

## Title

**fdasave** — Save and use datasets in FDA (SAS XPORT) format

## Syntax

Save data in memory in FDA format

```
fdasave filename [if] [in] [, fdasave_options]
```

```
fdasave varlist using filename [if] [in] [, fdasave_options]
```

Read SAS XPORT file into Stata

```
fdause filename [, fdause_options]
```

Describe contents of SAS XPORT Transport file

```
fdadescribe filename [, member(mbrname)]
```

<i>fdasave_options</i>	description
Main	
<b>rename</b>	rename variables and value labels to meet SAS XPORT restrictions
<b>replace</b>	overwrite files if they already exist
<b>vallabfile(xpf)</b>	save value labels in <code>formats.xpf</code>
<b>vallabfile(sascode)</b>	save value labels in SAS command file
<b>vallabfile(both)</b>	save value labels in <code>formats.xpf</code> and in a SAS command file
<b>vallabfile(none)</b>	do not save value labels

<i>fdause_options</i>	description
<b>clear</b>	replace data in memory
<b>novallabels</b>	ignore accompanying <code>formats.xpf</code> file if it exists
<b>member(mbrname)</b>	member to use; seldom used

`.xpt` is assumed if *filename* is specified without an extension.

## Description

`fdasave`, `fdause`, and `fdadescribe` convert datasets to and from the U.S. Food and Drug Administration (FDA) format for new drug and new device applications (NDAs)—SAS XPORT Transport format. The primary intent of these commands is to assist people making submissions to the FDA, but the commands are general enough for use in transferring data between SAS and Stata.

To save the data in memory in the FDA format, type

```
. fdasave filename
```

although sometimes you will want to type

```
. fdasave filename, rename
```

It never hurts to specify the `rename` option. In any case, Stata will create `filename.xpt` as an XPORT file containing the data and, if needed, will also create `formats.xpf`—an additional XPORT file—containing the value-label definitions. These files can be easily read into SAS.

To read a SAS XPORT Transport file into Stata, type

```
. fdause filename
```

Stata will read into memory the XPORT file `filename.xpt` containing the data and, if available, will also read the value-label definitions stored in `formats.xpf` or `FORMATS.xpf`.

`fdaddescribe` describes the contents of a SAS XPORT Transport file. The display is similar to that produced by `describe`, as is the syntax:

```
. fdaddescribe filename
```

## Options for fdasave

Main

`rename` specifies that `fdasave` may rename variables and value labels to meet the SAS XPORT restrictions, which are that names be no more than 8 characters in length and that there be no distinction between uppercase and lowercase letters.

We recommend specifying the `rename` option. If this option is specified, any name violating the restrictions is changed to a different but related name in the file. The name changes are listed. The new names are used only in the file; the names of the variables and value labels in memory remain unchanged.

If `rename` is not specified and one or more names violate the XPORT restrictions, an error message will be issued and no file will be saved. The alternative to the `rename` option is that you can rename variables yourself using the `rename` command:

```
. rename mylongvariablename myname
```

See [D] **rename**. Renaming value labels yourself is more difficult. The easiest way to rename value labels is to use `label save`, edit the resulting file to change the name, execute the file using `do`, and reassign the new value label to the appropriate variables using `label values`:

```
. label save mylongvalue label using myfile.do
. doedit myfile.do (change mylongvalue label to, say, mlvlab)
. do myfile.do
. label values myvar mlvlab
```

See [D] **label** and [R] **do** for more information about renaming value labels.

`replace` permits `fdasave` to overwrite existing `filename.xpt`, `formats.xpf`, and `filename.sas` files.

`vallabfile(xpf | sascode | both | none)` specifies whether and how value labels are to be stored. SAS XPORT Transport files do not really have value labels. In preparing datasets for submission to the FDA, value-label definitions should be provided in one of two ways:

1. in an additional SAS XPORT Transport file whose data contains the value label definitions
2. in a SAS command file that will create the value labels

`fdasave` can create either or both of these files.

`vallabfile(xpf)`, the default, specifies that value labels be written into a separate SAS XPORT Transport file named `formats.xpf`. Thus `fdasave` creates two files: *filename.xpt*, containing the data, and *formats.xpf*, containing the value labels. No *formats.xpf* file is created if there are no value labels.

SAS users can easily use the resulting `.xpt` and `.xpf` XPORT files.

See <http://www.sas.com/govedu/fda/macro.html> for SAS-provided macros for reading the XPORT files. The SAS macro `fromexp()` reads the XPORT files into SAS. The SAS macro `toexp()` creates XPORT files. When obtaining the macros, remember to save the macros at SAS's web page as a plain text file and to remove the examples at the bottom.

Assuming that the SAS macro file is saved as `C:\project\macros.mac` and `mydat.xpt` and that the file `formats.xpf` created by `fdasave` is in `C:\project\`, the following SAS commands would create the corresponding SAS dataset and format library and list the data:

```
%include "C:\project\macros.mac" ;
%fromexp(C:\project, C:\project) ;
libname library 'C:\project' ;
data _null_ ; set library.mydat ; put _all_ ; run ;
proc print data = library.mydat ;
quit ;
```

`vallabfile(sascode)` specifies that the value labels be written into a SAS command file, *filename.sas*, containing SAS proc format and related commands. Thus `fdasave` creates two files: *filename.xpt*, containing the data, and *filename.sas*, containing the value labels. SAS users may wish to edit the resulting *filename.sas* file to change the “libname datapath” and “libname xptfile xport” lines at the top to correspond to the location they desire. `fdasave` sets the location to the current working directory at the time `fdasave` was issued. No `.sas` file will be created if there are no value labels.

`vallabfile(both)` specifies that both the actions described above be taken and that three files be created: *filename.xpt*, containing the data; *formats.xpf*, containing the value labels in XPORT format; and *filename.sas*, containing the value labels in SAS command-file format.

`vallabfile(none)` specifies that value-label definitions not be saved. Only one file is created: *filename.xpt*, which contains the data.

## Options for `fdause`

`clear` permits the data to be loaded, even if there is a dataset already in memory and even if that dataset has changed since the data were last saved.

`novallabels` specifies that value-label definitions stored in `formats.xpf` or `FORMATS.xpf` not be looked for or loaded. By default, if variables are labeled in *filename.xpt*, `fdause` looks for `formats.xpf` to obtain and load the value-label definitions. If the file is not found, Stata looks for `FORMATS.xpf`. If that file is not found, a warning message is issued.

Note that `fdause` can only use a `formats.xpf` or `FORMATS.xpf` file to obtain value-label definitions. `fdause` cannot understand value-label definitions from a SAS command file.

`member(mbrname)` is a rarely specified option indicating which member of the `.xpt` file is to be loaded. It is not used much anymore, but the original XPORT definition allowed for multiple datasets to be placed in one file. Option `member()` allows you to read these old files. You can obtain a list of member names using `fdaddescribe`. If `member()` is not specified—and it usually is not—`fdause` reads the first (and usually only) member.

## Option for `fdaddescribe`

`member(mbrname)` is a rarely specified option indicating which member of the `.xpt` file is to be described. See the description of the `member()` option for `fdause` directly above. If `member()` is not specified, all members are described, one after the other. It is rare for an XPORT file to have more than one member.

## Remarks

Remarks are presented under the headings

*Saving XPORT files for transferring to SAS*  
*Determining the contents of XPORT files received from SAS*  
*Using XPORT files received from SAS*

SAS XPORT Transport format has been adopted by the U.S. Food and Drug Administration (FDA) for datasets submitted in support of new drug and device applications. For the FDA submission guidance document, see <http://www.fda.gov/cder/guidance/2867fnl.pdf>.

All users, of course, may use these commands to transfer data between SAS and Stata, but be aware that there are limitations in the SAS XPORT Transport format, such as the 8-character limit on the names of variables (specifying `fdasave`'s `rename` option works around that). For a complete listing of limitations and issues concerning the SAS XPORT Transport format, and an explanation of how `fdasave` and `fdause` work around these limitations, see the Technical Appendix below. For non-FDA applications, you may find it more convenient to use translation packages such as `Stat/Transfer`; see <http://www.stata.com/products/transfer.html>.

## Saving XPORT files for transferring to SAS

### ▷ Example 1

To save the current dataset in `clindata.xpt` and the value labels in `formats.xpf`, type

```
. fdasave clindata
```

To save the data as above but automatically rename variable names and value labels that are too long or are case sensitive, type

```
. fdasave clindata, rename
```

To allow the replacement of any preexisting files, type

```
. fdasave clindata, rename replace
```

To save the current dataset in `clindata.xpt` and the value labels in SAS command file `clindata.sas` and to automatically rename variable and value-label names:

```
. fdasave clindata, rename vallab(sas)
```

To save the data as above but save the value labels in both `formats.xpf` and `clindata.sas`, type

```
. fdasave clindata, rename vallab(both)
```

To not save the value labels at all, thus creating only `clindata.xpt`, type

```
. fdasave clindata, rename vallab(none)
```



## Determining the contents of XPORT files received from SAS

### ▷ Example 2

To determine the contents of `drugdata.xpt`, you might type

```
. fdadescribe drugdata
```



## Using XPORT files received from SAS

### ▷ Example 3

To read data from `drugdata.xpt` and obtain value labels from `formats.xpf` (or `FORMATS.xpf`), if the file exists, you would type

```
. fdause drugdata
```

To read the data as above and discard any data in memory, type

```
. fdause drugdata, clear
```



## Saved Results

`fdadescribe` saves in `r()`:

### Scalars

<code>r(N)</code>	number of observations	<code>r(size)</code>	size of data
<code>r(k)</code>	number of variables	<code>r(n_members)</code>	number of members

### Macros

<code>r(members)</code>	names of members
-------------------------	------------------

## Technical appendix

Technical details concerning the SAS XPORT Transport format and how `fdasave` and `fdause` handle issues regarding the format are presented under the headings

- A1. Overview of SAS XPORT Transport format
- A2. Implications for writing XPORT datasets from Stata
- A3. Implications for reading XPORT datasets into Stata

## A1. Overview of SAS XPORT Transport format

A SAS XPORT Transport file may contain one or more separate datasets, known as members. It is rare for a SAS XPORT Transport file to contain more than one member. See <http://support.sas.com/techsup/technote/ts140.html> for the SAS technical document describing the layout of the SAS XPORT Transport file.

A SAS XPORT dataset (member) is subject to certain restrictions:

1. The dataset may contain only 9,999 variables.
2. The names of the variables and value labels may not be longer than 8 characters and are case insensitive; e.g., `myvar`, `Myvar`, `MyVar`, and `MYVAR` are all the same name.
3. Variable labels may not be longer than 40 characters.
4. The contents of a variable may be numeric or string:
  - 4.1 Numeric variables may be integer or floating but may not be smaller than  $5.398e-79$  or greater than  $9.046e+74$ , absolutely. Numeric variables may contain missing, which may be `.`, `._`, `.a`, `.b`, `...`, `.z`.
  - 4.2 String variables may not exceed 200 characters in length. String variables are recorded in a “padded” format, meaning that, when variables are read, it cannot be determined whether the variable had trailing blanks.
5. Value labels are *not* written in the XPORT dataset. For example, suppose that you have variable `sex` in the data with values 0 and 1, and the values are labeled for gender (0=male, and 1=female). When the dataset is written in SAS XPORT Transport format, you can record that the variable label `gender` is associated with the `sex` variable, but you cannot record the association with the value labels `male` and `female`.

Value-label definitions are typically stored in a second XPORT dataset or in a text file containing SAS commands. You can use the `vallabfile()` option of `fdasave` to produce these datasets or files.

Value labels and formats are recorded in the same position in an XPORT file, meaning that names corresponding to formats used in SAS cannot be used. Thus value labels may not be named

```
best, binary, comma, commax, d, date, datetime, dateampm, day, ddmmyy,
dollar, dollarx, downame, e, eurdfdd, eurdfde, eurdfdn, eurdfdtd, eur-
rdfdwn, eurdfmn, eurdfmy, eurdfwdx, eurdfwkx, float, fract, hex, hmmm,
hour, ib, ibr, ieee, julday, julian, percent, minguo, mmdyy, mmss, mmyy,
monname, month, monyy, negparen, nengo, numx, octal, pd, pdjulg, pdjuli,
pib, pibr, pk, pvalue, qtr, qtrr, rb, roman, s370ff, s370fib, s370fibu,
s370fpd, s370fpdu, s370fpib, s370frb, s370fzd, s370fzdl, s370fzds,
s370fzdt, s370fzdu, ssn, time, timeampm, tod, weekdate, weekdatx, week-
day, worddate, worddatx, wordf, words, year, yen, yymm, yymmdd, yymon,
yyq, yyqr, z, zd,
```

or any uppercase variation of these.

We refer to this as the “Known Reserved Word List” in this documentation. Other words may also be reserved by SAS; the technical documentation for the SAS XPORT Transport format provides no guidelines. This list was created by examining the formats defined in *SAS Language Reference: Dictionary, Version 8*. If SAS adds new formats, the list will grow.

6. A flaw in the XPORT design can make it impossible, in rare instances, to determine the exact number of observations in a dataset. This problem can occur only if (1) all variables in the dataset are string and (2) the sum of the lengths of all the string variables is less than 80. Actually, the above is the restriction, assuming that the code for reading the dataset is written well. If it is not, the flaw could occur if (1) the last variable or variables in the dataset are string and (2) the sum of the lengths of all variables is less than 80.

To prevent stumbling over this flaw, make sure that the last variable in the dataset is not a string variable. This is sufficient to avoid the problem in all cases.

7. There is no provision for saving the Stata concepts notes and characteristics.

## A2. Implications for writing XPORT datasets from Stata

Stata datasets for the most part fit well into the SAS XPORT Transport format. Using the same numbering scheme as above,

1. Stata refuses to write the dataset if it contains more than 9,999 variables.
2. Stata issues an error message if any variable or label name violates the naming restrictions, or if option `rename` is specified, Stata fixes any names that violate the restrictions.

Whether or not `rename` is specified, names will be recorded case insensitively: You do not have to name all your variables using all lowercase or all uppercase letters. Stata verifies that ignoring case does not lead to problems, complaining or, if option `rename` is specified, fixing them.

3. Stata truncates variable labels to 40 characters to fit within the XPORT limit.
4. Stata treats variable contents as follows:
  - If a numeric variable records a value greater than 9.046e+74 in absolute value, Stata issues an error message. If a variable records a value less than 5.398e-79 in absolute value, 0 is written.
  - If you have string variables longer than 200 characters in length, Stata issues an error message. In addition, if any string variable has trailing blanks, Stata issues an error message. To remove trailing blanks from string variable `s`, you can type

```
. replace s = rtrim(s)
```

To remove leading and trailing blanks, type

```
. replace s = trim(s)
```

5. Value-label names are written in the XPORT dataset. The contents of the value label are not written in the same XPORT dataset. By default, `formats.xpf`, a second XPORT dataset, is created containing the value-label definitions.

SAS recommends creating a `formats.xpf` file containing the value-label definitions (what SAS calls format definitions). They have provided SAS macros, making the reading of `.xpt` and `formats.xpf` files easy. See <http://www.sas.com/govedu/fda/macro.html> for details.

Alternatively, a SAS command file containing the value-label definitions can be produced. The `vallabfile()` option of `fdasave` is used to indicate which, if any, of the formats to use for recording the value-label definitions.

If a value-label name matches a name on the Known Reserved Word List, and option `rename` is not specified, Stata issues an error message.

If a variable has no value label, the following format information is recorded:

Stata format	SAS format
%d...	MMDDYY10.
%-d...	MMDDYY10.
%td...	MMDDYY10.
%-td...	MMDDYY10.
##s	\$CHAR#.
%-##s	\$CHAR#.
% #s	\$CHAR#.
all other	BEST12.

6. If you have a dataset that could provoke the XPORT design flaw, a warning message is issued. Remember, the best way to avoid this flaw is to ensure that the last variable in the dataset is numeric. This is easily done. You could, for instance, type

```
. gen ignoreme = 0
. fdasave ...
```

7. Because the XPORT file format does not support notes and characteristics, Stata ignores them when it creates the XPORT file. You may wish to incorporate important notes into the documentation that you provide to the user of your XPORT file.

### A3. Implications for reading XPORT datasets into Stata

Reading SAS XPORT Transport format files into Stata is easy, but sometimes there are issues to consider:

1. If the dataset is too large to fit into memory, Stata issues an error message. You can increase the amount of memory allocated to Stata using the `set memory` command; see [D] **memory**. If there are too many variables, Stata issues an error message. If you are using Stata/SE, you can increase the maximum number of variables using the `set maxvar` command; see [D] **memory**.
2. The XPORT format variable naming restrictions are more restrictive than those of Stata, so no problems should arise. However, Stata reserves the following names:

```
_allcw, _b, byte, _coef, _cons, double, float, if, in, int, long, _n, _N,
_pi, _pred, _rc, _se, _skip, str, str#, using, with
```

If the XPORT file contains variables with any of these names, Stata issues an error. Also, the error message

```
. fdause ...
----- already defined
r(110);
```

indicates that the XPORT file was incorrectly prepared by some other software and that two or more variables share the same name.

3. The XPORT variable-label-length limit is more restrictive than that of Stata, so no problems can arise.

4. Variable contents may cause problems:
  - The range of numeric variables in an XPORT dataset is a subset of that allowed by Stata, so no problems can arise. All variables are brought back as doubles; we recommend that you run `compress` after loading the dataset:

```
. fdause ...  
. compress
```

See [D] `compress`.

Stata has no missing-value code corresponding to `._`. If any value records `._`, `.u` is stored.

- String variables are brought back as recorded but with all trailing blanks stripped.
5. Value-label names are read directly from the XPORT dataset. Any value-label definitions are obtained from a separate XPORT dataset, if available. If a value-label name matches any in the Known Reserved Word List, no value-label name is recorded, and instead, the variable display format is set to `%9.0g`, `%10.0g`, or `%d`.

The `%d` Stata format is used when the following SAS Formats are encountered:

```
DATE, EURDFDN, JULDAY, MONTH, QTRR, YEAR, DAY, EURDFDWN, JULIAN, MONYY,  
WEEKDATE, YYMM, DDMYY, EURDFMN, MINGUO, NENGO, WEEKDATX, YYMDD, DOW-  
NAME, EURDFMY, MMDDYY, PDJULG, WEEKDAY, YYMON, EURDFDD, EURDFWDX, MMY, Y,  
PDJULI, WORDDATE, YYQ, EURDFDE, EURDFWKX, MONNAME, QTR, WORDDATX, YYQR
```

If the XPORT file indicates that one or more variables have value labels, `fdause` looks for the value-label definitions in `formats.xpf`, another XPORT file. If it does not find this file, it looks for `FORMATS.xpf`. If this file is not found, `fdause` issues a warning unless the `novallabels` option is specified.

Stata does not allow value-label ranges or string variables with value labels. If the `.xpt` file or `formats.xpf` file contains any of these, an error message is issued. The `novallabels` option allows you to read the data, ignoring all value labels.

6. If a dataset is read that provokes the all-strings XPORT design flaw, the dataset with the minimum number of possible observations is returned, and a warning message is issued. This duplicates the behavior of SAS.
7. SAS XPORT format does not allow notes or characteristics, so no issues can arise.

## Also See

**Complementary:** [D] `outfile`, [D] `save`; [D] `infile`, [D] `odbc`; [D] `describe`