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**odbc** — Load, write, or view data from ODBC sources

Syntax Menu Description Options
Remarks and examples Also see

# **Syntax**

```
List ODBC sources to which Stata can connect
  odbc list
Retrieve available names from specified data source
  odbc query ["DataSourceName", verbose schema connect_options]
List column names and types associated with specified table
  odbc describe ["TableName", connect_options]
Import data from an ODBC data source
  odbc <u>load</u> [extvarlist] [if] [in], { table("TableName") | exec("SqlStmt") }
     load_options connect_options
Export data to an ODBC data source
  odbc <u>in</u>sert [varlist] [if] [in], <u>table("TableName")</u>
     {dsn("DataSourceName") | connectionstring("ConnectionStr")}
     [insert_options connect_options]
Allow SQL statements to be issued directly to ODBC data source
  odbc exec("SqlStmt"),
     {dsn("DataSourceName") | connectionstring("ConnectionStr")}
     [connect_options]
Batch job alternative to odbc exec
  odbc sqlfile("filename") ,
     {dsn("DataSourceName") | connectionstring("ConnectionStr")}
     [loud connect_options]
Specify ODBC driver manager (Unix only)
  set odbcmgr { iodbc | unixodbc } [, permanently ]
```

where

DataSourceName is the name of the ODBC source (database, spreadsheet, etc.)

ConnectionStr is a valid ODBC connection string

TableName is the name of a table within the ODBC data source

SqlStmt is an SQL SELECT statement

filename is pure SQL commands separated by semicolons

and where *extvarlist* contains *sqlvarname varname* = *sqlvarname* 

connect_options	Description
user(UserID)	user ID of user establishing connection
password( <i>Password</i> )	password of user establishing connection
$\underline{\underline{d}}$ ialog(noprompt)	do not display ODBC connection-information dialog, and do not prompt user for connection information
$\underline{\mathtt{d}}\mathtt{ialog}(\mathtt{prompt})$	display ODBC connection-information dialog
$\underline{\mathtt{d}}\mathtt{ialog}(\mathtt{complete})$	display ODBC connection-information dialog only if there is not enough information
$\underline{\mathtt{d}}\mathtt{ialog}(\mathtt{required})$	display ODBC connection-information dialog only if there is not enough mandatory information provided
*dsn("DataSourceName")	name of data source
$^*\underline{\texttt{conn}} \texttt{ectionstring("} \textit{ConnectionStr")}$	ODBC connection string

<sup>\*</sup>dsn("DataSourceName") is not allowed with odbc query. You may not specify both DataSourceName and connectionstring() with odbc query. Either dsn() or connectionstring() is required with odbc insert, odbc exec, and odbc sqlfile.

load_options	Description
* <u>t</u> able(" <i>TableName</i> ")	name of table stored in data source
* exec("SqlStmt")	SQL SELECT statement to generate a table to be read into Stata
clear	load dataset even if there is one in memory
noquote	alter Stata's internal use of SQL commands; seldom used
<u>low</u> ercase	read variable names as lowercase
sqlshow	show all SQL commands issued
allstring	read all variables as strings
<u>datestr</u> ing	read date-formatted variables as strings

<sup>\*</sup>Either table("TableName") or exec("SqlStmt") must be specified with odbc load.

insert_options	Description
* <u>table("TableName")</u>	name of table stored in data source
<u>cr</u> eate	create a simple ODBC table
<u>over</u> write	clear data in ODBC table before data in memory is written to the table
<u>ins</u> ert	default mode of operation for the odbc insert command
quoted	quote all values with single quotes as they are inserted in ODBC table
_ sqlshow	show all SQL commands issued
as("varlist")	ODBC variables on the data source that correspond to the variables in Stata's memory
block	use block inserts

<sup>\*</sup>table("TableName") is required for odbc insert.

#### Menu

#### odbc load

File > Import > ODBC data source

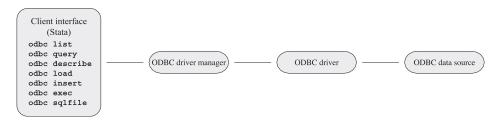
#### odbc insert

 ${\rm File} > {\rm Export} > {\rm ODBC} \ {\rm data} \ {\rm source}$ 

# **Description**

odbc allows you to load, write, and view data from Open DataBase Connectivity (ODBC) sources into Stata. ODBC is a standardized set of function calls for accessing data stored in both relational and nonrelational database-management systems. By default on Unix platforms, iODBC is the ODBC driver manager Stata uses, but you can use unixODBC by using the command set odbcmgr unixodbc.

ODBC's architecture consists of four major components (or layers): the client interface, the ODBC driver manager, the ODBC drivers, and the data sources. Stata provides odbc as the client interface. The system is illustrated as follows:



odbc list produces a list of ODBC data source names to which Stata can connect.

odbc query retrieves a list of table names available from a specified data source's system catalog. odbc describe lists column names and types associated with a specified table.

odbc load reads an ODBC table into memory. You can load an ODBC table specified in the table() option or load an ODBC table generated by an SQL SELECT statement specified in the exec() option. In both cases, you can choose which columns and rows of the ODBC table to read by specifying extvarlist and if and in conditions. extvarlist specifies the columns to be read and allows you to rename variables. For example,

. odbc load id=ID name="Last Name", table(Employees) dsn(Northwind)

reads two columns, ID and Last Name, from the Employees table of the Northwind data source. It will also rename variable ID to id and variable Last Name to name.

odbc insert writes data from memory to an ODBC table. The data can be appended to an existing table, replace an existing table, or be placed in a newly created ODBC table.

odbc exec allows for most SQL statements to be issued directly to any ODBC data source. Statements that produce output, such as SELECT, have their output neatly displayed. By using Stata's ado language, you can also generate SQL commands on the fly to do positional updates or whatever the situation requires.

odbc sqlfile provides a "batch job" alternative to the odbc exec command. A file is specified that contains any number of any length SQL commands. Every SQL command in this file should be delimited by a semicolon and must be constructed as pure SQL. Stata macros and ado-language syntax are not permitted. The advantage in using this command, as opposed to odbc exec, is that only one connection is established for multiple SQL statements. A similar sequence of SQL commands used via odbc exec would require constructing an ado-file that issued a command and, thus, a connection for every SQL command. Another slight difference is that any output that might be generated from an SQL command is suppressed by default. A loud option is provided to toggle output back on.

set odbcmgr iodbc specifies that the ODBC driver manager is iODBC (the default). set odbcmgr unixodbc specifies that the ODBC driver manager is unixODBC.

# **Options**

user(*UserID*) specifies the user ID of the user attempting to establish the connection to the data source. By default, Stata assumes that the user ID is the same as the one specified in the previous odbc command or is empty if user() has never been specified in the current session of Stata.

password(*Password*) specifies the password of the user attempting to establish the connection to the data source. By default, Stata assumes that the password is the same as the one previously specified or is empty if the password has not been used during the current session of Stata. Typically, the password() option will not be specified apart from the user() option.

dialog(noprompt | prompt | complete | required) specifies the mode the ODBC Driver Manager uses to display the ODBC connection-information dialog to prompt for more connection information.

noprompt is the default value. The ODBC connection-information dialog is not displayed, and you are not prompted for connection information. If there is not enough information to establish a connection to the specified data source, an error is returned.

prompt causes the ODBC connection-information dialog to be displayed.

complete causes the ODBC connection-information dialog to be displayed only if there is not enough information, even if the information is not mandatory.

required causes the ODBC connection-information dialog to be displayed only if there is not enough mandatory information provided to establish a connection to the specified data source. You are prompted only for mandatory information; controls for information that is not required to connect to the specified data source are disabled.

dsn("DataSourceName") specifies the name of a data source, as listed by the odbc list command. If a name contains spaces, it must be enclosed in double quotes. By default, Stata assumes that the data source name is the same as the one specified in the previous odbc command. This option is not allowed with odbc query. Either the dsn() option or the connectionstring() option

- may be specified with odbc describe and odbc load, and one of these options must be specified with odbc insert, odbc exec, and odbc sqlfile.
- connectionstring("ConnectionStr") specifies a connection string rather than the name of a data source. Stata does not assume that the connection string is the same as the one specified in the previous odbc command. Either DataSourceName or the connectionstring() option may be specified with odbc query; either the dsn() option or the connectionstring() option can be specified with odbc describe and odbc load, and one of these options must be specified with odbc insert, odbc exec, and odbc sqlfile.
- table("TableName") specifies the name of an ODBC table stored in a specified data source's system catalog, as listed by the odbc query command. If a table name contains spaces, it must be enclosed in double quotes. Either the table() option or the exec() option—but not both—is required with the odbc load command.
- exec("SqlStmt") allows you to issue an SQL SELECT statement to generate a table to be read into Stata. An error message is returned if the SELECT statement is an invalid SQL statement. The statement must be enclosed in double quotes. Either the table() option or the exec() option—but not both—is required with the odbc load command.
- clear permits the data to be loaded, even if there is a dataset already in memory, and even if that dataset has changed since the data were last saved.
- noquote alters Stata's internal use of SQL commands, specifically those relating to quoted table names, to better accommodate various drivers. This option has been particularly helpful for DB2 drivers.
- lowercase causes all the variable names to be read as lowercase.
- sqlshow is a useful option for showing all SQL commands issued to the ODBC data source from the odbc insert or odbc load command. This can help you debug any issues related to inserting or loading.
- allstring causes all variables to be read as string data types.
- datestring causes all date- and time-formatted variables to be read as string data types.
- create specifies that a simple ODBC table be created on the specified data source and populated with the data in memory. Column data types are approximated based on the existing format in Stata's memory.
- overwrite allows data to be cleared from an ODBC table before the data in memory are written to the table. All data from the ODBC table are erased, not just the data from the variable columns that will be replaced.
- insert appends data to an existing ODBC table and is the default mode of operation for the odbc insert command.
- quoted is useful for ODBC data sources that require all inserted values to be quoted. This option specifies that all values be quoted with single quotes as they are inserted into an ODBC table.
- as("varlist") allows you to specify the ODBC variables on the data source that correspond to the variables in Stata's memory. If this option is specified, the number of variables must equal the number of variables being inserted, even if some names are identical.
- loud specifies that output be displayed for SQL commands.
- verbose specifies that odbc query list any data source alias, nickname, typed table, typed view, and view along with tables so that you can load data from these table types.

schema specifies that odbc query return schema names with the table names from a data source. Note: The schema names returned from odbc query will also be used with the odbc describe and odbc load commands. When using odbc load with a schema name, you might also need to specify the noquote option because some drivers do not accept quotes around table or schema names.

block specifies that odbc insert use block inserts to speed up data-writing performance. Some drivers do not support block inserts.

permanently (set odbcmgr only) specifies that, in addition to making the change right now, the setting be remembered and become the default setting when you invoke Stata.

# Remarks and examples

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When possible, the examples in this manual entry are developed using the Northwind sample database that is automatically installed with Microsoft Access. If you do not have Access, you can still use odbc, but you will need to consult the documentation for your other ODBC sources to determine how to set them up.

Remarks are presented under the following headings:

Setting up the data sources
Listing ODBC data source names
Listing available table names from a specified data source's system catalog
Describing a specified table
Loading data from ODBC sources

#### Setting up the data sources

Before using Stata's ODBC commands, you must register your ODBC database with the *ODBC Data Source Administrator*. This process varies depending on platform, but the following example shows the steps necessary for Windows.

Using Windows 7, XP, or Vista, follow these steps to create an ODBC User Data Source for the Northwind sample database:

- 1. From the Start Menu, select the Control Panel.
- 2. In the Control Panel window, click on System and Security > Administrative Tools.
- 3. In the Data Sources (ODBC) dialog box,
  - a. click on the User DSN tab;
  - b. click on **Add...**;
  - c. choose Microsoft Access Driver (\*.mdb,\*.accdb) on the Create New Data Source dialog box; and
  - d. click on Finish.
- 4. In the ODBC Microsoft Access Setup dialog box, type Northwind in the Data Source Name field and click on Select... Locate the Northwind.mdb database and click on OK to finish creating the data source.

#### □ Technical note

In earlier versions of Windows, the exact location of the Data Source (ODBC) dialog varies, but it is always somewhere within the Control Panel.

#### Listing ODBC data source names

odbc list is used to produce a list of data source names to which Stata can connect. For a specific data source name to be shown in the list, the data source has to be registered with the ODBC Data Source Administrator. See Setting up the data sources for information on how to do this.

## ▶ Example 1

. odbc list

Data Source Name	Driver
dBASE Files	Microsoft Access dBASE Driver (*.dbf, *.ndx
Excel Files	Microsoft Excel Driver (*.xls, *.xlsx, *.xl
MS Access Database	Microsoft Access Driver (*.mdb, *.accdb)
Northwind	Microsoft Access Driver (*.mdb, *.accdb)

In the above list, Northwind is one of the sample Microsoft Access databases that Access installs by default.

### Listing available table names from a specified data source's system catalog

odbc query is used to list table names available from a specified data source.

## Example 2

. odbc query "Northwind" DataSource: Northwind

 ${\tt Path} \qquad : {\tt C:\Program\ Files\Microsoft\ Office\Samples\Northwind.accdb}$ 

Customers

Employee Privileges

Employees

Inventory Transaction Types Inventory Transactions

Invoices

Order Details

Order Details Status

Orders

Orders Status

Orders Tax Status

Privileges

Products

Purchase Order Details

Purchase Order Status

Purchase Orders

Sales Reports

 ${\tt Shippers}$ 

Strings

Suppliers

#### Describing a specified table

odbc describe is used to list column (variable) names and their SQL data types that are associated with a specified table.

#### Example 3

Here we specify that we want to list all variables in the Employees table of the Northwind data source.

. odbc describe "Employees", dsn("Northwind")

DataSource: Northwind (query) Employees (load) Table:

Variable Name	Variable Type
ID	COUNTER
Company	VARCHAR
Last Name	VARCHAR
First Name	VARCHAR
E-mail Address	VARCHAR
Job Title	VARCHAR
Business Phone	VARCHAR
Home Phone	VARCHAR
Mobile Phone	VARCHAR
Fax Number	VARCHAR
Address	LONGCHAR
City	VARCHAR
State/Province	VARCHAR
ZIP/Postal Code	VARCHAR
Country/Region	VARCHAR
Web Page	LONGCHAR
Notes	LONGCHAR
Attachments	LONGCHAR

# Loading data from ODBC sources

odbc load is used to load an ODBC table into memory.

To load an ODBC table listed in the odbc query output, specify the table name in the table() option and the data source name in the dsn() option.

# Example 4

We want to load the Employees table from the Northwind data source.

- . clear
- . odbc load, table("Employees") dsn("Northwind")
- E-mail\_Address invalid name
- converted E-mail\_Address to var5
- State/Province invalid name
- converted State/Province to var13 ZIP/Postal\_Code invalid name
  - converted ZIP/Postal\_Code to var14
- Country/Region invalid name
  - converted Country/Region to var15

#### . describe

Contains data

obs: 9 vars: 18 size: 4,407

variable name	storage type	display format	value label	variable label
ID	long	%12.0g		
Company	str17	%17s		
Last_Name	str14	%14s		Last Name
First_Name	str7	%9s		First Name
var5	str28	%28s		E-mail Address
Job_Title	str21	%21s		Job Title
Business_Phone	e str13	%13s		Business Phone
Home_Phone	str13	%13s		Home Phone
Mobile_Phone	str1	%9s		Mobile Phone
Fax_Number	str13	%13s		Fax Number
Address	$\mathtt{strL}$	%9s		
City	str8	%9s		
var13	str2	%9s		State/Province
var14	str5	%9s		ZIP/Postal Code
var15	str3	%9s		Country/Region
Web_Page	$\mathtt{strL}$	%9s		Web Page
Notes	$\mathtt{strL}$	%9s		
Attachments	strL	%9s		

Sorted by:

Note: dataset has changed since last saved

#### □ Technical note

When Stata loads the ODBC table, data are converted from SQL data types to Stata data types. Stata does not support all SQL data types. If the column cannot be read because of incompatible data types, Stata will issue a note and skip a column. The following table lists the supported SQL data types and their corresponding Stata data types:

SQL data type	Stata data type
SQL_BIT	byte
SQL_TINYINT	
SQL_SMALLINT	int
SQL_INTEGER	long
SQL_DECIMAL SQL_NUMERIC	double
SQL_FLOAT SQL_DOUBLE	double
SQL_REAL	double
SQL_BIGINT	string
SQL_CHAR SQL_VARCHAR SQL_LONGVARCHAR SQL_WCHAR SQL_WVARCHAR SQL_WLONGVARCHAR	string
SQL_TIME SQL_DATE SQL_TIMESTAMP SQL_TYPE_TIME SQL_TYPE_DATE SQL_TYPE_TIMESTAMP	double
SQL_BINARY SQL_VARBINARY SQL_LONGVARBINARY	

You can also load an ODBC table generated by an SQL SELECT statement specified in the exec() option.

### ▶ Example 5

Suppose that, from the Northwind data source, we want a list of all the customers who have placed orders. We might use the SQL SELECT statement

```
SELECT DISTINCT c.ID, c.Company
FROM Customers c
INNER JOIN Orders o
ON c.[Customer ID] = o.CustomerID
```

To load the table into Stata, we use odbc load with the exec() option.

- . odbc load, exec(""SELECT DISTINCT c.ID, c.Company FROM Customers c INNER JOIN
- > Orders o ON c.ID = o.[Customer ID]"') dsn("Northwind") clear
- . describe

Contains data

obs: 15 vars: 2 size: 210

variable name	_	display format	value label	variable label	
ID Company	long str10	%12.0g %10s			

Sorted by:

Note: dataset has changed since last saved

The *extvarlist* is optional. It allows you to choose which columns (variables) are to be read and to rename variables when they are read.

## Example 6

Suppose that we want to load the ID column and the Last Name column from the Employees table of the Northwind data source. Moreover, we want to rename ID as id and Last Name as name.

- . odbc load id=ID name="Last Name", table("Employees") dsn("Northwind") clear
- . describe

Contains data

obs: 9
vars: 2
size: 162

variable name	_	display format	value label	variable label	
id name		%12.0g %14s		ID Last Name	

Sorted by:

Note: dataset has changed since last saved

The if and in qualifiers allow you to choose which rows are to be read. You can also use a WHERE clause in the SQL SELECT statement to select the rows to be read.

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## ▶ Example 7

Suppose that we want the information from the Order Details table, where Quantity is greater than 50. We can specify the if and in qualifiers,

- . odbc load if Quantity>50, table("Order Details") dsn("Northwind") clear
- . sum Quantity

Variable	Obs	Mean	Std. Dev.	Min	Max
Quantity	10	177.7	94.21966	87	300

or we can issue the SQL SELECT statement directly:

- . odbc load, exec("SELECT \* FROM [Order Details] WHERE Quantity>50")
- > dsn("Northwind") clear
- . sum Quantity

Variable	Obs	Mean	Std. Dev.	Min	Max
Quantity	10	177.7	94.21966	87	300

## Also see

- [D] export Overview of exporting data from Stata
- [D] import Overview of importing data into Stata