address before the "@", such as "tech-support", and `address2`, containing the part after the "@", such as "stata.com". The separator itself, "@", is discarded. Because `generate()` was not specified, the name `address` was used as a stub in naming the new variables. `split` displays the names of new variables created, so you will see quickly whether the number created matches your expectations.

If the details of individuals were of no interest and you wanted only machine names, either

```
. egen machinename = ends(address), tail p(@)
```

```
or
. generate machinename = substr(address, strpos(address,"@") + 1,.)
```

would be more direct.

Next suppose that a string variable holds names of legal cases that should be split into variables for plaintiff and defendant. The separators could be " V ", " V. ", " VS ", and " VS. ". (We assume that any inconsistency in the use of uppercase and lowercase has been dealt with by the string function `strupper()`; see [FN] [String functions](#).) Note particularly the leading and trailing spaces in our detailing of separators: the first separator is " V ", for example, not "V", which would incorrectly split "GOLIATH V DAVID" into "GOLIATH ", " DA", and "ID". The alternative separators are given as the argument to `parse()`:

```
. split case, p(" V " " V. " " VS " " VS. ")
```

Again with default naming of variables and recalling that separators are discarded, we expect new variables `case1` and `case2`, with no creation of `case3` or further new variables. Whenever none of the separators specified were found, `case2` would have empty values, so we can check:

```
. list case if case2 == ""
```

Suppose that a string variable contains fields separated by tabs. For example, `import delimited` leaves tabs unchanged. Knowing that a tab is `char(9)`, we can type

```
. split data, p(=char(9)) deststring
```

`p(char(9))` would not work. The argument to `parse()` is taken literally, but evaluation of functions on the fly can be forced as part of macro substitution.

Finally, suppose that a string variable contains substrings bound in parentheses, such as (1 2 3) (4 5 6). Here we can split on the right parentheses and, if desired, replace those afterward. For example,

```
. split data, p(")")
. foreach v in `r(varlist)' {
    replace `v' = `v' + ")"
. }
```

## Stored results

`split` stores the following in `r()`:

Scalars	
<code>r(nvars)</code>	number of new variables created
<code>r(varlist)</code>	names of the newly created variables

## Acknowledgments

`split` was written by Nicholas J. Cox of the Department of Geography at Durham University, UK, and coeditor of the *Stata Journal* and author of *Speaking Stata Graphics*. He in turn thanks Michael Blasnik of Nest Labs for ideas contributed to an earlier jointly written program.

## Also see

- [D] **destring** — Convert string variables to numeric variables and vice versa
- [D] **egen** — Extensions to generate
- [D] **rename** — Rename variable
- [D] **separate** — Create separate variables
- [FN] **String functions**

# Title

**stack** — Stack data

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Reference](#)

[Syntax](#)  
[Also see](#)

## Description

`stack` stacks the variables in *varlist* vertically, resulting in a dataset with variables *newvars* and  $\_N \cdot (N_v/N_n)$  observations, where  $N_v$  is the number of variables in *varlist* and  $N_n$  is the number in *newvars*. `stack` creates the new variable `__stack` identifying the groups.

## Quick start

Replace data in memory with *v*, *v2* appended to *v1* and identify original variable by order in `__stack`

```
stack v1 v2, into(v)
```

As above, but with *v1* appended to *v2* and do not display warning that data in memory will be replaced

```
stack v2 v1, into(v) clear
```

As above, but save result in *v2*

```
stack v2 v1, group(2) clear
```

Append *v2* to *v1* and *v4* to *v3* and save result in *newv1* and *newv2*

```
stack v1 v3 v2 v4, into(newv1 newv2) clear
```

As above, but save results in *v1* and *v3*

```
stack v1 v3 v2 v4, group(2) clear
```

## Menu

Data > Create or change data > Other variable-transformation commands > Stack data

## Syntax

```
stack varlist [if] [in], { into(newvars) | group(#) } [options]
```

*options*

Description

Main

\* into(*newvars*) identify names of new variables to be created

\* group(#) stack # groups of variables in *varlist*

`clear` clear dataset from memory

wide keep variables in *varlist* that are not specified in *newvars*

\* Either `into(newvars)` or `group(#)` is required.

## Options

Main

`into(newvars)` identifies the names of the new variables to be created. `into()` may be specified using variable ranges (for example, `into(v1-v3)`). Either `into()` or `group()`, but not both, must be specified.

`group(#)` specifies the number of groups of variables in *varlist* to be stacked. The created variables will be named according to the first group in *varlist*. Either `group()` or `into()`, but not both, must be specified.

`clear` indicates that it is okay to clear the dataset in memory. If you do not specify this option, you will be asked to confirm your intentions.

`wide` includes any of the original variables in *varlist* that are not specified in *newvars* in the resulting data.

## Remarks and examples

### ► Example 1: Illustrating the concept

This command is best understood by examples. We begin with artificial but informative examples and end with useful examples.

```
. use http://www.stata-press.com/data/r15/stackxmpl
. list
```

	a	b	c	d
1.	1	2	3	4
2.	5	6	7	8

```
. stack a b c d, into(e f) clear
. list
```

	_stack	e	f
1.	1	1	2
2.	1	5	6
3.	2	3	4
4.	2	7	8

We formed the new variable *e* by stacking *a* and *c*, and we formed the new variable *f* by stacking *b* and *d*. `_stack` is automatically created and set equal to 1 for the first (*a*, *b*) group and equal to 2 for the second (*c*, *d*) group. (When `_stack==1`, the new data *e* and *f* contain the values from *a* and *b*. When `_stack==2`, *e* and *f* contain values from *c* and *d*.)

There are two groups because we specified four variables in the *varlist* and two variables in the `into` list, and  $4/2 = 2$ . If there were six variables in the *varlist*, there would be  $6/2 = 3$  groups. If there were also three variables in the `into` list, there would be  $6/3 = 2$  groups. Specifying six variables in the *varlist* and four variables in the `into` list would result in an error because  $6/4$  is not an integer.

## ▷ Example 2: Stacking a variable multiple times

Variables may be repeated in the *varlist*, and the *varlist* need not contain all the variables:

```
. use http://www.stata-press.com/data/r15/stackxmpl, clear
. list
```

	a	b	c	d
1.	1	2	3	4
2.	5	6	7	8

```
. stack a b a c, into(a bc) clear
. list
```

	_stack	a	bc
1.	1	1	2
2.	1	5	6
3.	2	1	3
4.	2	5	7

a was stacked on a and called a, whereas b was stacked on c and called bc.

If we had wanted the resulting variables to be called simply a and b, we could have used

```
. stack a b a c, group(2) clear
```

which is equivalent to

```
. stack a b a c, into(a b) clear
```

◀

## ▷ Example 3: Keeping the original variables

In this artificial but informative example, the *wide* option includes the variables in the original dataset that were specified in *varlist* in the output dataset:

```
. use http://www.stata-press.com/data/r15/stackxmpl, clear
. list
```

	a	b	c	d
1.	1	2	3	4
2.	5	6	7	8

```
. stack a b c d, into(e f) clear wide
. list
```

	_stack	e	f	a	b	c	d
1.	1	1	2	1	2	.	.
2.	1	5	6	5	6	.	.
3.	2	3	4	.	.	3	4
4.	2	7	8	.	.	7	8

In addition to the stacked *e* and *f* variables, the original *a*, *b*, *c*, and *d* variables are included. They are set to missing where their values are not appropriate. ◀

### ▶ Example 4: Using wide with repeated variables

This is the last artificial example. When you specify the *wide* option and repeat the same variable name in both the *varlist* and the *into* list, the variable will contain the stacked values:

```
. use http://www.stata-press.com/data/r15/stackxmpl1, clear
. list
```

	a	b	c	d
1.	1	2	3	4
2.	5	6	7	8

```
. stack a b a c, into(a bc) clear wide
. list
```

	_stack	a	bc	b	c
1.	1	1	2	2	.
2.	1	5	6	6	.
3.	2	1	3	.	3
4.	2	5	7	.	7

◀

### ▶ Example 5: Using stack to make graphs

We want one graph of *y* against *x1* and *y* against *x2*. We might be tempted to type `scatter y x1 x2`, but that would graph *y* against *x2* and *x1* against *x2*. One solution is to type

```
. save mydata
. stack y x1 y x2, into(yy x12) clear
. generate y1 = yy if _stack==1
. generate y2 = yy if _stack==2
. scatter y1 y2 x12
. use mydata, clear
```

The names *yy* and *x12* are supposed to suggest the contents of the variables. *yy* contains (*y*,*y*), and *x12* contains (*x1*,*x2*). We then make *y1* defined at the *x1* points but missing at the *x2* points—graphing *y1* against *x12* is the same as graphing *y* against *x1* in the original dataset. Similarly, *y2* is defined at the *x2* points but missing at *x1*—graphing *y2* against *x12* is the same as graphing *y* against *x2* in the original dataset. Therefore, `scatter y1 y2 x12` produces the desired graph. ◀

### ▶ Example 6: Plotting cumulative distributions

We wish to graph *y1* against *x1* and *y2* against *x2* on the same graph. The logic is the same as above, but let's go through it. Perhaps we have constructed two cumulative distributions by using `cumul` (see [R] [cumul](#)):



```
. use http://www.stata-press.com/data/r15/citytemp
(City Temperature Data)
. cumul tempjan, gen(cjan)
. cumul tempjuly, gen(cjuly)
```

We want to graph both cumulatives in the same graph; that is, we want to graph `cjan` against `tempjan` and `cjuly` against `tempjuly`. Remember that we could graph the `tempjan` cumulative by typing

```
. scatter cjan tempjan, c(1) m(o) sort
(output omitted)
```

We can graph the `tempjuly` cumulative similarly. To obtain both on the same graph, we must stack the data:

```
. stack cjuly tempjuly  cjan tempjan, into(c temp) clear
. generate cjan = c if _stack==1
(958 missing values generated)
. generate cjuly = c if _stack==2
(958 missing values generated)
. scatter cjan cjuly temp, c(1 1) m(o o) sort
(output omitted)
```

Alternatively, if we specify the `wide` option, we do not have to regenerate `cjan` and `cjuly` because they will be created automatically:

```
. use http://www.stata-press.com/data/r15/citytemp, clear
(City Temperature Data)
. cumul tempjan, gen(cjan)
. cumul tempjuly, gen(cjuly)
. stack cjuly tempjuly  cjan tempjan, into(c temp) clear wide
. scatter cjan cjuly temp, c(1 1) m(o o) sort
(output omitted)
```

◀

## □ Technical note

There is a third way, not using the `wide` option, that is exceedingly tricky but is sometimes useful:

```
. use http://www.stata-press.com/data/r15/citytemp, clear
(City Temperature Data)
. cumul tempjan, gen(cjan)
. cumul tempjuly, gen(cjuly)
. stack cjuly tempjuly  cjan tempjan, into(c temp) clear
. sort _stack temp
. scatter c temp, c(L) m(o)
(output omitted)
```

Note the use of `connect`'s capital L rather than lowercase l option. `c(L)` connects points only from left to right; because the data are sorted by `_stack temp`, `temp` increases within the first group (`cjuly` vs. `tempjuly`) and then starts again for the second (`cjan` vs. `tempjan`); see [G-4] [connectstyle](#).

□

## Reference

Baum, C. F. 2016. *An Introduction to Stata Programming*. 2nd ed. College Station, TX: Stata Press.

## Also see

- [D] **contract** — Make dataset of frequencies and percentages
- [D] **reshape** — Convert data from wide to long form and vice versa
- [D] **xpose** — Interchange observations and variables

# Title

**statsby** — Collect statistics for a command across a by list

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Acknowledgment](#)

[Syntax](#)  
[References](#)

## Description

`statsby` collects statistics from *command* across a by list. Typing

```
. statsby exp_list, by(varname): command
```

executes *command* for each group identified by *varname*, building a dataset of the associated values from the expressions in *exp\_list*. The resulting dataset replaces the current dataset, unless the `saving()` option is supplied. *varname* can refer to a numeric or a string variable.

*command* defines the statistical command to be executed. Most Stata commands and user-written programs can be used with `statsby`, as long as they follow standard Stata syntax and allow the `if` qualifier; see [\[U\] 11 Language syntax](#). The `by` prefix cannot be part of *command*.

*exp\_list* specifies the statistics to be collected from the execution of *command*. If no expressions are given, *exp\_list* assumes a default depending upon whether *command* changes results in `e()` and `r()`. If *command* changes results in `e()`, the default is `_b`. If *command* changes results in `r()` (but not `e()`), the default is all the scalars posted to `r()`. It is an error not to specify an expression in *exp\_list* otherwise.

## Quick start

Replace data in memory with estimates of the coefficient of `x` and constant for each value of `catvar`

```
statsby, by(catvar): regress y x
```

As above, but name new variables `b` and `cons`

```
statsby b=_b[x] cons=_b[_cons], by(catvar): regress y x
```

Add standard errors of the estimates and use default variable names

```
statsby _b _se, by(catvar): regress y x
```

As above, but retain data in memory and save estimates to `myest.dta`

```
statsby _b _se, by(catvar) saving(myest): regress y x
```

As above, and include estimate for entire dataset

```
statsby _b _se, by(catvar) saving(myest) total: regress y x
```

Note: Any command that accepts the `statsby` prefix may be substituted for `regress` above.

## Menu

Statistics > Other > Collect statistics for a command across a by list

## Syntax

`statsby` [*exp\_list*] [, *options*]: *command*

<i>options</i>	Description
Main	
* <code>by</code> ( <i>varlist</i> [, <u><i>missing</i></u> ])	equivalent to interactive use of <i>by varlist</i> :
Options	
<code>clear</code>	replace data in memory with results
<code>saving</code> ( <i>filename</i> , ...)	save results to <i>filename</i> ; save statistics in double precision; save results to <i>filename</i> every # replications
<code>total</code>	include results for the entire dataset
<code>subsets</code>	include all combinations of subsets of groups
Reporting	
<code>nodots</code>	suppress replication dots
<code>dots</code> (#)	display dots every # replications
<code>noisily</code>	display any output from <i>command</i>
<code>trace</code>	trace <i>command</i>
<code>nolegend</code>	suppress table legend
<code>verbose</code>	display the full table legend
Advanced	
<code>basepop</code> ( <i>exp</i> )	restrict initializing sample to <i>exp</i> ; seldom used
<code>force</code>	do not check for <code>svy</code> commands; seldom used
<code>forcedrop</code>	retain only observations in by-groups when calling <i>command</i> ; seldom used

\* `by()` is required on the dialog box because `statsby` is useful to the interactive user only when using `by()`. All weight types supported by *command* are allowed except `pweights`; see [U] 11.1.6 **weight**.

*exp\_list* contains      (*name*: *elist*)  
                           *elist*  
                           *eexp*

*elist* contains        *newvarname* = (*exp*)  
                           (*exp*)

*eexp* is                *specname*  
                           [*eqno*]*specname*

*specname* is        `_b`  
                           `_b[]`  
                           `_se`  
                           `_se[]`

*eqno* is              `##`  
                           *name*

*exp* is a standard Stata expression; see [U] 13 **Functions and expressions**.

Distinguish between `[]`, which are to be typed, and `[][]`, which indicate optional arguments.

## Options

### Main

`by(varlist [ , missing ])` specifies a list of existing variables that would normally appear in the `by varlist:` section of the command if you were to issue the command interactively. By default, `statsby` ignores groups in which one or more of the `by()` variables is missing. Alternatively, `missing` causes missing values to be treated like any other values in the `by`-groups, and results from the entire dataset are included with use of the `subsets` option. If `by()` is not specified, `command` will be run on the entire dataset. `varlist` can contain both numeric and string variables.

### Options

`clear` specifies that it is okay to replace the data in memory, even though the current data have not been saved to disk.

`saving(filename [ , suboptions ])` creates a Stata data file (`.dta` file) consisting of (for each statistic in `exp_list`) a variable containing the replicates.

`double` specifies that the results for each replication be stored as `doubles`, meaning 8-byte reals. By default, they are stored as `floats`, meaning 4-byte reals.

`every(#)` specifies that results be written to disk every `#`th replication. `every()` should be specified in conjunction with `saving()` only when `command` takes a long time for each replication. This will allow recovery of partial results should your computer crash. See [\[P\] postfile](#).

`total` specifies that `command` be run on the entire dataset, in addition to the groups specified in the `by()` option.

`subsets` specifies that `command` be run for each group defined by any combination of the variables in the `by()` option.

### Reporting

`nodots` suppresses display of the replication dots. By default, one dot character is printed for each `by`-group. A red 'x' is printed if `command` returns with an error or if one of the values in `exp_list` is missing.

`dots(#)` displays dots every `#` replications. `dots(0)` is a synonym for `nodots`.

`noisily` causes the output of `command` to be displayed for each `by`-group. This option implies the `nodots` option.

`trace` causes a trace of the execution of `command` to be displayed. This option implies the `noisily` option.

`nolegend` suppresses the display of the table legend, which identifies the rows of the table with the expressions they represent.

`verbose` requests that the full table legend be displayed. By default, coefficients and standard errors are not displayed.

### Advanced

`basepop(exp)` specifies a base population that `statsby` uses to evaluate the `command` and to set up for collecting statistics. The default base population is the entire dataset, or the dataset specified by any `if` or `in` conditions specified on the `command`.

One situation where `basepop()` is useful is collecting statistics over the panels of a panel dataset by using an estimator that works for time series, but not panel data, for example,

```
. statsby, by(mypanels) basepop(mypanels==2): arima ...
```

`force` suppresses the restriction that *command* not be a `svy` command. `statsby` does not perform subpopulation estimation for survey data, so it should not be used with `svy`. `statsby` reports an error when it encounters `svy` in *command* if the `force` option is not specified. This option is seldom used, so use it only if you know what you are doing.

`forcedrop` forces `statsby` to drop all observations except those in each by-group before calling *command* for the group. This allows `statsby` to work with user-written programs that completely ignore `if` and `in` but do not return an error when either is specified. `forcedrop` is seldom used.

## Remarks and examples

Remarks are presented under the following headings:

*Collecting coefficients and standard errors*  
*Collecting stored results*  
*All subsets*

### Collecting coefficients and standard errors

#### ► Example 1

We begin with an example using `auto2.dta`. In this example, we want to collect the coefficients from a regression in which we model the price of a car on its weight, length, and mpg. We want to run this model for both domestic and foreign cars. We can do this easily by using `statsby` with the extended expression `_b`.

```
. use http://www.stata-press.com/data/r15/auto2
(1978 Automobile Data)
. statsby _b, by(foreign) verbose nodots: regress price weight length mpg
    command: regress price weight length mpg
    _b_weight:  _b[weight]
    _b_length:  _b[length]
    _b_mpg:     _b[mpg]
    _b_cons:   _b[_cons]
    by:        foreign

. list
```

	foreign	_b_weight	_b_length	_b_mpg	_b_cons
1.	Domestic	6.767233	-109.9518	142.7663	2359.475
2.	Foreign	4.784841	13.39052	-18.4072	-6497.49

If we were interested only in the coefficient of a particular variable, such as `mpg`, we would specify that particular coefficient; see [\[U\] 13.5 Accessing coefficients and standard errors](#).

```
. use http://www.stata-press.com/data/r15/auto2, clear
(1978 Automobile Data)
. statsby mpg=_b[mpg], by(foreign) nodots: regress price weight length mpg
      command: regress price weight length mpg
            mpg:  _b[mpg]
            by:  foreign
. list
```

	foreign	mpg
1.	Domestic	142.7663
2.	Foreign	-18.4072

The extended expression `_se` indicates that we want standard errors.

```
. use http://www.stata-press.com/data/r15/auto2, clear
(1978 Automobile Data)
. statsby _se, by(foreign) verbose nodots: regress price weight length mpg
      command: regress price weight length mpg
      _se_weight:  _se[weight]
      _se_length:  _se[length]
      _se_mpg:     _se[mpg]
      _se_cons:   _se[_cons]
            by:  foreign
. list
```

	foreign	_se_weight	_se_length	_se_mpg	_se_cons
1.	Domestic	1.226326	39.48193	134.7221	7770.131
2.	Foreign	1.670006	50.70229	59.37442	6337.952

4

## ► Example 2

For multiple-equation estimations, we can use `[eqno]_b` (`[eqno]_se`) to get the coefficients (standard errors) of a specific equation or use `_b` (`_se`) to get the coefficients (standard errors) of all the equations. To demonstrate, we use `heckman` and a slightly different dataset.

```
. use http://www.stata-press.com/data/r15/statsby, clear
. statsby _b, by(group) verbose nodots: heckman price mpg, sel(trunk)
      command: heckman price mpg, sel(trunk)
      price_b_mpg:  [price]_b[mpg]
      price_b_cons: [price]_b[_cons]
      select_b_trunk: [select]_b[trunk]
      select_b_cons: [select]_b[_cons]
      _eq3_b_athrho: [/_b[athrho]
      _eq3_b_lnsi-a:  [/_b[lnsigma]
            by:  group
```

```
. list, compress noobs
```

group	price_b~g	price_~s	select_~k	select~s	_eq3_b_~o	_eq3_b~a
1	-253.9293	11836.33	-.0122223	1.248342	-.31078	7.895351
2	-242.5759	11906.46	-.0488969	1.943078	-1.399222	8.000272
3	-172.6499	9813.357	-.0190373	1.452783	-.3282423	7.876059
4	-250.7318	10677.31	.0525965	.3502012	.6133645	7.96349

To collect the coefficients of the first equation only, we would specify `[price]_b` instead of `_b`.

```
. use http://www.stata-press.com/data/r15/statsby, clear
. statsby [price]_b, by(group) verbose nodots: heckman price mpg, sel(trunk)
    command: heckman price mpg, sel(trunk)
price_b_mpg: [price]_b[mpg]
price_b_cons: [price]_b[_cons]
           by: group
. list
```

	group	price_b~g	price_~s
1.	1	-253.9293	11836.33
2.	2	-242.5759	11906.46
3.	3	-172.6499	9813.357
4.	4	-250.7318	10677.31



#### □ Technical note

If *command* fails on one or more groups, `statsby` will capture the error messages and ignore those groups.



## Collecting stored results

Many Stata commands store results of calculations; see [\[U\] 13.6 Accessing results from Stata commands](#). `statsby` can collect the stored results and expressions involving these stored results, too. Expressions must be bound in parentheses.

### ▷ Example 3

Suppose that we want to collect the mean and the median of `price`, as well as their ratios, and we want to collect them for both domestic and foreign cars. We might type



```

. use http://www.stata-press.com/data/r15/auto2, clear
(1978 Automobile Data)
. statsby mean=r(mean) median=r(p50) ratio=(r(mean)/r(p50)), by(foreign) nodots:
> summarize price, detail
      command:  summarize price, detail
      mean:    r(mean)
      median:  r(p50)
      ratio:   r(mean)/r(p50)
      by:      foreign

. list

```

	foreign	mean	median	ratio
1.	Domestic	6072.423	4782.5	1.269717
2.	Foreign	6384.682	5759	1.108644



## □ Technical note

In *exp\_list*, *newvarname* is not required. If no new variable name is specified, *statsby* names the new variables `_stat_1`, `_stat_2`, and so forth.



## All subsets

### ▷ Example 4

When there are two or more variables in *by* (*varlist*), we can execute *command* for any combination, or subset, of the variables in the *by*() option by specifying the *subsets* option.

```

. use http://www.stata-press.com/data/r15/auto2, clear
(1978 Automobile Data)
. statsby mean=r(mean) median=r(p50) n=r(N), by(foreign rep78) subsets nodots:
> summarize price, detail
      command:  summarize price, detail
      mean:    r(mean)
      median:  r(p50)
      n:       r(N)
      by:      foreign rep78

```

```
. list
```

	foreign	rep78	mean	median	n
1.	Domestic	Poor	4564.5	4564.5	2
2.	Domestic	Fair	5967.625	4638	8
3.	Domestic	Average	6607.074	4749	27
4.	Domestic	Good	5881.556	5705	9
5.	Domestic	Excellent	4204.5	4204.5	2
6.	Domestic	.	6179.25	4853	48
7.	Foreign	Average	4828.667	4296	3
8.	Foreign	Good	6261.444	6229	9
9.	Foreign	Excellent	6292.667	5719	9
10.	Foreign	.	6070.143	5719	21
11.	.	Poor	4564.5	4564.5	2
12.	.	Fair	5967.625	4638	8
13.	.	Average	6429.233	4741	30
14.	.	Good	6071.5	5751.5	18
15.	.	Excellent	5913	5397	11
16.	.	.	6165.257	5006.5	74

In the above dataset, observation 6 is for domestic cars, regardless of the repair record; observation 10 is for foreign cars, regardless of the repair record; observation 11 is for both foreign cars and domestic cars given that the repair record is 1; and the last observation is for the entire dataset.

◀

## □ Technical note

To see the output from *command* for each group identified in the *by()* option, we can use the *noisily* option.

```
. use http://www.stata-press.com/data/r15/auto2, clear
(1978 Automobile Data)
. statsby mean=r(mean) se=(r(sd)/sqrt(r(N))), by(foreign) noisily nodots:
> summarize price
statsby: First call to summarize with data as is:
. summarize price
```

Variable	Obs	Mean	Std. Dev.	Min	Max
price	74	6165.257	2949.496	3291	15906

```
statsby legend:
command: summarize price
mean:    r(mean)
se:      r(sd)/sqrt(r(N))
by:      foreign

Statsby groups
running (summarize price) on group 1
```

```
. summarize price
```

Variable	Obs	Mean	Std. Dev.	Min	Max
price	52	6072.423	3097.104	3291	15906

```
running (summarize price) on group 2
. summarize price
```

Variable	Obs	Mean	Std. Dev.	Min	Max
price	22	6384.682	2621.915	3748	12990

```
. list
```

	foreign	mean	se
1.	Domestic	6072.423	429.4911
2.	Foreign	6384.682	558.9942



## Acknowledgment

Speed improvements in `statsby` were based on code written by Michael Blasnik of Nest Labs.

## References

- Cox, N. J. 2010. [Speaking Stata: The statsby strategy](#). *Stata Journal* 10: 143–151.
- Hardin, J. W. 1996. [dm42: Accrue statistics for a command across a by list](#). *Stata Technical Bulletin* 32: 5–9. Reprinted in *Stata Technical Bulletin Reprints*, vol. 6, pp. 13–18. College Station, TX: Stata Press.
- Newson, R. B. 1999a. [dm65.1: Update to a program for saving a model fit as a dataset](#). *Stata Technical Bulletin* 58: 25. Reprinted in *Stata Technical Bulletin Reprints*, vol. 10, p. 7. College Station, TX: Stata Press.
- . 1999b. [dm65: A program for saving a model fit as a dataset](#). *Stata Technical Bulletin* 49: 2–5. Reprinted in *Stata Technical Bulletin Reprints*, vol. 9, pp. 19–23. College Station, TX: Stata Press.
- . 2003. [Confidence intervals and p-values for delivery to the end user](#). *Stata Journal* 3: 245–269.

## Also see

- [D] [by](#) — Repeat Stata command on subsets of the data
- [D] [collapse](#) — Make dataset of summary statistics
- [P] [postfile](#) — Post results in Stata dataset
- [R] [bootstrap](#) — Bootstrap sampling and estimation
- [R] [jackknife](#) — Jackknife estimation
- [R] [permute](#) — Monte Carlo permutation tests

# Title

**sysuse** — Use shipped dataset

[Description](#)  
[Options](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Stored results](#)

[Syntax](#)  
[Also see](#)

## Description

`sysuse filename` loads the specified Stata-format dataset that was shipped with Stata or that is stored along the ado-path. If *filename* is specified without a suffix, `.dta` is assumed.

`sysuse dir` lists the names of the datasets shipped with Stata plus any other datasets stored along the ado-path.

## Quick start

List example datasets installed with Stata

```
sysuse dir
```

Use `auto.dta` example dataset installed with Stata

```
sysuse auto
```

As above, but clear current dataset from memory first

```
sysuse auto, clear
```

## Menu

File > Example datasets...

## Syntax

Use example dataset installed with Stata

```
sysuse ["filename" ] [, clear]
```

List example Stata datasets installed with Stata

```
sysuse dir [, all]
```

## Options

`clear` specifies that it is okay to replace the data in memory, even though the current data have not been saved to disk.

`all` specifies that all datasets be listed, even those that include an underscore (`_`) in their name. By default, such datasets are not listed.

## Remarks and examples

Remarks are presented under the following headings:

*Typical use*  
*A note concerning shipped datasets*  
*Using user-installed datasets*  
*How sysuse works*

## Typical use

A few datasets are included with Stata and are stored in the system directories. These datasets are often used in the help files to demonstrate a certain feature.

Typing

```
. sysuse dir
```

lists the names of those datasets. One such dataset is `lifeexp.dta`. If you simply type `use lifeexp`, you will see

```
. use lifeexp
file lifeexp.dta not found
r(601);
```

Type `sysuse`, however, and the dataset is loaded:

```
. sysuse lifeexp
(Life expectancy, 1998)
```

The datasets shipped with Stata are stored in different folders (directories) so that they do not become confused with your datasets.

## A note concerning shipped datasets

Not all the datasets used in the manuals are shipped with Stata. To obtain the other datasets, see [D] **webuse**.

The datasets used to demonstrate Stata are often fictional. If you want to know whether a dataset is real or fictional, and its history, load the dataset and type

```
. notes
```

A few datasets have no notes. This means that the datasets are believed to be real, but that they were created so long ago that information about their original source has been lost. Treat such datasets as if they were fictional.

## Using user-installed datasets

Any datasets you have installed using `net` or `ssc` (see [R] **net** and [R] **ssc**) can be listed by typing `sysuse dir` and can be loaded using `sysuse filename`.

Any datasets you store in your personal ado folder (see [P] **sysdir**) are also listed by `sysuse dir` and can be loaded using `sysuse filename`.

## How sysuse works

`sysuse` simply looks across the ado-path for `.dta` files; see [P] **sysdir**.

By default, `sysuse dir` does not list a dataset that contains an underscore (`_`) in its name. By convention, such datasets are used by ado-files to achieve their ends and probably are not of interest to you. If you type `sysuse dir, all`, then all datasets are listed.

## Stored results

`sysuse dir` stores in the macro `r(files)` the list of dataset names.

`sysuse filename` stores in the macro `r(fn)` the *filename*, including the full path specification.

## Also see

[D] **webuse** — Use dataset from Stata website

[D] **use** — Load Stata dataset

[P] **findfile** — Find file in path

[P] **sysdir** — Query and set system directories

[R] **net** — Install and manage community-contributed additions from the Internet

[R] **ssc** — Install and uninstall packages from SSC

# Title

**type** — Display contents of a file

[Description](#)   [Quick start](#)   [Syntax](#)   [Options](#)   [Remarks and examples](#)  
[Also see](#)

## Description

`type` lists the contents of a file stored on disk. This command is similar to the Windows `type` command and the Unix `more(1)` or `pg(1)` commands.

In Stata for Mac and Stata for Unix, `cat` is a synonym for `type`.

On all platforms, Stata understands a leading “~” as an abbreviation for the home directory.

## Quick start

Display contents of `myfile.txt` in the Results window

```
type myfile.txt
```

As above, but display `myfile.txt` saved in `~\mydir\mysubdir` using Stata for Windows

```
type ~\mydir\mysubdir\myfile.txt
```

As above, but using Stata for Mac or Unix

```
type ~/mydir/mysubdir/myfile.txt
```

Display contents of `my file.txt`

```
type "my file.txt"
```

Display the first 20 lines of `myfile.txt`

```
type myfile.txt, lines(20)
```

## Syntax

```
type ["] filename ["] [, options ]
```

Note: Double quotes must be used to enclose *filename* if the name contains blanks.

<i>options</i>	Description
<code>asis</code>	show file as is; default is to display files with suffix <code>.smcl</code> or <code>.sthlp</code> as SMCL
<code>smcl</code>	display file as SMCL; default for files with suffix <code>.smcl</code> or <code>.sthlp</code>
<code>showtabs</code>	display tabs as <code>&lt;T&gt;</code> rather than being expanded
<code>starbang</code>	list lines in the file that begin with “*!”
<code>lines(#)</code>	list first # lines

## Options

**asis** specifies that the file be shown exactly as it is. The default is to display files with the suffix `.smcl` or `.sthlp` as SMCL, meaning that the SMCL directives are interpreted and properly rendered. Thus **type** can be used to look at files created by the `log using` command.

**smcl** specifies that the file be displayed as SMCL, meaning that the SMCL directives are interpreted and properly rendered. This is the default for files with the suffix `.smcl` or `.sthlp`.

**showtabs** requests that any tabs be displayed as `<T>` rather than being expanded.

**starbang** lists only the lines in the specified file that begin with the characters `*!`. Such comment lines are typically used to indicate the version number of ado-files, class files, etc. **starbang** may not be used with SMCL files.

**lines(#)** lists the first `#` lines of a file. **lines()** is ignored if the file is displayed as SMCL or if `#` is less than or equal to 0.

## Remarks and examples

### ► Example 1

We have raw data containing the level of Lake Victoria Nyanza and the number of sunspots during the years 1902–1921 stored in a file called `sunspots.raw`. We want to read this dataset into Stata by using `infile`, but we cannot remember the order in which we entered the variables. We can find out by using the `type` command:

```
. type sunspots.raw
1902 -10 5 1903 13 24 1904 18 42
1905 15 63 1906 29 54 1907 21 62
1908 10 49 1909 8 44 1910 1 19
1911 -7 6 1912 -11 4 1913 -3 1
1914 -2 10 1915 4 47 1916 15 57
1917 35 104 1918 27 81 1919 8 64
1920 3 38 1921 -5 25
```

Looking at this output, we now remember that the variables are entered year, level, and number of sunspots. We can read this dataset by typing `infile year level spots using sunspots`.

If we wanted to see the tabs in `sunspots.raw`, we could type

```
. type sunspots.raw, showtabs
1902 -10 5<T>1903 13 24<T>1904 18 42
1905 15 63<T>1906 29 54<T>1907 21 62
1908 10 49<T>1909 8 44<T>1910 1 19
1911 -7 6<T>1912 -11 4<T>1913 -3 1
1914 -2 10<T>1915 4 47<T>1916 15 57
1917 35 104<T>1918 27 81<T>1919 8 64
1920 3 38<T>1921 -5 25
```



## ▷ Example 2

In a previous Stata session, we typed `log using myres` and created `myres.smcl`, containing our results. We can use `type` to list the log:

```
. type myres.smcl
```

---

```

      name: <unnamed>
      log:  /work/peb/dof/myres.smcl
    log type: smcl
  opened on: 20 Jan 2017, 15:37:48
. use lbw
(Hosmer & Lemeshow data)
. logistic low age lwt i.race smoke ptl ht ui
Logistic regression
Log likelihood =   -100.724
  (output omitted)
      Number of obs   =          189
      LR chi2(8)     =          33.22
      Prob > chi2    =          0.0001
      Pseudo R2     =          0.1416
. estat gof
Logistic model for low, goodness-of-fit test
  (output omitted)
. log close
      name: <unnamed>
      log:  /work/peb/dof/myres.smcl
    log type: smcl
  closed on: 20 Jan 2017, 15:38:30
```

---

We could also use `view` to look at the log; see [\[R\] view](#).

◀

## Also see

- [D] [cd](#) — Change directory
- [D] [copy](#) — Copy file from disk or URL
- [D] [dir](#) — Display filenames
- [D] [erase](#) — Erase a disk file
- [D] [mkdir](#) — Create directory
- [D] [rmdir](#) — Remove directory
- [D] [shell](#) — Temporarily invoke operating system
- [P] [viewsource](#) — View source code
- [R] [translate](#) — Print and translate logs
- [R] [view](#) — View files and logs
- [U] [11.6 Filenaming conventions](#)

# Title

**unicode** — Unicode utilities

[Description](#)      [Remarks and examples](#)      [Also see](#)

[*Suggestion: Read [\[U\] 12.4.2 Handling Unicode strings first.](#)*]

## Description

The `unicode` command provides utilities to help you work with Unicode strings in your data. If you have only plain ASCII characters in your data (a–z, A–Z, 0–9, and typical punctuation characters), you can stop reading now. Otherwise, continue with *Remarks and examples* below.

## Remarks and examples

We recommend that you start with some overview documentation. First, you should read [\[U\] 12.4.2 Handling Unicode strings](#), which will explain the difference between ASCII and Unicode and provide detailed advice on working with Unicode strings in Stata. In that section, you will learn about locales, encodings, sorting, and Unicode-specific string functions. For a general overview of Unicode-specific advice, see `help unicode advice`.

Second, if you have datasets, do-files, ado-files, or other files that you used with Stata 13 or earlier and those files contain characters other than plain ASCII such as accented characters, Chinese, Japanese, or Korean (CJK) characters, Cyrillic characters, and the like, you should read [\[D\] unicode translate](#).

`unicode` provides the following utilities:

<a href="#">[D] unicode translate</a>	Translate files to Unicode
<a href="#">[D] unicode encoding</a>	Unicode encoding utilities
<a href="#">[D] unicode locale</a>	Unicode locale utilities
<a href="#">[D] unicode collator</a>	Language-specific Unicode collators
<a href="#">[D] unicode convertfile</a>	Low-level file conversion between encodings

You may also find `help encodings` useful if you need to choose an encoding when converting a string from extended ASCII to Unicode.

## Also see

[\[D\] unicode collator](#) — Language-specific Unicode collators  
[\[D\] unicode convertfile](#) — Low-level file conversion between encodings  
[\[D\] unicode encoding](#) — Unicode encoding utilities  
[\[D\] unicode locale](#) — Unicode locale utilities  
[\[D\] unicode translate](#) — Translate files to Unicode  
[\[U\] 12.4.2 Handling Unicode strings](#)

# Title

**unicode collator** — Language-specific Unicode collators

[Description](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

`unicode collator list` lists the subset of locales that have language-specific collators for the Unicode string comparison functions: `ustrcompare()`, `ustrcompareex()`, `ustrsortkey()`, and `ustrsortkeyex()`.

## Syntax

```
unicode collator list [pattern]
```

*pattern* is one of `_all`, `*`, `*name*`, `*name`, or `name*`. If you specify nothing, `_all`, or `*`, then all results will be listed. `*name*` lists all results containing *name*; `*name` lists all results ending with *name*; and `name*` lists all results starting with *name*.

## Remarks and examples

Remarks are presented under the following headings:

[Overview of collation](#)

[The role of locales in collation](#)

[Further controlling collation](#)

## Overview of collation

Collation is the process of comparing and sorting Unicode character strings as a human might logically order them. We call this ordering strings in a language-sensitive manner. To do this, Stata uses a Unicode tool known as the Unicode collation algorithm, or UCA.

To perform language-sensitive string sorts, you must combine `ustrsortkey()` or `ustrsortkeyex()` with `sort`. It is a complicated process and there are several issues about which you need to be aware. For details, see [\[U\] 12.4.2.5 Sorting strings containing Unicode characters](#). To perform language-sensitive string comparisons, you can use `ustrcompare()` or `ustrcompareex()`.

For details about the UCA, see <http://www.unicode.org/reports/tr10/>.

## The role of locales in collation

During collation, Stata can use the default collator or it can perform language-sensitive string comparisons or sorts that require knowledge of a locale.

A locale identifies a community with a certain set of preferences for how their language should be written; see [\[U\] 12.4.2.4 Locales in Unicode](#). For example, in English, the uppercase letter of the Latin small letter “i” is the Latin capital letter “I”. However, in Turkish, the uppercase letter is “İ” with a dot above it (Unicode `\u0130`); hence, the case mapping is locale-sensitive.

Collation in Stata involves the locale-sensitive functions `ustrcompare()`, `ustrcompareex()`, `ustrsortkey()`, and `ustrsortkeyex()`. If you specify a locale with one of these functions or if you have set the locale globally (see [P] [set locale\\_functions](#)), then collation may be performed using a language-specific collator.

Because a locale is simply an identifier to locate the resources for specific services, there is no validation of the locale. For example, specifying “klingson” is as valid as specifying “en” when calling `ustrcompare()` or the other functions discussed here. If the collation data for the “klingson” locale is found, then the locale is populated; otherwise, fallback rules are followed. For more information, see [Default locale and locale fallback](#) in [D] [unicode locale](#).

Stata supports hundreds of locales, but only about 100 have a language-specific collator. `unicode collator list` lets you determine whether your locale (or language) has its own collator. For example, Stata supports two locales for the Zulu language: `zu` is a general locale and `zu_ZA` is Zulu specific to South Africa. Only `zu` has a language-specific collator.

## Further controlling collation

`ustrcompare()` and `ustrsort()` use the default collation algorithm for the locale. However, you can exercise finer control over the collation algorithm if you use `ustrcompareex()` or `ustrsortkeyex()`.

An International Components for Unicode (ICU) locale may contain up to five subtags in the following order: language, script, country, variant, and keywords. Stata usually uses only the language and country tags. However, collation keywords may be used in the `ustrcompareex()` and `ustrsortkeyex()` functions.

The collation keyword specifies the string sort order of the locale. For example, “pinyin” and “stroke” for Chinese language produce different string sort orders. In most cases, it is not necessary to specify a collation keyword; the default collator (either for Stata or for the language) provides sufficient control. However, some programmers may wish to specify a specific value. If you do not know the value of the collation keyword, you can obtain a list of valid collation values and their meanings in XML format at <http://unicode.org/repos/cldr/trunk/common/bcp47/collation.xml>.

If you are comparing or sorting Unicode strings that have come from different data sources, then you may need to normalize the strings before ordering them. See `ustrnormalize()` for details on normalization, and note the *norm* parameter in `ustrcompareex()` and `ustrsortkeyex()`.

## Also see

[D] [unicode](#) — Unicode utilities

[D] [unicode locale](#) — Unicode locale utilities

[U] [12.4.2 Handling Unicode strings](#)

[U] [12.4.2.5 Sorting strings containing Unicode characters](#)

# Title

**unicode convertfile** — Low-level file conversion between encodings

[Description](#)   [Syntax](#)   [Options](#)   [Remarks and examples](#)   [Also see](#)

## Description

`unicode convertfile` converts text files from one encoding to another encoding. It is a low-level utility that will feel familiar to those of you who have used the Unix command `iconv` or the similar International Components for Unicode (ICU)-based command `uconv`. If you need to convert Stata datasets (`.dta`) or text files commonly used with Stata such as do-files, ado-files, help files, and CSV (`*.csv`) files, you should use the `unicode translate` command; see [\[D\] unicode translate](#). If you wish to convert individual strings or string variables in your dataset, use the `ustrfrom()` and `ustrto()` functions.

## Syntax

```
unicode convertfile srcfilename destfilename [ , options ]
```

*srcfilename* is a text file that is to be converted from a given encoding and *destfilename* is the destination text file that will use a different encoding.

<i>options</i>	Description
<code>srcencoding</code> ( [ <i>string</i> ] )	encoding of the source file; UTF-8 if not specified
<code>dstencoding</code> ( [ <i>string</i> ] )	encoding of the destination file; UTF-8 if not specified
<code>srccallback</code> ( <i>method</i> )	what to do if source file contains invalid byte sequence(s)
<code>dstcallback</code> ( <i>method</i> )	what to do if destination encoding does not support characters in the source file
<code>replace</code>	replace the destination file if it exists

<i>method</i>	Description
<code>stop</code>	specify that <code>unicode convertfile</code> stop with an error if an invalid character is encountered; the default
<code>skip</code>	specify that <code>unicode convertfile</code> skip invalid characters
<code>substitute</code>	specify that <code>unicode convertfile</code> substitute invalid characters with the destination encoding's substitute character during conversion; the substitute character for Unicode encodings is <code>\ufffd</code>
<code>escape</code>	specify that <code>unicode convertfile</code> replace any Unicode characters not supported in the destination encoding with an escaped string of the hex value of the Unicode code point. The string is in 4-hex-digit form <code>\uhhhh</code> for a code point less than or equal to <code>\uffff</code> . The string is in 8-hex-digit form <code>\Uhhhhhhhh</code> for code points greater than <code>\uffff</code> . <code>escape</code> may only be specified when converting from a Unicode encoding such as UTF-8.

## Options

`srcencoding([string])` specifies the source file encoding. See `help encodings` for a list of common encodings and advice on choosing an encoding.

`dstencoding([string])` specifies the destination file encoding. See `help encodings` for a list of common encodings and advice on choosing an encoding.

`srccallback(method)` specifies the method for handling characters in the source file that cannot be converted.

`dstcallback(method)` specifies the method for handling characters that are not supported in the destination encoding.

`replace` permits `unicode convertfile` to overwrite an existing destination file.

## Remarks and examples

Remarks are presented under the following headings:

*[Conversion between encodings](#)*

*[Invalid and unsupported characters](#)*

*[Examples](#)*

### Conversion between encodings

`unicode convertfile` is a utility to convert strings from one encoding to another. Encoding is the method by which text is stored in a computer. It maps a character to a nonnegative integer, called a code point, and then maps that integer to a single byte or a sequence of bytes. Common encodings are ASCII, UTF-8, and UTF-16. Stata uses UTF-8 encoding for storing text. Unless otherwise noted, the terms “Unicode string” and “Unicode character” in Stata refer to a UTF-8 encoded Unicode string or character. For more information about encodings, see [U] [12.4.2.3 Encodings](#). See `help encodings` for a list of common encodings, and see [D] [unicode encoding](#) for a utility to find all available encodings.

If you are using `unicode convertfile` to convert a file to UTF-8 format, the string encoding using by Stata, you only need to specify the encoding of the source file. By default, UTF-8 is selected as the encoding for the destination file. You can also use `unicode convertfile` to convert files from UTF-8 encoding to another encoding. Although conversion to or from UTF-8 is the most common usage, you can use `unicode convertfile` to convert files between any pair of encodings.

Be aware that some characters may not be shared across encodings. The next section explains options for dealing with unsupported characters.

### Invalid and unsupported characters

Unsupported characters generally occur in two ways: the bytes used to encode a character in the source encoding are not valid in the destination encoding such as UTF-8 (called an invalid sequence); or the character from the source encoding does not exist in the destination encoding.

It is common to encounter inconvertible characters when converting from a Unicode encoding such as UTF-8 to some other encoding. UTF-8 supports more than 100,000 characters. Depending on the characters in your file and the destination encoding you select, it is possible that not all characters will be supported. For example, ASCII only supports 128 characters, so all Unicode characters with code points greater than 127 are unsupported in ASCII encoding.

## Examples

Convert file from Latin1 encoding to UTF-8 encoding

```
. unicode convertfile data.csv data_utf8.csv, srcencoding(ISO-8859-1)
```

Convert file from UTF-32 encoding to UTF-16 encoding, skipping any invalid sequences in the source file

```
. unicode convertfile utf32file.txt utf16file.txt, srcencoding(UTF-32)  
> dstencoding(UTF-16) srccallback(skip)
```

## Also see

[D] [unicode](#) — Unicode utilities

[D] [unicode translate](#) — Translate files to Unicode

[U] [12.4.2 Handling Unicode strings](#)

[U] [12.4.2.6 Advice for users of Stata 13 and earlier](#)

# Title

**unicode encoding** — Unicode encoding utilities

[Description](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

`unicode encoding list` and `unicode encoding alias` list encodings that are available in Stata. See `help encodings` for advice on choosing an encoding and a list of the most common encodings. `unicode encoding list` provides a list of all encodings and their aliases or those that meet specified criteria. `unicode encoding alias` provides a list of alternative names that may be used to refer to a specific encoding.

`unicode encoding set` sets an encoding to be used with the `unicode translate` command; see [\[D\] unicode translate](#) for documentation for `unicode encoding set`.

## Syntax

*List encodings*

```
unicode encoding list [pattern]
```

*List all aliases of an encoding*

```
unicode encoding alias name
```

*Set an encoding for use with unicode translate*

```
unicode encoding set name
```

*pattern* is one of the following: `*`, `_all`, `*name*`, `*name`, or `name*`. Specifying nothing, `_all`, or `*` lists all results. Specifying `*name*` lists all results containing *name*. Specifying `*name` lists all results ending with *name*. Specifying `name*` lists all results starting with *name*.

## Remarks and examples

Encoding is the method by which text is stored in a computer. It maps a character to a nonnegative integer, called a code point, then maps that integer to a single byte or a sequence of bytes. Common encodings are ASCII (for which there are many variants), UTF-8, and UTF-16. Stata uses UTF-8 encoding for storing text and UTF-16 to encode the GUI on Microsoft Windows and macOS. For more information about encodings, see [\[U\] 12.4.2.3 Encodings](#).

The most common reason you will need to specify an encoding is when converting a dataset, do-file, ado-file, or some other file used with Stata 13 or earlier (which was not Unicode aware) for use with Stata 15. See [\[D\] unicode translate](#) for help with this, and see `help encodings` for advice on choosing an encoding and a list of common encodings.



Some commands and functions require that you specify one or more encodings. Often you will need to use only common encodings. However, you may not know how to specify these to Stata. For example, suppose that we are using `unicode translate` to convert a do-file from Stata 13 that contains extended ASCII characters for use in Stata 15. If we are working on a Windows machine, the most likely encoding is `Windows-1252`. If we want to check that this is how it should be specified as we use `unicode translate`, we can type

```
. unicode encoding list Windows-1252
```

Stata returns all encodings for which the encoding name or an alias exactly matches `Windows-1252`. Capitalization does not matter.

If we wanted to search for all encodings and aliases that have `windows` anywhere in their name, we could type

```
. unicode encoding list *windows*
```

and see a long list of matches.

If we are told that a text file is encoded with `ibm-913_P100-2000` and we want to see by what other names that encoding is known (perhaps because we just do not want to type out such a long string when using Stata's functions that need an encoding), we can use

```
. unicode encoding alias ibm-913_P100-2000
```

and we find that there are many synonyms, including some that are much easier to type.

You may not know the exact encoding that you need and wish to browse the full list of available encodings. To do this, you can just type `unicode encoding list` without specifying a pattern.

## Also see

`help encodings`

[D] [unicode](#) — Unicode utilities

[D] [unicode translate](#) — Translate files to Unicode

[U] [12.4.2 Handling Unicode strings](#)

[U] [12.4.2.3 Encodings](#)

# Title

**unicode locale** — Unicode locale utilities

[Description](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

`unicode locale list` lists all available locales or those locales that meet the specified criteria. Any of these locale codes may be specified in Stata or Mata functions that accept a locale as an argument, such as `ustrcompare()` and `ustrupper()`, or in the `set locale_functions` setting.

`unicode uipackage list` lists all localization packages that are available for the graphics user interface (GUI). Any of the listed locales may be specified in the `set locale_ui` setting to change the language of the text that is displayed in GUI elements such as the menus and dialog boxes.

## Syntax

*List locales*

```
unicode locale list [pattern]
```

*List user interface (UI) localization packages*

```
unicode uipackage list
```

*pattern* is one of `_all`, `*`, `*name*`, `*name`, or `name*`. If you specify nothing, `_all`, or `*`, then all results will be listed. `*name*` lists all results containing *name*; `*name` lists all results ending with *name*; and `name*` lists all results starting with *name*.

## Remarks and examples

Remarks are presented under the following headings:

[Overview](#)

[Default locale and locale fallback](#)

## Overview

A locale identifies a user community with a certain preference for how their language should be written; see [\[U\] 12.4.2.4 Locales in Unicode](#). A locale can be as general as a certain language (for example, “en” for English) or can be more specific to a country or region (for example, “en\_US” for U.S. English or “en\_HK” for Hong Kong English. Stata uses International Components for Unicode’s (ICU’s) locale format. See <http://userguide.icu-project.org/locale> for full information about ICU. Note that ICU differs from the POSIX locale identifiers used by Linux systems.

Locales use tags to define how specific they are to language variants. An ICU locale may contain up to five subtags in the following order: language, script, country, variant, and keywords. Typically, the language is required and the other tags are optional. In most cases, Stata uses only the language and country tags. For example, “en\_US” specifies the language as English and the country as the USA.

Many language-specific operations require the locale to perform their task. This kind of operation is called locale-sensitive. For example, in English, the uppercase letter of the Latin small letter “i” is the Latin capital letter “I”. However, in Turkish, the uppercase letter is “İ” with a dot above it (Unicode `\u0130`); hence, the case mapping is locale-sensitive.

The following functions are locale-sensitive: `ustrupper()`, `ustrlower()`, `ustrtitle()`, `ustrword()`, `ustrwordcount()`, `ustrcompare()`, `ustrcompareex()`, `ustrsortkey()`, and `ustrsortkeyex()`.

Although Stata usually uses only the language and country tags, collation keywords may also be used in functions `ustrcompare()` and `ustrsortkey()` to affect ordering of Unicode strings. The collation keyword affects the string sort order of the locale. For example, “pinyin” and “stroke” for Chinese language produce different string sort orders. In most cases, it is not necessary to specify a collation keyword; the default collator (either for Stata or for the language) provides sufficient control. However, some programmers may wish to specify a specific value. If you do not know the value of the collation keyword, you can obtain a list of valid collation values and their meanings in XML format at <http://unicode.org/repos/cldr/trunk/common/bcp47/collation.xml>.

## Default locale and locale fallback

Because a locale is simply an identifier to locate the resources for specific services, there is no validation of the locale. For example, specifying “klingon” is as valid as specifying “en” when calling `ustrcompare()` or the other functions discussed here. If the collation data for the “klingon” locale is found, then the locale is populated; otherwise, a fallback search process starts.

The fallback process proceeds as follows:

- 1 . The variant is removed if there is one.
- 2 . The country is removed if there is one.
- 3 . The script is removed if there is one.
- 4 . Steps 1–3 are repeated on the default locale.
- 5 . If a locale cannot be found after following the previous steps, the ICU “Root”, or built-in fallback, locale is used.

The process stops at any point if the desired information is found. The ICU default locale is usually the system locale on the machine, which you can change. Note that on macOS, the ICU default locale is usually “en\_US\_posix”, which does not change even if you change the system locale from the operating system’s “Language” setting. To see the ICU default locale, you can type

```
. display c(locale_icudflt)
```

You can also find it under the Unicode settings in the output of `creturn list` along with two other locale-related settings: `locale_ui` and `locale_functions`. See [\[P\] set locale\\_ui](#) and [\[P\] set locale\\_functions](#) for details.

`set locale_functions` affects the functions `ustrupper()`, `ustrlower()`, `ustrtitle()`, `ustrword()`, `ustrwordcount()`, `ustrcompare()`, `ustrcompareex()`, `ustrsortkey()`, and `ustrsortkeyex()` when no locale is specified. If `locale_functions` is not set, the default ICU locale `c(locale_icudflt)` is used.

For example, if your operating system is Microsoft Windows English version, the system locale is most likely “en”. It is “en\_US” if you chose the country to be USA during installation of the operating system. If `locale_functions` is not set or is set to default, then `ustrupper("istanbul")` is equivalent to `ustrupper("istanbul", "en_US")`, which returns `ISTANBUL`.

However, if `locale_functions` is set to `tr` for Turkish, then `ustrupper("istanbul")` is equivalent to `ustrupper("istanbul", "tr")`, which returns `İSTANBUL` with a dot over the capital I. Although ICU does not validate locales, Stata validates that the language subtag of the `locale_functions` setting is a valid ISO-639-2 language code. (See the ISO-639-2 list at <http://www.loc.gov/standards/iso639-2/>.) Hence, `set locale_functions klingon` will produce an error.

With the fallback rules, the effective locale can be very different from the locale you specified, depending on the operation being performed. Currently, `ustrword()` and `ustrwordcount()`, which use ICU's word break iterator service, and `ustrcompare()`, `ustrcompareex()`, `ustrsortkey()`, and `ustrsortkeyex()`, which use ICU's collation service, are affected by this. You may use the functions `wordbreaklocale()` and `collatorlocale()` to find the effective locale from the requested locale.

## Also see

[D] **unicode** — Unicode utilities

[P] **set locale\_functions** — Specify default locale for functions

[P] **set locale\_ui** — Specify a localization package for the user interface

[U] **12.4.2 Handling Unicode strings**

[U] **12.4.2.4 Locales in Unicode**

# Title

**unicode translate** — Translate files to Unicode

[Description](#)

[Syntax](#)

[Options](#)

[Remarks and examples](#)

[Also see](#)

## Description

`unicode translate` translates files containing extended ASCII to Unicode (UTF-8).

Extended ASCII is how people got accented Latin characters such as “á” and “à” and got characters from other languages such as “Я”, “Θ”, and “わたし” before the advent of Unicode or, in this context, before Stata became Unicode aware.

If you have do-files, ado-files, `.dta` files, etc., from Stata 13 or earlier—and those files contain extended ASCII—you need to use the `unicode translate` command to translate the files from extended ASCII to Unicode.

The `unicode translate` command is also useful if you have text files containing extended ASCII that you wish to read into Stata.

## Syntax

*Analyze files to be translated*

```
unicode analyze filespec [, redo nodata]
```

*Set encoding to be used during translation*

```
unicode encoding set ["]encoding["]
```

*Translate or retranslate files*

```
unicode translate filespec [, invalid[(escape|mark|ignore)]  
transutf8 nodata]
```

```
unicode retranslate filespec [, invalid[(escape|mark|ignore)]  
transutf8 replace nodata]
```

*Restore backups of translated files*

```
unicode restore filespec [, replace]
```

*Delete backups of translated files*

```
unicode erasebackups, badidea
```

*filespec* is a single filename or a file specification containing \* and ? specifying one or more files, such as

```
*.dta
*.do
*. *
*
myfile.*
year??data.dta
```

`unicode` analyzes and translates `.dta` files and text files. It assumes that filenames with suffix `.dta` contain Stata datasets and that all other suffixes contain text. Those other suffixes are `.ado`, `.do`, `.mata`, `.txt`, `.csv`, `.sthlp`, `.class`, `.dlg`, `.idlg`, `.ihlp`, `.smcl`, and `.stbcal`.

Files with suffixes other than those listed are ignored. Thus “\*.\*” would ignore any `.docx` files or files with other suffixes. If such files contain text, they can be analyzed and translated by specifying the suffix explicitly, such as `info.README` and `*.README`.

## Options

`redo` is allowed with `unicode analyze`. `unicode analyze` remembers results from one run to the next so that it does not repeat results for files that have been previously analyzed and determined not to need translation. Thus `unicode analyze`'s output focuses on the files that remain to be translated. `redo` specifies that `unicode analyze` show the analysis for all files specified.

`nodata` is used with `unicode analyze`, `translate`, and `retranslate`. It specifies that the contents of the `str#` and `strL` variables in `.dta` files are not to be translated. The contents of the variables are to be left as is. The default behavior is to translate if necessary.

If option `nodata` is specified, only the meta data—variable names, dataset label, variable labels, value labels, and characteristics—are analyzed and perhaps translated.

This option is provided for two reasons.

`nodata` is included for those who do not trust automated software to modify the most vital part of their datasets, the data themselves. We emphasize to those users that `unicode` backs up files, and so translated files are easily restored to their original status.

The other reason `nodata` is included is for those datasets that include string variables in which some variables (observations) use one encoding and other variables (observations) use another. Such datasets are rare and called mixed-encoding datasets. One could arise if dataset `result.dta` was the result of merging `input1.dta` and `input2.dta`, and `input1.dta` encoded its string variables using ISO-8859-1, whereas `input2.dta` used JIS-X-0208. Such datasets are rare because if this had occurred, you would have noticed when you produced `result.dta`. The two extended ASCII encodings are simply not compatible, and one group or another of characters would have displayed incorrectly.

`invalid` and `invalid()` are allowed with `unicode translate` and `retranslate`. They specify how invalid characters are to be handled. Invalid characters are not supposed to arise, and when they do, it is a sign that you have set the wrong extended ASCII encoding. So let's assume that you have indeed set the right encoding and that still one or a few invalid characters do arise. The stories on how this might happen are long and technical, and all of them involve you playing sophisticated font games, or they involve you using a proprietary extended ASCII encoding that is no longer available, and so you are using an encoding that is close to the actual encoding used.

By default, `unicode` will not translate files containing invalid characters. `unicode` instead warns you so that you can specify the correct extended ASCII encoding.

`invalid` specifies the invalid characters are to be shown with an escape sequence. If a string contained “A@B”, where @ indicates an invalid character, after translation, the string might contain “A%XCD B”, which is say, %XCD was substituted for @. In general, invalid characters are replaced with %X##, where ## is the invalid character’s hex value. The substitution is admittedly ugly, but it ensures that distinct strings remain distinct, which is important if the string is used as an identifier when you use the data.

`invalid(escape)` is a synonym for `invalid`.

`invalid(mark)` specifies that the official Unicode replacement character be substituted for invalid characters. That official character is `\ufffd` in Unicode speak and how it looks varies across operating systems. On Windows, the Unicode replacement character looks like a square; on Mac and Unix, it looks like a question mark in a hexagon.

`invalid(ignore)` indicates that the invalid character simply be removed. “A@B” becomes “AB”.

`transutf8` is allowed with `unicode translate` and `retranslate`. `transutf8` specifies that characters that look as if they are UTF-8 already should nonetheless be translated according to the extended ASCII encoding. Do not specify this option unless `unicode` suggests it when you translate the file without the option, and even then, specify the option only after you have examined the translated file and determined that you agree.

For most of us, this issue arises when two extended ASCII characters appear next to each other, such as a German word containing “üß”, or a French word containing “àö”. Even when extended ASCII characters are adjacent, that is not necessarily sufficient to mimic valid UTF-8 characters, but some combinations do mimic UTF-8.

Adjacent UTF-8 characters that mimic UTF-8 characters are actually likely when you are using a CJK extended ASCII encoding. CJK stands for Chinese, Japanese, and Korean.

In any case, if `unicode analyze` reports when valid UTF-8 strings appear and if the file needs translating because it is not all ASCII plus UTF-8, you may need to specify `transutf8` when you translate the file. If you are unsure, proceed by translating the file without specifying `transutf8`, inspect the result, and retranslate if necessary.

`replace` has nothing to do with translation and is allowed with `unicode retranslate` and `restore`. It has to do with the restoration of original, untranslated files from the backups that `unicode translate` and `retranslate` make. Option `replace` should not be specified unless `unicode` suggests it.

`unicode` keeps backups of your originals. When you restore the originals or retranslate files (which involves restoring the originals), `unicode` checks that the previously translated file is unchanged from when `unicode` last translated it. It does this because if you modified the translated file since translation, those changes might be important to you and because if `unicode` restored the original from the backup, you would lose those changes. `replace` specifies that it is okay to change the previously translated file even though it has changed.

`badidea` is used with `unicode erasebackups` and is not optional. Erasing the backups of original files is usually a bad idea. We recommend you keep them for six months or so. Eventually, however, you will want to delete the backups. You are required to specify option `badidea` to show that you realize that erasing the backups is a bad idea if done too soon.

## Remarks and examples

Remarks are presented under the following headings:

*What is this about?*  
*Do I need to translate my files?*  
*Overview of the process*  
*How to determine the extended ASCII encoding*  
*Use of unicode analyze*  
*Use of unicode translate: Overview*  
*Use of unicode translate: A word on backups*  
*Use of unicode translate: Output*  
*Translating binary strLs*

## What is this about?

Stata 14 and later use UTF-8, a form of Unicode, to encode strings. Stata 13 and earlier used ASCII. Datasets, do-files, ado-files, help files, and the like may need translation to display properly in Stata 15.

Files containing strings using only plain ASCII do not need translation. Plain ASCII provides the following characters:

Latin letters:	A–Z, a–z
Digits:	0–9
Symbols:	! ” # \$ % & ’ ( ) * + , - . / : ; < = > ? @ [ \ ] ^ _ ‘ {   } ~

If the variable names, variable labels, value labels, and string variables in your `.dta` files and the lines in your do-files, ado-files, and other Stata text files contain only the characters above, there is nothing you need to do.

On the other hand, if your `.dta` files, do-files, ado-files, etc., contain accented characters such as

á è ô ü ý ...

or symbols such as

£ ¥ ...

or characters from other alphabets,

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then the files do need translating so that the characters display correctly.

`unicode analyze` will tell you whether you have such files, and `unicode translate` will translate them.

You first use `unicode analyze`. It may turn out that no files need translating, and in that case, you are done.

If you do have files that need translating, you will use `unicode translate`. `unicode translate` makes a backup of your file before translating it.

If you do have files that need translating, `unicode translate` will translate them. Before you can use `unicode translate`, you must set the extended ASCII encoding that your files used. You do this with `unicode encoding set`. Encodings go by names such as ISO-8859-1, Windows-1252,



Big5, ISO-2022-KR, and about a thousand other names. However, there are only 231 encodings. Most of the names are aliases (synonyms). ISO-8859-1, for instance, is also known as ISO-Latin1, Latin1, and other names.

See `help encodings` for more information on encodings. Some of you will find the appropriate encoding name immediately. Others will be able only to narrow down the alternatives. Even so, all is not lost. `unicode translate` makes it easy to translate and retranslate a file over and over again until you find the encoding that works best. Once you find that encoding, it is likely that all of your files are using the same encoding.

## Do I need to translate my files?

### *Can I ignore the issue?*

If you are asking whether you can close your eyes and ignore the issue, the answer is maybe and maybe not.

If you have files using extended ASCII, they will not display correctly in Stata 15. We view that as a significant problem, but let's assume that does not concern you. If you used extended ASCII for variable names, you may find it difficult or impossible to type the untranslated name. That would be a problem. Other than that, you are probably okay, or more accurately, we cannot think of a problem even though we have tried. We have tried because if we could think of a problem, we would have fixed it. Stata's data management routines have been modified and certified to work with UTF-8. If they receive extended ASCII, they can mightily mess up what is displayed, but beyond that, they should produce results equivalent to what previous Stata produced.

Our advice is, for safety's sake, do not ignore the problem.

However, you do not need to analyze and translate all of your files today. One day, you will use a dataset and results will look odd when you `describe` or `list` the data. You will see unprintable characters and probably mutter a few unprintable words yourself, but having discovered the problem, you can then turn to solving it using `unicode analyze` and `unicode translate`.

However, we recommend that you learn to use `unicode translate` today. Take some files you are working with, determine whether you have a problem, and fix them if you do.

### *Do my files need translation?*

If you are asking whether you have files that contain extended ASCII in hopes that you do not, here is our answer:

If you live and work in an English-speaking country, you probably do not have files containing extended ASCII.

If you live and work outside an English-speaking country but you have limited yourself to the unadorned Latin alphabet, you probably do not have files containing extended ASCII.

Otherwise, you probably do have files containing extended ASCII.

### *How will I know what to do?*

`unicode analyze` will tell you whether you have files containing extended ASCII. `unicode analyze` can look at single files, or it can look at all the files in a directory. And if you do have files containing extended ASCII, `unicode translate` will fix the files.

## Overview of the process

You will analyze your files and, if necessary, translate them. You can do this one file at a time by typing

```
. unicode analyze myfile.dta
. unicode encoding set encoding
. unicode translate myfile.dta
```

or you can do this with all of your files at once by typing

```
. unicode analyze *
. unicode encoding set encoding
. unicode translate *
```

Shockingly, we are going to advise you that analyzing and even translating all of your files at once is perfectly safe! That is because

1. `unicode analyze` by default ignores files that are not Stata related.
2. `unicode analyze` reads your files and reports on them; it does not change them.
3. `unicode analyze` might report that no files need translating. In that case, you are done.
4. if you do have files that need translating, before you can use `unicode translate`, you must set the extended ASCII encoding. How you determine the encoding is the topic of the next section.
5. `unicode translate`, just like `unicode analyze`, ignores by default files that are not Stata related. Typing `unicode translate *` is safe.
6. `unicode translate` does not modify files that do not need translation. This does not hinge on your having run `unicode analyze`. Typing `unicode translate *` is safe.
7. `unicode translate` does not modify files in which the translation goes poorly; it discards the translation. Typing `unicode translate *` is safe.
8. `unicode translate` makes backups of the original of any file it does translate successfully.

At any time, you can type

```
. unicode restore *
```

and the files in your directory are back to being just as they were when you started. Typing `unicode translate *` is safe.

In the rest of this manual entry, we could discuss what might happen when you run `unicode analyze` and `unicode translate` and offer advice on what you might do about it.

`unicode analyze` and `unicode translate`, however, produce a ream of output, especially if you run them on a group of files. That output is tailored to your files and your situation. That output states what did happen and offers advice. Read it.

## How to determine the extended ASCII encoding

We are getting ahead of ourselves because we have not yet determined that any of your files do need translating. Whether translation is necessary can be determined without knowing the extended ASCII encoding.

Determining the encoding can be more difficult than you would wish. Back in the day when the experts were still trying to make the extended ASCII solution work, the cleverest among them went to a lot of effort to hide the encoding from you, and they did a good job.

When the time comes to type

```
. unicode encoding set encoding
```

see `help encodings`. We have advice. In the meantime, allow us to predict how this process will transpire:

Some of you will not be able to determine the encoding your files are using, but you will be able to make guesses and narrow the choices down to a few of them. Then you will experiment to see which works best. We say “see” because that is literally how you are going to do it. You will guess, you will translate, and you will look at the result. And then you will repeat the process with a different encoding. The `unicode` command will make the translation and retranslation part easy.

Many of you will discover the single encoding that works for all of your files. Some of you will discover that one encoding works for most of your files but that there are one or two other encodings that you have to use with other files.

And then there is the issue of mixed UTF-8 and extended ASCII. This will affect only a few of you.

1. `unicode translate` will warn you when a file is a mix of UTF-8 and extended ASCII. It warns you because 1) the file could be exactly what it appears to be, a mix of encodings, or 2) the file is all extended ASCII and a few extended ASCII strings are merely masquerading as UTF-8.
2. By default, `unicode translate` assumes that the file really is a mix. It does not translate the UTF-8 strings; it translates just the strings that are extended ASCII.

*Technical note:* Here is how this works. A variable label appearing to be UTF-8 already is not translated, whereas another variable label containing extended ASCII is translated even if a part of it appears to be UTF-8. `unicode translate` assumes that each variable label follows a single encoding. This same logic applies to `str#` and `strL` variables in the data. The variable is assumed to use the same encoding in all observations.

3. The default assumption may be incorrect; the file could be entirely extended ASCII. The default assumption is more likely to be incorrect in the CJK case. You can determine whether the default assumption is correct by looking at the file after translation. If some parts of it look like memory junk, then use `unicode retranslate`, `transutf8` to retranslate the file, and if you do not like that result, use `unicode retranslate` without `transutf8` to return to the previous result. Or you could use `unicode restore` to return to the original file and start all over again, perhaps with a different encoding.

*Technical note:* There is no difference between using `unicode restore` followed by `unicode translate` and using `unicode retranslate`. So if you want to try a different encoding, you can restore, set the new encoding, and translate, or you can set the new encoding and retranslate.

## Use of `unicode analyze`

If the files you want to examine are not in the current directory, change to the appropriate directory:

```
. cd wherever
```

`unicode analyze` and all the rest of the `unicode` commands described in this entry look at files in the current directory and only files in the current directory. `unicode` does not even look in subdirectories of the current directory.

Analyze the file.

```
. unicode analyze myfile.dta
```

`unicode analyze` will report whether the file needs translation and provide other information, too. The output looks something like this:

```
. unicode analyze myfile.dta
File summary (before starting):
  1 file(s) specified
  1 file(s) to be examined ...
File myfile.dta (Stata dataset)
-----
File does not need translation
File summary:
all files okay
```

Or it might look like this:

```
. unicode analyze myfile.dta
File summary (before starting):
  1 file(s) specified
  1 file(s) to be examined ...
File myfile.dta (Stata dataset)
  3 variable names need translation
  2 variable labels need translation
  1 str# variable needs translation
-----
File needs translation.
Use unicode translate on this file
File summary:
  1 file needs translation
```

If you were to now rerun the analysis in the case where the file does not need translation, you would see something like this:

```
. unicode analyze myfile.dta
File summary (before starting):
  1 file(s) specified
  1 file(s) already known to be ASCII in previous runs
  0 file(s) to be examined ...
(nothing to do)
```

If you want to see the detailed output, type `unicode analyze myfile.dta, redo`.

The primary purpose of `unicode analyze` is to get the files that do not need translating out of the way. `unicode analyze` does not change your files; it just dismisses the ones that need no further work.

You can run `unicode analyze` on multiple files, and we recommend that you do that.

```
. unicode analyze *
  30 file(s) specified
   6 file(s) not Stata
   1 file(s) already known to be ASCII in previous runs
   1 file(s) already known to be UTF-8 in previous runs
  22 files(s) to be examined
```

There is more to the output, but before we look at that, note that `unicode analyze` reported that 6 files were not Stata. `unicode analyze` and `unicode translate` ignore non-Stata files unless you explicitly specify them, say, by typing `unicode analyze README` or `unicode analyze *.README`.

Let's now return to the remaining output from `unicode analyze *`:

```
File filename (filetype)
  notes about elements that need translating
  _____
  recommendations
File filename (filetype)
  notes about elements that need translating
  _____
  recommendations
.
.
File filename (filetype)
  notes about elements that need translating
  _____
  recommendations
Files matching * that need translation:
  list of files
File summary:
  2 file(s) skipped (known okay from previous runs)
  8 file(s) need translation
```

`unicode analyze` produced a lot of output. If you are like us, you will want a log of the output and perhaps want to look at it in the Viewer. It is not too late, just remember to specify the `redo` option:

```
. log using output
. unicode analyze *, redo
  (output omitted)
. log close
. view output.smcl
```

If you are really like us, you will instead want a file you can edit in Stata's Do-file Editor:

```
. log using output.log
. unicode analyze *, redo
  (output omitted)
. log close
. doedit output.log
```

Now, you can edit the output to make a to-do list for yourself. We go through the output and delete the parts with which we agree, such as the following:

```
File myfile.do (text file)
  40 line(s) in file
  _____
File does not need translation.
```

Buried in the output, however, may be something like this:

```
File german.dta (Stata dataset)
```

---

```
File does not need translation, except ...
The file appears to be UTF-8 already. Sometimes, files that need
translating can look like UTF-8. Look at these examples:
  variable name "länge"
  variable label "Kofferraumvolumen (Kubikfuß)"
  value-label contents "Ausländisch"
  contents of str# variable marke
Do they look okay to you?
If not, the file needs translating or retranslating with the
transutf8 option. Type
  . unicode translate "bill_utf8.dta", transutf8
  . unicode retranslate "bill_utf8.dta", transutf8
```

This file, too, is marked as not needing translation, and we agree based on the evidence presented, but we might not have agreed. Assume that the file was named `japan.dta` and that the examples did not look like Japanese but looked like memory junk. We would want to add this file to our list to translate and remind ourselves to specify option `transutf8` when translating.

It is unlikely that any file that `unicode analyze` reports as purely UTF-8 needs translating unless the file is short, and then you must look at it to determine whether the file really is UTF-8.

Here is a different example. The file, according to `unicode analyze`, needs translation, but it also includes UTF-8:

```
File filter.do (text file)
  40 line(s) in file
  33 line(s) ASCII
   1 line(s) UTF-8
   6 line(s) need translation
```

---

File needs translation. Use **unicode translate** on this file.

There are three possibilities.

- 1) The file is exactly what it appears to be, a mix of extended ASCII and UTF-8. Use **unicode translate**.
- 2) The UTF-8 lines are extended ASCII masquerading as UTF-8. Use **unicode translate, transutf8**.
- 3) The file is UTF-8 with some invalid characters. Set the encoding to **utf8** and then use **unicode translate, invalid()**.

`unicode analyze` thinks this file needs translation and speculates about how it should be translated. Read the output. Possibility 3) did not even occur to us. Even so, and even without looking at the file, we would favor possibility 2) because there is only one UTF-8 line and there are 6 lines known to need translation.

You will learn that running `unicode analyze` is optional. The advantage of running `unicode analyze` is that it offers advice.

You can analyze files repeatedly. If you type `unicode analyze` without the `redo` option, the output reappears, but files are skipped that `unicode analyze` previously determined as not needing translation. Specify `redo` and you will see all the files.

`unicode analyze` remembers results from previous runs. Five years from now, `unicode analyze` will remember the files it has examined and determined do not need translation, and it will even know whether the file has changed in the intervening five years and so needs reexamination.

`unicode analyze` remembers from one run to the next by creating a directory named `bak.stunicode`, where it can put its notes. Ignore the directory and its subdirectories. When we tell you about `unicode translate`, you will learn that `bak.stunicode` is also where backups of unmodified original files

are stored. Now that you know that, you might be tempted to restore originals from the backups by copying the files. Do not do that because you will confuse `unicode`. Use `unicode restore` to restore originals. We will get to that.

The purpose of `unicode analyze` is to dismiss all the files that do not have problems so you can focus on those that do. When you later use `unicode translate`, it will also skip over files that do not need translating. Using `unicode analyze` is optional, and even if you do not use it, `unicode translate` will never translate a file that does not need it; `unicode translate` runs `unicode analyze` in secret if it needs to.

## Use of unicode translate: Overview

Let's assume that we have used `unicode analyze` and learned that the following files need translating:

```
myfile.dta
anotherfile.do
```

Before we can translate the files, we must set the extended ASCII encoding. See `help encodings` when you are translating your files.

Let's just assume right now that we know the encoding for the files is ISO-8859-1, and then we will assume that we were wrong and show you how we get out of that situation.

Step 1. Inform `unicode` of the encoding by typing

```
. unicode encoding set ISO-8859-1
```

Step 2. Translate the files, one at a time by typing

```
. unicode translate myfile.dta
. unicode translate anotherfile.do
```

or both in one command by typing

```
. unicode translate *
```

Specifying `*` or `*.*` or `*.dta` or `m*.*` or any other file specification is perfectly safe. `unicode translate` ignores irrelevant files just as `unicode analyze` does. `unicode translate` also ignores files that do not need translating, and it ignores files that have already been translated. `unicode translate` does not depend on your having run `unicode analyze` previously.

`unicode translate` has another great feature: it makes backups of the files it modifies. If, after translation, you decide you do not like the translation, you can restore the original by typing

```
. unicode restore myfile.dta
```

You can even type

```
. unicode restore *
```

if you want all of your files restored.

You do not have to restore the original just to retranslate it. Use `unicode retranslate` instead:

```
. unicode retranslate myfile.dta
. unicode retranslate *
```

The only reason to run `unicode retranslate`, however, is if you want to specify different options or try a different encoding:

```
. unicode encoding set some_other_encoding
. unicode retranslate *
```

And if you do not like that result, you can still `unicode restore`.

## Use of `unicode translate`: A word on backups

`unicode translate` and `retranslate` automatically make backups when they modify a file and a backup does not already exist. `unicode` calculates and keeps track of checksums calculated on the original and translated files, so it knows whether the files are subsequently changed. `unicode` is thoroughly tested. What could possibly go wrong?

If you are like us, you trust nobody with regard to your files. We do not even trust ourselves. Trust us on this. Make your own back up in whatever way you know before using `unicode translate`. Backup the entire directory. We would make a zip file of it, but if nothing else, just copy all the files to a new, out-of-the-way directory. We predict you will not need the copies, but one never knows for sure.

Even if `unicode` is perfect, the subsequent validity of the backups depends on the `bak.stunicode` subdirectory not being corrupted by another process or even by you. More than once, we have ourselves damaged files in haste.

After you have translated your files, keep the backups for a while. Eventually, however, there will come a day when the backups are no longer needed. The command to delete the backups of your originals is

```
. unicode erasebackups, badidea
```

You must specify option `badidea`. Think of `badidea` as an abbreviation for `badideaifdone-toosoon`: what you are doing in specifying the option is stating that it is not too soon.

## Use of `unicode translate`: Output

`unicode translate`'s output looks just like `unicode analyze`'s output except that the content varies:

```
. unicode translate *
 30 file(s) specified
   6 file(s) not Stata
   6 file(s) already known to be ASCII in previous runs
   4 file(s) already known to be UTF-8 in previous runs
  14 files(s) to be examined
```

```
File filename (filetype)
  notes about the translation
```

---

*result message*

```
File badfile.ado (textfile)
 40 lines in file
  16 lines ASCII
   2 lines translated
 22 lines w/ invalid chars not translated
```

---

**File not translated because it contains untranslatable characters;**

you need to specify a different encoding or, if you are sure that you have the correct encoding, use **`unicode translate`** with the **`invalid()`** option

```
.
.
```



```
File filename (filetype)
  notes about the translation
  notes about elements that need translating
```

---

```
result message
```

```
Files matching * that still need translation:
  badfile.ado
```

```
File summary:
```

```
10 file(s) skipped (known okay from previous runs)
13 file(s) successfully translated
  1 files(s) not translated because they contain
  untranslatable characters
  you need to specify a different encoding or, if you
  are sure that you have the correct encoding, use
  unicode translate with the invalid() option
```

One file still needs translation according to the output. How can files still need translation? The output explains. We had untranslatable characters. The output even says what to do about it. We should specify a different encoding—the fact that we had untranslatable characters is evidence that we are using the wrong encoding—or we should accept that there are invalid characters in our file and tell `unicode translate` how to handle them. It will help us make the decision if we scan up from the file-summary message to find the detailed output for `badfile.ado`:

```
File badfile.ado (textfile)
  40 lines in file
  16 lines ASCII
  2 lines translated
  22 lines w/ invalid chars not translated
```

---

```
File not translated because it contains untranslatable
characters;
  you need to specify a different encoding or, if you
  are sure that you have the correct encoding, use
  unicode translate with the invalid() option
```

You can read about the `invalid()` option under *Options*, but this looks like a case where the file needs a different encoding; 2 lines translated with the current encoding, and 22 did not. If we had instead seen that 22 lines translated and that 2 lines had invalid characters, we would be less sure about needing a different encoding. Assume the output had been

```
File badfile.ado (textfile)
  40 lines in file
  38 lines ASCII
  2 lines w/ invalid chars not translated
```

---

```
File not translated because it contains untranslatable
characters;
  you need to specify a different encoding or, if you
  are sure that you have the correct encoding, use
  unicode translate with the invalid() option
```

That an ado-file is mostly ASCII does not surprise us. The fact that no lines could be translated (given the encoding) speaks volumes. We need a different encoding.

Most of our files were translated. For successful translations, the detailed output for `.dta` files will be something like the following:

```
File trees.dta (Stata dataset)
  9 variable names okay, ASCII
  3 variable names translated
all data labels okay, ASCII
  8 variable labels okay, ASCII
  4 variable labels translated
all value-label names okay, ASCII
all value-label contents translated
all characteristic names okay, ASCII
all characteristic contents okay, ASCII
all str# variables okay, ASCII


---


File successfully translated
```

The detailed output for text files might look like the following:

```
File runjob.do (textfile)
120 lines in file
101 lines ASCII
19 lines translated


---


File successfully translated
```

Here is an example of a file that translated successfully but produced a lot of output:

```
File northwest.dta (Stata dataset)
all variable names okay, ASCII
all data labels okay, ASCII
all variable labels okay, ASCII
all value-label names okay, ASCII
all value-label contents okay, ASCII
all characteristic names okay, ASCII
all characteristic contents okay, ASCII
  1 strL variable okay, ASCII
  1 strL variable(s) have binary values
      This concerns strL variable diagnotes.
      StrL variables that contain binary values in even one
      observation are not translated by unicode. Translating
      binary values is inappropriate. Rarely, however,
      "binary" values are just text or the variable contains
      binary values in some observations and nonbinary values
      in others. You translate such variables using generate
      or replace; see translating binary strLs.
  1 strL variable translated
  2 str# variables okay, ASCII
  1 str# variable translated


---


File successfully translated
```

The extra output concerns a `strL` variable that was not translated. The output states that the variable is binary and that translating binary `strLs` is inappropriate, but maybe not. This is the topic of the next section.

## Translating binary strLs

`unicode translate` does not translate binary strLs. That is probably the right decision. StrLs are sometimes used in Stata to record documents, images, and other binary files, and modifying binary files is never a good idea.

Stata marks strL variables as binary on an observation-by-observation basis. As far as `unicode translate` is concerned, however, if there is just one observation in which the strL is marked as binary, it treats all observations as binary and does not translate them. The thinking is that variables hold different realizations of the same underlying type of thing, and if the strL is binary in one observation, it is probably truly binary in all observations.

Perhaps you know differently in your specific application and wish to translate the variable's nonbinary observations or all of its observations. Here is how you do that.

You use string function `ustrfrom()` to obtain a translated string. Assuming the existing strL variable is named `myvar`, you type

```
. generate strL newvar = ustrfrom(myvar, "encoding", #)
```

Specify encoding just as you would with `unicode encoding set encoding`. `encoding` might be ISO-8859-1, Windows-1252, Big5, ISO-2022-KR, or any other extended ASCII encoding. Whatever string you specify for `encoding`, make sure it is valid and spelled correctly. Testing the string with `unicode encoding set` is one way to do that.

`#` is specified as 1, 2, 3, or 4 and determines how invalid characters are to be handled. Three of the four values correspond to `unicode's invalid()` option:

1	is equivalent to	<code>invalid(mark)</code>
2	is equivalent to	<code>invalid(ignore)</code>
4	is equivalent to	<code>invalid(escape)</code>

The remaining code, 3, specifies that the function return “ ” if invalid characters are encountered.

So one way of translating all the values of `myvar` would be

```
. generate strL try = ustrfrom(myvar, "ISO-8859-1", 1)
. browse newvar          // review result
. replace newvar = try
. drop try
```

If you want to translate only the nonbinary values of `myvar`, you could type

```
. gen strL try = ustrfrom(myvar, "ISO-8859-1", 1) if !_strisbinary(myvar)
. replace try = myvar if _strisbinary(myvar)
```

That would use Stata's definition of binary, which is difficult to explain. Another good definition of binary is that the string not contain binary 0:

```
. gen strL try = ustrfrom(myvar, "ISO-8859-1", 1) if !strpos(myvar, char(0))
. replace try = myvar if strpos(myvar, char(0))
```

## Also see

[D] [unicode](#) — Unicode utilities

[U] [12.4.2 Handling Unicode strings](#)

[U] [12.4.2.6 Advice for users of Stata 13 and earlier](#)

# Title

**use** — Load Stata dataset

Description  
Also see

[Quick start](#)

[Menu](#)

[Syntax](#)

[Options](#)

[Remarks and examples](#)

## Description

`use` loads into memory a Stata-format dataset previously saved by `save`. If *filename* is specified without an extension, `.dta` is assumed. If your *filename* contains embedded spaces, remember to enclose it in double quotes.

In the second syntax for `use`, a subset of the data may be read.

## Quick start

Load Stata-format dataset `mydata.dta` into memory from current directory

```
use mydata
```

As above, but load data from the `mysubdir` subdirectory in current directory and clear current data from memory first

```
use mysubdir/mydata, clear
```

Load only variables `v1`, `v2`, and `v3` from `mydata.dta`

```
use v1 v2 v3 using mydata
```

As above, and further restrict to the first 100 observations

```
use v1 v2 v3 in 1/100 using mydata
```

Load observations from `mydata.dta` where `catvar = 2`

```
use if catvar==2 using mydata
```

## Menu

File > Open...

## Syntax

*Load Stata-format dataset*

```
use filename [, clear nolabel]
```

*Load subset of Stata-format dataset*

```
use [varlist] [if] [in] using filename [, clear nolabel]
```

## Options

`clear` specifies that it is okay to replace the data in memory, even though the current data have not been saved to disk.

`no`label prevents value labels in the saved data from being loaded. It is unlikely that you will ever want to specify this option.

## Remarks and examples

### ▷ Example 1

We have no data in memory. In a previous session, we issued the command `save hiway` to save the Minnesota Highway Data that we had been analyzing. We retrieve it now:

```
. use hiway
(Minnesota Highway Data, 1973)
```

Stata loads the data into memory and shows us that the dataset is labeled “Minnesota Highway Data, 1973”.

◀

### ▷ Example 2

We continue to work with our `hiway` data and find an error in our data that needs correcting:

```
. replace spdlimit=70 in 1
(1 real change made)
```

We remember that we need to forward some information from another dataset to a colleague. We use that other dataset:

```
. use accident
no; data in memory would be lost
r(4);
```

Stata refuses to load the data because we have not saved the `hiway` data since we changed it.

```
. save hiway, replace
file hiway.dta saved
. use accident
(Minnesota Accident Data)
```

After we save our `hiway` data, Stata lets us load our `accident` dataset. If we had not cared whether our changed `hiway` dataset were saved, we could have typed `use accident, clear` to tell Stata to load the `accident` data without saving the changed dataset in memory.



## □ Technical note

In example 2, you saved a revised `hiway.dta` dataset, which you forward to your colleague. Your colleague issues the command

```
. use hiway
```

and gets the message

```
file hiway.dta not Stata format
r(610);
```

Your colleague is using a version of Stata older than Stata 14. If your colleague is using Stata 11, 12, or 13, you can save the dataset in Stata 11, 12, or 13 format by using the `saveold` command; see [D] [save](#).

Newer versions of Stata can always read datasets created by older versions of Stata. Stata/MP and Stata/SE can read datasets created by Stata/IC. Stata/IC can read datasets created by Stata/MP and Stata/SE if those datasets conform to Stata/IC's limits; see [R] [limits](#).



## ▷ Example 3

If you are using a dataset that is too large for the amount of memory on your computer, you could load only some of the variables:

```
. use ln_wage grade age tenure race using
> http://www.stata-press.com/data/r15/nlswork
(National Longitudinal Survey. Young Women 14-26 years of age in 1968)
```

```
. describe
```

```
Contains data from http://www.stata-press.com/data/r15/nlswork.dta
   obs:          28,534              National Longitudinal Survey.
                                     Young Women 14-26 years of age
                                     in 1968
   vars:           5                27 Nov 2016 08:14
   size:          313,874
```

variable name	storage type	display format	value label	variable label
age	byte	%8.0g		age in current year
race	byte	%8.0g	racelbl	race
grade	byte	%8.0g		current grade completed
tenure	float	%9.0g		job tenure, in years
ln_wage	float	%9.0g		ln(wage/GNP deflator)

```
Sorted by:
```

Stata successfully loaded the five variables.



## ▷ Example 4

You are new to Stata and want to try working with a Stata dataset that was used in [example 1](#) of [\[XT\] xtlogit](#). You load the dataset:

```
. use http://www.stata-press.com/data/r15/union
(NLS Women 14-24 in 1968)
```

The dataset is successfully loaded, but it would have been shorter to type

```
. webuse union
(NLS Women 14-24 in 1968)
```

`webuse` is a synonym for `use http://www.stata-press.com/data/r15/`; see [\[D\] webuse](#).

◀

## Also see

[\[D\] compress](#) — Compress data in memory

[\[D\] datasignature](#) — Determine whether data have changed

[\[D\] import](#) — Overview of importing data into Stata

[\[D\] save](#) — Save Stata dataset

[\[D\] sysuse](#) — Use shipped dataset

[\[D\] webuse](#) — Use dataset from Stata website

[\[U\] 11.6 Filenaming conventions](#)

[\[U\] 21 Entering and importing data](#)

# Title

**varmanage** — Manage variable labels, formats, and other properties

[Description](#)

[Menu](#)

[Syntax](#)

[Remarks and examples](#)

[Also see](#)

## Description

`varmanage` opens the Variables Manager. The Variables Manager allows for the sorting and filtering of variables for the purpose of setting properties on one or more variables at a time. Variable properties include the name, label, storage type, format, value label, and notes. The Variables Manager also can be used to create *varlists* for the Command window.

## Menu

Data > Variables Manager

## Syntax

`varmanage`

## Remarks and examples

A tutorial discussion of `varmanage` can be found in [GS] **7 Using the Variables Manager** ([GSM](#), [GSU](#), or [GSW](#)).

## Also see

- [D] [drop](#) — Drop variables or observations
- [D] [edit](#) — Browse or edit data with Data Editor
- [D] [format](#) — Set variables' output format
- [D] [label](#) — Manipulate labels
- [D] [notes](#) — Place notes in data
- [D] [rename](#) — Rename variable



# Title

**webuse** — Use dataset from Stata website

[Description](#)  
[Option](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Also see](#)

[Syntax](#)

## Description

`webuse filename` loads the specified dataset, obtaining it over the web. By default, datasets are obtained from <http://www.stata-press.com/data/r15/>. If *filename* is specified without a suffix, `.dta` is assumed.

`webuse query` reports the URL from which datasets will be obtained.

`webuse set` allows you to specify the URL to be used as the source for datasets. `webuse set` without arguments resets the source to <http://www.stata-press.com/data/r15/>.

## Quick start

Load example `nlswork.dta` dataset from default Stata Press website

```
webuse nlswork
```

As above, but clear current dataset from memory first

```
webuse nlswork, clear
```

Change URL for data downloads to <http://www.myuniversity.edu/mycourse>

```
webuse set www.myuniversity.edu/mycourse
```

Reset source for datasets to Stata Press

```
webuse set
```

Report current URL from which datasets will be obtained

```
webuse query
```

## Menu

File > Example datasets...

## Syntax

*Load dataset over the web*

```
webuse ["filename" ] [ , clear ]
```

*Report URL from which datasets will be obtained*

```
webuse query
```

*Specify URL from which dataset will be obtained*

```
webuse set [http://]url[/]
```

*Reset URL to default*

```
webuse set
```

## Option

`clear` specifies that it is okay to replace the data in memory, even though the current data have not been saved to disk.

## Remarks and examples

Remarks are presented under the following headings:

*Typical use*

*A note concerning example datasets*

*Redirecting the source*

### Typical use

In the examples in the Stata manuals, we see things such as

```
. use http://www.stata-press.com/data/r15/lifeexp
```

The above is used to load—in this instance—the dataset `lifeexp.dta`. You can type that, and it will work:

```
. use http://www.stata-press.com/data/r15/lifeexp  
(Life expectancy, 1998)
```

Or you may simply type

```
. webuse lifeexp  
(Life expectancy, 1998)
```

`webuse` is a synonym for `use http://www.stata-press.com/data/r15/`.

## A note concerning example datasets

The datasets used to demonstrate Stata are often fictional. If you want to know whether a dataset is real or fictional, and its history, load the dataset and type

```
. notes
```

A few datasets have no notes. This means that the datasets are believed to be real but that they were created so long ago that information about their original source has been lost. Treat such datasets as if they were fictional.

## Redirecting the source

By default, `webuse` obtains datasets from `http://www.stata-press.com/data/r15/`, but you can change that. Say that the site `http://www.zzz.edu/users/sue/` has several datasets that you wish to explore. You can type

```
. webuse set http://www.zzz.edu/users/~sue
```

`webuse` will become a synonym for use `http://www.zzz.edu/users/~sue/` for the rest of the session or until you give another `webuse` command.

When you set the URL, you may omit the trailing slash (as we did above), or you may include it:

```
. webuse set http://www.zzz.edu/users/~sue/
```

You may also omit `http://`:

```
. webuse set www.zzz.edu/users/~sue
```

If you type `webuse set` without arguments, the URL will be reset to the default, `http://www.stata-press.com/data/r15/`:

```
. webuse set
```

## Also see

[D] [sysuse](#) — Use shipped dataset

[D] [use](#) — Load Stata dataset

[U] [1.2.2 Example datasets](#)

# Title

**xpose** — Interchange observations and variables

[Description](#)  
[Options](#)  
[Also see](#)

[Quick start](#)  
[Remarks and examples](#)

[Menu](#)  
[Methods and formulas](#)

[Syntax](#)  
[References](#)

## Description

`xpose` transposes the data, changing variables into observations and observations into variables. All new variables—that is, those created by the transposition—are made the default storage type. Thus any original variables that were strings will result in observations containing missing values. (If you transpose the data twice, you will lose the contents of string variables.)

## Quick start

Replace dataset in memory with transposed variables and observations

```
xpose, clear
```

Add `_varname` containing the original variable names

```
xpose, clear varname
```

Use the most compact data type that preserves accuracy in the transposed data

```
xpose, clear promote
```

## Menu

Data > Create or change data > Other variable-transformation commands > Interchange observations and variables

## Syntax

```
xpose, clear [options]
```

<i>options</i>	Description
* <code>clear</code>	reminder that untransposed data will be lost if not previously saved
<code>format</code>	use largest numeric display format from untransposed data
<code>format(<i>%fmt</i>)</code>	apply specified format to all variables in transposed data
<code>varname</code>	add variable <code>_varname</code> containing original variable names
<code>promote</code>	use the most compact data type that preserves numeric accuracy

\* `clear` is required.

## Options

`clear` is required and is supposed to remind you that the untransposed data will be lost (unless you have saved the data previously).

`format` specifies that the largest numeric display format from your untransposed data be applied to the transposed data.

`format(%fmt)` specifies that the specified numeric display format be applied to all variables in the transposed data.

`varname` adds the new variable `_varname` to the transposed data containing the original variable names. Also, with or without the `varname` option, if the variable `_varname` exists in the dataset before transposition, those names will be used to name the variables after transposition. Thus transposing the data twice will (almost) yield the original dataset.

`promote` specifies that the transposed data use the most compact numeric data type that preserves the original data accuracy.

If your data contain any variables of type `double`, all variables in the transposed data will be of type `double`.

If variables of type `float` are present, but there are no variables of type `double` or `long`, the transposed variables will be of type `float`. If variables of type `long` are present, but there are no variables of type `double` or `float`, the transposed variables will be of type `long`.

## Remarks and examples

### ► Example 1

We have a dataset on something by county and year that contains

```
. use http://www.stata-press.com/data/r15/xposexmpl
. list
```

	county	year1	year2	year3
1.	1	57.2	11.3	19.5
2.	2	12.5	8.2	28.9
3.	3	18	14.2	33.2

Each observation reflects a county. To change this dataset so that each observation reflects a year, type

```
. xpose, clear varname
. list
```

	v1	v2	v3	_varname
1.	1	2	3	county
2.	57.2	12.5	18	year1
3.	11.3	8.2	14.2	year2
4.	19.5	28.9	33.2	year3

We would now have to drop the first observation (corresponding to the previous county variable) to make each observation correspond to one year. Had we not specified the `varname` option, the variable `_varname` would not have been created. The `_varname` variable is useful, however, if we want to transpose the dataset back to its original form.

```
. xpose, clear
. list
```

	county	year1	year2	year3
1.	1	57.2	11.3	19.5
2.	2	12.5	8.2	28.9
3.	3	18	14.2	33.2

4

## Methods and formulas

See [Hamilton \(2013, chap. 2\)](#) for an introduction to Stata's data management features.

## References

- Baum, C. F. 2016. *An Introduction to Stata Programming*. 2nd ed. College Station, TX: Stata Press.  
 Hamilton, L. C. 2013. *Statistics with Stata: Updated for Version 12*. 8th ed. Boston: Brooks/Cole.

## Also see

- [D] [reshape](#) — Convert data from wide to long form and vice versa  
 [D] [stack](#) — Stack data

# Title

**zipfile** — Compress and uncompress files and directories in zip archive format

[Description](#)

[Option for unzipfile](#)

[Quick start](#)

[Remarks and examples](#)

[Syntax](#)

[Option for zipfile](#)

## Description

`zipfile` compresses files and directories into a zip file that is compatible with Zip64, WinZip, PKZIP 2.04g, and other applications that use the zip archive format.

`unzipfile` extracts files and directories from a file in zip archive format into the current directory. `unzipfile` can open zip files created by Zip64, WinZip, PKZIP 2.04g, and other applications that use the zip archive format.

## Quick start

Compress `mydata.dta` and save as `myproject.zip`

```
zipfile mydata.dta, saving(myproject)
```

As above, but also compress `mylogfile.do` and `mylog.smcl`

```
zipfile mydata.dta mylogfile.do mylog.smcl, saving(myproject)
```

Replace `myproject.zip` if it already exists

```
zipfile mydata.dta mylogfile.do mylog.smcl, ///  
saving(myproject, replace)
```

Compress all files in the `myproject` subdirectory of the current directory

```
zipfile myproject/*, saving(myproject)
```

Extract files and directories from `myzip.zip` to the current directory

```
unzipfile myzip
```

As above, but replace any file or directory in the current directory that has the same name as a file or directory in the zip file

```
unzipfile myzip, replace
```

## Syntax

*Add files or directories to a zip file*

```
zipfile file|directory [file|directory] ..., saving(zipfilename[, replace])
```

*Extract files or directories from a zip file*

```
unzipfile zipfilename [, replace]
```

Note: Double quotes must be used to enclose *file* and *directory* if the name or path contains blanks. *file* and *directory* may also contain the ? and \* wildcard characters.

## Option for zipfile

`saving(zipfilename[, replace])` is required. It specifies the filename to be created or replaced. If *zipfilename* is specified without an extension, `.zip` will be assumed.

## Option for unzipfile

`replace` overwrites any file or directory in the current directory with the files or directories in the zip file that have the same name.

## Remarks and examples

### ▷ Example 1: Creating a zip file

Suppose that we would like to zip all the `.dta` files in the current directory into the file `myfiles.zip`. We would type

```
. zipfile *.dta, saving(myfiles)
```

But we notice that we did not want the files in the current directory; instead, we wanted the files in the `dta`, `abc`, and `eps` subdirectories. We can easily zip all the `.dta` files from all three-character subdirectories of the current directory and overwrite the file `myfiles.zip` if it exists by typing

```
. zipfile ???/*.dta, saving(myfiles, replace)
```



### ▷ Example 2: Unzipping a zip file

Say, for example, we send `myfiles.zip` to a colleague, who now wants to unzip the file in the current directory, overwriting any files or directories that have the same name as the files or directories in the zip file. The colleague should type

```
. unzipfile myfiles, replace
```





# Subject and author index

See the [combined subject index](#) and the [combined author index](#) in the *Glossary and Index*.